

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

In re:)	Chapter 11
)	
)	
CORUS BANKSHARES, INC. ¹)	Case No. 10-26881 (PSH)
)	
Debtor.)	
)	Hearing Date: October 11, 2011 at 11:00 a.m.

NOTICE OF FILING OF AGENDA FOR STATUS CONFERENCE AND HEARING

PLEASE TAKE NOTICE that on the 10th day of October 2011, we caused to be filed with the United States Bankruptcy Court for the Northern District of Illinois, Eastern Division at 219 S. Dearborn Street, Chicago, Illinois 60604, the **Agenda for Status Conference and Hearing on October 11, 2011 at 11:00 a.m.** (prevailing Central Time), a copy of which is attached hereto.

Dated: October 11, 2011

Respectfully Submitted,

/s/ Jeffrey W. Gettleman

James H.M. Sprayregen, P.C. (IL Bar No. 6190206)

David R. Seligman, P.C. (IL Bar No. 6238064)

Jeffrey W. Gettleman (IL Bar No. 0944904)

KIRKLAND & ELLIS LLP

300 North LaSalle Street

Chicago, Illinois 60654

Telephone: (312) 862-2000

Facsimile: (312) 862-2200

Counsel to the Debtor and Debtor in Possession

¹ The Debtor in this chapter 11 case, along with the last four digits of the Debtor's federal tax identification number, is: Corus Bankshares, Inc. (3592). The location of the Debtor's corporate headquarters and the service address for the Debtor is: 10 S. Riverside Plaza, Suite 1800, Chicago, IL 60606.

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CORUS BANKSHARES, INC. ¹)	Case No. 10-26881 (PSH)
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Debtor.)	
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AGENDA FOR STATUS CONFERENCE AND HEARING

Time and Date of Hearing: **October 11, 2011 at 11:00 a.m.** (prevailing Central Time)

Location of Hearing: The Honorable Pamela S. Hollis
 Courtroom No. 644
 United States Bankruptcy Court for the Northern District of Illinois
 219 S. Dearborn Street
 Chicago, IL 60604

Copies of Motions: A copy of each pleading can be viewed on the Court's website at www.ilnb.uscourts.gov and at the website of the Debtor's notice and claims agent, BMC Group, Inc. ("BMC"), at <http://www.bmcgroup.com/corus>. Further information may be obtained by calling BMC at (888) 909-0100.

¹ The Debtor in this chapter 11 case, along with the last four digits of the Debtor's federal tax identification number, is: Corus Bankshares, Inc. (3592). The location of the Debtor's corporate headquarters and the service address for the Debtor is: 10 S. Riverside Plaza, Suite 1800, Chicago, IL 60606.

Matters Set for Status

1. Priority of FDIC Non-Priority Claims. Objection of the Federal Deposit Insurance Corporation as Receiver for Corus Bank, N.A., to the Debtor's Plan of Reorganization [Docket No. 652].

Objection Deadline: N/A

Responses Received: None.

Related Documents:

- a) The Debtor's Third Amended Plan of Reorganization Under Chapter 11 of the Bankruptcy Code (With Technical Modifications) [Docket No. 674].

Status: Debtor's counsel and counsel to the FDIC will apprise the Court and parties in interest of the briefing and discovery schedule agreed to by the Debtor and the FDIC.

2. Post-Confirmation Status Hearing.

Objection Deadline: N/A

Responses Received: N/A

Related Documents:

- a) Order Confirming the Debtor's Third Amended Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [Docket No. 689].

Status: Debtor's counsel and the Office of the United States Trustee will apprise the Court of the date for the Debtor's first post-confirmation status hearing.

Matters Set for Hearing

3. Kilpatrick Townsend & Stockton LLP Fourth Interim Fee Application. Fourth Interim Fee Request for Compensation and Payment of Itemized Charges and Expenses to Kilpatrick Townsend & Stockton LLP as Counsel for the Official Committee of Unsecured Creditors for the Period from April 1, 2011, Through and Including June 30, 2011 [Docket No. 635].

Objection Deadline: September 7, 2011 at 4:00 p.m.

Responses Received: None.

Related Documents:

- a) Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Official Committee Members [Docket No. 30].

Status: This matter is going forward.

4. Neal, Gerber & Eisenberg LLP Fourth Interim Fee Application. Fourth Interim Fee Application Request of Neal, Gerber & Eisenberg LLP as Counsel to the Official Committee of Unsecured Creditors for the Period From April 1, 2011, Through and Including June 30, 2011 [Docket No. 637].

Objection Deadline: September 7, 2011 at 4:00 p.m.

Responses Received: None.

Related Documents:

- a) Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Official Committee Members [Docket No. 30].

Status: This matter is going forward.

5. FTI Consulting, Inc. Fourth Interim Fee Application. Fourth Interim Fee Request of FTI Consulting, Inc. as Financial Advisor to the Official Committee of Unsecured Creditors for the Period From April 1, 2011, Through and Including June 30, 2011 [Docket No. 636].

Objection Deadline: September 7 at 4:00 p.m.

Responses Received: None.

Related Documents:

- a) Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Official Committee Members [Docket No. 30].

Status: This matter is going forward.

Dated: October 10, 2011

KIRKLAND & ELLIS LLP

/s/ Jeffrey W. Gettleman

James H.M. Sprayregen, P.C. (IL Bar No. 6190206)

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