

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF OHIO  
EASTERN DIVISION**

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In re: :  
: Case No. 06-51848  
CEP HOLDINGS, LLC, et al.,<sup>1</sup> : (Jointly Administered)  
: :  
Debtors. : Chapter 11  
: :  
: Honorable Marilyn Shea-Stonum  
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**PROPOSED DOCKET SHEET FOR OCTOBER 10, 2006  
HEARING AND STATUS CONFERENCE**

Pursuant to Article XV of this Court’s Case Management Order, CEP Holdings, LLC and its affiliated debtors and debtors in possession (each a “**Debtor**” and collectively, the “**Debtors**” or “**CEP**”) in the above-captioned Chapter 11 cases hereby submit this proposed docket sheet for consideration of the Court with respect to the Hearing/Status Conference Scheduled for October 10, 2006 at 9 AM. The following “First Day” pleadings are set to be heard:

1. Motion for Entry of an Order Granting Administrative Expense Status to the Debtors’ Undisputed Obligations Arising from Postpetition Delivery of Goods Ordered During the Prepetition Period and Authorizing Debtors to Pay such Obligations in the Ordinary Course of Business Pursuant to Bankruptcy Code Sections 503(b) ad 363(c)
  - a. **Status:** Proposed language has been received and accepted from Creditors Committee and there are no other objections.
  
2. Motion for the Entry of an Order: (I) Establishing Procedures for Resolving Reclamation Claims Asserted Against the Debtors; and (II) Granting Certain Related Relief
  - a. **Status:** No Objections

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<sup>1</sup> The Debtors include: CEP Holdings, LLC, Creative Engineered Polymer Products, LLC and Thermoplastics Acquisition, LLC.

3. Motion Pursuant to Sections 105(A), 107(B) and 1102(B)(3)(A) of the Bankruptcy Code for an Order Confirming the Creditors' Committee is not Authorized or Required to Provide Access to (A) Confidential Information of the Debtors or (B) Privileged Information
  - a. **Status:** No objections. Debtors have requested any proposed changes to the form of order from the Creditors Committee. Any changes should be received prior to the hearing.
  
4. Motion Pursuant to Sections 105(A), 363(B), 507(A)(4), 507(A)(5) and 541(D) of the Bankruptcy Code for Entry of an Order (I) Authorizing the Debtors to Pay: (A) Prepetition Employee and Independent Contractor Wages, Salaries and Related Items; (B) Prepetition Employee and Independent Contractor Business Expenses; (C) Prepetition Contributions to and Benefits under Employee Benefit Plans; (D) Prepetition Employee Payroll Deductions and Withholdings; (E) Additional Workforce Costs and (F) All Costs and Expenses Incident to the Foregoing Payments and Contributions; and (II) Granting Certain Related Relief
  - a. **Status:** Both the United States Trustee and the Creditors Committee objected to the proposed payment of Independent Contractors. The Court entered an Interim Order allowing \$140,000 in payments for Independent Contractors. Counsel for the Independent Contractors has requested an adjournment of the final hearing to October 24, 2006 in order to prepare evidence regarding necessity of payment of the Independent Contractors. Debtors have agreed to support the adjournment.
  
5. Motion for Order under 11 U.S.C. §§ 105 and 331 Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals
  - a. **Status:** No Objections
  
6. Application for Order under 11 U.S.C. §§ 327(a) and 329 Authorizing the Employment and Retention of Baker & Hostetler LLP as Attorneys to the Debtors
  - a. **Status:** No Objections
  
7. Application for Order under 11 U.S.C. §§ 327(a) and 328 and Authorizing the Employment and Retention of Glass & Associates as Financial Advisor to the Debtors
  - a. **Status:** No Objections
  
8. Application for Entry of an Order Pursuant to 28 U.S.C. §156(C) and Bankruptcy Rule 2002 Authorizing Employment and Retention of BMC Group, LLC as Claims, Noticing, and Balloting Agent
  - a. **Status:** No Objections

9. Motion for Emergency Order Authorizing Debtors to: (A) Use Cash Collateral on An Emergency Basis; (B) Incur Postpetition Debt on an Emergency Basis; (C) Grant Adequate Protection and Provide Security and other Relief to Wachovia Capital Finance Corporation (Central) and (D) Grant Certain Related Relief.

a. **Status:** This Motion is set for final hearing on October 24, 2006. It is the understanding of the parties that the Court will look for status with respect to the Honda objection, which the Debtors believe has been resolved. The Debtors further believe that the Court will set the agenda for the final hearing on October 24, 2006 with respect to this Motion.

10. Motion of the Unofficial Committee of Trade Creditors to Convert Case to Chapter 7

a. **Status:** The Court suspended all activity on this Motion and set it for status on October 10, 2006.

Dated: October 9, 2006  
Cleveland, Ohio

Respectfully submitted,

CEP HOLDINGS, LLC, et. al.,  
Debtors and Debtors-in-possession

By: /s/ Joseph F. Hutchinson, Jr.  
One of Their Attorneys

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