

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF OHIO  
EASTERN DIVISION**

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In re: :  
 : Case No. 06-51848  
CEP HOLDINGS, LLC, et al.,<sup>1</sup> : (Jointly Administered)  
 :  
Debtors. : Chapter 11  
 :  
 : Honorable Marilyn Shea-Stonum  
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**NOTICE REGARDING PROPOSED EMERGENCY ORDER AUTHORIZING  
DEBTORS TO: (A) USE CASH COLLATERAL ON AN EMERGENCY BASIS; (B)  
INCUR POSTPETITION DEBT ON AN EMERGENCY BASIS; (C) GRANT  
ADEQUATE PROTECTION AND PROVIDE SECURITY AND OTHER RELIEF  
TO WACHOVIA CAPITAL FINANCE CORPORATION (CENTRAL);  
AND (D) GRANT CERTAIN RELATED RELIEF**

PLEASE TAKE NOTICE that as a result of negotiations among parties, including the unofficial committee of unsecured creditors, appearing before this Court at a hearing on September 22, 2006, a revised form of order on this matter has been submitted to the Court. The revised form reflect consensus among the parties and will be further considered by the Court at a hearing (the “**Hearing**”) at 1:15 P.M. on September 25, 2006. All parties desiring a copy of the revised order may request a copy from undersigned Debtors’ counsel by contacting them at [twearsch@bakerlaw.com](mailto:twearsch@bakerlaw.com) and requesting a copy. Any party wishing to be heard regarding the revised order at the Hearing may participate by telephone. Upon request by any such party, undersigned counsel will provide a teleconference number for telephonic attendance at the Hearing.

Dated: September 24, 2006  
Cleveland, Ohio

CEP HOLDINGS, LLC, et al.,  
Debtors and Debtors-in-possession

By: /s/ Thomas M. Wearsch.  
One of Their Attorneys

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<sup>1</sup> The Debtors include: CEP Holdings, LLC, Creative Engineered Polymer Products, LLC and Thermoplastics Acquisition, LLC.

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