

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF ILLINOIS  
EASTERN DIVISION**

In re:	)	Chapter 11
	)	
	)	
CORUS BANKSHARES, INC. <sup>1</sup>	)	Case No. 10-26881 (PSH)
	)	
Reorganized Debtor.	)	
	)	<b>Hearing Date: December 1, 2011 at 10:30 a.m.</b>

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**NOTICE OF FILING OF AGENDA FOR HEARING**

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**PLEASE TAKE NOTICE** that on the 29th day of November 2011, we caused to be filed with the United States Bankruptcy Court for the Northern District of Illinois, Eastern Division at 219 S. Dearborn Street, Chicago, Illinois 60604, the **Agenda for Hearing on December 1, 2011 at 10:30 a.m.** (prevailing Central Time), a copy of which is attached hereto.

Dated: November 29, 2011

Respectfully Submitted,

/s/ Jeffrey W. Gettleman

James H.M. Sprayregen, P.C. (IL Bar No. 6190206)

David R. Seligman, P.C. (IL Bar No. 6238064)

Jeffrey W. Gettleman (IL Bar No. 0944904)

**KIRKLAND & ELLIS LLP**

300 North LaSalle Street

Chicago, Illinois 60654

Telephone: (312) 862-2000

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*Counsel to the Reorganized Debtors*

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<sup>1</sup> The Reorganized Debtor in this chapter 11 case, along with the last four digits of the Reorganized Debtor's federal tax identification number, is: Corus Bankshares, Inc. (3592). The location of the Reorganized Debtor's corporate headquarters and the service address for the Debtor is: Corus Financial Corporation: Radnor Financial Center, 555 E Lancaster Ave., Suite 540, Radnor, PA 19087.

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF ILLINOIS  
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	)	Chapter 11
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CORUS BANKSHARES, INC. <sup>1</sup>	)	Case No. 10-26881 (PSH)
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Reorganized Debtor.	)	
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**AGENDA FOR HEARING**

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Time and Date of Hearing:       **December 1, 2011 at 10:30 a.m.** (prevailing Central Time)

Location of Hearing:       The Honorable Pamela S. Hollis  
Courtroom No. 644  
United States Bankruptcy Court for the Northern District of Illinois  
219 S. Dearborn Street  
Chicago, IL 60604

Copies of Motions:       A copy of each pleading can be viewed on the Court's website at [www.ilnb.uscourts.gov](http://www.ilnb.uscourts.gov) and at the website of the Debtor's notice and claims agent, BMC Group, Inc. ("BMC"), at <http://www.bmcgroup.com/corus>. Further information may be obtained by calling BMC at (888) 909-0100.

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<sup>1</sup> The Reorganized Debtor in this chapter 11 case, along with the last four digits of the Reorganized Debtor's federal tax identification number, is: Corus Bankshares, Inc. (3592). The location of the Reorganized Debtor's corporate headquarters and the service address for the Debtor is: Corus Financial Corporation: Radnor Financial Center, 555 E Lancaster Ave., Suite 540, Radnor, PA 19087.

**Matters Set for Hearing**

1. Wells Fargo TOPrS Fee Application. Application of Wells Fargo Bank, N.A., in its Capacity as TOPrS Indenture Trustee, for Payment of TOPrS Indenture Trustee Fees [Docket No. 726].

Objection Deadline: November 25, 2011 at 4:00 p.m.

Responses Received: None.

Related Documents:

- a) The Debtor's Third Amended Plan of Reorganization Under Chapter 11 of the Bankruptcy Code (With Technical Modifications) [Docket No. 674].

Status: This matter is going forward.

2. Bank of New York TOPrS Fee Application. Application of Bank of New York Mellon and the Bank of New York Mellon Trust Company, N.A., in its Capacity as TOPrS Indenture Trustee, for Payment of TOPrS Indenture Trustee Fees [Docket No. 727].

Objection Deadline: November 25, 2011 at 4:00 p.m.

Responses Received: None.

Related Documents:

- a) The Debtor's Third Amended Plan of Reorganization Under Chapter 11 of the Bankruptcy Code (With Technical Modifications) [Docket No. 674].

Status: This matter is going forward.

3. U.S. Bank TOPrS Fee Application. Application of U.S. Bank National Association in its Capacity as Successor TOPrS Indenture Trustee for Payment of TOPrS Indenture Trustee Fees (TOPrS Trusts I, III and V) [Docket No. 728].

Objection Deadline: November 25, 2011 at 4:00 p.m.

Responses Received: None.

Related Documents:

- a) The Debtor's Third Amended Plan of Reorganization Under Chapter 11 of the Bankruptcy Code (With Technical Modifications) [Docket No. 674].

Status: This matter is going forward.

4. U.S. Bank TOPrS Fee Application. Application of U.S. Bank National Association in its Capacity as Successor TOPrS Indenture Trustee for Payment of TOPrS Indenture Trustee Fees (TOPrS Trust XI) [Docket No. 729].

Objection Deadline: November 25, 2011 at 4:00 p.m.

Responses Received: None.

Related Documents:

- a) The Debtor's Third Amended Plan of Reorganization Under Chapter 11 of the Bankruptcy Code (With Technical Modifications) [Docket No. 674].

Status: This matter is going forward.

5. Wilmington Trust Company TOPrS Fee Application. Application Of Wilmington Trust Company, In Its Capacity As TOPrS Indenture Trustee, For Payment Of TOPrS Indenture Trustee Fees [Docket No. 730].

Objection Deadline: November 25, 2011 at 4:00 p.m.

Responses Received: None.

Related Documents:

- a) The Debtor's Third Amended Plan of Reorganization Under Chapter 11 of the Bankruptcy Code (With Technical Modifications) [Docket No. 674].

Status: This matter is going forward.

6. Kilpatrick Final Fee Application. Sixteenth and Final Application for Compensation and Payment of Itemized Charges and Expenses to Kilpatrick Townsend & Stockton LLP as Counsel for the Official Committee of Unsecured Creditors for the Period from June 28, 2010 Through and Including October 31, 2011 [Docket No. 731].

Objection Deadline: November 21, 2011 at 4:00 p.m.

Responses Received: None.

Related Documents:

- a) Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Official Committee Members [Docket No. 30].

Status: This matter is going forward.

7. FTI Consulting Final Fee Application. Sixteenth and Final Application for Compensation and Payment of Itemized Charges and Expenses to FTI Consulting, Inc.

as Financial Advisor to the Official Committee of Unsecured Creditors for the Period from June 28, 2010 Through and Including October 31, 2011 [Docket No. 732].

Objection Deadline: November 21, 2011 at 4:00 p.m.

Responses Received: None.

Related Documents:

- a) Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Official Committee Members [Docket No. 30].

Status: This matter is going forward.

- 8. Neal Gerber Final Fee Application. Final Fee Application of Neal, Gerber & Eisenberg LLP as Counsel to the Official Committee of Unsecured Creditors for the Period from June 28, 2010 Through and Including October 31, 2011 [Docket No. 743].

Objection Deadline: November 25, 2011 at 4:00 p.m.

Responses Received: None.

Related Documents:

- a) Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Official Committee Members [Docket No. 30].

Status: This matter is going forward.

- 9. Holdco Advisors L.P. Fee Application. Application of Holdco Advisors L.P. Pursuant to Articles IV.D.5 and IX.A of the Third Amended Plan of Reorganization of Corus Bankshares, Inc., for Payment of Tricadia Fees Incurred in Connection With the Debtor's Case [Docket No. 732].

Objection Deadline: November 25, 2011 at 4:00 p.m.

Responses Received: None.

Related Documents:

- a) The Debtor's Third Amended Plan of Reorganization Under Chapter 11 of the Bankruptcy Code (With Technical Modifications) [Docket No. 674].

Status: This matter is going forward.

Dated: November 29, 2011

**KIRKLAND & ELLIS LLP**

/s/ Jeffrey W. Gettleman

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