

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF OHIO  
EASTERN DIVISION**

**IN RE:**

CEP HOLDINGS, LLC, et al.,<sup>1</sup>  
Debtors.

Case No. 06-51848  
(Jointly Administered)  
Chapter 11  
Hon. Marilyn Shea-Stonum

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**NOTICE OF HEARING**

General Motors Corporation filed a Motion to Compel Payment of Subordinated Participation.

**Your rights may be affected. You should read these papers carefully and discuss them with your attorney, if you have one, in these bankruptcy cases. (If you do not have an attorney, you may wish to consult one.)**

If you do not wish the Court to grant the relief sought in the Motion, or if you want the Court to consider your views on the Motion, then:

- on or before July 20, 2007 at 4:00 p.m., Eastern Time (the "Response Deadline"), you or your attorney must file with the Court a written response explaining your position at:

United States Bankruptcy Court  
455 U.S. Courthouse  
2 South Main Street  
Akron, Ohio 44308

If you mail your response to the Court for filing, you must mail it early enough so the Court will **receive** it on or before the Response Deadline. If you

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<sup>1</sup> The Debtors are CEP Holdings, LLC, Creative Engineered Polymer Products, LLC and Thermoplastics Acquisition, LLC.

electronically file your response, it must be electronically filed on or before the Response Deadline.

- Attend the hearing scheduled to be held on **July 24, 2007 at 1:30 p.m. Eastern Time**, in the judge's usual courtroom at the address of the United States Bankruptcy Court stated above.

If you or your attorney do not take these steps, the Court may decide that you do not oppose the relief sought in the Motions and may enter an order granting that relief without conducting a hearing.

Respectfully submitted,

HONIGMAN MILLER SCHWARTZ AND COHN LLP

By: /s/ Sarah Hiltz Seewer  
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Dated: July 6, 2007

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