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CLERK U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF OHIO
AKRON

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF OHIO
EASTERN DIVISION

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In re: : Case No. 06-51848
: (Jointly Administered)
CEP HOLDINGS, LLC, et al.,¹ :
: Chapter 11
Debtors. :
: Honorable Marilyn Shea-Stonum
: :
: Related Docket No. 684, 685, 686, 712, 767
: and 797
: :
: Pre-Hearing Date: 03/31/08 at 4:00 p.m.
: Hearing Date: 04/01/08 at 10:00 a.m.
: :
: :
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NOTICE OF PROPOSED APRIL 1, 2008 HEARING AGENDA TOGETHER WITH DIALING INSTRUCTIONS FOR MARCH 31, 2008 TELEPHONIC PRE-HEARING

TO ALL PARTIES IN INTEREST:

The CEP Liquidating Trust hereby provides the below proposed agenda for the matters referenced above (the "**Hearings**") previously set for hearing for **April 1, 2008 at 10:00 a.m. (EST)** with a telephonic pre-hearing set for **March 31, 2008 at 4:00 p.m. (EST)** (the "Pre-Hearing"). Please be advised that the dialing instructions the Pre-Hearing are as follows:

Telephone Number – (877) 339-0018
Participant Code – *5830573* (note * before and after)

AGENDA

THE CEP LIQUIDATING TRUST PROPOSES THE FOLLOWING AGENDA FOR THE HEARINGS:

1. Docket 684, 685, 686 - Application for Administrative Expenses Motion of Honda of America Mfg., Inc. for Determination of Administrative Claim (Resolved). This matter has been resolved by the Stipulation and Agreed Order entered by the Bankruptcy Court at Docket No. 811, and therefore, the matter will not go forward.

¹ The Debtors are: CEP Holdings, LLC, Creative Engineered Polymer Products, LLC and Thermoplastics Acquisition, LLC.

2. Docket 712 – CEP Liquidating Trust’s Second Omnibus Objection to Claims Filed with the Bankruptcy Court (the “Second Omnibus Claims Objection”) with the exception of the following for the reasons set forth parenthetically below:

- i. Any claims otherwise resolved by a stipulated order issued by the Bankruptcy Court or the Order Granting the Second Omnibus Claims Objection (Docket 769) (Resolved); and
- ii. Claims set forth in Exhibit I to the Second Omnibus Claims Objection – Various former employees at the Middlefield, Ohio plant. The CEP Liquidating Trust and Unite AFL-CIO, CLC Local 1902 have agreed in principal on a resolution of these claims and are currently working toward documentation of their agreement. The CEP Liquidating Trust will request this matter not go forward to permit the parties additional time to document their agreement.

3. Docket 767 – Application of Intergrys Energy Services of NY for the Allowance of an Administrative Expense Claim (the “Intergrys Energy Application”):

- i. The CEP Liquidating Trust and Intergrys Energy Services of NY are currently engaged in informal discovery and settlement negotiations. The CEP Liquidating Trust will request the Intergrys Energy Application be set for hearing.

Dated: March 28, 2008

McGuireWoods LLP

By: /s/ William C. Price
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