

2008 Feb 22 PM 04:37

CLERK U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF OHIO
AKRONUNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF OHIO
EASTERN DIVISION

----- X
 In re: : Case No. 06-51848
 : (Jointly Administered)
 CEP HOLDINGS, LLC, et al.,¹ :
 : Chapter 11
 Debtors. :
 : Honorable Marilyn Shea-Stonum
 :
 : Related Docket No. 684, 685, 686, 712, 767,
 : 775, and 785
 :
 : Pre-Hearing Date: 02/25/08 at 4:00 p.m.
 : Hearing Date: 02/26/08 at 9:30 a.m.
 :
 :
 ----- X

NOTICE OF PROPOSED FEBRUARY 26, 2008 HEARING AGENDA TOGETHER WITH
DIALING INSTRUCTIONS FOR FEBRUARY 25, 2008 TELEPHONIC PRE-HEARING

TO ALL PARTIES IN INTEREST:

The CEP Liquidating Trust hereby provides the below proposed agenda for the matters referenced above (the "**Hearings**") previously set for hearing for **February 26, 2008 at 9:30 a.m. (EST)** with a telephonic pre-hearing set for **February 25, 2008 at 4:00 p.m. (EST)** (the "Pre-Hearing"). Please be advised that the dialing instructions the Pre-Hearing are as follows:

Telephone Number – (877) 339-0018
 Participant Code – *5830573* (note * before and after)

AGENDA**THE CEP LIQUIDATING TRUST PROPOSES THE FOLLOWING AGENDA FOR THE HEARINGS:**

1. Docket 684, 685, 686 - Application for Administrative Expenses Motion of Honda of America Mfg., Inc. for Determination of Administrative Claim

i. This matter is set for hearing on April 1, 2008 at 10:00 a.m.

2. Docket 712 – CEP Liquidating Trust's Second Omnibus Objection to Claims Filed with the Bankruptcy Court (the "Second Omnibus Claims Objection") with the exception of the following for the reasons set forth parenthetically below:

¹ The Debtors are: CEP Holdings, LLC, Creative Engineered Polymer Products, LLC and Thermoplastics Acquisition, LLC.

- i. Any claims otherwise resolved by a stipulated order issued by the Bankruptcy Court or the Order Granting the Second Omnibus Claims Objection (Docket 769) (Resolved); and
- ii. Claims set forth in Exhibit I to the Second Omnibus Claims Objection – Various former employees at the Middlefield, Ohio plant. The CEP Liquidating Trust and Unite AFL-CIO, CLC Local 1902 have exchanged information and will jointly request this matter be continued to permit further negotiations.

3. Docket 767 – Application of Intergrys Energy Services of NY for the Allowance of an Administrative Expense Claim (the “Intergrys Energy Application”):

- i. The CEP Liquidating Trust and Intergrys Energy Services of NY are currently engaged in settlement negotiations. As such, the CEP Liquidating Trust will request the Intergrys Energy Application be set for hearing at a future date to provide the parties a mutually agreeable discovery schedule and to continue the pending settlement discussions.

4. Docket 775 – First Quarterly Statement of McGuireWoods LLP Compensation and Expenses as Counsel to the CEP Liquidating Trust for the Period from August 1, 2007 through November 30, 2007 (the “McGuireWoods Statement”):

- i. No objections have been filed with the Bankruptcy Court, nor received by the CEP Liquidating Trust, to the McGuireWoods Statement. The CEP Liquidating Trust will request the McGuireWoods Statement go forward at the Hearings.

5. Docket 785 – First Quarterly Statement of Huron Consulting Services LLC Compensation and Expenses for Shaun Martin as the CEP Liquidating Trustee for the Period from September 8, 2007 through November 30, 2007 (the “Huron Statement”):

- i. No objections have been filed with the Bankruptcy Court, nor received by the CEP Liquidating Trust, to the Huron Statement. The CEP Liquidating Trust will request the Huron Statement go forward at the Hearings.

6. Docket 794 – First Quarterly Fee Statement for Allowance of Compensation and Reimbursement of Expenses for the Period August 19, 2007 through November 30, 2007 of Baker & Hostetler LLP as Counsel for the CEP Liquidating Trust (the “Baker & Hostetler Statement”):

- i. No objections have been filed with the Bankruptcy Court, nor received by the CEP Liquidating Trust, to the Baker & Hostetler Statement. The CEP Liquidating Trust will request the Baker & Hostetler Statement go forward at the Hearings.

Dated: February 22, 2008

McGuireWoods LLP

By: /s/ William C. Price

Mark E. Freedlander (PA I.D. #70593)

Sally E. Edison (PA I.D. #78678)

William C. Price (PA I.D. #90871)

625 Liberty Avenue, 23rd Floor

Pittsburgh, PA 15222

Telephone: 412-667-6000

Fax: 412-667-6050

Counsel for the CEP Liquidating Trust

15082699.1