

**Exhibit 2**

**Disclosure Statement Hearing Notice**

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF ILLINOIS  
EASTERN DIVISION**

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In re:

CORUS BANKSHARES, INC.<sup>1</sup>

Debtor.

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)  
) Chapter 11  
)  
) Case No. 10-26881 (PSH)  
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)  
)

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**NOTICE OF DISCLOSURE STATEMENT HEARING**

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**TO ALL HOLDERS OF CLAIMS AND EQUITY INTERESTS AND PARTIES IN INTEREST:**

**PLEASE TAKE NOTICE THAT** on [•], 2011, the above-captioned debtor and debtor in possession (the “Debtor”) filed (a) the *Disclosure Statement for the Debtor’s Amended Plan of Reorganization Under Chapter 11 of the Bankruptcy Code*. [Docket No. [\_\_\_\_]] (as amended from time to time and including all exhibits and supplements thereto, the “Disclosure Statement”); (b) the *Debtor’s Amended Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* [Docket No. [\_\_\_\_]] (as amended from time to time and including all exhibits thereto, the “Plan”); and (c) the *Motion for Entry of an Order Approving: (A) the Adequacy of the Debtor’s Disclosure Statement; (B) Solicitation and Notice Procedures with Respect to Confirmation of the Debtor’s Plan of Reorganization; (C) the Form of Various Ballots and Notices in Connection Therewith; and (D) the Scheduling of Certain Dates with Respect Thereto* (the “Motion”).

**PLEASE TAKE FURTHER NOTICE THAT** a hearing will commence on July 28, 2011, at \_\_\_\_:\_\_\_\_.m. C.T. before the Honorable Pamela S. Hollis in Courtroom 644 in the United States Courthouse, 219 South Dearborn Street, Chicago, Illinois (the “Disclosure Statement Hearing”) to consider the Motion, which seeks the entry of an order (the “Disclosure Statement Order”) (a) finding that, among other things, the Disclosure Statement contains “adequate information” within the meaning set forth in section 1125 of the Bankruptcy Code and (b) approving the Disclosure Statement and certain other materials related to the solicitation of acceptances of the Plan (the “Solicitation Package”). The Disclosure Statement Hearing may be continued from time to time without further notice other than an adjournment announced in open court at the Disclosure Statement Hearing or at any subsequent adjourned Disclosure Statement Hearing.<sup>2</sup>

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<sup>1</sup> The Debtor in this chapter 11 case, along with the last four digits of the Debtor’s federal tax identification number, is: Corus Bankshares, Inc. (3592). The location of the Debtor’s corporate headquarters and the service address for the Debtor is: 10 S. Riverside Plaza, Suite 1800, Chicago, IL 60606.

<sup>2</sup> Any capitalized terms used but not defined herein shall the meaning attributed to such terms in the Plan, Disclosure Statement, or Motion, as applicable.

**PLEASE TAKE FURTHER NOTICE THAT** the Plan, the Disclosure Statement, the Motion, the Disclosure Statement Order, and other documents and materials related thereto, including certain solicitation materials after they are filed, may be obtained at no charge by: (a) accessing the Claims and Solicitation Agent's website at <http://www.bmcgroup.com/corus>; (b) writing to BMC Group, Inc., Attn: Kevin Martin, P.O. Box 3020, Chanhassen, Minnesota 55317, or (c) calling the Claims and Solicitation Agent at (888) 909-0100.

**PLEASE TAKE FURTHER NOTICE THAT** July 28, 2011, the day of the Disclosure Statement Hearing, is the record date for determining: (a) the Holders of Claims that are entitled to vote on the Plan and thus receive the Solicitation Package pursuant to the Solicitation Procedures and (b) whether Claims have been properly transferred to an assignee pursuant to Bankruptcy Rule 3001(e) such that the assignee can vote as the Holder of a Claim.

**PLEASE TAKE FURTHER NOTICE THAT** responses and objections, if any, to the approval of the Disclosure Statement, or any of the other relief sought by the Debtor in connection with the approval of the Disclosure Statement, must: (a) be in writing; (b) conform to the applicable Federal Rules of Bankruptcy Procedure and Local Rules for the United States Bankruptcy Court for the Northern District of Illinois; (c) state the name and address of the objecting party and the amount and nature of the Claim or Equity Interest of such Entity; and (d) state with particularity the basis and nature of any objection and, if practicable, a proposed modification to the Disclosure Statement or materials comprising the Solicitation Package that would resolve such objection. Responses or objections, if any, also must be filed with the Bankruptcy Court and served upon each of the following parties so as to be actually received no later than **4:00 p.m. C.T. on July 27, 2011**:

<b>KIRKLAND &amp; ELLIS LLP</b> David R. Seligman Jeffrey W. Gettleman 300 North LaSalle Chicago, Illinois 60654	
<b><i>Counsel to the Debtor</i></b>	
<b>KILPATRICK STOCKTON LLP</b> Todd Meyers Robbin S. Rahman 1100 Peachtree Street NE Suite 2800 Atlanta, GA 30309-4530	<b>NEAL GERBER &amp; EISENBERG LLP</b> Mark Berkoff Deborah Gutfeld Nicholas M. Miller Two N. LaSalle Street Suite 1700 Chicago, IL 60602-3801
<b><i>Co-Counsel to the Committee</i></b>	
<b>OFFICE OF THE UNITED STATES TRUSTEE FOR THE NORTHERN DISTRICT OF ILLINOIS</b> M. Gretchen Silver 219 South Dearborn Street, Room 873 Chicago, IL 60604	