

**IT IS SO ORDERED.**

**Dated: 05:03 PM November 08 2007**



**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF OHIO  
EASTERN DIVISION**

----- X  
In re: : Case No. 06-51848  
: (Jointly Administered)  
CEP HOLDINGS, LLC, et al.,<sup>1</sup> :  
: Chapter 11  
Debtors. :  
: Honorable Marilyn Shea-Stonum  
: :  
----- X

**ORDER APPROVING THIRD AND FINAL FEE APPLICATION FOR FINAL ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD MAY 28, 2007 THROUGH AND INCLUDING AUGUST 17, 2007 FILED BY HURON CONSULTING GROUP (f/k/a GLASS & ASSOCIATES, INC.) AS FINANCIAL ADVISOR AND INVESTMENT BANKER TO DEBTORS**

This matter coming before the Court upon the Third and Final Fee Application (the “Application”) for Final Allowance of Compensation and Reimbursement of Expenses for the Period May 28, 2007 through and including August 17, 2007, filed by Huron Consulting Group (f/k/a Glass & Associates, Inc.) (“Huron”) as Financial Advisor and Investment Banker to

Debtors; the Court having reviewed the Application and taking notice that no objections to the Application have been filed; the Court finding that: (a) the Court has jurisdiction over this matter pursuant to 28 U.S.C. § 1334 and reference from the District Court for the District of Ohio pursuant to 28 U.S.C. § 157; (b) this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); (c) venue of these chapter 11 cases and the Application is proper pursuant to 28 U.S.C. §§ 1408 and 1409 and Local Bankruptcy Rules; (d) Huron is a duly appointed professional in the Debtors' chapter 11 cases; (e) service and notice of the Application was adequate under this Court's orders, the Bankruptcy Code, and all applicable Bankruptcy Rules; and (f) the fees and expenses requested in the Application are reasonable and are allowable as actual, necessary services rendered and expenses incurred by Huron pursuant to this Court's orders and sections 330 and 331 of the Bankruptcy Code.

**IT IS HEREBY ORDERED THAT:**

1. The Application is hereby approved on the terms set forth herein.
2. The amounts disclosed in the Application as having been previously paid by the Debtors to Huron pursuant to the Interim Compensation Order and other orders of this Court approved in these cases are hereby approved.
3. The Debtors are hereby authorized to pay Huron all of the fees held back pursuant to the Interim Compensation Procedures approved in these cases.
4. The amount of compensation sought by Huron from the period September 20, 2006 to August 17, 2007 is hereby allowed and approved on a final basis.

---

(continued)

<sup>1</sup> The Debtors are: CEP Holdings, LLC, Creative Engineered Polymer Products, LLC and Thermoplastics Acquisition, LLC.

5. Huron is hereby authorized to apply any retainer on hand against the amount of the holdback approved hereunder.

IT IS SO ORDERED

###

Respectfully Submitted

By: /s/ Thomas M. Wearsch

Joseph F. Hutchinson, Jr. (0018210)  
Thomas M. Wearsch (0078403)  
Eric R. Goodman (0076035)  
BAKER & HOSTETLER LLP  
3200 National City Center  
1900 East 9th Street  
Cleveland, Ohio 44114-3485  
Telephone: 216.621.0200  
Facsimile: 216.696.0740

*Counsel for the Debtors*