

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF OHIO
EASTERN DIVISION**

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In re: :
: Case No. 06-51848
CEP HOLDINGS, LLC, et al.,¹ : (Jointly Administered)
: :
Debtors. : Chapter 11
: :
: Honorable Marilyn Shea-Stonum
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PROPOSED DOCKET SHEET FOR JANUARY 16, 2007
HEARING AND STATUS CONFERENCE

Pursuant to Article XV of this Court’s Case Management Order, CEP Holdings, LLC and its affiliated debtors and debtors in possession (each a “**Debtor**” and collectively, the “**Debtors**” or “**CEP**”) in the above-captioned Chapter 11 cases hereby submit this proposed docket sheet for consideration of the Court with respect to the Hearing/Status Conference Scheduled for January 16, 2007 at 9:30 AM. The following motions and applications are set to be heard:

1. Motion Pursuant to Sections 105(A), 363(B), 507(A)(4), 507(A)(5) and 541(D) of the Bankruptcy Code for Entry of an Order (I) Authorizing the Debtors to Pay:
(A) Prepetition Employee and Independent Contractor Wages, Salaries and Related Items; (B) Prepetition Employee and Independent Contractor Business Expenses; (C) Prepetition Contributions to and Benefits under Employee Benefit Plans; (D) Prepetition Employee Payroll Deductions and Withholdings; (E) Additional Workforce Costs and (F) All Costs and Expenses Incident to the Foregoing Payments and Contributions; and (II) Granting Certain Related Relief [D.I. # 8]

¹ The Debtors include: CEP Holdings, LLC, Creative Engineered Polymer Products, LLC and Thermoplastics Acquisition, LLC.

- a. **Status:** The Debtors have requested that the Independent Contractors move forward with their presentation regarding this motion.

2. Motion to Reject Nonresidential Lease of Real Property, Pursuant to Sections 105(a) and 365 of the Bankruptcy Code and Bankruptcy Rule 6006, Effective as of December 18, 2006 [D.I. # 285]
 - a. **Status:** No objection.

3. Motion of Debtors and Debtors in Possession, Pursuant to Section 365(d)(4) of the Bankruptcy Code, for Entry of an Order Extending Their Time to Assume or Reject Unexpired Leases of Nonresidential Real Property [D.I. # 286]
 - a. **Status:** No objection.

4. Motion for Order Granting Authority to Sell Real Property Located in Lapeer, Michigan Pursuant to Section 363(b) [D.I. # 288]
 - a. **Status:** No objection.

5. First Omnibus Motion of Debtors and Debtors in Possession, Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006, for Entry of an Order Authorizing Them to Reject Certain Executory Contracts and Unexpired Leases as of January 16, 2007 [D.I. # 289]
 - a. **Status:** No objection.

6. Motion to Extend Exclusivity Period for Filing a Chapter 11 Plan and Disclosure Statement [D.I. # 290]
 - a. **Status:** The Debtors believe that the Committee will be filing a response stating that the Committee and Debtors have been working together to draft a plan and disclosure statement. The Debtors expect that the plan and disclosure statement will be filed shortly.

Dated: January 12, 2006
Cleveland, Ohio

Respectfully submitted,

CEP HOLDINGS, LLC, et. al.,
Debtors and Debtors-in-possession

By: /s/ Thomas M. Wearsch
One of Their Attorneys

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