

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF ILLINOIS  
EASTERN DIVISION**

**In re:** ) **Chapter 11**  
)  
) **Case No. 10-26881 (PSH)**  
**CORUS BANKSHARES, INC.,<sup>1</sup>** )  
)  
)  
**Debtor.** )

**ORDER APPROVING APPLICATION OF WILMINGTON TRUST COMPANY,  
IN ITS CAPACITY AS TOPrS INDENTURE TRUSTEE,  
FOR PAYMENT OF TOPrS INDENTURE TRUSTEE FEES**

Upon consideration of the Application of Wilmington Trust, in its Capacity as TOPrS Indenture Trustee, For Payment of TOPrS Indenture Trustee Fees (the "Application"), and upon consideration of any and all objections and responses, if any, filed regarding the Application; and the Court finding that (i) it has jurisdiction over this matter pursuant to 28 U.S.C. § 157 and 1334 and relevant provisions of the Plan and Confirmation Order; (ii) this is a core proceeding, pursuant to 28 U.S.C. § 157(b)(2); (iii) notice of the Application and the hearing was sufficient under the circumstances; (iv) the TOPrS Indenture Trustee Fees are "reasonable," as such term is used in section 1129(a)(4) of the Bankruptcy Code; and (v) upon the record herein; and after due deliberation, good and sufficient cause exists for the relief requested;

IT IS HEREBY ORDERED THAT:

1. The Application is GRANTED.

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<sup>1</sup> The Debtor in this chapter 11 case, along with the last four digits of the Debtor's federal tax identification number, is: Corus Bankshares, Inc. (3592). The location of the Debtor's corporate headquarters and the service address for the Debtor is: 10 S. Riverside Plaza, Suite 1800, Chicago, IL 60606.

2. Wilmington Trust's TOPrS Indenture Trustee Fees (including the fees and expenses of its counsel, Foley & Lardner, LLP ("Foley"), and Kilpatrick Townsend & Stockton LLP ("Kilpatrick"), are allowed in the amount of \$487,455.77, comprised of: (a) with respect to Wilmington Trust: (1) \$13,050.00 in fees and \$1,160.88 in expenses during the Prepetition Period; and (2) \$74,925.00 in fees and \$5,409.73 in expenses incurred during the Postpetition Period; (b) with respect to Foley: \$333,683.00 in fees and \$1,194.39 in expenses during the Postpetition Period; and (c) with respect to Kilpatrick: (1) \$43,954.00 in fees and \$2,002.01 in expenses during the Prepetition Period; and (2) \$10,669.00 in fees and \$1,407.76 in expenses during the period between the Petition Date and June 27, 2009, the day before Kilpatrick was retained as counsel to the Committee.

3. The Reorganized Debtor shall, as soon as practicable, pay the TOPrS Indenture Trustee Fees to (or at the direction of) Wilmington Trust, in full, in cash.

4. This Court shall retain jurisdiction with respect to all matters arising out of or related to the implementation of this Order.

Dated: \_\_\_\_\_

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UNITED STATES BANKRUPTCY JUDGE