

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF OHIO
EASTERN DIVISION

In re:) Chapter 11
THERMOPLASTICS ACQUISITION,)
LLC,) Case No. 06-51849
Debtor.)

STATEMENT OF FINANCIAL AFFAIRS

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**UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF OHIO
EASTERN DIVISION**

In re: Thermoplastics Acquisition, LLC,	Case No. 06-51849
Debtor.	Chapter 11

GENERAL NOTES

On September 20, 2006 (the "Petition Date"), Thermoplastics Acquisition, LLC (the "Debtor"), along with CEP Holdings, LLC and Creative Engineered Polymer Products, LLC, filed a voluntary petition in the United States Bankruptcy Court for the Northern District of Ohio ("Court"). The case is being administered under Case No. 06-51848.

The Schedules of Assets and Liabilities (the "Schedules") and the Statement of Financial Affairs (the "Statement") of the Debtor have been prepared pursuant to 11 U.S.C. § 521 and Rule 1007 of the Federal Rules of Bankruptcy Procedure by management of the Debtor with the assistance of its advisors and are unaudited. While the Debtor has made reasonable efforts to ensure that the Statement and the Schedules are accurate and complete based on information that was available to the Debtor at the time of preparation, subsequent information or discovery may result in material changes to the Schedules and the Statement, and inadvertent errors or omissions may exist. Moreover, the Statement and the Schedules contain unaudited information that is subject to further review and potential adjustment. Furthermore, nothing contained in the Statement and the Schedules shall constitute a waiver of rights or admission with respect to this Chapter 11 case including, but not limited to, any issues involving equitable subordination and/or causes of action arising under the provisions of Chapter 5 of the Bankruptcy Code and other relevant nonbankruptcy laws to recover assets or avoid transfers.

Amendment. The Debtor reserves all rights to amend and/or supplement the Statement and the Schedules as is necessary and appropriate.

Basis of Presentation. Given the uncertainty surrounding the collection, valuation and ownership of certain assets and the valuation and nature of certain liabilities, to the extent that the Debtor shows more assets than liabilities, this is not an admission that the Debtor was solvent on the Petition Date or at any time prior to the Petition Date. Likewise, to the extent that the Debtor shows more liabilities than assets, this is not an admission that the Debtor was insolvent at the Petition Date or any time prior to the Petition Date.

Causes of Action. The Debtor, despite efforts, may not have identified and/or set forth all of its causes of action (filed or potential) against third parties as assets in the Schedules and the Statement. The Debtor reserves all of its rights with respect to any causes of action it may have. Nothing in these General Notes, the Statement or the Schedules shall be deemed a waiver of any such causes of action.

Claims Description. Any failure to designate a claim on the Schedules or in the Statement as "disputed," "contingent" or "unliquidated" does not constitute an admission by the Debtor that such amount is not "disputed," "contingent" or "unliquidated." The Debtor reserves the right to dispute any claim reflected on the Schedules or the Statement on any grounds, including, but not limited to, amount, liability or classification, or to otherwise subsequently designate such claims as "disputed," "contingent" or "unliquidated." The Debtor reserves the right to amend the Schedules and the Statement accordingly.

Current Market Value – Net Book Value. The Debtor believes it would be an inefficient use of estate assets for the Debtor to obtain current market valuations of all of its assets. Accordingly, unless otherwise indicated, net book values are reflected on the Schedules and the Statement. For this reason, amounts

ultimately realized will vary from net book value and such variance may be material. In addition, the amounts shown for liabilities exclude items identified as "Unknown" or "Undetermined" and, thus, ultimate liabilities may differ materially from those stated in the Statement and Schedules.

Dates. Unless otherwise indicated, all information is as of the Petition Date. The claims listed in the Schedules arose or were incurred on various dates. The Debtor does not list a specific date of occurrence for each and every claim.

Excluded Assets and Liabilities. The Debtor may have excluded certain immaterial assets and liabilities.

Insiders. The Debtor has included all payments made during the one-year period preceding the Petition Date to any individual deemed an "Insider." The Debtor has defined "Insider" as any individual that has served as either an officer or director of the Debtor within the one-year period prior to the Petition Date. Persons listed as "Insiders" have been included for informational purposes only. The Debtor does not take any position with respect to (a) such person's influence over the control of the Debtor, (b) the management responsibilities or functions of such individual, (c) the decision-making or corporate authority of such individual, or (d) whether such individual could successfully argue that he or she is not an "Insider" under applicable law. The Debtor has also made certain payments to affiliates of insiders, and those payments are reflected in the Debtor's books and records.

Inventory. Inventory where applicable is presented without consideration for any potential warehousemen's or similar liens.

Paid Claims. Certain prepetition fixed, liquidated and undisputed unsecured claims owing as of the Petition Date were paid in accordance with certain First Day orders before the date of the filing of the Schedules and the Statement. As such, certain Schedules may list amounts payable as of the Petition Date, without reduction for payments made after the Petition Date.

Schedule D – Creditors Holding Secured Claims. Except as otherwise agreed pursuant to a stipulation or agreed order or general order entered by the Court, the Debtor reserves the right to dispute or challenge the validity, perfection or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a creditor listed on Schedule D. Moreover, although the Debtor may have scheduled claims of various creditors as secured claims, the Debtor reserves all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument (including, without limitation, any intercompany agreement) related to such creditor's claim. The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in the General Notes, the Schedules or the Statement shall be deemed a modification or interpretation of the terms of such agreements. Except as specifically stated herein, real property lessors, utility companies and other parties that may hold security deposits have not been listed on Schedule D. The Debtor has not included on Schedule D parties that may believe their claims are secured through setoff rights, deposits posted by, or on behalf of, the Debtor, or inchoate statutory lien rights.

Schedule E – Creditors Holding Unsecured Priority Claims. The Debtor reserves the right to dispute or challenge whether creditors listed on Schedule E are entitled to priority claims. Schedule E does not include priority employee claims that were paid pursuant to the Interim Order, Pursuant to Sections 105(a), 363(b), 507(a)(4), 507(a)(5) and 541(d) of the Bankruptcy Code, (I) Authorizing the Debtors to Pay: (A) Prepetition Employee and Independent Contractor Wages, Salaries and Related Items; (B) Prepetition Employee and Independent Contractor Business Expenses; (C) Prepetition Contributions to and Benefits Under Employee Benefit Plans; (D) Prepetition Employee Payroll Deductions and Withholdings; (E) Additional Workforce Costs and (F) All Costs and Expenses Incident to the Foregoing Payments and Contributions; and (II) Granting Certain Related Relief.

Schedule F – Creditors Holding Unsecured Nonpriority Claims. Schedule F does not include certain deferred charges, deferred liabilities or general reserves. Such amounts are, however, reflected on the Debtor's books and records as required in accordance with GAAP. Such accruals are general estimates of liabilities and do not represent specific claims as of the Petition Date. The claims listed in Schedule F arose or were incurred on various dates. In certain instances, the date on which a claim arose is an open issue of fact. While best efforts have been made, determination of each date upon which each claim in Schedule F was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtor does not list a date for each claim listed on Schedule F.

Certain creditors owe amounts to the Debtor and may have valid setoff or recoupment rights with respect to such amounts. The Debtor has not reviewed the validity of any such setoff rights and hereby reserves all rights to challenge such setoff or recoupment rights.

Schedule F contains information regarding pending litigation involving the Debtor. The amounts for these potential claims are listed as undetermined and marked as contingent, unliquidated and disputed in the Schedules.

Schedule G – Executory Contracts and Unexpired Leases. The business of the Debtor is complex. While reasonable efforts have been made to ensure the accuracy of Schedule G, inadvertent errors, omissions or over-inclusion may have occurred. Listing a contract, agreement or lease on Schedule G does not constitute an admission that such contract, agreement or lease is an executory contract or unexpired lease or that such contract or agreement was in effect on the Petition Date or is valid or enforceable. Any and all of the Debtor's rights, claims and causes of action with respect to the contracts, agreements and leases listed on Schedule G are hereby reserved and preserved. In addition, the Debtor may have entered into various other types of agreements in the ordinary course of its business, such as indemnity agreements, supplemental agreements, amendments/letter agreements, and confidentiality agreements. Such documents may not be set forth in Schedule G. The Debtor reserves all of its rights to dispute or challenge the characterization of the structure of any transaction, or any document or instrument related to a creditor's claim.

Omission of a contract, agreement or lease from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. The Debtor's rights under the Bankruptcy Code with respect to any such omitted contracts, agreements or leases are not impaired by the omission. Schedule G may be amended at any time to add any omitted contract, agreement or lease.

Totals. All totals that are included in the Schedules represent totals of all known amounts included in the Debtor's books and records at the time of the Petition Date. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total.

Trade Accounts Receivable and Accounts Payable. Such accounts are presented net of allowance for doubtful accounts, but without consideration for any liabilities related to mutual counterparty accounts payable, open or terminated contract liabilities, liquidated damages, setoff rights or collateral held by the Debtor unless otherwise stated. Likewise, accounts payable are shown without consideration for accounts receivable, open or terminated contracts, liquidated damages, setoff rights or collateral that has been posted on behalf of the counterparty.

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF OHIO
EASTERN DIVISION**

In re Thermoplastics Acquisition, LLC

Case No. 06-51849

Debtor

Chapter 11

FORM 7 - STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under Chapter 12 or Chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. Do not include the name and address of a minor child in this statement. Indicate payments, transfers and the like to minor children by stating "a minor child." See U.S.C. § 112; Fed. R. Bankr. P. 1007(m)

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. If the answer to an applicable question is "None," or the question is not applicable, mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within the six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor may also be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

FORM 7 - STATEMENT OF FINANCIAL AFFAIRS

In re Thermoplastics Acquisition, LLC

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1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	FISCAL YEAR	SOURCE
\$18,464	January 2006 through September 2006	Operating and Sales Revenue

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	FISCAL YEAR	SOURCE
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3. Payment to creditors

None a. Individual or Joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services and other debts to any creditor, made within 90 days immediately preceding the commencement of this case if the aggregate value of all property that constitutes or is affected by such transfer is not less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

Complete a. or b., as appropriate and c.

NAME AND ADDRESS OF CREDITOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
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FORM 7 - STATEMENT OF FINANCIAL AFFAIRS

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3. Payment to creditors (continued)

None b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case if the aggregate value of all property that constitutes or is affected by such transfers is not less than \$5000. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
See attached Rider 3.b.			

3. Payment to creditors (continued)

None c. All Debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under Chapter 12 or Chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT AND LOCATION	STATUS OR DISPOSITION
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4. Suits and administrative proceedings, executions, garnishments and attachments (Continued)

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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5. Repossessions, foreclosures and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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6. Assignments and receiverships

None a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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6. Assignments and receiverships (Continued)

None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT, CASE TITLE AND NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

None List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

None List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE AND RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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FORM 7 - STATEMENT OF FINANCIAL AFFAIRS

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10. Other transfers (continued)

None b. List all other property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATES OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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11. Closed financial records

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE AND NUMBER OF ACCOUNT AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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12. Safe deposit boxes

None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

None List all setoffs made by any creditor, including a bank, against a debt or debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
Advanced Elastomer Systems 388 S. Main Street Akron, OH 44311	9/1/2006	\$16,309.60

14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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15. Prior address of debtor

None If the debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during the period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separated address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

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17. Environmental Information

For the purpose of this question, the following definitions apply:

“Environmental Law” means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into air, land, soil, surface water, ground water, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

“Site” means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

“Hazardous Material” means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

- None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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17. Environmental Information (continued)

- None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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17. Environmental Information (continued)

- None c. List all judicial or administrative proceeding, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceedings, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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18. Nature, location, and name of business

None a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietorship, or was a self-employed in a trade, profession or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting share or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all business in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting equity securities within six years immediately preceding the commencement of this case.

NAME AND ADDRESS	TAXPAYER I.D. NUMBER	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
Thermoplastics Acquisition, LLC 3650 W. Market Street, Suite 340 Akron, OH 44333	20-3851291	Molders and extruders of rubber and plastic products	

18. Nature, location, and name of business (continued)

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. §101.

NAME	ADDRESS

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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed in a trade, profession or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

- None a. List all bookkeepers and accountants who within the two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Anthony Murru 985 Falls Creek Dr Vandalia, OH 45377	December 2005 through February 2006
Darlene Hart 3560 W. Market St. Ste. 340 Akron, OH 44333	March 2006 through present
Cathy Cox 15 Myrtle Dr Bishopville, SC 29010	March 2006 through present

19. Books, records and financial statements (continued)

- None b. List all firms or individuals who within two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
Brockman, Coats, Gedelian & Co.	1735 Merriman Road Akron, OH 44313-9007	August 2005 to September 20, 2006

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19. Books, records and financial statements (continued)

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
Darlene Hart	3560 W. Market St. Ste. 340 Akron, OH 44333
Cathy Cox	15 Myrtle Dr Bishopville, SC 29010

19. Books, records and financial statements (continued)

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued within the two years immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE ISSUED
In the ordinary course of business, the Debtor is likely to have provided financial information to investors, banks, customers, suppliers and rating agencies. Details regarding such disclosures are not readily available, but can be researched upon request.	

20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
August 26, 2006	Dave Dick, Sr. VP – Operations of CEPP	\$1,465,715

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20. Inventories (continued)

None b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESS OF CUSTODIAN OF INVENTORY RECORDS
August 26, 2006	Dave Dick, Sr. VP – Operations of CEPP 3560 W. Market St. Suite 340 Akron, OH 44333

21. Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
------------------	--------------------	------------------------

21. Current Partners, Officers, Directors and Shareholders (continued)

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
CEP Holdings, LLC 3560 W. Market St., Suite 340 Akron, OH 44333	Interest holder	100%
Joseph Mallak 3650 W. Market St., Suite 340 Akron, OH 44333	CEO	
R. Mark Hamlin The Reserve Group 3560 West Market Street, Suite 300	Member, Board of Directors	
James Van Tiem The Reserve Group 3560 West Market Street, Suite 300	Chairman Member, Board of Directors	

FORM 7 - STATEMENT OF FINANCIAL AFFAIRS

In re Thermoplastics Acquisition, LLC

Case No. 06-51849

22. Former partners, officers, directors and shareholders

None a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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22. Former partners, officers, directors and shareholders (continued)

None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
Kevin Early 777 Portland Way N. Galion, OH 44833	CEO	2/21/2006
Anthony Murru 135 Locust Lane Chagrin Falls, OH 44022	CFO	4/14/06

23. Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
See the Debtor's response to Question 3.c.		

24. Tax Consolidation Group

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purpose of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER
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FORM 7 - STATEMENT OF FINANCIAL AFFAIRS

In re Thermoplastics Acquisition, LLC

Case No. 06-51849

25. Pension Funds

None If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER

Form 7

[If completed by an individual or individual and spouse]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct.

Date

Signature of Debtor

Date

Signature of Joint Debtor (if any)

[If completed on behalf of a partnership or corporation]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

10/30/06

Date

Signature

Joseph Mallak

Print Name

Chief Executive Officer

Title

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

_____ continuation sheets attached

SOFA RIDER 3b
PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
THERMOPLASTICS ACQUISITION, LLC, CASE NO. 06-51849

ITEM	VENDOR CODE	NAME AND ADDRESS	CHECK OR WIRE NBR	PAYMENT DATE	METHOD OF PAYMENT	TOTAL AMT PAID
1		A SCHULMAN 3550 W MARKET ST FAIRLAWN OH 44333-2658				
	R197		060711046143	07/11/2006	PREPAYMENT	\$3,116.88
					SUBTOTAL	\$3,116.88
2		ADT SECURITY SERVICES 1 TOWN CENTER RD BOCA RATON FL 33486-1002				
	R10718		002769	07/07/2006	CHECK	\$759.66
	R10718		002840	07/28/2006	CHECK	\$38.40
	R10718		002873	08/08/2006	CHECK	\$38.40
					SUBTOTAL	\$836.46
3		ADVANCED ELASTOMER SYSTEMS 388 S MAIN ST AKRON OH 44311-1064				
	R953		060630090234	06/30/2006	PREPAYMENT	\$33,104.08
	R953		060713049306	07/13/2006	PREPAYMENT	\$23,075.88
	R953		060720052399	07/20/2006	PREPAYMENT	\$19,880.08
	R953		060822047994	08/22/2006	PREPAYMENT	\$16,959.78
					SUBTOTAL	\$93,019.82
4		ADVANTAGE SERVICES, INC. 409 EAST COOK RD. FORT WAYNE IN 46825				
	R15906		060622057540	06/23/2006	WIRE	\$21,482.35
	R15906		002730	06/26/2006	CHECK	\$23,637.33
	R15906		060712061034	07/12/2006	WIRE	\$44,596.27
	R15906		002796	07/17/2006	CHECK	\$28,506.36
	R15906		002822	07/24/2006	CHECK	\$32,186.88
	R15906		002861	08/08/2006	CHECK	\$39,750.94
	R15906		002932	09/06/2006	CHECK	\$30,668.66
	R15906		060912057679	09/12/2006	WIRE	\$23,379.13
	R15906		060919055079	09/19/2006	WIRE	\$20,276.86
					SUBTOTAL	\$264,484.78
5		A-LAB CORP. 3050 DRYDEN RD. DAYTON OH 45439				
	R16096		002830	07/26/2006	CHECK	\$50.00
					SUBTOTAL	\$50.00
6		ALLIED WASTE SERVICES #223 15880 N GREENWAY HAYDEN LOOP SCOTTSDALE AZ 85260-1648				
	R11020		002727	06/26/2006	CHECK	\$1,150.90
	R11020		002745	06/28/2006	CHECK	\$1,758.00
	R11020		002798	07/17/2006	CHECK	\$1,831.12
	R11020		002874	08/08/2006	CHECK	\$1,024.46
	R11020		002924	08/30/2006	CHECK	\$165.84
					SUBTOTAL	\$5,930.32
7		ALPHABET GROUP 4100 W 159TH ST CLEVELAND OH 44135				
	R15935		060630090280	06/30/2006	WIRE	\$4,384.50
					SUBTOTAL	\$4,384.50

SOFA RIDER 3b
PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
THERMOPLASTICS ACQUISITION, LLC, CASE NO. 06-51849

ITEM	VENDOR CODE	NAME AND ADDRESS	CHECK OR WIRE NBR	PAYMENT DATE	METHOD OF PAYMENT	TOTAL AMT PAID
8		AMERICAN EXPRESS 200 VESEY STREET 50TH FLOOR NEW YORK NY 10285-1000				
	R10171		002862	08/08/2006	CHECK	\$28,486.53
	R10171		002883	08/14/2006	CHECK	\$22,695.08
					SUBTOTAL	<u>\$51,181.61</u>
9		API FOILS 3841 GREENWAY CIRCLE LAWRENCE KS 66046				
	R16047		060629057113	06/29/2006	WIRE	\$460.23
					SUBTOTAL	<u>\$460.23</u>
10		ASHEVILLE HOSE & EQUIPMENT 192 SWANNANOA RIVER RD ASHEVILLE NC 28813				
	R15914		060712061023	07/12/2006	WIRE	\$14,289.00
	R15914		060731007742	07/31/2006	PREPAYMENT	\$14,682.00
					SUBTOTAL	<u>\$28,971.00</u>
11		ASHLAND DISTRIBUTION CO. 5200 BLAZER PKWY DUBLIN OH 43017				
	R2218		060630090281	06/30/2006	WIRE	\$11,653.65
	R2218		060804051685	08/04/2006	WIRE	\$9,521.00
	R2218		060821051838	08/21/2006	PREPAYMENT	\$7,824.20
					SUBTOTAL	<u>\$28,998.85</u>
12		ASHLAND INC. 5200 BLAZER PKWY DUBLIN OH 43017				
	R150		002749	06/29/2006	CHECK	\$1,812.55
	R150		002807	07/19/2006	CHECK	\$5,022.06
	R150		060804051685	08/04/2006	PREPAYMENT	\$6,688.52
					SUBTOTAL	<u>\$13,523.13</u>
13		AT&T ONE AT&T WAY BEDMINSTER NJ 07921-2693				
	R16075		002849	07/31/2006	CHECK	\$149.42
					SUBTOTAL	<u>\$149.42</u>
14		AT&T Acct: 937R0600053315 N17W24300 RIVERWOOD WAUKESHA WI 53187				
	R7065		002715	06/22/2006	CHECK	\$1,224.93
	R7065		002720	06/26/2006	CHECK	\$1,352.39
	R7065		002742	06/28/2006	CHECK	\$162.85
	R7065		002775	07/12/2006	CHECK	\$1,182.15
	R7065		002817	07/22/2006	CHECK	\$47.85
	R7065		002865	08/08/2006	CHECK	\$1,239.76
	R7065		002913	08/30/2006	CHECK	\$187.46
					SUBTOTAL	<u>\$5,397.39</u>

SOFA RIDER 3b
PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
THERMOPLASTICS ACQUISITION, LLC, CASE NO. 06-51849

ITEM	VENDOR CODE	NAME AND ADDRESS	CHECK OR WIRE NBR	PAYMENT DATE	METHOD OF PAYMENT	TOTAL AMT PAID
15		AT&T 22 Acct: 030 515 2449 001 ATTN: EXECUTIVE OFFICER 220 N MERIDIAN ST 9, RM 861 INDIANAOPOLIS IN 46204				
	R16174		002739	06/27/2006	CHECK	\$167.97
	R16174		002784	07/12/2006	CHECK	\$197.54
	R16174		002866	08/08/2006	CHECK	\$1.63
	R16174		002875	08/08/2006	CHECK	\$180.18
					SUBTOTAL	\$547.32
16		AT&T ONENET SERVICE Acct: 1000 682 2851 ONE AT&T WAY BEDMINSTER NJ 07921-2693				
	R15934		002766	07/07/2006	CHECK	\$37.64
	R15934		002818	07/22/2006	CHECK	\$38.64
					SUBTOTAL	\$76.28
17		AUTOMOTIVE RENTALS, INC. 9000 MIDLANTIC DR MT LAUREL NJ 08054				
	R10225		002731	06/26/2006	CHECK	\$16.06
					SUBTOTAL	\$16.06
18		BARBARA MORAN 985 FALLS CREEK DR. VANDALIA OH 45377				
	R16245		002905	08/25/2006	CHECK	\$921.65
					SUBTOTAL	\$921.65
19		BASF CORPORATION 100 CAMPUS DR FLORHAM PARK NJ 07932-1020				
	R9852		060710035670	07/10/2006	WIRE	\$14,319.03
	R9852		060726055619	07/26/2006	PREPAYMENT	\$8,875.00
	R9852		060829059344	08/29/2006	PREPAYMENT	\$7,881.53
					SUBTOTAL	\$31,075.56
20		BECKER'S ELECTRIC SUPPLY 1341 E FOURTH ST DAYTON OH 45402				
	R15974		002718	06/26/2006	CHECK	\$1,206.23
					SUBTOTAL	\$1,206.23
21		BSI AMERICA, INC. 13910 COLLECTIONS CTR. DR. CHICAGO IL 60693				
	R15874		060721058229	07/21/2006	WIRE	\$3,212.73
					SUBTOTAL	\$3,212.73
22		CATHERINE M. COX 4553 RIDGETON RD. BUCYRUS OH 44820				
	R673		002799	07/18/2006	CHECK	\$1,267.62
	R673		002884	08/12/2006	CHECK	\$1,940.79
	R673		002890	08/22/2006	CHECK	\$435.29
	R673		002927	08/30/2006	CHECK	\$825.75
	R673		002910	08/30/2006	CHECK	\$309.86
	R673		002941	09/13/2006	CHECK	\$2,284.31
					SUBTOTAL	\$7,063.62

SOFA RIDER 3b
PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
THERMOPLASTICS ACQUISITION, LLC, CASE NO. 06-51849

ITEM	VENDOR CODE	NAME AND ADDRESS	CHECK OR WIRE NBR	PAYMENT DATE	METHOD OF PAYMENT	TOTAL AMT PAID
23		CITY OF BISHOPVILLE Acct: 103064 135 E CHURCH ST BISHOPVILLE SC 29010				
	R15882		002825	07/22/2006	CHECK	\$10.00
					SUBTOTAL	<u>\$10.00</u>
24		CITY OF VANDALIA 333 JAMES BOHANAN DR VANDALIA OH 45377-2319				
	R15989		002852	08/03/2006	CHECK	\$25.00
					SUBTOTAL	<u>\$25.00</u>
25		CITY OF VANDALIA, WATER Acct: 19-6020-3 333 JAMES E. BOHANAN MEMORIAL DR. VANDALIA OH 45377-2394				
	R15890		002845	07/31/2006	CHECK	\$1,409.58
	R15890		002855	08/04/2006	CHECK	\$70.48
					SUBTOTAL	<u>\$1,480.06</u>
26		CLAIRON METALS CORP. 11194 ALCOVY RD. COVINGTON GA 30014				
	R15903		06062905115	06/29/2006	WIRE	\$8,727.00
	R15903		002786	07/12/2006	CHECK	\$4,584.30
	R15903		002851	07/31/2006	CHECK	\$1,618.25
					SUBTOTAL	<u>\$14,929.55</u>
27		CODY WARREN 985 FALLS CREEK DR. VANDALIA OH 45377				
	R16022		002759	06/29/2006	CHECK	\$233.63
					SUBTOTAL	<u>\$233.63</u>
28		COMET AUTOMATION SYSTEMS 2220 W. DOROTHY LANE DAYTON OH 45439				
	R15972		002848	07/31/2006	CHECK	\$2,359.44
					SUBTOTAL	<u>\$2,359.44</u>
29		COMMERCIAL TRAFFIC COMPANY 12487 PLAZA DR PARMA OH 44130				
	R9198		060623054834	06/23/2006	WIRE	\$1,254.45
	R9198		002763	06/30/2006	CHECK	\$8,377.17
	R9198		002761	06/30/2006	CHECK	\$1,409.51
	R9198		06070745321	07/07/2006	WIRE	\$6,228.06
	R9198		060707045321	07/07/2006	WIRE	\$1,360.61
	R9198		060718006439	07/18/2006	WIRE	\$2,597.20
	R9198		060725	07/25/2006	WIRE	\$7,255.16
	R9198		002858	08/03/2006	CHECK	\$3,369.50
	R9198		002853	08/03/2006	CHECK	\$762.22
	R9198		002860	08/07/2006	CHECK	\$1,659.57
	R9198		002864	08/07/2006	CHECK	\$1,227.26
	R9198		060816059058	08/16/2006	WIRE	\$17,503.91
	R9198		002898	08/23/2006	CHECK	\$5,411.21
	R9198		002896	08/23/2006	CHECK	\$3,832.90
	R9198		002921	08/30/2006	CHECK	\$615.58
	R9198		002928	08/30/2006	CHECK	\$3,946.14
	R9198		060912051848	09/12/2006	WIRE	\$3,705.05
	R9198		060913051609	09/13/2006	WIRE	\$7,013.98
					SUBTOTAL	<u>\$77,529.48</u>

SOFA RIDER 3b
PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
THERMOPLASTICS ACQUISITION, LLC, CASE NO. 06-51849

ITEM	VENDOR CODE	NAME AND ADDRESS	CHECK OR WIRE NBR	PAYMENT DATE	METHOD OF PAYMENT	TOTAL AMT PAID
30		CORRUGATED CONTAINERS, INC. 2125 LANDMARK DR. CAYCE SC 29033				
	R15983		002737	06/26/2006	CHECK	\$4,164.00
	R15983		060713049308	07/13/2006	WIRE	\$6,451.51
					SUBTOTAL	\$10,615.51
31		CROWN LIFT TRUCKS 44 S WASHINGTON ST NEW BREMEN OH 45869-1247				
	R15881		002790	07/14/2006	CHECK	\$468.22
					SUBTOTAL	\$468.22
32		DAN BEVIER 119 EAST DAYTON STREET WEST ALEXANDRIA OH 45381				
	R5662		002801	07/18/2006	CHECK	\$3,841.20
	R5662		002891	08/22/2006	CHECK	\$32,832.49
	R5662		002904	08/26/2006	CHECK	\$8,869.53
	R5662		002912	08/30/2006	CHECK	\$2,985.08
	R5662		002933	09/06/2006	CHECK	\$2,614.42
	R5662		002940	09/13/2006	CHECK	\$17,425.62
					SUBTOTAL	\$68,568.34
33		DANIEL R OZIO 10000 SETTLEMENT HOUSE CENTERVILLE OH 45458				
	R15320		002760	06/29/2006	CHECK	\$272.39
					SUBTOTAL	\$272.39
34		DAVID BALTER 985 Falls Creek Dr. Vandalia OH 45377				
	R16054		002721	06/26/2006	CHECK	\$240.04
	R16054		002800	07/18/2006	CHECK	\$114.76
	R16054		002911	08/30/2006	CHECK	\$24.29
					SUBTOTAL	\$379.09
35		DAVID M. BUTLER 985 FALLS CREEK DR. VANDALIA OH 45377				
	R15992		002765	07/06/2006	CHECK	\$195.80
	R15992		002802	07/18/2006	CHECK	\$402.73
	R15992		002885	08/12/2006	CHECK	\$388.04
					SUBTOTAL	\$986.57
36		DAYTON POWER & LIGHT CO. Acct: 5260978744 1065 WOODMAN DR DAYTON OH 45432-1423				
	R15980		002754	06/30/2006	CHECK	\$27,284.33
	R15980		000089509-PD BY	07/16/2006	WIRE	\$25,018.98
	R15980		002819	07/22/2006	CHECK	\$290.28
	R15980		002823	07/24/2006	CHECK	\$29,920.68
	R15980		002863	08/08/2006	CHECK	\$30,733.66
	R15980		Payment list = 00	09/19/2006	CHECK	\$30,165.47
					SUBTOTAL	\$143,413.40

SOFA RIDER 3b
PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
THERMOPLASTICS ACQUISITION, LLC, CASE NO. 06-51849

ITEM	VENDOR CODE	NAME AND ADDRESS	CHECK OR WIRE NBR	PAYMENT DATE	METHOD OF PAYMENT	TOTAL AMT PAID
37		DELL FINANCIAL SERVICES PAYMENT PROCESS CENTER 4293 COLLECTION CENTER DR. CHICAGO IL 60693				
	R15946		002722	06/26/2006	CHECK	\$742.59
	R15946		002740	06/27/2006	CHECK	\$143.30
	R15946		002732	06/27/2006	CHECK	\$768.66
	R15946		002776	07/12/2006	CHECK	\$658.42
	R15946		002787	07/12/2006	CHECK	\$143.30
	R15946		002820	07/22/2006	CHECK	\$108.63
	R15946		002846	07/31/2006	CHECK	\$1,020.56
	R15946		002876	08/08/2006	CHECK	\$143.30
	R15946		002867	08/08/2006	CHECK	\$658.42
	R15946		002914	08/30/2006	CHECK	\$108.63
					SUBTOTAL	\$4,495.81
38		DILMAR OIL CO., INC. 1951 W DARLINGTON ST FLORENCE SC 29565				
	R15977		002931	09/05/2006	CHECK	\$1,016.70
					SUBTOTAL	\$1,016.70
39		DSM ENGINEERING PLASTICS 4094 PAYSPIRE CIRCLE CHICAGO IL 60674-0040				
	R15956		060627056569	06/27/2006	PREPAYMENT	\$43,515.60
					SUBTOTAL	\$43,515.60
40		DSM THERMOPLASTIC 4101 PAYSPIRE CIRCLE CHICAGO IL 60674-0041				
	R15900		060627056571	06/27/2006	PREPAYMENT	\$31,274.00
	R15900		060713049309	07/13/2006	PREPAYMENT	\$31,196.00
	R15900		060720052402	07/20/2006	PREPAYMENT	\$30,668.00
	R15900		060731007766	07/31/2006	PREPAYMENT	\$36,784.80
	R15900		060809056781	08/09/2006	PREPAYMENT	\$30,668.00
	R15900		060817043735	08/17/2006	PREPAYMENT	\$42,768.00
	R15900		060822047997	08/22/2006	PREPAYMENT	\$30,844.00
	R15900		060907059677	09/07/2006	WIRE	\$28,710.00
					SUBTOTAL	\$262,912.80
41		E.I. DUPONT CORPORATE HEADQUARTERS WILMINGTON DE 19898-0001	1007 MARKET STREET			
	R15957		060627056575	06/27/2006	PREPAYMENT	\$3,279.18
	R15957		060707045288	07/07/2006	PREPAYMENT	\$46,812.96
	R15957		060712061026	07/12/2006	PREPAYMENT	\$70,164.24
	R15957		060712061026	07/12/2006	WIRE	\$7,052.66
	R15957		060714059575	07/14/2006	PREPAYMENT	\$117,891.76
	R15957		060721058203	07/21/2006	WIRE	\$9,837.54
	R15957		060731007767	07/31/2006	PREPAYMENT	\$105,329.16
	R15957		060804051689	08/04/2006	PREPAYMENT	\$92,692.84
	R15957		060814054409	08/14/2006	PREPAYMENT	\$72,522.62
	R15957		060821051811	08/21/2006	PREPAYMENT	\$70,219.44
	R15957		060905058641	09/05/2006	PREPAYMENT	\$105,329.16
					SUBTOTAL	\$701,131.56
42		EAGLE GLOBAL LOGISTICS 1235 ROYAL LN N DALLAS TX 75261				
	R15902		002834	07/28/2006	CHECK	\$4,409.43
					SUBTOTAL	\$4,409.43

SOFA RIDER 3b
PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
THERMOPLASTICS ACQUISITION, LLC, CASE NO. 06-51849

ITEM	VENDOR CODE	NAME AND ADDRESS	CHECK OR WIRE NBR	PAYMENT DATE	METHOD OF PAYMENT	TOTAL AMT PAID
43		EDMAC COMPRESSOR CO. 701 E SALEM AVE WINSTON SALEM NC 27101				
	R15967		002828	07/24/2006	CHECK	\$563.06
					SUBTOTAL	<u>\$563.06</u>
44		ENVIRONMENT CONTROL SHILOH - 676 7939 SOUTH COUNTY RD 25-A SUITE A TIPP CITY OH 45371				
	R15959		002791	07/14/2006	CHECK	\$5,559.76
					SUBTOTAL	<u>\$5,559.76</u>
45		EPCO PRODUCTS, INC. 3736 VANGUARD DR FORT WAYNE IN 46809				
	R15910		060713049313	07/13/2006	WIRE	\$4,803.15
					SUBTOTAL	<u>\$4,803.15</u>
46		FIES SCALES & SYSTEMS, INC 570 LEO ST. DAYTON OH 45404-1506				
	R15893		002856	08/04/2006	CHECK	\$809.50
					SUBTOTAL	<u>\$809.50</u>
47		FIRST CALL QUALITY SVS 6960 HILLSDALE CT INDIANAPOLIS IN 46250				
	R16109		002750	06/29/2006	CHECK	\$2,708.00
					SUBTOTAL	<u>\$2,708.00</u>
48		FIRST COMMUNICATIONS ACCT: 6642940; 4196831500; 3304562481; 4406321671 7343671403; 4402867111; 8106647212; 2053304926; 7343975000 3340 W MARKET ST AKRON OH 44333				
	R15847		002746	06/28/2006	CHECK	\$1,517.56
	R15847		002743	06/28/2006	CHECK	\$1,184.78
	R15847		002813	07/21/2006	CHECK	\$1,490.86
	R15847		002815	07/21/2006	CHECK	\$1,853.10
	R15847		002868	08/08/2006	CHECK	\$1,171.84
	R15847		002922	08/30/2006	CHECK	\$1,150.55
	R15847		002929	08/30/2006	CHECK	\$2,967.37
					SUBTOTAL	<u>\$11,336.06</u>
49		FLUID POWER & BEARINGS 830 S. PIKE ROAD #5 SUMTER SC 29150				
	R16178		002879	08/10/2006	CHECK	\$1,273.31
					SUBTOTAL	<u>\$1,273.31</u>
50		FRASER PRECISION TUBULAR 11915 53RD ST NE ALBERTVILLE MN 55301				
	R15912		060919037660	09/19/2006	WIRE	\$5,682.00
					SUBTOTAL	<u>\$5,682.00</u>
51		FREUDENBERG NOK BOX 73229 CHICAGO IL 60673				
	R13637		060823044028	08/23/2006	PREPAYMENT	\$7,592.49
					SUBTOTAL	<u>\$7,592.49</u>

SOFA RIDER 3b
PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
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ITEM	VENDOR CODE	NAME AND ADDRESS	CHECK OR WIRE NBR	PAYMENT DATE	METHOD OF PAYMENT	TOTAL AMT PAID
52		FTC Acct: 85195000 1101 E MAIN ST KINGSTREE SC 29556				
	R15883		002741	06/27/2006	CHECK	\$793.74
	R15883		002747	06/28/2006	CHECK	\$360.82
	R15883		002826	07/22/2006	CHECK	\$364.47
	R15883		002841	07/28/2006	CHECK	\$364.67
					SUBTOTAL	<u>\$1,883.70</u>
53		GE CAPITAL 260 LONG RIDGE RD STAMFORD CT 06927-1600				
	R15899		002788	07/12/2006	CHECK	\$201.69
	R15899		002777	07/12/2006	CHECK	\$605.06
	R15899		002821	07/22/2006	CHECK	\$605.06
	R15899		002869	08/08/2006	CHECK	\$589.93
	R15899		002877	08/08/2006	CHECK	\$196.65
	R15899		002925	08/30/2006	CHECK	\$178.31
	R15899		002915	08/30/2006	CHECK	\$534.93
					SUBTOTAL	<u>\$2,911.63</u>
54		GE PLASTICS 9930 KINCEY AVE HUNTERSVILLE NC 28078				
	R3621		060630090245	06/30/2006	PREPAYMENT	\$1,919.50
	R3621		060731007773	07/31/2006	WIRE	\$8,294.00
					SUBTOTAL	<u>\$10,213.50</u>
55		GRILLIOT'S HEATING & COOLING 6801 WENGERLAWN RD BROOKVILLE OH 45309				
	R15985		002808	07/19/2006	CHECK	\$2,035.00
					SUBTOTAL	<u>\$2,035.00</u>
56		HELPING HANDS & MORE 212 EAST WESTBROOK RD BROOKVILLE OH 45309				
	R15876		002767	07/07/2006	CHECK	\$466.05
					SUBTOTAL	<u>\$466.05</u>
57		IKON FINANCIAL SERVICIES 70 VALLEY STREAM PKWY MELBOURNE PA 19355				
	R15948		002723	06/26/2006	CHECK	\$1,170.57
	R15948		002733	06/27/2006	CHECK	\$1,170.57
	R15948		002778	07/12/2006	CHECK	\$1,170.57
	R15948		002916	08/30/2006	CHECK	\$2,048.50
					SUBTOTAL	<u>\$5,560.21</u>
58		INDUSTRIAL ELECTRIC REWINDING CO. 730 E LIBERTY ST SUMTER SC 29153				
	R16137		002880	08/10/2006	CHECK	\$285.00
					SUBTOTAL	<u>\$285.00</u>
59		INDUSTRY PRODUCTS COMPANY 500 STATLER RD PIQUA OH 45356				
	R11959		060707045291	07/07/2006	PREPAYMENT	\$19,784.96
					SUBTOTAL	<u>\$19,784.96</u>

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60		INPRAX PERFORMANCE RESOURCES 5345 OLD DIXIE HWY FOREST PARK GA 30297				
	R16195		002881	08/11/2006	CHECK	\$5,890.00
					SUBTOTAL	<u>\$5,890.00</u>
61		INTERNAL REVENUE SERVICE IRS CINCINNATI OH 45999-0046				
	R16161		002773	07/10/2006	CHECK	\$89.83
					SUBTOTAL	<u>\$89.83</u>
62		IWATA BOLT USA INC. 7131 ORANGEWOOD AVE. GARDEN GROVE CA 92841-1409				
	R14357		060816059066	08/16/2006	WIRE	\$23,550.94
	R14357		060828057969	08/28/2006	PREPAYMENT	\$3,995.20
					SUBTOTAL	<u>\$27,546.14</u>
63		JOSEPH R.O. SMITH 15 MYRTLE DRIVE BISHOPVILLE SC 29010				
	R16267		002938	09/13/2006	CHECK	\$431.30
					SUBTOTAL	<u>\$431.30</u>
64		KELLEY GROUNDS MAINT., INC 537 S MAIN ST BISHOPVILLE SC 29010				
	R15933		060628057960	06/28/2006	WIRE	\$395.00
	R15933		060724053034	07/24/2006	WIRE	\$395.00
					SUBTOTAL	<u>\$790.00</u>
65		KESSLER SIGN COMPANY 2669 NATIONAL RD ZANESVILLE OH 43701				
	R16140		002714	06/22/2006	CHECK	\$2,540.00
					SUBTOTAL	<u>\$2,540.00</u>
66		LAPMASTER INT'L 6400 W OAKTON ST MORTON GROVE IL 60053				
	R15963		002857	08/04/2006	CHECK	\$4,613.20
					SUBTOTAL	<u>\$4,613.20</u>
67		LEGACY MOLD AND TOOL, INC. 4525 SPRINGFIELD RD. BARDSTOWN KY 40004				
	R15930		060707045296	07/07/2006	WIRE	\$7,450.00
	R15930		060907059701	09/07/2006	WIRE	\$6,256.66
					SUBTOTAL	<u>\$13,706.66</u>
68		MARUBENI SPECIALTY CHEMICALS 3341 COLLECTION CENTER DR. CHICAGO IL 60693-3341				
	R10498		002882	08/11/2006	CHECK	\$7,200.00
					SUBTOTAL	<u>\$7,200.00</u>
69		MASTERMAN'S 11 C ST., BUILDING 10 AUBURN INDUSTRIAL PARK AUBURN MA 01501-0411				
	R1170		002728	06/26/2006	CHECK	\$236.60
	R1170		002906	08/25/2006	CHECK	\$210.42
					SUBTOTAL	<u>\$447.02</u>

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ITEM	VENDOR CODE	NAME AND ADDRESS	CHECK OR WIRE NBR	PAYMENT DATE	METHOD OF PAYMENT	TOTAL AMT PAID
70		MATTEC CORP. 1301 MATTEC DR LOVELAND OH 45140				
	R11595		002724	06/26/2006	CHECK	\$741.00
					SUBTOTAL	\$741.00
71		MCMASTER-CARR SUPPLY CO. 600 COUNTY LINE RD ELMHURST IL 60126-2034				
	R4487		002729	06/26/2006	CHECK	\$485.53
	R4487		002756	06/29/2006	CHECK	\$266.68
	R4487		002772	07/07/2006	CHECK	\$706.75
	R4487		002811	07/19/2006	CHECK	\$352.32
	R4487		002842	07/28/2006	CHECK	\$427.39
	R4487		002894	08/22/2006	CHECK	\$372.39
	R4487		060912051853	09/12/2006	WIRE	\$712.15
					SUBTOTAL	\$3,323.21
72		MERCER STAFFING ATTN DEEGAN FARDON 1600 MANOR DR STE 110 CHALFORT PA 18914				
	R15905		002717	06/22/2006	CHECK	\$10,443.95
	R15905		002755	06/29/2006	CHECK	\$9,392.61
	R15905		002762	06/30/2006	CHECK	\$11,234.06
	R15905		002770	07/07/2006	CHECK	\$12,844.54
	R15905		002785	07/12/2006	CHECK	\$6,372.30
	R15905		002878	08/10/2006	CHECK	\$8,453.16
	R15905		002893	08/22/2006	CHECK	\$15,630.06
	R15905		002936	09/12/2006	CHECK	\$7,524.11
					SUBTOTAL	\$81,894.79
73		METAL & WIRE PRODUCTS CO. 1065 SALEM PKWY. SALEM OH 44460				
	R15909		060817043758	08/17/2006	WIRE	\$2,160.72
					SUBTOTAL	\$2,160.72
74		MIAMI INDUSTRIAL TRUCKS, INC. 2830 E RIVER RD DAYTON OH 45439				
	R13661		002751	06/29/2006	CHECK	\$903.24
					SUBTOTAL	\$903.24
75		MIDWEST EXPANDED METAL 301 INDUSTRIAL BLVD. WACONIA MN 55387				
	R15904		060627056577	06/27/2006	PREPAYMENT	\$2,033.60
					SUBTOTAL	\$2,033.60
76		MINCO TOOL & MOLD, INC. 5690 WEBSTER ST. DAYTON OH 45414-3530				
	R15897		060807054285	08/07/2006	WIRE	\$8,000.00
	R15897		060828057945	08/28/2006	WIRE	\$30,000.00
					SUBTOTAL	\$38,000.00
77		NORTHWESTERN OHIO SECURITY SYSTEMS 121 E HIGH ST LIMA OH 45801-4417				
	R15991		002768	07/07/2006	CHECK	\$702.83
					SUBTOTAL	\$702.83

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78		PARKER-HANNIFIN CORP. ATTN: CORP. REAL ESTATE MANAGER 6035 PARKLAND BLVD. CLEVELAND OH 44124-4141				
	R15950		060630090246	06/30/2006	WIRE	\$191,022.00
					SUBTOTAL	\$191,022.00
79		PAYCHEX, INC. 4760 RICHMOND RD. STE 100 WARRENSVILLE HTS. OH 44128				
	R15877		002719	06/26/2006	CHECK	\$1,123.68
	R15877		002835	07/28/2006	CHECK	\$2,936.18
	R15877		002843	07/28/2006	CHECK	\$1,791.24
	R15877		002899	08/23/2006	CHECK	\$1,195.58
	R15877		002897	08/23/2006	CHECK	\$2,179.06
					SUBTOTAL	\$9,225.74
80		PBCC PO BOX 856460 LOUISVILLE KY 40285-6460				
	R5499		002725	06/26/2006	CHECK	\$58.00
	R5499		002734	06/27/2006	CHECK	\$709.50
	R5499		002917	08/30/2006	CHECK	\$108.00
					SUBTOTAL	\$875.50
81		PETTY CASH - VANDALIA 985 FALLS CREEK DR. VANDALIA OH 45377				
	R15964		002833	07/28/2006	CHECK	\$272.69
					SUBTOTAL	\$272.69
82		PETTY CASH-BISHOPVILLE 15 MYRTLE DR BISHOPVILLE SC 29010				
	R15971		002803	07/18/2006	CHECK	\$327.87
	R15971		002850	07/31/2006	CHECK	\$75.95
	R15971		002895	08/22/2006	CHECK	\$180.59
					SUBTOTAL	\$584.41
83		PFP 68 SUBLER DR VERSAILLES OH 45380-9782				
	R15918		060810053724	08/10/2006	WIRE	\$4,007.75
	R15918		060828057960	08/28/2006	WIRE	\$4,538.00
	R15918		060913005945	09/13/2006	WIRE	\$1,412.50
	R15918		060919022519	09/19/2006	WIRE	\$5,597.50
					SUBTOTAL	\$15,555.75
84		PHILLIPS PLATING CO. 984 NORTH LAKE AVE. PO BOX 72 PHILLIPS WI 54555				
	R13563		002930	09/01/2006	CHECK	\$4,689.00
					SUBTOTAL	\$4,689.00
85		PIQUA TECHNOLOGIES 1620 S MAIN ST PIQUA OH 45356-8320				
	R14967		060630090308	06/30/2006	WIRE	\$810.96
	R14967		060803053944	08/03/2006	WIRE	\$792.00
	R14967		060817043757	08/17/2006	WIRE	\$403.20
	R14967		060821051860	08/21/2006	WIRE	\$1,116.64
					SUBTOTAL	\$3,122.80

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86		PITNEY BOWES PURCHASE POWER FIRST EXPRESS REMITTANCE PROCESSING PURCHASE POWER 5101 INTERCHANGE WAY LOUISVILLE KY 40285-6042				
	R11527		002744	06/28/2006	CHECK	\$48.51
	R11527		002779	07/12/2006	CHECK	\$457.24
	R11527		002870	08/08/2006	CHECK	\$405.99
					SUBTOTAL	\$911.74
87		PLASTIC PROCESS EQUIPMENT 8303 CORPORATE PARK DR CLEVELAND OH 44102				
	R1947		002757	06/29/2006	CHECK	\$774.40
	R1947		002789	07/12/2006	CHECK	\$978.40
	R1947		002812	07/19/2006	CHECK	\$633.60
	R1947		002832	07/26/2006	CHECK	\$882.40
	R1947		060912051849	09/12/2006	WIRE	\$388.00
					SUBTOTAL	\$3,656.80
88		POLYMER PRODUCTS GROUP 100 STATION AVENUE STOCKERTOWN PA 18083				
	R15921		002752	06/29/2006	CHECK	\$800.00
	R15921		002792	07/14/2006	CHECK	\$1,065.06
					SUBTOTAL	\$1,865.06
89		PRESCOTECH INDUSTRIES, INC DEPT. #5027 PO BOX 740041 LOUISVILLE KY 40201-7441				
	R16017		060803021886	08/03/2006	PREPAYMENT	\$10,204.17
					SUBTOTAL	\$10,204.17
90		PRODUCT ACTION INTERNATIONAL, INC. 2506 RELIABLE PARKWAY CHICAGO IL 60686-0025				
	R7299		002738	06/26/2006	CHECK	\$742.81
					SUBTOTAL	\$742.81
91		PROGRESS ENERGY CAROLINAS, INC. Acct: 125-744-8389 410 WEST WILMINGTON S RALEIGH NC 27601				
	R15884		002804	07/18/2006	CHECK	\$11,511.78
	R15884		002889	08/18/2006	CHECK	\$12,023.27
	R15884		060908063573	09/08/2006	WIRE	\$14,280.05
					SUBTOTAL	\$37,815.10
92		PROSOURCE 4720 GLENDALE MILFORD RD. CINCINNATI OH 45242-3847				
	R15894		002814	07/21/2006	CHECK	\$1,158.12
	R15894		002816	07/21/2006	CHECK	\$192.89
	R15894		002836	07/28/2006	CHECK	\$516.45
	R15894		002871	08/08/2006	CHECK	\$292.22
	R15894		002926	08/30/2006	CHECK	\$75.06
					SUBTOTAL	\$2,234.74

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ITEM	VENDOR CODE	NAME AND ADDRESS	CHECK OR WIRE NBR	PAYMENT DATE	METHOD OF PAYMENT	TOTAL AMT PAID
93	R16194	PSM INTERNATIONAL 2800 N LAKE SHORE DR CHICAGO IL 60657-6232	002837	07/28/2006	CHECK	\$735.70
					SUBTOTAL	<u>\$735.70</u>
94	R15947 R15947	QIC, INC. PO BOX 66 WRIGHT BROTHERS BRANCH DAYTON OH 45409	060705067562 002923	07/05/2006 08/30/2006	WIRE CHECK	\$12,706.13 \$4,666.38
					SUBTOTAL	<u>\$17,372.51</u>
95	R13833	QUALITY STEEL 2221 ARBOR BLVD DAYTON OH 45439	002886	08/15/2006	CHECK	\$117.72
					SUBTOTAL	<u>\$117.72</u>
96	R14780	RAYMOND STONE 2922 HEMLOCK DR. ERIE PA 16506	002934	09/06/2006	CHECK	\$2,222.81
					SUBTOTAL	<u>\$2,222.81</u>
97	R15981	REPACORP LABEL PRODUCTS 31 INDUSTRY PARK COURT TIPP CITY OH 45371-1891	002838	07/28/2006	CHECK	\$972.62
					SUBTOTAL	<u>\$972.62</u>
98	R15885	RIO GRANDE QUALITY SVS CALLE VISTA AZUL NO. 13 FRACCIONAMIENTO LAS ALAMEDAS NUEVO LAREDO, TAM. CP 88274 MEXICO	002824	07/24/2006	CHECK	\$740.00
					SUBTOTAL	<u>\$740.00</u>
99	R10840	ROB'S WELDING 2920 PRODUCTION COURT DAYTON OH 45414	002900	08/25/2006	CHECK	\$275.00
					SUBTOTAL	<u>\$275.00</u>
100	R205	SAFETY-KLEEN CORP. ATTN: KATHY 1002 HOOKE AVE DOLOMITE AL 35061	002831	07/26/2006	CHECK	\$1,998.97
					SUBTOTAL	<u>\$1,998.97</u>
101	R15901 R15901	SAFEWAY PACKAGING 245 BOULDER LN MINSTER OH 45865-1219	002892 060831079195	08/22/2006 08/31/2006	CHECK WIRE	\$14,107.92 \$14,451.09
					SUBTOTAL	<u>\$28,559.01</u>

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102		SAM'S CLUB 608 SW 8TH ST BENTONVILLE AR 72712-6207				
	R90		002827	07/22/2006	CHECK	\$40.00
					SUBTOTAL	<u>\$40.00</u>
103		SERIGRAPH 3801 DECORAH RD WEST BEND WI 53095-9597				
	R15939		060630090284	06/30/2006	WIRE	\$1,418.14
	R15939		060814054414	08/14/2006	PREPAYMENT	\$791.52
	R15939		060821051862	08/21/2006	PREPAYMENT	\$824.50
					SUBTOTAL	<u>\$3,034.16</u>
104		SHRED-IT 9860 WINDISCH RD. WEST CHESTER OH 45069				
	R15891		002780	07/12/2006	CHECK	\$240.00
					SUBTOTAL	<u>\$240.00</u>
105		SOUTH CAROLINA EMPLOYMENT SECURITY ATTN: CONTRIBUTION SECTION PO BOX 7103 COLUMBIA SC 29202				
	R16160		002764	07/05/2006	CHECK	\$421.55
	R16160		002774	07/10/2006	CHECK	\$16.56
					SUBTOTAL	<u>\$438.11</u>
106		SOUTH EAST EXPRESS, INC. 2222 CALE YARBOROUGH HWY TIMMONSVILLE SC 29161				
	R15896		002844	07/28/2006	CHECK	\$497.75
	R15896		002907	08/25/2006	CHECK	\$169.50
					SUBTOTAL	<u>\$667.25</u>
107		SOUTHLAND EQUIPMENT SERVICE, INC. 109 N. SHORECREST RD. COLUMBIA SC 29209				
	R16037		060706054727	07/06/2006	WIRE	\$1,824.09
					SUBTOTAL	<u>\$1,824.09</u>
108		SPIRIT BUSINESS SYSTEMS INC. 100 EDMONTON RD BELLEVILLE OH 44813				
	R918		002901	08/25/2006	CHECK	\$94.61
					SUBTOTAL	<u>\$94.61</u>
109		STEVE PALMER 15 MYRTLE DR. BISHOPVILLE SC 29010				
	R15938		002805	07/18/2006	CHECK	\$5,859.97
	R15938		002887	08/12/2006	CHECK	\$1,105.89
	R15938		002935	09/07/2006	CHECK	\$1,842.14
	R15938		002939	09/13/2006	CHECK	\$1,447.62
					SUBTOTAL	<u>\$10,255.62</u>
110		STRETCH ASSOCIATES 2510 B W WHITNER ST ANDERSON SC 29625				
	R16147		060706054723	07/06/2006	WIRE	\$1,750.65
					SUBTOTAL	<u>\$1,750.65</u>

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111		SUMTER PACKAGING CORP. 2341 CORPORATE HGWY. SUMTER SC 29154				
	R15941		060626044334	06/26/2006	WIRE	\$2,266.43
	R15941		060807054254	08/07/2006	PREPAYMENT	\$5,103.68
	R15941		060911055059	09/11/2006	WIRE	\$3,681.04
					SUBTOTAL	\$11,051.15
112		SUMTER PRECISION MACHINE & FAB 1320 SOUTH GUIGNARD DRIVE SUMTER SC 29150				
	R16213		060706054728	07/06/2006	WIRE	\$751.75
					SUBTOTAL	\$751.75
113		SWIGART ELECTRIC MOTORS,INC. 301 WEST WENGER RD. ENGLEWOOD OH 45322				
	R15951		002716	06/22/2006	CHECK	\$3,939.00
					SUBTOTAL	\$3,939.00
114		TECH MOLD AND TOOL CO. 4333 LISA DRIVE TIPP CITY OH 45371				
	R13584		002797	07/17/2006	CHECK	\$475.00
					SUBTOTAL	\$475.00
115		THEM OF OHIO 16645 GRANITE RD MAPLE HEIGHTS OH 44137				
	R8957		060731007793	07/31/2006	WIRE	\$821.27
					SUBTOTAL	\$821.27
116		TONY SHIRLEY 15 MYRTLE DRIVE BISHOPVILLE SC 29010				
	R15997		002806	07/18/2006	CHECK	\$155.75
	R15997		002888	08/12/2006	CHECK	\$72.92
	R15997		002937	09/12/2006	CHECK	\$317.00
					SUBTOTAL	\$545.67
117		TOOLS FOR INDUSTRY 3015 PRDUCTION COURT DAYTON OH 45414-3514				
	R2135		060814025003	08/14/2006	WIRE	\$338.07
					SUBTOTAL	\$338.07
118		TORAY MARKETING & SALES 461 5TH AVENUE 9TH FLOOR NEW YORK NY 10017				
	R15908		060627056580	06/27/2006	PREPAYMENT	\$9,623.88
	R15908		060629057125	06/29/2006	WIRE	\$57,143.24
	R15908		0606300902897	06/30/2006	PREPAYMENT	\$9,623.88
	R15908		060713049318	07/13/2006	PREPAYMENT	\$8,686.12
	R15908		060719052118	07/19/2006	PREPAYMENT	\$9,844.34
	R15908		060724053056	07/24/2006	PREPAYMENT	\$19,147.74
	R15908		060817043760	08/17/2006	PREPAYMENT	\$14,606.28
	R15908		060919037668	09/19/2006	PREPAYMENT	\$8,686.12
					SUBTOTAL	\$137,361.60

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119		TRIDON 8100 TRIDON DR SMYRNA TN 37167-6603				
	R15925		002753	06/29/2006	CHECK	\$15,372.00
	R15925		060710035676	07/10/2006	WIRE	\$26,840.00
	R15925		060731007794	07/31/2006	PREPAYMENT	\$16,193.00
	R15925		060804058783	08/04/2006	WIRE	\$15,000.00
	R15925		060810053714	08/10/2006	WIRE	\$15,000.00
	R15925		060911055071	09/11/2006	WIRE	\$17,568.00
					SUBTOTAL	\$105,973.00
120		TWIST, INC. 47 S LIMESTONE ST JAMESTOWN OH 45335-9501				
	R15919		060713049319	07/13/2006	PREPAYMENT	\$2,013.00
	R15919		060718006462	07/18/2006	PREPAYMENT	\$2,013.00
	R15919		060731007795	07/31/2006	PREPAYMENT	\$2,013.00
	R15919		060906048838	09/06/2006	WIRE	\$2,013.00
					SUBTOTAL	\$8,052.00
121		UNDERWRITERS LABORATORIES 333 PFINGSTEN RD NORTHBROOK IL 60062-2002				
	R15966		002902	08/25/2006	CHECK	\$215.00
					SUBTOTAL	\$215.00
122		UNIFIRST CORP. 68 JONSPIN RD WILMINGTON MA 01887-1090				
	R15952		002781	07/12/2006	CHECK	\$3,492.52
	R15952		002809	07/19/2006	CHECK	\$1,303.06
	R15952		002839	07/28/2006	CHECK	\$674.48
	R15952		002854	08/03/2006	CHECK	\$397.32
	R15952		002903	08/25/2006	CHECK	\$522.90
					SUBTOTAL	\$6,390.28
123		UNITED STATES TREASURY INTERNAL REVENUE SERVICE 550 Main St CINCINNATI OH 45999-0039				
	R13996		002909	08/28/2006	CHECK	\$90.62
					SUBTOTAL	\$90.62
124		UPPER VALLEY MEDICAL CTR 3130 NORTH DIXIE HGWY #3011 TROY OH 45373				
	R15898		002810	07/19/2006	CHECK	\$120.00
					SUBTOTAL	\$120.00
125		VECTREN Acct: 03401512813222427313 ONE VECTREN SQUARE EVANSVILLE IN 47708				
	R14312		002735	06/27/2006	CHECK	\$175.39
	R14312		002795	07/14/2006	CHECK	\$367.17
	R14312		002829	07/25/2006	CHECK	\$37.75
	R14312		002918	08/30/2006	CHECK	\$57.29
					SUBTOTAL	\$637.60

SOFA RIDER 3b
PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
THERMOPLASTICS ACQUISITION, LLC, CASE NO. 06-51849

ITEM	VENDOR CODE	NAME AND ADDRESS	CHECK OR WIRE NBR	PAYMENT DATE	METHOD OF PAYMENT	TOTAL AMT PAID
126		VERIZON (FIRST COMMUNICATIONS) ACCT: 603419771; 511060331 140 WEST ST NEW YORK NY 10007-2109				
	R15873		002726	06/26/2006	CHECK	\$1,163.18
	R15873		002793	07/14/2006	CHECK	\$830.39
	R15873		002847	07/31/2006	CHECK	\$1,808.05
	R15873		002919	08/30/2006	CHECK	\$800.65
					SUBTOTAL	<u>\$4,602.27</u>
127		WASTE MANAGEMENT OF OHIO DAYTON HAULING PO BOX 9001054 LOUISVILLE KY 40290-1054				
	R15953		002736	06/27/2006	CHECK	\$604.64
	R15953		002748	06/30/2006	CHECK	\$328.93
	R15953		002783	07/12/2006	CHECK	\$643.92
	R15953		002794	07/14/2006	CHECK	\$1,494.51
	R15953		002872	08/08/2006	CHECK	\$360.25
	R15953		002920	08/30/2006	CHECK	\$945.45
					SUBTOTAL	<u>\$4,377.70</u>
128		WEILER WELDING CO. 324 EAST 2ND STREET DAYTON OH 45402-1759				
	R14482		060630090290	06/30/2006	WIRE	\$402.89
					SUBTOTAL	<u>\$402.89</u>
129		WICKED WELDING, INC. 5665 WEBSTER ST. DAYTON OH 45414-3515				
	R15973		060711046144	07/11/2006	PREPAYMENT	\$520.00
					SUBTOTAL	<u>\$520.00</u>
130		YASUFUKU U.S.A. INC. 3201 NW 12TH ST LINCOLN NE 68521-3612				
	R10023		002758	06/29/2006	CHECK	\$6,025.68
	R10023		002859	08/03/2006	CHECK	\$8,237.72
	R10023		002908	08/25/2006	CHECK	\$1,775.66
	R10023		060919023897	09/19/2006	WIRE	\$4,654.52
					SUBTOTAL	<u>\$20,693.58</u>
131		YUSA CORPORATION 151 JAMISON RD., SW WASHINGTON C.H. OH 43160				
	R15926		060919023899	09/19/2006	WIRE	\$2,635.92
					SUBTOTAL	<u>\$2,635.92</u>
					TOTAL	<u>\$2,823,968.85</u>