

FILED
UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

NOV 10 2011

**KENNETH S. GARDNER, CLERK
PS REP. - LR**

In re:	)	Chapter 11
	)	
	)	Case No. 10-26881 (PSH)
CORUS BANKSHARES, INC.,¹	)	
	)	Hearing Date: December 1, 2011 at 10:30 a.m., C.T.
	)	
Debtor.	)	Objection Deadline: November 25, 2011, 4:00 p.m., C.T.
	)	

**NOTICE OF HEARING ON FINAL FEE APPLICATION OF
NEAL, GERBER & EISENBERG LLP AS COUNSEL TO THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS OF CORUS BANKSHARES, INC.**

**TO: THE UNITED STATES TRUSTEE, THE DEBTOR, COUNSEL FOR THE DEBTOR,
TRICADIA, ALL PARTIES LISTED IN THE INTERIM COMPENSATION ORDER,
AND ALL OTHER PARTIES WHO REQUESTED NOTICE PURSUANT TO RULE
2002 OF THE FEDERAL RULES OF BANKRUPTCY PROCEDURE**

Pursuant to the *Debtor's Third Amended Plan of Reorganization Under Chapter 11 of the Bankruptcy Code (With Technical Modifications)* [Docket No. 674], attorneys for the Official Committee of Unsecured Creditors (the "Committee") for Corus Bankshares, Inc., hereby apply for final allowance of compensation and reimbursement of expenses (the "Final Fee Request") for the applications filed during the period from June 28, 2010 through and including October 27, 2011. Summaries of the fees and expenses subject to this Final Fee Request are summarized in the attachments hereto.

PLEASE TAKE NOTICE that a hearing to consider approval of the Final Fee Request will be held before the Honorable Pamela S. Hollis, Everett McKinley Dirksen United States Courthouse, 219 South Dearborn Street, Courtroom 644, Chicago, Illinois 60604, on **December 1, 2011 at 10:30 a.m., C.T.**

PLEASE TAKE FURTHER NOTICE that any objection must be filed with the Court by **November 25, 2011 at 4:00 p.m., C.T.** and served by such time on: (a) counsel to the Official Committee of Unsecured Creditors, Attn: Todd C. Meyers, Esq. and Mark A. Berkoff, Esq.; (b) the Debtor: Corus Bankshares, Inc., 10 S. Riverside Plaza, Suite 1800, Chicago, IL 60606, Attn: Steven J. Antal, Esq.; (c) counsel to the Debtor; Attn: David R. Seligman, Esq. and Jeffrey W. Gittleman, Esq.; (d) the Office of the United States Trustee for the Northern District of Illinois, 219 South Dearborn Street, Suite 873, Chicago, Illinois 60604, Attn: M. Gretchen

¹The Debtor in this chapter 11 case, along with the last four digits of the Debtor's federal tax identification number, is: Corus Bankshares, Inc. (3592). The location of the Debtor's corporate headquarters and the service address for the Debtor is: 10 S. Riverside Plaza, Suite 1800, Chicago, IL 60606.

Silver; (e) Duane Morris LLP, 1540 Broadway, New York, New York 10035, Attn: Gerard S. Catalanello, Esq. and John R. Weiss, Esq.; and (f) those parties who have requested service of papers in this case pursuant to Bankruptcy Rule 2002 and the case management procedures approved by the Court in this case.

Dated: November 10, 2011

Respectfully submitted,

By: /s/ Mark A. Berkoff

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IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

In re:)
) Chapter 11
)
CORUS BANKSHARES, INC.,¹) Case No. 10-26881 (PSH)
)
)
Debtor.)

FINAL APPLICATION OF NEAL, GERBER & EISENBERG LLP
AS COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
OF CORUS BANKSHARES, INC., FOR THE PERIOD FROM
JUNE 28, 2010 THROUGH AND INCLUDING OCTOBER 27, 2011

Name of Applicant:	Neal, Gerber & Eisenberg LLP
Authorized to Provide Professional Services to:	The Official Committee of Unsecured Creditors of Corus Bankshares, Inc.
Date of Retention:	August 3, 2010, retroactive to June 28, 2010
Period for which compensation and reimbursement is sought:	June 28, 2010 through and including October 27, 2011
Amount of fees sought as actual, reasonable and necessary	\$247,353.70 ²
Amount of expenses sought as actual, reasonable and necessary	\$490.49
This is a(n):	☐ monthly ☐ interim ☒ final application

¹ The Debtor in this chapter 11 case, along with the last four digits of the Debtor's federal tax identification number, is: Corus Bankshares, Inc. (3592). The location of the Debtor's corporate headquarters and the service address for the Debtor is: 10 S. Riverside Plaza, Suite 1800, Chicago, IL 60606.

² This amount has been modified to reflect the \$5,333.80 in fees that were previously disallowed by this Court. In addition, this amount includes estimated compensation in the amount of \$4,811.50 in connection with the preparation and filing of this Application.

SUMMARY OF MONTHLY AND INTERIM APPLICATIONS:

Date Filed	Period Covered	Requested		Total Allowed (Fees & Expenses)	Fees & Expenses Previously Paid
		Fees	Expenses		
8/27/10	6/28/10-7/31/10	\$30,650.50	\$156.88	\$29,820.08	\$29,820.08
9/30/10	8/1/10-8/31/10	\$25,593.50	\$9.40	\$25,566.90	\$25,566.90
10/29/10	9/1/10-9/30/10	\$16,811.50	\$9.63	\$16,821.13	\$16,821.13
11/08/10³	6/28/10-9/30/10	\$73,055.50	\$175.91	\$72,208.11	\$72,208.11
11/22/10	10/1/10-10/31/10	\$22,988.50	\$56.40	\$21,754.90	\$21,754.90
12/21/10	11/1/10-11/30/10	\$21,232.50	\$45.60	\$19,794.60	\$19,794.60
1/27/11	12/1/10-12/31/10	\$10,017.50	\$108.49	\$9,867.99	\$9,867.99
3/1/11	1/1/11-1/31/11	\$5,587.50	\$16.69	\$5,403.19	\$5,403.19
3/2/11⁴	10/1/10-12/31/10	\$54,238.50	\$210.49	\$51,417.49	\$51,417.49
4/5/11	2/1/11-2/28/11	\$6,081.00	\$0.00	\$5,679.00	\$5,679.00
4/27/11	3/1/11-3/31/11	\$15,441.00	\$40.00	\$14,804.20	\$14,804.20
5/27/11	4/1/11-4/30/11	\$7,533.00	\$0.00	\$7,533.00	\$7,533.00
6/1/11⁵	1/1/11-3/31/11	\$27,109.50	\$56.69	\$25,887.19	\$25,886.39
6/24/11	5/1/11-5/31/11	\$17,369.00	\$0.00	\$17,369.00	\$17,369.00
7/28/11	6/1/11-6/30/11	\$14,474.00	\$47.40	\$14,521.40	\$14,521.40
8/24/11	7/1/11-7/31/11	\$15,127.00	\$0.00	\$12,101.60	\$12,101.60
8/24/11⁶	4/1/11-6/30/11	\$39,376.00	\$47.40	\$39,423.40	\$39,423.40
9/28/11	8/1/11-8/31/11	\$15,531.00	\$0.00	\$12,424.80	\$12,424.80
10/21/11	9/1/11-9/30/11	\$14,456.50	\$0.00	\$11,565.20	\$0.00
11/10/11	10/1/11-10/27/11	\$13,793.50	\$0.00	\$0.00	\$0.00
	TOTAL	\$252,687.50	\$490.49	\$225,027.79	\$213,461.79

³ This was Neal, Gerber & Eisenberg LLP's First Interim Application.

⁴ This was Neal, Gerber & Eisenberg LLP's Second Interim Application.

⁵ This was Neal, Gerber & Eisenberg LLP's Third Interim Application.

⁶ This was Neal, Gerber & Eisenberg LLP's Fourth Interim Application.

⁷ This amount includes estimated compensation in the amount of \$4,811.50 in connection with the preparation and filing of the final fee application.

CERTIFICATE OF SERVICE

Mark A. Berkoff, an attorney, certifies that on November 10, 2011, he caused the foregoing *Notice of Hearing on Final Fee Application of Neal, Gerber & Eisenberg LLP as Counsel to the Official Committee of Unsecured Creditors of Corus Bankshares, Inc.* (the "Notice") to be filed electronically. Notice of this filing was sent by operation of the Court's electronic filing system to the following parties:

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In addition, the above-referenced documents were served upon the parties listed on the attached service lists in the manner indicated.

Parties may access this filing through the Court's CM/ECF system.

/s/ Mark A. Berkoff

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