

EXHIBIT C

(Invoice(s) of BNYM)



THE BANK OF NEW YORK MELLON

Corus Trups II  
Corus Trups IV  
Corus Trups VI  
Corus Trups VIII  
Corus Trups IX

**Summary Date:** October 27, 2011  
**Entity Tax ID:** 95-3571558  
**Administrator:** J. Chris Matthews  
**Phone Number:** 713-483-6267

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**Corus Bankshares Inc. Junior Subordinated Securities Dated June 24, 2003**  
**Corus Bankshares Inc. Junior Subordinated Securities Dated November 24, 2003**  
**Corus Bankshares Inc. Junior Subordinated Securities Dated May 18, 2004**  
**Corus Bankshares Inc. Junior Subordinated Securities Dated March 15, 2005**  
**Corus Bankshares Inc. Junior Subordinated Securities Dated June 23, 2005**

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**Extraordinary Fees/Default Administration Group (DAG):**

Reviewing original bankruptcy filing documents, consulting with Account Officers on the deals, coordinating with U.S. Trustee on application to Unsecured Creditors Committee, US Counsel, selection of Committee Professionals, attending all meetings of the Corus Unsecured Creditors Committee, interval consultations with other Creditor Committee Members on discussion of various issues, review Committee documents and memos, responding to inquiries from bondholders, reviewing and sending out various update notices to bondholders, reviewing and execution of bankruptcy filing claims in the bankruptcy proceedings, responding to inquiries from collateral managers and trustees, periodic consultations with counsel to BNYM (Emmet Marvin) and Committee Counsel (Kilpatrick) on bankruptcy issues. Acted as Chair of UCC, reviewed professional fee applications and coordinated discussions with company and balloting agent.

J. Chris Matthews, Vice President	Charges
Billing Period 4-1-10/10-27-11 ~ 301.5 hours @\$400.00	\$120,600.00
Total Billing	\$120,600.00
Invoice Group Total	\$120,600.00

Please direct inquiries to J. Chris Matthews at 713-483-6267

Terms: Payable upon receipt

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Wire Payment Instructions:  
The Bank of New York Mellon  
ABA #021000018  
Account: GLA #111-565  
For further credit: TAS #308335  
Ref: Corus Trups

Check Payment Instructions:  
The Bank of New York Mellon  
Corporate Trust Billing Department  
P.O. Box 19445A  
Newark, NJ 07195-0445

**TIMESHEET SUMMARY**  
**J. Chris Matthews**  
**Corus Bankshares Inc. Unsecured Creditors Committee**

<u>Date</u>	<u>Hours</u>	<u>Amount</u>	<u>Description of Services Rendered</u>
<b>(April 2010)</b>			
04-09-10	1.00	\$400.00	Review company structure proposal materials and memos on calls.
04-13-10	1.00	\$400.00	Ad Hoc Call to discuss liquidation/reorganization.
04-20-10	.50	\$200.00	Review memos on salaries, summaries on plan response.
04-26-10	1.00	\$400.00	Review weekend memos on issues and meeting with Debtor and set up of UCC calls.
04-27-10	.50	\$200.00	Ad Hoc Call to discuss reorganization issues.
04-28-10	1.00	\$400.00	Memos from Kay Scholer on fees and expenses. Prepare and send out preliminary figures.

Total April 2010 - 5.00 hours @ \$2,000.00

**(May 2010)**

05-10-10	.50	\$200.00	Review Kay Scholer update memos on fees/expenses.
05-11-10	1.00	\$400.00	Internal memos to BNYM legal. Conf. Patrick Drennan on Kaye Scholer inquiry.
05-14-10	1.00	\$400.00	Ad Hoc Call to discuss reorganization proposals.

Total May 2010 - 2.50 hours @ \$1,000.00

**(June 2010)**

06-01-10	.50	\$200.00	Review meeting packages prior to Ad Hoc call.
06-01-10	1.50	\$600.00	Ad Hoc Call with Company on new TOPRs proposals.
06-15-10	1.00	\$400.00	Review memos from Kirkland on possible filing. Internal conference with managers.
06-16-10	1.00	\$400.00	Review first day pleadings and internal memos on outside counsel selection.
06-16-10	1.00	\$400.00	Calls from potential outside counsel/financial advisors.
06-17-10	1.50	\$600.00	Calls from potential counsel, review materials for Group call today, send materials to Emmett Marvin.
06-17-10	.50	\$200.00	Review memos to and from Emmett Marvin.
06-17-10	.50	\$200.00	Ad Hoc Call to discuss filing.
06-21-10	1.00	\$400.00	Review court pleading filings, conf. Emmett Marvin on Upcoming Ad Hoc Call and next week's org meeting.
06-22-10	1.00	\$400.00	Ad Hoc Call to discuss filing, organization of committee And potential committee counsel firms.
06-22-10	1.00	\$400.00	Conf. Emmett Marvin on filings and committee, make



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			travel arrangements.
06-24-10	1.00	\$400.00	Calls from legal firms and advisors on committee work.
06-24-10	1.00	\$400.00	Respond to inquiries, complete travel schedule and prepare materials for organizational meeting.
06-25-10	1.00	\$400.00	Review various committee presentation materials from third parties.
06-28-10	8.00	\$3,200.00	Review more third party materials, confer with Emmett Marvin, attend UCC Organizational Meeting Chicago, selected as Chair, and held first UCC Meeting to select committee counsel and committee financial advisor after interviewing several candidates.
06-30-10	1.00	\$400.00	Review court pleadings and motions.

Total June 2010 – 22.5 hours @ \$9,000.00

(July 2010)

07-01-10	1.0	\$400.00	Review memos from Wells, memos from Kilpatrick and draft Committee By Laws.
07-01-10	1.0	\$400.00	UCC Call – discussion various issues.
07-02-11	1.0	\$400.00	Review memos and materials on next meetings, review Pleadings on injunction and FDIC.
07-06-10	1.0	\$400.00	Review various memos on Kinetic and suggested fee caps. Respond to memos and availability for next call.
07-08-10	1.0	\$400.00	UCC Call – discussion various issues.
07-12-10	1.0	\$400.00	Review memos from Kilpatrick, cash flow budgets and TOPRs charts.
07-13-10	.5	\$200.00	Conf. Kilpatrick on FTI call, discussions with company.
07-13-10	.5	\$200.00	Review information sharing motion.
07-15-10	1.0	\$400.00	UCC Call – discussion on various issues.
07-15-10	.5	\$200.00	Prepare expense reports.
07-16-10	1.0	\$400.00	Review Kilpatrick, FTI and NGE fee applications. Comment, revise, execute and circulate.
07-21-10	1.0	\$400.00	Review incoming pleadings on filing forms.
07-23-10	1.0	\$400.00	Review FTI presentation and UCC materials.
07-23-10	1.5	\$600.00	UCC Call – discussion various issues. Post conf. Emmet Marvin on meeting results.
07-27-10	1.0	\$400.00	Research and review of POC forms for VI, VIII and IX.

Total June 2010 – 14 hours @ \$5,600.00

(August/September 2010)

08-02-10	1.0	\$400.00	Review of Kilpatrick memo, conf. Meyers on status of discussions, cancellation and reset of UCC call.
08-04-10	1.0	\$400.00	Research on documents and ship Corus II to Emmet Marvin.
08-05-10	.5	\$200.00	Conf. Emmet Marvin on 2004 motion and POC process.
08-05-10	1.0	\$400.00	UCC Call – discussion various issues.
08-10-10	1.0	\$400.00	Conf. B. Mellinger on II and IV POC process
08-10-10	1.0	\$400.00	Review POC calculations, conf. Emmet Marvin on <del>subpoena process</del>
08-11-10	1.0	\$400.00	Review memos on II and IV and memos on invoices.
08-11-10	1.0	\$400.00	Review and correct POC drafts, respond to Emmet Marvin on same and review corrections.
08-11-10	1.0	\$400.00	Conf. Emmet Marvin, S. Johnson, J. Goldblatt on <del>subpoena process</del>
08-12-10	1.0	\$400.00	Review pleadings and filings, review Kilpatrick memos on next meeting.
08-13-10	1.0	\$400.00	Review pleadings on this weeks calendar.
08-13-10	1.0	\$400.00	Review Kirkland fee invoices and issues for meetings.
08-16-10	1.0	\$400.00	Conf. Emmet Marvin on meeting topics, review Materials for meeting.
08-16-10	1.0	\$400.00	Review proposed new term sheets for equitization plan.
08-17-10	.5	\$200.00	Review Kilpatrick memos on materials for meeting.
08-17-10	.5	\$200.00	Conf. Emmet Marvin on results of prior meeting.
08-17-10	1.0	\$400.00	Review debtor motion against FDIC and Kilpatrick memo on same.
08-17-10	1.0	\$400.00	Review S. Johnson memos on document motion, and Inquiries from CDO and FA, route to internal legal and Emmet Marvin.
08-20-10	1.0	\$400.00	Review company operating reports, conf. Emmet Marvin <del>on subpoena process</del> , review FTI materials.
08-20-10	1.0	\$400.00	UCC Call – discussion various issues.
08-24-10	1.0	\$400.00	Review FDIC amended complaint.
08-25-10	1.0	\$200.00	Review FDIC motion, Emmet Marvin memos on <del>subpoena</del>
08-25-10	.5	\$400.00	Discussions with holders on expressing views on debtor's proposed plan.
08-26-10	1.0	\$400.00	Review Kirkland, Kilpatrick and FTI fee applications.
08-26-10	1.0	\$400.00	Discussion with holders on debtor proposals.
08-26-10	.5	\$200.00	Review NG fee application.
08-31-10	1.0	\$400.00	Review Kilpatrick weekend memos on discussions with Kirkland, review Kirkland fee applications.
08-31-10	1.0	\$400.00	Review legal memos on subpoena process and provide Initial response to internal legal.
09-02-10	1.0	\$400.00	Conf. Emmet Marvin on <del>Messersmith analysis and UCC amendments</del> . Send out reply memo.
09-07-10	1.0	\$400.00	UCC Call – discussion various issues.
09-08-10	1.0	\$400.00	Review Kilpatrick response to Kirkland on views on equitization plan and prelim term sheet. Conf. Emmet



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09-09-10	1.0	\$400.00	Marvin on same. Send reply to Kilpatrick on draft. Review proposed term sheet, Kilpatrick memo on same and respond to UCC members on same.
09-10-10	1.0	\$400.00	Review debtor's motion to extend exclusivity and UCC Memos on responses to term sheet.
09-13-10	1.0	\$400.00	Review memos on Kirkland wanting CEO to be liquidator, memos on next meeting, conf. D. Roemlein on being backup for meeting.
09-16-10	.5	\$200.00	Review draft of exclusivity objection, conf. Emmet Marvin to <del>discuss same</del>
09-16-10	1.0	\$400.00	UCC Call – discussion various issues.
09-17-10	.5	\$200.00	Review changes to exclusivity objection.
09-23-10	.5	\$200.00	Review debtor response to UCC exclusivity objection.
09-24-10	.5	\$200.00	Review Kilpatrick memo on extension of exclusivity.

Total August/September 2010 – 34.5 hours @ \$13,800

(October 2010)

10-04-10	1.0	\$400.00	Review materials and memos during vacation period.
10-04-10	1.0	\$400.00	UCC Call – discussion various issues.
10-05-10	.5	\$200.00	Review debtor objection to UCC exclusivity motion.
10-05-10	.5	\$200.00	Review UST objection to debtor motion.
10-05-10	.5	\$200.00	Review debtor reply to to UCC objection.
10-05-10	.5	\$200.00	Review debtor objection to motion by FDIC.
10-05-10	.5	\$200.00	Review debtor objection to various claims.
10-05-10	1.0	\$400.00	Review Kirkland draft liquidation plan, review comments on draft plan, and memo on tax ownership.
10-06-10	1.0	\$400.00	Review draft plan and conf. Emmet Marvin on same.
10-07-10	1.0	\$400.00	Review Kilpatrick revision comments on draft plan and conf. Emmet Marvin <del>on same</del>
10-07-10	.5	\$200.00	Review UCC members comments on plan.
10-08-10	1.0	\$400.00	Review Kilpatrick revisions to draft plan .
10-12-10	.5	\$200.00	Review UCC minutes.
10-12-10	1.0	\$400.00	Review further revision comments by UCC members.
10-12-10	.5	\$200.00	Conf. Kilpatrick on delaying meeting until final comments in.
10-13-10	1.0	\$400.00	Review further plan comments, Kilpatrick memo on next meeting and status of Kirkland response.
10-18-10	.5	\$200.00	Review draft Plan Administrator Agreement.
10-18-10	.5	\$200.00	Review Kilpatrick memos.
10-18-10	1.0	\$400.00	Review Kirkland comments to plan and disclosure statement.
10-18-10	1.0	\$400.00	UCC Call – discussion various issues.
10-22-10	1.0	\$400.00	Review various fee applications and 2004/9011 motions.
10-25-10	.5	\$200.00	Review NG memo on ruling denying motion to

			intervene with FDIC.
10-27-10	.5	\$200.00	Response to internal market watch inquiry.
10-28-10	1.0	\$400.00	UCC Call – discussion various issues.
10-29-10	1.0	\$400.00	Review revised disclosure statement and UCC fee applications for Kilpatrick and FTI.
10-29-10	.5	\$200.00	Review NG fee application.

Total October 2010 – 19.5 hours @ \$7,800

**(November 2010)**

11-01-10	1.0	\$400.00	Review Plan Administrator Agreement, review changes. Internal check on BNYM participation.
11-04-10	1.0	\$400.00	UCC Call –discussion various issues.
11-05-10	1.0	\$400.00	Review and delete non-essential pleadings.
11-08-10	1.0	\$400.00	Review fee applications by Kilpatrick, FTI and NG.
11-09-10	.5	\$200.00	Review Kirkland fee applications July/August.
11-09-10	.5	\$200.00	Reorganize files.
11-12-10	1.0	\$400.00	Review draft of UCC solicitation support letter and comments by members.
11-12-10	1.0	\$400.00	Review Kilpatrick memo on debtor response to UCC proposals and revised disclosure statement.
11-15-10	2.0	\$800.00	Review weekend memos on PAA, Reorg Plan, Update memo, redline copies of each, FTI memo.
11-15-10	1.0	\$400.00	UCC Call – discussion various issues.
11-15-10	1.0	\$400.00	Conf. Emmet Marvin on revised documents; internal conference on <del>BNYM participation on proposed plan committee</del>
11-16-10	1.0	\$400.00	Review revised reorg plan and draft PAA.
11-16-10	1.0	\$400.00	Internal conf. with legal and managers on PAA.
11-16-10	1.0	\$400.00	Review revised disclosure statement, memo on PAA.
11-17-10	1.0	\$400.00	Review revised offers from debtor and memos from Kilpatrick and members.
11-18-10	1.0	\$400.00	UCC Call – discussion various issues.
11-18-10	1.0	\$400.00	Review revised counteroffers on plan, memo on support letter, conf. Emmet Marvin on same.
11-19-10	1.0	\$400.00	Review overnite memos on final document negotiation with debtor and final revisions.
11-22-10	2.0	\$800.00	Review memos on last week's filings, review current Pleadings and operations reports.
11-23-10	.5	\$200.00	Review FTI fee application.
11-24-10	1.0	\$400.00	Respond to utility/ops inquiries on Corus notifications.
11-26-10	1.0	\$400.00	Review pleadings, respond to memos on filings.

Total November 2010 – 22.5 hours @ \$9,000



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(December 2010)

12-01-10	1.0	\$400.00	Review court pleading and memos from Kilpatrick.
12-02-10	1.0	\$400.00	Review Kirkland fee applications. Conf. on same.
12-03-10	1.0	\$400.00	Review motion to assume commercial real estate lease revised for lower usage.
12-06-10	1.0	\$400.00	Review Kirkland 4 <sup>th</sup> fee application and pleadings.
12-08-10	1.0	\$400.00	Review Kilpatrick fee applications.
12-10-10	1.0	\$400.00	Review memos on pleadings and current FDIC Objection to disclosure statement.
12-14-10	1.0	\$400.00	Review FDIC pleadings, Kilpatrick memo on possible meeting topics.
12-14-10	.5	\$200.00	Review FTI fee application.
12-15-10	1.0	\$400.00	UCC Call – discussion various issues.
12-16-10	1.0	\$400.00	Review pleadings in case.
12-20-10	.5	\$200.00	Review Kilpatrick memo on hearing results.
12-21-10	1.0	\$400.00	Review Kirkland and Kinetic fee applications.
12-21-10	1.0	\$400.00	Conf. Balloting Agent BMC, conf. B. Mellinger and V. Nuhfer on record date information.
12-21-10	2.0	\$800.00	Conf. on holders listings and CDO listings. Contact Officers for account information and format.
12-22-10	2.0	\$800.00	Research on account information, run preliminary reports for verifications. Run DTC. Memos to BMC.
12-22-10	2.0	\$800.00	Prepare and check final reports, final verification and Shipment to BMC.
12-29-10	1.0	\$400.00	Review BMC memos to CDOs on solicitation. Memos to Emmet Marvin <del>on same</del>
12-30-10	1.0	\$400.00	Memos to S. Johnson, B. Mellinger, V. Nuhfer on Solicitation packages from BMC.
12-31-10	2.0	\$800.00	Review pleadings, memos to officer and CDOs on Voting materials and voting process.

Total December 2010 – 22.0 hours @ \$8,800

(January/March 2011)

01-04-11	1.0	\$400.00	Review internal memos on solicitation materials.
01-04-11	1.0	\$400.00	Internal conf. S. Torkelson on ballot materials for CDO accounts.
01-05-11	1.0	\$400.00	Respond to inquiries on ballot materials.
01-10-11	1.0	\$400.00	Conf. Emmet Marvin on <del>need for bankruptcy motions on filings and solicitation purposes</del>
01-11-11	1.0	\$400.00	Review Kirkland and Kinetic fee applications.
01-13-11	1.0	\$400.00	Conf. Emmet Marvin on <del>drafting motions, responses, other recent notice formats</del>
01-14-11	1.0	\$400.00	Conf. Emmet Marvin on <del>draft notices, make corrections.</del>

01-14-11	2.0	\$800.00	Use final draft format to produce notices for 5 deals, Send final drafts for review.
01-18-11	1.0	\$400.00	Make revisions to preliminary final notices.
01-18-11	1.0	\$400.00	Finalize 5 notices, obtain internal approvals to release.
01-19-11	.5	\$200.00	Review fee applications for Plant & Moran.
01-19-11	1.0	\$400.00	Revise internal reports on solicitation process.
01-20-11	.5	\$200.00	Prepare final notice attachments and distribution forms.
01-20-11	1.0	\$400.00	Release Final Notices to DTC and holders listings, advise CDO holders.
01-24-11	1.0	\$400.00	Prepare mailing confirmation packets on 5 deals.
01-27-11	1.0	\$400.00	Review Kirkland pleadings and NG fee application.
01-27-11	1.0	\$400.00	Review memos from UCC members on next meeting, respond to inquiries on cusip numbers.
01-31-11	1.0	\$400.00	Research on CDO holdings, respond to custody inquiries, respond to UCC member inquiry.
02-02-11	1.0	\$400.00	UCC Call – discussion of various issues.
02-02-11	.5	\$200.00	Memos custody groups on cusips we are not trustee.
02-02-11	1.0	\$400.00	Review memo from Tricadia, forward to managers and Emmet Marvin. Discussion with manager.
02-03-11	1.0	\$400.00	Conf. Emmet Marvin on <del>Tricadia, conf. Kaye Scholer</del>
02-03-11	1.0	\$400.00	Conf. senior managers and Emmet Marvin.
02-04-11	.5	\$200.00	Pre-call with Emmet Marvin <del>on Tricadia</del>
02-04-11	1.0	\$400.00	Conf. Tricadia, Vik Ghei and Brian Pfeiffer.
02-04-11	.5	\$200.00	Conf. Kilpatrick on Tricadia.
02-04-11	.5	\$200.00	Conf. Emmet Marvin <del>on Tricadia call</del>
02-07-11	1.0	\$400.00	Followup on notes from Friday meetings. Memos and materials to Kilpatrick on Trups cases.
02-09-11	.5	\$200.00	Pre-call with Emmet Marvin.
02-09-11	1.0	\$400.00	UCC Call – discussion of various issues.
02-09-11	.5	\$200.00	Review extensions on voting deadlines.
02-18-11	.5	\$200.00	Review operating reports.
02-24-11	1.0	\$400.00	Review Kilpatrick memos and memos setting next meeting.
02-28-11	1.0	\$400.00	Review BMC materials and process checks for DTC expenses.
03-01-11	1.0	\$400.00	Review Kirkland and PBGC fees.
03-01-11	1.0	\$400.00	UCC Call – discussion of various issues.
03-03-11	.5	\$200.00	Review NG fee applications.
03-09-11	1.5	\$600.00	Conf. Tricadia, Vik Ghei on their review and suggestions. Call to Emmet Marvin <del>on meeting</del> .
03-11-11	1.0	\$400.00	Review Kilpatrick memo on Tricadia issues, and Kirkland fee application.
03-14-11	1.0	\$400.00	UCC Call – discussion various issues.
03-14-11	.5	\$200.00	Follow-up call with Emmet Marvin <del>on meeting</del> .
03-15-11	1.5	\$600.00	Review overnite memos on Tricadia proposals and Kilpatrick analysis of proposals.
03-18-11	1.0	\$400.00	Internal conf. managers on status of Tricadia. Review Kirkland motion on exclusivity.
03-21-11	1.0	\$400.00	Review operating reports and revised amended plans.
03-21-11	1.0	\$400.00	UCC Call – discussion various issues.



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03-23-11	1.0	\$400.00	Review UCC response to exclusivity motion and to Tricadia proposals. Conf. Emmett Marvin on same.
03-23-11	1.0	\$400.00	Revise Kilpatrick drafts on response and conf. Emmet Marvin <del>on same</del> .
03-28-11	1.0	\$400.00	Review Kilpatrick and FTI fee applications.
03-28-11	1.0	\$400.00	Review weekend memo from Tracadia, conf. with Emmet Marvin, conf. Tricadia.
03-28-11	1.0	\$400.00	Memo from Kay Scholer on Tricadia, conf. Emmet Marvin <del>on same</del> .
03-29-11	1.0	\$400.00	Conf. internal managers on Kaye Scholer. Call from Kaye Scholer on Tricadia request.
03-29-11	1.0	\$400.00	Conf. UCC trustee members on Tricadia matter.
03-30-11	1.0	\$400.00	Conf. Emmet Marvin on <del>trustee discussion and on Tricadia matter</del> .
03-30-11	1.0	\$400.00	Update conf. internal managers on Tricadia.
03-31-11	1.0	\$400.00	Update conf. internal legal on Tricadia.
03-31-11	.5	\$200.00	UCC Call -- discussion various issues.
03-31-11	.5	\$200.00	Conf. Emmet Marvin on <del>status updates</del> .
03-31-11	1.0	\$400.00	Conf. Emmet Marvin on <del>proposed Tricadia meeting</del> . Coordinate other trustees availability. Respond to Kilpatrick on same.

Total January/March 2011 - 53.5 hours @ \$21,400

(April 2011)

04-01-11	.5	\$200.00	Conf. internal managers on Kaye Scholer memo.
04-05-11	.5	\$200.00	Review Kilpatrick memo on liquidator interviews.
04-07-11	1.0	\$400.00	Finalize response to Tricadia. Conf Emmet Marvin <del>on same</del> . Call with Tricadia.
04-07-11	1.0	\$400.00	Conf. Emmet Marvin, call to Kaye Scholer, call with Tricadia.
04-08-11	1.0	\$400.00	Update internal legal on Tricadia, call to Kaye Scholer, conf. D. Roemlein on same.
04-11-11	1.0	\$400.00	Conf. Kaye Scholer on retention requirements, conf. Emmet Marvin on <del>Kaye Scholer matter</del> .
04-12-11	1.0	\$400.00	Review counsel retention agreements in similar cases.
04-14-11	1.0	\$400.00	Conf. Emmet Marvin on <del>Kaye Scholer discussions</del> , review Kilpatrick memo on upcoming call.
04-18-11	1.0	\$400.00	UCC Call -- discussion various issues.
04-19-11	.5	\$200.00	Review draft indemnity form, research Tricadia holding.
04-20-11	.5	\$200.00	Review Kilpatrick and FTI fee applications.
04-20-11	.5	\$200.00	Conf. Emmet Marvin on <del>legal retention agreement</del> .
04-20-11	1.0	\$400.00	Review draft Tricadia indemnity agreement, revise. and send to Tricadia.
04-21-11	1.0	\$400.00	Review Tricadia response and demand for officer names,

			memo to internal managers.
04-21-11	.5	\$200.00	Conf. internal manager and Emmet Marvin on Tricadia.
04-25-11	1.0	\$400.00	Conf. internal managers on Tricadia and draft response.
04-26-11	.5	\$200.00	Conf. internal managers on Tricadia.
04-27-11	1.0	\$400.00	Review NG fee applications, conf. Emmet Marvin on internal manager discussion.

Total April 2011 – 14.5 hours @ \$5,800

**(May 2011)**

05-04-11	1.0	\$400.00	Kilpatrick update memos, conf. Emmet Marvin on <del>issues to be raised in UCC meetings</del>
05-05-11	1.0	\$400.00	UCC Call – discussion various issues.
05-13-11	1.0	\$400.00	Kilpatrick update memos, conf. Emmet Marvin, <del>Tricadia memo on holder certification</del>
05-13-11	1.0	\$400.00	Conf. internal managers on Tricadia developments.
05-16-11	1.0	\$400.00	Review Kilpatrick and FTI fee applications, memo from Kilpatrick.
05-17-11	1.0	\$400.00	Review meeting memos and Tricadia verification on cusips, conf. Emmet Marvin <del>on memo</del>
05-17-11	1.0	\$400.00	UCC Call – discussion various issues.
05-18-11	1.0	\$400.00	Conf. internal managers on Tricadia issues.
05-19-11	1.5	\$600.00	Conf. Emmet Marvin on <del>language in exclusivity motion</del>
			Conf. Kilpatrick on same issues, revise language.
05-23-11	1.0	\$400.00	Review revised objection to exclusivity motion, and weekend memos.
05-25-11	1.0	\$400.00	UCC Call – discussion various issues.
05-26-11	1.0	\$400.00	Files reorganization.
05-26-11	1.0	\$400.00	Kilpatrick memos on results of hearing and proposals, conf. Emmet Marvin on <del>committee issues</del> . Memos to internal managers on results.

Total May 2011 – 13.5 hours @ \$5,400

**(June 2011)**

06-01-11	1.0	\$400.00	Review memos on markups to plan to be sent to debtor.
06-01-11	1.0	\$400.00	UCC Members Call. Update Emmet Marvin <del>on results of call</del>
06-02-11	1.0	\$400.00	Review Kilpatrick memos, notes from members meeting in prep for group call today.
06-02-11	2.0	\$800.00	UCC Call – discussion various issues. Debtor meeting.
06-07-11	1.0	\$400.00	Review Kilpatrick memo on draft responses to Kirkland, Review FTI materials.
06-08-11	.5	\$200.00	Review memos on changes to response memo on plan and control, subcommittee issues.
06-08-11	1.0	\$400.00	UCC memos on final edits to response on revised terms.
06-13-11	.5	\$200.00	Review rewording on plan language.
06-14-11	1.0	\$400.00	Review new plan proposal terms for upcoming meeting.
06-14-11	1.0	\$400.00	UCC Call – discussion of various issues on new plan.



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06-15-11	1.0	\$400.00	Review memos on additional changes to plan, call with Judge and proposal to kick exclusivity.
06-27-11	1.0	\$400.00	UCC Call – discussion various plan issues.
06-30-11	1.0	\$400.00	Review drafts of re-solicitation materials and changes on plan documents.

Total June 2011 – 13 hours @ \$5,200

**(July 2011)**

07-01-11	1.0	\$400.00	Review current drafts of Plan. Conf. internal managers.
07-15-11	1.0	\$400.00	Review memo from company and Kilpatrick on proofs of claim. Memo to Emmet Marvin <del>on same</del> . Conf. Emmet Marvin <del>on same</del> .
07-18-11	1.0	\$400.00	UCC Call – discussion various issues.
07-19-11	1.0	\$400.00	Review debtor calculation spreadsheets. Conf. Emmet Marvin <del>on same</del> . Consultation with UCC members.
07-21-11	1.0	\$400.00	Conf. Emmet Marvin <del>on debtor calculations</del> . Calls to Other UCC members on same.
07-22-11	1.0	\$400.00	Review drafts of UCC support letter. Memos to UCC members on calculations.
07-25-11	1.0	\$400.00	Memos from company and memos to UCC member on verification of calculation process.
07-26-11	2.0	\$800.00	Memo from Kilpatrick on fees and expenses. Memo to Emmet Marvin on same. Memo from BMC on holders Listings and memos to account officers on requests for for holder account information with follow-up calls.
07-27-11	1.0	\$400.00	UCC Call – discussion various issues.
07-28-11	1.0	\$400.00	Review FDIC objection filing and debtor response. Review NG fee application.
07-28-11	.5	\$200.00	Review revised support letter and respond to Kilpatrick.
07-29-11	1.0	\$400.00	Collect holders reports, collate and ship to BMC. Memos to account officers and CDOs.

Total July 2011 – 12.5 hours @ \$5,000

**(August 2011)**

08-04-11	1.0	\$400.00	Prepare notices for 5 deals on upcoming solicitation.
08-05-11	1.0	\$400.00	Revise first drafts of notices on second solicitation.
08-05-11	1.0	\$400.00	Prepare final notice packages and send to counsel.
08-08-11	1.0	\$400.00	Finalize mailing affidavits and release notices. Send Final copies to account officers and Emmet Marvin.
08-08-11	1.0	\$400.00	UCC Call – discussion various issues.
08-09-11	1.0	\$400.00	Review Kilpatrick, FTI and NG fee applications.

08-10-11	1.0	\$400.00	Review Kilpatrick and UCC member memos on DTC distribution process mechanics. Calls to members.
08-16-11	1.0	\$400.00	UCC Call – discussion various issues.
08-18-11	1.5	\$600.00	Review BMC materials on DTC/ATO process. Forward to Emmet Marvin and operations for review. Conf. with same parties for discussion of materials.
08-22-11	1.0	\$400.00	Review new pleadings on plan support agreement and objections to claims.
08-23-11	1.0	\$400.00	Conf. account officers on ATOPs contra process, run through operations.
08-24-11	1.0	\$400.00	Review Kilpatrick, FTI and NG fee applications.
08-25-11	1.0	\$400.00	Conf. Kilpatrick on hearings, review pleadings on agenda and exclusivity.
08-29-11	.5	\$200.00	Conf. Emmet Marvin on <del>distribution process/contracts</del>
08-29-11	.5	\$200.00	Review Kilpatrick memo on plan language for D&O and tax issues.

Total August 2011 – 14.5 hours @ \$5,800

**(September 2011)**

09-02-11	1.0	\$400.00	UCC Call – discussion various issues.
09-06-11	1.0	\$400.00	Review FDIC objection to IT fees and Kilpatrick memo on approach to issue.
09-06-11	1.5	\$600.00	UCC Call – discussion various issues.
09-07-11	1.0	\$400.00	Review Kilpatrick memo on fee issues and approach in other cases.
09-08-11	1.0	\$400.00	Review contra cusip process in light of liquidation votes, conf. D. Roemlein on same.
09-09-11	1.0	\$400.00	Memo from UCC member on cash elections. Conf. Emmet Marvin <del>on same</del> Call from BMC on same.
09-12-11	1.0	\$400.00	Check into available in-house systems on trading rights for liquidation claims. Check other UCC members.
09-13-11	1.5	\$600.00	Conf. BMC on systems for trading liquidation interests. Calls to other colleagues on any possible systems.
09-14-11	1.0	\$400.00	Conf. Emmet Marvin on <del>trading systems</del> Call to BMC.
09-22-11	.5	\$200.00	Review materials for meeting.
09-22-11	1.0	\$400.00	UCC Call – discussion various issues.
09-23-11	1.0	\$400.00	Review latest plan revisions and filed documents.

Total September 2011 – 12.5 hours @ \$5,000

**(October 2011)**

10-13-11	2.0	\$800.00	Memos from BMC, memos to UCC members about BMC call, review confirmation orders, review BMC Requests for information, memos to account officers.
10-14-11	1.0	\$400.00	Conf. D. Roemlein on making positions eligible at DTC. Pulls documents for DTC.
10-14-11	1.0	\$400.00	UCC Call – discussion various issues.



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10-14-11	1.0	\$400.00	Account information requests to account officers. Conf. Emmet Marvin on <del>call with BMC</del>
10-15-11	1.0	\$400.00	Calls and memos with UCC members on distribution mechanics.
10-15-11	1.0	\$400.00	Input DTC clearing requests, conf. D. Roemlein on same and follow-up account officers on registered holders.
10-18-11	1.0	\$400.00	Review BMC preliminary reports, calls on same, conf. Emmet Marvin on <del>discussion with other trustees on mechanics</del>
10-18-11	.5	\$200.00	BMC call on distribution mechanics.
10-18-11	.5	\$200.00	Conf. J. Lewis and J. Byrnes on distribution mechanics.
10-19-11	.5	\$200.00	Conf. Emmet Marvin on <del>mechanics and set-up of member call</del>
10-21-11	2.0	\$800.00	Review forms for fee applications, conf. Emmet Marvin <del>on same, input various forms to gather appropriate fee expense information</del>
10-21-11	.5	\$200.00	Review Kilpatrick and FTI fee applications.
10-24-11	2.0	\$800.00	Conf. account officers on requests for outstanding fee and expense information.
10-24-11	2.0	\$800.00	Review Kilpatrick format for application process. Conf. Emmet Marvin on <del>same</del>
10-24-11	1.0	\$400.00	Calls with UCC members on distribution mechanics.
10-25-11	1.0	\$400.00	Conf. Emmet Marvin on <del>attached distribution issues</del>
10-26-11	1.0	\$400.00	Review Kilpatrick memos on distribution mechanics and fee application process.
10-26-11	1.0	\$400.00	Conf. Emmet Marvin on <del>opening call</del> Review forms.
10-26-11	1.0	\$400.00	UCC Members Call – discussion of distribution process.
10-26-11	.5	\$200.00	Memos to BMC on meeting results.
10-27-11	2.0	\$800.00	Record date memos and listings to BMC. Calls to BMC.
10-27-11	1.5	\$600.00	Review Kilpatrick memo on Kirkland call. Conf. Emmet Marvin <del>on same</del> Review UCC members responses.

Total October 2011 – 25 hours @ \$10,000

CORUS STATUTORY TRUSTS II, IV, VI, VIII, IX

Account Key	Short Name	Invoice No.	Invoice Date	Amount
3300823400DAG	Corus	252-1537392	05/12/2010	\$2,000
3300823400DAG	Corus	252-1537407	06/11/2010	\$1,000
3300823400DAG	Corus	252-1537405	07/13/2010	\$9,000
3300823400DAG	Corus	252-1537404	08/10/2010	\$5,600
3300823400DAG	Corus	252-1537409	10/15/2010	\$13,800
3300823400DAG	Corus	252-1537411	11/08/2010	\$7,800
3300823400DAG	Corus	252-1537412	12/13/2010	\$9,000
3300823400DAG	Corus	252-1537402	01/18/2011	\$8,800
3300823400DAG	Corus	252-1543295	04/07/2011	\$21,400
3300823400DAG	Corus	252-1550522	05/09/2011	\$5,800
3300823400DAG	Corus	252-1558493	06/14/2011	\$5,400
3300823400DAG	Corus	252-1562911	07/11/2011	\$5,200
3300823400DAG	Corus	252-1571412	08/12/2011	\$5,000
3300823400DAG	Corus	252-1576022	09/09/2011	\$5,800
3300823400DAG	Corus	252-1583246	10/17/2011	\$5,000
3300823400DAG	Corus	PRELIM INV	10/27/2011	\$10,000
				\$120,600