

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF OHIO
EASTERN DIVISION

In re:) Chapter 11
THERMOPLASTICS ACQUISITION,)
LLC,) Case No. 06-51849
Debtor.)

SCHEDULES OF ASSETS AND LIABILITIES

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**UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF OHIO
EASTERN DIVISION**

In re: Thermoplastics Acquisition, LLC,	Case No. 06-51849
Debtor.	Chapter 11

GENERAL NOTES

On September 20, 2006 (the "Petition Date"), Thermoplastics Acquisition, LLC (the "Debtor"), along with CEP Holdings, LLC and Creative Engineered Polymer Products, LLC, filed a voluntary petition in the United States Bankruptcy Court for the Northern District of Ohio ("Court"). The case is being administered under Case No. 06-51848.

The Schedules of Assets and Liabilities (the "Schedules") and the Statement of Financial Affairs (the "Statement") of the Debtor have been prepared pursuant to 11 U.S.C. § 521 and Rule 1007 of the Federal Rules of Bankruptcy Procedure by management of the Debtor with the assistance of its advisors and are unaudited. While the Debtor has made reasonable efforts to ensure that the Statement and the Schedules are accurate and complete based on information that was available to the Debtor at the time of preparation, subsequent information or discovery may result in material changes to the Schedules and the Statement, and inadvertent errors or omissions may exist. Moreover, the Statement and the Schedules contain unaudited information that is subject to further review and potential adjustment. Furthermore, nothing contained in the Statement and the Schedules shall constitute a waiver of rights or admission with respect to this Chapter 11 case including, but not limited to, any issues involving equitable subordination and/or causes of action arising under the provisions of Chapter 5 of the Bankruptcy Code and other relevant nonbankruptcy laws to recover assets or avoid transfers.

Amendment. The Debtor reserves all rights to amend and/or supplement the Statement and the Schedules as is necessary and appropriate.

Basis of Presentation. Given the uncertainty surrounding the collection, valuation and ownership of certain assets and the valuation and nature of certain liabilities, to the extent that the Debtor shows more assets than liabilities, this is not an admission that the Debtor was solvent on the Petition Date or at any time prior to the Petition Date. Likewise, to the extent that the Debtor shows more liabilities than assets, this is not an admission that the Debtor was insolvent at the Petition Date or any time prior to the Petition Date.

Causes of Action. The Debtor, despite efforts, may not have identified and/or set forth all of its causes of action (filed or potential) against third parties as assets in the Schedules and the Statement. The Debtor reserves all of its rights with respect to any causes of action it may have. Nothing in these General Notes, the Statement or the Schedules shall be deemed a waiver of any such causes of action.

Claims Description. Any failure to designate a claim on the Schedules or in the Statement as "disputed," "contingent" or "unliquidated" does not constitute an admission by the Debtor that such amount is not "disputed," "contingent" or "unliquidated." The Debtor reserves the right to dispute any claim reflected on the Schedules or the Statement on any grounds, including, but not limited to, amount, liability or classification, or to otherwise subsequently designate such claims as "disputed," "contingent" or "unliquidated." The Debtor reserves the right to amend the Schedules and the Statement accordingly.

Current Market Value – Net Book Value. The Debtor believes it would be an inefficient use of estate assets for the Debtor to obtain current market valuations of all of its assets. Accordingly, unless otherwise indicated, net book values are reflected on the Schedules and the Statement. For this reason, amounts

ultimately realized will vary from net book value and such variance may be material. In addition, the amounts shown for liabilities exclude items identified as "Unknown" or "Undetermined" and, thus, ultimate liabilities may differ materially from those stated in the Statement and Schedules.

Dates. Unless otherwise indicated, all information is as of the Petition Date. The claims listed in the Schedules arose or were incurred on various dates. The Debtor does not list a specific date of occurrence for each and every claim.

Excluded Assets and Liabilities. The Debtor may have excluded certain immaterial assets and liabilities.

Insiders. The Debtor has included all payments made during the one-year period preceding the Petition Date to any individual deemed an "Insider." The Debtor has defined "Insider" as any individual that has served as either an officer or director of the Debtor within the one-year period prior to the Petition Date. Persons listed as "Insiders" have been included for informational purposes only. The Debtor does not take any position with respect to (a) such person's influence over the control of the Debtor, (b) the management responsibilities or functions of such individual, (c) the decision-making or corporate authority of such individual, or (d) whether such individual could successfully argue that he or she is not an "Insider" under applicable law. The Debtor has also made certain payments to affiliates of insiders, and those payments are reflected in the Debtor's books and records.

Inventory. Inventory where applicable is presented without consideration for any potential warehousemen's or similar liens.

Paid Claims. Certain prepetition fixed, liquidated and undisputed unsecured claims owing as of the Petition Date were paid in accordance with certain First Day orders before the date of the filing of the Schedules and the Statement. As such, certain Schedules may list amounts payable as of the Petition Date, without reduction for payments made after the Petition Date.

Schedule D – Creditors Holding Secured Claims. Except as otherwise agreed pursuant to a stipulation or agreed order or general order entered by the Court, the Debtor reserves the right to dispute or challenge the validity, perfection or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a creditor listed on Schedule D. Moreover, although the Debtor may have scheduled claims of various creditors as secured claims, the Debtor reserves all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument (including, without limitation, any intercompany agreement) related to such creditor's claim. The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in the General Notes, the Schedules or the Statement shall be deemed a modification or interpretation of the terms of such agreements. Except as specifically stated herein, real property lessors, utility companies and other parties that may hold security deposits have not been listed on Schedule D. The Debtor has not included on Schedule D parties that may believe their claims are secured through setoff rights, deposits posted by, or on behalf of, the Debtor, or inchoate statutory lien rights.

Schedule E – Creditors Holding Unsecured Priority Claims. The Debtor reserves the right to dispute or challenge whether creditors listed on Schedule E are entitled to priority claims. Schedule E does not include priority employee claims that were paid pursuant to the Interim Order, Pursuant to Sections 105(a), 363(b), 507(a)(4), 507(a)(5) and 541(d) of the Bankruptcy Code, (I) Authorizing the Debtors to Pay: (A) Prepetition Employee and Independent Contractor Wages, Salaries and Related Items; (B) Prepetition Employee and Independent Contractor Business Expenses; (C) Prepetition Contributions to and Benefits Under Employee Benefit Plans; (D) Prepetition Employee Payroll Deductions and Withholdings; (E) Additional Workforce Costs and (F) All Costs and Expenses Incident to the Foregoing Payments and Contributions; and (II) Granting Certain Related Relief.

Schedule F – Creditors Holding Unsecured Nonpriority Claims. Schedule F does not include certain deferred charges, deferred liabilities or general reserves. Such amounts are, however, reflected on the Debtor's books and records as required in accordance with GAAP. Such accruals are general estimates of liabilities and do not represent specific claims as of the Petition Date. The claims listed in Schedule F arose or were incurred on various dates. In certain instances, the date on which a claim arose is an open issue of fact. While best efforts have been made, determination of each date upon which each claim in Schedule F was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtor does not list a date for each claim listed on Schedule F.

Certain creditors owe amounts to the Debtor and may have valid setoff or recoupment rights with respect to such amounts. The Debtor has not reviewed the validity of any such setoff rights and hereby reserves all rights to challenge such setoff or recoupment rights.

Schedule F contains information regarding pending litigation involving the Debtor. The amounts for these potential claims are listed as undetermined and marked as contingent, unliquidated and disputed in the Schedules.

Schedule G – Executory Contracts and Unexpired Leases. The business of the Debtor is complex. While reasonable efforts have been made to ensure the accuracy of Schedule G, inadvertent errors, omissions or over-inclusion may have occurred. Listing a contract, agreement or lease on Schedule G does not constitute an admission that such contract, agreement or lease is an executory contract or unexpired lease or that such contract or agreement was in effect on the Petition Date or is valid or enforceable. Any and all of the Debtor's rights, claims and causes of action with respect to the contracts, agreements and leases listed on Schedule G are hereby reserved and preserved. In addition, the Debtor may have entered into various other types of agreements in the ordinary course of its business, such as indemnity agreements, supplemental agreements, amendments/letter agreements, and confidentiality agreements. Such documents may not be set forth in Schedule G. The Debtor reserves all of its rights to dispute or challenge the characterization of the structure of any transaction, or any document or instrument related to a creditor's claim.

Omission of a contract, agreement or lease from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. The Debtor's rights under the Bankruptcy Code with respect to any such omitted contracts, agreements or leases are not impaired by the omission. Schedule G may be amended at any time to add any omitted contract, agreement or lease.

Totals. All totals that are included in the Schedules represent totals of all known amounts included in the Debtor's books and records at the time of the Petition Date. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total.

Trade Accounts Receivable and Accounts Payable. Such accounts are presented net of allowance for doubtful accounts, but without consideration for any liabilities related to mutual counterparty accounts payable, open or terminated contract liabilities, liquidated damages, setoff rights or collateral held by the Debtor unless otherwise stated. Likewise, accounts payable are shown without consideration for accounts receivable, open or terminated contracts, liquidated damages, setoff rights or collateral that has been posted on behalf of the counterparty.

**UNITED STATES BANKRUPTCY COURT
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In re Thermoplastics Acquisition, LLC,
Debtor

Case No. 06-51849

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts from Schedules D, E, and F to determine the total amount of the debtor's liabilities.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	AMOUNTS SCHEDULED		
			ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$0.00		
B - Personal Property	Yes	32	\$7,174,665.86		
C - Property Claimed As Exempt	No				N/A
D - Creditors Holding Secured Claims	Yes	1		\$4,250,000.00	
E - Creditors Holding Unsecured Priority Claims	Yes	4		\$0.00 UNKNOWN	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	22		\$2,365,680.22	
G - Executory Contracts and Unexpired Leases	Yes	2			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No				N/A
J - Current Expenditures of Individual Debtor(s)	No				N/A
Total Number of Sheets In ALL Schedules		63			
Total Assets			\$7,174,665.86		
				\$6,615,680.22 PLUS UNKNOWN	
			Total Liabilities		

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a co-tenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, or both own the property by placing an 'H', 'W', 'J', or 'C' in the column labeled 'Husband, Wife, Joint or Community.' If the debtor holds no interest in real property, write 'None' under 'Description and Location of Property.'

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G- Executory Contracts and Unexpired Leases.

If any entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write 'None' in the column labeled 'Amount of Secured Claim.'

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	AMOUNT OF SECURED CLAIM
		CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	
Property located at: 985 Falls Creek Dr Vandalia, OH 45377	Real Property Interest	Undetermined	N/A
Property located at: 15 Myrtle Dr Bishopville, SC 29010	Real Property Interest	Undetermined	N/A

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community". If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property". If providing the information requested in this schedule, do not include the name or address of a minor child. Simply state "a minor child."

TYPE OF PROPERTY	NONE ----- DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY ----- CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
01 CASH ON HAND.	<input checked="" type="checkbox"/> NOT APPLICABLE	
02 CHECKING, SAVINGS OR OTHER FINANCIAL ACCOUNTS, CERTIFICATES OF DEPOSIT, OR SHARES IN BANKS, SAVINGS AND LOAN, THRIFT, BUILDING AND LOAN, AND HOMESTEAD ASSOCIATIONS, OR CREDIT UNIONS, BROKERAGE HOUSES, OR COOPERATIVES.	<input type="checkbox"/> SEE RIDER B2.	\$234,328.55
03 SECURITY DEPOSITS WITH PUBLIC UTILITIES, TELEPHONE COMPANIES, LANDLORDS, AND OTHERS.	<input checked="" type="checkbox"/> NOT APPLICABLE	
04 HOUSEHOLD GOODS AND FURNISHINGS, INCLUDING AUDIO, VIDEO, AND COMPUTER EQUIPMENT.	<input checked="" type="checkbox"/> NOT APPLICABLE	

In re **Thermoplastics Acquisition, LLC**
Debtor

Case No. **06-51849**
(If known)

**SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)**

TYPE OF PROPERTY	NONE ----- DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY ----- CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
05 BOOKS, PICTURES AND OTHER ART OBJECTS, ANTIQUES, STAMP, COIN, RECORD, TAPE, COMPACT DISC, AND OTHER COLLECTIONS OR COLLECTIBLES.	<input checked="" type="checkbox"/> NOT APPLICABLE	
06 WEARING APPAREL.	<input checked="" type="checkbox"/> NOT APPLICABLE	
07 FURS AND JEWELRY.	<input checked="" type="checkbox"/> NOT APPLICABLE	
08 FIREARMS AND SPORTS, PHOTOGRAPHIC, AND OTHER HOBBY EQUIPMENT.	<input checked="" type="checkbox"/> NOT APPLICABLE	
09 INTERESTS IN INSURANCE POLICIES. NAME INSURANCE COMPANY OF EACH POLICY AND ITEMIZE SURRENDER OR REFUND VALUE OF EACH.	<input checked="" type="checkbox"/> NOT APPLICABLE	
10 ANNUITIES. ITEMIZE AND NAME EACH INSURER.	<input checked="" type="checkbox"/> NOT APPLICABLE	
11 INTERESTS IN AN EDUCATION IRA AS DEFINED IN 26 U.S.C. § 530(b)(1) OR UNDER A QUALIFIED STATE TUITION PLAN AS DEFINED IN 26 U.S.C. § 529(b)(1). GIVE PARTICULARS. (FILE SEPARATELY THE RECORD(S) OF ANY SUCH INTEREST(S). 11 U.S.C. § 521(c); RULE 1007(b)).	<input checked="" type="checkbox"/> NOT APPLICABLE	

In re **Thermoplastics Acquisition, LLC**
Debtor

Case No. **06-51849**
(If known)

**SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)**

TYPE OF PROPERTY	<p align="center">NONE</p> <p align="center">-----</p> <p align="center">DESCRIPTION AND LOCATION OF PROPERTY</p>	<p align="center">HUSBAND, WIFE, JOINT OR COMMUNITY</p> <p align="center">-----</p> <p align="center">CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION</p>
12 INTERESTS IN IRA, ERISA, KEOGH, OR OTHER PENSION OR PROFIT SHARING PLANS. ITEMIZE.	<input checked="" type="checkbox"/> NOT APPLICABLE	
13 STOCK AND INTERESTS IN INCORPORATED BUSINESSES. ITEMIZE.	<input checked="" type="checkbox"/> NOT APPLICABLE	
14 INTERESTS IN PARTNERSHIPS OR JOINT VENTURES. ITEMIZE.	<input checked="" type="checkbox"/> NOT APPLICABLE	
15 GOVERNMENT AND CORPORATE BONDS AND OTHER NEGOTIABLE AND NON-NEGOTIABLE INSTRUMENTS.	<input checked="" type="checkbox"/> NOT APPLICABLE	
16 ACCOUNTS RECEIVABLE.	<input type="checkbox"/> SEE ATTACHED RIDER B.16.	\$4,429,404.31
17 ALIMONY, MAINTENANCE, SUPPORT, AND PROPERTY SETTLEMENTS TO WHICH THE DEBTOR IS OR MAY BE ENTITLED. GIVE PARTICULARS.	<input checked="" type="checkbox"/> NOT APPLICABLE	
18 OTHER LIQUIDATED DEBTS OWING DEBTOR INCLUDE TAX REFUNDS. GIVE PARTICULARS.	<input checked="" type="checkbox"/> NOT APPLICABLE	

In re **Thermoplastics Acquisition, LLC**
Debtor

Case No. **06-51849**
(If known)

**SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)**

TYPE OF PROPERTY	<p align="center">NONE</p> <hr/> <p align="center">DESCRIPTION AND LOCATION OF PROPERTY</p>	<p align="center">HUSBAND, WIFE, JOINT OR COMMUNITY</p> <hr/> <p align="center">CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION</p>
19 EQUITABLE OR FUTURE INTERESTS, LIFE ESTATES, AND RIGHTS OR POWERS EXERCISABLE FOR THE BENEFIT OF THE DEBTOR OTHER THAN THOSE LISTED IN SCHEDULE OF REAL PROPERTY.	<input checked="" type="checkbox"/> NOT APPLICABLE	
20 CONTINGENT AND NON-CONTINGENT INTERESTS IN ESTATE OF A DECEDENT, DEATH BENEFIT PLAN, LIFE INSURANCE POLICY, OR TRUST.	<input checked="" type="checkbox"/> NOT APPLICABLE	
21 OTHER CONTINGENT AND UNLIQUIDATED CLAIMS OF EVERY NATURE, INCLUDING TAX REFUNDS, COUNTERCLAIMS OF THE DEBTOR, AND RIGHTS TO SETOFF CLAIMS. GIVE ESTIMATED VALUE OF EACH.	<input checked="" type="checkbox"/> NOT APPLICABLE	
22 PATENTS, COPYRIGHTS, AND OTHER INTELLECTUAL PROPERTY. GIVE PARTICULARS.	<input checked="" type="checkbox"/> NOT APPLICABLE	
23 LICENSES, FRANCHISES, AND OTHER GENERAL INTANGIBLES. GIVE PARTICULARS.	<input checked="" type="checkbox"/> NOT APPLICABLE	

**SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)**

TYPE OF PROPERTY	NONE ----- DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY ----- CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
24 CUSTOMER LISTS OR OTHER COMPILATIONS CONTAINING PERSONALLY IDENTIFIABLE INFORMATION (AS DEFINED IN 11 U.S.C. § 101(41A)) PROVIDED TO THE DEBTOR BY INDIVIDUALS IN CONNECTION WITH OBTAINING A PRODUCT OR SERVICE FROM THE DEBTOR PRIMARILY FOR PERSONAL, FAMILY, OR HOUSEHOLD PURPOSES.	<input checked="" type="checkbox"/> NOT APPLICABLE	
25 AUTOMOBILES, TRUCKS, TRAILERS, AND OTHER VEHICLES AND ACCESSORIES.	<input checked="" type="checkbox"/> NOT APPLICABLE	
28 OFFICE EQUIPMENT, FURNISHINGS, AND SUPPLIES.	<input type="checkbox"/> SEE ATTACHED RIDER B.28.	\$3,875.00
29 MACHINERY, FIXTURES, EQUIPMENT AND SUPPLIES USED IN BUSINESS.	<input type="checkbox"/> SEE ATTACHED RIDER B.29.	\$705,375.00
30 INVENTORY.	<input type="checkbox"/> SEE ATTACHED RIDER B.30.	\$1,801,683.00

SCHEDULE B - PERSONAL PROPERTY
Rider B.2 - Financial Accounts

ACCOUNT	BALANCE
Wachovia - Lockbox Account	\$24,702.47
Wachovia - Operating Account	\$189,934.66
Wachovia - Controlled Disbursement	\$19,691.42
Total	\$234,328.55

SCHEDULE B -PERSONAL PROPERTY
Rider B.16 - Accounts Receivable

CUSTOMER NAME	INVOICE NUMBER	NET BOOK VALUE
ACH, LLC	600006	1,863.33
ACH, LLC	600008	14,028.75
ACH, LLC	600021	644.00
ACH, LLC	600009	7,804.48
ACH, LLC (FORMERLY	2S792716	444.00
ACH, LLC (FORMERLY	2S790552	-2,146.24
AMERICAN HONDA M	DM/A003768	-32.67
AMERICAN HONDA M	2S792761	2,342.00
AMERICAN HONDA M	2S792793	23.13
AMERICAN HONDA M	2S792757	1,951.64
AMERICAN HONDA M	2S789933	3,917.94
AMERICAN HONDA M	2S790219	1,000.92
AMERICAN HONDA M	2S790731	800.52
AMERICAN HONDA M	2S791015	219.72
AMERICAN HONDA M	2S791257	787.32
AMERICAN HONDA M	2S790616	213.36
AMERICAN HONDA M	2S791239	418.63
AMERICAN HONDA M	DM/925559	26.10
AMERICAN HONDA M	DM/P25563	271.44
AMERICAN HONDA M	2S792605	59.76
AMERICAN HONDA M	2S792657	4,998.00
AMERICAN HONDA M	2S791861	558.58
AMERICAN HONDA M	2S791995	886.02
AMERICAN HONDA M	2S791473	-20.52
AMERICAN HONDA M	2S791521	1,521.36
AMERICAN HONDA M	2S791624	5,239.20
AUTOCRAFT INDUSTRIES	2S792700	694.20
AUTOMOTIVE COMPONENT HOLD	2S791173	85.02
AUTOMOTIVE COMPONENT HOLD	2S791168	214.40
AUTOMOTIVE COMPONENT HOLD	2S792279	247.35
AUTOMOTIVE COMPONENT HOLD	2S792278	1,876.61
AUTOMOTIVE COMPONENT HOLD	2S792277	166.45
AUTOMOTIVE COMPONENT HOLD	2S791433	431.95
AUTOMOTIVE COMPONENT HOLD	2S791432	922.00
BREWER AUTOMOTIVE	2S792790	2,831.22
CARDANAS, S.A. DE C.V.	2S792689	410.00
CARDANAS, S.A. DE C.V.	2S792350	410.00
CARDANAS, S.A. DE C.V.	2S791997	410.00
CARDANAS, S.A. DE C.V.	2S791660	410.00
CARPLASTIC/VISTEON PP05A	2S792691	4,483.33
CARPLASTIC/VISTEON PP05A	2S792720	-1,386.72
CARPLASTIC/VISTEON PP05A	2S792728	12,581.92
CARPLASTIC/VISTEON PP05A	2S792741	6,267.79
CARPLASTIC/VISTEON PP05A	2S792753	12,589.04
CARPLASTIC/VISTEON PP05A	2S792797	16,314.37

SCHEDULE B -PERSONAL PROPERTY
Rider B.16 - Accounts Receivable

CUSTOMER NAME	INVOICE NUMBER	NET BOOK VALUE
CARPLASTIC/VISTEON PP05A	2S792798	6,514.62
CARPLASTIC/VISTEON PP05A	2S792692	13,599.43
CARPLASTIC/VISTEON PP05A	2S792698	2,288.00
CARPLASTIC/VISTEON PP05A	2S792704	16,098.36
CARPLASTIC/VISTEON PP05A	2S792740	4,810.50
CARPLASTIC/VISTEON PP05A	2S792767	15,092.09
CARPLASTIC/VISTEON PP05A	2S792769	5,829.84
CARPLASTIC/VISTEON PP05A	2S792781	9,664.40
CARPLASTIC/VISTEON PP05A	2S792782	15,705.51
CARPLASTIC/VISTEON PP05A	2S792803	12,997.20
CARPLASTIC/VISTEON PP05A	2S792676	14,522.23
CARPLASTIC/VISTEON PP05A	2S792660	8,170.37
CARPLASTIC/VISTEON PP05A	2S792666	16,023.37
CARPLASTIC/VISTEON PP05A	2S792766	3,903.42
CARPLASTIC/VISTEON PP05A	2S792772	14,898.09
CARPLASTIC/VISTEON PP05A	2S792802	619.36
CARPLASTIC/VISTEON PP05A		535.57
CARPLASTIC/VISTEON PP05A	2S790356	113.35
CARPLASTIC/VISTEON PP05A	2S790478	250.64
CARPLASTIC/VISTEON PP05A	2S790661	113.35
CARPLASTIC/VISTEON PP05A	2S791030	113.35
CARPLASTIC/VISTEON PP05A	2S791069	249.55
CARPLASTIC/VISTEON PP05A	2S791075	156.31
CARPLASTIC/VISTEON PP05A	2S791128	141.69
CARPLASTIC/VISTEON PP05A	2S791155	99.34
CARPLASTIC/VISTEON PP05A	2S791213	151.10
CARPLASTIC/VISTEON PP05A	2S791332	192.65
CARPLASTIC/VISTEON PP05A	2S791333	85.02
CARPLASTIC/VISTEON PP05A	2S791357	98.52
CARPLASTIC/VISTEON PP05A	2S791359	70.70
CARPLASTIC/VISTEON PP05A	2S790671	280.64
CARPLASTIC/VISTEON PP05A	2S790704	141.99
CARPLASTIC/VISTEON PP05A	2S790792	113.66
CARPLASTIC/VISTEON PP05A	2S790966	127.37
CARPLASTIC/VISTEON PP05A	2S791005	160.90
CARPLASTIC/VISTEON PP05A	2S791106	159.99
CARPLASTIC/VISTEON PP05A	2S791107	99.03
CARPLASTIC/VISTEON PP05A	2S791127	42.23
CARPLASTIC/VISTEON PP05A	2S791197	99.34
CARPLASTIC/VISTEON PP05A	2S791212	37.55
CARPLASTIC/VISTEON PP05A	2S791237	70.37
CARPLASTIC/VISTEON PP05A	2S791238	99.03
CARPLASTIC/VISTEON PP05A	2S791256	141.99
CARPLASTIC/VISTEON PP05A	2S791289	70.70
CARPLASTIC/VISTEON PP05A	2S791306	56.68

SCHEDULE B -PERSONAL PROPERTY
Rider B.16 - Accounts Receivable

CUSTOMER NAME	INVOICE NUMBER	NET BOOK VALUE
CARPLASTIC/VISTEON PP05A	2S791377	84.45
CARPLASTIC/VISTEON PP05A	2S790506	178.59
CARPLASTIC/VISTEON PP05A	2S790638	878.12
CARPLASTIC/VISTEON PP05A	2S790703	112.64
CARPLASTIC/VISTEON PP05A	2S790774	170.14
CARPLASTIC/VISTEON PP05A	2S790961	291.14
CARPLASTIC/VISTEON PP05A	2S791052	338.70
CARPLASTIC/VISTEON PP05A	2S791092	56.68
CARPLASTIC/VISTEON PP05A	2S791214	99.03
CARPLASTIC/VISTEON PP05A	2S791255	98.52
CARPLASTIC/VISTEON PP05A	2S791283	446.11
CARPLASTIC/VISTEON PP05A	2S791330	16.26
CARPLASTIC/VISTEON PP05A	2S791383	183.75
CARPLASTIC/VISTEON PP05A	2S792421	170.03
CARPLASTIC/VISTEON PP05A	2S792527	9,607.56
CARPLASTIC/VISTEON PP05A	2S792582	11,737.02
CARPLASTIC/VISTEON PP05A	2S792606	8,594.53
CARPLASTIC/VISTEON PP05A	2S792624	1,104.00
CARPLASTIC/VISTEON PP05A	2S792655	1,415.68
CARPLASTIC/VISTEON PP05A	2S792254	1,118.07
CARPLASTIC/VISTEON PP05A	2S792302	2,353.98
CARPLASTIC/VISTEON PP05A	2S792306	5.43
CARPLASTIC/VISTEON PP05A	2S792327	127.37
CARPLASTIC/VISTEON PP05A	2S792334	1,171.00
CARPLASTIC/VISTEON PP05A	2S792374	85.02
CARPLASTIC/VISTEON PP05A	2S792439	170.03
CARPLASTIC/VISTEON PP05A	2S792453	648.00
CARPLASTIC/VISTEON PP05A	2S792456	156.01
CARPLASTIC/VISTEON PP05A	2S792567	5,838.50
CARPLASTIC/VISTEON PP05A	2S792583	4,611.95
CARPLASTIC/VISTEON PP05A	2S792589	10,482.21
CARPLASTIC/VISTEON PP05A	2S792600	34,100.00
CARPLASTIC/VISTEON PP05A	2S792625	10,493.38
CARPLASTIC/VISTEON PP05A	2S792632	648.00
CARPLASTIC/VISTEON PP05A	2S792255	141.69
CARPLASTIC/VISTEON PP05A	2S792301	84.49
CARPLASTIC/VISTEON PP05A	2S792324	7,382.24
CARPLASTIC/VISTEON PP05A	2S792385	148.61
CARPLASTIC/VISTEON PP05A	2S792397	155.71
CARPLASTIC/VISTEON PP05A	2S792419	1,251.46
CARPLASTIC/VISTEON PP05A	2S792438	6,098.98
CARPLASTIC/VISTEON PP05A	2S792440	1,251.46
CARPLASTIC/VISTEON PP05A	2S792455	1,415.68
CARPLASTIC/VISTEON PP05A	2S792480	155.71
CARPLASTIC/VISTEON PP05A	2S792492	7,537.82

SCHEDULE B -PERSONAL PROPERTY
Rider B.16 - Accounts Receivable

CUSTOMER NAME	INVOICE NUMBER	NET BOOK VALUE
CARPLASTIC/VISTEON PP05A	2S792524	7,392.17
CARPLASTIC/VISTEON PP05A	2S792548	9,664.26
CARPLASTIC/VISTEON PP05A	2S792592	10,819.62
CARPLASTIC/VISTEON PP05A	2S792594	88.48
CARPLASTIC/VISTEON PP05A	2S792634	9,202.98
CARPLASTIC/VISTEON PP05A	2S792646	10,581.99
CARPLASTIC/VISTEON PP05A	2S792502	19,640.35
CARPLASTIC/VISTEON PP05A	DM00104696	331.25
CARPLASTIC/VISTEON PP05A	DM00104697	331.25
CARPLASTIC/VISTEON PP05A	2S791888	63.52
CARPLASTIC/VISTEON PP05A	2S791901	37.55
CARPLASTIC/VISTEON PP05A	2S791920	98.52
CARPLASTIC/VISTEON PP05A	2S791955	140.75
CARPLASTIC/VISTEON PP05A	2S792028	85.02
CARPLASTIC/VISTEON PP05A	2S792044	197.05
CARPLASTIC/VISTEON PP05A	2S792054	85.02
CARPLASTIC/VISTEON PP05A	2S792101	170.03
CARPLASTIC/VISTEON PP05A	2S792120	170.03
CARPLASTIC/VISTEON PP05A	2S792205	103.69
CARPLASTIC/VISTEON PP05A	2S791866	28.15
CARPLASTIC/VISTEON PP05A	2S791975	56.30
CARPLASTIC/VISTEON PP05A	2S792002	56.68
CARPLASTIC/VISTEON PP05A	2S792027	395.60
CARPLASTIC/VISTEON PP05A	2S792068	278.24
CARPLASTIC/VISTEON PP05A	2S792084	113.35
CARPLASTIC/VISTEON PP05A	2S792145	365.05
CARPLASTIC/VISTEON PP05A	2S792206	85.02
CARPLASTIC/VISTEON PP05A	2S792224	170.03
CARPLASTIC/VISTEON PP05A	2S791867	70.70
CARPLASTIC/VISTEON PP05A	2S792083	23.76
CARPLASTIC/VISTEON PP05A	2S792152	113.35
CARPLASTIC/VISTEON PP05A	2S792169	170.03
CARPLASTIC/VISTEON PP05A	2S791401	113.96
CARPLASTIC/VISTEON PP05A	2S791485	127.99
CARPLASTIC/VISTEON PP05A	2S791586	516.77
CARPLASTIC/VISTEON PP05A	2S791601	84.72
CARPLASTIC/VISTEON PP05A	2S791417	168.89
CARPLASTIC/VISTEON PP05A	2S791442	213.00
CARPLASTIC/VISTEON PP05A	2S791443	970.00
CARPLASTIC/VISTEON PP05A	2S791506	70.09
CARPLASTIC/VISTEON PP05A	2S791519	245.23
CARPLASTIC/VISTEON PP05A	2S791553	518.92
CARPLASTIC/VISTEON PP05A	2S791567	170.34
CARPLASTIC/VISTEON PP05A	2S791697	33.12
CARPLASTIC/VISTEON PP05A	2S791732	85.32

SCHEDULE B -PERSONAL PROPERTY
Rider B.16 - Accounts Receivable

CUSTOMER NAME	INVOICE NUMBER	NET BOOK VALUE
CARPLASTIC/VISTEON PP05A	2S791747	56.07
CARPLASTIC/VISTEON PP05A	2S791816	28.34
CARPLASTIC/VISTEON PP05A	2S791840	71.00
CARPLASTIC/VISTEON PP05A	2S791400	265.59
CARPLASTIC/VISTEON PP05A	2S791441	28.15
CARPLASTIC/VISTEON PP05A	2S791461	127.67
CARPLASTIC/VISTEON PP05A	2S791483	189.73
CARPLASTIC/VISTEON PP05A	2S791520	127.07
CARPLASTIC/VISTEON PP05A	2S791618	101.72
CARPLASTIC/VISTEON PP05A	2S791619	42.36
CARPLASTIC/VISTEON PP05A	2S791637	174.06
CARPLASTIC/VISTEON PP05A	2S791638	99.34
CARPLASTIC/VISTEON PP05A	2S791652	170.64
CARPLASTIC/VISTEON PP05A	2S791678	166.32
CARPLASTIC/VISTEON PP05A	2S791679	113.35
CARPLASTIC/VISTEON PP05A	2S791701	56.37
CARPLASTIC/VISTEON PP05A	2S791731	75.09
CARPLASTIC/VISTEON PP05A	2S791749	131.84
CARPLASTIC/VISTEON PP05A	2S791767	340.98
CARPLASTIC/VISTEON PP05A	2S791769	268.33
CARPLASTIC/VISTEON PP05A	2S791790	169.13
CARPLASTIC/VISTEON PP05A	2S791811	198.13
CORTECO, FREUDENBERG-NOK	2S792345	225.50
CORTECO, FREUDENBERG-NOK	2S792635	676.50
CORTECO, FREUDENBERG-NOK	2S792227	225.50
DANA CORPORATION	600001	1,640.00
DANA CORPORATION	2S792779	2,460.00
DANA CORPORATION	600019	2,870.00
DANA CORPORATION	2S792807	8,200.00
DANA CORPORATION	2S792759	123.00
DANA CORPORATION	2S792673	1,230.00
DANA CORPORATION	2S792725	2,460.00
DANA CORPORATION	2S792747	8,200.00
DANA CORPORATION	2S789781	1,640.00
DANA CORPORATION	2S790024	820.00
DANA CORPORATION	2S788158	1,230.00
DANA CORPORATION	2S789451	1,640.00
DANA CORPORATION	2S789882	2,050.00
DANA CORPORATION	2S789978	1,640.00
DANA CORPORATION	2S790083	7,380.00
DANA CORPORATION	2S789360	205.00
DANA CORPORATION	2S792294	2,460.00
DANA CORPORATION	2S792516	2,050.00
DANA CORPORATION	2S792405	2,050.00
DANA CORPORATION	2S792604	1,640.00

SCHEDULE B -PERSONAL PROPERTY
Rider B.16 - Accounts Receivable

CUSTOMER NAME	INVOICE NUMBER	NET BOOK VALUE
DANA CORPORATION	2S791956	1,066.00
DANA CORPORATION	2S792170	2,460.00
DANA CORPORATION	2S792042	2,050.00
DELPHI CHASSIS	2S792693	2,478.96
DELPHI CHASSIS	2S792664	9,915.84
DELPHI CHASSIS	2S792709	1,239.48
DELPHI CHASSIS	2S792715	2,714.11
DELPHI CHASSIS	2S792663	2,714.11
DELPHI CHASSIS	600014	1,716.24
DELPHI CHASSIS	600020	1,716.24
DELPHI CHASSIS	2S792523	502.90
DELPHI CHASSIS	2S792608	1,239.48
DELPHI CHASSIS	2S792636	1,239.48
DELPHI CHASSIS	2S792282	3,005.70
DELPHI CHASSIS	2S792285	7,436.88
DELPHI CHASSIS	2S792296	2,478.96
DELPHI CHASSIS	2S792375	1,239.48
DELPHI CHASSIS	2S792414	2,046.00
DELPHI CHASSIS	2S792415	1,239.48
DELPHI CHASSIS	2S792437	1,239.48
DELPHI CHASSIS	2S792458	1,239.48
DELPHI CHASSIS	2S792479	1,239.48
DELPHI CHASSIS	2S792498	2,714.11
DELPHI CHASSIS	2S792499	8,676.36
DELPHI CHASSIS	2S792525	1,239.48
DELPHI CHASSIS	2S792549	1,239.48
DELPHI CHASSIS	2S792596	8,676.36
DELPHI CHASSIS	2S792648	1,239.48
DELPHI CHASSIS	2S792295	131.00
DELPHI CHASSIS	2S792323	1,239.48
DELPHI CHASSIS	2S792355	1,239.48
DELPHI CHASSIS	2S792387	8,676.36
DELPHI CHASSIS	2S792413	2,292.50
DELPHI CHASSIS	2S792584	1,239.48
DELPHI CHASSIS	2S792619	1,239.48
DELPHI CHASSIS	2S792179	1,239.48
DELPHI CHASSIS	2S792006	18,592.20
DELPHI CHASSIS	2S792153	2,714.11
DELPHI CHASSIS	2S792154	6,197.40
DELPHI CHASSIS	2S792086	1,239.48
DELPHI CHASSIS	2S792171	65.50
DELPHI CHASSIS	2S792207	1,239.48
DELPHI CHASSIS	2S792228	1,239.48
DELPHI ENERGY & ENGINE	2S792671	5,148.72
DELPHI ENERGY & ENGINE	2S792742	3,432.48

SCHEDULE B -PERSONAL PROPERTY
Rider B.16 - Accounts Receivable

CUSTOMER NAME	INVOICE NUMBER	NET BOOK VALUE
DELPHI ENERGY & ENGINE	2S792754	3,432.48
DELPHI ENERGY & ENGINE	2S792762	1,716.24
DELPHI ENERGY & ENGINE	2S792773	1,716.24
DELPHI ENERGY & ENGINE	2S792795	1,716.24
DELPHI ENERGY & ENGINE	2S792694	1,716.24
DELPHI ENERGY & ENGINE	2S792283	1,716.24
DELPHI ENERGY & ENGINE	2S792325	1,716.24
DELPHI ENERGY & ENGINE	2S792441	1,716.24
DELPHI ENERGY & ENGINE	2S792459	1,716.24
DELPHI ENERGY & ENGINE	2S792256	3,432.48
DELPHI ENERGY & ENGINE	2S792481	1,716.24
DELPHI ENERGY & ENGINE	2S792303	3,432.48
DELPHI ENERGY & ENGINE	2S792357	1,716.24
DELPHI ENERGY & ENGINE	2S792376	1,716.24
DELPHI ENERGY & ENGINE	2S792388	3,432.48
DELPHI ENERGY & ENGINE	2S792416	1,716.24
DELPHI ENERGY & ENGINE	2S792500	1,716.24
DELPHI ENERGY & ENGINE	2S792526	1,716.24
DELPHI ENERGY & ENGINE	2S792172	1,716.24
DELPHI ENERGY & ENGINE	2S792208	3,432.48
DELPHI ENERGY & ENGINE	2S792229	1,716.24
DELPHI ENERGY & ENGINE	2S792155	1,716.24
DELPHI SAGINAW -	2S792703	6,418.44
DELPHI SAGINAW -	2S792723	5,148.72
DELPHI SAGINAW -	2S792729	2,567.38
DELPHI SAGINAW -	2S792678	11,553.19
DELPHI SAGINAW -	2S792665	15,404.26
DELPHI SAGINAW -	2S792695	7,702.13
DELPHI SAGINAW -	2S791090	102.70
DELPHI SAGINAW -	2S791124	77.02
DELPHI SAGINAW -	2S791148	102.70
DELPHI SAGINAW -	2S791169	102.70
DELPHI SAGINAW -	2S791192	102.70
DELPHI SAGINAW -	2S791215	77.02
DELPHI SAGINAW -	2S791046	102.70
DELPHI SAGINAW -	2S791070	102.70
DELPHI SAGINAW -	2S791110	77.02
DELPHI SAGINAW -	2S791231	77.02
DELPHI SAGINAW -	2S791261	102.70
DELPHI SAGINAW -	2S791284	102.70
DELPHI SAGINAW -	2S790962	102.70
DELPHI SAGINAW -	2S791028	102.70
DELPHI SAGINAW -	2S792369	7,702.13
DELPHI SAGINAW -	2S792395	5,134.75
DELPHI SAGINAW -	2S792433	5,134.75

SCHEDULE B -PERSONAL PROPERTY
Rider B.16 - Accounts Receivable

CUSTOMER NAME	INVOICE NUMBER	NET BOOK VALUE
DELPHI SAGINAW -	2S792647	7,702.13
DELPHI SAGINAW -	2S792300	6,418.44
DELPHI SAGINAW -	2S792328	6,418.44
DELPHI SAGINAW -	2S792358	5,134.75
DELPHI SAGINAW -	2S792482	5,134.75
DELPHI SAGINAW -	2S792517	7,702.13
DELPHI SAGINAW -	2S792593	15,404.26
DELPHI SAGINAW -	2S792609	11,553.19
DELPHI SAGINAW -	2S792633	6,418.44
DELPHI SAGINAW -	2S792280	5,134.75
DELPHI SAGINAW -	2S792407	3,851.06
DELPHI SAGINAW -	2S792457	7,702.13
DELPHI SAGINAW -	2S792503	6,418.44
DELPHI SAGINAW -	2S792550	7,702.13
DELPHI SAGINAW -	2S792568	6,418.44
DELPHI SAGINAW -	2S792581	7,702.13
DELPHI SAGINAW -	2S792626	7,702.13
DELPHI SAGINAW -	2S791977	1,358.40
DELPHI SAGINAW -	2S791704	8,985.82
E.PLANT & FL 02	2S792682	827.04
E.PLANT & FL 02	2S792406	1,358.40
E.PLANT & FL 02	2S792466	6,825.00
E.PLANT & FL 02	2S792354	5,265.00
E.PLANT & FL 02	2S792603	827.04
E.PLANT & FL 02	2S792195	3,308.16
E.PLANT & FL 02	2S791505	2,730.00
E.PLANT & FL 02	2S791540	2,371.40
E.PLANT & FL 02	2S791541	1,170.00
E.PLANT & FL 02	2S791674	2,371.39
E.PLANT & FL 02	2S791726	2,964.24
E.PLANT & FL 02	2S791631	1,185.70
E.PLANT & FL 02	2S791673	1,755.00
EXTENDED RESOURCES LLC	2S792749	452.48
EXTENDED RESOURCES LLC	2S792670	313.20
EXTENDED RESOURCES LLC	2S792685	2,901.87
EXTENDED RESOURCES LLC	2S792743	3,623.35
EXTENDED RESOURCES LLC	2S792796	2,985.19
EXTENDED RESOURCES LLC	2S792432	984.47
EXTENDED RESOURCES LLC	2S792551	2,086.71
EXTENDED RESOURCES LLC	2S792579	226.24
EXTENDED RESOURCES LLC	2S792326	1,941.65
EXTENDED RESOURCES LLC	2S792389	235.00
EXTENDED RESOURCES LLC	2S792620	2,341.68
EXTENDED RESOURCES LLC	2S792631	-80.70
FORD MOTOR CO 10	2S792668	27.29

SCHEDULE B -PERSONAL PROPERTY
Rider B.16 - Accounts Receivable

CUSTOMER NAME	INVOICE NUMBER	NET BOOK VALUE
FORD MOTOR CO 10	2S792705	102.42
FORD MOTOR CO 10	2S791384	129.82
FORD MOTOR CO 10	2S792595	68.94
FORD MOTOR CO 10	2S792308	11.76
FORD MOTOR CO 10	2S792359	62.85
FORD MOTOR CO 10	2S792396	11.24
FORD MOTOR CO 10	2S792495	27.29
FORD MOTOR CO 10	2S792157	20.95
FORD MOTOR CO 10	2S791821	81.32
FORD MOTOR CO 10	2S791853	43.88
GENERAL MOTORS	2S792667	345.00
GILBARCO INC (MARCONI)	2S792677	9,705.60
GILBARCO INC (MARCONI)	2S792750	9,705.60
GILBARCO INC (MARCONI)	2S792297	4,917.50
GILBARCO INC (MARCONI)	2S792534	4,917.50
GILBARCO INC (MARCONI)	2S792424	4,917.51
GILBARCO INC (MARCONI)	DM/RET0000102	9,057.60
GILBARCO INC (MARCONI)	2S792174	4,917.50
GILBARCO INC (MARCONI)	2S791922	-10,999.68
GILBARCO INC (MARCONI)	2S792220	-11,202.12
GILBARCO INC (MARCONI)	2S791921	-1,035.26
GILBARCO INC (MARCONI)	DM/RET0000083	22,874.88
GILBARCO INC (MARCONI)	DM/RET000077	2,131.20
GKN AUTOMOTIVE	2S792791	66,307.38
GKN AUTOMOTIVE INC.	2S792679	62,880.36
GKN AUTOMOTIVE INC.	2S792737	81,514.78
GKN AUTOMOTIVE INC.	2S792602	3,000.00
GKN AUTOMOTIVE INC.	2S792659	72.40
GKN AUTOMOTIVE INC.	2S792201	42,121.38
GKN AUTOMOTIVE INC.	2S792319	74,153.36
GKN AUTOMOTIVE INC.	2S792535	890.00
GKN AUTOMOTIVE INC.	2S792442	57,362.04
GKN AUTOMOTIVE INC.	2S792544	51,505.50
GKN AUTOMOTIVE INC.	2S792616	62,441.94
GKN AUTOMOTIVE INC.	2S791851	5,102.48
GKN AUTOMOTIVE INC.	2S792082	43,619.76
GKN AUTOMOTIVE INC.	2S791929	36,912.66
GKN AUTOMOTIVE INC.	2S791968	46,642.87
GKN DRIVELINE CELAYA, SA	2S792733	771.12
GKN DRIVELINE CELAYA, SA	2S792780	1,086.48
GKN DRIVELINE CELAYA, SA	2S791757	2,716.20
GKN DRIVELINE ZUMAIA, S.A.	2S792787	1,602.72
GKN DRIVELINE ZUMAIA, S.A.	2S791959	1,602.72
GKN DRIVESHAFT KOREA LTD	2S792528	5,173.20
GKN DRIVESHAFT KOREA LTD	2S791528	278.80

SCHEDULE B -PERSONAL PROPERTY
Rider B.16 - Accounts Receivable

CUSTOMER NAME	INVOICE NUMBER	NET BOOK VALUE
GOODMAN CONVEYOR COMPANY,	2S792621	699.50
GOODMAN CONVEYOR COMPANY,	2S792519	944.03
HONDA OF AMERICA	2S792641	825.06
HONDA OF AMERICA	2S792681	945.92
HONDA OF AMERICA	2S792686	3,195.90
HONDA OF AMERICA	2S792719	761.50
HONDA OF AMERICA	2S792727	4.23
HONDA OF AMERICA	2S792735	944.80
HONDA OF AMERICA	2S792778	1,112.39
HONDA OF AMERICA	600000	1,079.23
HONDA OF AMERICA	2S792654	1,081.15
HONDA OF AMERICA	2S792669	846.36
HONDA OF AMERICA	2S792699	1,638.43
HONDA OF AMERICA	2S792746	896.21
HONDA OF AMERICA	2S792755	1,276.78
HONDA OF AMERICA	2S792771	1,112.39
HONDA OF AMERICA	2S792789	1,139.64
HONDA OF AMERICA	2S792799	863.84
HONDA OF AMERICA	600016	1,161.57
HONDA OF AMERICA	600007	1,025.21
HONDA OF AMERICA	2S790531	880.74
HONDA OF AMERICA	2S790575	2,768.76
HONDA OF AMERICA	2S790677	670.13
HONDA OF AMERICA	2S790701	732.04
HONDA OF AMERICA	2S790744	701.38
HONDA OF AMERICA	2S790848	2,768.76
HONDA OF AMERICA	2S791282	61.93
HONDA OF AMERICA	2S790566	83.76
HONDA OF AMERICA	2S790572	681.09
HONDA OF AMERICA	2S790599	642.78
HONDA OF AMERICA	2S790608	689.83
HONDA OF AMERICA	2S790615	719.88
HONDA OF AMERICA	2S790633	761.50
HONDA OF AMERICA	2S790791	733.68
HONDA OF AMERICA	2S790808	710.84
HONDA OF AMERICA	2S790824	693.19
HONDA OF AMERICA	2S790931	2,768.76
HONDA OF AMERICA	33337	792.17
HONDA OF AMERICA	33337	825.06
HONDA OF AMERICA	2S790718	968.43
HONDA OF AMERICA	2S790730	2,768.76
HONDA OF AMERICA	2S790770	847.55
HONDA OF AMERICA	2S790836	719.67
HONDA OF AMERICA	2S790862	934.96
HONDA OF AMERICA	2S790876	191.30

SCHEDULE B -PERSONAL PROPERTY
Rider B.16 - Accounts Receivable

CUSTOMER NAME	INVOICE NUMBER	NET BOOK VALUE
HONDA OF AMERICA	2S791245	-46.60
HONDA OF AMERICA	2S792464	1,890.35
HONDA OF AMERICA	2S792518	753.96
HONDA OF AMERICA	2S792629	1,050.48
HONDA OF AMERICA	2S792293	542.37
HONDA OF AMERICA	2S792336	54.81
HONDA OF AMERICA	2S792351	620.14
HONDA OF AMERICA	2S792362	1,787.73
HONDA OF AMERICA	2S792373	1,081.72
HONDA OF AMERICA	2S792386	1,017.30
HONDA OF AMERICA	2S792473	1,660.25
HONDA OF AMERICA	2S792494	1,061.44
HONDA OF AMERICA	2S792547	89.88
HONDA OF AMERICA	2S792556	330.65
HONDA OF AMERICA	2S792560	911.91
HONDA OF AMERICA	2S792574	804.83
HONDA OF AMERICA	2S792588	854.90
HONDA OF AMERICA	2S792607	742.43
HONDA OF AMERICA	2S792402	209.09
HONDA OF AMERICA	2S792253	808.55
HONDA OF AMERICA	2S792436	762.63
HONDA OF AMERICA	2S792451	904.30
HONDA OF AMERICA	2S792536	773.87
HONDA OF AMERICA	2S792557	330.65
HONDA OF AMERICA	2S792599	1,041.74
HONDA OF AMERICA	2S792656	76.72
HONDA OF AMERICA	2S792412	750.54
HONDA OF AMERICA	2S792426	216.00
HONDA OF AMERICA	DMAR020537	1,588.80
HONDA OF AMERICA	2S791927	1,773.30
HONDA OF AMERICA	2S791967	191.30
HONDA OF AMERICA	2S792078	2,438.11
HONDA OF AMERICA	2S792112	-8.90
HONDA OF AMERICA	2S792184	191.30
HONDA OF AMERICA	2S791905	-9.89
HONDA OF AMERICA	2S791986	-48.19
HONDA OF AMERICA	2S792000	-48.19
HONDA OF AMERICA	2S792004	-8.90
HONDA OF AMERICA	2S792109	-41.10
HONDA OF AMERICA	2S792239	-41.10
HONDA OF AMERICA	2S792240	-5.92
HONDA OF AMERICA	2S791413	191.30
HONDA OF AMERICA	DMAR/APRIL	213,182.57
HONDA OF AMERICA	2S791633	191.30
HONDA OF AMERICA	2S791723	191.30

SCHEDULE B -PERSONAL PROPERTY
Rider B.16 - Accounts Receivable

CUSTOMER NAME	INVOICE NUMBER	NET BOOK VALUE
HONDA OF AMERICA	2S791782	1,422.60
HONDA OF AMERICA	CHECK 5/30	-38,723.04
HONDA OF AMERICA	2S791502	191.30
HONDA OF AMERICA	2S791836	29.92
HONDA OF AMERICA	2S791837	191.30
HONDA OF AMERICA	700045	368.10
HONDA OF AMERICA	700046	241.20
HONDA OF AMERICA	700072	241.20
HONDA OF AMERICA	700103	591.32
HONDA OF AMERICA	700025	16.00
HONDA OF AMERICA	700055	2,883.59
HONDA OF SOUTH C	DM/ARJULY	65,806.68
HONDA OF SOUTH C	DM/RETJULY	-658.82
HONDA OF SOUTH C	2S792717	2,450.00
HONDA OF SOUTH C	DM/HSC801262	-4,195.00
HONDA OF SOUTH C	DM/BBSJULY	57,985.75
HONDA OF SOUTH C	DM/JSPJULY	162,007.40
HONDA OF SOUTH C	DM/SRTJULY	792.93
HONDA OF SOUTH C	2S789344	696.96
HONDA OF SOUTH C	2S789934	113.54
HONDA OF SOUTH C	2S791166	-133.72
HONDA OF SOUTH C	2S791291	125.00
HONDA OF SOUTH C	2S791376	-23.41
HONDA OF SOUTH C	DMAR019776	2,823.31
HONDA OF SOUTH C	PAYMENT 5/22	-7.77
HONDA OF SOUTH C	2S789577	348.48
HONDA OF SOUTH C	2S791061	1,799.40
HONDA OF SOUTH C	2S791224	-6.31
HONDA OF SOUTH C	2S791243	-14.31
HONDA OF SOUTH C	2S791272	-31.20
HONDA OF SOUTH C	2S791279	-99.77
HONDA OF SOUTH C	2S791315	-7.18
HONDA OF SOUTH C	33337	1,026.91
HONDA OF SOUTH C		5,018.14
HONDA OF SOUTH C	OVERPD 5/22	-6,460.02
HONDA OF SOUTH C	2S789410	1,350.91
HONDA OF SOUTH C	2S790871	-76.91
HONDA OF SOUTH C	2S790954	-10.27
HONDA OF SOUTH C	2S791204	-6.35
HONDA OF SOUTH C	2S791276	-25.81
HONDA OF SOUTH C	DM/BBSJUNE06	45,301.32
HONDA OF SOUTH C	DM/HSCJUNE06	-6,217.76
HONDA OF SOUTH C	2S792446	110.39
HONDA OF SOUTH C	2S792450	1,050.27
HONDA OF SOUTH C	2S792465	1,701.00

SCHEDULE B -PERSONAL PROPERTY
Rider B.16 - Accounts Receivable

CUSTOMER NAME	INVOICE NUMBER	NET BOOK VALUE
HONDA OF SOUTH C	2S792468	21,341.52
HONDA OF SOUTH C	2S792513	622.54
HONDA OF SOUTH C	2S792539	2,803.34
HONDA OF SOUTH C	2S792559	315.50
HONDA OF SOUTH C	DM/JAPJUNE06	2,538.00
HONDA OF SOUTH C	DM/RETJUNE06	-31,771.40
HONDA OF SOUTH C	DMHSC200607184	-1,438.66
HONDA OF SOUTH C	2S792275	9.25
HONDA OF SOUTH C	2S792316	62.96
HONDA OF SOUTH C	2S792361	296.50
HONDA OF SOUTH C	2S792365	1,965.44
HONDA OF SOUTH C	2S792444	11,019.88
HONDA OF SOUTH C	2S792449	348.88
HONDA OF SOUTH C	2S792467	389.55
HONDA OF SOUTH C	2S792486	32,994.98
HONDA OF SOUTH C	2S792491	3,556.92
HONDA OF SOUTH C	2S792511	4,144.50
HONDA OF SOUTH C	2S792538	32,025.97
HONDA OF SOUTH C	2S792540	348.88
HONDA OF SOUTH C	2S792542	423.81
HONDA OF SOUTH C	DM/AR007189	91,040.28
HONDA OF SOUTH C	DM/JSPJUNE06	187,388.72
HONDA OF SOUTH C	DM/SRTJUNE06	496.39
HONDA OF SOUTH C	2S792290	16,353.12
HONDA OF SOUTH C	2S792312	15.35
HONDA OF SOUTH C	2S792313	99.82
HONDA OF SOUTH C	2S792315	16,918.85
HONDA OF SOUTH C	2S792318	10,670.76
HONDA OF SOUTH C	2S792335	62.96
HONDA OF SOUTH C	2S792343	2,242.18
HONDA OF SOUTH C	2S792399	916.27
HONDA OF SOUTH C	2S792411	18,080.37
HONDA OF SOUTH C	2S792447	23,726.26
HONDA OF SOUTH C	2S792448	2,803.34
HONDA OF SOUTH C	2S792462	331.16
HONDA OF SOUTH C	2S792476	592.99
HONDA OF SOUTH C	2S792488	12.84
HONDA OF SOUTH C	2S792490	9.25
HONDA OF SOUTH C	2S792512	20,671.38
HONDA OF SOUTH C	2S792521	188.33
HONDA OF SOUTH C	2S792543	1,630.49
HONDA OF SOUTH C	2S792384	1,977.66
HONDA OF SOUTH C	2S792487	1,313.84
HONDA OF SOUTH C	2S791941	-35.53
HONDA OF SOUTH C	2S792072	469.80

SCHEDULE B -PERSONAL PROPERTY
Rider B.16 - Accounts Receivable

CUSTOMER NAME	INVOICE NUMBER	NET BOOK VALUE
HONDA OF SOUTH C	DM/AR007186	28,797.00
HONDA OF SOUTH C	DM/JSPJUN06	9,025.58
HONDA OF SOUTH C	DM/MAY SRT	48.79
HONDA OF SOUTH C	DM/AR00781	72,260.50
HONDA OF SOUTH C	HSC20060158	-49,312.75
HONDA OF SOUTH C	2S792131	87.05
HONDA OF SOUTH C	2S791388	-103.56
HONDA OF SOUTH C	2S791451	-14.48
HONDA OF SOUTH C	2S791632	-29.25
HONDA OF SOUTH C	2S791472	-52.19
HONDA OF SOUTH C	2S791479	-15.26
HONDA OF SOUTH C	2S791613	-39.70
HONDA OF SOUTH C	2S791614	-5.72
HONDA OF SOUTH C	2S791804	-13.18
HONDA OF SOUTH C	2S791498	-188.75
HONDA OF SOUTH C	2S791605	-23.41
HONDA OF SOUTH C	2S791612	-11.67
HONDA OF SOUTH C	2S791635	-4.42
HONDA OF SOUTH C	2S791648	-7.10
HONDA OF SOUTH C	2S791675	-71.71
HONDA OF SOUTH C	2S791693	-14.24
HONDA OF SOUTH C	2S791699	-28.62
HONDA OF SOUTH C	2S791715	-9.07
HONDA OF SOUTH C	2S791752	61.09
HONDA OF SOUTH C	2S791778	94.61
HONDA OF SOUTH C	700017	17,470.69
HONDA OF SOUTH C	700019	2,908.88
HONDA OF SOUTH C	700026	2,824.42
HONDA OF SOUTH C	700028	2,719.30
HONDA OF SOUTH C	700029	2,879.71
HONDA OF SOUTH C	700034	3,152.22
HONDA OF SOUTH C	700035	7,628.34
HONDA OF SOUTH C	700036	376.64
HONDA OF SOUTH C	700039	139.82
HONDA OF SOUTH C	700040	2,292.60
HONDA OF SOUTH C	700041	8,451.69
HONDA OF SOUTH C	700043	1,321.35
HONDA OF SOUTH C	700049	579.42
HONDA OF SOUTH C	700050	102.01
HONDA OF SOUTH C	700054	2,803.34
HONDA OF SOUTH C	700058	392.69
HONDA OF SOUTH C	700060	195.02
HONDA OF SOUTH C	700064	956.28
HONDA OF SOUTH C	700065	12,968.95
HONDA OF SOUTH C	700069	22,466.33

SCHEDULE B -PERSONAL PROPERTY
Rider B.16 - Accounts Receivable

CUSTOMER NAME	INVOICE NUMBER	NET BOOK VALUE
HONDA OF SOUTH C	700073	413.40
HONDA OF SOUTH C	700076	29,223.45
HONDA OF SOUTH C	700078	26,754.42
HONDA OF SOUTH C	700080	402.74
HONDA OF SOUTH C	700084	2,177.94
HONDA OF SOUTH C	700087	99.82
HONDA OF SOUTH C	700088	717.21
HONDA OF SOUTH C	700090	44.99
HONDA OF SOUTH C	700094	11,305.98
HONDA OF SOUTH C	700096	7,913.37
HONDA OF SOUTH C	700099	1,812.48
HONDA OF SOUTH C	700102	237.08
HONDA OF SOUTH C	700104	221.62
HONDA OF SOUTH C	700107	1,702.39
HONDA OF SOUTH C	700108	2,542.50
HONDA OF SOUTH C	700110	579.42
HONDA OF SOUTH C	700112	6,210.20
HONDA OF SOUTH C	700113	5,585.11
HONDA OF SOUTH C	700114	332.44
HONDA OF SOUTH C	700119	19,330.07
HONDA OF SOUTH C	700121	166.22
HONDA OF SOUTH C	700122	1,178.07
HONDA OF SOUTH C	700128	26.11
HONDA OF SOUTH C	700129	25,329.91
HONDA OF SOUTH C	700130	23,891.30
HONDA OF SOUTH C	700024	23,776.82
HONDA OF SOUTH C	700027	27,336.56
HONDA OF SOUTH C	700031	2,023.63
HONDA OF SOUTH C	700032	21,945.79
HONDA OF SOUTH C	700033	294.54
HONDA OF SOUTH C	700037	1,770.77
HONDA OF SOUTH C	700048	175.60
HONDA OF SOUTH C	700051	322.14
HONDA OF SOUTH C	700052	34,307.98
HONDA OF SOUTH C	700053	1,408.48
HONDA OF SOUTH C	700066	3,272.94
HONDA OF SOUTH C	700070	275.60
HONDA OF SOUTH C	700079	1,439.86
HONDA OF SOUTH C	700081	1,864.28
HONDA OF SOUTH C	700082	368.34
HONDA OF SOUTH C	700083	66.57
HONDA OF SOUTH C	700086	201.37
HONDA OF SOUTH C	700092	136.88
HONDA OF SOUTH C	700095	20,343.10
HONDA OF SOUTH C	700097	1,056.88

SCHEDULE B -PERSONAL PROPERTY
Rider B.16 - Accounts Receivable

CUSTOMER NAME	INVOICE NUMBER	NET BOOK VALUE
HONDA OF SOUTH C	700098	20.21
HONDA OF SOUTH C	700100	656.73
HONDA OF SOUTH C	700101	773.87
HONDA OF SOUTH C	700105	22,353.63
HONDA OF SOUTH C	700120	165.58
HONDA OF SOUTH C	700125	816.90
HONDA OF SOUTH C	700126	112.01
HONDA OF SOUTH C	700131	2,893.20
HONDA OF SOUTH C	700038	24,103.48
HONDA OF SOUTH C	700042	351.19
HONDA OF SOUTH C	700047	510.74
HONDA OF SOUTH C	700059	17,226.65
HONDA OF SOUTH C	700044	24,327.02
HONDA OF SOUTH C	700062	20,008.98
HONDA OF SOUTH C	700063	39.37
HONDA OF SOUTH C	700067	26.31
HONDA OF SOUTH C	700068	52.21
HONDA OF SOUTH C	700074	289.71
HONDA OF SOUTH C	700075	264.29
HONDA OF SOUTH C	700077	3,152.55
HONDA OF SOUTH C	700089	18,283.25
HONDA OF SOUTH C	700091	1,201.64
HONDA OF SOUTH C	700093	3,303.30
HONDA OF SOUTH C	700106	40.42
HONDA OF SOUTH C	700115	35,065.00
HONDA OF SOUTH C	700116	1,864.28
HONDA OF SOUTH C	700118	662.32
HONDA OF SOUTH C	700124	201.37
HONDA OF SOUTH C	700127	99.82
HONDA OF SOUTH C	700015	3.51
HONDA OF SOUTH C	700001	2,943.16
HONDA OF SOUTH C	700002	16,215.73
HONDA OF SOUTH C	700005	28,717.02
HONDA OF SOUTH C	700006	289.71
HONDA OF SOUTH C	700010	2,803.34
HONDA OF SOUTH C	700011	2,683.37
HONDA OF SOUTH C	700012	24,637.04
HONDA OF SOUTH C	700014	2,803.34
HONDA OF SOUTH C	700016	9,937.00
HONDA OF SOUTH C	700018	348.88
HONDA OF SOUTH C	700023	289.71
HONDA OF SOUTH C	700003	2,985.67
HONDA OF SOUTH C	700007	345.86
HONDA OF SOUTH C	700008	32,633.49
HONDA OF SOUTH C	700013	16,441.12

SCHEDULE B -PERSONAL PROPERTY
Rider B.16 - Accounts Receivable

CUSTOMER NAME	INVOICE NUMBER	NET BOOK VALUE
HONDA OF SOUTH C	700022	80.80
HONDA R&D AMERICAS, INC.	2S791244	1,525.00
HONDA TRANSMISSION MFG.	2S792701	1,527.60
HONDA TRANSMISSION MFG.	2S792702	1,668.30
HONDA TRANSMISSION MFG.	2S791050	1,527.60
HONDA TRANSMISSION MFG.	2S791049	1,668.30
HONDA TRANSMISSION MFG.	2S792570	1,668.30
HONDA TRANSMISSION MFG.	2S792637	1,668.30
HONDA TRANSMISSION MFG.	2S792009	1,668.30
HONDA TRANSMISSION MFG.	2S792105	1,668.30
HONDA TRANSMISSION MFG.	2S792230	1,668.30
HONDA TRANSMISSION MFG.	2S791795	1,668.30
HONDA TRANSMISSION MFG.	2S791705	1,668.30
HONDA TRANSMISSION MFG.	700057	25.45
HONDA TRANSMISSION MFG.	700071	3,004.54
HONDA TRANSMISSION MFG.	700109	2,222.62
HONDA TRANSMISSION MFG.	700020	3,332.52
HONDA TRANSMISSION MFG.	700056	402.94
HONDA TRANSMISSION MFG.	700004	1,302.87
HONDA TRANSMISSION MFG.	700021	2,210.10
HONEYWELL INT'L. (C)	2S792710	379.56
HONEYWELL INT'L. (C)	CHECK 6338834	-94.89
HONEYWELL INT'L. (C)	2S792764	284.67
HONEYWELL INT'L. (C)	2S792390	379.56
HONEYWELL INT'L. (C)	2S792261	759.12
HONEYWELL INT'L. (C)	2S792653	569.34
HONEYWELL INT'L. (C)	2S792125	1,423.35
HONEYWELL INT'L. (C)	2S791592	569.34
HONEYWELL INT'L. (G)	600011	180.56
HONEYWELL INT'L. (G)	2S792552	902.82
HONEYWELL INT'L. (G)	2S792258	541.69
HONEYWELL INT'L. (G)	2S792610	722.26
INTIER	2S792730	1,446.52
INTIER	600025	2,244.60
INTIER	2S792418	299.28
INTIER	2S792580	922.78
INTIER	2S792231	598.56
INTIER	2S790664P	-1,500.00
INTIER	2S789856P	-1,294.15
JOHN DEERE	2S791348XX	7,985.00
JOHN DEERE	CHECK 101757	-99.14
KOREA TECHCON CO.	2S792043	26,554.50
KOREA TECHCON CO.	2S791850	-120.00
KOREA TECHCON CO.	2S791713	-120.00
LAPEER METAL PRODUCT	2S792784	1,428.00

SCHEDULE B -PERSONAL PROPERTY
Rider B.16 - Accounts Receivable

CUSTOMER NAME	INVOICE NUMBER	NET BOOK VALUE
MARK IV	2S792675	2,861.56
MARK IV	2S792731	2,122.08
MARK IV	2S792783	4,278.50
MARK IV	2S792529	1,600.52
MARK IV	2S792598	2,373.84
MARK IV	DM/56303	1,105.29
MARK IV	2S792571	2,319.88
MARK IV	2S792367	-1,085.52
MARK IV	2S792638	3,542.26
MARK IV	2S792330	3,715.30
METTLER-TOLEDO INC.	2S792711	211.46
METTLER-TOLEDO INC.	2S792804	648.63
METTLER-TOLEDO INC.	2S792745	1,053.86
METTLER-TOLEDO INC.	2S792777	138.80
METTLER-TOLEDO INC.	2S792808	847.45
METTLER-TOLEDO INC.	600017	358.34
METTLER-TOLEDO INC.	2S792697	668.82
METTLER-TOLEDO INC.	2S792751	1,814.42
METTLER-TOLEDO INC.	2S792573	211.46
METTLER-TOLEDO INC.	CHECK 51037393	-311.50
METTLER-TOLEDO INC.	2S792483	246.03
METTLER-TOLEDO INC.	2S792611	432.42
METTLER-TOLEDO INC.	2S792623	844.45
METTLER-TOLEDO INC.	2S792391	1,854.91
METTLER-TOLEDO INC.	2S792460	134.40
METTLER-TOLEDO INC.	2S792639	537.60
METTLER-TOLEDO INC.	2S792642	29.50
METTLER-TOLEDO INC.	2S792649	355.00
METTLER-TOLEDO INC.	CHECK 51037225	-321.84
NK PARTS	2S792805	808.47
NK PARTS	2S792650	705.60
NTN DRIVESHAFT	2S792738	3,133.44
NTN DRIVESHAFT	2S792687	1,566.72
NTN DRIVESHAFT	2S792617	1,566.72
NTN DRIVESHAFT	DM060706RET	8.16
PARKER HANNIFIN	2S789812	149.63
PARKER HANNIFIN	2S790565	493.50
PARKER HANNIFIN	2S792554	5,380.00
PARKER HANNIFIN CORP.	2S792284	12,755.52
PARKER POWERTRAIN DIV.	DM199834	1,076.00
PARKER POWERTRAIN DIV.	2S792299	3,436.56
PARKER SEAL O-RING DIV	2S792752	216.60
PARKER SEAL O-RING DIV	2S792806	216.60
PARKER SEAL O-RING DIV	2S792348	144.40
PARKER SEAL O-RING DIV	2S792572	216.60

SCHEDULE B -PERSONAL PROPERTY
Rider B.16 - Accounts Receivable

CUSTOMER NAME	INVOICE NUMBER	NET BOOK VALUE
PARKER SEAL O-RING DIV	2S792640	216.60
PARKER SEAL O-RING DIV	2S792461	144.40
PARKER SEALS	2s790377	7,276.94
PARKER SEALS	2S789141	529.23
PARKER SEALS	2S789313	6,747.71
PARKER SEALS	2S789750	6,615.40
PARKER SEALS	2S790185	6,615.40
PARKER SEALS	2S789552	6,747.71
PARKER SERVICE CENTER	2S789673	929.28
PARKER SERVICE CENTER	2S792352	430.96
PARKER SERVICE CENTER	2S792409	485.77
PML, INC	2S792688	1,749.18
REMY REMANUFACTURING DE	2S792744	350.00
REMY REMANUFACTURING DE	2S792696	430.00
REMY REMANUFACTURING DE	2S792794	430.00
REMY REMANUFACTURING DE	2S792622	1,210.00
REMY REMANUFACTURING DE	2S792329	350.00
REMY REMANUFACTURING DE	2S792431	932.50
REMY REMANUFACTURING DE	2S792553	1,362.50
REMY REMANUFACTURING DE	2S792121	350.00
REMY REMANUFACTURING DE	2S791427	430.00
RHYTHM NORTH AMERICA CORP	600010	9,420.80
RHYTHM NORTH AMERICA CORP	2S792770	10,214.60
RHYTHM NORTH AMERICA CORP	2S792706	9,420.80
RHYTHM NORTH AMERICA CORP	2S792575	7,692.80
RHYTHM NORTH AMERICA CORP	2S792643	9,504.20
RHYTHM NORTH AMERICA CORP	2S791466	14,723.40
SACHS AUTOMOTIVE	2S792765	330.00
SHANGHAI GKN DRIVESHAFT CO	2S792724	6,471.48
SHANGHAI GKN DRIVESHAFT CO	2S792758	75.00
SIEMENS ELECT	2S792718	8,310.72
SIEMENS ELECT	2S792768	14,543.76
SIEMENS ELECT	2S792763	4,155.36
SIEMENS ELECT	600003	587.50
SIEMENS ELECT	600004	12,013.68
SIEMENS ELECT	12/12/05 EFT	-350.60
SIEMENS ELECT	2S789277	587.50
SIEMENS ELECT	2S790021	822.50
SIEMENS ELECT	2S790208	587.50
SIEMENS ELECT	2S790450	587.50
SIEMENS ELECT	2S791160	587.50
SIEMENS ELECT	2S789408	587.50
SIEMENS ELECT	2S789456	587.50
SIEMENS ELECT	2S789569	587.50
SIEMENS ELECT	2S790105	587.50

SCHEDULE B -PERSONAL PROPERTY
Rider B.16 - Accounts Receivable

CUSTOMER NAME	INVOICE NUMBER	NET BOOK VALUE
SIEMENS ELECT	2S790334	587.50
SIEMENS ELECT	2S791248	320.00
SIEMENS ELECT	2S790970	587.50
SIEMENS ELECT	2S791073	587.50
SIEMENS ELECT	2S791265	1,762.50
SIEMENS ELECT	2S792264	2,077.68
SIEMENS ELECT	2S792585	587.50
SIEMENS ELECT	2S792377	6,233.04
SIEMENS ELECT	2S792501	1,175.00
SIEMENS ELECT	2S792651	14,543.76
SIEMENS ELECT	2S792652	1,175.00
SIEMENS ELECT	2S792262	1,175.00
SIEMENS ELECT	2S792484	8,310.72
SIEMENS ELECT	2S792586	8,310.72
SIEMENS ELECT	2S792587	14,543.76
SIEMENS ELECT	2S792126	587.50
SLP PERFORMANCE PARTS	600005	5,344.00
TERNES PROCUREME	2S792775	76.76
TERNES PROCUREME	600018	27.85
THYSSENKRUPP PRESTA	2S792726	7,150.08
THYSSENKRUPP PRESTA	2S792748	2,681.28
THYSSENKRUPP PRESTA	2S792674	9,831.36
THYSSENKRUPP PRESTA	2S792800	6,256.32
THYSSENKRUPP PRESTA	2S791397P	-3,575.04
THYSSENKRUPP PRESTA	2S792400	1,901.38
THYSSENKRUPP PRESTA	2S792398	5,362.56
THYSSENKRUPP PRESTA	2S792546	14,300.16
THYSSENKRUPP PRESTA	2S791882	215.04
THYSSENKRUPP PRESTA	2S792107	215.04
THYSSENKRUPP PRESTA	2S792137	1,322.10
THYSSENKRUPP PRESTA	2S792194	835.00
THYSSENKRUPP PRESTA	2S792012	241.92
THYSSENKRUPP PRESTA	2s792138	2,118.32
THYSSENKRUPP PRESTA	2S792203	10,725.12
THYSSENKRUPP PRESTA	DM/CM0009	375.00
THYSSENKRUPP PRESTA	2S791644	215.04
THYSSENKRUPP PRESTA	2S791756	188.16
THYSSENKRUPP PRESTA	2S791575	53.76
THYSSENKRUPP PRESTA	2S791661	26.88
THYSSENKRUPP PRESTA	DM/CM128220	3,660.94
THYSSENKRUPP PRESTA	DM/CM202	842.30
THYSSENKRUPP PRESTA	2S791026P	-5,362.56
T-RAD NORTH AMERICA	2S792515	2,426.36
T-RAD NORTH AMERICA	2S792268	6,911.43
T-RAD NORTH AMERICA	2S792267	970.54

SCHEDULE B -PERSONAL PROPERTY
Rider B.16 - Accounts Receivable

CUSTOMER NAME	INVOICE NUMBER	NET BOOK VALUE
T-RAD NORTH AMERICA	2S792504	3,433.91
T-RAD NORTH AMERICA	2S792382	5,860.27
T-RAD NORTH AMERICA	2S792150	4,981.74
T-RAD NORTH AMERICA	2S792213	959.15
T-RAD NORTH AMERICA	700030	5,753.06
T-RAD NORTH AMERICA	700061	2,750.99
T-RAD NORTH AMERICA	700085	5,321.38
T-RAD NORTH AMERICA	700123	4,849.38
T-RAD NORTH AMERICA	700009	5,753.06
Tri-Palm	DM/MAT.SENTJUL	22,240.40
Tri-Palm	TRANSF FR #15	-13,032.28
Tri-Palm	2s792736	11,455.60
Tri-Palm	2S792672	2,805.84
Tri-Palm	2S792776	4,279.24
Tri-Palm	2S792788	6,024.00
Tri-Palm	2S792713	2,887.68
Tri-Palm	2S792826	1,075.68
Tri-Palm	2S792756	527.77
Tri-Palm	2S791182	-1,162.85
Tri-Palm	2S791345	1,217.16
Tri-Palm	2S791317	608.58
Tri-Palm	2S791275	1,214.83
Tri-Palm	2S791392	652.59
Tri-Palm	2S792423	2,434.32
Tri-Palm	2792531	1,745.00
Tri-Palm	2S792393	2,575.40
Tri-Palm	2S792509	1,443.84
Tri-Palm	2S792658	89.64
Tri-Palm	2S7952392	5,149.32
Tri-Palm	2S792332	2,282.84
Tri-Palm	2S792508	988.00
Tri-Palm	2S792530	1,402.92
Tri-Palm	2S792612	2,118.84
Tri-Palm	2S792613	1,745.00
Tri-Palm	2S792176	7,702.72
Tri-Palm	2S792141	5,095.44
Tri-Palm	2S792180	80.40
Tri-Palm	2S792241	3,697.96
Tri-Palm	2S792243	3,471.44
Tri-Palm	2S791494	675.00
Tri-Palm	2S791560	1,687.50
Tri-Palm	2S791799	392.00
Tri-Palm	2S791455	2,233.85
Tri-Palm	2S791579	337.50
Tri-Palm	2S791623	3,150.90

SCHEDULE B -PERSONAL PROPERTY
Rider B.16 - Accounts Receivable

CUSTOMER NAME	INVOICE NUMBER	NET BOOK VALUE
Tri-Palm	2S791763	4,229.68
TRW CANADA LIMITED	2S792661	17,010.71
TRW CANADA LIMITED	2S792774	14,273.45
TRW CANADA LIMITED	2S792722	18,061.41
TRW CANADA LIMITED	2S792684	393.90
TRW CANADA LIMITED	2S792614	308.40
TRW CANADA LIMITED	2S792276	16,053.48
TRW CANADA LIMITED	2S792394	17,772.94
TRW CANADA LIMITED	2S792493	16,340.48
TRW CANADA LIMITED	2S792590	17,333.37
TRW CANADA LIMITED	2S792425	154.20
TRW CANADA LIMITED	2S792533	841.00
TRW CANADA LIMITED	2S791933	7,680.00
TRW CANADA LIMITED	2S792037	2,997.82
TRW CANADA LIMITED	2S792062	459.20
TRW CANADA LIMITED	2S791913	7,680.00
TRW CANADA LIMITED	2S792160	14,059.80
TRW CANADA LIMITED	2S792025	10,138.72
TRW CANADA LIMITED	2S791826	4,128.07
TRW COMMERCIAL STEERING	2S792714	1,513.27
TRW COMMERCIAL STEERING	2S792721	-342.00
TRW COMMERCIAL STEERING	2S792532	801.00
TRW COMMERCIAL STEERING	2S792360	1,335.00
TRW COMMERCIAL STEERING	2S792564	-614.40
TRW COMMERCIAL STEERING	2S792601	323.76
TRW COMMERCIAL STEERING	2S792615	161.88
VISTEON/LTD PARTS INC	2S792630	665.76
VISTEON-WERKE	2S792680	4,766.72
VISTEON-WERKE	2S792734	5,362.56
VISTEON-WERKE	2S792786	3,575.04
VISTEON-WERKE	2S788646	4,170.88
VISTEON-WERKE	2S789805	4,766.72
VISTEON-WERKE	2S789909	3,575.04
VISTEON-WERKE	2S790470	2,979.20
VISTEON-WERKE	2S791307	6,554.24
VISTEON-WERKE	2S791178	595.84
VISTEON-WERKE	2S789473	5,339.04
VISTEON-WERKE	2S789574	5,362.56
VISTEON-WERKE	2S789710	4,766.72
VISTEON-WERKE	2S790016	4,766.72
VISTEON-WERKE	2S790129	5,362.56
VISTEON-WERKE	2S790240	4,170.88
VISTEON-WERKE	2S790574	3,575.04
VISTEON-WERKE	2S790674	3,575.04
VISTEON-WERKE	2S789773	1,191.68

SCHEDULE B -PERSONAL PROPERTY
Rider B.16 - Accounts Receivable

CUSTOMER NAME	INVOICE NUMBER	NET BOOK VALUE
VISTEON-WERKE	2S790614	4,766.72
VISTEON-WERKE	2S790779	2,383.36
VISTEON-WERKE	2S790857	4,170.88
VISTEON-WERKE	2S791286	2,979.20
VISTEON-WERKE	2S792260	4,766.72
VISTEON-WERKE	2S792569	1,191.68
VISTEON-WERKE	2S792577	5,362.56
VISTEON-WERKE	2S792627	3,575.04
VISTEON-WERKE	2S792597	6,554.24
VISTEON-WERKE	2S792034	2,979.20
VISTEON-WERKE	2S792161	1,787.52
VISTEON-WERKE	2S792178	8,937.60
VISTEON-WERKE	2S791942	4,170.88
VISTEON-WERKE	2S791491	3,575.04
VISTEON-WERKE	2S791598	1,787.52
VISTEON-WERKE	2S791738	595.84
WIX CORPORATION	600022	1,409.40
WIX CORPORATION	2S792785	1,409.40
WIX CORPORATION	2S789523	2,818.80
WIX CORPORATION	2S790247	1,409.40
WIX CORPORATION	2S789267	5,637.60
WIX CORPORATION	2S789867	2,583.90
WIX CORPORATION	2S792435	1,409.40
WIX CORPORATION	2S792463	2,818.80
WIX CORPORATION	2S792555	4,228.20
YUSA	2S792732	750.00
YUSA	2S792333	750.00
YUSA	2S792067	824.25
ZF BOGE ELASTMETALL, LLC.	2S792690	475.65
ZF BOGE ELASTMETALL, LLC.	2S792792	1,067.85
ZF BOGE ELASTMETALL, LLC.	2S792739	475.65
ZF BOGE ELASTMETALL, LLC.	2S790034X	-2,368.79
ZF BOGE ELASTMETALL, LLC.	2S792618	475.65
ZF STEERING SYSTEMS NACAM	2S792708	1,320.84
ZF STEERING SYSTEMS NACAM	2S791389	1,593.00
ZF STEERING SYSTEMS NACAM	2S792645	1,320.84
ZF STEERING SYSTEMS NACAM	2S792578	1,320.84
TOTAL		\$ 4,429,404.31

SCHEDULE B -PERSONAL PROPERTY
Rider B.28 - Office equipment, furnishings, and supplies

PLANT	OLV
Bishopville	\$3,500.00
Vandalia	\$375.00
TOTAL	\$3,875.00

SCHEDULE B -PERSONAL PROPERTY

Rider B.29 - Machinery, fixtures, equipment, and supplies used in business

PLANT	OLV
Bishopville	\$554,500.00
Vandalia	\$150,875.00
TOTAL	<u><u>\$705,375.00</u></u>

**SCHEDULE B -PERSONAL PROPERTY
Rider B.30 - Inventory**

Location	Description	Inventory Value
Bishopville Plant	Raw Material Inventory	\$547,999.00
Vandalia Plant	Raw Material Inventory	\$1,253,684.00
TOTAL		\$1,801,683.00

In re **Thermoplastics Acquisition, LLC**
Debtor

Case No. **06-51849**
(If known)

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor claims the exemptions to which debtor is entitled under:
(Check one box)

- 11 U.S.C. 522(b)(2)
- 11 U.S.C. 522(b)(3)
- Check if debtor claims a homestead exemption that exceeds \$125,000.

DESCRIPTION OF PROPERTY	SPECIFY LAW PROVIDING EACH EXEMPTION	VALUE OF CLAIMED EXEMPTION	CURRENT VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTION
Not Applicable	Not Applicable		

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests. List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", including the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER (See instructions Above)	CODEBTOR		CONTINGENT			UNSECURED PORTION, IF ANY
	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	UNLIQUIDATED			
			DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL		
Vendor No: WACHOVIA CAPITAL FINANCE CORPORATION (CENTRAL) 150 SOUTH WACKER DRIVE SUITE 2200 CHICAGO, IL 60606	X				\$4,250,000.00	
		Value: UNKNOWN				

Total Unsecured	
Total Secured	\$4,250,000.00

In re Thermoplastics Acquisition, LLC
Debtor

Case No. 06-51849
(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed.R.Bankr.P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditor, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J" or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. If applicable, also report this total on the Means Test form.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPE OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order of relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,000 per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

In re **Thermoplastics Acquisition, LLC**
Debtor

Case No. **06-51849**
(If known)

Certain Farmers and Fishermen

Claims of certain farmers and fishermen, up to a maximum of \$4,925* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,225* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and Other Certain Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to Maintain the capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C § 507(a)(9)

Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER (See instructions Above)	CODEBTOR		CONTINGENT			AMOUNT ENTITLED TO PRIORITY
	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	UNLIQUIDATED		AMOUNT OF CLAIM	
			DISPUTED			
Vendor No: _____ §1306 BUREAU OF WORKER'S COMPENSATION JAMES CONRAD, ADMIN 30 W SPRING ST COLUMBUS, OH 43215-2256					UNKNOWN	UNDETERMINED
Vendor No: _____ §1300 CITY OF VANDALIA 333 JAMES BOHANAN DR VANDALIA, OH 45377-2319					UNKNOWN	UNDETERMINED
Vendor No: _____ §1301 COUNTY TREASURER MONTGOMERY COUNTY AUDITOR COUNTY ADMINISTRATION BLDG 451 WEST THIRD ST DAYTON, OH 45422-1033					UNKNOWN	UNDETERMINED
Vendor No: _____ §1305 HYLANT GROUP 6225 OAK TREE BLVD CLEVELAND, OH 44131					UNKNOWN	UNDETERMINED
Vendor No: _____ §1296 OHIO DEPT JOB & FAMILY SERVICES 30 E BROAD ST 32ND FL COLUMBUS, OH 43215-3414					UNKNOWN	UNDETERMINED
Vendor No: _____ §1297 OHIO DEPT OF TAXATION TAX COMMIS WILLIAM W WILKINS 30 E BROAD ST 22ND FL COLUMBUS, OH 43215					UNKNOWN	UNDETERMINED
Vendor No: _____ §1298 OHIO SCHOOL DISTRICT INCOME TAX TAX COMMISSIONERS OFFICE 30 E BROAD ST 22ND FL COLUMBUS, OH 43215-3414					UNKNOWN	UNDETERMINED
Vendor No: _____ §1302 SC DEPT OF REVENUE WITHHOLDING COLUMBIA MILLS BUILDING 301 GERVAIS ST COLUMBIA, SC 29214-0004					UNKNOWN	UNDETERMINED

Certain amounts listed in this Schedule do not reflect payments made pursuant to certain First Day Orders. Please refer to the Notes Pertaining to All Debtors for further explanation.

In re Thermoplastics Acquisition, LLC
Debtor

Case No. 06-51849
(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER <i>(See instructions Above)</i>	CODEBTOR		CONTINGENT		AMOUNT ENTITLED TO PRIORITY
	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	UNLIQUIDATED		
			DISPUTED	AMOUNT OF CLAIM	
Vendor No: <input type="text"/> s1304 SOUTH CAROLINA EMPLOYMENT SECURITY COMMISSION 1550 GADSDEN ST. COLUMBIA, SC 29202				UNKNOWN	UNDETERMINED
Vendor No: <input type="text"/> s1303 TREASURER OF STATE OF OHIO JENNETTE B BRADLEY 30 E BROAD ST 9TH FL COLUMBUS, OH 43266-0421				UNKNOWN	UNDETERMINED
Vendor No: <input type="text"/> s1295 TREASURER OF THE STATE OF OHIO OFFICE OF FISCAL ADMINISTRATION 30 E BROAD ST 9TH FL COLUMBUS, OH 43266-0421				UNKNOWN	UNDETERMINED
Vendor No: <input type="text"/> s1299 UNITED STATES TREASURY INTERNAL REVENUE SERVICE 550 MAIN ST CINCINNATI, OH 45999-0039				UNKNOWN	UNDETERMINED

Certain amounts listed in this Schedule do not reflect payments made pursuant to certain First Day Orders. Please refer to the Notes Pertaining to All Debtors for further explanation.

Sheet no. 4 of 4 sheets attached to Schedule of
Creditors Holding Unsecured Priority Claims

Total	UNKNOWN
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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed.R.Bankr.P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", including the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER (See instructions Above)	CODEBTOR			CONTINGENT			AMOUNT OF CLAIM
	HUSBAND, WIFE, JOINT OR COMMUNITY			UNLIQUIDATED			
	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE			DISPUTED			
Vendor No. R197 s2097 A SCHULMAN 3550 W MARKET ST FAIRLAWN, OH 44333-2658							\$781.32
Vendor No. R10531 s1389 ADECCO EMPLOYMENT SERVICES 10A OAKBRANCH DR GREENSBORO, NC 27407							\$726.26
Vendor No. R10718 s1413 ADT SECURITY SERVICES 1 TOWN CENTER RD BOCA RATON, FL 33486-1002							\$38.40
Vendor No. R9358 s2537 ADVANCED COMPOSITES SIDNEY OHIO PLANT PO BOX 633895 CINCINNATI, OH 45263-3895							\$16,588.00
Vendor No. R953 s2549 ADVANCED ELASTOMER SYSTEMS 388 S MAIN ST AKRON, OH 44311-1064							\$119,011.74

Certain amounts listed in this Schedule do not reflect payments made pursuant to certain First Day Orders. Please refer to the Notes Pertaining to All Debtors for further explanation.

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR		CONTINGENT		AMOUNT OF CLAIM
	HUSBAND, WIFE, JOINT OR COMMUNITY		UNLIQUIDATED		
	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE		DISPUTED		
Vendor No. R15906 s1883 ADVANTAGE SERVICES, INC. 409 EAST COOK RD. FORT WAYNE, IN 46825					\$128,188.49
Vendor No. R15895 s1872 AIR HANDLING EQUIPMENT INC 1389 RIVERSIDE DR. SIDNEY, OH 45365					\$693.63
Vendor No. R10835 s1434 ALL ABOUT PLASTICS 5339 ST RT 571 E GREENVILLE, OH 45331					\$11,202.06
Vendor No. R15935 s1904 ALPHABET GROUP 4100 W 159TH ST CLEVELAND, OH 44135					\$68,565.00
Vendor No. R14254 s1657 ALRO STEEL CORP. 821 SPRINGFIELD ST DAYTON, OH 45403					\$184.62
Vendor No. R16069 s1966 ANGLE CALIBRATION 40 SOUTH LANE TROY, OH 45373					\$117.50
Vendor No. R16047 s1957 API FOILS 3841 GREENWAY CIRCLE LAWRENCE, KS 66046					\$243.69
Vendor No. R15924 s1895 ARD TRUCKING CO., INC. PO DRAWER 504 DARLINGTON, SC 29540					\$700.00
Vendor No. R15936 s1905 ARTX, INC. DBA XTRA STORAGE RENTAL CO. PO BOX 1909 DAYTON, OH 45401-1909					\$2,532.46

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR			CONTINGENT		
	HUSBAND, WIFE, JOINT OR COMMUNITY			UNLIQUIDATED		
	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE			DISPUTED		
						AMOUNT OF CLAIM
Vendor No. R15914 s1888 ASHEVILLE HOSE & EQUIPMENT 192 SWANNANOA RIVER RD ASHEVILLE, NC 28813			TRADE PAYABLE			\$25,402.00
Vendor No. R2218 s2152 ASHLAND DISTRIBUTION CO. 5200 BLAZER PKWY DUBLIN, OH 43017			TRADE PAYABLE			\$278.95
Vendor No. R150 s1731 ASHLAND INC. 5200 BLAZER PKWY DUBLIN, OH 43017			TRADE PAYABLE			\$13,491.79
Vendor No. R16158 s2012 ATCO PRODUCTS, INC. 1002 PERFORMANCE RD. FOREST, VA 24551			TRADE PAYABLE			\$266.65
Vendor No. R9852 s2562 BASF CORPORATION 100 CAMPUS DR FLORHAM PARK, NJ 07932-1020			TRADE PAYABLE			\$30,803.98
Vendor No. R4242 s2250 BATTENFELD OF AMERICA 1620 SHANAHAN DR SOUTH ELGIN, IL 60177			TRADE PAYABLE			\$15,496.00
Vendor No. R16020 s1944 BAY STATE POLYMER DISTRIBUTION, INC 37540 DETROIT RD WESTLAKE, OH 44145			TRADE PAYABLE			\$33,347.32
Vendor No. R16145 s2004 BLACK BOX NETWORK SERVICES SDS 12-0976 PO BOX 86 MINNEAPOLIS, MN 55486-0976			TRADE PAYABLE			\$487.50
Vendor No. R14265 s1658 BRINKMAN 325 KISER STREET DAYTON, OH 45404-1621			TRADE PAYABLE			\$1,762.00

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR		CONTINGENT		AMOUNT OF CLAIM
	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	UNLIQUIDATED		
			DISPUTED		
Vendor No. R15874 s1863 BSI AMERICA, INC. 13910 COLLECTIONS CTR. DR. CHICAGO, IL 60693					\$9,521.30
Vendor No. R10857 s1437 BUSINESS & QUALITY INTERGRATIONS 2159 STATE RTE 121 N NEW MADISON, OH 45346					\$12,786.25
Vendor No. R16071 s1968 CAMDEN FIRE EXTINGUISHER, LLC 510 S BOUNDARY RD CAMDEN, SC 29020					\$125.00
Vendor No. R16243 s2587 CARRIER CORPORATION P.O. BOX 905303 CHARLOTTE, NC 28290-5303					\$2,352.90
Vendor No. R673 s2378 CATHERINE M. COX 4553 RIDGETON RD. BUCYRUS, OH 44820					\$871.36
Vendor No. R16135 s1999 CHANNEL PRIME ALLIANCE 1803 HULL AVE DES MOINES, IA 50313					\$5,150.80
Vendor No. R1047 s1380 CHARDON LABORATORIES, INC. 7300 TUSSING RD REYNOLDSBURG, OH 43068					\$2,652.64
Vendor No. R15903 s1880 CLAIRON METALS CORP. 11194 ALCOVY RD. COVINGTON, GA 30014					\$6,315.40
Vendor No. R10417 s1370 CMM TECHNOLOGY INC. 1230 PUERTO DEL SOL SAN CLEMENT, CA 92673					\$719.00

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR		CONTINGENT		AMOUNT OF CLAIM
	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	UNLIQUIDATED		
			DISPUTED		
Vendor No. R15972 s1928 COMET AUTOMATION SYSTEMS 2220 W. DOROTHY LANE DAYTON, OH 45439					\$761.00
Vendor No. R9198 s2528 COMMERCIAL TRAFFIC COMPANY 12487 PLAZA DR PARMA, OH 44130					\$4,376.99
Vendor No. R3810 s2240 CONAIR DEPARTMENT 1119 PO BOX 40000 HARTFORD, CT 06151-1119					\$1,312.72
Vendor No. R15983 s1934 CORRUGATED CONTAINERS, INC. 2125 LANDMARK DR. CAYCE, SC 29033					\$11,578.80
Vendor No. R15945 s1909 CROUCH FIRE & SAFETY 8210 EXPANSION WAY DAYTON, OH 45424					\$99.51
Vendor No. R16094 s1980 DAVID PRICE METAL SERVICES, INC. 360 EASTPARK DRIVE NORWALK, OH 44857					\$3,100.00
Vendor No. R16049 s1958 DAYTON CAP SCREW 5747 WEBSTER ST. DAYTON, OH 45414					\$98.18
Vendor No. R15946 s1910 DELL FINANCIAL SERVICES PAYMENT PROCESS CENTER 4293 COLLECTION CENTER DR. CHICAGO, IL 60693					\$1,711.66

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR		CONTINGENT		AMOUNT OF CLAIM
	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	UNLIQUIDATED		
			DISPUTED		
Vendor No. R16026 s1947 DELTA MOLD, INC. 9415 STOCKPORT PL CHARLOTTE, NC 28273					\$62,066.66
Vendor No. R12818 s1550 D-M-E COMPANY DEPT LOCKBOX 78242 PO BOX 78000 DETROIT, MI 48278-0424					\$2,800.66
Vendor No. R15956 s1918 DSM ENGINEERING PLASTICS 4094 PAYSPPHERE CIRCLE CHICAGO, IL 60674-0040					\$47,407.40
Vendor No. R15900 s1877 DSM THERMOPLASTIC 4101 PAYSPPHERE CIRCLE CHICAGO, IL 60674-0041					\$91,827.21
Vendor No. R15957 s1919 E.I. DUPONT CORPORATE HEADQUARTERS 1007 MARKET STREET WILMINGTON, DE 19898-0001					\$460,965.64
Vendor No. R15902 s1879 EAGLE GLOBAL LOGISTICS 1235 ROYAL LN N DALLAS, TX 75261					\$3,167.00
Vendor No. R16085 s1974 EAGLE MOLD COMPANY 315 INDUSTRY DRIVE CARLISLE, OH 45005					\$69,500.00
Vendor No. R15967 s1925 EDMAC COMPRESSOR CO. 701 E SALEM AVE WINSTON SALEM, NC 27101					\$283.70

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR		CONTINGENT		AMOUNT OF CLAIM
	HUSBAND, WIFE, JOINT OR COMMUNITY		UNLIQUIDATED		
	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE		DISPUTED		
Vendor No. R5246 s2311 EMI PLASTICS EQUIPMENT PO BOX 590 427 WEST PIKE STREET JACKSON CENTER, OH 45334-0590					\$42.09
Vendor No. R16108 s1988 ENERSYS, INC. 2809 E MILLBROOK RD RALEIGH, NC 27604					\$1,470.00
Vendor No. R15959 s1921 ENVIRONMENT CONTROL SHILOH - 676 7939 SOUTH COUNTY RD 25-A SUITE A TIPP CITY, OH 45371					\$6,949.70
Vendor No. R15910 s1885 EPCO PRODUCTS, INC. 3736 VANGUARD DR FORT WAYNE, IN 46809					\$4,105.53
Vendor No. R16269 s2591 EXCEL PERSONNEL, INC. 3737, RUE NOTRE-DAME QUEST MONTREAL, QUEBEC, CA H4C 1P8					\$948.00
Vendor No. R15928 s1899 FGH SYSTEMS, INC. 2 RICHWOOD PLACE DENVER, NJ 07834					\$23,263.00
Vendor No. R15893 s1870 FIES SCALES & SYSTEMS, INC 570 LEO ST. DAYTON, OH 45404-1506					\$913.91
Vendor No. R15912 s1886 FRASER PRECISION TUBULAR 11915 53RD ST NE ALBERTVILLE, MN 55301					\$960.26

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR		CONTINGENT		AMOUNT OF CLAIM
	HUSBAND, WIFE, JOINT OR COMMUNITY		UNLIQUIDATED		
	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE		DISPUTED		
Vendor No. R13637 s1596 FREUDENBERG NOK BOX 73229 CHICAGO, IL 60673					\$6,545.25
Vendor No. R10377 s1363 GE BETZ 7796 COLLECTION CENTER DRIVE CHICAGO, IL 60693-0077					\$1,689.68
Vendor No. R15899 s1876 GE CAPITAL 260 LONG RIDGE RD STAMFORD, CT 06927-1600					\$660.07
Vendor No. R3621 s2231 GE PLASTICS 9930 KINCEY AVE HUNTERSVILLE, NC 28078					\$9,484.75
Vendor No. R16019 s1943 GREGORY POOLE LIFT SYSTEMS 2530 MELON ST FLORENCE, SC 29501					\$1,570.79
Vendor No. R16150 s2007 H.R. HOLP & SONS, INC. 530 HAY AVE BROOKVILLE, OH 45309					\$2,145.00
Vendor No. R15968 s1926 HARRIS PEST CONTROL, INC. 4928 S IRBY ST EFFINGHAM, SC 29541					\$180.00
Vendor No. R7736 s2440 HASTINGS MANUFACTURING 12951 GRAVOIS RD. SUITE 110 ST. LOUIS, MO 63127-1714					\$173.81
Vendor No. R16068 s1965 HAWK LABELING SYSTEMS 2000 INDUSTRIAL BLVD S STILLWATER, MN 55082					\$43.90

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR		CONTINGENT		AMOUNT OF CLAIM
	HUSBAND, WIFE, JOINT OR COMMUNITY		UNLIQUIDATED		
	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE		DISPUTED		
Vendor No. R15876 s1864 HELPING HANDS & MORE 212 EAST WESTBROOK RD BROOKVILLE, OH 45309					\$2,934.04
Vendor No. R16027 s1948 HERALD OFFICE SYSTEMS 110 E ROOSEVELT ST DILLON, SC 29536					\$1,336.32
Vendor No. R15917 s1890 HONDA TRADING AMERICA 1990 STATE ROUTE 739 MARYSVILLE, OH 43040-9256					\$193,040.53
Vendor No. R10816 s1430 HONDA TRADING AMERICA 1990 STATE RT 739 MARYSVILLE, OH 43040					\$20,142.04
Vendor No. R12741 s1545 HUDSON HIGHLAND GROUP INC. 6980 NORTH PORT WASHINGTON RD. SUITE 203 GLENDAL, WI 53217					\$64.00
Vendor No. R15948 s1912 IKON FINANCIAL SERCICES 70 VALLEY STREAM PKWY MELBOURNE, PA 19355					\$1,565.81
Vendor No. R15929 s1900 IMP 32 LOUCK OXFORD, MI 48371					\$12,259.32
Vendor No. R5339 s2313 IMS COMPANY 10373 STAFFORD RD CHAGRIN FALLS, OH 44023					\$1,078.20
Vendor No. R11959 s1518 INDUSTRY PRODUCTS COMPANY 500 STATLER RD PIQUA, OH 45356					\$58,333.80

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR		CONTINGENT		AMOUNT OF CLAIM
	HUSBAND, WIFE, JOINT OR COMMUNITY		UNLIQUIDATED		
	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE		DISPUTED		
Vendor No. R16195 s2032 INPRAX PERFORMANCE RESOURCES 5345 OLD DIXIE HWY FOREST PARK, GA 30297					\$12,017.00
Vendor No. R14357 s1669 IWATA BOLT USA INC. 7131 ORANGEWOOD AVE. GARDEN GROVE, CA 92841-1409					\$2,996.40
Vendor No. R16263 s2595 JSW PLASTICS MACHINERY 555 PROMENADE AVE. CORONA, CA 92879					\$75.03
Vendor No. R15933 s1903 KELLEY GROUNDS MAINT., INC 537 S MAIN ST BISHOPVILLE, SC 29010					\$197.50
Vendor No. R16140 s2003 KESSLER SIGN COMPANY 2669 NATIONAL RD ZANESVILLE, OH 43701					\$3,381.57
Vendor No. R15930 s1901 LEGACY MOLD AND TOOL, INC. 4525 SPRINGFIELD RD. BARDSTOWN, KY 40004					\$35,558.32
Vendor No. R15915 s1889 MAG, INC. DEPT. #216401 PO BOX 67000 DETROIT, MI 48267-2164					\$3,969.81
Vendor No. R16206 s2037 MAGNETIC SCREW MACHINE 23241 ST. RT. 37 MARYSVILLE, OH 43040					\$1,347.27
Vendor No. R16103 s1983 MAPLE CITY PRODUCTS 170 BENEDICT AVE NORWALK, OH 44857					\$1,112.72

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR		CONTINGENT		AMOUNT OF CLAIM
	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	UNLIQUIDATED		
			DISPUTED		
Vendor No. R10285 s1348 MARTIN WELDING 1472 W MAIN STREET NEW LEBANON, OH 45345					\$1,190.00
Vendor No. R10498 s1383 MARUBENI SPECIALTY CHEMICALS 3341 COLLECTION CENTER DR. CHICAGO, IL 60693-3341					\$7,200.00
Vendor No. R1170 s1496 MASTERMAN'S 11 C ST., BUILDING 10 AUBURN INDUSTRIAL PARK AUBURN, MA 01501-0411					\$40.08
Vendor No. R4487 s2256 MCMASTER-CARR SUPPLY CO. 600 COUNTY LINE RD ELMHURST, IL 60126-2034					\$976.68
Vendor No. R10977 s1450 MEASURE-ALL INC. 447 NILLES RD FAIRFIELD, OH 45014-2633					\$396.97
Vendor No. R14132 s1642 MEDWORK OCCUPATIONAL 725 S LUDLOW ST DAYTON, OH 45402-2610					\$88.00
Vendor No. R15905 s1882 MERCER STAFFING ATTN DEEGAN FARDON 1600 MANOR DR STE 110 CHALFORT, PA 18914					\$46,561.34
Vendor No. R13739 s1608 METALLURGICAL SERVICE INC. 2681 E RIVER RD. DAYTON, OH 45439					\$93.60

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR		CONTINGENT		AMOUNT OF CLAIM
	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	UNLIQUIDATED		
			DISPUTED		
Vendor No. R13661 s1600 MIAMI INDUSTRIAL TRUCKS, INC. 2830 E RIVER RD DAYTON, OH 45439					\$543.36
Vendor No. R13741 s1610 MICRO TOOL INC. PO BOX 227 433 S DIAMOND MILL RD. NEW LEBANON, OH 45345					\$236.10
Vendor No. R16163 s2014 MICROFINISH 865 SCHOLZ DR. VANDALIA, OH 45377					\$1,325.00
Vendor No. R15904 s1881 MIDWEST EXPANDED METAL 301 INDUSTRIAL BLVD. WACONIA, MN 55387					\$6,487.68
Vendor No. R10352 s1357 MIDWEST MOLD & TEXTURE 4270 ARMSTRONG BLVD BATAVIA, OH 45103-1670					\$794.95
Vendor No. R15897 s1874 MINCO TOOL & MOLD, INC. 5690 WEBSTER ST. DAYTON, OH 45414-3530					\$26,066.50
Vendor No. R16146 s2005 MOLDING AUTOMATION CONCEPT 1686 MOMENTUM PLACE CHICAGO, IL 60689-5316					\$887.90
Vendor No. R15875 s2623 MUZAK-DAYTON MIAMI VALLEY AUDIO, LTD. 175 E. ALEX BELL RD., STE. 228 DAYTON, OH 45459					\$363.06

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR		CONTINGENT		
	HUSBAND, WIFE, JOINT OR COMMUNITY		UNLIQUIDATED		
	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE		DISPUTED		AMOUNT OF CLAIM
Vendor No. R15979 s1931 NATIONAL CONSULTING & DEVELOPMENT 33801 CURTIS BLVD., #100 EASTLAKE, OH 44095					\$439.56
Vendor No. R5463 s2315 NICKERSON MACHINERY 10 KEITH WAY HINGHAM, MA 02043-4209					\$201.48
Vendor No. R15976 s1930 NORTHERN SUPPLY 1453 SOLUTIONS CENTER CHICAGO, IL 60677-1004					\$1,610.09
Vendor No. R15913 s1887 NSU CORP. 9385 SONORA RD. SONORA, KY 42776					\$18,189.60
Vendor No. R15960 s1922 OHIO FABRICATORS CO. 111 N. 14TH ST. PO BOX 218 COSHOCKTON, OH 43812-0218					\$35,851.50
Vendor No. R15965 s1923 ORKIN PEST CONTROL 3404 SUCCESSFUL WAY DAYTON, OH 45414					\$98.14
Vendor No. R15950 s2625 PARKER-HANNIFIN CORP. ATTN: CORP. REAL ESTATE MANAGER 6035 PARKLAND BLVD. CLEVELAND, OH 44124-4141					\$191,022.00
Vendor No. R16225 s2051 PARTICULAR TECHNOLOGY 3909 GROVE AVE. GURNEE, IL 60031					\$1,946.50

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR		CONTINGENT		AMOUNT OF CLAIM
	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	UNLIQUIDATED		
			DISPUTED		
Vendor No. R15877 s1866 PAYCHEX, INC. 4760 RICHMOND RD. STE 100 WARRENSVILLE HTS., OH 44128					\$1,744.27
Vendor No. R5499 s2317 PBCC PO BOX 856460 LOUISVILLE, KY 40285-6460					\$383.75
Vendor No. R15878 s1867 PERMAFIX PO BOX 642998 PITTSBURGH, PA 15264-2998					\$784.00
Vendor No. R15918 s1891 PFP 68 SUBLER DR VERSAILLES, OH 45380-9782					\$6,348.00
Vendor No. R13563 s1588 PHILLIPS PLATING CO. 984 NORTH LAKE AVE. PO BOX 72 PHILLIPS, WI 54555					\$686.00
Vendor No. R14967 s1729 PIQUA TECHNOLOGIES 1620 S MAIN ST PIQUA, OH 45356-8320					\$1,473.36
Vendor No. R11978 s1521 PLASTEK GROUP 2425 W 23RD ST ERIE, PA 16506-2920					\$300.00
Vendor No. R5502 s2319 PLASTIC PROCESS EQUIP INC 8303 CORPORATE PARK DR CLEVELAND, OH 44102					\$521.95
Vendor No. R1947 s2092 PLASTIC PROCESS EQUIPMENT 8303 CORPORATE PARK DR CLEVELAND, OH 44102					\$534.00

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR		CONTINGENT		AMOUNT OF CLAIM
	HUSBAND, WIFE, JOINT OR COMMUNITY		UNLIQUIDATED		
	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE		DISPUTED		
Vendor No. R15921 s1894 POLYMER PRODUCTS GROUP 100 STATION AVENUE STOCKERTOWN, PA 18083					\$282.50
Vendor No. R14534 s1686 POLYONE CORP. DEPT. PH 10489 PALATINE, IL 60055					\$966.21
Vendor No. R16028 s1949 PREMIER PRINT & SERVICE 120 SOUTH RIVERSIDE PLAZA CHICAGO, IL 60606-3938					\$2,449.60
Vendor No. R16017 s1942 PRESCOTECH INDUSTRIES, INC DEPT. #5027 PO BOX 740041 LOUISVILLE, KY 40201-7441					\$0.48
Vendor No. R16082 s1972 PRODUCTION DESIGN SERVICES, INC 401 FAME ROAD DAYTON, OH 45449					\$1,365.00
Vendor No. R10451 s1376 PROGRESSIVE SOFTWARE CORP. 2440 LANCASTER RD. RICHMOND, KY 40475					\$1,600.00
Vendor No. R15920 s1893 PROGRESSIVE STAMPING & FAB 1139 BRITAIN RD. AKRON, OH 44305					\$3,983.11
Vendor No. R15894 s1871 PROSOURCE 4720 GLENDALE MILFORD RD. CINCINNATI, OH 45242-3847					\$653.94
Vendor No. R16194 s2031 PSM INTERNATIONAL 2800 N LAKE SHORE DR CHICAGO, IL 60657-6232					\$735.70

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR		CONTINGENT		
	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	UNLIQUIDATED		AMOUNT OF CLAIM
			DISPUTED		
Vendor No. R15947 s1911 QIC, INC. PO BOX 66 WRIGHT BROTHERS BRANCH DAYTON, OH 45409		TRADE PAYABLE			\$8,978.26
Vendor No. R15949 s1913 QUAD STATE GAUGING & MEASUREMENT 622 ENTERPRISE DR. CEDAR FALLS, IA 50613		TRADE PAYABLE			\$56.00
Vendor No. R15633 s1809 QUALITY ASSISTANCE, LLC 5119 RESEVE DRIVE DUBLIN, OH 43017		TRADE PAYABLE			\$350.00
Vendor No. R16272 s2601 QUALITY TECH LOGISTICS P.O. BOX 907184 GAINESVILLE, GA 30501		TRADE PAYABLE			\$100.00
Vendor No. R16226 s2052 QUALITY VISION SERVICE INC 1175 NORTH STREET ROCHESTER, NY 14621		TRADE PAYABLE			\$229.00
Vendor No. R13427 s1579 QUALITY VISION 7220 INVESTMENT DR. CHARLESTON, SC 29418		TRADE PAYABLE			\$1,933.00
Vendor No. R14780 s1713 RAYMOND STONE 2922 HEMLOCK DR. ERIE, PA 16506		TRADE PAYABLE			\$1,409.55
Vendor No. R15981 s1933 REPACORP LABEL PRODUCTS 31 INDUSTRY PARK COURT TIPP CITY, OH 45371-1891		TRADE PAYABLE			\$648.02

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Debtor

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR		CONTINGENT		AMOUNT OF CLAIM
	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	UNLIQUIDATED		
			DISPUTED		
Vendor No. R15885 s2624 RIO GRANDE QUALITY SVS CALLE VISTA AZUL NO. 13 FRACCIONAMIENTO LAS ALAMEDAS NUEVO LAREDO, TAM., CP 88274 MEXICO					\$2,382.60
Vendor No. R16212 s2041 RTM SALES COMPANY, INC. PO BOX 31545 CHARLOTTE, NC 28231					\$7,365.00
Vendor No. R7316 s2603 RTP COMPANY 580 EAST FRONT STREET WINONA, MN 55987					\$6,972.48
Vendor No. R205 s2112 SAFETY-KLEEN CORP. ATTN: KATHY 1002 HOOKE AVE DOLOMITE, AL 35061					\$6,915.72
Vendor No. R15901 s1878 SAFEWAY PACKAGING 245 BOULDER LN MINSTER, OH 45865-1219					\$38,145.29
Vendor No. R15939 s1906 SERIGRAPH 3801 DECORAH RD WEST BEND, WI 53095-9597					\$17.54
Vendor No. R15927 s1898 SHUMAN PLASTICS, INC. 35 NEOGA ST DEPEW, NY 14043-3315					\$2,325.00
Vendor No. R16256 s2606 SIMPLEX GRINNELL DEPT. CH 10320 PALATINE, IL 60055-0320					\$330.63

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR		CONTINGENT			
	HUSBAND, WIFE, JOINT OR COMMUNITY		UNLIQUIDATED			
	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE		DISPUTED		AMOUNT OF CLAIM	
Vendor No. R15896 s1873 SOUTH EAST EXPRESS, INC. 2222 CALE YARBOROUGH HWY TIMMONSVILLE, SC 29161						\$469.50
Vendor No. R16037 s1953 SOUTHLAND EQUIPMENT SERVICE, INC. 109 N. SHORECREST RD. COLUMBIA, SC 29209						\$3,357.14
Vendor No. R15931 s1902 SPECIAL MACHINE CONTROLS 9149 ARTZ RD. NEW CARLISLE, OH 45344-2202						\$552.00
Vendor No. R918 s2526 SPIRIT BUSINESS SYSTEMS INC. 100 EDMONTON RD BELLEVILLE, OH 44813						\$224.02
Vendor No. R15941 s1907 SUMTER PACKAGING CORP. 2341 CORPORATE HGWY. SUMTER, SC 29154						\$7,343.34
Vendor No. R13584 s1591 TECH MOLD AND TOOL CO. 4333 LISA DRIVE TIPP CITY, OH 45371						\$16,450.00
Vendor No. R16214 s2042 TFT GLOBAL, INC. 500 HIGHWAY #3 TILLSONBURG, ON N4G 4H5 CANADA						\$1,580.12
Vendor No. R13707 s1604 THE DAYTON SUPPLY & TOOL CO. 507 E 1ST ST DAYTON, OH 45402						\$323.16
Vendor No. R16116 s1993 THE RURAL NATURAL GAS CO. 8671 N GILMORE RD FAIRFIELD, OH 45014-2104						\$48.35

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR		CONTINGENT		AMOUNT OF CLAIM
	HUSBAND, WIFE, JOINT OR COMMUNITY		UNLIQUIDATED		
	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE		DISPUTED		
Vendor No. R8957 s2518 THEM OF OHIO 16645 GRANITE RD MAPLE HEIGHTS, OH 44137					\$440.81
Vendor No. R15908 s1884 TORAY MARKETING & SALES 461 5TH AVENUE 9TH FLOOR NEW YORK, NY 10017					\$25,412.33
Vendor No. R105 s1384 TRIAD TECHNOLOGIES, LLC 100 ROCKRIDGE RD ENGLEWOOD, OH 45322-2737					\$355.65
Vendor No. R15925 s1896 TRIDON 8100 TRIDON DR SMYRNA, TN 37167-6603					\$96,753.08
Vendor No. R15919 s1892 TWIST, INC. 47 S LIMESTONE ST JAMESTOWN, OH 45335-9501					\$6,130.57
Vendor No. R4675 s2263 ULINE CO. ATTN: ACCOUNTS RECEIVABLE 2200 S LAKESIDE DR. WAUKEGAN, IL 60085					\$248.95
Vendor No. R15966 s1924 UNDERWRITERS LABORATORIES 333 PFINGSTEN RD NORTHBROOK, IL 60062-2002					\$109.00
Vendor No. R15952 s1915 UNIFIRST CORP. 68 JONSPIN RD WILMINGTON, MA 01887-1090					\$2,776.98
Vendor No. R16070 s1967 UNITED SPRING TECHNOLOGY 24600 NORTH INDUSTRIAL DR. FARMINGTON HILLS, MI 48335					\$2,565.00

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR		CONTINGENT		AMOUNT OF CLAIM
	HUSBAND, WIFE, JOINT OR COMMUNITY		UNLIQUIDATED		
	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE		DISPUTED		
Vendor No. R12056 s1523 UNITED TESTING SYSTEMS, INC. 5171 EXCHANGE DRIVE FLINT, MI 48507-2941					\$990.00
Vendor No. R15898 s1875 UPPER VALLEY MEDICAL CTR 3130 NORTH DIXIE HGWY #3011 TROY, OH 45373					\$1,058.65
Vendor No. R15953 s1916 WASTE MANAGEMENT OF OHIO DAYTON HAULING PO BOX 9001054 LOUISVILLE, KY 40290-1054					\$932.78
Vendor No. R14225 s1653 WATKINS GRINDING 1245 LEONHARD STREET DAYTON, OH 45404					\$60.00
Vendor No. R14482 s1681 WEILER WELDING CO. 324 EAST 2ND STREET DAYTON, OH 45402-1759					\$100.84
Vendor No. R15943 s1908 WHITMAN MOLD, INC. 4336 BAMBURG RD COPE, SC 29038					\$5,970.00
Vendor No. R15973 s1929 WICKED WELDING, INC. 5665 WEBSTER ST. DAYTON, OH 45414-3515					\$345.00
Vendor No. R10023 s1314 YASUFUKU U.S.A. INC. 3201 NW 12TH ST LINCOLN, NE 68521-3612					\$6,730.60
Vendor No. R15926 s1897 YUSA CORPORATION 151 JAMISON RD., SW WASHINGTON C.H., OH 43160					\$8,284.32

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR		CONTINGENT		AMOUNT OF CLAIM
	HUSBAND, WIFE, JOINT OR COMMUNITY		UNLIQUIDATED		
	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE		DISPUTED		
Vendor No. R16174 s2628 AT&T 22 ACCT: 030 515 2449 001 ATTN: EXECUTIVE OFFICER 220 N MERIDIAN ST 9, RM 861 INDIANAOPOLIS, IN 46204					\$282.02
Vendor No. R16174 s2646 AT&T ACCT: 050 402 8290 001 ATTN: EXECUTIVE OFFICE 220 N MERIDIAN ST 9 RM 861 INDIANAPOLIS, IN 46204					\$282.02
Vendor No. R16174 s2647 AT&T ACCT: 051 484 7303 001 ATTN: EXECUTIVE OFFICE 220 N MERIDIAN ST 9 RM 861 INDIANAPOLIS, IN 46204					\$282.02
Vendor No. R7065 s2394 AT&T ACCT: 937R0600053315 N17W24300 RIVERWOOD WAUKESHA, WI 53187					\$2,665.39
Vendor No. R15882 s1868 CITY OF BISHOPVILLE ACCT: 103064 135 E CHURCH ST BISHOPVILLE, SC 29010					\$47.60
Vendor No. R15980 s1932 DAYTON POWER & LIGHT CO. ACCT: 5260978744 1065 WOODMAN DR DAYTON, OH 45432-1423					\$30,031.52
Vendor No. R15847 s2577 FIRST COMMUNICATIONS ACCT: 3306642940 3340 W MARKET ST AKRON, OH 44333					\$2,621.29

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR		CONTINGENT		AMOUNT OF CLAIM
	HUSBAND, WIFE, JOINT OR COMMUNITY		UNLIQUIDATED		
	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE		DISPUTED		
Vendor No. R15847 s2650 FIRST COMMUNICATIONS ACCT: 6642940; 4196831500; 3304562481; 4406321671 7343671403; 4402867111; 8106647212; 2053304926; 7343975000 3340 W MARKET ST AKRON, OH 44333					\$2,621.29
Vendor No. R15847 s1855 FIRST COMMUNICATIONS ACCT: 9374153773; 8034286125 3340 W MARKET ST AKRON, OH 44333					\$2,621.29
Vendor No. R15883 s1869 FTC ACCT: 85195000 1101 E MAIN ST KINGSTREE, SC 29556					\$1,070.82
Vendor No. R14312 s2578 VECTREN ACCT: 034001525792328158 ONE VECTREN SQUARE EVANSVILLE, IN 47708					\$644.68
Vendor No. R14312 s1660 VECTREN ACCT: 03401512813222427313 ONE VECTREN SQUARE EVANSVILLE, IN 47708					\$644.68
Vendor No. R15873 s2581 VERIZON (FIRST COMMUNICATIONS) ACCT: 603419771; 511060331 140 WEST ST NEW YORK, NY 10007-2109					\$828.40
Vendor No. R15873 s2622 VERIZON WIRELESS ACCT: 511643175; 603465076; 510162418 140 WEST ST NEW YORK, NY 10007-2109					\$828.40

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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any time share interests.

State nature of debtor's interest in contract, i.e. "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of the lease.

Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed.R. Bankr. P. 1007(m).

NOTE: A party listed on this schedule will not receive notice of the filing of this case unless the party is also scheduled in the appropriate schedule of creditors.

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT
N79 INFOR GLOBAL SOLUTIONS 13560 MORRIS RD SUITE 4100 ALPHARETTA, GA 30004	AGREEMENT BISHOPVILLE ADDENDUM
N127 VERIZON 140 WEST ST NEW YORK, NY 10007-2109	AGREEMENT MULTIPLE USER CELL PHONE AGREEMENT/VANDALIA PERSONNEL
N78 INFOR GLOBAL SOLUTIONS 13560 MORRIS RD SUITE 4100 ALPHARETTA, GA 30004	AGREEMENT SOFTWARE PACKAGE LICENSE
N130 IKON OFFICE SOLUTIONS 70 VALLEY STREAM PKWY MALVERN, PA 19355-1407	EQUIPMENT LEASE CANON COPY EQUIPMENT LOCATED AT THE VANDALIA FACILITY
N113 FTC BUSINESS SOLUTIONS 631 N PIKE W SUMTER, SC 29150	EQUIPMENT LEASE COMMUNICATIONS EQUIPMENT LOCATED AT THE BISHOPVILLE FACILITY
N111 DELL FINANCIAL SERVICES L.P. 12234 N. I-35 AUSTIN, TX 78753-1705	EQUIPMENT LEASE COMPUTER EQUIPMENT LOCATED AT THE BISHOPVILLE AND VANDALIA FACILITIES
N105 GE CAPITAL 260 LONG RIDGE RD STAMFORD, CT 06927-1600	EQUIPMENT LEASE COPY EQUIPMENT LOCATED AT THE VANDALIA AND BISHOPVILLE FACILITIES
N129 PITNEY BOWES 1 ELMCROFT ROAD STAMFORD, CT 06926-0700	EQUIPMENT LEASE OFFICE/POSTAGE EQUIPMENT LOCATED AT THE VANDALIA FACILITY
N131 DELL FINANCIAL SERVICES L.P. 12234 N. I-35 AUSTIN, TX 78753-1705	EQUIPMENT LEASE PROJECTORS LOCATED IN TRAINING ROOM AT THE VANDALIA FACILITY
N46 PARKER HANNIFIN CORPORATION 6035 PARKLAND BLVD , CLEVELAND, OH 44124	NON-RESIDENTIAL REAL PROPERTY LEASE PROPERTY LOCATED AT: 15 MYRTLE DR BISHOPVILLE, SC 29010

In re **Thermoplastics Acquisition, LLC**
Debtor

Case No. **06-51849**
(If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE. OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT
<i>N47</i> PARKER HANNIFIN CORPORATION 6035 PARKLAND BLVD , CLEVELAND, OH 44124	NON-RESIDENTIAL REAL PROPERTY LEASE PROPERTY LOCATED AT: 985 FALLS CREEK DR VANDALIA, OH 45377
<i>N128</i> EDMAC COMPRESSOR CO. 701 E SALEM AVE WINSTON SALEM, NC 27101	SERVICE AGREEMENT PREVENTATIVE MAINTENANCE PLAN FOR AIR COMPRESSOR
<i>N126</i> GE INFRASTRUCTURE WATER & PROCESS TECHNOLOGIES (GE BETZ, INC.) 4636 SOMERTON RD TREVOSE, PA 19053	SERVICE AGREEMENT WATER TREATMENT CONTRACT

In re **Thermoplastics Acquisition, LLC**
Debtor

Case No. **06-51849**
(If known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed. Bankr. P. 1007(m).

Check this box if debtor has no codebtors

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Creative Engineered Polymer Products, LLC 3560 West Market St. Suite 340 Akron, OH 44333	Wachovia Capital Finance Corporation (Central) 150 South Wacker Drive Suite 2200 Chicago, IL 60606
Thermoplastics Acquisition, LLC 3560 West Market St. Suite 340 Akron, OH 44333	Wachovia Capital Finance Corporation (Central) 150 South Wacker Drive Suite 2200 Chicago, IL 60606

In re Thermoplastics Acquisition, LLC

Case No. 06-51849

Debtor

DECLARATION CONCERNING DEBTOR'S SCHEDULES

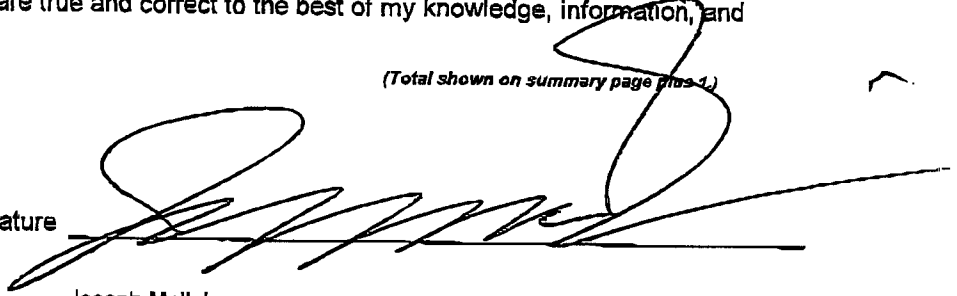
DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION

I, Joseph Mallak, the Chief Executive Officer of Thermoplastics Acquisition, LLC, named as the debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 63 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

(Total shown on summary page plus 1.)

Date October 29, 2006

Signature



Joseph Mallak

(print name of individual signing on behalf of debtor)

Chief Executive Officer

(indicate position or relationship to debtor)