

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF OHIO
EASTERN DIVISION

----- x
In re : Case Nos. 06-51848
 : (Jointly Administered)
 :
CEP HOLDINGS, LLC, *et al.*, : Chapter 11
 : Honorable Marilyn Shea-Stonum
Debtors. :
 : Related to Docket Entry No. 712
----- x

NOTICE OF HEARING

The Liquidating Trustee, on behalf of the CEP Liquidating Trust, in the above-captioned cases has filed the Second Omnibus Objection to Claims filed with the Bankruptcy Court ("Objection") (Docket 712).

Your rights may be affected. You should read these papers carefully and discuss them with your attorney in these bankruptcy cases (if you do not have an attorney, you may wish to consult one).

If you do not want the court to grant the relief sought in the above-captioned Objection or if you would like the Court to consider your views on the Objection, then:

1. On or before **November 12, 2007** (the "Response Deadline"), you or your attorney must file with the Court a written response/objection explaining your position at:

United States Bankruptcy Court
455 U.S. Courthouse
2 South Main Street
Akron, OH 44308

2. Attend the hearing scheduled to be held on **November 20, 2007 at 10:00 a.m.** (EST) in the Judge's courtroom at the address of the United States Bankruptcy Court stated above.

If you mail your response/objection to the Court for filing, you must mail it early enough so that the Court will **receive** it on or before the Objection Deadline. If you electronically file your objection, it must be electronically filed on or before the Objection Deadline.

If you or your attorney do not take these steps, the Court may decide that you do not oppose the relief sought in the Objection and may enter an Order granting relief without conducting a hearing.

Dated: October 15, 2007

McGUIREWOODS LLP

/s/ William C. Price

Mark E. Freedlander

Sally E. Edison

William C. Price

Dominion Tower, 23rd Floor

625 Liberty Avenue

Pittsburgh, PA 15222

(412) 667-6000 (Telephone)

(412) 667-6050 (Facsimile)

wprice@mcguirewoods.com

Counsel to the CEP Liquidating Trust

V4822514.1