UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

In re:	)	Chapter 11
CORUS BANKSHARES, INC.[1]	)	Case No. 10-26881 (PSH)
Debtor.	)	

ORDER APPROVING: (A) THE ADEQUACY OF THE DEBTOR'S DISCLOSURE STATEMENT; (B) SOLICITATION AND NOTICE PROCEDURES WITH RESPECT TO CONFIRMATION OF THE DEBTOR'S PROPOSED PLAN OF REORGANIZATION; (C) THE FORM OF VARIOUS BALLOTS AND NOTICES IN CONNECTION THEREWITH; AND (D) THE SCHEDULING OF CERTAIN DATES WITH RESPECT THERETO

Upon the motion, dated June 29, 2011, (the "Motion")[2] of Corus Bankshares, Inc., as debtor and debtor in possession (the "Debtor"), for the entry of an order (the "Order") approving: (a) the adequacy of the Disclosure Statement, (b) solicitation and notice procedures with respect to Confirmation of the Debtor's proposed plan or reorganization; (c) the forms of various ballots and notices in connection therewith; and (d) the scheduling of certain dates with respect thereto; and the Bankruptcy Court having found that the Bankruptcy Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and the Bankruptcy Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and the Bankruptcy Court having found that venue of this proceeding and the Motion in this District is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Bankruptcy Court having found that the relief requested in the Motion is in the best interests of the Debtor's Estate, its creditors and other parties in interest; and the Debtor having

[1] The Debtor in this chapter 11 case, along with the last four digits of the Debtor's federal tax identification number, is: Corus Bankshares, Inc. (3592). The location of the Debtor's corporate headquarters and the service address for the Debtor is: 10 S. Riverside Plaza, Suite 1800, Chicago, IL 60606.

[2] Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Motion, the Disclosure Statement, or the Plan, as applicable.

provided appropriate notice under the circumstances of the Motion and the opportunity for a hearing on the Motion, and that no other or further notice is required; and the Bankruptcy Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing before the Bankruptcy Court (the "Hearing"); and the Bankruptcy Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before the Bankruptcy Court; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. The Motion is granted as set forth herein. All capitalized terms used but not defined herein shall have the meaning attributed to such terms in the Plan, the Disclosure Statement, or the Motion, as applicable.

II. APPROVAL OF THE DISCLOSURE STATEMENT AND NOTICE OF THE DISCLOSURE STATEMENT OBJECTION DEADLINE AND HEARING DATE

2. The Disclosure Statement complies with all aspects of section 1125 of the Bankruptcy Code and is hereby approved as containing "adequate information" (as defined by section 1125(a) of the Bankruptcy Code).

3. The Plan and Disclosure Statement provide creditors and other parties in interest with sufficient notice regarding the release, exculpation, and injunction provisions contained in the Plan in compliance with Bankruptcy Rule 3016(c).

4. The Disclosure Statement Hearing Notice, in substantially the form attached hereto as Exhibit 2, filed by the Debtor and served upon parties in interest in these chapter 11 cases on June 29, 2011 and published in each of the following publications on or before July 13, 2011: The Wall Street Journal (national edition); the Chicago Tribune; and Crain's Chicago Business, constitute adequate and sufficient notice of the Disclosure Statement Objection Deadline and

Disclosure Statement Hearing in accordance with Bankruptcy Rules 2002 and 3017 and Local Rule 3017.

5. Any objections to approval of the Disclosure Statement that were not withdrawn at or prior to the Disclosure Statement Hearing are overruled.

III. APPROVAL OF THE SOLICITATION AND NOTICE PROCEDURES

A. APPROVAL OF VOTING STATUS

6. Pursuant to the Plan, Claims in Class 3 (FDIC Priority Claims), Class 4 (TOPrS Unsecured Claims), Class 5 (FDIC Non-Priority Claims), and Class 6 (Other Unsecured Claims) are Impaired and entitled to receive Distributions under the Plan, and accordingly, Holders of Allowed Claims in such Classes are entitled to vote on the Plan (the "Voting Classes").

7. Pursuant to the Plan, Claims in Class 1 (Secured Claims) and Class 2 (Non- FDIC Priority Claims) are Unimpaired, and accordingly, pursuant to section 1126(f) of the Bankruptcy Code, Holders of such Claims are conclusively presumed to accept the Plan and are not entitled to vote on the Plan (the "Unimpaired Classes"). The Debtor is not required to provide a copy of the Solicitation Package to Holders of Claims in the Unimpaired Classes. Instead, by the Solicitation Date, in lieu of the Solicitation Package, the Debtor shall mail to Holders of Claims in the Unimpaired Classes the Notice of Non-Voting Status With Respect to Unclassified Claims and Unimpaired Classes Conclusively Presumed to Accept the Plan, in substantially the form attached hereto as Exhibit 6-A.

8. Pursuant to the Plan, Claims and Equity Interests in Class 7 (510(b) Subordinated Unsecured Claims) and Class 8 (Equity Interests) are Impaired and will not receive or retain any property under the Plan, and accordingly, pursuant to section 1126(g) of the Bankruptcy Code, Holders of such Claims are conclusively presumed to reject the Plan and are not entitled to vote on the Plan ("Rejecting Classes"). The Debtor is not required to provide a copy of the Solicitation

Package to Holders of Claims and Interests in the Rejecting Classes. Instead, by the Solicitation Date, in lieu of the Solicitation Package, the Debtor shall mail to Holders of Claims the Notice of Non-Voting Status With Respect to Classes Deemed to Reject the Plan, in substantially the form attached hereto as Exhibit 6-B.

9. The Debtor shall be excused from mailing Solicitation Packages to those Entities to whom the Debtor mailed the Disclosure Statement Hearing Notice and received a notice from the United States Postal Service or other carrier that such notice was undeliverable. If an Entity has changed its mailing address after the Petition Date, the burden shall be on such Entity, not the Debtor, to advise the Claims and Solicitation Agent of the new address.

B. APPROVAL OF FORM OF SOLICITATION PACKAGES AND DISTRIBUTION THEREOF

10. The Solicitation Package shall consist of the following materials, the form of each of which, to the extent not otherwise approved herein, is hereby approved: (a) a copy of the Solicitation Procedures, in substantially the form attached hereto as Exhibit 1; (b) the Confirmation Hearing Notice, in substantially the form attached hereto as Exhibit 3; (c) a cover letter, in substantially the form attached hereto as Exhibit 4: (i) describing the contents of the Solicitation Package and (ii) urging the Holders of Claims in each of the Voting Classes to vote to accept the Plan; (d) a letter from the Committee, in substantially the form attached hereto as Exhibit 9: (i) indicating the Committee's support for the Plan and (ii) urging the Holders of Claims in Class 6 to vote to accept the Plan; (e) an appropriate form of Ballot, in substantially the form of Ballots attached hereto as Exhibits 5-A, 5-B, 5-C, or 5-D, as applicable; (f) the approved form of the Disclosure Statement (together with the proposed Plan attached as Exhibit A thereto); and (g) such other materials as the Bankruptcy Court may direct.

11. The Solicitation Package provides Holders of Claims entitled to vote on the Plan with adequate information to make informed decisions with respect to voting on the Plan in accordance with Bankruptcy Rules 2002(b) and 3017(d), the Bankruptcy Code, and the Local Rules.

12. The Debtor shall transmit the Solicitation Package to those Holders of Claims entitled to vote on the Plan as of the Voting Record Date on or before August 5, 2011 (the "Solicitation Date").

13. The Debtor shall file a complete version of the Plan Supplement on or before the day that is ten (10) Business Days before the Plan Objection Deadline.

14. The informational letters to be sent to Collateral Managers and CDO Trustees for Entities holding Class 4 Claims, in substantially the forms attached hereto as Exhibits 9-A and 9-B are hereby approved.

IV. VOTING AND GENERAL TABULATION PROCEDURES

15. The date of the Disclosure Statement Hearing, July 28, 2011, shall be the Voting Record Date for determining: (a) the Holders of Claims entitled to receive the Solicitation Package pursuant to the Solicitation Procedures; (b) Holders of Claims entitled to vote to accept the Plan; and (c) whether Claims have been properly transferred to an assignee pursuant to Bankruptcy Rule 3001(e) such that the assignee can vote as the Holder of a Claim.

16. For votes to be counted on the Plan, all Ballots from Holders of Allowed Claims in Voting Classes that are Plan Support Parties must be properly executed, completed, and delivered as specified in the Solicitation Procedures by 5:00 p.m. C.T. on September 2, 2011, the date that is twenty-eight (28) days after the Solicitation Date (the "Plan Support Party Voting Deadline"). For votes to be counted on the Plan, all Ballots from Holders of Allowed Claims in Voting Classes, other than Plan Support Parties, must be properly executed, completed, and delivered as specified

in the Solicitation Procedures by 5:00 p.m. C.T. on September 19, 2011, the date that is forty-five (45) days after the Solicitation Date (the "General Voting Deadline"). The twenty-eight (28) day and forty-five (45) day solicitation periods provide adequate time for all the parties in interest to consider the Solicitation Package and respond by casting their Ballots.

17. All votes to accept or reject the Plan must be cast by using the appropriate Ballot and executed in accordance with the Solicitation Procedures and instructions contained in the Ballot.

18. All Ballots must be properly executed, completed and delivered by: (a) first class mail, in the return envelope provided with each Ballot; (b) overnight courier; or (c) personal delivery, so that the Ballots are actually received by the Claims and Solicitation Agent no later than the applicable Voting Deadline, at the return address set forth in the applicable Ballot.

V. ESTABLISHING NOTICE AND OBJECTION PROCEDURES RELATING TO CONFIRMATION

19. Any objections to the Plan must be filed by 11:59 p.m. C.T. on September ~~[ ],~~ 2, 2011, a date that is ~~seven~~twenty-five (~~7~~25) days prior to the requested date of the Confirmation Hearing (the "Plan Objection Deadline") and must: (a) be in writing; (b) conform to the Bankruptcy Rules and the Local Rules; (c) state the name and address of the objecting party and the amount and nature of the Claim of such Entity; (d) state with particularity the basis and nature of any objection to the Plan and, if practicable, a proposed modification to the Plan that would resolve such objection; and (e) be filed, together with proof of service, with the Bankruptcy Court and served so that they are actually received, no later than the Plan Objection Deadline, by the following parties: (i) counsel to the Debtor; (ii) the U.S. Trustee; and (iii) counsel to the Committee.

20. The Debtor (and other parties in support of the Plan) shall be permitted to file a reply to any objections to Confirmation of the Plan no later than the date that is three (3) Business Days before the Confirment Hearing and such reply may be in excess of fifteen pages notwithstanding Local Rule 5005-3(C).

21. The Confirmation Hearing shall be scheduled for September ~~[ ],~~ **27,** 2011 at ~~[ ]~~**11:00** a~~.m./p~~.m. C.T.

22. The Confirmation Hearing Notice, in substantially the form attached hereto as Exhibit 3, filed by the Debtor and which will be served upon parties in interest in these chapter 11 cases on or before August 5, 2011 and published in each of the following publications on or before August 19, 2011: The Wall Street Journal (national edition), the Chicago Tribune, and Crain's Chicago Business, constitute adequate and sufficient notice of the Plan Objection Deadline and Confirmation Hearing in accordance with Bankruptcy Rules 2002 and 3017 and Local Rule 3017.

VI. GENERAL PROVISIONS

23. The terms of this Order shall be binding upon the Debtor, all Holders of Claims and Equity Interests, and any trustees appointed under chapter 7 or chapter 11 of the Bankruptcy Code in this chapter 11 case, relating to the Debtor, and all other parties in interest.

24. All time periods set forth in this Order shall be calculated in accordance with Bankruptcy Rule 9006(a).

25. The Debtor is authorized to take all actions necessary to effectuate the relief granted pursuant to this Order.

26. The Bankruptcy Court retains jurisdiction with respect to all matters arising from or related to the implementation of this Order.

27. Notwithstanding the possible applicability of Bankruptcy Rules 6004(h), 7062, 9014 or otherwise, the terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

Dated: _____, 2011
Chicago, Illinois

United States Bankruptcy Judge

Exhibit 1

Solicitation Procedures

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

In re:	)	Chapter 11
CORUS BANKSHARES, INC.	)	Case No. 10-26881 (PSH)
Debtor.	)	

SOLICITATION PROCEDURES

On ~~[•],~~ **July 28** 2011, the United States Bankruptcy Court for the Northern District of Illinois (the "Bankruptcy Court") entered the *Order Approving: (A) the Adequacy of the Debtor's Disclosure Statement; (B) Solicitation and Notice Procedures with Respect to Confirmation of the Debtor's Proposed Plan of Reorganization; (C) the Form of Various Ballots and Notices in Connection Therewith; and (D) the Scheduling of Certain Dates with Respect Thereto* [Docket No. •] (the "Disclosure Statement Order") that, among other things, (a) approved the adequacy of the ***First Amended*** *Disclosure Statement for the Debtor's Second Amended Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* [Docket No.~~[___]~~ **569**] (as amended and including all exhibits and supplements thereto, the "Disclosure Statement") filed in support of the *Debtor's Second Amended Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* ~~[Docket No. [___]]~~**, attached as Exhibit A to the Disclosure Statement** (as amended and including all exhibits thereto, the "Plan") and (b) authorized the above-captioned debtor and debtor in possession (the "Debtor") to solicit acceptances or rejections of the Plan from Holders of Impaired Claims who are (or may be) entitled to receive Distributions under the Plan.[1]

A. The Voting Record Date

The Bankruptcy Court has approved ~~[•],~~ **July 28,** 2011, as the record date for purposes of determining which Holders of Claims in Class 3 (FDIC Priority Claims), Class 4 (TOPrS Unsecured Claims), Class 5 (FDIC Non-Priority Claims), and Class 6 (Other Unsecured Claims) (collectively, the "Voting Classes") are entitled to vote on the Plan (the "Voting Record Date").

[1] Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Plan, the Disclosure Statement, or the *Motion of the Debtor for Entry of an Order (A) Approving the Adequacy of the Debtor's Disclosure Statement*; (B) *Approving Solicitation and Notice Procedures with Respect to Confirmation of the Debtor's Plan of Reorganization*; (C) *Approving the Form of Various Ballots and Notices in Connection Therewith; and (D) Scheduling Certain Dates with Respect Thereto* [Docket No. •], as applicable. Copies of the Plan and the Disclosure Statement may be obtained at no charge by: (a) accessing the Debtor's private website at http://www.bmcgroup.com/corus; (b) writing to the Claims and Solicitation Agent at Corus Bankshares, Inc., c/o BMC Group, 18750 Lake Drive East, Chanhassen, Minnesota 55317, or (c) calling the Claims and Solicitation Agent at (888) 909-0100.

B. The Voting Deadline

The Bankruptcy Court has approved ~~[redacted]~~ **September 19,** 2011, at 5:00 p.m. C.T. as the voting deadline for the Plan for Holders of Allowed Claims in Voting Classes other than Plan Support Parties (the "General Voting Deadline"). The Bankruptcy Court has approved ~~[redacted]~~ **September 2,** 2011, at 5:00 p.m. C.T. as the voting deadline for the Plan for Holders of Allowed Claims in Voting Classes that are Plan Support Parties (the "Plan Support Party Voting Deadline," and together with the General Voting Deadline, the "Voting Deadlines"). The Debtor may extend the Voting Deadlines without further order of the Bankruptcy Court to a date no later than the day that is three (3) Business Days before the Confirmation Hearing. To be counted as votes to accept or reject the Plan, all ballots sent to registered Holders of Claims ("Ballots") must be properly executed, completed, and delivered by: (1) first class mail; (2) courier; or (3) personal delivery so that they are actually received, in any case, no later than the applicable Voting Deadline by the Debtor's Claims and Solicitation Agent. All Ballots, other than Ballots sent by overnight mail or delivered by hand, should be sent to: BMC Group, Inc., Attn: Corus Ballot Processing, P.O. Box 3020, Chanhassen, Minnesota 55317-3020. Ballots sent by overnight mail or delivered by hand should be delivered to: BMC Group, Inc., Attn: Corus Ballot Processing, 18750 Lake Drive East, Chanhassen, Minnesota 55317-3020.

C. Form, Content, and Manner of Notices

1. **The Solicitation Package.** The following materials shall constitute the solicitation package (the "Solicitation Package"):

(a) a copy of the Solicitation Procedures, in substantially the form attached as Exhibit 1 to the Disclosure Statement Order;

(b) the *Notice of Order Approving: (A) the Adequacy of the Debtor's Disclosure Statement; (B) Solicitation and Notice Procedures with Respect to Confirmation of the Debtor's Proposed Chapter 11 Plan; (C) the Form of Various Ballots and Notices in Connection Therewith; and (D) the Scheduling of Certain Dates with Respect Thereto*, in substantially the form attached as Exhibit 3 to the Disclosure Statement Order (the "Confirmation Hearing Notice");

(c) a cover letter, in substantially the form attached as Exhibit 4 to the Disclosure Statement Order: (i) describing the contents of the Solicitation Package and (ii) urging the Holders of Claims in each of the Voting Classes to vote to accept the Plan;

(d) an appropriate form of Ballot, in the form of Ballots attached as Exhibits 5-A, 5-B, 5-C, or 5-D to the Disclosure Statement Order, as applicable;

(e) the approved form of the Disclosure Statement (together with the proposed Plan as Exhibit A thereto); and

(f) Other Support Materials and such other materials as the Bankruptcy Court may direct.

2. **Distribution of the Solicitation Package**.

The Solicitation Package, including Ballots, shall be provided in paper format. Any Holder of a Claim may obtain at no charge a paper copy of the documents otherwise provided by: (a) accessing

the Debtor's private website at http://www.bmcgroup.com/corus; (b) requesting an additional copy of the documents from the Claims and Solicitation Agent by writing to Corus Bankshares, Inc., c/o BMC Group, 18750 Lake Drive East, Chanhassen, Minnesota 55317; or (c) calling the Claims and Solicitation Agent at (888) 909-0100. If the Debtor receives such a request for copies of the documents, the Debtor will send a copy to the requesting party by overnight delivery at the Debtor's expense.[2]

The Debtor shall serve, or cause to be served, all of the materials in the Solicitation Package on: (a) the United States Trustee for the Northern District of Illinois; (b) counsel to the Committee; (c) the indenture trustee for each of the Debtor's TOPrS Debentures; and (d) those parties who have requested service of papers in this case pursuant to Bankruptcy Rule 2002 and the Case Management Procedures approved by the Bankruptcy Court in this case. In addition, the Debtor shall mail, or cause to be mailed, the Solicitation Package to the Entities listed in subparagraphs (i) to (viii) below:

i. all Entities who, on or before the Voting Record Date, have timely filed a Proof of Claim (or an untimely Proof of Claim which has been Allowed as timely by the Bankruptcy Court under applicable law on or before the Voting Record Date) that (A) has not been expunged, disallowed, disqualified, or suspended prior to the Voting Record Date; and (B) is not the subject of a pending objection on the Voting Record Date; *provided*, *however*, that the Holders of a Claim that is the subject of a pending objection on a reduce and allow basis shall receive a Solicitation Package and be entitled to vote such Claim in the reduced amount contained in such objection;

ii. all Entities listed in the Debtor's Schedules as holding a noncontingent, liquidated, undisputed Claim as of the Voting Record Date, except to the extent that such Claim was paid, expunged, disallowed, disqualified, or suspended prior to the Voting Record Date;

iii. all Entities that hold Claims pursuant to an agreement or settlement with the Debtor executed prior to the Voting Record Date, as reflected in a document filed with the Bankruptcy Court, in an order entered by the Bankruptcy Court, or in a document executed by the Debtor pursuant to authority granted by the Bankruptcy Court, regardless of whether a Proof of Claim has been filed;

iv. The Holder of any Disputed Claim that has been temporarily Allowed to vote or whose Claim was objected to on a reduce and allow basis;

v. with respect to any Entity described in subparagraphs (i) to (iv) above who, on or before the Voting Record Date, has transferred such Entity's Claim to another Entity, to the assignee of such Claim in lieu of sending such Solicitation Package to the assigning Entity; provided that such transfer or assignment has been fully effectuated pursuant to the procedures set forth in Bankruptcy Rule 3001(e) and such transfer is reflected on the Claims Register on the Voting Record Date;

vi. the Securities and Exchange Commission;

vii. the Internal Revenue Service; and

viii. the United States Attorney for the Northern District of Illinois.

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[2] The Ballots are not available on the Debtor's restructuring website. Holders of Claims must contact the Claims and Solicitation Agent, by writing or by telephone in order to obtain a Ballot.

The Debtor shall make every reasonable effort to ensure that creditors who have more than one Claim in a single Class receive no more than one set of the Solicitation Package materials.

3. **Allowance of Claims for Voting Purposes**. If an objection to a Claim is pending on the Voting Record Date, the Holder of such Claim shall receive a copy of a *Notice of Non-Voting Status With Respect to Disputed Claims* (the "Disputed Claim Notice"), substantially in the form attached as Exhibit 7 to the Disclosure Statement Order, along with the Solicitation Procedures and Confirmation Hearing Notice in lieu of the entire Solicitation Package. The Disputed Claim Notice shall inform such Entity: (a) that its Claim has been objected to and (b) that the Holder of such Disputed Claim cannot vote absent any of the following taking place at least by the day that is five (5) Business Days prior to the applicable Voting Deadline: (i) an order is entered by the Bankruptcy Court allowing such Disputed Claim pursuant to section 502(b) of the Bankruptcy Code, after notice and a hearing; (ii) an order is entered by the Bankruptcy Court temporarily allowing such Disputed Claim for voting purposes only pursuant to Bankruptcy Rule 3018(a), after notice and a hearing; (iii) a stipulation or other agreement is executed between the Holder of the Disputed Claim and the Debtor resolving such objection and allowing the Holder of such Disputed Claim to vote its Claim in an agreed upon amount; (iv) a stipulation or other agreement is executed between the Holder of such Claim and the Debtor temporarily allowing the Holder of such Claim to vote its Claim in an agreed upon amount; or (v) the pending objection to the Disputed Claim is voluntarily withdrawn by the Debtor or overruled by the Bankruptcy Court (each, a "Resolution Event"); *provided, however,* that if the Claim is objected to on a reduce-and-allow basis, such Entity shall receive a Ballot and be entitled to vote such Claim in the reduced amount contained in such objection. No later than the day that is two (2) Business Days after a Resolution Event, the Claims and Solicitation Agent shall distribute a Ballot and a pre-addressed, postage pre-paid envelope to the relevant Holder of the Disputed Claim, which must be returned to the Claims and Solicitation Agent by no later than the applicable Voting Deadline. If the Holder of a Claim receives a Solicitation Package, but the Debtor objects to such Claim, the Debtor's notice of objection will inform such Holder of the rules applicable to Disputed Claims, and the procedures for temporary allowance for voting purposes. If the Holder of a Claim receives a Solicitation Package, but the Debtor objects to such Claim after three (3) business days after the applicable Voting Deadline, the Holder's Claim shall be deemed temporarily allowed for voting purposes only without further action by the Holder of such Claim and without further order of the Bankruptcy Court.

4. **Form of Notice to Unclassified Claims, Classes Presumed to Accept the Plan, and Classes Deemed to Reject the Plan.** Certain Holders of Claims that are not classified in accordance with 11 U.S.C. § 1123(a)(1) or who are not entitled to vote because they are Unimpaired or otherwise presumed to accept the Plan under 11 U.S.C. § 1126(f) will receive only the *Notice of Non-Voting Status With Respect to Unclassified Claims and Unimpaired Classes Conclusively Presumed to Accept the Plan*, substantially in the form attached as Exhibit 6-A to the Disclosure Statement Order. Such notice will instruct these Holders as to how they may obtain copies of the documents contained in the Solicitation Package (excluding Ballots). Certain Holders of Claims who are not entitled to vote because they are deemed to reject the Plan under 11 U.S.C. § 1126(g) will receive only the *Notice of Non-Voting Status With Respect to Classes Deemed to Reject the Plan*, substantially in the form attached as Exhibit 6-B to the Disclosure Statement Order. Such notice will instruct these Holders as to how they may obtain copies of the documents contained in the Solicitation Package (excluding Ballots).

5. **Publication of Confirmation Hearing Notice**. In addition to the above, the Debtor shall publish the Confirmation Hearing Notice at least once after the Disclosure Statement Hearing in

the following publications in order to provide notification to those Entities who may not receive notice by mail: *The Wall Street Journal* (national edition), the *Chicago Tribune*, and *Crain's Chicago Business*.

D. Voting and Tabulation Procedures

6. **Holders of Claims Entitled to Vote**. Only the following Holders of Claims in the Voting Classes shall be entitled to vote with regard to such Claims:

(a) Holders of Claims who, on or before the Voting Record Date, have timely filed a Proof of Claim (or an untimely Proof of Claim which has been Allowed as timely by the Bankruptcy Court under applicable law on or before the Voting Record Date) that (i) has not been expunged, disallowed, disqualified, or suspended prior to the Voting Record Date; and (ii) is not the subject of a pending objection on the Voting Record Date; *provided, however,* that the Holders of a Claim that is the subject of a pending objection on a reduce and allow basis shall receive a Solicitation Package and be entitled to vote such Claim in the reduced amount contained in such objection and *provided further, however,* that a Holder of a Claim that becomes a Disputed Claim within three (3) business days after the applicable Voting Deadline shall not be entitled to vote unless such Holder becomes eligible to vote through a Resolution Event;

(b) Holders of Claims that are listed in the Schedules, with the exception of those Claims that are scheduled as contingent, unliquidated, or disputed (excluding such scheduled Claims that have been superseded by a timely Filed Proof of Claim);

(c) Holders whose Claims arise pursuant to an agreement or settlement with the Debtor, as reflected in a document filed with the Bankruptcy Court, in an order entered by the Bankruptcy Court, or in a document executed by the Debtor pursuant to authority granted by the Bankruptcy Court, in each case regardless of whether a Proof of Claim has been filed; and

(d) the assignee of a timely filed Claim or a Claim listed in the Schedules shall be permitted to vote such Claim only if the transfer or assignment has been fully effectuated pursuant to the procedures set forth in Bankruptcy Rule 3001(e) and such transfer is reflected on the Claims Register on the Voting Record Date.

7. **Establishing Claim Amounts for Voting Purposes**. The Claim amount established herein shall control for voting purposes only and shall not constitute the Allowed amount of any Claim. Moreover, any amounts filled in on Ballots by the Debtor through the Claims and Solicitation Agent, as applicable, are not binding for purposes of allowance and distribution. In tabulating votes, the following hierarchy shall be used to determine the amount of the Claim associated with each claimant's vote:

(a) the Claim amount settled and/or agreed upon by the Debtor, as reflected in a document filed with the Bankruptcy Court, in an order of the Bankruptcy Court, or in a document executed by the Debtor pursuant to authority granted by the Bankruptcy Court;

(b) the Claim amount Allowed (temporarily or otherwise) pursuant to a Resolution Event under the procedures set forth in the Solicitation Procedures;

(c) the Claim amount contained in a Proof of Claim that has been timely filed by the General Bar Date or Governmental Bar Date, as applicable, (or deemed timely filed by the Bankruptcy Court under applicable law), except for any amounts asserted on account of any interest accrued after the Petition Date; *provided, however,* that Ballots cast by Holders of Claims who timely file a Proof of Claim in respect of a contingent Claim or in a wholly-unliquidated or unknown amount that is not the subject of an objection will count for satisfying the numerosity requirement of section 1126(c) of the Bankruptcy Code and will count as Ballots for Claims in the amount of $1.00 solely for the purposes of satisfying the dollar amount provisions of section 1126(c) of the Bankruptcy Code, and, if a Proof of Claim is filed as partially liquidated and partially unliquidated, such Claim will be Allowed for voting purposes only in the liquidated amount; *provided further, however,* that to the extent the Claim amount contained in the Proof of Claim is different from the Claim amount set forth in a document filed with the Bankruptcy Court as referenced in subparagraph (a) above, the Claim amount in the document filed with the Bankruptcy Court shall supersede the Claim amount set forth on the respective Proof of Claim;

(d) the Claim amount listed in the Debtor's Schedules, provided that such Claim is not scheduled as contingent, disputed, or unliquidated and has not been paid; and

(e) in the absence of any of the foregoing, zero.

8. **General Voting and Ballot Tabulation Procedures.** The following voting procedures and standard assumptions shall be used in tabulating Ballots, subject to the Debtor's right to waive any of the below specified requirements for completion and submission of Ballots so long as such requirement is not otherwise required by the Bankruptcy Code, Bankruptcy Rules, or Local Rules and the waiver is consistently applied to all Ballots:

(a) except as otherwise provided in the Solicitation Procedures, unless the Ballot being furnished is timely submitted on or prior to the applicable Voting Deadline, the Debtor shall reject such Ballot as invalid and, therefore, shall not count it in connection with Confirmation of the Plan;

(b) the Claims and Solicitation Agent will date and time-stamp all Ballots when received. The Claims and Solicitation Agent shall retain the original Ballots and an electronic copy of the same for a period of one year after the effective date of the Plan, unless otherwise ordered by the Bankruptcy Court;

(c) consistent with the requirements of Local Rule 3018-1, the Debtor will file with the Bankruptcy Court, within five (5) days (and no less than two (2) Business Days) prior to the Confirmation Hearing, a voting report (the "Voting Report"). The Voting Report shall, among other things, delineate every Ballot that does not conform to the voting instructions or that contains any form of irregularity including, but not limited to, those ballots that are late or (in whole or in material part) illegible, unidentifiable, lacking signatures or lacking necessary information, received via facsimile or electronic mail, or damaged ("Irregular Ballots"). The Voting Report shall indicate the Debtor's intentions with regard to such Irregular Ballots;

(d) the method of delivery of Ballots to be sent to the Claims and Solicitation Agent is at the election and risk of each Holder, and except as otherwise provided, a Ballot will be deemed delivered only when the Claims and Solicitation Agent actually receives the original executed Ballot;

(e) an original executed Ballot is required to be submitted by the Entity submitting such Ballot. Delivery of a Ballot to the Claims and Solicitation Agent by facsimile, email, or any other electronic means will not be valid;

(f) no Ballot should be sent to the Debtor, the Debtor's agents (other than the Claims and Solicitation Agent), or the Debtor's financial or legal advisors, and if so sent will not be counted;

(g) the Debtor expressly reserves the right to amend the Plan from time to time subject to compliance with the requirements of section 1127 of the Bankruptcy Code and the terms of the Plan regarding modification;

(h) if multiple Ballots are received from the same Holder with respect to the same Claim prior to the applicable Voting Deadline, the last properly executed Ballot timely received will be deemed to reflect that voter's intent and will supersede and revoke any prior Ballot;

(i) Holders must vote all of their Claims within a particular Class either to accept or reject the Plan and may not split any votes. Accordingly, a Ballot that partially rejects and partially accepts the Plan will not be counted. Further, to the extent there are multiple Claims within the same Class, the Debtor may, in its discretion, aggregate the Claims of any particular Holder within a Class for the purpose of counting votes;

(j) a person signing a Ballot in its capacity as a trustee, executor, administrator, guardian, attorney in fact, officer of a corporation, or otherwise acting in a fiduciary or representative capacity of a Claimant must indicate such capacity when signing;

(k) the Debtor, subject to contrary order of the Bankruptcy Court, may waive any defects or irregularities as to any particular Irregular Ballot at any time, either before or after the close of voting, and any such waivers will be documented in the Voting Report;

(l) neither the Debtor, nor any other Entity, will be under any duty to provide notification of defects or irregularities with respect to delivered Ballots other than as provided in the Voting Report, nor will any of them incur any liability for failure to provide such notification;

(m) unless waived or as ordered by the Bankruptcy Court, any defects or irregularities in connection with deliveries of Ballots must be cured prior to the applicable Voting Deadline or such Ballots will not be counted;

(n) in the event a designation of lack of good faith is requested by a party in interest under section 1126(e) of the Bankruptcy Code, the Bankruptcy Court will determine whether any vote to accept and/or reject the Plan cast with respect to that Claim will be counted for purposes of determining whether the Plan has been accepted and/or rejected;

(o) subject to any order of the Bankruptcy Court, the Debtor reserves the right to reject any and all Ballots not in proper form, the acceptance of which, in the opinion of the Debtor, would not be in accordance with the provisions of the Bankruptcy Code or the Bankruptcy Rules; *provided however,* that any such rejections will be documented in the Voting Report;

(p) if a Claim has been estimated or otherwise Allowed for voting purposes only by order of the Bankruptcy Court, such Claim shall be temporarily Allowed in the amount so estimated or

Allowed by the Bankruptcy Court for voting purposes only, and not for purposes of allowance or distribution;

(q) if an objection to a Claim is filed, such Claim shall be treated in accordance with the procedures set forth herein;

(r) the following Ballots shall not be counted in determining the acceptance or rejection of the Plan: (i) any Ballot that is illegible or contains insufficient information to permit the identification of the Holder of such Claim; (ii) any Ballot cast by an Entity that does not hold a Claim in a Voting Class; (iii) any Ballot cast for a Claim scheduled as unliquidated, contingent, or disputed for which no Proof of Claim was timely filed; (iv) any unsigned Ballot or Ballot lacking an original signature; (v) any Ballot not marked to accept or reject the Plan or marked both to accept and reject the Plan; and (vi) any Ballot submitted by any Entity not entitled to vote pursuant to the procedures described herein;

(s) after the applicable Voting Deadline, no Ballot may be withdrawn or modified without the prior written consent of the Debtor; and

(t) The Debtor is authorized to enter into stipulations with the Holder of any Claim agreeing to the amount of a Claim for voting purposes.

E. Cash Election Entitlement

Under the Plan, each Holder of an Allowed Claim in Classes 4, 5, and 6 may elect to receive either its Pro Rata Distribution of the New Series A Common Stock or the Cash Election Entitlement.

F. Third Party Release, Exculpation, and Injunction Language in Plan

The third party release, exculpation, and injunction provisions contained in Article IX of the Plan are included in the Disclosure Statement and the Confirmation Hearing Notice. Entities are advised to carefully review and consider the Plan, including the third party release, exculpation, and injunction provisions set forth in Article IX of the Plan, as their rights may be affected.

Exhibit 2

Disclosure Statement Hearing Notice

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

In re:	)	Chapter 11
CORUS BANKSHARES, INC.[1]	)	Case No. 10-26881 (PSH)
Debtor.	)	

NOTICE OF DISCLOSURE STATEMENT HEARING

TO ALL HOLDERS OF CLAIMS AND EQUITY INTERESTS AND PARTIES IN INTEREST:

PLEASE TAKE NOTICE THAT on ~~[•],~~ **July 28,** 2011, the above-captioned debtor and debtor in possession (the "Debtor") filed (a) the ***First Amended*** *Disclosure Statement for the Debtor's Second Amended Plan of Reorganization Under Chapter 11 of the Bankruptcy Code.* [Docket No. ~~[___]~~**569**] (as amended from time to time and including all exhibits and supplements thereto, the "Disclosure Statement"); (b) the *Debtor's Second Amended Plan of Reorganization Under Chapter 11 of the Bankruptcy Code***, attached as Exhibit A to the Disclosure Statement** ~~[Docket No. [___]]~~ (as amended from time to time and including all exhibits thereto, the "Plan"); and (c) the *Motion for Entry of an Order Approving: (A) the Adequacy of the Debtor's Disclosure Statement; (B) Solicitation and Notice Procedures with Respect to Confirmation of the Debtor's Plan of Reorganization; (C) the Form of Various Ballots and Notices in Connection Therewith; and (D) the Scheduling of Certain Dates with Respect Thereto* (the "Motion").

PLEASE TAKE FURTHER NOTICE THAT a hearing will commence on July 28, 2011, at ~~__:__~~ **10:30 a**.m. C.T. before the Honorable Pamela S. Hollis in Courtroom 644 in the United States Courthouse, 219 South Dearborn Street, Chicago, Illinois (the "Disclosure Statement Hearing") to consider the Motion, which seeks the entry of an order (the "Disclosure Statement Order") (a) finding that, among other things, the Disclosure Statement contains "adequate information" within the meaning set forth in section 1125 of the Bankruptcy Code and (b) approving the Disclosure Statement and certain other materials related to the solicitation of acceptances of the Plan (the "Solicitation Package"). The Disclosure Statement Hearing may be continued from time to time without further notice other than an adjournment announced in open court at the Disclosure Statement Hearing or at any subsequent adjourned Disclosure Statement Hearing.[2]

[1] The Debtor in this chapter 11 case, along with the last four digits of the Debtor's federal tax identification number, is: Corus Bankshares, Inc. (3592). The location of the Debtor's corporate headquarters and the service address for the Debtor is: 10 S. Riverside Plaza, Suite 1800, Chicago, IL 60606.

[2] Any capitalized terms used but not defined herein shall the meaning attributed to such terms in the Plan, Disclosure Statement, or Motion, as applicable.

PLEASE TAKE FURTHER NOTICE THAT the Plan, the Disclosure Statement, the Motion, the Disclosure Statement Order, and other documents and materials related thereto, including certain solicitation materials after they are filed, may be obtained at no charge by: (a) accessing the Claims and Solicitation Agent's website at http://www.bmcgroup.com/corus; (b) writing to BMC Group, Inc., Attn: Kevin Martin, P.O. Box 3020, Chanhassen, Minnesota 55317, or (c) calling the Claims and Solicitation Agent at (888) 909-0100.

PLEASE TAKE FURTHER NOTICE THAT July 28, 2011, the day of the Disclosure Statement Hearing, is the record date for determining: (a) the Holders of Claims that are entitled to vote on the Plan and thus receive the Solicitation Package pursuant to the Solicitation Procedures and (b) whether Claims have been properly transferred to an assignee pursuant to Bankruptcy Rule 3001(e) such that the assignee can vote as the Holder of a Claim.

PLEASE TAKE FURTHER NOTICE THAT responses and objections, if any, to the approval of the Disclosure Statement, or any of the other relief sought by the Debtor in connection with the approval of the Disclosure Statement, must: (a) be in writing; (b) conform to the applicable Federal Rules of Bankruptcy Procedure and Local Rules for the United States Bankruptcy Court for the Northern District of Illinois; (c) state the name and address of the objecting party and the amount and nature of the Claim or Equity Interest of such Entity; and (d) state with particularity the basis and nature of any objection and, if practicable, a proposed modification to the Disclosure Statement or materials comprising the Solicitation Package that would resolve such objection. Responses or objections, if any, also must be filed with the Bankruptcy Court and served upon each of the following parties so as to be actually received no later than **4:00 p.m. C.T. on July 27, 2011**:

<table>
<tr><td colspan="2">KIRKLAND & ELLIS LLP
David R. Seligman
Jeffrey W. Gettleman
300 North LaSalle
Chicago, Illinois 60654</td></tr>
<tr><td colspan="2">Counsel to the Debtor</td></tr>
<tr><td>KILPATRICK STOCKTON LLP
Todd Meyers
Robbin S. Rahman
1100 Peachtree Street NE
Suite 2800
Atlanta, GA 30309-4530</td><td>NEAL GERBER & EISENBERG LLP
Mark Berkoff
Deborah Gutfeld
Nicholas M. Miller
Two N. LaSalle Street
Suite 1700
Chicago, IL 60602-3801</td></tr>
<tr><td colspan="2">Co-Counsel to the Committee</td></tr>
<tr><td colspan="2">OFFICE OF THE UNITED STATES TRUSTEE
FOR THE NORTHERN DISTRICT OF ILLINOIS
M. Gretchen Silver
219 South Dearborn Street, Room 873
Chicago, IL 60604</td></tr>
</table>

Exhibit 3

Confirmation Hearing Notice

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

In re:	)	Chapter 11
CORUS BANKSHARES, INC.[1]	)	Case No. 10-26881 (PSH)
Debtor.	)	

NOTICE OF (A) APPROVAL OF THE ADEQUACY OF THE DEBTOR'S DISCLOSURE STATEMENT, (B) SOLICITATION PROCEDURES, (C) THE OBJECTION AND VOTING DEADLINES, AND (D) THE CONFIRMATION HEARING TO CONFIRM THE DEBTOR'S PLAN OF REORGANIZATION

TO ALL CREDITORS, EQUITY INTEREST HOLDERS AND PARTIES IN INTEREST:

PLEASE TAKE NOTICE THAT on ~~[•],~~**July 28, 2011** the United States Bankruptcy Court for the Northern District of Illinois (the "Bankruptcy Court") entered an order [Docket No. •] (the "Disclosure Statement Order") approving the ***First Amended*** *Disclosure Statement for the Debtor's Second Amended Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* [Docket No. ~~[___]~~**569**] (as may be amended and including all exhibits and supplements, the "Disclosure Statement") for the *Debtor's Second Amended Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* ~~[Docket No. [___]]~~**, attached as Exhibit A to the Disclosure Statement** (as may be amended and including all exhibits and supplements, the "Plan"), as containing adequate information, as required under section 1125(a) of title 11 of the United States Code (the "Bankruptcy Code"), and authorized the Debtor to solicit votes with regard to the acceptance or rejection of the Plan. All capitalized terms used, but not defined herein, shall have the meanings ascribed to such terms in the Plan, the Disclosure Statement, or the *Motion of the Debtor for Entry of an Order Approving: (A) the Adequacy of the Debtor's Disclosure Statement; (B) Solicitation and Notice Procedures with Respect to Confirmation of the Debtor's Plan of Reorganization; (C) the Form of Various Ballots and Notices in Connection Therewith; and (D) the Scheduling of Certain Dates with Respect Thereto* [Docket No. ~~•~~ **516**], as applicable.

PLEASE TAKE FURTHER NOTICE THAT the Debtor has filed certain portions of the supplement to the Plan (the "Plan Supplement"), and will file a complete version of the Plan Supplement on a date that is no later than the date that is ten (10) Business Days prior to the Plan Objection Deadline, or such later date as may be approved by the Bankruptcy Court on notice to parties in interest (the "Plan Supplement Filing Deadline"). After the Plan Supplement Filing Deadline, the Plan Supplement will be available online at http://www.bmcgroup.com/corus. If

[1] The Debtor in this chapter 11 case, along with the last four digits of the Debtor's federal tax identification number, is: Corus Bankshares, Inc. (3592). The location of the Debtor's corporate headquarters and the service address for the Debtor is: 10 S. Riverside Plaza, Suite 1800, Chicago, IL 60606.

you would like to request a copy of the Plan Supplement, please write to Corus Bankshares, Inc. c/o BMC Group, Inc., Attn: Kevin Martin, P.O. Box 3020, Chanhassen, Minnesota 55317-3020, or call (888) 909-0100.

PLEASE TAKE FURTHER NOTICE THAT a hearing to confirm the Plan (the "Confirmation Hearing") will commence on ~~[_____],~~ **September 27, 2011 at ~~[•]~~ 11:00 a~~.m./p~~.m. C.T.** before the Honorable Pamela S. Hollis, United States Bankruptcy Judge in Courtroom 644 in the United States Courthouse, 219 South Dearborn Street, Chicago, Illinois. The Confirmation Hearing may be continued from time to time by announcing such continuance in open court or otherwise, without further notice to parties in interest. The Bankruptcy Court, in its discretion and prior to the Confirmation Hearing, may put in place additional procedures governing the Confirmation Hearing. The Plan may be modified, if necessary, prior to, during, or as a result of the Confirmation Hearing, without further notice to interested parties.

PLEASE TAKE FURTHER NOTICE THAT the Voting Record Date for purposes of determining which Holders of Claims are entitled to vote on the Plan was ~~[•],~~ **July 28,** 2011.

PLEASE TAKE FURTHER NOTICE THAT Holders of Claims that were subject to a pending objection by the Debtor as of the Voting Record Date cannot vote on the Plan; *provided, however,* that if the Debtor objects to a Claim on a reduce and allow basis, such Claim may be voted in the reduced amount contained in the objection. Moreover, Holders of Claims cannot vote any disputed portion of their Claim unless one or more of the following has taken place by the day that is at least five (5) Business Days before the applicable Voting Deadline: (a) an order of the Bankruptcy Court is entered allowing such Claim pursuant to section 502(b) of the Bankruptcy Code, after notice and a hearing; (b) an order of the Bankruptcy Court is entered temporarily allowing such Claim for voting purposes only pursuant to Bankruptcy Rule 3018(a), after notice and a hearing; (c) a stipulation or other agreement is executed between the Holder of such Claim and the Debtor resolving the objection and allowing such Claim in an agreed-upon amount; (d) a stipulation or other agreement is executed between the Holder of the such Claim and the Debtor temporarily allowing the Holder of such Claim to vote its Claim in an agreed-upon amount; or (e) the pending objection to such Claim is voluntarily withdrawn by the Debtor (each, a "Resolution Event"). If an objection to a Disputed Claim is filed by the Debtor, the Debtor's notice of objection will inform such Holder of the rules applicable to Disputed Claims and the procedures for seeking a Resolution Event. If the Holder of a Claim receives a Solicitation Package, but the Debtor objects to such Claim after three (3) business days after the applicable Voting Deadline, the Holder's Claim shall be deemed temporarily allowed for voting purposes only without further action by the Holder of such Claim and without further order of the Bankruptcy Court.

PLEASE TAKE FURTHER NOTICE THAT the Bankruptcy Court has established ~~_____,~~ **September 19, 2011 at 5:00 p.m. C.T.** as the deadline to vote on the Plan for Holders of Allowed Claims in Voting Classes, other than Plan Support Parties (the "General Voting Deadline"). The Bankruptcy Court has established ~~_____,~~ **September 2, 2011 at 5:00 p.m. C.T.** as the deadline to vote on the Plan for Holders of Allowed Claims in Voting Classes that are Plan Support Parties (the "Plan Support Party Voting Deadline"). If you hold a Claim against the Debtor as of the Voting Record Date, and are entitled to vote to accept or reject the Plan, you should have received a Ballot and voting instructions appropriate for your Claim(s). For your vote to accept or reject the Plan to be counted, you must complete all required information on the

Ballot, execute, and return the completed Ballot in accordance with the voting instructions. Any failure to follow the voting instructions included with the Ballot may disqualify your Ballot and your vote.

PLEASE TAKE FURTHER NOTICE THAT the Bankruptcy Court has established ~~[ ],~~ **September 2, 2011 at 11:59 p.m. C.T.** as the last date and time for filing and serving objections to the Confirmation of the Plan (the "Plan Objection Deadline"). Any objections to the Plan must be in writing; conform to the Bankruptcy Rules and the Local Rules; state the name and address of the objecting party and the amount and nature of the Claim of such Entity; state with particularity the basis and nature of any objection to the Plan and, if practicable, a proposed modification to the Plan that would resolve such objection; and be filed, together with proof of service, with the Bankruptcy Court and served so that they are actually received no later than the Plan Objection Deadline, by the following parties:

<table>
<tr><td colspan="2">KIRKLAND & ELLIS LLP
David R. Seligman
Jeffrey W. Gettleman
300 North LaSalle
Chicago, Illinois 60654</td></tr>
<tr><td colspan="2">Counsel to the Debtor</td></tr>
<tr><td>KILPATRICK STOCKTON LLP
Todd Meyers
Robbin S. Rahman
1100 Peachtree Street NE
Suite 2800
Atlanta, GA 30309-4530</td><td>NEAL GERBER & EISENBERG LLP
Mark Berkoff
Deborah Gutfeld
Nicholas M. Miller
Two N. LaSalle Street
Suite 1700
Chicago, IL 60602-3801</td></tr>
<tr><td colspan="2">Co-Counsel to the Committee</td></tr>
<tr><td colspan="2">OFFICE OF THE UNITED STATES TRUSTEE
FOR THE NORTHERN DISTRICT OF ILLINOIS
M. Gretchen Silver
219 South Dearborn Street, Room 873
Chicago, IL 60604</td></tr>
</table>

PLEASE TAKE FURTHER NOTICE THAT the Debtor will serve paper copies of the Disclosure Statement Order, the Disclosure Statement, and all exhibits to the Disclosure Statement, including the Plan, on the U.S. Trustee for the Northern District of Illinois, counsel to the Committee, all parties in interest who have requested notice pursuant to Bankruptcy Rule 2002 as of the Voting Record Date and all parties entitled to vote to accept or reject the Plan. Holders of Claims who are entitled to vote to accept or reject the Plan shall receive a Solicitation Package, which shall contain, among other things, paper copies of this Confirmation Hearing Notice, applicable Ballot(s), and the Solicitation Procedures. The Solicitation Package (except the Ballots) may also be obtained at no charge by: (a) accessing BMC Group, Inc.'s website at www.bmcgroup.com/corus, (b) writing to Corus Bankshares, Inc. c/o BMC Group, Inc., Attn: Kevin Martin, P.O. Box 3020, Chanhassen, Minnesota 55317-3020, or (c) calling the Claims and Solicitation Agent at (888) 909-0100.

PLEASE TAKE FURTHER NOTICE THAT the Bankruptcy Court has approved the date that is two (2) Business Days after the Confirmation Hearing as the Distribution Record Date for purposes of determining which creditors are entitled to receive Distributions under the Plan.

RELEASE, EXCULPATION, AND INJUNCTION LANGUAGE IN THE PLAN. PLEASE BE ADVISED THAT THE PLAN CONTAINS THE BELOW RELEASE, EXCULPATION, AND INJUNCTION PROVISIONS. HOLDERS OF CLAIMS (A) VOTING TO ACCEPT THE PLAN, (B) VOTING TO REJECT THE PLAN BUT NOT OPTING OUT OF THE RELEASE PROVISIONS OR (C) ABSTAINING FROM VOTING ON THE PLAN AND ELECTING NOT TO OPT-OUT OF THE RELEASE PROVISIONS, SHALL BE DEEMED TO ACCEPT THE RELEASE PROVISIONS IN ARTICLE IX OF THE PLAN. HOLDERS OF CLAIMS THAT ABSTAIN FROM VOTING ON THE PLAN MAY ACCEPT OR REJECT THE RELEASE PROVISIONS IN ARTICLE IX OF THE PLAN. YOU ARE ADVISED TO CAREFULLY REVIEW AND CONSIDER THE PLAN, INCLUDING THE RELEASE, EXCULPATION, AND INJUNCTION PROVISIONS, AS YOUR RIGHTS MIGHT BE AFFECTED.

ARTICLE IX.C.1: RELEASES OF THIRD PARTIES BY THE DEBTOR. Notwithstanding anything contained in the Plan to the contrary, on the Effective Date and effective as of the Effective Date, the Debtor on behalf of itself and the Estate, for the good and valuable consideration provided by each of the Releasees, including, without limitation, the services of the Debtor's officers, employees and directors, hereby provides a full release to the Releasees (and each such Releasee so released shall be deemed released by the Debtor) and their respective properties from any and all Causes of Action and any other debts, obligations, rights, suits, damages, actions, derivative claims, remedies and liabilities whatsoever, whether known or unknown, foreseen or unforeseen, existing as of the Effective Date, in law, at equity, whether for tort, contract, violations of federal or state securities laws, or otherwise, based in whole or in part upon any act or omission, transaction, or other occurrence or circumstances existing or taking place prior to or on the Effective Date arising from or related in any way to the Debtor, including, without limitation, those that the Debtor or Reorganized Debtor would have been legally entitled to assert or that any Holder of a Claim against or Equity Interest in the Debtor or other Entity would have been legally entitled to assert for or on behalf of the Debtor, the Reorganized Debtor or the Estate and further including those in any way related to the Chapter 11 Case or the Plan; provided, however, that the foregoing provisions shall have no effect on the liability of any Releasee that results from any act or omission (a) that is determined in a Final Order to be solely due to such Releasee's own gross negligence or willful misconduct; or (b) with respect to Releasees that are or were accountants, investment bankers, financial advisors, or non-legal consultants to the Debtor, occurring prior to December 1, 2008. For the avoidance of doubt, nothing contained herein shall limit or restrict in any way the ability of the Reorganized Debtor to pursue Avoidance Actions against the issuers of the Excess Policies.

ARTICLE IX.C.2: RELEASES OF THIRD PARTIES BY OTHERS. ~~Subject to Article IX.G.5 of the Plan, notwithstanding~~Notwithstanding anything contained in the Plan to the contrary~~,~~ other than the provisions of Article IX.G.5, on the Effective Date and effective as

of the Effective Date, the Releasing Parties shall be deemed to provide a full release to the Releasees and their respective property from any and all Causes of Action, whether known or unknown, whether for tort, contract, violations of federal or state securities laws or otherwise, and all direct claims, based in whole or in part upon any act or omission, transaction, or other occurrence or circumstances existing or taking place prior to or on the Effective Date arising from or related in any way to the Debtor, including those in any way related to the Chapter 11 Case or the Plan; provided, however, that the foregoing provisions shall have no effect on the liability of any Releasee that results from any act or omission that is determined in a Final Order to be solely due to such Releasee's own gross negligence or willful misconduct; *provided, further, however* that other than as set forth in Article IX.C of the Plan, nothing in the Plan or the Confirmation Order shall affect, release, enjoin or impact in any way the prosecution of any claims by the FDIC against any non-Debtor, including the Releasees.

ARTICLE IX.C.3: Entry of the Confirmation Order shall constitute the Bankruptcy Court's approval of the releases set forth in Article IX.C of the Plan pursuant to Bankruptcy Rule 9019 and its finding that the releases are: (i) in exchange for the good and valuable consideration provided by the Releasees, a good faith settlement and compromise of the Claims released by releases set forth in this Article IX.C; (ii) in the best interests of the Debtor and all Holders of Claims; (iii) fair, equitable and reasonable; (iv) given and made after due notice and opportunity for hearing; and (v) a bar to any of the Debtor or Reorganized Debtor, the Committee, or the Holders of Claims against the Debtor asserting any Claim released by the Releasing Parties set forth in this Article IX.C against any of the Releasees.

ARTICLE IX.D: EXCULPATION. Notwithstanding anything contained in the Plan to the contrary, the Exculpated Parties shall neither have nor incur any liability to any Entity for any and all claims and Causes of Action arising on or after the Petition Date, including any act taken or omitted to be taken in connection with, or related to, formulating, negotiating, preparing, disseminating, implementing, administering, confirming or consummating the Plan, the Disclosure Statement, or any other contract, instrument, release or other agreement or document created or entered into in connection with the Plan or any other act taken after the Petition Date or omitted to be taken in connection with or in contemplation of the transactions occurring in the Chapter 11 Case; provided, however, that the foregoing provisions shall (a) have no effect on the liability of any Exculpated Party that results from any act or omission that is determined in a Final Order to be solely due to such Exculpated Party's own gross negligence or willful misconduct; and (b) not preclude any Entity from objecting to Accrued Professional Compensation or fees and expenses previously awarded that if unpaid would constitute Accrued Professional Compensation, TOPrS Indenture Trustee Fees in accordance with Article IV.C.3 of the Plan or Tricadia Fees in accordance with Article IV.C.4 of the Plan.

ARTICLE IX.G: RELEASE AND INJUNCTION.

1. **Except as otherwise expressly provided for in the Plan or in obligations issued pursuant to the Plan from and after the Effective Date, all Entities are permanently enjoined from commencing or continuing in any manner against the Debtor, the**

Reorganized Debtor, the Releasees, their successors and assigns, and their assets and properties, as the case may be, any suit, action or other proceeding, on account of or respecting any Claim, demand, liability, obligation, debt, right, Cause of Action, interest or remedy released or to be released, exculpated, or to be exculpated, pursuant to the Plan or the Confirmation Order.

2. **Except as otherwise expressly provided for in the Plan or in obligations issued pursuant to the Plan, from and after the Effective Date, all Entities shall be precluded from asserting against the Debtor, the Reorganized Debtor, or their successors and assigns and their assets and properties, any other Claims or Equity Interests based upon any documents, instruments, or any act or omission, transaction or other activity of any kind or nature that occurred prior to the Effective Date provided, however, nothing in the Plan, any order confirming the Plan shall preclude Lead Plaintiff and/or the putative securities class from pursuing their claims against the Debtor in the District Court solely to the extent of any available insurance coverage and any available insurance proceeds provided, further, the Claims of Lead Plaintiff and the Class against the Debtor, solely to the extent of any available insurance, are preserved and not discharged by the Plan.**

3. **Except as otherwise expressly provided for in the Plan or in obligations issued pursuant to the Plan, the rights afforded in the Plan and the treatment of all Claims and Equity Interests in the Plan shall be in exchange for and in complete satisfaction of Claims and Equity Interests of any nature whatsoever, including any interest accrued on Claims from and after the Petition Date, against the Debtor or Reorganized Debtor or any of their assets or properties. On the Effective Date, all such Claims against, and Equity Interests in, the Debtor shall be satisfied and released in full.**

4. **Except as otherwise expressly provided for in the Plan or in obligations issued pursuant to the Plan, all Parties and Entities are permanently enjoined, on and after the Effective Date, on account of any Claim against or Equity Interest in the Debtor that is satisfied and released hereby, from:**

    (a) commencing or continuing in any manner any action or other proceeding of any kind against the Debtor, the Reorganized Debtor their successors and assigns and their assets and properties;

    (b) enforcing, attaching, collecting or recovering by any manner or means any judgment, award, decree or order against the Debtor, the Reorganized Debtor their successors and assigns and their assets and properties;

    (c) creating, perfecting or enforcing any encumbrance of any kind against the Debtor, the Reorganized Debtor or the property or Estate of the Debtor or Reorganized Debtor;

    (d) asserting any right of setoff or subrogation of any kind against any obligation due from the Debtor or against the property or Estate of the Debtor or

Reorganized Debtor, except to the extent a right to setoff or subrogation is asserted with respect to a timely filed Proof of Claim; or

(e) commencing or continuing in any manner any action or other proceeding of any kind in respect of any Claim against or Equity Interest in the Debtor or Cause of Action that is released or settled hereunder.

5. Nothing in the Plan or in any order confirming the Plan shall (a) affect, release, enjoin or impact in any way the prosecution of the claims asserted, or to be asserted (based generally on the current allegations in the Securities Litigation) against any non-Debtor, including the Individual Non-Debtor Defendants, in the Securities Litigation or (b) preclude Lead Plaintiff and/or the putative securities class from seeking discovery from the Reorganized Debtor or such other transferee of the Debtor's assets. Further, to the extent a member of the putative securities class holds a Claim (in addition to a Claim based upon the allegations of the Securities Litigation) that is entitled to vote to accept or reject the Plan, that vote (or failure to opt out or opt in) shall not be deemed to release that putative securities class member's Claim in the Securities Litigation.

Exhibit 4

Letter to Holders of Claims in the Voting Classes

CORUS BANKSHARES

10 S. Riverside Plaza, Suite 1800
Chicago, IL 60606
(312) 474-6388

[[_____], 2011]

To Whom It May Concern:

On ~~[•],~~ **July 28, 2011,** the United States Bankruptcy Court for the Northern District of Illinois (the "Bankruptcy Court") approved the ***First Amended*** *Disclosure Statement for the Debtor's* ***Second*** *Amended Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* [Docket No. ~~[____]~~**569**] (the "Disclosure Statement") and authorized Corus Bankshares, Inc. ("Corus" or the "Debtor") to solicit votes to accept the *Debtor's* ***Second*** *Amended Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* ~~[Docket No. [____]]~~**, attached as Exhibit A to the Disclosure Statement** (the "Plan"). Copies of the Disclosure Statement and Plan are enclosed as part of the Solicitation Package.[1]

You have received this letter and the enclosed materials because you are entitled to vote on the Plan. The enclosed materials constitute the "Solicitation Package," which, in addition to this letter, is comprised of:

(a) a copy of the Solicitation Procedures, in substantially the form attached as Exhibit 1 to the Disclosure Statement Order;

(b) the *Notice of Order Approving: (A) the Adequacy of the Debtor's Disclosure Statement; (B) Solicitation and Notice Procedures with Respect to Confirmation of the Debtor's Proposed Plan of Reorganization; (C) the Form of Various Ballots and Notices in Connection Therewith; and (D) the Scheduling of Certain Dates with Respect Thereto* attached as Exhibit 3 to the Disclosure Statement Order (the "Confirmation Hearing Notice");

(c) an appropriate form of Ballot, in the form of Ballots attached as Exhibits 5-A, 5-B, 5-C, or 5-D to the Disclosure Statement Order, as applicable; and

(d) the approved form of the Disclosure Statement (together with the proposed Plan as Exhibit A thereto).

The Board of Directors of Corus has approved the filing and solicitation of votes to accept the Plan. Corus believes that the acceptance of the Plan is in the best interests of the Holders of Claims against the Debtor. Moreover, Corus believes that any alternative other than confirmation

[1] Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Plan, the Disclosure Statement, or the *Motion of the Debtor for Entry of an Order Approving: (A) the Adequacy of the Debtor's Disclosure Statement; (B) Solicitation and Notice Procedures with Respect to Confirmation of the Debtor's Proposed Plan or Reorganization; (C) the Form of Various Ballots and Notices in Connection Therewith; and (D) the Scheduling of Certain Dates with Respect Thereto* [Docket No. ~~• ~~**516**], as applicable.

of the Plan could result in extensive delays and increased administrative expenses, thereby resulting in smaller Distributions or no Distributions on account of Allowed Claims.

The Plan provides for the monetization and distribution of the Estate's assets for the benefit of Holders of Allowed Claims. These assets will be distributed to Holders of Allowed Claims on or after the Effective Date of the Plan. In order to effectuate the Distributions, the Plan provides that all of the assets of the Debtor's Estate (including Causes of Action not expressly released under the Plan) shall vest in New Corus. New Corus shall continue in operation in order to monetize the remaining assets, pursue litigation with the FDIC and to make Distributions under the Plan. The Plan Administrator shall be appointed on the Effective Date and shall be responsible for implementing the Plan subject to the oversight of the three-person Plan Committee.

Pursuant to the Plan, the Holders of Claims in Classes 3, 4, 5 and 6 are eligible to vote to accept or reject the Plan. The chart below lists the estimated recovery that Holders of Claims within each Class may expect to receive on account of their Claims under the Plan.[2]

Class	Claim/ Equity Interest	Plan Treatment of Class	Range of Estimated Claims/ Equity Interests	Projected Recovery Under the Plan	
1	Secured Claims	At the sole option of the Debtor, (i) paid in full in Cash, (ii) receive the collateral securing its Allowed Secured Claim, plus post-petition interest, or (iii) receive other treatment rendering such Secured Claim Unimpaired.	$0	N/A	
2	Non-FDIC Priority Claims	Each Holder shall receive cash equal to the full amount of its Claim, unless the Holder otherwise agrees to less favorable treatment.	$~~3~~2.3 million	100%	
3	FDIC Priority Claims	Each Holder of an Allowed FDIC Priority Claims shall receive all Net Free Cash as such Net Free Cash is available until such Allowed FDIC Priority Claim is paid in full.	$~~0~~0[3]	N/A	
4	TOPrS Unsecured Claims	Each Holder of a TOPrS Unsecured Claim shall receive its Pro Rata Distribution of the New Series A Common Stock, or, if it so elects, such Holder shall receive the Cash Election Entitlement.	$~~415.6~~429.2 million	Series A Common Stock 6.2%~~–53.3%~~48.8%	Cash Election Entitlement 5.8%–39.1%
5	FDIC Non-Priority	Each Holder of an FDIC Non-Priority Claim shall receive its Pro Rata	$0–$~~183.4~~188.9 million	Series A Commo	Cash Election

[2] You should review Article VII of the Disclosure Statement, entitled "Plan Related Risk Factors and Alternatives to Confirmation and Consummation of the Plan" for a discussion of certain factors that a creditor voting on the Plan should consider, including certain factors that may impact your ultimate recovery under the Plan.

[3] The Debtor does not believe a FDIC Priority Claim will ultimately be Allowed in any amount.

Class	Claim/ Equity Interest	Plan Treatment of Class	Range of Estimated Claims/ Equity Interests	Projected Recovery Under the Plan	
	Claims	Distribution of the New Series A Common Stock, or if it so elects, such Holder shall receive the Cash Election Entitlement.		n Stock 6.2%~~–53.3%~~48.8 %	Entitlement 5.8%–39.1 %
6	Other Unsecured Claims	Each Holder of an Allowed Other Unsecured Claim shall receive its Pro Rata Distribution of the New Series A Common Stock, or if it so elects, such Holder shall receive the Cash Election Entitlement.	$~~12.4 million – $13.4~~16.0 million	Series A Common Stock 6.2%~~–53.3%~~48.8 %	Cash Election Entitlement 5.8%–39.1 %
7	510(b) Subordinated Unsecured Claims	No distributions	N/A	N/A	
8	Equity Interests	Deemed canceled	N/A	N/A	

The materials in the Solicitation Package are intended to be self-explanatory. If you have any questions, however, please feel free to contact the Debtor's Claims and Solicitation Agent by (a) writing to BMC Group, Inc., Attn: Kevin Martin, P.O. Box 3020, Chanhassen, Minnesota 55317-3020 or (b) calling (888) 909-0100.

Best Regards,

Stephen J. Antal, General Counsel of Corus

EXHIBIT 5

Ballots for Voting Classes

Exhibit 5-A

Ballot for Class 3 Claims

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

In re:	)	Chapter 11
CORUS BANKSHARES, INC.[1]	)	Case No. 10-26881 (PSH)
Debtor.	)	

BALLOT FOR ACCEPTING OR REJECTING THE DEBTOR'S PLAN UNDER CHAPTER 11 OF THE BANKRUPTCY CODE

Class 3 — FDIC Priority Claim[2]

The Debtor has sent you this Ballot because our records indicate that you are a Holder of a Class 3 FDIC Priority Claim, and, accordingly, you have a right to vote to accept or reject the *Debtor's Second Amended Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* ~~[Docket No. [___]]~~ (as may be amended, and including all exhibits and supplements thereto, the "Plan"), **attached as Exhibit A to the *First Amended Disclosure Statement for the Debtor's Second Amended Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* [Docket No. 569] (as amended, and including all exhibits and supplements thereto, the "Disclosure Statement")**.[3]

Your rights are described in the Disclosure Statement ~~*for the Debtor's Second Amended Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* [Docket No. [___]] (as amended, and including all exhibits and supplements thereto, the "Disclosure Statement")~~. The Disclosure Statement, Plan, Disclosure Statement Order, and certain other materials contained in the Solicitation Package are included in the packet you are receiving with this Ballot. The Solicitation Package (except Ballots) is also available by contacting the Debtor's Claims and Solicitation Agent by (a) writing to BMC Group, Inc., Attn: Kevin Martin, P.O. Box 3020, Chanhassen, Minnesota 55317-3020 or (b) by calling (888) 909-0100. You may also obtain copies of the Disclosure Statement or the Plan at www.bmcgroup.com/corus. Ballots sent by overnight mail or delivered by hand should be delivered to: BMC Group, Inc., Attn: Corus Ballot Processing, 18750 Lake Drive East, Chanhassen, Minnesota 55317-3020. Ballots not delivered by overnight mail or by hand should be delivered to: BMC Group, Inc., Attn: Corus Ballot Processing, P.O. Box 3020, Chanhassen, Minnesota 55317-3020.

The Bankruptcy Court has approved the Disclosure Statement as containing adequate information pursuant to section 1125 of the Bankruptcy Code. Bankruptcy Court approval of the Disclosure Statement does not

[1] The Debtor in this chapter 11 case, along with the last four digits of the Debtor's federal tax identification number, is: Corus Bankshares, Inc. (3592). The location of the Debtor's corporate headquarters and the service address for the Debtor is: 10 S. Riverside Plaza, Suite 1800, Chicago, IL 60606.

[2] The Federal Deposit Insurance Company (the "FDIC") has not asserted an FDIC Priority Claim, and has indicated that it does not believe it has any such Claims. It is likely that the FDIC will not be entitled to vote on the Plan on account of an FDIC Priority Claims and that this Ballot will not be distributed.

[3] All capitalized terms used in the Ballot or in these instructions but not otherwise defined herein shall have the meaning ascribed to such terms in the Plan or the Disclosure Statement, as applicable.

indicate approval of the Plan. This Ballot may not be used for any purpose other than for casting votes to accept or reject the Plan and making certain certifications with respect thereto. If you believe you have received this Ballot in error, please contact the Claims and Solicitation Agent at the address or telephone number above.

YOU SHOULD REVIEW THE DISCLOSURE STATEMENT AND THE PLAN BEFORE YOU VOTE. YOU MAY WISH TO SEEK LEGAL ADVICE CONCERNING THE PLAN AND THE PLAN'S CLASSIFICATION AND TREATMENT OF YOUR CLAIM. YOUR CLAIM HAS BEEN PLACED IN CLASS 3 UNDER THE PLAN. IF YOU HOLD CLAIMS IN MORE THAN ONE CLASS, YOU WILL RECEIVE A BALLOT FOR EACH CLASS IN WHICH YOU ARE ENTITLED TO VOTE.

THE VOTING DEADLINE FOR THE RECEIPT OF BALLOTS BY THE CLAIMS AND SOLICITATION AGENT FROM HOLDERS OF ALLOWED CLAIMS IN CLASS 3 IS 5:00 P.M. C.T. ON SEPTEMBER 19, 2011. YOUR COMPLETED BALLOT MUST BE RECEIVED BY THE CLAIMS AND SOLICITATION AGENT ON OR BEFORE THE VOTING DEADLINE.

If the Bankruptcy Court confirms the Plan, it will bind you regardless of whether you vote.

Item 1. Amount of Claim.

The undersigned hereby certifies that as of the Voting Record Date, the undersigned was the Holder (or authorized signatory for a Holder) of a Class 3 Claim in the following amount:

$_____

Item 2. Class 3 Claims Vote.

The Holder of the Class 3 Claim set forth in Item 1 votes to (please check one):

☐ ACCEPT THE PLAN	☐ REJECT THE PLAN

Any Ballot that is executed by the Holder of a Claim but is not marked to accept or reject the Plan, or is marked both to accept or reject the Plan, will not be counted, *provided however,* that a party who does not cast a vote may opt to accept or reject the release provisions in Article IX of the Plan by checking the appropriate box in Item 3 below.

A VOTE TO ACCEPT THE PLAN CONSTITUTES AN ACCEPTANCE AND CONSENT TO THE RELEASES SET FORTH IN THE PLAN. A VOTE TO REJECT THE PLAN DOES NOT REJECT THE RELEASES SET FORTH IN THE PLAN UNLESS YOU ELECT TO OPT-OUT OF THE RELEASE PROVISIONS PURSUANT TO ITEM 3 BELOW. IF YOU ABSTAIN (CHOOSE NOT TO VOTE), YOU CAN ELECT TO ACCEPT OR REJECT THE RELEASES PURSUANT TO ITEM 3 BELOW. PLEASE SEE ARTICLE IX OF THE PLAN FOR INFORMATION ABOUT THE RELEASES.

Item 3. Releases.

COMPLETE THIS ITEM 3 ONLY IF YOU DID NOT VOTE TO ACCEPT THE PLAN. PURSUANT TO THE PLAN, IF YOU RETURN A BALLOT, AND VOTE TO ACCEPT THE PLAN, YOU ARE AUTOMATICALLY DEEMED TO HAVE ACCEPTED THE RELEASE PROVISIONS IN ARTICLE IX OF THE PLAN. YOU ARE ALSO DEEMED TO HAVE ACCEPTED THE RELEASE PROVISIONS OF ARTICLE IX OF THE PLAN IF YOU (A) REJECT THE PLAN OR (B) DO NOT CAST A VOTE WITH RESPECT TO THE PLAN, UNLESS YOU CHECK THE BOX BELOW TO REJECT THE RELEASE PROVISIONS IN THE PLAN.

The Holder of the Class 3 Claim set forth in Item 1 elects to (please check one):

☐ ACCEPT THE RELEASE PROVISIONS	☐ REJECT THE RELEASE PROVISIONS

Item 4. Certifications.

By signing this Ballot, the undersigned certifies to the Bankruptcy Court and the Debtor:

(a) that either (i) the Entity is the Holder of the Class 3 Claim being voted or (ii) the Entity is an authorized signatory for some Entity which is a Holder of the Class 3 Claim being voted;

(b) that the Entity (or in the case of an authorized signatory, the Holder) has received a copy of the Disclosure Statement and Solicitation Package and acknowledges that the solicitation is being made pursuant to the terms and conditions set forth therein;

(c) that the Entity (or in the case of an authorized signatory, the Holder) has read and understands the release provisions set forth in Article IX of the Plan and accepts or rejects such provisions in accordance with Item 3 above;

(d) that the Entity has cast the same vote with respect to all Class 3 Claims in a single Class; and

(e) that no other Ballots with respect to the amount of the Class 3 Claim identified in Item 1 have been cast or, if any other Ballots have been cast with respect to such Claim, then any such earlier Ballots are hereby revoked.

Name of Holder:_____
(Print or Type)
Social Security or Federal Tax I.D. No.:
_____

Signature:_____

Name of Signatory:_____
(If other than Holder)
Title: _____
Address:_____
_____
_____
Date Completed:_____

PLEASE COMPLETE, SIGN AND DATE THE BALLOT AND RETURN IT PROMPTLY IN THE ENVELOPE PROVIDED.

BALLOT INSTRUCTIONS

1. The Debtor is soliciting the votes of Holders of Claims with respect to the Plan referred to in the Disclosure Statement (a copy of which is being transmitted to you along with the Ballot). All capitalized terms used in the Ballot or voting instructions but not otherwise defined therein shall have the meaning ascribed to them in the Plan, the Disclosure Statement or the Disclosure Statement Order, a copy of which also accompanies the Ballot.

2. The Bankruptcy Court may confirm the Plan and thereby bind you, if it is accepted by the Holders of two-thirds in amount and more than one-half in number of Claims of at least one Impaired Class voting on the Plan. Please review the Disclosure Statement for more information.

3. To ensure that your vote is counted, you must: (a) complete the Ballot; (b) indicate your decision either to accept or reject the Plan in the boxes provided in Item 2 of the Ballot; and (c) sign and return the Ballot to the address set forth on the enclosed preaddressed envelope. The Voting Deadline for the receipt of Ballots from Holders of Claims in Class 3 by the Claims and Solicitation Agent, as applicable, is 5:00 p.m. C.T. on September 19, 2011. Your completed Ballot must be received by the Claims and Solicitation Agent, on or before the Voting Deadline.

4. If a Ballot is received after the Voting Deadline, it will not be counted unless the Debtor determines otherwise. The method of delivery of Ballots to the Claims and Solicitation Agent is at the election and risk of each Holder of a Claim. Except as otherwise provided herein, such delivery will be deemed made only when the Claims and Solicitation Agent actually receives the originally executed Ballot. Instead of effecting delivery by mail, it is recommended, though not required, that Holders use an overnight or hand delivery service. If sent by overnight mail, or by hand delivery, Ballots should be delivered to: BMC Group, Inc., Attn: Corus Ballot Processing, 18750 Lake Drive East, Chanhassen, Minnesota 55317-3020. If you are not sending by overnight mail or by hand delivery, Ballots should be should be sent to the P.O. Box address listed on the Ballot. In all cases, Holders should allow sufficient time to assure timely delivery. Delivery of a Ballot by facsimile, e-mail, or any other electronic means will not be accepted, unless otherwise determined by the Debtor. No Ballot should be sent to the Debtor or the Debtor's financial or legal advisors.

5. If multiple Ballots are received from an individual Holder of a Claim with respect to the same Claim prior to the Voting Deadline, the last Ballot timely received will supersede and revoke any earlier received Ballots.

6. The Ballot is not a letter of transmittal and may not be used for any purpose other than to vote to accept or reject the Plan. Accordingly, at this time, Holders of Claims should not surrender certificates or instruments representing or evidencing their Claims, and neither the Debtor, nor the Claims and Solicitation Agent will accept delivery of any such certificates or instruments surrendered together with a Ballot.

7. This Ballot does not constitute, and shall not be deemed to be: (a) a Proof of Claim or (b) an assertion or admission of a Claim.

8. Please be sure to sign and date your Ballot. If you are completing the Ballot on behalf of an Entity, indicate your relationship with that Entity and the capacity in which you are signing. In addition, please provide your name and mailing address if it is different from that set forth on the attached mailing label or if no such mailing label is attached to the Ballot.

9. If you hold Claims in more than one Class under the Plan, you may receive more than one Ballot coded for each different Class. Each Ballot votes only your Claims indicated on that Ballot. Please complete and return each Ballot you received.

10. You must vote all of your Claims within a particular Class either to accept or reject the Plan and may not split your vote.

11. Any Ballot that is properly completed and executed that fails to indicate acceptance or rejection of the Plan or that indicates both an acceptance and a rejection of the Plan will not be counted.

12. The following Ballots shall not be counted in determining the acceptance or rejection of the Plan: (a) any Ballot that is illegible or contains insufficient information to permit the identification of the Holder of a Claim; (b) any Ballot cast by an Entity that does not hold a Claim in a Class that is entitled to vote on the Plan; (c) any Ballot cast for a Claim scheduled as unliquidated, contingent or disputed for which no Proof of Claim was timely filed; (d) any unsigned Ballot; (e) any Ballot not marked to accept or reject the Plan, or marked both to accept and reject the Plan; and (f) any Ballot submitted by any party not entitled to vote pursuant to the Solicitation Procedures.

13. If you believe you have received the wrong Ballot, please contact the Claims and Solicitation Agent immediately.

PLEASE MAIL YOUR BALLOT PROMPTLY!

IF YOU HAVE QUESTIONS REGARDING THIS BALLOT, PLEASE CALL THE CLAIMS AND SOLICITATION AGENT AT (888) 909-0100.

Exhibit 5-B

Ballot for Class 4 Claims

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

In re:	)	Chapter 11
CORUS BANKSHARES, INC.[1]	)	Case No. 10-26881 (PSH)
Debtor.	)	

BALLOT FOR ACCEPTING OR REJECTING THE DEBTOR'S PLAN UNDER CHAPTER 11 OF THE BANKRUPTCY CODE

Class 4 — TOPrS Unsecured Claims

The Debtor has sent you this Ballot because our records indicate that you are a Holder of a Class 4 TOPrS Unsecured Claim, and, accordingly, you have a right to vote to accept or reject the *Debtor's Second Amended Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* ~~[Docket No. [___]]~~ (as may be amended, and including all exhibits and supplements thereto, the "Plan")**, attached as Exhibit A to the *First Amended Disclosure Statement for the Debtor's Second Amended Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* [Docket No. 569] (as amended, and including all exhibits and supplements thereto, the "Disclosure Statement")**.[2]

Your rights are described in the Disclosure Statement ~~*for the Debtor's Second Amended Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* [Docket No. [___]] (as amended, and including all exhibits and supplements thereto, the "Disclosure Statement")~~. The Disclosure Statement, Plan, Disclosure Statement Order, and certain other materials contained in the Solicitation Package are included in the packet you are receiving with this Ballot. The Solicitation Package (except Ballots) is also available by contacting the Debtor's Claims and Solicitation Agent by (a) writing to BMC Group, Inc., Attn: Kevin Martin, P.O. Box 3020, Chanhassen, Minnesota 55317-3020 or (b) by calling (888) 909-0100. You may also obtain copies of the Disclosure Statement or the Plan at www.bmcgroup.com/corus. Ballots sent by overnight mail or delivered by hand should be delivered to: BMC Group, Inc., Attn: Corus Ballot Processing, 18750 Lake Drive East, Chanhassen, Minnesota 55317-3020. Ballots not delivered by overnight mail or by hand should be delivered to: BMC Group, Inc., Attn: Corus Ballot Processing, P.O. Box 3020, Chanhassen, Minnesota 55317-3020.

The Bankruptcy Court has approved the Disclosure Statement as containing adequate information pursuant to section 1125 of the Bankruptcy Code. Bankruptcy Court approval of the Disclosure Statement does not indicate approval of the Plan. This Ballot may not be used for any purpose other than for casting votes to accept or reject the Plan and making certain certifications with respect thereto. If you believe you have received this Ballot in error, please contact the Claims and Solicitation Agent at the address or telephone number above.

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[1] The Debtor in this chapter 11 case, along with the last four digits of the Debtor's federal tax identification number, is: Corus Bankshares, Inc. (3592). The location of the Debtor's corporate headquarters and the service address for the Debtor is: 10 S. Riverside Plaza, Suite 1800, Chicago, IL 60606.

[2] All capitalized terms used in the Ballot or in these instructions but not otherwise defined herein shall have the meaning ascribed to such terms in the Plan or the Disclosure Statement, as applicable.

YOU SHOULD REVIEW THE DISCLOSURE STATEMENT AND THE PLAN BEFORE YOU VOTE. YOU MAY WISH TO SEEK LEGAL ADVICE CONCERNING THE PLAN AND THE PLAN'S CLASSIFICATION AND TREATMENT OF YOUR CLAIM. YOUR CLAIM HAS BEEN PLACED IN CLASS 4 UNDER THE PLAN. IF YOU HOLD CLAIMS IN MORE THAN ONE CLASS, YOU WILL RECEIVE A BALLOT FOR EACH CLASS IN WHICH YOU ARE ENTITLED TO VOTE.

THE VOTING DEADLINE FOR THE RECEIPT OF BALLOTS BY THE CLAIMS AND SOLICITATION AGENT FROM HOLDERS OF ALLOWED CLASS 4 CLAIMS THAT ARE NOT PLAN SUPPORT PARTIES IS 5:00 P.M. C.T. ON SEPTEMBER 19, 2011.

THE VOTING DEADLINE FOR THE RECEIPT OF BALLOTS BY THE CLAIMS AND SOLICITATION AGENT FROM HOLDERS OF ALLOWED CLASS 4 CLAIMS THAT ARE PLAN SUPPORT PARTIES IS 5:00 P.M. C.T. ON SEPTEMBER 2, 2011.

YOUR COMPLETED BALLOT MUST BE RECEIVED BY THE CLAIMS AND SOLICITATION AGENT ON OR BEFORE THE APPLICABLE VOTING DEADLINE.

If the Bankruptcy Court confirms the Plan, it will bind you regardless of whether you vote.

Item 1. Amount of Claim.

The undersigned hereby certifies that as of the Voting Record Date, the undersigned was the Holder (or authorized signatory for a Holder) of a Class 4 Claim in the following amount:

$_____

Item 2. Class 4 Claims Vote.

The Holder of the Class 4 Claim set forth in Item 1 votes to (please check one):

☐ ACCEPT THE PLAN	☐ REJECT THE PLAN

Any Ballot that is executed by the Holder of a Claim but is not marked to accept or reject the Plan, or is marked both to accept or reject the Plan, will not be counted, *provided however,* that a party who does not cast a vote may opt to accept or reject the release provisions in Article IX of the Plan by checking the appropriate box in Item 3 below.

A VOTE TO ACCEPT THE PLAN CONSTITUTES AN ACCEPTANCE AND CONSENT TO THE RELEASES SET FORTH IN THE PLAN. A VOTE TO REJECT THE PLAN DOES NOT REJECT THE RELEASES SET FORTH IN THE PLAN UNLESS YOU ELECT TO OPT-OUT OF THE RELEASE PROVISIONS PURSUANT TO ITEM 3 BELOW. IF YOU ABSTAIN (CHOOSE NOT TO VOTE), YOU CAN ELECT TO ACCEPT OR REJECT THE RELEASES PURSUANT TO ITEM 3 BELOW. PLEASE SEE ARTICLE IX OF THE PLAN FOR INFORMATION ABOUT THE RELEASES.

Item 3. Releases.

COMPLETE THIS ITEM 3 ONLY IF YOU DID NOT VOTE TO ACCEPT THE PLAN. PURSUANT TO THE PLAN, IF YOU RETURN A BALLOT, AND VOTE TO ACCEPT THE PLAN, YOU ARE AUTOMATICALLY DEEMED TO HAVE ACCEPTED THE RELEASE PROVISIONS IN ARTICLE IX OF THE PLAN. YOU ARE ALSO DEEMED TO HAVE ACCEPTED THE RELEASE PROVISIONS OF ARTICLE IX OF THE PLAN IF YOU (A) REJECT THE PLAN OR (B) DO NOT CAST A VOTE WITH RESPECT TO THE PLAN, UNLESS YOU CHECK THE BOX BELOW TO REJECT THE RELEASE PROVISIONS IN THE PLAN.

The Holder of the Class 4 Claim set forth in Item 1 elects to (please check one):

☐ ACCEPT THE RELEASE PROVISIONS	☐ REJECT THE RELEASE PROVISIONS

Item 4. Cash Election Entitlement.

Under the Plan, each Holder of an Allowed Claim in Class 4 may elect to receive the Cash Election Entitlement instead of its Pro Rata Distribution of the New Series A Common Stock or. If you elect to receive the Cash Election Entitlement, you will receive a Pro Rata Distribution of Residual Net Free Cash in lieu of your Pro Rata Distribution of the New Series A Common Stock. The Cash Election Entitlement may be evidenced in part, at the Debtor's option (if necessary to cause Section 382(l)(5) of the Internal Revenue Code to apply to the Plan) by a separate series or class of securities issued by the Reorganized Debtor under the Plan. **YOU CAN MAKE THIS ELECTION IRRESPECTIVE OF WHETHER YOU VOTE TO ACCEPT OR REJECT THE PLAN, AND EVEN IF YOU DO NOT VOTE ON THE PLAN. IF YOU DO NOT ELECT THE CASH ELECTION ENTITLEMENT, YOU WILL RECEIVE YOUR PRO RATA DISTRIBUTION OF NEW SERIES A COMMON STOCK.**

☐ I ELECT THE CASH ELECTION ENTITLEMENT

Item 5. Certifications.

By signing this Ballot, the undersigned certifies to the Bankruptcy Court and the Debtor:

(a) that either (i) the Entity is the Holder of the Class 4 Claim being voted or (ii) the Entity is an authorized signatory for some Entity which is a Holder of the Class 4 Claim being voted;

(b) that the Entity (or in the case of an authorized signatory, the Holder) has received a copy of the Disclosure Statement and Solicitation Package and acknowledges that the solicitation is being made pursuant to the terms and conditions set forth therein;

(c) that the Entity (or in the case of an authorized signatory, the Holder) has read and understands the release provisions set forth in Article IX of the Plan and accepts or rejects such provisions in accordance with Item 3 above;

(d) that the Entity has cast the same vote with respect to all Class 4 Claims in a single Class; and

(e) that no other Ballots with respect to the amount of the Class 4 Claim identified in Item 1 have been cast or, if any other Ballots have been cast with respect to such Claim, then any such earlier Ballots are hereby revoked.

Name of Holder:_____
(Print or Type)
Social Security or Federal Tax I.D. No.:
_____

Signature:_____

Name of Signatory:_
(If other than Holder)
Title: _____
Address:_____
_____
_____
Date Completed:_____

PLEASE COMPLETE, SIGN AND DATE THE BALLOT AND RETURN IT PROMPTLY IN THE ENVELOPE PROVIDED.

BALLOT INSTRUCTIONS

1. The Debtor is soliciting the votes of Holders of Claims with respect to the Plan referred to in the Disclosure Statement (a copy of which is being transmitted to you along with the Ballot). All capitalized terms used in the Ballot or voting instructions but not otherwise defined therein shall have the meaning ascribed to them in the Plan, the Disclosure Statement or the Disclosure Statement Order, a copy of which also accompanies the Ballot.

2. The Bankruptcy Court may confirm the Plan and thereby bind you, if it is accepted by the Holders of two-thirds in amount and more than one-half in number of Claims of at least one Impaired Class voting on the Plan. Please review the Disclosure Statement for more information.

3. To ensure that your vote is counted, you must: (a) complete the Ballot; (b) indicate your decision either to accept or reject the Plan in the boxes provided in Item 2 of the Ballot; and (c) sign and return the Ballot to the address set forth on the enclosed preaddressed envelope. The Voting Deadline for the receipt of Ballots by the Claims and Solicitation Agent from Holders of Allowed Class 4 Claims that are **not** Plan Support Parties is 5:00 p.m. C.T. on September 19, 2011. The Voting Deadline for the receipt of Ballots by the Claims and Solicitation Agent from Holders of Allowed Class 4 Claims that **are** Plan Support Parties is 5:00 p.m. C.T. on September 2, 2011. Your completed Ballot must be received by the Claims and Solicitation Agent, on or before the applicable Voting Deadline.

4. If a Ballot is received after the applicable Voting Deadline, it will not be counted unless the Debtor determines otherwise. The method of delivery of Ballots to the Claims and Solicitation Agent is at the election and risk of each Holder of a Claim. Except as otherwise provided herein, such delivery will be deemed made only when the Claims and Solicitation Agent actually receives the originally executed Ballot. Instead of effecting delivery by mail, it is recommended, though not required, that Holders use an overnight or hand delivery service. If sent by overnight mail, or by hand delivery, Ballots should be delivered to: BMC Group, Inc., Attn: Corus Ballot Processing, 18750 Lake Drive East, Chanhassen, Minnesota 55317-3020. If you are not sending by overnight mail or by hand delivery, Ballots should be should be sent to the P.O. Box address listed on the Ballot. In all cases, Holders should allow sufficient time to assure timely delivery. Delivery of a Ballot by facsimile, e-mail, or any other electronic means will not be accepted, unless otherwise determined by the Debtor. No Ballot should be sent to the Debtor or the Debtor's financial or legal advisors.

5. If multiple Ballots are received from an individual Holder of a Claim with respect to the same Claim prior to the applicable Voting Deadline, the last Ballot timely received will supersede and revoke any earlier received Ballots.

6. The Ballot is not a letter of transmittal and may not be used for any purpose other than to vote to accept or reject the Plan. Accordingly, at this time, Holders of Claims should not surrender certificates or instruments representing or evidencing their Claims, and neither

the Debtor, nor the Claims and Solicitation Agent will accept delivery of any such certificates or instruments surrendered together with a Ballot.

7. This Ballot does not constitute, and shall not be deemed to be: (a) a Proof of Claim or (b) an assertion or admission of a Claim.

8. Please be sure to sign and date your Ballot. If you are completing the Ballot on behalf of an Entity, indicate your relationship with that Entity and the capacity in which you are signing. In addition, please provide your name and mailing address if it is different from that set forth on the attached mailing label or if no such mailing label is attached to the Ballot.

9. If you hold Claims in more than one Class under the Plan, you may receive more than one Ballot coded for each different Class. Each Ballot votes only your Claims indicated on that Ballot. Please complete and return each Ballot you received.

10. You must vote all of your Claims within a particular Class either to accept or reject the Plan and may not split your vote.

11. Any Ballot that is properly completed and executed that fails to indicate acceptance or rejection of the Plan or that indicates both an acceptance and a rejection of the Plan will not be counted.

12. The following Ballots shall not be counted in determining the acceptance or rejection of the Plan: (a) any Ballot that is illegible or contains insufficient information to permit the identification of the Holder of a Claim; (b) any Ballot cast by an Entity that does not hold a Claim in a Class that is entitled to vote on the Plan; (c) any Ballot cast for a Claim scheduled as unliquidated, contingent or disputed for which no Proof of Claim was timely filed; (d) any unsigned Ballot; (e) any Ballot not marked to accept or reject the Plan, or marked both to accept and reject the Plan; and (f) any Ballot submitted by any party not entitled to vote pursuant to the Solicitation Procedures.

13. If you believe you have received the wrong Ballot, please contact the Claims and Solicitation Agent immediately.

PLEASE MAIL YOUR BALLOT PROMPTLY!

IF YOU HAVE QUESTIONS REGARDING THIS BALLOT, PLEASE CALL THE CLAIMS AND SOLICITATION AGENT AT (888) 909-0100.

Exhibit 5-C

Ballot for Class 5 Claims

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

In re:	)	Chapter 11
CORUS BANKSHARES, INC.[1]	)	Case No. 10-26881 (PSH)
Debtor.	)	

BALLOT FOR ACCEPTING OR REJECTING THE DEBTOR'S PLAN UNDER CHAPTER 11 OF THE BANKRUPTCY CODE

Class 5 — FDIC Non-Priority Claims

The Debtor has sent you this Ballot because our records indicate that you are a Holder of a Class 5 Claim, and, accordingly, you have a right to vote to accept or reject the *Debtor's Second Amended Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* ~~[Docket No. [___]]~~ (as may be amended, and including all exhibits and supplements thereto, the "Plan"), **attached as Exhibit A to the *First Amended Disclosure Statement for the Debtor's Second Amended Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* [Docket No. 569]** *(as amended, and including all exhibits and supplements thereto, the "Disclosure Statement")*.[2]

Your rights are described in the Disclosure Statement ~~*for the Debtor's Second Amended Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* [Docket No. [___]] *(as amended, and including all exhibits and supplements thereto, the "Disclosure Statement")*~~. The Disclosure Statement, Plan, Disclosure Statement Order, and certain other materials contained in the Solicitation Package are included in the packet you are receiving with this Ballot. The Solicitation Package (except Ballots) is also available by contacting the Debtor's Claims and Solicitation Agent by (a) writing to BMC Group, Inc., Attn: Kevin Martin, P.O. Box 3020, Chanhassen, Minnesota 55317-3020 or (b) by calling (888) 909-0100. You may also obtain copies of the Disclosure Statement or the Plan at www.bmcgroup.com/corus. Ballots sent by overnight mail or delivered by hand should be delivered to: BMC Group, Inc., Attn: Corus Ballot Processing, 18750 Lake Drive East, Chanhassen, Minnesota 55317-3020. Ballots not delivered by overnight mail or by hand should be delivered to: BMC Group, Inc., Attn: Corus Ballot Processing, P.O. Box 3020, Chanhassen, Minnesota 55317-3020.

The Bankruptcy Court has approved the Disclosure Statement as containing adequate information pursuant to section 1125 of the Bankruptcy Code. Bankruptcy Court approval of the Disclosure Statement does not indicate approval of the Plan. This Ballot may not be used for any purpose other than for casting votes to accept or reject the Plan and making certain certifications with respect thereto. If you believe you have received this Ballot in error, please contact the Claims and Solicitation Agent at the address or telephone number above.

[1] The Debtor in this chapter 11 case, along with the last four digits of the Debtor's federal tax identification number, is: Corus Bankshares, Inc. (3592). The location of the Debtor's corporate headquarters and the service address for the Debtor is: 10 S. Riverside Plaza, Suite 1800, Chicago, IL 60606.

[2] All capitalized terms used in the Ballot or in these instructions but not otherwise defined herein shall have the meaning ascribed to such terms in the Plan or the Disclosure Statement, as applicable.

YOU SHOULD REVIEW THE DISCLOSURE STATEMENT AND THE PLAN BEFORE YOU VOTE. YOU MAY WISH TO SEEK LEGAL ADVICE CONCERNING THE PLAN AND THE PLAN'S CLASSIFICATION AND TREATMENT OF YOUR CLAIM. YOUR CLAIM HAS BEEN PLACED IN CLASS 5 UNDER THE PLAN. IF YOU HOLD CLAIMS IN MORE THAN ONE CLASS, YOU WILL RECEIVE A BALLOT FOR EACH CLASS IN WHICH YOU ARE ENTITLED TO VOTE.

THE VOTING DEADLINE FOR THE RECEIPT OF BALLOTS BY THE CLAIMS AND SOLICITATION AGENT IS 5:00 P.M. C.T. ON SEPTEMBER 19, 2011. YOUR COMPLETED BALLOT MUST BE RECEIVED BY THE CLAIMS AND SOLICITATION AGENT ON OR BEFORE THE VOTING DEADLINE.

If the Bankruptcy Court confirms the Plan, it will bind you regardless of whether you vote.

Item 1. Amount of Claim.

The undersigned hereby certifies that as of the Voting Record Date, the undersigned was the Holder (or authorized signatory for a Holder) of a Class 5 Claim in the following amount:

$_____

Item 2. Class 5 Claims Vote.

The Holder of the Class 5 Claim set forth in Item 1 votes to (please check one):

☐ ACCEPT THE PLAN	☐ REJECT THE PLAN

Any Ballot that is executed by the Holder of a Claim but is not marked to accept or reject the Plan, or is marked both to accept or reject the Plan, will not be counted, *provided however,* that a party who does not cast a vote may opt to accept or reject the release provisions in Article IX of the Plan by checking the appropriate box in Item 3 below.

A VOTE TO ACCEPT THE PLAN CONSTITUTES AN ACCEPTANCE AND CONSENT TO THE RELEASES SET FORTH IN THE PLAN. A VOTE TO REJECT THE PLAN DOES NOT REJECT THE RELEASES SET FORTH IN THE PLAN UNLESS YOU ELECT TO OPT-OUT OF THE RELEASE PROVISIONS PURSUANT TO ITEM 3 BELOW. IF YOU ABSTAIN (CHOOSE NOT TO VOTE), YOU CAN ELECT TO ACCEPT OR REJECT THE RELEASES PURSUANT TO ITEM 3 BELOW. PLEASE SEE ARTICLE IX OF THE PLAN FOR INFORMATION ABOUT THE RELEASES.

Item 3. Releases.

COMPLETE THIS ITEM 3 ONLY IF YOU DID NOT VOTE TO ACCEPT THE PLAN. PURSUANT TO THE PLAN, IF YOU RETURN A BALLOT, AND VOTE TO ACCEPT THE PLAN, YOU ARE AUTOMATICALLY DEEMED TO HAVE ACCEPTED THE RELEASE PROVISIONS IN ARTICLE IX OF THE PLAN. YOU ARE ALSO DEEMED TO HAVE ACCEPTED THE RELEASE PROVISIONS OF ARTICLE IX OF THE PLAN IF YOU (A) REJECT THE PLAN OR (B) DO NOT

CAST A VOTE WITH RESPECT TO THE PLAN, UNLESS YOU CHECK THE BOX BELOW TO REJECT THE RELEASE PROVISIONS IN THE PLAN.

The Holder of the Class 5 Claim set forth in Item 1 elects to (please check one):

☐ ACCEPT THE RELEASE PROVISIONS	☐ REJECT THE RELEASE PROVISIONS

Item 4. Cash Election Entitlement.

Under the Plan, each Holder of an Allowed Claim in Class 5 may elect to receive the Cash Election Entitlement instead of its Pro Rata Distribution of the New Series A Common Stock or. If you elect to receive the Cash Election Entitlement, you will receive a Pro Rata Distribution of Residual Net Free Cash in lieu of your Pro Rata Distribution of the New Series A Common Stock. The Cash Election Entitlement may be evidenced in part, at the Debtor's option (if necessary to cause Section 382(l)(5) of the Internal Revenue Code to apply to the Plan) by a separate series or class of securities issued by the Reorganized Debtor under the Plan. **YOU CAN MAKE THIS ELECTION IRRESPECTIVE OF WHETHER YOU VOTE TO ACCEPT OR REJECT THE PLAN, AND EVEN IF YOU DO NOT VOTE ON THE PLAN. IF YOU DO NOT ELECT THE CASH ELECTION ENTITLEMENT, YOU WILL RECEIVE YOUR PRO RATA DISTRIBUTION OF NEW SERIES A COMMON STOCK.**

☐ I ELECT THE CASH ELECTION ENTITLEMENT

Item 5. Certifications.

By signing this Ballot, the undersigned certifies to the Bankruptcy Court and the Debtor:

(a) that either (i) the Entity is the Holder of the Class 5 Claim being voted or (ii) the Entity is an authorized signatory for some Entity which is a Holder of the Class 5 Claim being voted;

(b) that the Entity (or in the case of an authorized signatory, the Holder) has received a copy of the Disclosure Statement and Solicitation Package and acknowledges that the solicitation is being made pursuant to the terms and conditions set forth therein;

(c) that the Entity (or in the case of an authorized signatory, the Holder) has read and understands the release provisions set forth in Article IX of the Plan and accepts or rejects such provisions in accordance with Item 3 above;

(d) that the Entity has cast the same vote with respect to all Class 5 Claims in a single Class; and

(e) that no other Ballots with respect to the amount of the Class 5 Claim identified in Item 1 have been cast or, if any other Ballots have been cast with respect to such Claim, then any such earlier Ballots are hereby revoked.

Name of Holder:_____
(Print or Type)
Social Security or Federal Tax I.D. No.:
_____

Signature:_____

Name of Signatory:_____
(If other than Holder)
Title: _____
Address:_____
_____
_____
Date Completed:_____

PLEASE COMPLETE, SIGN AND DATE THE BALLOT AND RETURN IT PROMPTLY IN THE ENVELOPE PROVIDED.

BALLOT INSTRUCTIONS

1. The Debtor is soliciting the votes of Holders of Claims with respect to the Plan referred to in the Disclosure Statement (a copy of which is being transmitted to you along with the Ballot). All capitalized terms used in the Ballot or voting instructions but not otherwise defined therein shall have the meaning ascribed to them in the Plan, the Disclosure Statement or the Disclosure Statement Order, a copy of which also accompanies the Ballot.

2. The Bankruptcy Court may confirm the Plan and thereby bind you, if it is accepted by the Holders of two-thirds in amount and more than one-half in number of Claims of at least one Impaired Class voting on the Plan. Please review the Disclosure Statement for more information.

3. To ensure that your vote is counted, you must: (a) complete the Ballot; (b) indicate your decision either to accept or reject the Plan in the boxes provided in Item 2 of the Ballot; and (c) sign and return the Ballot to the address set forth on the enclosed preaddressed envelope. The Voting Deadline for the receipt of Ballots by the Claims and Solicitation Agent is 5:00 p.m. C.T. on September 19, 2011. Your completed Ballot must be received by the Claims and Solicitation Agent, on or before the Voting Deadline.

4. If a Ballot is received after the Voting Deadline, it will not be counted unless the Debtor determines otherwise. The method of delivery of Ballots to the Claims and Solicitation Agent is at the election and risk of each Holder of a Claim. Except as otherwise provided herein, such delivery will be deemed made only when the Claims and Solicitation Agent actually receives the originally executed Ballot. Instead of effecting delivery by mail, it is recommended, though not required, that Holders use an overnight or hand delivery service. If sent by overnight mail, or by hand delivery, Ballots should be delivered to: BMC Group, Inc., Attn: Corus Ballot Processing, 18750 Lake Drive East, Chanhassen, Minnesota 55317-3020. If you are not sending by overnight mail or by hand delivery, Ballots should be should be sent to the P.O. Box address listed on the Ballot. In all cases, Holders should allow sufficient time to assure timely delivery. Delivery of a Ballot by facsimile, e-mail, or any other electronic means will not be accepted, unless otherwise determined by the Debtor. No Ballot should be sent to the Debtor or the Debtor's financial or legal advisors.

5. If multiple Ballots are received from an individual Holder of a Claim with respect to the same Claim prior to the Voting Deadline, the last Ballot timely received will supersede and revoke any earlier received Ballots.

6. The Ballot is not a letter of transmittal and may not be used for any purpose other than to vote to accept or reject the Plan. Accordingly, at this time, Holders of Claims should not surrender certificates or instruments representing or evidencing their Claims, and neither the Debtor, nor the Claims and Solicitation Agent will accept delivery of any such certificates or instruments surrendered together with a Ballot.

7. This Ballot does not constitute, and shall not be deemed to be: (a) a Proof of Claim or (b) an assertion or admission of a Claim.

8. Please be sure to sign and date your Ballot. If you are completing the Ballot on behalf of an Entity, indicate your relationship with that Entity and the capacity in which you are signing. In addition, please provide your name and mailing address if it is different from that set forth on the attached mailing label or if no such mailing label is attached to the Ballot.

9. If you hold Claims in more than one Class under the Plan, you may receive more than one Ballot coded for each different Class. Each Ballot votes only your Claims indicated on that Ballot. Please complete and return each Ballot you received.

10. You must vote all of your Claims within a particular Class either to accept or reject the Plan and may not split your vote.

11. Any Ballot that is properly completed and executed that fails to indicate acceptance or rejection of the Plan or that indicates both an acceptance and a rejection of the Plan will not be counted.

12. The following Ballots shall not be counted in determining the acceptance or rejection of the Plan: (a) any Ballot that is illegible or contains insufficient information to permit the identification of the Holder of a Claim; (b) any Ballot cast by an Entity that does not hold a Claim in a Class that is entitled to vote on the Plan; (c) any Ballot cast for a Claim scheduled as unliquidated, contingent or disputed for which no Proof of Claim was timely filed; (d) any unsigned Ballot; (e) any Ballot not marked to accept or reject the Plan, or marked both to accept and reject the Plan; and (f) any Ballot submitted by any party not entitled to vote pursuant to the Solicitation Procedures.

13. If you believe you have received the wrong Ballot, please contact the Claims and Solicitation Agent immediately.

PLEASE MAIL YOUR BALLOT PROMPTLY!

IF YOU HAVE QUESTIONS REGARDING THIS BALLOT, PLEASE CALL THE CLAIMS AND SOLICITATION AGENT AT (888) 909-0100.

Exhibit 5-D

Ballot for Class 6 Claims

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

In re:	)	Chapter 11
CORUS BANKSHARES, INC.[1]	)	Case No. 10-26881 (PSH)
Debtor.	)	

BALLOT FOR ACCEPTING OR REJECTING THE DEBTOR'S PLAN UNDER CHAPTER 11 OF THE BANKRUPTCY CODE

Class 6 — Other Unsecured Claims

The Debtor has sent you this Ballot because our records indicate that you are a Holder of a Class 6 Claim, and, accordingly, you have a right to vote to accept or reject the *Debtor's Second Amended Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* ~~[Docket No. [___]]~~ (as may be amended, and including all exhibits and supplements thereto, the "Plan")**, attached as Exhibit A to the *First Amended Disclosure Statement for the Debtor's Second Amended Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* [Docket No. 569] (as amended, and including all exhibits and supplements thereto, the "Disclosure Statement")**.[2]

Your rights are described in the ~~*Disclosure Statement for the Debtor's Second Amended Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* [Docket No. [___]] (as amended, and including all exhibits and supplements thereto, the "Disclosure Statement")~~. The Disclosure Statement, Plan, Disclosure Statement Order, and certain other materials contained in the Solicitation Package are included in the packet you are receiving with this Ballot. The Solicitation Package (except Ballots) is also available by contacting the Debtor's Claims and Solicitation Agent by (a) writing to BMC Group, Inc., Attn: Kevin Martin, P.O. Box 3020, Chanhassen, Minnesota 55317-3020 or (b) by calling (888) 909-0100. You may also obtain copies of the Disclosure Statement or the Plan at www.bmcgroup.com/corus. Ballots sent by overnight mail or delivered by hand should be delivered to: BMC Group, Inc., Attn: Corus Ballot Processing, 18750 Lake Drive East, Chanhassen, Minnesota 55317-3020. Ballots not delivered by overnight mail or by hand should be delivered to: BMC Group, Inc., Attn: Corus Ballot Processing, P.O. Box 3020, Chanhassen, Minnesota 55317-3020.

The Bankruptcy Court has approved the Disclosure Statement as containing adequate information pursuant to section 1125 of the Bankruptcy Code. Bankruptcy Court approval of the Disclosure Statement does not indicate approval of the Plan. This Ballot may not be used for any purpose other than for casting votes to accept or reject the Plan and making certain certifications with respect thereto. If you believe you have received this Ballot in error, please contact the Claims and Solicitation Agent at the address or telephone number above.

[1] The Debtor in this chapter 11 case, along with the last four digits of the Debtor's federal tax identification number, is: Corus Bankshares, Inc. (3592). The location of the Debtor's corporate headquarters and the service address for the Debtor is: 10 S. Riverside Plaza, Suite 1800, Chicago, IL 60606.

[2] All capitalized terms used in the Ballot or in these instructions but not otherwise defined herein shall have the meaning ascribed to such terms in the Plan or the Disclosure Statement, as applicable.

YOU SHOULD REVIEW THE DISCLOSURE STATEMENT AND THE PLAN BEFORE YOU VOTE. YOU MAY WISH TO SEEK LEGAL ADVICE CONCERNING THE PLAN AND THE PLAN'S CLASSIFICATION AND TREATMENT OF YOUR CLAIM. YOUR CLAIM HAS BEEN PLACED IN CLASS 6 UNDER THE PLAN. IF YOU HOLD CLAIMS IN MORE THAN ONE CLASS, YOU WILL RECEIVE A BALLOT FOR EACH CLASS IN WHICH YOU ARE ENTITLED TO VOTE.

THE VOTING DEADLINE FOR THE RECEIPT OF BALLOTS BY THE CLAIMS AND SOLICITATION AGENT IS 5:00 P.M. C.T. ON SEPTEMBER 19, 2011. YOUR COMPLETED BALLOT MUST BE RECEIVED BY THE CLAIMS AND SOLICITATION AGENT ON OR BEFORE THE VOTING DEADLINE.

If the Bankruptcy Court confirms the Plan, it will bind you regardless of whether you vote.

Item 1. Amount of Claim.

The undersigned hereby certifies that as of the Voting Record Date, the undersigned was the Holder (or authorized signatory for a Holder) of a Class 6 Claim in the following amount:

$_____

Item 2. Class 6 Claims Vote.

The Holder of the Class 6 Claim set forth in Item 1 votes to (please check one):

☐ ACCEPT THE PLAN	☐ REJECT THE PLAN

Any Ballot that is executed by the Holder of a Claim but is not marked to accept or reject the Plan, or is marked both to accept or reject the Plan, will not be counted, *provided however*, that a party who does not cast a vote may opt to accept or reject the release provisions in Article IX of the Plan by checking the appropriate box in Item 3 below.

A VOTE TO ACCEPT THE PLAN CONSTITUTES AN ACCEPTANCE AND CONSENT TO THE RELEASES SET FORTH IN THE PLAN. A VOTE TO REJECT THE PLAN DOES NOT REJECT THE RELEASES SET FORTH IN THE PLAN UNLESS YOU ELECT TO OPT-OUT OF THE RELEASE PROVISIONS PURSUANT TO ITEM 3 BELOW. IF YOU ABSTAIN (CHOOSE NOT TO VOTE), YOU CAN ELECT TO ACCEPT OR REJECT THE RELEASE PURSUANT TO ITEM 3 BELOW. PLEASE SEE ARTICLE IX OF THE PLAN FOR INFORMATION ABOUT THE RELEASES.

Item 3. Releases.

COMPLETE THIS ITEM 3 ONLY IF YOU DID NOT VOTE TO ACCEPT THE PLAN. PURSUANT TO THE PLAN, IF YOU RETURN A BALLOT, AND VOTE TO ACCEPT THE PLAN, YOU ARE AUTOMATICALLY DEEMED TO HAVE ACCEPTED THE RELEASE PROVISIONS IN ARTICLE IX OF THE PLAN. YOU ARE ALSO DEEMED TO HAVE ACCEPTED THE RELEASE PROVISIONS OF ARTICLE IX OF THE PLAN IF YOU (A) REJECT THE PLAN OR (B) DO NOT

CAST A VOTE WITH RESPECT TO THE PLAN, UNLESS YOU CHECK THE BOX BELOW TO REJECT THE RELEASE PROVISIONS IN THE PLAN.

The Holder of the Class 6 Claim set forth in Item 1 elects to (please check one):

☐ ACCEPT THE RELEASE PROVISIONS	☐ REJECT THE RELEASE PROVISIONS

Item 4. Cash Election Entitlement.

Under the Plan, each Holder of an Allowed Claim in Class 6 may elect to receive the Cash Election Entitlement instead of its Pro Rata Distribution of the New Series A Common Stock or. If you elect to receive the Cash Election Entitlement, you will receive a Pro Rata Distribution of Residual Net Free Cash in lieu of your Pro Rata Distribution of the New Series A Common Stock. The Cash Election Entitlement may be evidenced in part, at the Debtor's option (if necessary to cause Section 382(l)(5) of the Internal Revenue Code to apply to the Plan) by a separate series or class of securities issued by the Reorganized Debtor under the Plan. **YOU CAN MAKE THIS ELECTION IRRESPECTIVE OF WHETHER YOU VOTE TO ACCEPT OR REJECT THE PLAN, AND EVEN IF YOU DO NOT VOTE ON THE PLAN. IF YOU DO NOT ELECT THE CASH ELECTION ENTITLEMENT, YOU WILL RECEIVE YOUR PRO RATA DISTRIBUTION OF NEW SERIES A COMMON STOCK.**

☐ I ELECT THE CASH ELECTION ENTITLEMENT

Item 5. Certifications.

By signing this Ballot, the undersigned certifies to the Bankruptcy Court and the Debtor:

(a) that either (i) the Entity is the Holder of the Class 6 Claim being voted or (ii) the Entity is an authorized signatory for some Entity which is a Holder of the Class 6 Claim being voted;

(b) that the Entity (or in the case of an authorized signatory, the Holder) has received a copy of the Disclosure Statement and Solicitation Package and acknowledges that the solicitation is being made pursuant to the terms and conditions set forth therein;

(c) that the Entity (or in the case of an authorized signatory, the Holder) has read and understands the release provisions set forth in Article IX of the Plan and accepts or rejects such provisions in accordance with Item 3 above;

(d) that the Entity has cast the same vote with respect to all Class 6 Claims in a single Class; and

(e) that no other Ballots with respect to the amount of the Class 6 Claim identified in Item 1 have been cast or, if any other Ballots have been cast with respect to such Claim, then any such earlier Ballots are hereby revoked.

Name of Holder:_____
(Print or Type)
Social Security or Federal Tax I.D. No.:
_____

Signature:_____

Name of Signatory:_____
(If other than Holder)
Title: _____
Address:_____
_____
_____
Date Completed:_____

PLEASE COMPLETE, SIGN AND DATE THE BALLOT AND RETURN IT PROMPTLY IN THE ENVELOPE PROVIDED.

BALLOT INSTRUCTIONS

1. The Debtor is soliciting the votes of Holders of Claims with respect to the Plan referred to in the Disclosure Statement (a copy of which is being transmitted to you along with the Ballot). All capitalized terms used in the Ballot or voting instructions but not otherwise defined therein shall have the meaning ascribed to them in the Plan, the Disclosure Statement or the Disclosure Statement Order, a copy of which also accompanies the Ballot.

2. The Bankruptcy Court may confirm the Plan and thereby bind you, if it is accepted by the Holders of two-thirds in amount and more than one-half in number of Claims of at least one Impaired Class voting on the Plan. Please review the Disclosure Statement for more information.

3. To ensure that your vote is counted, you must: (a) complete the Ballot; (b) indicate your decision either to accept or reject the Plan in the boxes provided in Item 2 of the Ballot; and (c) sign and return the Ballot to the address set forth on the enclosed preaddressed envelope. The Voting Deadline for the receipt of Ballots by the Claims and Solicitation Agent, as applicable, is 5:00 p.m. C.T. on September 19, 2011. Your completed Ballot must be received by the Claims and Solicitation Agent, on or before the Voting Deadline.

4. If a Ballot is received after the Voting Deadline, it will not be counted unless the Debtor determines otherwise. The method of delivery of Ballots to the Claims and Solicitation Agent is at the election and risk of each Holder of a Claim. Except as otherwise provided herein, such delivery will be deemed made only when the Claims and Solicitation Agent actually receives the originally executed Ballot. Instead of effecting delivery by mail, it is recommended, though not required, that Holders use an overnight or hand delivery service. If sent by overnight mail, or by hand delivery, Ballots should be delivered to: BMC Group, Inc., Attn: Corus Ballot Processing, 18750 Lake Drive East, Chanhassen, Minnesota 55317-3020. If you are not sending by overnight mail or by hand delivery, Ballots should be should be sent to the P.O. Box address listed on the Ballot. In all cases, Holders should allow sufficient time to assure timely delivery. Delivery of a Ballot by facsimile, e-mail, or any other electronic means will not be accepted, unless otherwise determined by the Debtor. No Ballot should be sent to the Debtor or the Debtor's financial or legal advisors.

5. If multiple Ballots are received from an individual Holder of a Claim with respect to the same Claim prior to the Voting Deadline, the last Ballot timely received will supersede and revoke any earlier received Ballots.

6. The Ballot is not a letter of transmittal and may not be used for any purpose other than to vote to accept or reject the Plan. Accordingly, at this time, Holders of Claims should not surrender certificates or instruments representing or evidencing their Claims, and neither the Debtor, nor the Claims and Solicitation Agent will accept delivery of any such certificates or instruments surrendered together with a Ballot.

7. This Ballot does not constitute, and shall not be deemed to be: (a) a Proof of Claim or (b) an assertion or admission of a Claim.

8. Please be sure to sign and date your Ballot. If you are completing the Ballot on behalf of an Entity, indicate your relationship with that Entity and the capacity in which you are signing. In addition, please provide your name and mailing address if it is different from that set forth on the attached mailing label or if no such mailing label is attached to the Ballot.

9. If you hold Claims in more than one Class under the Plan, you may receive more than one Ballot coded for each different Class. Each Ballot votes only your Claims indicated on that Ballot. Please complete and return each Ballot you received.

10. You must vote all of your Claims within a particular Class either to accept or reject the Plan and may not split your vote.

11. Any Ballot that is properly completed and executed that fails to indicate acceptance or rejection of the Plan or that indicates both an acceptance and a rejection of the Plan will not be counted.

12. The following Ballots shall not be counted in determining the acceptance or rejection of the Plan: (a) any Ballot that is illegible or contains insufficient information to permit the identification of the Holder of a Claim; (b) any Ballot cast by an Entity that does not hold a Claim in a Class that is entitled to vote on the Plan; (c) any Ballot cast for a Claim scheduled as unliquidated, contingent or disputed for which no Proof of Claim was timely filed; (d) any unsigned Ballot; (e) any Ballot not marked to accept or reject the Plan, or marked both to accept and reject the Plan; and (f) any Ballot submitted by any party not entitled to vote pursuant to the Solicitation Procedures.

13. If you believe you have received the wrong Ballot, please contact the Claims and Solicitation Agent immediately.

PLEASE MAIL YOUR BALLOT PROMPTLY!

IF YOU HAVE QUESTIONS REGARDING THIS BALLOT, PLEASE CALL THE CLAIMS AND SOLICITATION AGENT AT (888) 909-0100.

EXHIBIT 6

Notices of Non-Voting Status

Exhibit 6-A

Non-Voting Status for Unimpaired Classes

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

In re:	)	Chapter 11
CORUS BANKSHARES, INC.[1]	)	Case No. 10-26881 (PSH)
Debtor.	)	

NOTICE OF NON-VOTING STATUS WITH RESPECT TO UNCLASSIFIED CLAIMS AND UNIMPAIRED CLASSES CONCLUSIVELY PRESUMED TO ACCEPT THE PLAN

PLEASE TAKE NOTICE that on ~~[•],~~**July 28, 2011,** the United States Bankruptcy Court for the Northern District of Illinois (the "Bankruptcy Court") entered an order (the "Disclosure Statement Order") approving the ***First Amended*** *Disclosure Statement for the Debtor's Second Amended Plan of Reorganization Under Chapter 11 of the Bankruptcy Code*, [Docket No. ~~[___]~~**569**] (the "Disclosure Statement") for the *Debtor's Second Amended Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* ~~[Docket No. [___]]~~**, attached as Exhibit A to the Disclosure Statement** (as amended and including all exhibits and supplements, the "Plan") for use by the Debtor in soliciting acceptances or rejections of the Plan from Holders of Impaired Claims who are (or may be) entitled to receive Distributions under the Plan.[2]

The Debtor's Disclosure Statement, Plan, Plan Supplement, Disclosure Statement Order, and other Solicitation Package materials, except the Ballots, can be obtained by: (a) accessing the Debtor's Claims and Solicitation Agent's website at http://www.bmcgroup.com/corus; (b) writing to Corus Bankshares, Inc. c/o BMC Group, Inc., Attn: Corus Ballot Processing, P.O. Box 3020, Chanhassen, Minnesota 55317-3020; or (c) calling (888) 909-0100.

PLEASE TAKE FURTHER NOTICE that you are receiving this notice because under the terms of Article II of the Plan, either: (a) your Claim(s) is not classified under the Plan pursuant to section 1123(a)(1) of the Bankruptcy Code and therefore you are not entitled to vote on the Plan; or (b) your Claim(s) against the Debtor is Unimpaired and, therefore, in accordance with section 1126(f) of the Bankruptcy Code, you are (i) conclusively presumed to have accepted the Plan and (ii) not entitled to vote on the Plan.

PLEASE TAKE FURTHER NOTICE that a hearing to confirm the Plan (the "Confirmation Hearing") will commence on ~~[_____],~~**September 27, 2011 at ~~[•]~~11:00 a~~.m./p~~.m. C.T.** before

[1] The Debtor in this chapter 11 case, along with the last four digits of the Debtor's federal tax identification number, is: Corus Bankshares, Inc. (3592). The location of the Debtor's corporate headquarters and the service address for the Debtor is: 10 S. Riverside Plaza, Suite 1800, Chicago, IL 60606.

[2] All capitalized terms used, but not defined herein, shall have the meanings ascribed to such terms in the Plan or the Solicitation Procedures, attached as Exhibit 1 to the Disclosure Statement Order, as applicable.

the Honorable Pamela S. Hollis, United States Bankruptcy Judge in Courtroom 644 in the United States Courthouse, 219 South Dearborn Street, Chicago, Illinois. The Confirmation Hearing may be continued from time to time by announcing such continuance in open court or otherwise, without further notice to parties in interest. The Bankruptcy Court, in its discretion and prior to the Confirmation Hearing, may put in place additional procedures governing the Confirmation Hearing. The Plan may be modified, if necessary, prior to, during, or as a result of the Confirmation Hearing, without further notice to interested parties.

PLEASE TAKE FURTHER NOTICE that the Bankruptcy Court has established ~~[_____],~~ **September 2, 2011 at** ~~[_____]~~ **11:59 p.m. C.T.** as the last date and time for filing and serving objections to the Confirmation of the Plan (the "Plan Objection Deadline"). Any objections to the Plan must be in writing; conform to the Bankruptcy Rules and the Local Rules; state the name and address of the objecting party and the amount and nature of the Claim of such Entity; state with particularity the basis and nature of any objection to the Plan and, if practicable, a proposed modification to the Plan that would resolve such objection; and be filed, together with proof of service, with the Bankruptcy Court and served so that they are actually received no later than the Plan Objection Deadline, by the Clerk of the Bankruptcy Court, Judge Pamela S. Hollis, United States Bankruptcy Judge in Courtroom 644 in the United States Courthouse, 219 South Dearborn Street, Chicago, Illinois and the following parties:

<table>
<tr><td colspan="2">KIRKLAND & ELLIS LLP
David R. Seligman
Jeffrey W. Gettleman
300 North LaSalle
Chicago, Illinois 60654</td></tr>
<tr><td colspan="2">Counsel to the Debtor</td></tr>
<tr><td>KILPATRICK STOCKTON LLP
Todd Meyers
Robbin S. Rahman
1100 Peachtree Street NE
Suite 2800
Atlanta, GA 30309-4530</td><td>NEAL GERBER & EISENBERG LLP
Mark Berkoff
Deborah Gutfeld
Nicholas M. Miller
Two N. LaSalle Street
Suite 1700
Chicago, IL 60602-3801</td></tr>
<tr><td colspan="2">Co-Counsel to the Committee</td></tr>
<tr><td colspan="2">OFFICE OF THE UNITED STATES TRUSTEE
FOR THE NORTHERN DISTRICT OF ILLINOIS
M. Gretchen Silver
219 South Dearborn Street Room 873
Chicago, IL 60604</td></tr>
</table>

PLEASE TAKE FURTHER NOTICE that this notice is being sent to you for informational purposes only. If you have any questions about the status of your Claim(s), you should contact the Debtor's Claims and Solicitation Agent at the address and telephone number provided above.

Exhibit 6-B

Non-Voting Status for the Deemed Rejecting Classes

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

In re:	)	Chapter 11
CORUS BANKSHARES, INC.[1]	)	Case No. 10-26881 (PSH)
Debtor.	)	

NOTICE OF NON-VOTING STATUS WITH RESPECT TO CLASSES DEEMED TO REJECT THE PLAN

PLEASE TAKE NOTICE that on ~~[•],~~ **July 28, 2011,** the United States Bankruptcy Court for the Northern District of Illinois (the "Bankruptcy Court") entered an order (the "Disclosure Statement Order") approving the ***First Amended*** *Disclosure Statement for the Debtor's Second Amended Plan of Reorganization Under Chapter 11 of the Bankruptcy Code*, [Docket No. ~~[____]~~**569**] (the "Disclosure Statement") for the *Debtor's Second Amended Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* ~~[Docket No. [____]]~~**, attached as Exhibit A to the Disclosure Statement** (as amended and including all exhibits and supplements, the "Plan") for use by the Debtor in soliciting acceptances or rejections of the Plan from Holders of Impaired Claims who are (or may be) entitled to receive Distributions under the Plan.[2]

The Debtor's Disclosure Statement, Plan, Plan Supplement, Disclosure Statement Order, and other Solicitation Package materials, except the Ballots, can be obtained by: (a) accessing the Debtor's Claims and Solicitation Agent's website at http://www.bmcgroup.com/corus; (b) writing to Corus Bankshares, Inc. c/o BMC Group, Inc., Attn: Kevin Martin, P.O. Box 3020, Chanhassen, Minnesota 55317-3020; or (c) calling (888) 909-0100.

PLEASE TAKE FURTHER NOTICE that you are receiving this notice because under the terms of Article II of the Plan your Claim(s) against the Debtor is expected to receive no Distribution, and, therefore, in accordance with section 1126(f) of the Bankruptcy Code, you are (a) deemed to have rejected the Plan and (b) are not entitled to vote on the Plan.

PLEASE TAKE FURTHER NOTICE that a hearing to confirm the Plan (the "Confirmation Hearing") will commence on ~~[_____],~~ **September 27, 2011 at** ~~[•]~~**11:00 a**~~**.m./p**~~**.m. C.T.** before the Honorable Pamela S. Hollis, United States Bankruptcy Judge in Courtroom 644 in the United States Courthouse, 219 South Dearborn Street, Chicago, Illinois. The Confirmation Hearing may be continued from time to time by announcing such continuance in open court or otherwise,

[1] The Debtor in this chapter 11 case, along with the last four digits of the Debtor's federal tax identification number, is: Corus Bankshares, Inc. (3592). The location of the Debtor's corporate headquarters and the service address for the Debtor is: 10 S. Riverside Plaza, Suite 1800, Chicago, IL 60606.

[2] All capitalized terms used, but not defined herein, shall have the meanings ascribed to such terms in the Plan the Disclosure Statement Order, as applicable.

without further notice to parties in interest. The Bankruptcy Court, in its discretion and prior to the Confirmation Hearing, may put in place additional procedures governing the Confirmation Hearing. The Plan may be modified, if necessary, prior to, during, or as a result of the Confirmation Hearing, without further notice to interested parties.

PLEASE TAKE FURTHER NOTICE that the Bankruptcy Court has established ~~[_____],~~ **September 2, 2011 at** ~~[_____]~~ **11:59 p.m. C.T.** as the last date and time for filing and serving objections to the Confirmation of the Plan (the "Plan Objection Deadline"). Any objections to the Plan must be in writing; conform to the Bankruptcy Rules and the Local Rules; state the name and address of the objecting party and the amount and nature of the Claim of such Entity; state with particularity the basis and nature of any objection to the Plan and, if practicable, a proposed modification to the Plan that would resolve such objection; and be filed, together with proof of service, with the Bankruptcy Court and served so that they are actually received no later than the Plan Objection Deadline, by the Clerk of the Bankruptcy Court, Judge Pamela S. Hollis, United States Bankruptcy Judge in Courtroom 644 in the United States Courthouse, 219 South Dearborn Street, Chicago, Illinois and the following parties:

<table>
<tr><td colspan="2">KIRKLAND & ELLIS LLP
David R. Seligman
Jeffrey W. Gettleman
300 North LaSalle
Chicago, Illinois 60654</td></tr>
<tr><td colspan="2">Counsel to the Debtor</td></tr>
<tr><td>KILPATRICK STOCKTON LLP
Todd Meyers
Robbin S. Rahman
1100 Peachtree Street NE
Suite 2800
Atlanta, GA 30309-4530</td><td>NEAL GERBER & EISENBERG LLP
Mark Berkoff
Deborah Gutfeld
Nicholas M. Miller
Two N. LaSalle Street
Suite 1700
Chicago, IL 60602-3801</td></tr>
<tr><td colspan="2">Co-Counsel to the Committee</td></tr>
<tr><td colspan="2">OFFICE OF THE UNITED STATES TRUSTEE
FOR THE NORTHERN DISTRICT OF ILLINOIS
M. Gretchen Silver
219 South Dearborn Street, Room 873
Chicago, IL 60604</td></tr>
</table>

PLEASE TAKE FURTHER NOTICE that this notice is being sent to you for informational purposes only. If you have any questions about the status of your Claim(s), you should contact the Debtor's Claims and Solicitation Agent at the address and telephone number provided above.

Exhibit 7

Notice to Disputed Claim Holders

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

In re:	)	Chapter 11
CORUS BANKSHARES, INC.[1]	)	Case No. 10-26881 (PSH)
Debtor.	)	

NOTICE OF NON-VOTING STATUS
WITH RESPECT TO DISPUTED CLAIMS

PLEASE TAKE NOTICE THAT on ~~[•], 2010,~~**July 28, 2011,** the United States Bankruptcy Court for the Northern District of Illinois (the "Bankruptcy Court") entered the *Order Approving: (A) the Adequacy of the Debtor's Disclosure Statement; (B) Solicitation and Notice Procedures with Respect to Confirmation of the Debtor's Plan of Reorganization; (C) the Form of Various Ballots and Notices in Connection Therewith; and (D) the Scheduling of Certain Dates with Respect Thereto* [Docket No. •] (the "Disclosure Statement Order") that, among other things, (a) approved the adequacy of the ***First Amended*** *Disclosure Statement for the Debtor's Amended Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* [Docket No. ~~[___]~~**569**] (as amended and including all exhibits and supplements thereto, the "Disclosure Statement") filed in support of the *Debtor's Amended Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* ~~[Docket No. [___]]~~**, attached as Exhibit A to the Disclosure Statement** (as amended and including all exhibits thereto, the "Plan") and (b) authorized the above-captioned debtor and debtor in possession (the "Debtor") to solicit acceptances or rejections of the Plan from Holders of Impaired Claims who are (or may be) entitled to receive Distributions under the Plan.[2]

The Debtor's Disclosure Statement, Plan, Plan Supplement, Disclosure Statement Order, and other Solicitation Package materials, except the Ballots, can be obtained by: (a) accessing the Debtor's Claims and Solicitation Agent's website at http://www.bmcgroup.com/corus; (b) writing to Corus Bankshares, Inc. c/o BMC Group, Inc., Attn: Kevin Martin, P.O. Box 3020, Chanhassen, Minnesota 55317-3020; or (c) calling (888) 909-0100.

PLEASE TAKE FURTHER NOTICE that you are receiving this notice because the Debtor filed an objection with respect to your Claim(s) (the "Disputed Claim"), which has not been resolved. **Accordingly, you will not be permitted to vote the Disputed Claim unless one or more of the following events have taken place at least five (5) Business Days before the General Voting Deadline, ~~_____~~September 19, 2011:** (a) an order has been entered by the

[1] The Debtor in this chapter 11 case, along with the last four digits of the Debtor's federal tax identification number, is: Corus Bankshares, Inc. (3592). The location of the Debtor's corporate headquarters and the service address for the Debtor is: 10 S. Riverside Plaza, Suite 1800, Chicago, IL 60606.

[2] All capitalized terms used, but not defined herein, shall have the meanings ascribed to such terms in the Plan or the Disclosure Statement, as applicable.

Bankruptcy Court allowing such Disputed Claim, after notice and a hearing, pursuant to section 502(b) of the Bankruptcy Code; (b) an order has been entered by the Bankruptcy Court temporarily allowing such Disputed Claim for voting purposes only, after notice and a hearing, pursuant to Bankruptcy Rule 3018(a); (c) a stipulation or other agreement has been executed between the Holder of the Disputed Claim and the Debtor resolving such objection and allowing the Holder of such Disputed Claim to vote its Claim in an agreed upon amount; (d) a stipulation or other agreement has been executed between the Holder of the Disputed Claim and the Debtor temporarily allowing the Holder of such Disputed Claim to vote such Claim in an agreed upon amount; or (e) the pending objection to the Disputed Claim has been voluntarily withdrawn by the Debtor or overruled by the Bankruptcy Court (each, a "Resolution Event").

PLEASE TAKE FURTHER NOTICE that if a Resolution Event occurs at least five (5) Business Days before the Voting Deadline, then no later than two (2) Business Days after such Resolution Event, the Claims and Solicitation Agent will distribute a Ballot and a pre-addressed, postage pre-paid envelope to you, which must be returned to the Claims and Solicitation Agent by no later than the Voting Deadline. If a Resolution Event occurs later than five (5) Business Days before the Voting Deadline, the Holder of a Disputed Claim will not be permitted to vote on the Plan.

PLEASE TAKE FURTHER NOTICE that this notice and the attached Solicitation Procedures and Confirmation Hearing Notice are being sent to you for informational purposes only. If you have any questions about the status of your Claim(s), you should contact the Debtor's Claims and Solicitation Agent at the address and telephone number provided above.

Exhibit 8

Informational Letters to Collateral Managers and CDO Trustees

Exhibit 8-A

Informational Letter to Collateral Managers

CORUS BANKSHARES

10 S. Riverside Plaza, Suite 1800
Chicago, IL 60606
(312) 474-6388

[[_____], 2011]

[_____]

Dear [_____]:

On ~~[_____]~~, **July 28, 2011,** the United States Bankruptcy Court for the Northern District of Illinois (the "Bankruptcy Court") approved the ***First Amended*** *Disclosure Statement for the Debtor's Second Amended Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* [Docket No. ~~[____]~~**569**] (the "Disclosure Statement") and authorized Corus Bankshares, Inc. ("Corus" or the "Debtor") to solicit votes to accept the *Debtor's Second Amended Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* ~~[Docket No. [____]]~~**, attached as Exhibit A to the Disclosure Statement** (the "Plan").[1]

The Board of Directors of Corus Bankshares, Inc. ("Corus" or the "Debtor") has approved the filing and solicitation of votes to accept the Plan. Corus believes that the acceptance of the Plan is in the best interests of the Holders of Claims against the Debtor. Moreover, Corus believes that any alternative other than confirmation of the Plan could result in extensive delays and increased administrative expenses, thereby resulting in smaller Distributions or no Distributions on account of Allowed Claims.

The Plan provides for the reorganization of the Debtor and for Holders of certain Allowed Claims to receive equity in the Reorganized Debtor or, at the election of such Holders, cash in satisfaction of their Allowed Claims. The Reorganized Debtor will continue its operations in real estate investment and financial services.

Pursuant to the Plan, Holders of Class 4 Claims, Claims based on TOPrS issued by TOPrS Trusts to CDOs, are entitled to vote on the Plan. Because the TOPrS Trusts are essentially conduits, or pass-through entities, organized for the primary purpose of paying amounts received on the TOPrS Debentures to the holders of the TOPrS, only the holders of the TOPrS are entitled to vote on the Plan directly.

However, in your capacity as collateral manager to the [_____], and pursuant to the terms of the governing indentures and collateral management agreements, you may be required to take certain actions to direct the vote of the [_____]. In order to facilitate an informed, orderly, and expedited solicitation process, the Debtor has enclosed the Bankruptcy Court approved Solicitation Procedures and Disclosure Statement for your reference.

If you have any questions, please feel free to contact the Debtor's claims and solicitation agent by writing to BMC Group, Inc., Attn: Corus Ballot Processing, P.O. Box 3020, Chanhassen, Minnesota 55317-3020, or by calling the claims and solicitation agent at (888) 909-0100.

[1] Any capitalized terms used but not defined herein shall the meanings ascribed to such terms in the Plan or the Disclosure Statement, as applicable.

Best Regards,

Stephen J. Antal, General Counsel of Corus

Exhibit 8-B

Informational Letter to CDO Trustees

CORUS BANKSHARES

10 S. Riverside Plaza, Suite 1800
Chicago, IL 60606
(312) 474-6388

[[_____], 2011]

[_____]

Dear [_____]:

On ~~[_____]~~, **July 28, 2011,** the United States Bankruptcy Court for the Northern District of Illinois (the "Bankruptcy Court") approved the ***First Amended*** *Disclosure Statement for the Debtor's Second Amended Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* [Docket No. ~~[___]~~**569**] (the "Disclosure Statement") and authorized Corus Bankshares, Inc. ("Corus" or the "Debtor") to solicit votes to accept the *Debtor's Second Amended Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* ~~[Docket No. [___]]~~**, attached as Exhibit A to the Disclosure Statement** (the "Plan").[1]

The Board of Directors of Corus Bankshares, Inc. ("Corus" or the "Debtor") has approved the filing and solicitation of votes to accept the Plan. Corus believes that the acceptance of the Plan is in the best interests of the Holders of Claims against the Debtor. Moreover, Corus believes that any alternative other than Confirmation of the Plan could result in extensive delays and increased administrative expenses, thereby resulting in smaller Distributions or no Distributions on account of Allowed Claims.

The Plan provides for the reorganization of the Debtor and for Holders of certain Allowed Claims to receive equity in the Reorganized Debtor or, at the election of such Holders, cash in satisfaction of their Allowed Claims. The Reorganized Debtor will continue its operations in real estate investment and financial services.

Pursuant to the Plan, Holders of Class 4 Claims, Claims based on TOPrS issued by TOPrS Trusts to CDOs, are entitled to vote on the Plan. Because the TOPrS Trusts are essentially conduits, or pass-through entities, organized for the primary purpose of paying amounts received on the TOPrS Debentures to the holders of the TOPrS, only the holders of the TOPrS are entitled to vote on the Plan directly.

However, in your capacity as trustee to the [_____] and pursuant to the terms of the governing indenture, you may be required to take certain actions to direct the vote of the [_____]. In order to facilitate an informed, orderly, and expedited solicitation process, the Debtor has enclosed the Bankruptcy Court approved Solicitation Procedures and Disclosure Statement for your reference.

If you have any questions, please feel free to contact the Debtor's claims and solicitation agent by writing to BMC Group, Inc., Attn: Corus Ballot Processing, P.O. Box 3020, Chanhassen, Minnesota 55317-3020, or by calling the claims and solicitation agent at (888) 909-0100.

[1] Any capitalized terms used but not defined herein shall the meanings ascribed to such terms in the Plan or the Disclosure Statement, as applicable.

Best Regards,

Stephen J. Antal, General Counsel of Corus

Exhibit 9

Committee Support Letter

The Official Committee of Unsecured Creditors
of Corus Bankshares, Inc.
Case No. 10-26881 (PSH)

July ___, 2011

To: **All Non-Priority Unsecured Creditors of Corus Bankshares, Inc. (Holders of Claims in the Following Classes: 4, 5, and 6)**

From: **The Official Committee of Unsecured Creditors of Corus Bankshares, Inc. (the "Committee")**

THE COMMITTEE, WHICH REPRESENTS THE INTERESTS OF ALL UNSECURED CREDITORS IN THIS CHAPTER 11 BANKRUPTCY CASE, RECOMMENDS THAT YOU VOTE *FOR* THE DEBTOR'S SECOND AMENDED PLAN OF REORGANIZATION (DEFINED BELOW) BY CHECKING THE BOX:

□ ACCEPT THE PLAN

ON YOUR BALLOT AND RETURNING YOUR BALLOT IN ACCORDANCE WITH THE VOTING INSTRUCTIONS DESCRIBED IN THE BALLOT.

IN ADDITION, WHILE THE SECOND AMENDED PLAN OF REORGANIZATION PROVIDES THAT YOU WILL RECEIVE EQUITY IN THE REORGANIZED DEBTOR IN EXCHANGE FOR YOUR CLAIMS AGAINST THE DEBTOR, THE SECOND AMENDED PLAN OF REORGANIZATION INCLUDES AN OPTION, REFERRED TO AS THE "CASH ELECTION ENTITLEMENT," TO ALLOW YOU TO INSTEAD RECEIVE A CASH DISTRIBUTION THAT IS DESIGNED TO APPROXIMATE THE AMOUNT YOU WOULD RECEIVE UPON A LIQUIDATION OF THE DEBTOR'S ASSETS RATHER THAN RECEIVING EQUITY IN THE REORGANIZED DEBTOR. YOU SHOULD CONSULT WITH YOUR OWN ADVISORS REGARDING WHETHER SELECTION OF THE CASH ELECTION ENTITLEMENT OPTION IS APPROPRIATE FOR YOU. THE CASH ELECTION ENTITLEMENT CAN BE ATTAINED ONLY BY CHECKING THE BOX:

□ I ACCEPT THE CASH ELECTION ENTITLEMENT

ON YOUR BALLOT AND RETURNING YOUR BALLOT IN ACCORDANCE WITH THE VOTING INSTRUCTIONS DESCRIBED IN THE BALLOT. IMPORTANTLY, YOU NEED NOT VOTE FOR OR AGAINST THE SECOND AMENDED PLAN OF REORGANIZATION TO ACCEPT THE CASH ELECTION ENTITLEMENT BY CHECKING THE BOX. AGAIN, IF YOU DO NOT CHECK THE BOX TO ACCEPT THE CASH ELECTION ENTITLEMENT, YOU WILL RECEIVE EQUITY IN THE REORGANIZED DEBTOR.

YOU ARE URGED TO CAREFULLY READ THE DISCLOSURE STATEMENT ACCOMPANYING THE SECOND AMENDED PLAN OF REORGANIZATION, THE EXHIBITS ATTACHED THERETO AND THE SECOND AMENDED PLAN OF REORGANIZATION.

THIS COMMUNICATION DOES NOT CONSTITUTE, AND SHALL NOT BE CONSTRUED AS, A SOLICITATION OR RECOMMENDATION BY ANY INDIVIDUAL MEMBER OF THE COMMITTEE, NOR AS A RECOMMENDATION BY THE COMMITTEE AS TO WHETHER OR NOT TO ACCEPT THE CASH ELECTION ENTITLEMENT BY CHECKING THAT BOX.

On June 15, 2010, Corus Bankshares, Inc. (the "Debtor") filed for bankruptcy protection with the United States Bankruptcy Court for the Northern District of Illinois, Eastern Division (the "Bankruptcy Court"). On June 29, 2010, the Office of the United States Trustee appointed the Official Committee of Unsecured Creditors of Corus Bankshares, Inc. (the "Committee") to represent the interests of all unsecured creditors in the Debtor's chapter 11 case. The Committee currently consists of the following members: (a) U.S. Bank, N.A., as Indenture Trustee for Corus Statutory Trusts I, III & V; (b) The Bank of New York, Mellon Trust Company, N.A., as Indenture Trustee for Corus Statutory Trust II, IV, VI, VIII & IX; (c) Wilmington Trust Company, as Indenture Trustee for Corus Statutory Trusts VII, X & XIII; and (d) Wells Fargo Bank, N.A., as Indenture Trustee for Corus Statutory Trust XII.

At the outset of this chapter 11 case, the Committee retained Kilpatrick Townsend & Stockton LLP and Neal, Gerber & Eisenberg LLP as its legal counsel, and FTI Consulting, Inc. as its financial advisor. The Committee has played an active role in this case in an effort to obtain the best possible recovery under the circumstances for the Debtor's unsecured creditors.

Following a full assessment of the various options for a resolution of this case, the Committee concluded that an orderly liquidation of the Debtor's assets was in the best interests of the Debtor's unsecured creditors. To this end, on November 18, 2010, the Debtor, with the Committee's recommendation and support, filed a plan that sought to liquidate the Debtor's assets (the "Liquidating Plan"). In early 2011, however, nearly all creditors that submitted votes on the Liquidating Plan voted to reject the Liquidating Plan, including Tricadia CDO Management, LLC ("Tricadia"). Confirmation of the Liquidating Plan, therefore, was not pursued by the Debtor.

Shortly thereafter, the Debtor, with the support of a group of creditors holding a significant amount of debt, led by Tricadia, formulated an alternative plan (the "Proposed Reorganization") that proposed to convert all unsecured claims of the Debtor into equity in the Reorganized Debtor and to continue the Debtor's business operations in the real estate sector in an effort to take advantage of the Debtor's net operating losses. Thereafter, the Debtor entered into various plan support agreements with Tricadia and certain other creditors representing approximately 40% of the Debtor's undisputed indebtedness and, on May 25, 2011, filed a plan of reorganization (the "Plan of Reorganization").

The Plan of Reorganization, based upon input from the Committee provided prior to its filing, contained a "liquidation option" (the "Cash Election Entitlement") that allowed holders of unsecured claims to elect to receive an amount that would purportedly have been available upon a liquidation of the Debtor's assets rather than an equity participation in the Reorganized Debtor.

However, the terms of Cash Election Entitlement and certain other provisions in the Plan of Reorganization were not acceptable to the Committee.

The Debtor, Tricadia and the Committee negotiated the terms of the Plan of Reorganization after it was filed and, on June 29, 2011, the Debtor amended the Plan of Reorganization (the "Amended Plan of Reorganization") to include various changes following these negotiations that were necessary for the Committee's support, including, but not limited to: (a) substantial revision to the Cash Election Entitlement to enhance the amount that will be available upon making the election; (b) revisions to eliminate or at least minimize the potential adverse tax consequences arising from the issuance of a special class of securities to creditors electing the Cash Election Entitlement; (c) the installment of an "independent" subcommittee of the Reorganized Debtor's board of directors (the "Plan Committee") with certain express fiduciary duties to the Debtor's existing creditors to facilitate the resolution of significant causes of action of the Debtor (including with respect to the tax refund litigation) and to administer distributions; (d) the establishment of multiple layers of oversight with respect to the Plan Committee and its actions, including the appointment of both a "Plan Committee Consultant" and a "Creditor Designee"; (e) the segregation of assets that will be used to satisfy the claims of creditors that have chosen the Cash Election Entitlement, as well as a prohibition against the pledging of such assets to secure obligations of the Reorganized Debtor; (f) the establishment of a periodic reporting requirement through which the Reorganized Debtor must disclose various types of information; and (g) the formation of a litigation trust to hold all causes of action against the former officers of the Debtor.

On July 26, 2011, the Debtor further amended the Amended Plan of Reorganization to account for certain additional non-material revisions (the "Second Amended Plan of Reorganization"). The Debtor now is seeking confirmation of the Second Amended Plan of Reorganization.

Pursuant to the Second Amended Plan of Reorganization, holders of claims in Classes 4, 5 and 6 are entitled to either (a) their pro rata share of common stock in the Reorganized Debtor, or (b) if such holder affirmatively elects the Cash Election Entitlement, a distribution comprised of such holders pro rata share of virtually all of the assets of the Debtor as of the Effective Date, including cash, the proceeds of any causes of action (including the tax refund litigation) and other related assets, but excluding the Debtor's net operating losses, less certain expenses. The remaining assets will be vested in the Reorganized Debtor, the value of which will be reflected in the Reorganized Debtor's common stock.

A summary of the anticipated recoveries and a detailed treatment for all of the other classes of unsecured creditors under the Second Amended Plan of Reorganization is set forth on pages 16-19 of the Disclosure Statement filed in support of the Second Amended Plan of Reorganization. **Please review carefully Section II.D.3 (pages 17-18), Section V.B. (pages 44-45) and Exhibit D of the Disclosure Statement, which contain important disclosures regarding the various financial assumptions and projections upon which the anticipated recoveries are based, as well as the effect incremental changes in the assumptions and projections will have on recoveries.**

The Committee believes that, because the Second Amended Plan of Reorganization allows for creditors to decide between (a) receiving equity in the Reorganized Debtor, and (b) receiving the Cash Election Entitlement that should approximate the recovery that would have been possible under the Liquidating Plan, the Second Amended Plan of Reorganization represents the best possible outcome in this case under the present circumstances. Therefore, the Committee recommends that you vote in favor of the Second Amended Plan of Reorganization.

[Remainder of Page Intentionally Left Blank]

The Committee urges each holder of a claim in Classes 4, 5, and 6 to accept the Second Amended Plan of Reorganization and return your ballot indicating your acceptance in accordance with the voting instructions as described above. Moreover, the Committee urges each holder of claims in Classes 4, 5 and 6, to consult with each holder's advisors, and to evaluate based upon its own assessment of the relative returns and the associated risks whether the Cash Election Entitlement is preferable to the receipt of equity in the Reorganized Debtor. Remember, the Cash Election Entitlement is not available to you unless you expressly elect (by checking the appropriate box) to receive such treatment on a claim ballot, though it is not necessary to vote for or against the Second Amended Plan of Reorganization to elect to receive the Cash Election Entitlement. Please make sure to fully and accurately complete the ballot and sign your name where indicated. To be counted, the ballot must be received at the location and by the Voting Deadline as indicated on your ballot. Notwithstanding the Committee's recommendation, each creditor must make its own independent determination as to whether the Second Amended Plan of Reorganization is acceptable and whether to elect to receive the Cash Election Entitlement and should consult with its own legal and/or financial advisor(s).

If you have any questions regarding voting procedures or otherwise, you may call Robbin S. Rahman of Kilpatrick Townsend & Stockton LLP at (404) 815-6500 or send an email to rrahman@kilpatricktownsend.com.

Very truly yours,

Counsel for the Official Committee of Unsecured Creditors of Corus Bankshares, Inc.

_____
Todd C. Meyers