

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF OHIO  
EASTERN DIVISION**

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In re: :  
: Case No. 06-51848  
CEP HOLDINGS, LLC, et al.,<sup>1</sup> : (Jointly Administered)  
: :  
Debtors. : Chapter 11  
: :  
: Honorable Marilyn Shea-Stonum  
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**PROPOSED DOCKET SHEET FOR JULY 24, 2007**  
**HEARING AND STATUS CONFERENCE**

Pursuant to Article XV of this Court’s Case Management Order, CEP Holdings, LLC and its affiliated debtors and debtors in possession (each a “**Debtor**” and collectively, the “**Debtors**” or “**CEP**”) in the above-captioned Chapter 11 cases hereby submit this proposed docket sheet for consideration of the Court with respect to the Hearing/Status Conference Scheduled for July 24, 2007 at 1:30 PM. The following motion is set to be heard:

1. Motion of the Debtors and Debtors in Possession Pursuant to Section 502(a) of the Bankruptcy Code and Bankruptcy Rule 9019 for Entry of Stipulated and Agreed Order Setting Claim of Parker Hannifin Corporation Related to Bishopville and Vandalia Premises [D.I. # 616]

**Status:** No objections. Motion seeks entry of an Agreed Order.

2. Motion to Approve Agreed Order Authorizing Debtors to: (a) Use Cash Collateral; (b) Incur Postpetition Debt; (c) Grant Adequate Protection and Provide Security and Other Relief to Wachovia Capital Finance Corporation (Central); and (d) Grant Certain Related Relief [D.I. # 609]

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<sup>1</sup> The Debtors include: CEP Holdings, LLC, Creative Engineered Polymer Products, LLC and Thermoplastics Acquisition, LLC.

**Status:** No objections. Motion seeks entry of an Agreed Order.

3. General Motors Corporation's Motion to Compel Payment of Subordinated Participation [D.I. #570]

**Status:** The Debtors believe that this Motion is resolved by the Motion to Approve Agreed Order Authorizing Debtors to: (a) Use Cash Collateral; (b) Incur Postpetition Debt; (c) Grant Adequate Protection and Provide Security and Other Relief to Wachovia Capital Finance Corporation (Central); and (d) Grant Certain Related Relief [D.I. # 609].

4. Motion of Debtors and Debtors in Possession, Pursuant to Section 363(b) of the Bankruptcy Code and Bankruptcy Rule 9019, for Entry of an Order Approving and Authorizing the Debtors to Execute and Perform Under a Settlement Agreement by and Between the Debtors, the Official Committee of Unsecured Creditors, the Reserve Group Management Company and Superior Fabrication, LLC [D.I. #608]

**Status:** Washington Plastics Company has filed a limited objection [D.I. # 623] which does not object to entry of the proposed order on this motion. Rather, the limited objection reserves Washington Penn's rights with respect to litigation brought by Washington Penn against the equityholders of the Debtors. The Debtors do not have any issue with a reservation of rights.

5. Motion of Debtors and Debtors in Possession, Pursuant to Section 363(b) of the Bankruptcy Code and Bankruptcy Rule 9019, for Entry of an Order Approving and Authorizing the Debtors to Enter Into a Settlement Agreement with the United Steel, Paper and Forestry, Rubber, Manufacturing, Energy, Allied Industrial and Service Employees International Union Regarding the Resolution of the Debtors' Outstanding Obligations under Collective Bargaining Agreements [D.I. #617]

**Status:** No Objection.

6. First Amended Plan of Liquidation Under Chapter 11 of the Bankruptcy Code Proposed by the Debtors and the Official Committee of Unsecured Creditors Dated May 25, 2007 [D.I. #584]

**Status:** All objections have been resolved. The objection of NL Ventures has been resolved by agreed language in the proposed confirmation order. The Debtors have been informed that the objection filed by the PBGC has been resolved by negotiations between the the PBGC and Superior Fabrication, LLC which resulted in agreed amendments to the Settlement Agreement by and between the Debtors, the Official Committee of Unsecured Creditors, the Reserve Group Management Company and

Superior Fabrication, LLC related to assumption of the Debtors' pension plans by Superior Fabrication, LLC.

Dated: July 23, 2007  
Cleveland, Ohio

Respectfully submitted,

CEP HOLDINGS, LLC, et. al.,  
Debtors and Debtors-in-possession

By: /s/ Thomas M. Wearsch  
One of Their Attorneys

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