

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF OHIO
EASTERN DIVISION**

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In re: :
: Case No. 06-51848
CEP HOLDINGS, LLC, et al.,¹ : (Jointly Administered)
: :
Debtors. : Chapter 11
: :
: Honorable Marilyn Shea-Stonum
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**PROPOSED DOCKET SHEET FOR DECEMBER 12, 2006
HEARING AND STATUS CONFERENCE**

Pursuant to Article XV of this Court’s Case Management Order, CEP Holdings, LLC and its affiliated debtors and debtors in possession (each a “**Debtor**” and collectively, the “**Debtors**” or “**CEP**”) in the above-captioned Chapter 11 cases hereby submit this proposed docket sheet for consideration of the Court with respect to the Hearing/Status Conference Scheduled for December 12, 2006 at 9:30 AM. The following motions and applications are set to be heard:

1. Motion of the Debtors for Order (A) Granting Authority for the Sale of Assets pursuant to Section 363(b); (B) Approving the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection with such Sale and Determining and Adjudicating Cure Amounts with respect to such Contracts and Leases pursuant to Section 365; (C) Establishing Bidding Procedures; (D) Setting Date for Auction and Hearing on Approval of Sale of Assets; and (E) Approving Form of Notice [D.I. # 103].
 - a. **Status:** The Debtors will present the results of the Tuscaloosa facility auction. The Debtors only received one objection to the relief sought in the motion which objection was filed by the Tuscaloosa County Tax Collector [D.I. #206]. Such objection merely requests that Tuscaloosa County’s tax lien attach to the

¹ The Debtors include: CEP Holdings, LLC, Creative Engineered Polymer Products, LLC and Thermoplastics Acquisition, LLC.

proceeds of the sale. The Debtors do not oppose such request. The Debtors have also received two “cure claim” objections. The first cure claim objection [D.I. # 240] was from the Tuscaloosa facility landlord, NL Ventures. The Debtors expect to reach a compromise with NL Ventures on the amount of their cure claim. The Debtors’ further believe that the proposed purchaser of the Tuscaloosa facility has been able to adequately assure NL Ventures regarding future performance. Carlisle Engineered Products, LLC filed a “cure claim” objection [D.I. # 260] regarding certain leased equipment located at the Tuscaloosa facility. The Debtors do not intend to assume the lease related to such equipment; thus, Carlisle’s cure claim objection is moot.

2. Order Setting Pre-Hearing on Remaining Issues Related to Debtors' Motion for an Order Approving Performance Bonus Plan [D.I. # 261]
 - a. **Status:** The Debtors have reached a compromise with the United Steelworkers and will present a stipulated order to the Court in advance of the hearing. The Debtors will request that they be able to proffer testimony to create a record.

Dated: December 12, 2006
Cleveland, Ohio

Respectfully submitted,

CEP HOLDINGS, LLC, et. al.,
Debtors and Debtors-in-possession

By: /s/ Joseph F. Hutchinson, Jr.
One of Their Attorneys

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