

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF ILLINOIS  
EASTERN DIVISION**

**PROOF OF CLAIM**

In re: **Corus Bankshares, Inc.** Case Number: **10-26881**

NOTE: See Reverse for List of Debtors/Case Numbers/ important details. This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A "request" for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.

Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.

**Name of Creditor and Address:** the person or other entity to whom the debtor owes money or property

Reuben Johnson & Son, Inc.  
c/o Michael S. Etkin, Esq.  
Lowenstein Sandler PC  
65 Livingston Avenue  
Roseland, New Jersey 07068  
Telephone: (973) 597-2500  
E-mail: metkin@lowenstein.com

Check this box if you are the debtor or trustee in this case.

If you have already filed a proof of claim with the Bankruptcy Court or BMC, you do not need to file again.  
**THIS SPACE IS FOR COURT USE ONLY**

Creditor Telephone Number ( )

**RECEIVED**

Name and address where payment should be sent (if different from above):

**AUG 13 2010**  
**BMC GROUP**

Check this box to indicate that this claim amends a previously filed claim.  
Claim Number (if known):  
Filed on: \_\_\_\_\_

Payment Telephone Number ( )

**1. AMOUNT OF CLAIM AS OF DATE CASE FILED** \$ Not yet determined

If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete item 4.  
If all or part of your claim is entitled to priority, complete item 5.

Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges.

**2. BASIS FOR CLAIM:**  
Violations of Federal Securities Laws\*

(See Instructions #2 and #3a on reverse side.)

**3. LAST FOUR DIGITS OF ANY NUMBER BY WHICH CREDITOR IDENTIFIES DEBTOR:**  
3a. Debtor may have scheduled account as: \_\_\_\_\_

**4. SECURED CLAIM** (See instruction #4 on reverse side.)

Check the appropriate box if your claim is secured by a lien on property or a right of set off and provide the requested information

**Nature of property or right of setoff:**  
Describe:

Real Estate  Motor Vehicle  Other \_\_\_\_\_

Value of Property: \$ \_\_\_\_\_ Annual Interest Rate: \_\_\_\_\_ % if any: \$ \_\_\_\_\_ Basis for Perfection: \_\_\_\_\_

Secured Claim Amount: \$ \_\_\_\_\_ **DO NOT** include the priority portion of your claim here.  
Unsecured Claim Amount: \$ \_\_\_\_\_  
Amount of arrearage and other charges as of time case filed included in secured claim, \_\_\_\_\_

**5. PRIORITY CLAIM**

Amount of Claim Entitled to Priority under 11 U.S.C. §507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount. **Unsecured Priority Claim Amount:** \$ \_\_\_\_\_ **Include ONLY the priority portion of your unsecured claim here.**

**You MUST specify the priority of the claim:**

Domestic support obligations under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).  Up to \$2,600\* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. § 507(a)(7).  
 Wages, salaries, or commissions (up to \$11,725\*), earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. § 507(a)(4).  Taxes or penalties owed to governmental units - 11 U.S.C. § 507(a)(8).  
 Contributions to an employee benefit plan - 11 U.S.C. § 507(a)(5).  Other - Specify applicable paragraph of 11 U.S.C. § 507(a) ( \_\_\_\_\_ ).

\* Amounts are subject to adjustment on 4/1/13 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.

**6. CREDITS:** The amount of all payments on this claim has been credited for the purpose of making this proof of claim.

**7. SUPPORTING DOCUMENTS:** Attach redacted copies of supporting documents, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, court judgments, mortgages, and security agreements. You may also attach a summary. Attach redacted copies of evidence of perfection of a security interest. (See instruction 7 and definition of "redacted" on reverse side.) If the documents are not available, please explain.

**DATE-STAMPED COPY:** To receive an acknowledgment of the filing of your claim, enclose a stamped, self-addressed envelope and copy of this proof of claim. **DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.**

The original of this completed proof of claim form must be sent by mail or hand delivered (FAXES NOT ACCEPTED) so that it is actually received on or before 4:00 pm, prevailing Central Time on August 13, 2010 for Non-Governmental Claimants OR on or before December 13, 2010 for Governmental Units.

**BY MAIL TO:**  
BMC Group, Inc.  
Attn: Corus Bankshares Claims Processing  
PO Box 3020  
Chanhassen, MN 55317-3020

**BY HAND OR OVERNIGHT DELIVERY TO:**  
BMC Group, Inc.  
Attn: Corus Bankshares Claims Processing  
18750 Lake Drive East  
Chanhassen, MN 55317

**THIS SPACE FOR COURT USE ONLY**

Corus Bankshares



00393

**DATE** August 12, 2010

**SIGNATURE:** The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.

Michael S. Etkin, Attorney *Michael S. Etkin*

Penalty for presenting fraudulent claim is a fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 AND 3571  
\*See attached cover page of complaint and certificate filed in the securities litigation.

UNITED STATES DISTRICT COURT  
NORTHERN DISTRICT OF ILLINOIS  
EASTERN DIVISION

TRACY JONES, On Behalf of Himself and All)	No. 1:09-cv-01538
Others Similarly Situated,	) (Consolidated)
	)
Plaintiff,	) <u>CLASS ACTION</u>
	)
vs.	) Judge Elaine E. Bucklo
	)
CORUS BANKSHARES, INC., ROBERT J.	)
GLICKMAN, and TIM H. TAYLOR,	)
	)
Defendants.	)
	) JURY TRIAL DEMANDED

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**CONSOLIDATED CLASS ACTION COMPLAINT FOR VIOLATION OF THE  
FEDERAL SECURITIES LAWS**

**CERTIFICATION OF NAMED PLAINTIFF  
PURSUANT TO FEDERAL SECURITIES LAWS**

REUBEN JOHNSON & SON, INC. ("Plaintiff") declares:

1. Plaintiff has reviewed a complaint and authorized its filing.
2. Plaintiff did not acquire the security that is the subject of this action at the direction of plaintiff's counsel or in order to participate in this private action or any other litigation under the federal securities laws.
3. Plaintiff is willing to serve as a representative party on behalf of the class, including providing testimony at deposition and trial, if necessary.
4. Plaintiff has made the following transaction(s) during the Class Period in the securities that are the subject of this action:

<u>Security</u>	<u>Transaction</u>	<u>Date</u>	<u>Price Per Share</u>
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*See attached Schedule A.*

5. Plaintiff has not sought to serve or served as a representative party for a class in an action filed under the federal securities laws except as detailed below during the three years prior to the date of this Certification:

6. The Plaintiff will not accept any payment for serving as a representative party on behalf of the class beyond the Plaintiff's pro rata share of any recovery.

except such reasonable costs and expenses (including lost wages) directly relating to the representation of the class as ordered or approved by the court.

I declare under penalty of perjury that the foregoing is true and correct.

Executed this 23 day of April, 2009.

REUBEN JOHNSON & SON, INC.

By: 

Todd L. Johnson, Chairman & CEO

**SCHEDULE A**  
**SECURITIES TRANSACTIONS**

**Acquisitions**

<u>Date Acquired</u>	<u>Type/Amount of Securities Acquired</u>	<u>Price</u>
03/10/2008	15,410	\$9.87
04/02/2008	2,600	\$10.13
04/14/2008	7,000	\$8.91
04/14/2008	7,200	\$8.89
04/22/2008	2,200	\$9.22
04/30/2008	5,000	\$7.51
04/30/2008	5,520	\$7.51
05/22/2008	3,925	\$5.40
05/22/2008	3,953	\$5.40
05/22/2008	4,992	\$5.40
05/22/2008	5,000	\$5.41
05/22/2008	5,000	\$5.42
10/13/2008	310	\$3.22

**Sales**

<u>Date Sold</u>	<u>Type/Amount of Securities Sold</u>	<u>Price</u>
02/01/2008	1,200	\$12.95
02/01/2008	2,898	\$12.90
02/01/2008	3,742	\$12.95
02/01/2008	8,300	\$12.80
02/01/2008	11,300	\$13.00

\*Opening position of 60,740 shares.

# Lowenstein Sandler

ATTORNEYS AT LAW

Sean E. Quigley  
Associate  
Tel 973 597 6306  
Fax 973 597 6307  
squigley@lowenstein.com

August 12, 2010

**VIA FEDEX**

BMC Group, Inc.  
Attn: Corus Bankshares Claims Processing  
18750 Lake Drive East  
Chanhassen, MN 55317

**Re: Corus Bankshares, Inc.  
Case No. 10-26881 (PJH)**

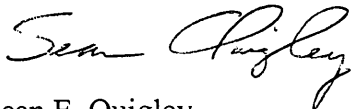
Dear Sir or Madam:

Enclosed for filing, please find an original and one (1) copy of the following proofs of claim:

1. Lead Plaintiff, Todd L. Johnson, on behalf of himself and all others similarly situated, in *Tracy Jones v. Corus Bankshares, Inc., et al.*, Case No. 1:09-cv-01538 (N.D. Ill.)
2. Todd L. Johnson
3. Todd L. Johnson, IRA
4. Reuben Johnson & Son, Inc.
5. Tracy Jones

Please return a copy of each proof of claim marked filed or received in the envelope provided.

Very truly yours,



Sean E. Quigley

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08/12/10 14986703.1

Enclosure(s)

cc: John J. Rice, Esq. - w/encl. (Regular mail)  
Michael S. Etkin, Esq. - w/o encl.