

**EXHIBIT A**

**NEAL, GERBER & EISENBERG LLP**

PLEASE REMIT PAYMENT TO:  
NEAL, GERBER & EISENBERG LLP  
28987 NETWORK PLACE  
CHICAGO, IL 60673-1289

TWO NORTH LA SALLE STREET  
CHICAGO, ILLINOIS 60602-3801  
(312) 269-8000  
F.E.I.N. 36-3532950

Corus Bankshares Committee; The Official Committee of  
Unsecured Creditors of Corus Bankshares, Inc.  
c/o Chair of Committee

August 24, 2010  
Invoice 170267

*For professional services rendered for the period ending July 31, 2010:*

Fees .....	\$	30,650.50
Chargeable costs and expenses .....	\$	156.88
<b>Total Due.....</b>	<b>\$</b>	<b><u>30,807.38</u></b>

NEAL, GERBER & EISENBERG<sup>LLP</sup>

August 24, 2010

Invoice 170267

**CATEGORY SUMMARY**

<b><u>CATEGORY</u></b>	<b><u>HOURS SPENT</u></b>	<b><u>FEES</u></b>
023318.0001 Asset Analysis and Recovery	1.00	\$460.00
023318.0004 Case Administration	30.30	\$14,353.00
023318.0007 Fee/Employment Applications	17.90	\$8,342.00
023318.0009 Financing	0.70	\$322.00
023318.0011 Meetings of Creditors	12.90	\$7,173.50
TOTAL HOURS	62.80	
	<b>TOTAL:</b>	\$30,650.50

August 24, 2010  
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**EXPENSE SUMMARY**

Statement No: 170267

For professional services rendered with regard to:

Re: Case Administration

**DISBURSEMENTS**

Jul 16, 2010	M. A. Berkoff	Postage	146.38
Jul 27, 2010	C. J. Troxel	Reproduction of Documents	5.50
Jul 29, 2010	M. A. Berkoff	Cabfare - Petty Cash - court 7/9/10 per MAB	5.00

**DISBURSEMENTS SUMMARY**

Cabfare	5.00
Reproduction of Documents	5.50
Postage	146.38
<b>TOTAL DISBURSEMENTS</b>	<b><u>\$156.88</u></b>
<b>TOTAL DISBURSEMENTS</b>	<b>\$156.88</b>

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**TIMEKEEPER SUMMARY**

<u>TIMEKEEPER</u>		<u>HOURS</u>	<u>RATE</u>	<u>FEES</u>
Mark A. Berkoff	(Partner)	24.70	645.00	\$15,931.50
Deborah M. Gutfeld	(Partner)	21.40	460.00	\$9,844.00
Nicholas M. Miller	(Partner)	5.10	410.00	\$2,091.00
Nina Taylor Brody	(Paralegal)	11.60	240.00	\$2,784.00
TOTAL HOURS		62.80		
TOTAL FEES				<u>\$30,650.50</u>
		<b>TOTAL FEES</b>		<b>\$30,650.50</b>

August 24, 2010

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Statement No: 170267

For professional services rendered with regard to:

Re: Asset Analysis and Recovery

Jul 14, 2010	DMG	Review draft Information Sharing Procedures Motion (.8) and provide comments to S. Kapoor and T. Meyers (.2).	1.00	460.00
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**TIMEKEEPER SUMMARY**

<u>TIMEKEEPER</u>	<u>HOURS</u>	<u>RATE</u>	<u>FEES</u>
D. M. Gutfeld	1.00	460.00	\$460.00
TOTAL HOURS	1.00		
TOTAL FEES			<u>\$460.00</u>
	<b>TOTAL FEES</b>		<b>\$460.00</b>

NEAL, GERBER & EISENBERG<sup>LLP</sup>

August 24, 2010

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Statement No: 170267

For professional services rendered with regard to:

Re: Case Administration

Jun 28, 2010	DMG	Prepare summary of motions and objection deadlines (.50); correspondence with T. Meyers regarding same and related strategy (.30).	0.80	368.00
Jun 29, 2010	MAB	Telephone conferences with T. Meyers (.20) and D. Gutfeld (.10) and Steve C. (.10); review emails (.30); begin work on NGE retention application (.30); prepare for July 1 Committee call (.20).	1.20	774.00
Jun 29, 2010	MAB	Review Todd's draft request appearance and request for notices; discuss same with N. Brody (.30); review bankruptcy court docket (.20); review emails (.20).	0.70	451.50
Jun 29, 2010	DMG	Correspondence with T. Meyers and M. Hindman regarding Committee Information Sharing Motion (.4); review correspondence related to background and strategy for upcoming hearing (.2).	0.60	276.00
Jun 29, 2010	NTB	Conference with M. Berkoff regarding filing of notice of appearance.	0.10	24.00
Jun 30, 2010	MAB	Review numerous pleadings filed by Debtors (2.70); prepare for July 1 Committee call (.30); begin to review draft by-laws (.40); office conference with D. Gutfeld and N. Miller to transition matter responsibility when D. Gutfeld is out	4.10	2,644.50

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		of office (.30); review/exchange emails regarding notices of appearance, requests for notices and pro hac vice applications (.40).		
Jun 30, 2010	DMG	Correspond with Committee Members regarding contact information (.2); revise contact list (.2); communications with Kilpatrick regarding Notice of Appearance and Pro Hac Vice Applications (.4); multiple conference with N. Brody regarding same (.2); review NOA documents (.4).	1.40	644.00
Jun 30, 2010	NMM	Conference with M. Berkoff and D. Gutfeld regarding open issues and division of labor.	0.30	123.00
Jun 30, 2010	NTB	Call to bankruptcy court regarding filing of notice of appearance, ecf registration, pro hac vices (.3); e-mail re: same (.1); obtain and review rules and forms (.5); review and obtain docket and administrative motions (.6); draft appearances for M. Berkoff, D. Gutfeld and N. Miller (.5); review notice of appearance form language (.3); conferences with D. Gutfeld regarding notice of appearance, pro hac vice (.2); revise Kilpatrick notice of appearance (.3); draft NGE notice of appearance (.2); draft certificate of service (.2); conference with L. Canty regarding notice and pro hac vice (.2); e-file appearances and notice of appearance (.3); e-mails regarding same (.2); conference with N. Miller regarding appearance (.1).	4.00	960.00
Jul 1, 2010	MAB	Also, office conference with N. Brody regarding preparing pleadings binder and organize files (.20). Also, attention to retention application	0.60	387.00



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		(.40).		
Jul 1, 2010	NMM	Review and approve notice of appearance (.10); prepare for and attend Committee call (1.30); review and revise retention application (.90); conference with N. Brody regarding related pleadings (.20); conference with D. Gutfeld regarding tax litigation and pleadings from WaMu and Netbank cases (.10).	2.60	1,066.00
Jul 1, 2010	NTB	E-file appearance for N. Miller (.2); conferences with docket department and L. Canty regarding pro hac vice (.3); calls to District Court re: same (.3); coordinate filing of pro hac (.1); conference with M. Berkoff re: file organization (.1); review, organize, assemble pleadings (.8); review docket (.3); index pleadings (.6).	2.70	648.00
Jul 2, 2010	MAB	Review emails (.30).	0.30	193.50
Jul 2, 2010	NMM	Pull WaMu and Colonial pleadings and review relevant circuit case authority (.10).	0.10	41.00
Jul 9, 2010	MAB	Attend omnibus hearing and follow-up meeting at courthouse with Debtors' representatives (1.70).	1.70	1,096.50
Jul 12, 2010	MAB	Office conferences with D. Gutfeld on status (.10); review emails and documents regarding bylaws, Debtor's proposed budget and professionals' retention applications (.70).	0.80	516.00
Jul 12, 2010	DMG	Review draft Retention Application and Berkoff Affidavit (1.0); review correspondence from T. Meyers regarding conference with Debtors related to strategy for marketing/plan sponsor, fees/cash budget and related issues (.4); review proposed Bylaws,	3.10	1,426.00

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		as revised, and correspondence from Committee members related to same (.7); review transcript from first-day hearing (.6); correspondence with T. Meyers regarding strategy and upcoming tasks (.4).		
Jul 13, 2010	DMG	Review ToPRS chart prepared by S. Kapoor (.3); review proposed cash budget and related documents (.4).	0.70	322.00
Jul 14, 2010	NTB	Review case administration motion (.3); review BMC web site (.1); obtain and review master service list (.1).	0.50	120.00
Jul 16, 2010	DMG	Communications with T. Meyers and S. Kapoor regarding negotiations of proposed order related to Information Sharing Procedures Motion and related issues (.4).	0.40	184.00
Jul 19, 2010	MAB	Review pleadings filed.	0.20	129.00
Jul 19, 2010	DMG	Review and File Information Sharing Procedures Motion and proposed form of Order (.5); multiple correspondence with S. Kapoor and T. Meyers regarding same (.2).	0.70	322.00
Jul 20, 2010	MAB	Office conference with D. Gutfeld regarding section 341 meeting (.10); review emails (.10); review docket entries (.10).	0.30	193.50
Jul 21, 2010	MAB	Review emails; office conference with D. Gutfeld.	0.20	129.00
Jul 23, 2010	MAB	Office conference with D. Gutfeld regarding download on Committee call (.20); review FTI report (.30).	0.50	322.50
Jul 23, 2010	NTB	Call and e-mail to BMC Group regarding address change.	0.20	48.00
Jul 26, 2010	MAB	Review pleadings in D&O case.	1.20	774.00
Jul 29, 2010	MAB	Review/exchange e-mails.	0.20	129.00

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Jul 29, 2010	NMM	Respond to inquires regarding committee call.	0.10	41.00
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**TIMEKEEPER SUMMARY**

<u>TIMEKEEPER</u>	<u>HOURS</u>	<u>RATE</u>	<u>FEES</u>
M. A. Berkoff	12.00	645.00	\$7,740.00
D. M. Gutfeld	7.70	460.00	\$3,542.00
N. M. Miller	3.10	410.00	\$1,271.00
N. Taylor Brody	7.50	240.00	\$1,800.00
 TOTAL HOURS	 30.30		
 TOTAL FEES			 <u>\$14,353.00</u>
 TOTAL FEES			 <b>\$14,353.00</b>

NEAL, GERBER & EISENBERG<sup>LLP</sup>

August 24, 2010

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Statement No: 170267

For professional services rendered with regard to:

Re: Fee/Employment Applications

Jul 2, 2010	NTB	Per N. Miller, obtain, review and send retention applications of co-counsel and local counsel in similar cases.	1.00	240.00
Jul 6, 2010	MAB	Review emails regarding Kinetic retention and issue of sub-contractors' fees (.20); attention to NGE retention application (.30).	0.50	322.50
Jul 6, 2010	NMM	Review and analyze Kinetic retention application (.30); email correspondence related to objection deadline (.10).	0.40	164.00
Jul 7, 2010	NMM	Review conflicts reports (.20).	0.20	82.00
Jul 8, 2010	NMM	Review and revise retention application (.20).	0.20	82.00
Jul 9, 2010	MAB	Work on NGE retention application (.50).	0.50	322.50
Jul 12, 2010	NMM	Review and revise exhibits to retention application (1.20).	1.20	492.00
Jul 13, 2010	MAB	Work on NGE retention application (.30); review FTI retention application (.30).	0.60	387.00
Jul 13, 2010	DMG	Review Kilpatrick Stockton Retention Application (.7) and provide comments to M. Langford and T. Meyers (.2).	0.90	414.00
Jul 14, 2010	MAB	Continued editing of NGE retention application and Berkoff affidavit.	0.40	258.00
Jul 14, 2010	DMG	Review FTI Retention Application and engagement documents (.9 ) and	1.10	506.00

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		provide comments to M. Langford and T. Meyers (.2).		
Jul 14, 2010	DMG	Review/revise NGE Retention Application and Berkoff Affidavit (.7); conference with M. Berkoff regarding same (.2).	0.90	414.00
Jul 15, 2010	MAB	Work on NGE retention application; revise M. Berkoff affidavit; edit exhibits A and B to affidavit and several calls, office conferences and emails regarding conflicts disclosures.	2.10	1,354.50
Jul 16, 2010	MAB	Finalize and coordinate filing of NGE retention application; further work on M. Berkoff affidavit; emails and telephone conferences regarding conflicts issues.	1.30	838.50
Jul 16, 2010	DMG	Finalize NGE Retention Application and Berkoff Affidavit (.3); email communications with N. Brody and M. Berkoff regarding filing of Retention Applications (.2).	0.50	230.00
Jul 16, 2010	NTB	Revise notices (.3); draft certificates of service (.4); review master service list (.3); review and assemble documents in preparation for e-filing (.6); e-file Kilpatrick Stockton, NGE and FTI Retention Applications (.5); e-mails regarding same (.3); draft e-mail serving applications (.2); prepare for possible filing re: info sharing (.3); obtain form orders from other cases regarding information sharing per D. Gutfeld (.2).	3.10	744.00
Jul 20, 2010	MAB	Telephone conference with R. Mandel (NGE's general counsel) regarding NGE retention application, M. Berkoff affidavit and potential conflicts; emails regarding same.	0.40	258.00

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Jul 26, 2010	DMG	Review correspondence from M. Berkoff regarding conflict disclosures in Affidavit (.2); review pleadings in connection with same (.3).	0.50	230.00
Jul 28, 2010	MAB	Exchange e-mails with U.S. Trustee and D. Gutfeld regarding Retention Applications and 8/3 court.	0.20	129.00
Jul 28, 2010	DMG	Review correspondence from M. Berkoff and G. Silver regarding objections to FTI Retention Application and related conflict issues (.3); corr. with G. Silver and S. Star regarding meeting to discuss same (.3).	0.60	276.00
Jul 29, 2010	DMG	Teleconference with S. Star regarding US Trustee comments to Retention Application and various local rules/procedures.	0.50	230.00
Jul 30, 2010	DMG	Teleconference with G. Silver and S. Star regarding FTI Retention Application and related issues (.4); correspondence with T. Meyers regarding same (.1); review corr. from T. Meyers regarding communications with Debtor's professionals and status of term sheet (.3)	0.80	368.00

**TIMEKEEPER SUMMARY**

<u>TIMEKEEPER</u>	<u>HOURS</u>	<u>RATE</u>	<u>FEES</u>
M. A. Berkoff	6.00	645.00	\$3,870.00
D. M. Gutfeld	5.80	460.00	\$2,668.00
N. M. Miller	2.00	410.00	\$820.00
N. Taylor Brody	4.10	240.00	\$984.00
<b>TOTAL HOURS</b>	<b>17.90</b>		
<b>TOTAL FEES</b>			<b>\$8,342.00</b>
<b>TOTAL FEES</b>			<b>\$8,342.00</b>

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August 24, 2010

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Statement No: 170267

For professional services rendered with regard to:

Re: Financing

Jul 20, 2010	DMG	Review correspondence from FTI regarding financial projections and work plan (.2); correspondence with M. Berkoff regarding same and estimate of NGE fees (.2); review current billings in connection with workplan (.3).	0.70	322.00
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**TIMEKEEPER SUMMARY**

<u>TIMEKEEPER</u>	<u>HOURS</u>	<u>RATE</u>	<u>FEES</u>
D. M. Gutfeld	0.70	460.00	\$322.00
TOTAL HOURS	0.70		
TOTAL FEES			<u>\$322.00</u>
<b>TOTAL FEES</b>			<b>\$322.00</b>

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August 24, 2010

Invoice 170267

Statement No: 170267

For professional services rendered with regard to:

Re: Meetings of Creditors

Jul 1, 2010	MAB	Review and comment on proposed Committee call agenda (.10); review proposed by-laws (.70); prepare for Committee call (.50); attend call (1.30).	2.60	1,677.00
Jul 5, 2010	MAB	Exchange emails with Committee and T. Meyers regarding position vis-a-vis Kinetic (.20).	0.20	129.00
Jul 7, 2010	MAB	Prepare for 7/8 Committee call (.20).	0.20	129.00
Jul 8, 2010	MAB	Attend Committee conference call (.60); prepare for July 9 court (.30); review omnibus hearing agenda (.10).	1.00	645.00
Jul 13, 2010	MAB	Review emails (.20).	0.20	129.00
Jul 14, 2010	MAB	Exchange emails; review Agenda for July 15 committee call (.20); prepare for call (.30). Also, office conference with D. Gutfeld on status (.10).	0.60	387.00
Jul 15, 2010	MAB	Prepare for call (.20); office conference with D. Gutfeld in advance of call (.00); participate on call (.90).	1.10	709.50
Jul 15, 2010	DMG	Prepare for (.4) and participate in (1.0) Committee conference call to discuss retention applications, FTI workplan, Information Sharing Procedures Motion and Debtor's cash budget.	1.40	644.00
Jul 15, 2010	DMG	Revise NGE Retention Application and Berkoff Affidavit (.8); prepare email communication to Committee	1.00	460.00



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August 24, 2010

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		members regarding approval of Retention Application and filing deadline (.2).		
Jul 21, 2010	DMG	Prepare for 341 Meeting, including review of schedules and statement of financial affairs (.5); attend 341 meeting (1.0); prepare email correspondence to T. Meyers summarizing 341 meeting and discussing follow-up questions (.3).	1.80	828.00
Jul 21, 2010	DMG	Conference with M. Prager regarding strategy for meeting with Debtor and related issues.	0.30	138.00
Jul 22, 2010	MAB	Review emails and materials prepared by FTI in advance of Committee meeting.	0.80	516.00
Jul 23, 2010	DMG	Prepare for (.3) and participate in (1.4) conference call with Committee members, T. Meyers and FTI regarding workplan, strategy and potential litigation matters.	1.70	782.00

**TIMEKEEPER SUMMARY**

<u>TIMEKEEPER</u>	<u>HOURS</u>	<u>RATE</u>	<u>FEES</u>
M. A. Berkoff	6.70	645.00	\$4,321.50
D. M. Gutfeld	6.20	460.00	\$2,852.00
<b>TOTAL HOURS</b>	<b>12.90</b>		
<b>TOTAL FEES</b>			<b>\$7,173.50</b>
<b>TOTAL FEES</b>			<b>\$7,173.50</b>

**EXHIBIT B**

**NEAL, GERBER & EISENBERG LLP**

PLEASE REMIT PAYMENT TO:  
NEAL, GERBER & EISENBERG LLP  
28987 NETWORK PLACE  
CHICAGO, IL 60673-1289

TWO NORTH LA SALLE STREET  
CHICAGO, ILLINOIS 60602-3801  
(312) 269-8000  
F.E.I.N. 36-3532950

Corus Bankshares Committee; The Official Committee of  
Unsecured Creditors of Corus Bankshares, Inc.  
c/o Chair of Committee

September 21, 2010  
Invoice 172084

*For professional services rendered for the period ending August 31, 2010:*

Fees .....	\$	25,593.50
Chargeable costs and expenses .....	\$	<u>9.40</u>
<b>Total Due.....</b>	<b>\$</b>	<b><u>25,602.90</u></b>

NEAL, GERBER & EISENBERG<sup>LLP</sup>

September 21, 2010

Invoice 172084

**CATEGORY SUMMARY**

<b><u>CATEGORY</u></b>	<b><u>HOURS SPENT</u></b>	<b><u>FEES</u></b>
023318.0004 Case Administration	19.70	\$9,873.00
023318.0007 Fee/Employment Applications	18.10	\$6,566.50
023318.0010 Litigation	3.50	\$2,054.00
023318.0011 Meetings of Creditors	9.90	\$5,497.50
023318.0012 Plan and Disclosure Statement	2.80	\$1,602.50
TOTAL HOURS	54.00	
	<b>TOTAL:</b>	<b>\$25,593.50</b>

September 21, 2010

Invoice 172084

**EXPENSE SUMMARY**

Statement No: 172084

For professional services rendered with regard to:

Re: Case Administration

**DISBURSEMENTS**

Aug 3, 2010	C. J. Troxel	Reproduction of Documents	2.30
Aug 19, 2010	M. A. Berkoff	Cabfare - Petty Cash - 8/12/10 per MAB	5.00
Aug 26, 2010	M. A. Berkoff	Conference Call Charge - C3 Conferencing, Inc. conference calls per D. Gutfeld 7/30/10	2.10

**DISBURSEMENTS SUMMARY**

Cabfare	5.00
Conference Call Charge	2.10
Reproduction of Documents	2.30
<b>TOTAL DISBURSEMENTS</b>	<b><u>\$9.40</u></b>
<b>TOTAL DISBURSEMENTS</b>	<b>\$9.40</b>

September 21, 2010  
Invoice 172084

**TIMEKEEPER SUMMARY**

<u>TIMEKEEPER</u>		<u>HOURS</u>	<u>RATE</u>	<u>FEES</u>
Mark A. Berkoff	(Partner)	18.30	645.00	\$11,803.50
Deborah M. Gutfeld	(Partner)	23.70	460.00	\$10,902.00
Nicholas M. Miller	(Partner)	0.40	410.00	\$164.00
Nina Taylor Brody	(Paralegal)	11.20	240.00	\$2,688.00
Kevin J. Augusta	(Docket)	0.40	90.00	\$36.00
 TOTAL HOURS		 54.00		
 TOTAL FEES				 \$25,593.50
		 TOTAL FEES		 \$25,593.50

Statement No: 172084

For professional services rendered with regard to:

Re: Case Administration

Aug 3, 2010	DMG	Attend omnibus hearing related to retention of Committee professionals and adversary litigation (FDIC/securities class action).	1.80	828.00
Aug 3, 2010	NTB	E-mails to and from D. Gutfeld regarding order for information sharing motion (.2); draft letter to Judge enclosing order (.2); e-mail to D. Gutfeld and T. Meyers enclosing same (.1).	0.50	120.00
Aug 3, 2010	KJA	Delivered courtesy copies to judge's chambers for N. Brody.	0.40	36.00
Aug 4, 2010	DMG	Review Equitization Plan Term Sheet and accompanying materials from Debtor.	1.50	690.00
Aug 5, 2010	DMG	Participate in conference call with Debtor's professionals regarding Equitization Plan Term Sheet and related issues.	1.90	874.00
Aug 5, 2010	DMG	Correspondence with S. Kapoor regarding additional information for Information Sharing Procedures Order (.2); correspondence with N. Brody regarding same (.2).	0.40	184.00
Aug 5, 2010	NTB	Calls to chambers regarding draft order (.2); conference with D. Gutfeld regarding same (.1).	0.30	72.00
Aug 10, 2010	MAB	Office conference with D. Gutfeld on status and recent developments (.20).	0.20	129.00
Aug 11, 2010	MAB	Review Debtor's Motion Seeking Authority to Conduct Rule 2004 Exams, discuss same with D. Gutfeld	1.00	645.00

September 21, 2010

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		and prepare for 8/12 court (.80); review emails to/from FTI (.20).		
Aug 12, 2010	MAB	Attend hearing on Debtor's Emergency Motion to Conduct 2004 Exams (1.20); review and comment on Committee's draft motion to intervene in tax refund adversaries (.90); discuss comments and strategy with S. Kapoor (.20).	2.30	1,483.50
Aug 12, 2010	NTB	Brief conference with M. Berkoff regarding bar date (.1); review docket and obtain bar date order (.2).	0.30	72.00
Aug 16, 2010	DMG	Conference call with Debtor and professionals to discuss terms of equitization/liquidation plans.	2.50	1,150.00
Aug 17, 2010	MAB	Review FTI presentations; organize files.	0.70	451.50
Aug 18, 2010	MAB	Review emails (.20); review FDIC's motion to dismiss complaint (.10); telephone conference from creditor on status (.20).	0.50	322.50
Aug 23, 2010	DMG	Prepare for and participate in conference call with Debtor and Debtor's professionals regarding review of equitization/liquidation plans and recommendations from the Committee.	1.50	690.00
Aug 23, 2010	DMG	Teleconference with T. Meyers regarding strategy for communications with Debtor and Debtor's professionals.	0.30	138.00
Aug 25, 2010	MAB	Review status emails from Todd Meyers.	0.20	129.00
Aug 25, 2010	NMM	Review case law related to NOL issues (.40).	0.40	164.00
Aug 27, 2010	MAB	Office conference with D. Gutfeld to debrief on omnibus hearing (.10); telephone conference with A. Solow regarding hearing (.10).	0.20	129.00



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Aug 27, 2010	MAB	Review July Operating Report (.10); review pleadings involving FDIC (1.30).	1.40	903.00
Aug 27, 2010	DMG	Prepare for and participate in omnibus hearing concerning main bankruptcy case and FDIC adversary proceeding.	1.30	598.00
Aug 31, 2010	MAB	Review amendment to statement of financial affairs (.10).	0.10	64.50

**TIMEKEEPER SUMMARY**

<u>TIMEKEEPER</u>	<u>HOURS</u>	<u>RATE</u>	<u>FEES</u>
M. A. Berkoff	6.60	645.00	\$4,257.00
D. M. Gutfeld	11.20	460.00	\$5,152.00
N. M. Miller	0.40	410.00	\$164.00
N. Taylor Brody	1.10	240.00	\$264.00
K. J. Augusta	0.40	90.00	\$36.00
 TOTAL HOURS	 19.70		
 TOTAL FEES			 <u>\$9,873.00</u>
	 <b>TOTAL FEES</b>		 <b>\$9,873.00</b>

NEAL, GERBER & EISENBERG<sup>LLP</sup>

September 21, 2010

Invoice 172084

Statement No: 172084

For professional services rendered with regard to:

Re: Fee/Employment Applications

Aug 3, 2010	DMG	Multiple correspondence with S. Star, T. Meyers and M. Buenzow regarding FTI retention application and UST objections.	0.40	184.00
Aug 4, 2010	NTB	E-mails with D. Gutfeld regarding monthly statement (.2); obtain and redact monthly statement (.3); send redacted statement to L. Korsman (.1).	0.60	144.00
Aug 5, 2010	NTB	Draft form monthly (.6); draft certificate of no objection (.4); review fee order and draft notice parties service list (.5).	1.50	360.00
Aug 6, 2010	NTB	Conferences with D. Gutfeld regarding monthly fee application form (.2); revise monthly fee application form (.3); further review of fee motion and order (.3); e-mails to and from L. Canty regarding form (.2).	1.00	240.00
Aug 11, 2010	MAB	Review K&E's monthly statement for June and discuss same with D. Gutfeld (.40); review emails regarding same (.10).	0.50	322.50
Aug 11, 2010	DMG	Review K&E Fee Application (June 15-30, 2010).	1.20	552.00
Aug 20, 2010	MAB	Review and edit July prebills.	0.30	193.50
Aug 24, 2010	MAB	Review K&E's fee statement (.30); office conferences with N. Brody and D. Gutfeld regarding Committee's fee statements (.20).	0.50	322.50

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Aug 25, 2010	MAB	Office conference with N. Brody regarding monthly fee submission; review and exchange emails regarding same (.30).	0.30	193.50
Aug 25, 2010	NTB	Conferences with M. Berkoff regarding monthly statement (.2); calls to and from S. Kapoor re: same (.3); e-mail L. Canty regarding application (.1); begin to draft monthly application (3.2); conference with D. Gutfeld regarding same (.2)	4.00	960.00
Aug 26, 2010	DMG	Review/revise Monthly Fee Statement and related notices (1.5); multiple office conferences with N. Brody regarding same (.5); review Monthly Fee Statement (July 2010) for Kilpatrick Stockton and FTI (.5); correspondence with T. Meyers regarding local rules for expense reimbursement (.1).	2.60	1,196.00
Aug 26, 2010	NTB	Conferences with D. Gutfeld regarding First Monthly Application (.3); Revise monthly application and exhibits thereto (2.1); assemble same (.3).	2.70	648.00
Aug 27, 2010	MAB	Review fee statements; office conferences with D. Gutfeld and N. Brody regarding filing same; review emails regarding same.	0.60	387.00
Aug 27, 2010	DMG	Finalize/file Monthly Fee Statement and related notices (1.0); correspondence with L. Asia regarding service of Monthly Statements and related matters (.3).	1.30	598.00
Aug 31, 2010	MAB	Telephone conferences regarding K&E's fees; review budget; emails regarding same.	0.30	193.50
Aug 31, 2010	NTB	Revise certificate of no objection.	0.30	72.00

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**TIMEKEEPER SUMMARY**

<u>TIMEKEEPER</u>	<u>HOURS</u>	<u>RATE</u>	<u>FEES</u>
M. A. Berkoff	2.50	645.00	\$1,612.50
D. M. Gutfeld	5.50	460.00	\$2,530.00
N. Taylor Brody	10.10	240.00	\$2,424.00
 TOTAL HOURS	 18.10		
 TOTAL FEES			 <u>\$6,566.50</u>
 TOTAL FEES			 \$6,566.50

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Statement No: 172084

For professional services rendered with regard to:

Re: Litigation

Aug 12, 2010	DMG	Review Motion to Intervene in FDIC adversary (.9) and correspondence with S. Kapoor and M. Berkoff regarding same (.2).	1.10	506.00
Aug 23, 2010	MAB	Review FDIC's objection to Committee's Motion to Intervene (.30); review Corus' Amended Complaint (.20).	0.50	322.50
Aug 31, 2010	MAB	Review pleadings in Tracy Jones litigation (1.60); review FDIC motion (.30).	1.90	1,225.50

**TIMEKEEPER SUMMARY**

<u>TIMEKEEPER</u>	<u>HOURS</u>	<u>RATE</u>	<u>FEES</u>
M. A. Berkoff	2.40	645.00	\$1,548.00
D. M. Gutfeld	1.10	460.00	\$506.00
TOTAL HOURS	3.50		
TOTAL FEES			<u>\$2,054.00</u>
<b>TOTAL FEES</b>			<b>\$2,054.00</b>

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Statement No: 172084

For professional services rendered with regard to:

Re: Meetings of Creditors

Aug 5, 2010	DMG	Prepare for and participate in scheduled conference call with Committee Members to discuss term sheet for reorganization, insurance litigation and related issues.	0.80	368.00
Aug 9, 2010	DMG	Multiple correspondence with Committee members regarding meeting with Debtor and Debtor's professionals to discuss equitization plan.	0.30	138.00
Aug 11, 2010	MAB	Telephone conference with S. Cimalore on status (.10); discuss with D. Gutfeld (.10); review minutes (.20).	0.40	258.00
Aug 11, 2010	DMG	Multiple correspondence with committee members and professionals regarding K&E Fee Statement and related issues.	0.40	184.00
Aug 12, 2010	MAB	Report to Committee on 8/12 Court (.20); telephone conference with T. Meyers to discuss Committee's Motion to Intervene in tax refund litigation and other matters (.20).	0.40	258.00
Aug 13, 2010	MAB	Office conference with D. Gutfeld regarding Monday's call/meeting in New York City (.10); review emails regarding same (.30).	0.40	258.00
Aug 16, 2010	DMG	Prepare for and participate in multiple conference calls with Committee to discuss equitization/liquidation plans and related strategy issues.	2.00	920.00

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Aug 17, 2010	MAB	Office conference with D. Gutfeld to de-brief on 8/16 meeting with Debtor's representatives in New York City (.10); review T. Meyers email regarding new complaint vs. FDIC (.10) and review complaint (.30).	0.50	322.50
Aug 19, 2010	MAB	Review minutes from prior committee calls (.20); review emails (.20); review pleadings (.30).	0.70	451.50
Aug 20, 2010	MAB	Participate on weekly Committee call; review agenda (1.20); review materials prepared by FTI (.70); review follow-up emails (.10); office conference with D. Gutfeld (.10).	2.10	1,354.50
Aug 20, 2010	DMG	Prepare for and participate in committee conference call to discuss response to Debtor concerning proposed equitization/liquidation plans.	1.30	598.00
Aug 23, 2010	MAB	Office conference with D. Gutfeld regarding today's call with Debtor's representatives (.10); review emails (.10).	0.20	129.00
Aug 31, 2010	MAB	Review Committee meeting minutes (.20); review emails (.20).	0.40	258.00

**TIMEKEEPER SUMMARY**

<u>TIMEKEEPER</u>	<u>HOURS</u>	<u>RATE</u>	<u>FEES</u>
M. A. Berkoff	5.10	645.00	\$3,289.50
D. M. Gutfeld	4.80	460.00	\$2,208.00
<b>TOTAL HOURS</b>	<b>9.90</b>		
<b>TOTAL FEES</b>			<b><u>\$5,497.50</u></b>
<b>TOTAL FEES</b>			<b>\$5,497.50</b>

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Statement No: 172084

For professional services rendered with regard to:

Re: Plan and Disclosure Statement

Aug 9, 2010	DMG	Review correspondence from T. Meyers and A. Scruton regarding requests for additional information related to equitization plan.	0.30	138.00
Aug 20, 2010	DMG	Review FTI analysis concerning proposed equitization/liquidation plans.	0.50	230.00
Aug 30, 2010	MAB	Review FTI summaries and emails regarding discussions with K&E regarding Plan; consideration of Committee's options.	1.70	1,096.50
Aug 31, 2010	DMG	Review correspondence from T. Meyers regarding communications with Debtor regarding liquidation plan and proposed timeline (.2); additional communication with T. Meyers regarding proposed Committee call to discuss same (.1).	0.30	138.00

**TIMEKEEPER SUMMARY**

<u>TIMEKEEPER</u>	<u>HOURS</u>	<u>RATE</u>	<u>FEES</u>
M. A. Berkoff	1.70	645.00	\$1,096.50
D. M. Gutfeld	1.10	460.00	\$506.00
TOTAL HOURS	2.80		
TOTAL FEES			<u>\$1,602.50</u>
<b>TOTAL FEES</b>			<b>\$1,602.50</b>