

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

PROOF OF CLAIM

In re:
Corus Bankshares, Inc.

Case Number:
10-26881

NOTE: See Reverse for List of Debtors/Case Numbers/ important details. This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A "request" for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.

- Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.
- Check this box if you are the debtor or trustee in this case.

Name of Creditor and Address: the person or other entity to whom the debtor owes money or property

*Richard LEE
PO Box 304
W. Dundee IL 60118*

Creditor Telephone Number () *847-426-1234*

Name and address where payment should be sent (if different from above):

Payment Telephone Number ()

If you have already filed a proof of claim with the Bankruptcy Court or BMC, you do not need to file again.

THIS SPACE IS FOR COURT USE ONLY

Check this box to indicate that this claim amends a previously filed claim.

Claim Number (if known):

Filed on: _____

RECEIVED

AUG 09 2010

BMC GROUP

1. AMOUNT OF CLAIM AS OF DATE CASE FILED \$ 3120.86

If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete item 4.
If all or part of your claim is entitled to priority, complete item 5.

Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges.

2. BASIS FOR CLAIM:

POOL MANAGEMENT

(See instructions #2 and #3a on reverse side.)

3. LAST FOUR DIGITS OF ANY NUMBER BY WHICH CREDITOR IDENTIFIES DEBTOR: _____

3a. Debtor may have scheduled account as: _____

4. SECURED CLAIM (See instruction #4 on reverse side.)

Check the appropriate box if your claim is secured by a lien on property or a right of set off and provide the requested information
Nature of property or right of setoff:

Describe:

Real Estate Motor Vehicle Other _____

Value of Property: \$ _____

Annual Interest Rate: _____ % if any: \$ _____

Secured Claim Amount: \$ _____

Unsecured Claim Amount: \$ _____

DO NOT include the priority portion of your claim here.

Amount of arrearage and other charges as of time case filed included in secured claim,

Basis for Perfection: _____

5. PRIORITY CLAIM

Amount of Claim Entitled to Priority under 11 U.S.C. §507(a).
If any portion of your claim falls in one of the following categories, check the box and state the amount.

Unsecured Priority Claim Amount: \$ 3120.86

Include **ONLY** the priority portion of your unsecured claim here.

You MUST specify the priority of the claim:

- Domestic support obligations under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).
 Wages, salaries, or commissions (up to \$11,725*), earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. § 507(a)(4).
 Contributions to an employee benefit plan - 11 U.S.C. § 507(a)(5).

- Up to \$2,600* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. § 507(a)(7).
 Taxes or penalties owed to governmental units - 11 U.S.C. § 507(a)(8).
 Other - Specify applicable paragraph of 11 U.S.C. § 507(a) (_____).

* Amounts are subject to adjustment on 4/1/13 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.

6. CREDITS: The amount of all payments on this claim has been credited for the purpose of making this proof of claim.

7. SUPPORTING DOCUMENTS: Attach redacted copies of supporting documents, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, court judgments, mortgages, and security agreements. You may also attach a summary. Attach redacted copies of evidence of perfection of a security interest. (See instruction 7 and definition of "redacted" on reverse side.) If the documents are not available, please explain.

DATE-STAMPED COPY: To receive an acknowledgment of the filing of your claim, enclose a stamped, self-addressed envelope and copy of this proof of claim.

DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.

The original of this completed proof of claim form must be sent by mail or hand delivered (FAXES NOT ACCEPTED) so that it is actually received on or before 4:00 pm, prevailing Central Time on August 13, 2010 for Non-Governmental Claimants OR on or before December 13, 2010 for Governmental Units.

THIS SPACE FOR COURT USE ONLY

BY MAIL TO:
BMC Group, Inc.
Attn: Corus Bankshares Claims Processing
PO Box 3020
Chanhassen, MN 55317-3020

BY HAND OR OVERNIGHT DELIVERY TO:
BMC Group, Inc.
Attn: Corus Bankshares Claims Processing
18750 Lake Drive East
Chanhassen, MN 55317

Corus Bankshares



00155

DATE

8-4-10

SIGNATURE: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.

[Signature]

INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, there may be exceptions to these general rules.

ITEMS TO BE COMPLETED IN PROOF OF CLAIM FORM (IF NOT ALREADY PROPERLY FILLED IN)

<p>Court, Name of Debtor, and Case Number: Fill in the name of the federal judicial district where the bankruptcy case was filed (for example Central District of California), the name of the debtor in the bankruptcy case, and the bankruptcy case number. If you received a notice of the case from the Claims Agent, BMC Group, some or all of this information may have been already completed.</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%;">Debtor Name</td> <td style="width: 50%;">Case No</td> </tr> <tr> <td>Corus Bankshares, Inc.</td> <td>10-26881</td> </tr> </table> <p>Creditor's Name and Address: Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).</p> <p>1. Amount of Claim as of Date Case Filed: State the total amount owed to the creditor on the date of the Bankruptcy filing. Follow the instructions concerning whether to complete item 4. Check the box if interest or other charges are included in the claim.</p> <p>2. Basis for Claim: State the type of debt or how it was incurred. Examples include goods sold, money loaned, services performed, personal injury/wrongful death, car loan, mortgage note, and credit card.</p> <p>3. Last Four Digits of Any Number by Which Creditor Identifies Debtor: State only the last four digits of the debtor's account or other number used by the creditor to identify the debtor.</p> <p>3a. Debtor May Have Scheduled Account As: Use this space to report a change in the creditor's name, a transferred claim, or any other information that clarifies a difference between this proof of claim and the claim as scheduled by the debtor.</p> <p>4. Secured Claim: Check the appropriate box and provide the requested information if the claim is fully or partially secured. Skip this section if the claim is entirely unsecured. (See DEFINITIONS, below.) State the type and the value of property that secures the claim, attach copies of lien documentation, and state annual interest rate and the amount past due on the claim as of the date of the bankruptcy filing.</p>	Debtor Name	Case No	Corus Bankshares, Inc.	10-26881	<p>5. Amount of Claim Entitled to Priority Under 11 U.S.C. §507(a). If any portion of your claim falls in one or more of the listed categories, check the appropriate box(es) and state the amount entitled to priority. (See DEFINITIONS, below.) A claim may be partly priority and partly non-priority. For example, in some of the categories, the law limits the amount entitled to priority.</p> <p>6. Credits: An authorized signature on this proof of claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.</p> <p>7. Supporting Documents: Attach to this proof of claim form redacted copies documenting the existence of the debt and of any lien securing the debt. You may also attach a summary. You must also attach copies of documents that evidence perfection of any security interest. You may also attach a summary. FRBP 3001(c) and (d). Do not send original documents, as attachments may be destroyed after scanning.</p> <p>Date and Signature: The person filing this proof of claim <u>must</u> sign and date it. FRBP 9011. If the claim is filed electronically, FRBP 5005(a)(2), authorizes courts to establish local rules specifying what constitutes a signature. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. Attach a complete copy of any power of attorney. Criminal penalties apply for making a false statement on a proof of claim.</p> <p>Date-Stamped Copy Return claim form and attachments, if any. If you wish to receive an acknowledgement of your claim, please enclose a self-addressed stamped envelope and a second copy of the proof of claim form with any attachments to the Claims Agent, BMC Group, at the address on the front of this form.</p> <p><i>Please read – important information: upon completion of this claim form, you are certifying that the statements herein are true.</i></p> <p>Be sure all items are answered on the claim form. If not applicable, insert "Not Applicable."</p>
Debtor Name	Case No				
Corus Bankshares, Inc.	10-26881				

DEFINITIONS

DEBTOR

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

CREDITOR

A creditor is any person, corporation, or other entity to whom the debtor owed a debt on the date that the bankruptcy case was filed.

CLAIM

A claim is the creditor's right to receive payment on a debt that was owed by the debtor on the date of the bankruptcy filing. See 11 U.S.C. §101 (5). A claim may be secured or unsecured.

PROOF OF CLAIM

A form telling the bankruptcy court how much the debtor owed a creditor at the time the bankruptcy case was filed (the amount of the creditor's claim). This form must be filed with the court-appointed Claims Agent, BMC Group, at the address listed on the reverse side of this page

SECURED CLAIM Under 11 U.S.C. §506(a)

A secured claim is one backed by a lien on property of the debtor. The claim is secured so long as the creditor has the right to be paid from the property prior to other creditors.

The amount of the secured claim cannot exceed the value of the property. Any amount owed to the creditor in excess of the value of the property is an unsecured claim. Examples of liens on property include a mortgage on real estate or a security interest in a car.

A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment is a lien. A claim also may be secured if the creditor owes the debtor money (has a right to setoff).

UNSECURED NONPRIORITY CLAIM

If a claim is not a secured claim it is an unsecured claim. A claim may be partly secured and partly unsecured if the property on which a creditor has a lien is not worth enough to pay the creditor in full.

UNSECURED PRIORITY CLAIM Under 11 U.S.C. §507(a)

Priority claims are certain categories of unsecured claims that are paid from the available money or property in a bankruptcy case before other unsecured claims.

Evidence of Perfection

Evidence of perfection may include a mortgage, lien, certificate of title, financing statement, or other

INFORMATION

document showing that the lien has been filed or recorded.

Redacted

A document has been redacted when the person filing it has masked, edited out, or otherwise deleted, certain information. A creditor should redact and use only the last four digits of any social-security, individual's tax-identification, or financial-account number, all but the initials of a minor's name and only the year of any person's date of birth.

Offers to Purchase a Claim

Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.), and any applicable orders of the bankruptcy court.

ONCE YOUR CLAIM IS FILED YOU CAN OBTAIN OR VERIFY YOUR CLAIM NUMBER BY VISITING www.bmcgroup.com/corus

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

In re:))))	Chapter 11
CORUS BANKSHARES, INC. ¹))))	Case No. 10-26881 (PSH)
Debtor.))))	

NOTICE OF BAR DATES FOR FILING PROOF OF CLAIMS

TO: ALL ENTITIES WHO MAY HAVE CLAIMS AGAINST THE DEBTOR:

PLEASE TAKE NOTICE THAT on July 9, 2010, the Bankruptcy Court entered an order [Docket No. 70] in the *Corus Bankshares, Inc.* chapter 11 case (the "Bar Date Order") establishing **August 13, 2010** as the general claims bar date (the "General Bar Date") and **December 13, 2010** as the governmental unit claims bar date (the "Governmental Unit Bar Date," and along with the General Bar Date, the Amended Schedule Bar Date (as defined herein) and the Rejection Claim Bar Date (as defined herein), the "Bar Dates").

Pursuant to the Bar Date Order, all entities (as defined in section 101(15) of the Bankruptcy Code, 11 U.S.C. §§ 101-1532 (the "Bankruptcy Code")) (each, an "Entity") holding or wishing to assert a claim (as defined in section 101(5) of the Bankruptcy Code) that arose prior to June 15, 2010 (the "Petition Date") against the Debtor (collectively, the "Claims" and the holders of such Claims, collectively, the "Creditors") are required to file proof of such Claim (the "Proof of Claim") in this chapter 11 case by the applicable Bar Dates, unless otherwise provided herein.

1. WHO MUST FILE A PROOF OF CLAIM

Creditors holding or wishing to assert Claims against the Debtor must file a Proof of Claim on or before the applicable Bar Dates with respect to the following Claims, unless otherwise provided herein: (a) any Claim that is listed in the Debtor's schedules of assets and liabilities (the "Schedules") as "contingent," "unliquidated," "disputed," or any combination thereof if the holder of such Claim desires to participate in any of this chapter 11 case or share in any distribution in this chapter 11 case account of such Claim; (b) any Claim that is improperly classified in the Schedules or is listed in an incorrect amount if the holder of such Claim desires to have such Claim allowed in a classification or amount other than as set forth in the Schedules; (c) any Claim that is not listed in the Schedules; and (d) any Claim under section 503(b)(9) of the Bankruptcy Code for goods received by the Debtor within 20 days prior to the Petition Date.

Any Creditor whose Claims have been reduced, deleted, or the status of which has been changed in connection with the Debtor amending the Schedules must file a Proof of Claim with respect to such Claim on or before the later of: (a) the applicable Bar Dates; and (b) 30 days after such Creditor is served with notice that the Debtor has amended its Schedules (the "Amended Schedule Bar Date").

Richard LEE

¹ The Debtor in this chapter 11 case, along with the last four digits of the Debtor's federal tax identification number, is: Corus Bankshares, Inc. (3592). The location of the Debtor's corporate headquarters and the service address for the Debtor is: 10 S. Riverside Plaza, Suite 1800, Chicago, IL 60606.

2. WHO NEED NOT FILE A PROOF OF CLAIM

A Proof of Claim need not be filed on or before the applicable Bar Dates for Claims asserted against the Debtor of the types set forth below:

- (a) Claims listed in the Debtor's Schedules or any amendments thereto, which are not therein listed as "contingent," "unliquidated," "disputed," or any combination thereof and which are not disputed by the Creditor holding such Claim as to nature, amount or classification;
- (b) Claims for which a Proof of Claim has already been filed with the Court;
- (c) Claims previously allowed by, or paid pursuant to, an order of the Court;
- (d) Claims that are limited exclusively to the repayment of principal, interest and/or other applicable fees, and charges owed under any bond or note issued by the Debtor pursuant to an indenture; provided, however, that: (i) the Indenture Trustee² under a Debt Instrument must file one Proof of Claim, on or before the General Bar Date, with respect to all of the amounts owed under such Debt Instruments and (ii) any holder of a Debt Claim wishing to assert a Claim, other than a Debt Claim, arising out of or relating to a Debt Instrument must file a Proof of Claim on or before the General Bar Date, unless another exception in this paragraph applies;
- (e) Claims allowable under sections 503(b) and 507(a)(1) of the Bankruptcy Code as administrative expenses of the Debtor's chapter 11 case, with the exception of Claims allowable under section 503(b)(9) of the Bankruptcy Code; and
- (f) Claims made by any holder of equity securities of the Debtor solely with respect to such holder's ownership interest in or possession of such equity securities; provided that any such holders who wish to assert a Claim against the Debtor based on transaction in the Debtor's securities, including, but not limited to, Claims for damages or rescission based on the purchase or sale of such securities, must file a Proof of Claim on or prior to the General Bar Date; provided further that the Debtor reserves all rights with respect to any such Claims including, *inter alia*, to assert that such Claims are subject to subordination pursuant to section 510(b) of the Bankruptcy Code.

3. CLAIMS BASED ON REJECTION OF EXECUTORY CONTRACTS AND UNEXPIRED LEASES

For a Claim that arises out of the rejection of an executory contract or an unexpired lease, the Creditor holding such Claim must file a Proof of Claim on or before the latest of: (a) the applicable Bar Dates; (b) 30 days after the date of entry of any order authorizing the rejection of an executory contract or unexpired lease; and (c) 30 days after the effective date of the rejection of such executory contract or unexpired lease (the "Rejection Bar Date").

4. WHEN AND WHERE TO FILE PROOFS OF CLAIM

Except as provided herein, the Bar Date Order requires that any Claims against Debtor be filed with the claims agent appointed by the Bankruptcy Court, BMC Group, Inc. (the "Notice, Claims, and Balloting Agent"), by

Richard Lee

² Indenture Trustee as defined in this Notice means every TOPrS Trustee, including but not limited to the TOPrS Trustee for the following TOPrS Trusts: Corus Statutory Trust I (established as of June 26, 2003); Corus Statutory Trust II (established as of June 24, 2003), Corus Statutory Trust III (established as of September 17, 2003), Corus Statutory Trust IV (established as of November 24, 2003), Corus Statutory Trust V (established as of December 17, 2003), Corus Statutory Trust VI (established as of May 18, 2004), Corus Statutory Trust VII (established as of September 20, 2004), Corus Statutory Trust VIII (established as of March 15, 2005), Corus Statutory Trust IX (established as of June 23, 2005), Corus Statutory Trust X (established as of September 15, 2005), Corus Statutory Trust XI (established as of December 19, 2005), Corus Statutory Trust XII (established as of March 29, 2006), and Corus Statutory Trust XIII (established as of June 27, 2007).

submitting a Proof of Claim, so that such Proof of Claim is actually received on or before 4:00 p.m. (prevailing Central Time) on the applicable Bar Date at the following address:

If by regular mail
Corus Bankshares Claims Processing
c/o BMC Group, Inc.
P.O. Box 3020
Chanhassen, MN 55317-3020

or

If by messenger or overnight delivery
Corus Bankshares Claims Processing
c/o BMC Group, Inc.
18750 Lake Drive East
Chanhassen, MN 55317

Proofs of Claim are deemed filed only when they are actually received by the Notice, Claims, and Balloting Agent (not the date of the postmark). Submission by facsimile and electronic mail will not be accepted.

5. CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM BY THE BAR DATES

PLEASE TAKE NOTICE THAT ANY CREDITOR THAT IS REQUIRED TO FILE A PROOF OF CLAIM IN THIS CHAPTER 11 CASE BUT THAT FAILS TO DO SO BY ON OR BEFORE 4:00 P.M. (PREVAILING CENTRAL TIME) ON THE APPLICABLE BAR DATE MAY BE FOREVER BARRED, ESTOPPED, AND ENJOINED FROM: (A) ASSERTING ANY CLAIM AGAINST THE DEBTOR (OR FILING A PROOF OF CLAIM WITH RESPECT THERETO) THAT (i) IS NOT LISTED IN THE SCHEDULES, (ii) IS IN AN AMOUNT THAT EXCEEDS THE AMOUNT, IF ANY, THAT IS SET FORTH IN THE SCHEDULES OR (iii) IS OF A DIFFERENT NATURE OR IN A DIFFERENT CLASSIFICATION (ANY SUCH CLAIM IS REFERRED TO AS AN "UNSCHEDULED CLAIM"); AND (B) VOTING UPON, OR RECEIVING DISTRIBUTIONS UNDER, ANY PLAN OF REORGANIZATION IN RESPECT OF AN UNSCHEDULED CLAIM; AND THE DEBTOR AND ITS PROPERTY WILL BE FOREVER DISCHARGED FROM ANY AND ALL INDEBTEDNESS OR LIABILITY WITH RESPECT TO SUCH UNSCHEDULED CLAIM.

6. ACCESS TO PROOFS OF CLAIM

A Proof of Claim form and a copy of the Bar Date Order may be obtained by contacting the Notice, Claims, and Balloting Agent at BMC Group, Inc., P.O. Box 3020, Chanhassen, Minnesota, 55317-3020, Telephone: 1-888-909-0100 or by accessing the Notice, Claims and Balloting Agent's case website at <http://www.bmcgroup.com/corus>. The Notice, Claims, and Balloting Agent cannot advise you whether you should file a Proof of Claim. Notwithstanding anything set forth in this notice of Bar Dates (the "Bar Date Notice"), the Debtor retains the right to: (a) dispute and assert offsets or defenses against any filed Claim or any Claim listed or reflected in the Schedules as to the nature, amount, liability, classification or otherwise of such Claim; and (b) subsequently designate any Claim as contingent, unliquidated, disputed, or any combination thereof.

The fact that you received this notice does not mean that you have a Claim against the Debtor. You should consult your own attorney or other professional advisor to determine whether you hold a Claim against the Debtor. Neither the Debtor's counsel nor the Bankruptcy Court Clerk's Office can give you legal advice.

Chicago, Illinois
Dated: July 13, 2010

CORUS BANKSHARES, INC.
Debtor