

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF OHIO
AKRON DIVISION

IN RE:

CEP HOLDINGS, LLC, et al.,¹
Debtors.

Case No. 06-51848
(Jointly Administered)

Chapter 11

/ Hon. Marilyn Shea-Stonum

**NOTICE OF MOTION OF GENERAL MOTORS CORPORATION TO COMPEL
PAYMENT OF SUBORDINATED PARTICIPATION**

PLEASE TAKE NOTICE THAT on May 25, 2007, General Motors Corporation filed its Motion to Compel Payment of Subordinated Participation. If you do not want the Court to grant the relief sought in the Motion, or if you want the court to consider your view on the Motion, within ten (10) days from the date of service of this Notice, you or your attorney must file with the court a written response or an answer, explaining your position.

If you or your attorney do not take these steps, the court may decide that you do not oppose the relief sought in the Motion and may enter an order granting that relief.

Respectfully submitted,

HONIGMAN MILLER SCHWARTZ AND COHN LLP
Counsel for General Motors Corporation

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Dated: May 25, 2007

DETROIT.2639564.1

¹ The Debtors include CEP Holdings, LLC, Thermoplastics Acquisition, LLC and Creative Engineered Polymer Products, LLC.