

UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF OHIO  
EASTERN DIVISION

IN RE: ) Case No. 06-51848  
 ) (Jointly Administered with  
 CEP HOLDINGS, LLC, et al., ) 06-51847 through 06-51849)  
 )  
 Debtors. ) Chapter 11  
 )  
 ) Judge Marilyn Shea-Stonum  
 )

**VERIFIED STATEMENT PURSUANT TO RULE 2019 OF THE BANKRUPTCY RULES**

Vorys, Sater, Seymour and Pease LLP (the "Vorys Firm"), pursuant to Rule 2019 of the Federal Rules of Bankruptcy Procedure, hereby files this Verified Statement.

1. Name and address of creditors/parties in interest represented:

Carlisle Engineered Products, Inc.  
205 S. Clinton Street  
Suite 201  
Syracuse, NY 13202

Honda of America Mfg., Inc., Honda of South Carolina Mfg., Inc.,  
and their affiliates  
24000 Honda Parkway  
Marysville, OH 43040-9251

2. Nature and amount of claim or interest and time of acquisition thereof unless it is alleged to have been acquired more than one year prior to the filing of the petition:

A. Carlisle Engineered Products, Inc. sold certain assets to the Debtor on or about August 17, 2005 and may have claims against the Debtor in a presently undetermined amount in connection therewith. Counsel has been retained by Carlisle Engineered Products, Inc. to represent it in all matters regarding this Chapter 11 proceeding at its normal and customary hourly rates.

B. Honda of America Manufacturing, Inc. and Honda of South Carolina Mfg., Inc. are customers and may be creditors asserting claims in this Chapter 11 case in a presently undetermined amount. Counsel has been retained to represent them in all matters regarding this Chapter 11 proceeding at its normal and customary hourly rates.

3. A recital of pertinent facts and circumstances in connection with the employment of the entity or entities at whose instance, directly or indirectly, the employment was arranged:

The Vorys Firm has represented each of the above creditors/parties in interest on a variety of matters and was asked by each of these entities to represent it in this Chapter 11 case.

4. With reference to the time of the employment of the entity, the organization or formation of the committee, or the appearance in the case, the amounts of claims or interests owned by the entity, the times when acquired, the amounts paid therefor, and any sales or other disposition thereof:

This is not applicable to the Vorys Firm.

Respectfully submitted,

/s/ Carrie M. Brosius

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Carrie M. Brosius (0075484)

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Attorneys for Carlisle Engineered Products, Inc. and  
Honda of America Manufacturing, Inc. and its  
affiliates

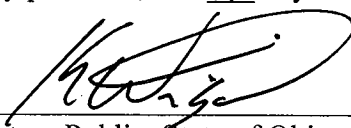
**VERIFICATION**

I, Carrie M. Brosius, an associate in the law firm of Vorys, Sater, Seymour and Pease LLP, declare under penalty of perjury that I have read the foregoing statement and that it is true and correct to the best of my knowledge, information and belief.

  
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STATE OF OHIO            )  
                                  )  
COUNTY OF CUYAHOGA )    ss.

SWORN TO AND SUBSCRIBED in my presence, this 11<sup>th</sup> day of October, 2006.

  
\_\_\_\_\_  
Notary Public, State of Ohio

**KYLE A. WEIGAND**  
NOTARY PUBLIC • STATE OF OHIO  
My commission expires Dec. 9, 2008

**CERTIFICATE OF SERVICE**

I hereby certify that on this \_\_\_ day of October, 2006, a copy of the foregoing Verified Statement was filed electronically. Notice of this filing will be sent to all parties by operation of the Court's electronic filing system. Parties may access this filing through the Court's system.

/s/ Carrie M. Brosius