

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF OHIO
EASTERN DIVISION**

| | | |
|---|---|--------------------------------------|
| In re: |) | |
| |) | |
| CEP HOLDINGS, LLC, et al.,¹ |) | Case No. 06-51848 |
| |) | (Jointly Administered) |
| |) | |
| |) | |
| Debtors. |) | Chapter 11 |
| |) | |
| |) | Honorable Marilyn Shea-Stonum |

AFFIDAVIT OF SUPPLEMENTAL SERVICE

I, James H. Myers, state as follows:

1. I am over eighteen years of age and I believe the statements contained herein are true based on my personal knowledge. I am employed by BMC Group, Inc., the Notice, Claims and Balloting Agent for the Debtors and Debtors-in-Possession in the above-captioned cases, whose business address is 1330 East Franklin Avenue, El Segundo, California 90245.

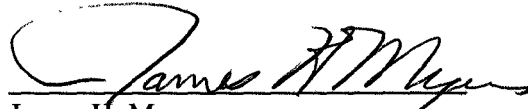
2. At the direction of Baker & Hostetler LLP, Counsel for the Debtors and Debtors-in-Possession, copies of the documents identified below by exhibit number were sent to the person listed on the Service List attached hereto as Exhibit "A" at the address shown thereon and via the mode of service indicated thereon, on the 24th day of January, 2007:

- Exhibit "1" NOTICE OF BAR DATES FOR FILING OF PROOFS OF CLAIM
- Exhibit "2" PROOF OF CLAIM FORM [blank]

¹ The Debtors include: CEP Holdings, LLC, Creative Engineered Polymer Products, LLC and Thermoplastics Acquisition, LLC.

Exhibit "A" Service List regarding Exhibits "1" and "2"

DATED: January 24, 2007
El Segundo, California


James H. Myers

State of California)
) ss
County of Los Angeles)

Personally appeared before me on January 24, 2007, James H. Myers, an individual, known to me to be the person who executed the foregoing instrument and acknowledged the same.

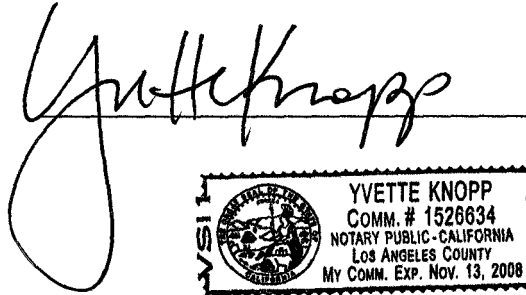
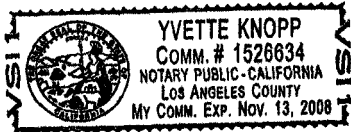



EXHIBIT 1

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF OHIO
EASTERN DIVISION**

----- x
In re: : Case No. 06-51848
: (Jointly Administered)
CEP HOLDINGS, LLC, et al.,¹ :
: Chapter 11
Debtors. :
: Honorable Marilyn Shea-Stonum
: :
----- x

NOTICE OF BAR DATES FOR FILING OF PROOFS OF CLAIM

TO ALL KNOWN CREDITORS AND INTEREST HOLDERS:

On September 20, 2006, the United States Bankruptcy Court for the Northern District of Ohio (the “Court”) entered an order in the above-captioned chapter 11 cases (the “**Bar Date Order**”) establishing certain claims bar dates in the chapter 11 cases of the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”). By the Bar Date Order, the Court authorized the Debtors to fix **March 1, 2007** as the general claims bar date (the “**General Bar Date**”). Except as described below, the Bar Date Order requires all Entities, other than Governmental Units, that have or assert any prepetition Claims against the Debtors to file proofs of claim with BMC Group, Inc. (“**BMC**”), the claims and noticing agent in these cases, so that their proofs of claim are received by BMC on or before 5:00 p.m., Eastern Time, on the General Bar Date. As described below, the Bar Date Order also establishes different bar dates for other categories of claims. Please note that the terms “Entity,” “Governmental Unit” and “Claim” are defined below.

For your convenience, enclosed with this Notice is a proof of claim form, which identifies on its face the amount, nature and classification of your Claim(s), if any, listed in the Debtors’ schedules of assets and liabilities and statements of financial affairs filed in these cases (collectively, the “**Schedules**”).

KEY DEFINITIONS

As used in this Notice, the term “**Entity**” has the meaning given to it in section 101(15) of title 11 of the United States Code (the “**Bankruptcy Code**”), and includes all persons, estates, trusts, Governmental Units and the United States Trustee.

As used in this Notice, the term “**Governmental Unit**” has the meaning given to it in section 101(27) of the Bankruptcy Code and includes the United States; states; commonwealths; districts; territories; municipalities; foreign states; or departments; agencies or instrumentalities of the foregoing (but not including the United States trustee while serving as a trustee under the Bankruptcy Code).

As used in this Notice, the term “**Claim**” shall mean, as to or against any of the Debtors and in accordance with section 101(5) of the Bankruptcy Code: (a) any right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured; or (b) any right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured or unsecured.

WHO MUST FILE A PROOF OF CLAIM AND THE APPLICABLE BAR DATES

The Bar Dates

The Bar Date Order establishes the following bar dates for filing proofs of claim in these cases (collectively, the “**Bar Dates**”):

- a. **The General Bar Date.** Pursuant to the Bar Date Order, all Entities, other than Governmental Units, holding Claims against the Debtors (whether secured, unsecured priority or unsecured nonpriority) that arose prior to September 20, 2006 are required to file proofs of claim by **March 1, 2007**, including, without limitation, claims entitled to administrative priority status under section 503(b)(9) of the Bankruptcy Code.

¹ The Debtors are: CEP Holdings, LLC, Creative Engineered Polymer Products, LLC and Thermoplastics Acquisition, LLC.

- b. The Government Bar Date. In accordance with section 502(b)(9) of the Bankruptcy Code, all Governmental Units holding Claims against the Debtors (whether secured, unsecured priority or unsecured nonpriority) that arose prior to September 20, 2006 are required to file proofs of claim by **March 19, 2007** (the “**Government Bar Date**”), including Governmental Units with Claims against a Debtor for unpaid taxes, whether such Claims arise from prepetition tax years or periods or prepetition transactions to which the Debtor was a party.
- c. The Rejection Bar Date. Any Entity whose Claims arise out of the Court-approved rejection or an executory contract or unexpired lease must file a proof of claim on or before the earlier of: (i) the date that is 30 days after the effective date of rejection identified in the notice of rejection or order authorizing rejection with respect to such executory contract or unexpired lease; or (b) the date that is 30 days following the effective date of any plan of reorganization confirmed by the Court in these cases. The earlier of these dates is referred to in this Notice as the “**Rejection Bar Date.**”
- d. The Amended Schedule Bar Date. If, subsequent to the mailing and publication of this Notice, the Debtors amend their Schedules to reduce the undisputed, noncontingent and liquidated amount or to change the nature or classification of a Claim against a Debtor reflected therein, the affected claimant is required to file a proof of claim or amend any previously filed proof of claim in respect of the amended scheduled claim on or before the later of: (i) the General Bar Date or the Government Bar Date, as applicable; and (ii) 30 days after the date that notice of the applicable amendment to the Schedules is served on the claimant. The later of these dates is referred to in this Notice as the “**Amended Schedule Bar Date.**”

Entities That Must File Proofs of Claim by the General Bar Date or the Government Bar Date

Subject to the terms described above for holders of Claims subject to the Rejection Bar Date and the Amended Schedule Bar Date, the following Entities must file proofs of claim on or before the General Bar Date or, with respect to Claims of Governmental Units, on or before the Government Bar Date:

- a. Any Entity (i) whose prepetition Claim against a Debtor is not listed in the applicable Debtor’s Schedules or is listed as “disputed,” “contingent” or “unliquidated” and (ii) that desires to participate in any of these chapter 11 cases or share in any distribution in any of these chapter 11 cases;
- b. Any Entity that believes its prepetition Claim is improperly classified in the Schedules or is listed in an incorrect amount and that desires to have its Claim allowed in a classification or amount other than that identified in the Schedules; and
- c. Any Entity holding a claim allowable under section 503(b)(9) of the Bankruptcy Code.

Entities Not Required to File Proofs of Claim by the General Bar Date or the Government Bar Date

The Bar Date Order further provides that the following Entities need not file proofs of claim by the General Bar Date or the Government Bar Date:

- a. Any Entity that already has properly filed a proof of claim against one or more of the Debtors in accordance with the procedures described in this Notice;
- b. Any Entity (i) whose Claim against a Debtor is not listed as “disputed,” “contingent” or “unliquidated” in the Schedules and (ii) that agrees with the nature, classification and amount of its Claim as identified in the Schedules;
- c. Any Entity whose Claim against a Debtor previously has been allowed by, or paid pursuant to, an order of the Court;
- d. Any Debtor having a claim against another Debtor, or any of the direct or indirect nondebtor subsidiaries of the Debtors having a claim against any of the Debtors;
- e. Any Entity holding a claim allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an expense of administration (other than any claim allowable under section 503(b)(9) of the Bankruptcy Code); and

- f. Any Entity whose claim is limited exclusively to a claim for "Prepetition Debt" as such term is defined and identified in paragraph I of the Final DIP Order (Docket No. 192) as constituting a legal, valid and binding obligation of the Debtors.

No Requirement to File Proofs of Interest

Any Entity holding an interest in any Debtor (an "Interest Holder"), which interest is based exclusively upon the ownership of a membership interest in a limited liability company (an "Interest"), need not file a proof of interest on or before the General Bar Date; provided, however, that Interest Holders that wish to assert Claims against any of the Debtors that arise out of or relate to the ownership or purchase of an Interest must file proofs of claim on or before the General Bar Date, unless another exception identified in this Notice applies. The Debtors have reserved the right to establish at a later date a bar date requiring Interest Holders to file proofs of interest. If such a bar date is established, Interest Holders will be notified of the Interest bar date at the appropriate time.

FILING PROOFS OF CLAIM AGAINST MULTIPLE DEBTORS; REQUIREMENT TO IDENTIFY DEBTOR

Any Entity asserting Claims against more than one Debtor must file a separate proof of claim with respect to each such Debtor. In addition, any Entity filing a proof of claim must identify on its proof of claim form the particular Debtor against which its Claim is asserted. A list of Debtors, together with their respective case numbers, is found on the reverse side of the proof of claim form. Any Claim filed in the joint administration case number (CEP Holdings, LLC, Case No. 06-51848) or that otherwise fails to identify a Debtor shall be deemed as filed only against Creative Engineered Polymer Products, LLC. Any claim improperly filed against CEP Holdings, LLC will be treated as filed against Creative Engineered Polymer Products, LLC or Thermoplastics Acquisition, LLC if the Debtors' books and records clearly indicate that the claim should have been filed against Creative Engineered Polymer Products, LLC or Thermoplastics Acquisition, LLC. If more than one Debtor is listed on the form, the Debtors will treat such claim as filed only against the first listed Debtor.

CONSEQUENCES OF FAILURE TO FILE PROOF OF CLAIM

Any Entity that is required to file a proof of claim, but that fails to do so by the applicable Bar Date described in this Notice, shall be forever barred, estopped and enjoined from the following:

- a. Asserting any Claim against the Debtors that the Entity has that (i) is in an amount that exceeds the amount, if any, that is identified in the Schedules on behalf of such Entity as undisputed, noncontingent and liquidated or (ii) is of a different nature or a different classification than any Claim identified in the Schedules on behalf of such Entity (any such Claim being referred to in this Notice as an "Unscheduled Claim"); or
- b. Voting upon, or receiving distributions under, any plan or plans of reorganization in these chapter 11 cases in respect of an Unscheduled Claim.

If it is unclear from the Schedules whether your Claim is disputed, contingent or unliquidated as to amount or is otherwise properly listed and classified, you must file a proof of claim on or before the applicable Bar Date. Any Entity that relies on the information in the Schedules bears responsibility for determining that its Claim is accurately listed therein.

RESERVATION OF RIGHTS

The Debtors reserve the right to: (a) dispute, or to assert offsets or defenses against, any filed Claim or any Claim listed or reflected in the Schedules as to nature, amount, liability, classification or otherwise; (b) subsequently designate any Claim as disputed, contingent or unliquidated; and (c) otherwise amend their Schedules. Nothing contained in this Notice shall preclude the Debtors from objecting to any Claim, whether scheduled or filed, on any grounds.

PROCEDURE FOR FILING PROOFS OF CLAIM

A signed original of a completed proof of claim, together with any accompanying or supporting documentation, must be delivered to BMC so as to be received no later than 5:00 p.m., Eastern Time, on the applicable Bar Date at the following addresses:

By regular U.S. mail:
CEP HOLDINGS, LLC, et al.
c/o BMC Group
PO Box 903
El Segundo, CA 90245-0903

By messenger or overnight courier:
CEP HOLDINGS, LLC, et al.
c/o BMC Group
1330 E. Franklin Ave.
El Segundo, CA 90245

Any proof of claim submitted by facsimile or e-mail will not be accepted and will not be deemed filed until the proof of claim is submitted by one of the methods described above. Proofs of claim will be deemed filed only when actually received by BMC. If you wish to receive acknowledgement of BMC's receipt of your proof of claim, you must also submit by the applicable Bar Date and concurrently with submitting your original proof of claim (a) a copy of your original proof of claim and (b) a self-addressed, stamped return envelope.

Proofs of claim must include all documentation required by Bankruptcy Rules 3001(c) and 3001(d), including an original or copy of any written documents that forms the basis of the Claim or, for secured Claims, evidence that the alleged security interest has been perfected.

ADDITIONAL INFORMATION

Copies of the Debtors' Schedules, the Bar Date Order and other information regarding the Debtors' chapter 11 cases are available for inspection free of charge on BMC's website at <http://www.bmcgroup.com/cep>. The Schedules and other filings in the Debtors' chapter 11 cases also are available for a fee at the Court's website at <http://www.ohnb.uscourts.gov>. A login identification and password to the Court's Public Access to Court Electronic Records ("PACER") are required to access this information and can be obtained through the PACER Service Center at <http://www.pacer.psc.uscourts.gov>. Copies of the Schedules and other documents may also be examined between the hours of 9:00 a.m. and 4:00 p.m., Eastern Time, Monday through Friday, at the Office of the Clerk of the Bankruptcy Court, US Federal Building, 455 U.S. Courthouse, 2 South Main Street, Akron, OH 44308.

If you require additional information regarding the filing of a proof of claim, you may contact the CEP Claims Hotline at **(888) 909-0100**. You also may contact BMC directly by writing to CEP HOLDINGS, LLC, et al., c/o BMC Group, 1330 E. Franklin Ave., El Segundo, CA 90245.

A HOLDER OF A POSSIBLE CLAIM AGAINST THE DEBTORS SHOULD CONSULT AN ATTORNEY REGARDING ANY MATTERS NOT COVERED BY THIS NOTICE, SUCH AS WHETHER THE HOLDER SHOULD FILE A PROOF OF CLAIM

Dated: Akron, Ohio
December 15, 2006

BY ORDER OF THE COURT

Joseph F. Hutchinson, Jr. (0018210)
Thomas M. Wearsch (0078403)
Eric R. Goodman (0076035)
BAKER & HOSTETLER LLP
3200 National City Center
1900 East 9th Street
Cleveland, Ohio 44114-3485
Phone: 216.621.0200
Fax: 216.696.0740

Counsel for the Debtors and Debtors-in-Possession

EXHIBIT 2

| | | | |
|---|---|--|--------------------------------------|
| UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF OHIO EASTERN DIVISION | | PROOF OF CLAIM | |
| In re: <p style="text-align: center;">CEP Holdings, LLC, et al.</p> | | Case Number: <p style="text-align: center;">06-51848</p> | |
| <small>NOTE: See Reverse for List of Debtors and Case Numbers. This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A "request" for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.</small> | | <input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars. <input type="checkbox"/> Check box if you have never received any notices from the bankruptcy court or BMC Group in this case. <input type="checkbox"/> Check box if this address differs from the address on the envelope sent to you by the court | |
| Name of Creditor and Address: | | If you have already filed a proof of claim with the Bankruptcy Court or BMC, you do not need to file again THIS SPACE IS FOR COURT USE ONLY | |
| Creditor Telephone Number () | | Last four digits of account or other number by which creditor identifies debtor: | |
| | | Check here <input type="checkbox"/> replaces a previously filed claim dated: _____ if this claim <input type="checkbox"/> or <input type="checkbox"/> amends | |
| 1. BASIS FOR CLAIM | | | |
| <input type="checkbox"/> Goods sold <input type="checkbox"/> Services performed <input type="checkbox"/> Money loaned | | <input type="checkbox"/> Personal injury/wrongful death <input type="checkbox"/> Taxes <input type="checkbox"/> Other (describe briefly) | |
| | | <input type="checkbox"/> Retiree benefits as defined in 11 U.S.C. § 1114(a) <input type="checkbox"/> Wages, salaries, and compensation (fill out below) Last four digits of your SS #: _____ Unpaid compensation for services performed from: _____ to _____ <div style="text-align: right;">(date) (date)</div> | |
| 2. DATE DEBT WAS INCURRED: | | 3. IF COURT JUDGMENT, DATE OBTAINED: | |
| 4. CLASSIFICATION OF CLAIM. Check the appropriate box or boxes that best describe your claim and state the amount of the claim at the time case filed. <small>See reverse side for important explanations.</small> | | | |
| UNSECURED NONPRIORITY CLAIM \$ <input type="checkbox"/> Check this box if: a) there is no collateral or lien securing your claim, or b) your claim exceeds the value of the property securing it, or if c) none or only part of your claim is entitled to priority. | | SECURED CLAIM <input type="checkbox"/> Check this box if your claim is secured by collateral (including a right of setoff). Brief description of collateral: <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other _____ Value of Collateral: \$ _____ Amount of arrearage and other charges <u>at time case filed</u> included in secured claim, if any: \$ _____ | |
| UNSECURED PRIORITY CLAIM <input type="checkbox"/> Check this box if you have an unsecured claim, all or part of which is entitled to priority. Amount entitled to priority \$ _____ Specify the priority of the claim: | | <input type="checkbox"/> Up to \$2,225* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. § 507(a)(7). <input type="checkbox"/> Taxes or penalties owed to governmental units - 11 U.S.C. § 507(a)(8). <input type="checkbox"/> Other - Specify applicable paragraph of 11 U.S.C. § 507(a) (____). <small>* Amounts are subject to adjustment on 4/1/07 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.</small> | |
| <input type="checkbox"/> Domestic support obligations under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B) <input type="checkbox"/> Wages, salaries, or commissions (up to \$10,000)*, earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. § 507(a)(4) <input type="checkbox"/> Contributions to an employee benefit plan - 11 U.S.C. § 507(a)(5). | | | |
| 5. TOTAL AMOUNT OF CLAIM AT TIME CASE FILED: \$ _____ \$ _____ \$ _____ \$ _____ <div style="text-align: center;">(unsecured) (secured) (priority) (Total)</div> <input type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of all interest or additional charges. | | | |
| 6. CREDITS: The amount of all payments on this claim has been credited and deducted for the purpose of making this proof of claim. | | | |
| 7. SUPPORTING DOCUMENTS: <u>Attach copies of supporting documents</u> , such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, court judgments, mortgages, security agreements, and evidence of perfection of lien. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary. | | | |
| 8. DATE-STAMPED COPY: To receive an acknowledgment of the filing of your claim, enclose a stamped, self-addressed envelope and copy of this proof of claim. | | | |
| The original of this completed proof of claim form must be sent by mail or hand delivered (FAXES NOT ACCEPTED). BY MAIL TO: BMC Group Attn: CEP Holdings, LLC, et al Claims Agent PO Box 903 El Segundo, CA 90245-0903 | | | THIS SPACE FOR COURT USE ONLY |
| BY HAND OR OVERNIGHT DELIVERY TO: BMC Group Attn: CEP Holdings, LLC, et al Claims Agent 1330 East Franklin Ave El Segundo, CA 90245 | | | |
| DATE | SIGN and print the name and title, if any, of the creditor or other person authorized to file this claim (attach copy of power of attorney, if any): | | |

Penalty for presenting fraudulent claim is a fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 AND 3571

INSTRUCTIONS FOR FILING PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In particular types of cases or circumstances, such as bankruptcy cases that are not filed voluntarily by a debtor, there may be exceptions to the general rules.

DEFINITIONS

DEBTOR

The person, corporation, or other entity that has filed a bankruptcy case is called the debtor.

CREDITOR

A creditor is any person, corporation, or other entity to whom the debtor owed a debt on the date that the bankruptcy case was filed.

PROOF OF CLAIM

A form telling the bankruptcy court how much the debtor owed a creditor at the time the bankruptcy case was filed (the amount of the creditor's claim). This form must be filed with the court appointed Claims Agent, BMC Group, at the address listed on the reverse side of this page

SECURED CLAIM

A claim is a secured claim to the extent that the creditor has a lien on the property of the debtor (collateral) that gives the creditor the right to be paid from that property before creditors who do not have liens on the property.

Examples of liens are a mortgage on real estate and a security interest in a car, truck, boat, television set, or other item of property. A lien may have been obtained through a court proceeding before a bankruptcy case began, in some states a court judgment is a lien. In addition, to the extent a creditor also owes money to the debtor (has a right of setoff), the creditor's claim may be a secured claim. (See also *Unsecured Claim*.)

UNSECURED CLAIM

If a claim is not a secured claim it is an unsecured claim. A claim may be partly secured and partly unsecured if the property on which a creditor has a lien is not worth enough to pay the creditor in full.

UNSECURED PRIORITY CLAIM

Certain types of unsecured claims are given priority, so they are to be paid in bankruptcy cases before most other unsecured claims (if there is sufficient money or property available to pay these claims). The most common types of priority claims are listed on the proof of claim form. Unsecured claims that are not specifically given priority status by the bankruptcy laws are classified as *Unsecured Nonpriority Claims*.

ITEMS TO BE COMPLETED IN PROOF OF CLAIM FORM (IF NOT ALREADY PROPERLY FILLED IN)

Court, Name of Debtor, and Case Number:

Fill in the name of the federal judicial district where the bankruptcy case was filed, the name of the debtor in the bankruptcy case, and the bankruptcy case number. If you received a notice of the case from the Claims Agent, BMC Group, all of this information is near the top of the notice.

| Debtor Name | Case No |
|---|----------------|
| CEP Holdings, LLC | 06-51848 (MSS) |
| Creative Engineered Polymer Products, LLC | 06-51847 (MSS) |
| Thermoplastics Acquisition, LLC | 06-51849 (MSS) |

Information about Creditor:

Complete the section giving the name, address, and telephone number of the creditor to whom the debtor owes money or property, and the debtor's account number, if any. If (a) anyone else has already filed a proof of claim relating to this debt, (b) if you never received notices from the bankruptcy court about this case, (c) if your address differs from that to which the court sent notice, or (d) if this proof of claim replaces or amends a proof of claim that was already filed, check the appropriate boxes on the form.

1. Basis for Claim:

Check the type of debt for which the proof of claim is being filed. If the type of debt is not listed, check "Other" and briefly describe the type of debt. If you were an employee of the debtor, fill in the last four digits of your social security number and the dates of work for which you were not paid.

2. Date Debt Incurred:

Fill in the date when the debt first was owed by the debtor.

3. Court Judgments:

If you have a court judgment for this debt, state the date the court entered the judgment.

4. Classification of Claim

Secured Claim:

If your claim is a secured claim, check the appropriate boxes in this section. You must state the type and value of property that is collateral for the claim, attach copies of the documentation of your lien, and state the amount past due on the claim as of the date the bankruptcy case was filed. A claim may be partly secured and partly unsecured (See DEFINITIONS, above).

Unsecured Priority Claim:

If your claim is an unsecured priority claim (See DEFINITIONS, above), check the appropriate boxes in this section, and state the amount entitled to priority. A claim may be partly priority and partly nonpriority if, for example, the claim is for more than the amount given priority by the law. Check the appropriate place to specify the type of priority claim

Unsecured Nonpriority Claim:

If your claim is an unsecured nonpriority claim, sometimes referred to as a "general unsecured claim" (See DEFINITIONS, above), check the appropriate box in this section. If your claim is partly secured and partly unsecured, state here the amount that is unsecured. If part of your claim is entitled to priority, state here the amount **not** entitled to priority.

5. Total Amount of Claim at Time Case Filed:

Fill in the applicable amounts, including the total amount of the entire claim. If interest or other charges in addition to the principal amount of the claim are included, check the appropriate place on the form and attach an itemization of the interest and charges.

6. Credits:

By signing this proof of claim, you are stating under oath that in calculating the amount of your claim you have given the debtor credit for all payments received from the debtor.

7. Supporting Documents:

You must attach to this proof of claim form copies of documents that show the debtor owes the debt claimed or, if the documents are too lengthy, a summary of those documents. If documents are not available, you must attach an explanation of why they are not available.

Please read – important information: upon completion of this claim form, you are certifying that the statements herein are true.

Be sure to date the claim and place original signature of claimant or person making the claim for creditor where indicated at the bottom of the claim form. Please type or print name of individual under the signature. Be sure all items are answered on the claim form. If not applicable, insert "Not Applicable."

Return claim form and attachments, if any. If you wish to receive an acknowledgement of your claim, please enclose a self-addressed stamped envelope and a second copy of the proof of claim form with any attachments to the Claims Agent, BMC Group, at the address on the front of this form.

EXHIBIT A

for CEPHoldings

Total number of parties: 1

Exhibit A - CEP HOLDINGS, LLC, et al.

| Svc Lst | Name and Address of Served Party | Mode of Service |
|-----------------------------------|--|---------------------|
| 23060 | LARRY FELLENGER, 2816 OAKWOOD AVE, SOUTHLINGTON, OH, 44470 | US Mail (1st Class) |
| Subtotal for this group: 1 | | |