

EXHIBIT F

Restructuring Charges

CEP Products, LLC

Restructuring Expenses - By Month

EXHIBIT F

	Suggested Revisions			
	<u>Month #1</u>	<u>Month #2</u>	<u>Month #3</u>	<u>Total</u>
Total Allowed Customer Fees per Agreement	\$ 150,000	\$ 150,000	\$ 150,000	\$ 450,000
Company Fees				
Glass Consulting Fees	165,000	165,000	165,000	495,000
Glass Consulting Fees - Reduction of Retainer	(25,000)	(25,000)		(50,000)
Baker Hostetler - Wind Down	175,000	175,000	175,000	525,000
Baker Hostetler - Reduction of Retainer	(25,000)	(25,000)		(50,000)
Giuliani Capital	25,000	25,000	25,000	75,000
Total	315,000	315,000	365,000	995,000
Lender Professionals	10,000	10,000	15,000	35,000
Creditors Committee Professionals	50,000	50,000	50,000	150,000
Trustee Fee	10,000	-	-	10,000
Filing Fees	2,400	-	-	2,400
DIP Facility Fees	15,000	15,000	15,000	45,000
BMC - Chapter 11 Administration	50,000	25,000	25,000	100,000
Total Fees	\$ 602,400	\$ 565,000	\$ 620,000	\$ 1,787,400