

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF OHIO
EASTERN DIVISION**

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In re: :
 : Case No. 06-51848
CEP HOLDINGS, LLC, et al.,¹ : (Jointly Administered)
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Debtors. : Chapter 11
 :
 : Honorable Marilyn Shea-Stonum
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**PROPOSED DOCKET SHEET FOR MARCH 27, 2007
HEARING AND STATUS CONFERENCE**

Pursuant to Article XV of this Court’s Case Management Order, CEP Holdings, LLC and its affiliated debtors and debtors in possession (each a “**Debtor**” and collectively, the “**Debtors**” or “**CEP**”) in the above-captioned Chapter 11 cases hereby submit this proposed docket sheet for consideration of the Court with respect to the Hearing/Status Conference Scheduled for March 27, 2007 at 2:30 PM. The following motions and applications are set to be heard:

1. Motion of CitiCapital Commercial Corporation for Relief from Stay; Adequate Protection; For Allowance and Immediate Payment of Post-Petition Lease Obligations; and To Compel Assumption or Rejection of Master Equipment Lease Agreements. [D.I. # 316]
 - a. **Status:** Debtors have filed an objection to the Motion [D.I. # 503]. Movant has requested an additional adjournment to April 10, 2007 to consider the Debtors’ reconciliation.

¹ The Debtors include: CEP Holdings, LLC, Creative Engineered Polymer Products, LLC and Thermoplastics Acquisition, LLC.

2. Joint Motion of Debtors and Debtors in Possession and the Official Committee of Unsecured Creditors, Pursuant to Sections 502, 1125, 1126 and 1128 of the Bankruptcy Code and Bankruptcy Rules 2002, 3003, 3016, 3017, 3018 and 3020, for Entry of an Order: (A) Approving Proposed Disclosure Statement; (B) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject Proposed Joint Plan of Liquidation; and (C) Scheduling Certain Dates in Connection Therewith [D.I. # 332]
 - a. **Status:** Objections have been filed by the State of Michigan [D.I. # 398], Washington Penn Plastics Company [D.I. # 414] and the Pension Benefit Guaranty Corporation [D.I. # 412]. Movants and State of Michigan have resolved the objection. The Movants have requested an additional 30 day adjournment of this matter to afford the Movants with an opportunity to seek a resolution with the Pension Benefit Guaranty Corporation.

3. First Interim Fee Applications for McGuireWoods [D.I. #390], Grant Thornton [D.I. # 391], Baker Hostetler [D.I. 392] and Huron Consulting Group [D.I. # 394]
 - a. **Status:** Washington Penn has filed objections to the McGuireWoods [D.I. # 492] and Baker Hostetler [D.I. # 493] applications. Matter going forward.

4. Final Application of McDonald Hopkins LLC for Final Allowance of Compensation for Services Rendered and for Reimbursement of Expenses Incurred for the Period October 16, 2006 through February 28, 2007 [D.I. # 393]
 - a. **Status:** No objection.

5. Amended Application for Administrative Expenses Filed by C.H. Raches, Inc., Fabnet Associates, Inc., Norris Sales Associates, Inc. [D.I. #422]
 - a. **Status:** The Debtors [D.I. #495], Committee [D.I. # 497] and Participating Customers [D.I. # 498] have filed objections and/or responses to the Motion. Movants and the Debtors have agreed to request an adjournment so that the parties can seek to enter into stipulations regarding undisputed facts.

6. Motion of Debtors and Debtors in Possession, Pursuant to Sections 105(a), 363(b) and/or 1113(e) of the Bankruptcy Code, Authorizing Them to Terminate Their Health and Welfare Plan Effective as of March 31, 2007 [D.I. # 431]
 - a. **Status:** No objection.

7. Second Omnibus Motion of Debtors and Debtors in Possession, Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006, for Entry of an Order Authorizing Them to Reject Certain Executory Contracts and Unexpired Leases as of March 31, 2007 [D.I. # 455]

a. **Status:** No objection.

8. Motion of Debtors and Debtors in Possession, Pursuant to Sections 105(a) and 365 of the Bankruptcy Code and Bankruptcy Rule 6006, for Entry of an Order Authorizing Them to Reject an Unexpired Real Property Lease for Property in Fairlawn, Ohio, Effective as of March 15, 2007 [D.I. # 456]

a. **Status:** No objection.

9. Motion to Expedite Hearing on Washington Penn Plastic Company, Inc.'s Motion To Appoint Examiner Pursuant To 11 U.S.C. 1104(c)(1) [D.I. # 486].

a. **Status:** Objections have been filed by Wachovia Capital Finance Corporation [D.I. # 502], the Committee [D.I. # 515] and Visteon Corporation [D.I. # 517]. The Debtors will be filing an objection prior to 1 PM. The Court will conduct a status conference on the Motion to Expedite at the regularly scheduled 4 PM call on March 26, 2007.

Dated: March 26, 2007
Cleveland, Ohio

Respectfully submitted,

CEP HOLDINGS, LLC, et. al.,
Debtors and Debtors-in-possession

By: /s/ Thomas M. Wearsch
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