

PROOF OF CLAIM

In re:
Corus Bankshares, Inc.

Case Number:
10-26881

FILED
UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS

JUL 20 2010

KENNETH S. GARDNER, CLERK
MAILROOM - KC

NOTE: See Reverse for List of Debtors/Case Numbers/ Important details. This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A "request" for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.

Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.

Check this box if you are the debtor or trustee in this case.

Name of Creditor and Address: the person or other entity to whom the debtor owes money or property

 2313900000184
OFFICE OF THE UNITED STATES TRUSTEE
RICHARD C. FRIEDMAN
219 S. DEARBORN STREET, ROOM 873
CHICAGO, IL 60604

If you have already filed a proof of claim with the Bankruptcy Court or BMC, you do not need to file again.

THIS SPACE IS FOR COURT USE ONLY

Creditor Telephone Number ()

RECEIVED

Name and address where payment should be sent (if different from above):

AUG 02 2010

Check this box to indicate that this claim amends a previously filed claim.

Claim Number (if known):

Filed on: _____

BMC GROUP

Payment Telephone Number ()

1. AMOUNT OF CLAIM AS OF DATE CASE FILED \$ _____
If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete item 4.
If all or part of your claim is entitled to priority, complete item 5.
 Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges.

2. BASIS FOR CLAIM: (See instructions #2 and #3a on reverse side.) **3. LAST FOUR DIGITS OF ANY NUMBER BY WHICH CREDITOR IDENTIFIES DEBTOR:** _____
3a. Debtor may have scheduled account as: _____


4. SECURED CLAIM (See instruction #4 on reverse side.) Secured Claim Amount: \$ _____ **DO NOT** include the priority portion of your claim here.
Check the appropriate box if your claim is secured by a lien on property or a right of set off and provide the requested information
Nature of property or right of setoff:
Describe: _____
 Real Estate Motor Vehicle Other _____
Unsecured Claim Amount: \$ _____
Amount of arrearage and other charges as of time case filed included in secured claim, Value of Property: \$ _____ Annual Interest Rate: _____ % if any: \$ _____ Basis for Perfection: _____

5. PRIORITY CLAIM
 Amount of Claim Entitled to Priority under 11 U.S.C. §507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount. Unsecured Priority Claim Amount: \$ _____ **Include ONLY** the priority portion of your unsecured claim here.
You MUST specify the priority of the claim:
 Domestic support obligations under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).
 Wages, salaries, or commissions (up to \$11,725*), earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. § 507(a)(4).
 Contributions to an employee benefit plan - 11 U.S.C. § 507(a)(5).
 Up to \$2,600* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. § 507(a)(7).
 Taxes or penalties owed to governmental units - 11 U.S.C. § 507(a)(8).
 Other - Specify applicable paragraph of 11 U.S.C. § 507(a) (_____).
* Amounts are subject to adjustment on 4/1/13 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.

6. CREDITS: The amount of all payments on this claim has been credited for the purpose of making this proof of claim.

7. SUPPORTING DOCUMENTS: Attach redacted copies of supporting documents, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, court judgments, mortgages, and security agreements. You may also attach a summary. Attach redacted copies of evidence of perfection of a security interest. (See instruction 7 and definition of "redacted" on reverse side.) If the documents are not available, please explain.
DATE-STAMPED COPY: To receive an acknowledgment of the filing of your claim, enclose a stamped, self-addressed envelope and copy of this proof of claim. **DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.**

The original of this completed proof of claim form must be sent by mail or hand delivered (FAXES NOT ACCEPTED) so that it is actually received on or before 4:00 pm, prevailing Central Time on August 13, 2010 for Non-Governmental Claimants OR on or before December 13, 2010 for Governmental Units.
BY MAIL TO:
BMC Group, Inc.
Attn: Corus Bankshares Claims Processing
PO Box 3020
Chanhassen, MN 55317-3020
BY HAND OR OVERNIGHT DELIVERY TO:
BMC Group, Inc.
Attn: Corus Bankshares Claims Processing
18750 Lake Drive East
Chanhassen, MN 55317

THIS SPACE FOR COURT USE ONLY

00039

DATE _____ **SIGNATURE:** The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

_____)
In re:) Chapter 11
CORUS BANKSHARES, INC.)
Debtor.) Case No. 10-26881 (PSH)
_____)

KENNETH S. GARDNER, CLERK
JUL 20 2010
UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

NOTICE OF BAR DATES FOR FILING PROOF OF CLAIMS

TO: ALL ENTITIES WHO MAY HAVE CLAIMS AGAINST THE DEBTOR:

PLEASE TAKE NOTICE THAT on July 9, 2010, the Bankruptcy Court entered an order [Docket No. 70] in the *Corus Bankshares, Inc.* chapter 11 case (the "Bar Date Order") establishing **August 13, 2010** as the general claims bar date (the "General Bar Date") and **December 13, 2010** as the governmental unit claims bar date (the "Governmental Unit Bar Date," and along with the General Bar Date, the Amended Schedule Bar Date (as defined herein) and the Rejection Claim Bar Date (as defined herein), the "Bar Dates").

Pursuant to the Bar Date Order, all entities (as defined in section 101(15) of the Bankruptcy Code, 11 U.S.C. §§ 101-1532 (the "Bankruptcy Code")) (each, an "Entity") holding or wishing to assert a claim (as defined in section 101(5) of the Bankruptcy Code) that arose prior to June 15, 2010 (the "Petition Date") against the Debtor (collectively, the "Claims" and the holders of such Claims, collectively, the "Creditors") are required to file proof of such Claim (the "Proof of Claim") in this chapter 11 case by the applicable Bar Dates, unless otherwise provided herein.

1. WHO MUST FILE A PROOF OF CLAIM

Creditors holding or wishing to assert Claims against the Debtor must file a Proof of Claim on or before the applicable Bar Dates with respect to the following Claims, unless otherwise provided herein: (a) any Claim that is listed in the Debtor's schedules of assets and liabilities (the "Schedules") as "contingent," "unliquidated," "disputed," or any combination thereof if the holder of such Claim desires to participate in any of this chapter 11 case or share in any distribution in this chapter 11 case account of such Claim; (b) any Claim that is improperly classified in the Schedules or is listed in an incorrect amount if the holder of such Claim desires to have such Claim allowed in a classification or amount other than as set forth in the Schedules; (c) any Claim that is not listed in the Schedules; and (d) any Claim under section 503(b)(9) of the Bankruptcy Code for goods received by the Debtor within 20 days prior to the Petition Date.

Any Creditor whose Claims have been reduced, deleted, or the status of which has been changed in connection with the Debtor amending the Schedules must file a Proof of Claim with respect to such Claim on or before the later of: (a) the applicable Bar Dates; and (b) 30 days after such Creditor is served with notice that the Debtor has amended its Schedules (the "Amended Schedule Bar Date").

¹ The Debtor in this chapter 11 case, along with the last four digits of the Debtor's federal tax identification number, is: Corus Bankshares, Inc. (3592). The location of the Debtor's corporate headquarters and the service address for the Debtor is: 10 S. Riverside Plaza, Suite 1800, Chicago, IL 60606.

2. WHO NEED NOT FILE A PROOF OF CLAIM

A Proof of Claim need not be filed on or before the applicable Bar Dates for Claims asserted against the Debtor of the types set forth below:

- (a) Claims listed in the Debtor's Schedules or any amendments thereto, which are not therein listed as "contingent," "unliquidated," "disputed," or any combination thereof and which are not disputed by the Creditor holding such Claim as to nature, amount or classification;
- (b) Claims for which a Proof of Claim has already been filed with the Court;
- (c) Claims previously allowed by, or paid pursuant to, an order of the Court;
- (d) Claims that are limited exclusively to the repayment of principal, interest and/or other applicable fees, and charges owed under any bond or note issued by the Debtor pursuant to an indenture; provided, however, that: (i) the Indenture Trustee² under a Debt Instrument must file one Proof of Claim, on or before the General Bar Date, with respect to all of the amounts owed under such Debt Instruments and (ii) any holder of a Debt Claim wishing to assert a Claim, other than a Debt Claim, arising out of or relating to a Debt Instrument must file a Proof of Claim on or before the General Bar Date, unless another exception in this paragraph applies;
- (e) Claims allowable under sections 503(b) and 507(a)(1) of the Bankruptcy Code as administrative expenses of the Debtor's chapter 11 case, with the exception of Claims allowable under section 503(b)(9) of the Bankruptcy Code; and
- (f) Claims made by any holder of equity securities of the Debtor solely with respect to such holder's ownership interest in or possession of such equity securities; provided that any such holders who wish to assert a Claim against the Debtor based on transaction in the Debtor's securities, including, but not limited to, Claims for damages or rescission based on the purchase or sale of such securities, must file a Proof of Claim on or prior to the General Bar Date; provided further that the Debtor reserves all rights with respect to any such Claims including, *inter alia*, to assert that such Claims are subject to subordination pursuant to section 510(b) of the Bankruptcy Code.

3. CLAIMS BASED ON REJECTION OF EXECUTORY CONTRACTS AND UNEXPIRED LEASES

For a Claim that arises out of the rejection of an executory contract or an unexpired lease, the Creditor holding such Claim must file a Proof of Claim on or before the latest of: (a) the applicable Bar Dates; (b) 30 days after the date of entry of any order authorizing the rejection of an executory contract or unexpired lease; and (c) 30 days after the effective date of the rejection of such executory contract or unexpired lease (the "Rejection Bar Date").

4. WHEN AND WHERE TO FILE PROOFS OF CLAIM

Except as provided herein, the Bar Date Order requires that any Claims against Debtor be filed with the claims agent appointed by the Bankruptcy Court, BMC Group, Inc. (the "Notice, Claims, and Balloting Agent"), by

² Indenture Trustee as defined in this Notice means every TOPRS Trustee, including but not limited to the TOPRS Trustee for the following TOPRS Trusts: Corus Statutory Trust I (established as of June 26, 2003); Corus Statutory Trust II (established as of June 24, 2003), Corus Statutory Trust III (established as of September 17, 2003), Corus Statutory Trust IV (established as of November 24, 2003), Corus Statutory Trust V (established as of December 17, 2003), Corus Statutory Trust VI (established as of May 18, 2004), Corus Statutory Trust VII (established as of September 20, 2004), Corus Statutory Trust VIII (established as of March 15, 2005), Corus Statutory Trust IX (established as of June 23, 2005), Corus Statutory Trust X (established as of September 15, 2005), Corus Statutory Trust XI (established as of December 19, 2005), Corus Statutory Trust XII (established as of March 29, 2006), and Corus Statutory Trust XIII (established as of June 27, 2007).

submitting a Proof of Claim, so that such Proof of Claim is actually received on or before 4:00 p.m. (prevailing Central Time) on the applicable Bar Date at the following address:

If by regular mail
Corus Bankshares Claims Processing
c/o BMC Group, Inc.
P.O. Box 3020
Chanhassen, MN 55317-3020

or

If by messenger or overnight delivery
Corus Bankshares Claims Processing
c/o BMC Group, Inc.
18750 Lake Drive East
Chanhassen, MN 55317

Proofs of Claim are deemed filed only when they are actually received by the Notice, Claims, and Balloting Agent (not the date of the postmark). Submission by facsimile and electronic mail will not be accepted.

5. CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM BY THE BAR DATES

PLEASE TAKE NOTICE THAT ANY CREDITOR THAT IS REQUIRED TO FILE A PROOF OF CLAIM IN THIS CHAPTER 11 CASE BUT THAT FAILS TO DO SO BY ON OR BEFORE 4:00 P.M. (PREVAILING CENTRAL TIME) ON THE APPLICABLE BAR DATE MAY BE FOREVER BARRED, ESTOPPED, AND ENJOINED FROM: (A) ASSERTING ANY CLAIM AGAINST THE DEBTOR (OR FILING A PROOF OF CLAIM WITH RESPECT THERETO) THAT (i) IS NOT LISTED IN THE SCHEDULES, (ii) IS IN AN AMOUNT THAT EXCEEDS THE AMOUNT, IF ANY, THAT IS SET FORTH IN THE SCHEDULES OR (iii) IS OF A DIFFERENT NATURE OR IN A DIFFERENT CLASSIFICATION (ANY SUCH CLAIM IS REFERRED TO AS AN "UNSCHEDULED CLAIM"); AND (B) VOTING UPON, OR RECEIVING DISTRIBUTIONS UNDER, ANY PLAN OF REORGANIZATION IN RESPECT OF AN UNSCHEDULED CLAIM; AND THE DEBTOR AND ITS PROPERTY WILL BE FOREVER DISCHARGED FROM ANY AND ALL INDEBTEDNESS OR LIABILITY WITH RESPECT TO SUCH UNSCHEDULED CLAIM.

6. ACCESS TO PROOFS OF CLAIM

A Proof of Claim form and a copy of the Bar Date Order may be obtained by contacting the Notice, Claims, and Balloting Agent at BMC Group, Inc., P.O. Box 3020, Chanhassen, Minnesota, 55317-3020, Telephone: 1-888-909-0100 or by accessing the Notice, Claims and Balloting Agent's case website at <http://www.bmcgroup.com/corus>. The Notice, Claims, and Balloting Agent cannot advise you whether you should file a Proof of Claim. Notwithstanding anything set forth in this notice of Bar Dates (the "Bar Date Notice"), the Debtor retains the right to: (a) dispute and assert offsets or defenses against any filed Claim or any Claim listed or reflected in the Schedules as to the nature, amount, liability, classification or otherwise of such Claim; and (b) subsequently designate any Claim as contingent, unliquidated, disputed, or any combination thereof.

Northern District of Illinois Claims Register

10-26881 Corus Bankshares, Inc.

Judge: Pamela S. Hollis **Chapter:** 11

Office: Chicago **Last Date to file claims:** 08/13/2010

Trustee: **Last Date to file (Govt):** 12/13/2010

| | | |
|--|--|---|
| <i>Creditor:</i> (15715043) Office of the US Trustee Region 11 219 S Dearborn Street Room 873 Chicago, IL 60604 | Claim No: 4 <i>Original Filed</i> Date: 07/20/2010 <i>Original Entered</i> Date: 07/21/2010 | <i>Status:</i> Filed by: CR Entered by: Flowers, Michael Modified: |
|--|--|---|

| |
|-----------------------------------|
| Unsecured claimed: \$0.00 |
| Total claimed: \$0.00 |

History:
Details 4-1 07/20/2010 Claim #4 filed by Office of the US Trustee, total amount claimed: \$0 (Flowers, Michael)

Description:

Remarks:

Claims Register Summary

Case Name: Corus Bankshares, Inc.

Case Number: 10-26881

Chapter: 11

Date Filed: 06/15/2010

Total Number Of Claims: 1

| | Total Amount Claimed | Total Amount Allowed |
|-----------------------|----------------------|----------------------|
| Unsecured | \$0.00 | |
| Secured | | |
| Priority | | |
| Unknown | | |
| Administrative | | |
| Total | \$0.00 | \$0.00 |