

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF OHIO
EASTERN DIVISION**

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In re: :
: Case No. 06-51848
CEP HOLDINGS, LLC, et al.,¹ : (Jointly Administered)
: :
Debtors. : Chapter 11
: :
: Honorable Marilyn Shea-Stonum
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PROPOSED DOCKET SHEET FOR NOVEMBER 28, 2006
HEARING AND STATUS CONFERENCE

Pursuant to Article XV of this Court’s Case Management Order, CEP Holdings, LLC and its affiliated debtors and debtors in possession (each a “**Debtor**” and collectively, the “**Debtors**” or “**CEP**”) in the above-captioned Chapter 11 cases hereby submit this proposed docket sheet for consideration of the Court with respect to the Hearing/Status Conference Scheduled for November 28, 2006 at 10:00 AM. The following motions and applications are set to be heard:

1. Motion for Order (A) Granting Authority to Sell Certain Equipment Located in Hermosillo, Mexico Pursuant to Sections 363(b) and 541; and (B) Authorizing the Debtors as Majority Shareholder to Direct Nondebtor Subsidiary to Dispose of its Assets in Hermosillo, Mexico [D.I. # 216].
 - a. **Status:** No objections have been filed. Carlisle Companies Incorporated filed a response [D.I. # 250] seeking clarification regarding the real property lease at the facility. The Debtors have requested that the proposed purchaser provide the requested clarification.

¹ The Debtors include: CEP Holdings, LLC, Creative Engineered Polymer Products, LLC and Thermoplastics Acquisition, LLC.

2. Motion for Order (A) Granting Authority to Sell Certain Equipment Located in Hermosillo, Mexico Pursuant to Sections 363(b) and 541; and (B) Authorizing the Debtors as Majority Shareholder to Direct Nondebtor Subsidiary to Dispose of its Assets in Chihuahua, Mexico [D.I. # 219]

a. **Status: Status:** No objections have been filed. Carlisle Companies Incorporated filed a response [D.I. # 249] seeking clarification regarding the real property lease at the facility. The Debtors have requested that the proposed purchaser provide the requested clarification.

3. Motion Pursuant to Sections 105(A), 363(B), 507(A)(4), 507(A)(5) and 541(D) of the Bankruptcy Code for Entry of an Order (I) Authorizing the Debtors to Pay: (A) Prepetition Employee and Independent Contractor Wages, Salaries and Related Items; (B) Prepetition Employee and Independent Contractor Business Expenses; (C) Prepetition Contributions to and Benefits under Employee Benefit Plans; (D) Prepetition Employee Payroll Deductions and Withholdings; (E) Additional Workforce Costs and (F) All Costs and Expenses Incident to the Foregoing Payments and Contributions; and (II) Granting Certain Related Relief [D.I. # 8]

a. **Status:** The Debtors believe that the Committee and Independent Contractors have reached an agreement. Nevertheless, given issues regarding funding, the Committee will request a further adjournment.

Dated: November 27, 2006
Cleveland, Ohio

Respectfully submitted,

CEP HOLDINGS, LLC, et. al.,
Debtors and Debtors-in-possession

By: /s/ Joseph F. Hutchinson, Jr.
One of Their Attorneys

Joseph F. Hutchinson, Jr. (0018210)
Thomas M. Wearsch (0078403)
Eric R. Goodman (0076035)
BAKER & HOSTETLER LLP
3200 National City Center
1900 East 9th Street
Cleveland, Ohio 44114-3485
Phone: 216.621.0200
Fax: 216.696.0740

Counsel for the Debtors and Debtors-in-possession