

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF OHIO
EASTERN DIVISION**

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In re: : Case No. 06-51848
: (Jointly Administered)
CEP HOLDINGS, LLC, et al.,¹ :
: Chapter 11
Debtors. :
: Honorable Marilyn Shea-Stonum
: :
: Related Docket No. 658, 677, 684, 685, 686,
697, 698
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NOTICE OF OCTOBER 30, 2007 HEARING AGENDA

TO ALL PARTIES IN INTEREST:

The CEP Liquidating Trust hereby provides the below agenda for the matters referenced above previously set for hearing for **October 30, 2007 at 9:30 a.m. (EST)**.

AGENDA

THE CEP LIQUIDATING TRUST WILL REQUEST THE FOLLOWING MATTERS BE ADJOURNED UNTIL NOVEMBER 20, 2007:

1. Docket 658 - Application for Administrative Expenses (West Alexandria, Ohio) Filed by Creditor Carlisle Engineered Products, Inc.

i. Carlisle Engineered Products, Inc. consents to the adjournment

2. Docket 677 - Application for Administrative Expenses Filed by Creditor NL Ventures V Carlisle LP

i. NL Ventures V Carlisle LP consents to the adjournment

3. Docket 684, 685, 686 - Application for Administrative Expenses Motion of Honda of America Mfg., Inc. for Determination of Administrative Claim

i. Honda of America Mfg., Inc. consents to the adjournment

4. Docket 697 - Application for Administrative Expenses Request of James D. Van Tiem for Payment of Administrative Expense Claim to State of Michigan Department of Treasury

i. James D. Van Tiem consents to the adjournment

¹ The Debtors are: CEP Holdings, LLC, Creative Engineered Polymer Products, LLC and Thermoplastics Acquisition, LLC

5. Docket 698 - Application for Amended Administrative Expenses for the Amended Amount Filed by Creditor Peyton C. Cochrane, Tuscaloosa County Tax Collector

i. Peyton C. Cochrane, Tuscaloosa County Tax Collector consents to the adjournment

Dated: October 29, 2007

McGuireWoods LLP

By: /s/ William C. Price
Mark E. Freedlander (PA I.D. #70593)
Sally E. Edison (PA I.D. #78678)
William C. Price (PA I.D. #90871)
625 Liberty Avenue, 23rd Floor
Pittsburgh, PA 15222
Telephone: 412-667-6000
Fax: 412-667-6050

Counsel for the CEP Liquidating Trust

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