

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF OHIO
EASTERN DIVISION**

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In re: :
: Case No. 06-51848
CEP HOLDINGS, LLC, et al.,¹ : (Jointly Administered)
: :
Debtors. : Chapter 11
: :
: Honorable Marilyn Shea-Stonum
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**PROPOSED DOCKET SHEET FOR MARCH 6, 2007
HEARING AND STATUS CONFERENCE**

Pursuant to Article XV of this Court’s Case Management Order, CEP Holdings, LLC and its affiliated debtors and debtors in possession (each a “**Debtor**” and collectively, the “**Debtors**” or “**CEP**”) in the above-captioned Chapter 11 cases hereby submit this proposed docket sheet for consideration of the Court with respect to the Hearing/Status Conference Scheduled for March 6, 2007 at 10:00 AM. The following motions and applications are set to be heard:

1. Motion of CitiCapital Commercial Corporation for Relief from Stay; Adequate Protection; For Allowance and Immediate Payment of Post-Petition Lease Obligations; and To Compel Assumption or Rejection of Master Equipment Lease Agreements. [D.I. # 316]
 - a. **Status:** Movant and Debtors are continuing to work to resolve this matter. Movant CitiCapital has granted the Debtors an extension to March 20, 2007 to object or otherwise respond to this Motion. Movant and Debtors request that this matter be adjourned to the March 27, 2007 hearing.

¹ The Debtors include: CEP Holdings, LLC, Creative Engineered Polymer Products, LLC and Thermoplastics Acquisition, LLC.

2. Motion to Compel Debtor to Immediately Pay Section 365(d)(3) Claims or, Alternatively, Administrative Expense Claims [D.I. # 343]
 - a. **Status:** The Court originally set a Preliminary Hearing on this matter for March 6, 2007. At the request of Movant and the Debtors, the Court has adjourned this matter to March 21, 2007.

3. Joint Motion of Debtors and Debtors in Possession and the Official Committee of Unsecured Creditors, Pursuant to Sections 502, 1125, 1126 and 1128 of the Bankruptcy Code and Bankruptcy Rules 2002, 3003, 3016, 3017, 3018 and 3020, for Entry of an Order: (A) Approving Proposed Disclosure Statement; (B) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject Proposed Joint Plan of Liquidation; and (C) Scheduling Certain Dates in Connection Therewith [D.I. # 332]
 - a. **Status:** Objections have been filed by the State of Michigan [D.I. # 398], Washington Penn Plastics Company [D.I. # 414] and the Pension Benefit Guaranty Corporation [D.I. # 412]. Movants believe that the objections by the State of Michigan and Washington Penn are misplaced. The Movants have requested an adjournment of this matter to March 27, 2007 to afford the movants with an opportunity to seek a resolution with the Pension Benefit Guaranty Corporation.

4. Motion for Approval of Stipulated Order [D.I. # 388]
 - a. **Status:** No objections. Proposed Stipulated Order has been uploaded.

Dated: March 5, 2007
Cleveland, Ohio

Respectfully submitted,

CEP HOLDINGS, LLC, et. al.,
Debtors and Debtors-in-possession

By: /s/ Thomas M. Wearsch
One of Their Attorneys

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