

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

In re:)	Chapter 11
)	
)	
CORUS BANKSHARES, INC. ¹)	Case No. 10-26881 (PSH)
)	
Reorganized Debtor.)	

**AFFIDAVIT OF PUBLICATION IN
THE WALL STREET JOURNAL OF NOTICE OF EFFECTIVE DATE**

¹ The Reorganized Debtor in this chapter 11 case, along with the last four digits of the Reorganized Debtor's federal tax identification number, is: Corus Bankshares, Inc. (3592). The location of the Reorganized Debtor's corporate headquarters and the service address for the Reorganized Debtor is: 32 Broadway Suite 1104, New York, New York 10004.

AFFIDAVIT

STATE OF TEXAS)
)
CITY AND COUNTY OF DALLAS)

I, Albert Fox, being duly sworn, depose and say that I am the Advertising Clerk of the Publisher of THE WALL STREET JOURNAL, a daily national newspaper of general circulation throughout the United States, and that the notice attached to this Affidavit has been regularly published in THE WALL STREET JOURNAL for National distribution for

1 insertion(s) on the following date(s):

NOV-16-2011;

ADVERTISER: Corus Bankshares, Inc.;

and that the foregoing statements are true and correct to the best of my knowledge.

Albert Fox

Sworn to before me this:
16 day of November 2011

Donna Hester

Notary Public



Company	Market	Price	Change	Volume	Market Cap
Transocean	Oil	47.80	-0.10	138	126.2B
Simon Property	REIT	42.90	-0.10	169	126.2B
Macquarie	Bank	42.90	-0.10	169	126.2B
Procter & Gamble	Consumer	42.90	-0.10	169	126.2B
Shell International Finance	Energy	42.90	-0.10	169	126.2B

Investment-Grade spreads that tightened the most...

The bank was hit by investor concern about European debt exposure. The company plans to go public a year after cancelling another initial public offering.

High Yield (junk-rated) Caspers Entertainment 11.250% notes due Jun. 01, 201 Yielding 9.879%

Investment-Grade HSBC Holdings 5.100% notes due Apr. 05, 2021 Yielding 4.584%

Price moves by a company's debt in the credit markets sometimes mirror and sometimes anticipate moves in that same company's share price. Here's a look at both for two companies in the news.

Corporate Debt

Company	Yield	Price	Change	Volume	Market Cap
HSBC Holdings	5.100%	101.00	+0.10	10	1.995 B
Caspers Entertainment	11.250%	101.00	+0.10	10	0.563 B
Spahn	7.300%	101.00	+0.10	10	6.326 B
Italy	6.200%	101.00	+0.10	10	3.342 B
France	5.100%	101.00	+0.10	10	7.100 B
Germany	4.500%	101.00	+0.10	10	8.206 B
Spain	3.500%	101.00	+0.10	10	26.991 B
France	2.500%	101.00	+0.10	10	12.178 B
Germany	1.750%	101.00	+0.10	10	1.768 B
France	1.500%	101.00	+0.10	10	0.340 B
Germany	1.250%	101.00	+0.10	10	3.413 B
France	1.000%	101.00	+0.10	10	1.308 B
Germany	0.750%	101.00	+0.10	10	1.159 B
France	0.500%	101.00	+0.10	10	1.982 B
Germany	0.250%	101.00	+0.10	10	1.661 B

NORTHERN DISTRICT OF ILLINOIS - EASTERN DIVISION

Case No. 10-26881 (PM)

NOTICE OF (A) CONFIRMATION OF DEBTOR'S THIRD AMENDED PLAN OF REORGANIZATION UNDER CHAPTER 11 OF THE BANKRUPTCY CODE (WITH TECHNICAL MODIFICATIONS); (B) THE OCCURRENCE OF THE EFFECTIVE DATE OF THE PLAN; (C) DEADLINES FOR FILING CERTAIN CLAIMS AND REQUESTS FOR PAYMENT; AND (D) CERTAIN ACTIONS DEEMED BY THE BOARD OF DIRECTORS OF THE REORGANIZED DEBTOR

PLEASE TAKE NOTICE that on September 27, 2011, the United States Bankruptcy Court for the Northern District of Illinois (the "Bankruptcy Court") entered the Order Confirming the Debtor's Third Amended Plan of Reorganization Under Chapter 11 of the Bankruptcy Code (Docket No. 803) (the "Confirmation Order"). The Confirmation Order confirmed the Debtor's Third Amended Plan of Reorganization Under Chapter 11 of the Bankruptcy Code (with Technical Modifications), dated September 26, 2011 (Docket No. 874), attached as Exhibit A to the Confirmation Order, as satisfying the requirements of the Bankruptcy Code, thereby authorizing Core Bankshares, Inc. (the "Debtor") to implement the Plan on the Effective Date.

PLEASE TAKE FURTHER NOTICE that on October 27, 2011, the Effective Date under the Plan occurred. The Plan is now effective.

PLEASE TAKE FURTHER NOTICE that, unless previously filed, requests for payment of Administrative Claims for obligations incurred by the Debtor between June 18, 2010 and October 26, 2011 must be filed with the Bankruptcy Court and served on the Reorganized Debtor no later than **November 28, 2011** or be forever discharged. Any Holder of an Administrative Claim that is required to, but does not, file and serve a request for payment of such Administrative Claim by such date shall be forever barred, estopped, and enjoined from asserting such Administrative Claim against the Debtor or the Reorganized Debtor or their property, and such Administrative Claim shall be deemed discharged as of the Effective Date.

PLEASE TAKE FURTHER NOTICE that any Proof of Claim asserting Claims arising from the Debtor's rejection of an executory contract or unexpired lease listed on Exhibit 3 to the Plan Supplement (Docket No. 809) must be filed by Holders of such Claims with the Notice, Claims, and Solicitation Agent no later than **November 28, 2011** for such Holders to be entitled to receive distributions under the Plan on account of such Claims. Any Holder of a Claim arising from the Debtor's rejection of an executory contract or unexpired lease listed on Exhibit 3 to the Plan Supplement that does not timely file a Proof of Claim shall not (a) be deemed as a creditor with respect to such Claim or (b) participate in any distribution in the Chapter 11 Case on account of such Claim, and such Claim shall be deemed fully satisfied, released, and discharged.

PLEASE TAKE FURTHER NOTICE that final applications for Allowed Professional Compensation, Third-Party Incentive Trustee Fees, and Monthly Fees must be filed no later than **December 28, 2011**.

PLEASE TAKE FURTHER NOTICE that on October 26, 2011, the board of directors of the Reorganized Debtor reviewed for the first time and determined to take certain actions in connection with the Reorganized Debtor's initial operations.

PLEASE TAKE FURTHER NOTICE that the Plan and its provisions are binding on the Debtor, the Reorganized Debtor, and any Holder of a Claim or Equity Interest and such Holder's respective successors and assigns, whether or not the Claim or Equity Interest of such Holder is impaired under the Plan and whether or not such Holder or Entity voted to accept the Plan. Dated: November 10, 2011.