

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF OHIO
EASTERN DIVISION**

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In re: : Case No. 06-51848
: (Jointly Administered)
CEP HOLDINGS, LLC, et al., :
: Chapter 11
Debtors. :
: Honorable Marilyn Shea-Stonum
: :
: Related Docket No. 611, 612, 614, 615, 658,
: 677, 680, 681, 682, 683, 684, 685, 686, 697
: and 698
: :
: Pre-Hearing Date: 10/01/07 at 4:00 p.m.
: Hearing Date: 10/02/07 at 9:30 a.m.
: Objection Deadline: 09/28/07 at 4:00 p.m.
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**NOTICE OF OCTOBER 2, 2007 HEARING AGENDA
TOGETHER WITH DIALING INSTRUCTIONS**

TO ALL PARTIES IN INTEREST:

The CEP Liquidating Trust hereby provides the below agenda for the matters referenced above (the "**Hearings**") previously set for hearing for **October 2, 2007 at 9:30 a.m. (EST)**. Please be advised that the Honorable Marilyn Shea-Stonum will permit telephonic appearances for the Hearings utilizing the following dialing instructions:

Telephone Number – (877) 339-0018
Participant Code – *5830573* (note * before and after)

AGENDA

THE FOLLOWING MATTERS WILL GO FORWARD TELEPHONICALLY:

1. Docket 611 - Second Application for Compensation and Reimbursement of Expenses of McGuireWoods LLP for the Period February 1, 2007 - May 31, 2007
2. Docket 612 - Second Application for Compensation and Reimbursement of Expenses of Grant Thornton LLP for the Period February 1, 2007 - May 31, 2007
3. Docket 614 - Second Application for Compensation and Reimbursement of Expenses for Baker & Hostetler LLP
4. Docket 615 - Second Application for Compensation and Reimbursement of Expenses for Huron Consulting Group (f/k/a Glass & Associates, Inc.)

5. Docket 680 - Final Application for Compensation and Reimbursement of Expenses for the Period of September 20, 2006 through July 31, 2007 of McGuireWoods LLP

6. Docket 681 - Third Application for Compensation and Reimbursement of Expenses and Final Application for Compensation and Reimbursement of Expenses for Huron Consulting Group (f/k/a Glass & Associates, Inc.)

7. Docket 682 - Final Application for Compensation and Reimbursement of Expenses for the Period of October 1, 2006 through June 30, 2007 of Grant Thornton LLP

8. Docket 683 - Third Application for Compensation and Reimbursement of Expenses and Final Application for Compensation and Reimbursement of Expenses for Baker & Hostetler LLP

THE FOLLOWING MATTERS HAVE BEEN ADJOURNED UNTIL OCTOBER 30, 2007:

9. Docket 658 - Application for Administrative Expenses (West Alexandria, Ohio) Filed by Creditor Carlisle Engineered Products, Inc.

10. Docket 677 - Application for Administrative Expenses Filed by Creditor NL Ventures V Carlisle LP

11. Docket 684, 685, 686 - Application for Administrative Expenses Motion of Honda of America Mfg., Inc. for Determination of Administrative Claim

12. Docket 697 - Application for Administrative Expenses Request of James D. Van Tiem for Payment of Administrative Expense Claim to State of Michigan Department of Treasury

13. Docket 698 - Application for Amended Administrative Expenses for the Amended Amount Filed by Creditor Peyton C. Cochrane, Tuscaloosa County Tax Collector

Dated: October 1, 2007

McGuireWoods LLP

By: /s/ William C. Price

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