

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF OHIO  
EASTERN DIVISION**

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In re: : Case No. 06-51848  
 : (Jointly Administered)  
CEP HOLDINGS, LLC, et al.,<sup>1</sup> :  
 : Chapter 11  
Debtors. :  
 : Honorable Marilyn Shea-Stonum  
 :  
 : Related Docket No. 684, 685, 686, 697 and  
 : 712  
 :  
 : Pre-Hearing Date: 12/17/07 at 4:00 p.m.  
 : Hearing Date: 12/18/07 at 10:00 a.m.  
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**NOTICE OF DECEMBER 18, 2007 HEARING AGENDA TOGETHER WITH DIALING  
INSTRUCTIONS FOR DECEMBER 17, 2007 TELEPHONIC PRE-HEARING**

**TO ALL PARTIES IN INTEREST:**

The CEP Liquidating Trust hereby provides the below agenda for the matters referenced above (the "**Hearings**") previously set for hearing for **December 18, 2007 at 10:00 a.m. (EST)** with a telephonic pre-hearing set for **December 17, 2007 at 4:00 p.m. (EST)** (the "Pre-Hearing"). Please be advised that the dialing instructions the Pre-Hearing are as follows:

Telephone Number – (877) 339-0018  
Participant Code – \*5830573\* (note \* before and after)

**AGENDA**

***THE FOLLOWING MATTERS WILL GO FORWARD:***

1. Docket 712 – CEP Liquidating Trust’s Second Omnibus Objection to Claims Filed with the Bankruptcy Court (the “Second Omnibus Claims Objection”) with the exception of the following for the reasons set forth parenthetically below:

- i. Any claims otherwise resolved by a stipulated order issued by the Bankruptcy Court (Resolved);
- ii. Claim No. 323 – Argo Partners Re: BASF (Request for approval of stipulation and order);

<sup>1</sup> The Debtors are: CEP Holdings, LLC, Creative Engineered Polymer Products, LLC and Thermoplastics Acquisition, LLC.

- iii. Claim Nos. 622, 623, 656 – Specialty Risk Services LLC (The CEP Liquidating Trust will request this matter be set for hearing on January 28, 2008 at 10:30 a.m.);
- iv. Claim Nos. s1258, 467, 468 – State of Michigan (Request for approval of stipulation and order);
- v. Claims set forth in Exhibit I to the Second Omnibus Claims Objection – Various former employees at the Middlefield, Ohio plant (The CEP Liquidating Trust will request this matter be set for hearing on January 28, 2008 at 10:30 a.m.);
- vi. Claim No. 596 – Kautex Inc. (The CEP Liquidating Trust will request this matter be set for hearing on January 28, 2008 at 10:30 a.m.).

2. Docket 684, 685, 686 - Application for Administrative Expenses Motion of Honda of America Mfg., Inc. for Determination of Administrative Claim

- i. This matter is set for hearing on January 28, 2008 at 10:30 a.m.

3. Docket 697 - Application for Administrative Expenses Request of James D. Van Tiem for Payment of Administrative Expense Claim to State of Michigan Department of Treasury

- i. The CEP Liquidating Trust will request the Bankruptcy Court approve stipulation and order.

Dated: December 14, 2007

McGuireWoods LLP

By: /s/ William C. Price

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