

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

In re:) Chapter 11
)
)
CORUS BANKSHARES, INC. ¹) Case No. 10-26881 (PSH)
)
Debtor.)
) Hearing Date: July 28, 2011 at 10:30 a.m.

NOTICE OF FILING OF AMENDED AGENDA FOR HEARING

PLEASE TAKE NOTICE that on the 27th day of July 2011, we caused to be filed with the United States Bankruptcy Court for the Northern District of Illinois, Eastern Division at 219 S. Dearborn Street, Chicago, Illinois 60604, the **Amended Agenda for Hearing on July 28, 2011 at 10:30 a.m.**, a copy of which is attached hereto.

Dated: July 27, 2011

Respectfully Submitted,

/s/ Jeffrey W. Gettleman

James H.M. Sprayregen, P.C. (IL Bar No. 6190206)

David R. Seligman, P.C. (IL Bar No. 6238064)

Jeffrey W. Gettleman (IL Bar No. 0944904)

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Counsel to the Debtor and Debtor in Possession

¹ The Debtor in this chapter 11 case, along with the last four digits of the Debtor's federal tax identification number, is: Corus Bankshares, Inc. (3592). The location of the Debtor's corporate headquarters and the service address for the Debtor is: 10 S. Riverside Plaza, Suite 1800, Chicago, IL 60606.

**UNITED STATES BANKRUPTCY COURT
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CORUS BANKSHARES, INC. ¹)	Case No. 10-26881 (PSH)
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Debtor.)	
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AMENDED AGENDA FOR HEARING

Time and Date of Hearing: **July 28, 2011 at 10:30 a.m.** (Prevailing Central Time)

Location of Hearing: The Honorable Pamela S. Hollis
Courtroom No. 644
United States Bankruptcy Court for the Northern District of Illinois
219 S. Dearborn Street
Chicago, IL 60604

Copies of Motions: A copy of each pleading can be viewed on the Court's website at www.ilnb.uscourts.gov and at the website of the Debtors' notice and claims agent, BMC Group, Inc. ("BMC"), at <http://www.bmcgroup.com/corus>. Further information may be obtained by calling BMC at (888) 909-0100.

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Matter Set for Hearing

1. Disclosure Statement. Motion of the Debtor for Entry of an Order Approving: (a) the Adequacy of the Debtor's Disclosure Statement; (b) Solicitation and Notice Procedures with Respect to Confirmation of the Debtor's Proposed Plan of Reorganization; (c) the Form of Various Ballots and Notices in Connection Therewith; and (d) the Scheduling of Certain Dates with Respect Thereto [Docket No. 516].

Objection Deadline: July 27, 2011 at 4:00 p.m.

Responses Received:

- a) **Precautionary Objection of the Pension Benefit Guaranty Corporation to Debtor's Motion for an Order Approving Proposed Disclosure Statement [Docket No. 560].**
- b) **Objection of the FDIC-Receiver to Debtors' Proposed Disclosure Statement for the Debtor's Amended Plan of Reorganization [Docket No. 561].**

Related Documents:

- c) Notice of Filing of Plan Support Agreements [Docket No. 464].
- d) Disclosure Statement for the Debtor's Amended Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [Docket No. 514].
- e) The Debtor's Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [Docket No. 515].
- f) **The Debtor's Second Amended Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [Docket No. 553].**
- g) **Blackline of the Debtor's Second Amended Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [Docket No. 554].**
- h) **Disclosure Statement for the Debtor's Amended Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [Docket No. 555].**
- i) **Blackline of Disclosure Statement for the Debtor's Amended Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [Docket No. 556].**
- j) **Proposed Order Approving: (A) The Adequacy of the Debtor's Disclosure Statement; (B) Solicitation and Notice Procedures With Respect to Confirmation of the Debtor's Proposed Plan of**

Reorganization; (C) The Form of Various Ballots and Notices in Connection Therewith; and (D) The Scheduling of Certain Dates With Respect Thereto [Docket No. 557].

- k) Blackline of Proposed Order Approving: (A) The Adequacy of the Debtor's Disclosure Statement; (B) Solicitation and Notice Procedures With Respect to Confirmation of the Debtor's Proposed Plan of Reorganization; (C) The Form of Various Ballots and Notices in Connection Therewith; and (D) The Scheduling of Certain Dates With Respect Thereto [Docket No. 558].**
- l) Notice of Filing Revised Disclosure Statement [Docket No. 559].**
- m) Debtors' Reply in Support of the Disclosure Statement Motion and in Response to the FDIC's Objection Thereto [Docket No. 564].**

Status: This matter is going forward.

Dated: July 27, 2011

KIRKLAND & ELLIS LLP

/s/ Jeffrey W. Gettleman

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