

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF OHIO
EASTERN DIVISION**

-----	x	Case Nos. 06-51847, 06-51848, and
In re	:	06-51849
	:	
CEP HOLDINGS, LLC, <i>et al.</i> ,	:	Chapter 11
	:	Honorable Marilyn Shea-Stonum
Debtors.	:	
	:	Related to Docket Entry Nos. 36, 40
-----	x	and 46

**VERIFIED STATEMENT OF MCGUIREWOODS LLP IN CONNECTION WITH THE
REPRESENTATION OF CREDITORS AS REQUIRED BY
RULE 2019(a) OF THE FEDERAL RULES OF BANKRUPTCY PROCEDURE**

Sally E. Edison, Esquire, a partner of McGuireWoods LLP, being first duly sworn, hereby deposes and states as follows:

1. I, Sally E. Edison, am a lawyer with the law firm of McGuireWoods LLP.
2. This Verified Statement is filed in accordance with Rule 2019 (a) of the Federal Rules of Bankruptcy Procedure.
3. In June 2006, CEP Holdings, LLC (“Holdings”), Creative Engineered Polymer Products, LLC (“CEP”), and Thermoplastics Acquisition, LLC (“Thermoplastics”, with Holdings and CEP, collectively are the “Debtors”) encouraged their trade vendors to organize an unofficial committee (the “Trade Committee”) for purposes of representing the interests of trade creditors in the Debtors’ restructuring efforts. The Trade Committee was formed in July 2006 and is comprised of six (6) members – Lanxess Corporation, DuPont, Rhodia Inc., BASF Corporation, Gold Key Processing, LTD. and Excel Polymers LLC.
4. I certify under penalty of perjury that the law firm of McGuireWoods LLP has been retained as counsel for the Trade Committee, which representation includes the representation of the following creditors and various affiliates thereto:

Name of Creditor	Address	Approximate Amount of Claim Identified by the Debtors
Lanxess Corporation	111 RIDC Park West Dr. Pittsburgh, Pa 15275 2112 S. Hamilton Street Dalton, Georgia 30720	\$688,458
DuPont	DuPont Legal, D-4026 1007 Market Street Wilmington, DE 19898	\$3,484,454.08
BASF Corporation	100 Campus Drive Florham Park, NJ 07932	\$180,000
Rhodia Inc.	259 Prospect Plains Rd. Cranbury, NJ 98512 8 Cedar Brook Drive Cranbury, NJ 98512	\$511,120
Excel Polymers LLC	6521 Davis Indus. Pkwy Solon, OH 44139-3549	\$322,536
Gold Key Processing Ltd.	14910 Madison Road Middlefield, OH 44062	\$375,063

3. The above-referenced claims arise from services and/or goods provided to the Debtors. These amounts are those scheduled by the Debtors or otherwise derived from the Debtors' documentation. Nothing herein shall be construed as an admission or agreement to the amount of the claim nor shall it bar any of the members of the Trade Committee from asserting a claim in a different amount.

4. As part of the McGuireWoods' engagement, the Debtors paid the legal fees of McGuireWoods associated with its representation of the Trade Committee prior to the commencement of the Debtors' bankruptcy cases.

Dated: September 22, 2006

McGuireWoods LLP

By: /s/ Sally E. Edison

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Counsel to the Unofficial Committee of
Pre-Petition Trade Vendors