

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF OHIO
EASTERN DIVISION**

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:
In re: : **Case No. 06-51848**
: **(Jointly Administered)**
CEP HOLDINGS, LLC, et. al., :
: **Chapter 11**
Debtors. :
: **Honorable Marilyn Shea-Stonum**
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**VERIFIED STATEMENT PURSUANT TO RULE 2019(a)
OF THE FEDERAL RULES OF BANKRUPTCY PROCEDURE**

Pursuant to the provisions of Rule 2019(a) of the Federal Rules of Bankruptcy Procedure,
Russell R. Johnson III files this Verified Statement of his multiple representations in this case:

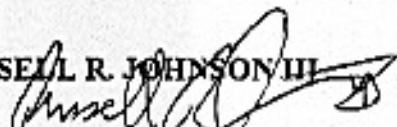
1. The name and address of the creditors represented by Russell R. Johnson III are:
 - A. American Electric Power
Attn: Gregory Holland
40 Franklin Road
Roanoke, VA 24022-2121
 - B. Carolina Power & Light, d/b/a Progress Energy Carolinas
Attn: Elaine A. McCallister
160 Rush St. WWI
Raleigh, NC 27603
 - C. Dominion East Ohio
Attn: Sherry Ward
701 East Cary Street
Richmond, VA 23219
 - D. Exelon Energy Company
Attn: Lynn R. Steen, Esq.
Exelon Corporation
2301 Market Street, S23-1
Philadelphia, PA 19103

2. The nature and the amount of claims (interests) and the times of acquisition thereof are as follows:

(a) American Electric Power, Carolina Power & Light, d/b/a Progress Energy Carolinas, Dominion East Ohio, and Exelon Energy Company have unsecured claims against one or more of the above-referenced debtors arising from pre-petition utility usage. Additionally, Dominion East Ohio and American Electric Power maintained pre-petition deposits on their pre-petition accounts.

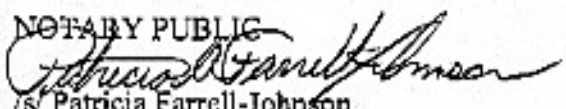
3. Russell R. Johnson III was retained to represent the foregoing creditors in September and October 2006.

RUSSELL R. JOHNSON III

By:  /s/ Russell R. Johnson III
Russell R. Johnson III

Russell R. Johnson III appeared before me on October 11, 2006, and acknowledged that the representations in the foregoing statement are true to the best of his knowledge, information and belief.

NOTARY PUBLIC


/s/ Patricia Farrell-Johnson

My commission expires: December 31, 2006

CERTIFICATE OF SERVICE

I hereby certify that on October 12, 2006, I caused a true and correct copy of the foregoing *Verified Statement Pursuant To Rule 2019(a) of the Federal Rules of Bankruptcy Procedure* was served electronically through the Court's CM/ECF System to all parties on the electronic service list, or by first class mail, postage prepaid, to the following:

Eric Goodman, Esq.
Joseph F. Hutchinson, Jr., Esq.
Thomas M Wearsch, Esq.
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Cleveland, OH 44114-3485
Counsel For Debtors

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Counsel for the Creditors' Committee

Maria D. Giannirakis, Esq.
Kenneth M. Goodman, Esq.
U.S. Trustee's Office
Howard M. Metzenbaum
U.S. Courthouse
201 Superior Ave., East, Suite 441
Cleveland, Ohio 44114

/s/Carl D. Rafoth
Carl D. Rafoth, Esq.

SUPPLEMENTAL CERTIFICATE OF SERVICE

I hereby certify that on this 12th day of October 2006 I caused a true and correct copy of the foregoing *Verified Statement Pursuant to Rule 2019(a) of the Federal Rules of Bankruptcy Procedure* to be served upon the following individuals as follows and as required by this Court's September 28, 2006 GENERAL ORDER ONE pertaining to certain case management procedures:

Via email:

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/s/ Carl D. Rafoth

Carl D. Rafoth (0024721)
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