

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

In re:) Chapter 11
)
CORUS BANKSHARES, INC., ¹) Case No. 10-26881 (PSH)
)
Debtor.)
)

AFFIDAVIT OF SAMUEL STAR

STATE OF ILLINOIS)
COUNTY OF COOK) ss.
)

I, Samuel Star, being duly sworn, hereby deposes and says:

1. I am a Senior Managing Director with FTI Consulting, Inc. (together with its wholly owned subsidiaries, agents, independent contractors, and employees "FTI"), a financial advisory services firm with numerous offices throughout the country. I submit this affidavit on behalf of FTI (the "Affidavit") in support of the application (the "Application") of the Official Committee of Unsecured Creditors (the "Committee") of Corus Bankshares, Inc. for entry of an order authorizing the employment and retention of FTI as financial advisors under the terms and conditions set forth in the Application. Except as otherwise noted,² I have personal knowledge of the matters set forth herein.

¹ The Debtor in this chapter 11 case, along with the last four digits of the Debtor's federal tax identification number, is: Corus Bankshares, Inc. (3592). The location of the Debtor's corporate headquarters and the service address for the Debtor is: 10 S. Riverside Plaza, Suite 1800, Chicago, IL 60606.

² Certain of the disclosures herein related to matters within the personal knowledge of other professionals at FTI and are based on information provided by them to me.

2. In connection with the preparation of this Affidavit, FTI conducted a review of its contacts with the Debtor, its affiliates and certain entities holding large claims against or interests in the Debtor that were made reasonably known to FTI. A listing of the parties reviewed is reflected on Exhibit A to this Affidavit. FTI's review, completed under my supervision, consisted of a query of the Exhibit A parties within an internal computer database containing names of individuals and entities that are present or recent former clients of FTI. A summary of such relationships that FTI identified during this process is set forth on Exhibit B to this Affidavit.

3. Based on the results of its review, except as noted below, FTI does not have a relationship with any of the parties on Exhibit A in matters related to this proceeding. FTI has provided and could reasonably expect to continue to provide services unrelated to the Debtor's case for the various entities shown on Exhibit B. FTI's assistance to these parties has been related to providing various financial restructuring, litigation support and/or engineering and scientific investigation consulting services. To the best of my knowledge, no services have been provided to these parties in interest which are adverse to the rights of the Committee, nor does FTI's involvement in this case compromise its ability to continue such consulting services.

4. Further, as part of its diverse practice, FTI appears in numerous cases, proceedings, and transactions that involve many different professionals, including attorneys, accountants and financial consultants, who may represent claimants and parties-in-interest in the Debtor's case. It is my understanding that Kirkland & Ellis is engaged as counsel to the Debtor in connection with this proceeding. Mr. George P. Stamas, a partner of Kirkland & Ellis, is currently a member of the Board of Directors of FTI. To the best of my knowledge, Mr. Stamas is in no way involved with the Kirkland & Ellis team in this proceeding, nor does Mr. Stamas have any professional involvement in this matter in any capacity.

5. FTI was retained in November 2009 by the Federal Deposit Insurance Corporation to provide technology and graphic support services in an unrelated arbitration matter. The engagement was completed in January 2010.

6. Further, a current FTI employee working on the engagement is related to an employee of one of the Committee members. To the best of my knowledge, the Committee member employee will not be involved in this matter.

7. Also, FTI has performed in the past, and may perform in the future, advisory consulting services for various attorneys and law firms, and has been represented by several attorneys, law firms and financial institutions, some of whom may be involved in this proceeding. In addition, FTI has in the past, may currently, and will likely in the future be working with or against other professionals involved in this case in matters unrelated to the Debtor and this case. Based on my current knowledge of the professionals involved, and to the best of my knowledge, none of these relationships create interests materially adverse to the Committee in matters upon which FTI is to be employed, and none are in connection with this case.

8. FTI is not a "Creditor" with respect to fees and expenses of the Debtor within the meaning of section 101(10) of Title 11 of the United States Code (the "Bankruptcy Code"). Further, neither I nor any other member of the FTI engagement team serving this Committee, to the best of my knowledge, is a holder of any outstanding debt instruments or shares of the Debtor's stock.

9. FTI has reviewed the relationship that the members of the FTI engagement team may have against a list of employees within the U.S. Trustee's office in this region, and I can confirm that no members of the FTI engagement team are related to the United States Trustee for this region or any known employee in the office thereof.

10. As such, to the best of my knowledge, FTI does not represent any other entity having an adverse interest in connection with this case, and therefore believes it is eligible to represent the Committee under section 1103(b) of the Bankruptcy Code.

11. It is FTI's policy and intent to update and expand its ongoing relationship search for additional parties in interest in an expedient manner. If any new material relevant facts or relationships are discovered or arise, FTI will promptly file a Bankruptcy Rule 2014(a) supplemental affidavit.

12. Subject to Court approval and in accordance with the applicable provisions of the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, applicable U.S. Trustee guidelines, the local bankruptcy rules, and any applicable orders of the Court, FTI will seek payment for compensation on an hourly basis, plus reimbursement of actual and necessary expenses incurred by FTI. FTI's customary hourly rates as charged in bankruptcy and non-bankruptcy matters of this type by the professionals assigned to this engagement are outlined in the Application for the employment of FTI. These hourly rates are adjusted periodically.

13. According to FTI's books and records, during the ninety-day period prior to the Debtor's chapter 11 filing on June 15, 2010, FTI performed no professional services for nor incurred any reimbursable expenses on behalf of the Debtor.

14. To the best of my knowledge, a) no commitments have been made or received by FTI with respect to compensation or payment in connection with this case other than in accordance with the provisions of the Bankruptcy Code, and b) FTI has no agreement with any other entity to share with such entity any compensation received by FTI in connection with this chapter 11 case.

Dated this 15th day of July, 2010.



Samuel Star

SUBSCRIBED AND SWORN TO BEFORE ME this 15th day of July, 2010.

Linda Pearson
Notary Public

My Commission Expires:

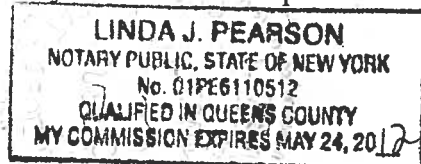


EXHIBIT A

Listing of Parties-in-Interest Reviewed for Recent, Former, and Current Relationships

Debtor

Corus Bankshares, Inc.

Debtor Affiliates

Corus Bank N.A.

Debtor's Attorneys

Kirkland & Ellis, LLP

Debtor's Financial Advisors

Kinetic Advisors LLC

Debtor's Auditor

Ernst & Young LLP

Plante & Moran LLC

Claims Agent

BMC Group

Debtor's Tax Advisor

Deloitte Tax, LLP

Current and Recent Former Directors and Officers

Antal, Stephen J.

Buford, Robert

Callahan, Kevin

Curtis, Randy

Grob, Ryan

Lubeznik, Rodney

McClure, Michael

Minnaugh, Michael J.

Roberts, Peter

Former Employees

Dulberg, Michael

Glickman, Robert

Koretz, Rick

Manley, Paula

Nunez, Luis

Taylor, Tim

Shareholders

Abdula Family Partnership

Abel, Tyrus C.

Abramovitz, Jake

Abramovitz, Lucille B.

Albrecht, Jane

Allen, Kathleen L.

Anderson, Correne V.

Anderson, Gordon A.

Anderson, Robert A.

Armstrong, Gerald R.

Bayer, Rudolph C.

Bernstein, Benjamin

Bidochka, Ronald M.

Biebuyck, Paula J.

Birnberg, Gary

Birnberg, Joanne

Birnberg, Reuben

Blake, Janice B.

Blake, Kenneth E.

Bookheim, Louis W., III

Brach, Donna J.

Braun, Mary Ann

Broggi, Charles M.

Bronstein, Joel R.

Bruzek, Emil

Burkett, Perry C.

Burns, Barton C.

Cahow, Harold T.

Canyon State Life Insurance Co.

Carlin, Ingrid

Castleman, Linda

Cedar, David A.

Cede & Co.

Coast Life Insurance Co.

Colvin, Lynn M.

Colvin, Ronald H.

Conrad, Cyril A.

Cronin, Susan

Dalton, Deborah A.

Davis, Josh

Desnick, Milton

Dibble, Cynthia W.

Ditlove, Dennis

Ditlove, Nancy

Dotto, Robert L.

Eccles, G. Stephen

Eisel, Edward J.

Eliot, Allen E.

Eliot, Lise S.

Fassbind, Carl

Feeney, Kevin

Feurzeig, Alberta L.

Fingerman, David

Fink, Joel R.

First Clearing LLC

Fisher, Cynthia

Fong, Ronald G.

Frumkin, Leonard

Gardner, Brayden Allen

EXHIBIT A

Listing of Parties-in-Interest Reviewed for Recent, Former, and Current Relationships

Gibson, Yong	Krebsbach, Urban P.
Giesberger, Liesbeth	Kroeplin, William F.
Gilbert, Aidan D.	Larios, Guadalupe M.
Gindorff, Mary	Latawiec, Chester W.
Glickman, Anne W.	Lebowitz, Harold
Glickman, Caryn	Leder, Morton
Glickman, Hardye	Lepor, Julie
Glickman, Joseph C.	Levoir, Kenneth C.
Glickman, Marnie Rose	Levoir, Michael R.
Glickman, Robert J.	Levoir, Patrick J.
Goldman, Shari	Levoir, Thomas A.
Good, Eleanor H.	Levoir, William J.
Goodman, Marilyn E.	Long, Robert H.
Goodstein, Shirley	Lorr, Alan J.
Gordon, Pearl	Lubeznik, Jack Steven
Graupner, Bonnie J.	Mann, Harriet S.
Gregg, Bernard M.	Mann, Paul S.
Grounds, Harry C.	Martin, Marilyn Klehm
Haim, Susan	Martin, Thomas
Hans, Abby L.	Mary Ann G. McMorrow Trust
Hans, Sharyl A.	McCormick, Alvin W.
Hansen, Terry A.	McParland, John E.
Hartman, Kathleen	McQueen, Michael
Hauf, Carol W.	Millegan, James W.
Helleckson, Dwain D.	Miller, Richard L.
Hernandez, Esau	Mizgalski, Paul J.
Hoffman, Jay F.	Moel, Hardye S.
Hoime, Kristen M.	Moukalian, Mary
Hork, Murial P.	Mueller, Matt
Horwitz, Harriet C.	Murawski, William J.
Hotvedt, Arthur L.	Natkin, Gerald L.
Johnson, Charles R.	Nelson, Justin
Johnson, Phyllis M.	Nicol, Herbert C.
Johnson, Samuel E.	Nicosia, Gina M.
Jones, Stanley H.	Nisson, Rube N.
Kalfadelis, Charles	Norris, J. Martin
Kalina, Mark D.	Nye, Marguerite F.
Kalina, Robert C.	Organ, Joseph, Jr.
Kalina, Terrance M.	Panton, John H.
Kalina, Todd J.	Pearson, Richard G.
Kanner, Marguerite Moukalian	Peralta, Joseph
Keenan, Terence W.	Perkins, Becky
Keller, Leonard M.	Perkins, Carol L.
Kelly, Hubert P.	Perkins, Michael
Kelly, Michael J.	Perkins, Patsy
Kessler, Brandon	Phillips, Mary Kay
Kloss, Donald	Plinski, Darleen M.
Klossner, Barbara A.	Plitman, Michael
Knipers, August	Pokoyoway, Robin A.
Kowalski, Thomas R.	Predd, Marilyn
Krakau, Floyd M.	Propper, Cathy

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Propper, Janice S.
Rubenstein, Lee
Rubenstein, Marlene
Ruffolo, Fiore J.
Safirstein, Ronald
Salloway, Louis
Salloway, Michael M.
Schapiro, Jeremiah
Scheerer, John
Schlavin, Robert E.
Schlumpberger, E. James
Schmaus, Robert L.
Schneider, Doris E.
Segal, Mara Clair
Serber, Marilyn D.
Serber, Paul
Shapiro, Paul
Shobowale, Olatokumbo
Siker, Marcia
Slonina, Larry
Smith, Anthony
Smith, Dorothy A.
Smith, Linda Joyce
Smith, Thomas Steven
SNL Securities LLC
Solomon, Joel C.
Song, Charles CS
Spaulding, Robert A.
Stoltman, Donna K.
Stroyny, Ann
Stroyny, Stephan
Studney, Bridget M.
Sullivan, Patrick Michael
Tarshish, Heidi S.
Tengdin, Robert C.
Upham, Millard
Uselman, Cynthia J.
Van Bellinger, Daniel
Veidel, Joseph
Vlach, Anna M.
Vos, Ralph R.
Watkins, Deborah S.
Westby, Allen E.
Wilensky, Alan J.
Wilharm, Charles F.
Wiltenmuth, Harold C.
Wolf, Marshall
Wolfe, Diane Eve
Wrobel, Joanne H.
Yarosh, Sheri Salloway

Taxing Authorities

Arizona Department of Revenue
California Franchise Tax Board
Illinois Department of Revenue
Indiana Department of Revenue

Vendors

24 Seven Discovere LLC
Access Search Inc.
ADP
American Bank Note Co.
Antal Consulting LLC
Baker Tilly
Merrill Lynch
Bowne Of Chicago Inc.
Boyer-Rosene Moving & Storage Inc.
Broadridge ICS
Business Wire Inc.
Carey, Peter B.
Crains Chicago Business
CT Corp. System
D' Absolute
Dorsey & Whitney LLP
Edens Express Inc.
Encore Discovery Solutions
Excel Graphics & Promotions Inc.
Foliofn Investments Inc.
Hewitt Associates LLC
Hillard Heintze LLC
Hinshaw & Culbertson
Ice Systems Inc.
Iron Mountain
Katten Muchin Rosenman LLP
Lake County Press Inc.
Lindquist & Vennum PLLP
Mayer Brown LLP
Mellon Investor Services LLC
Nasdaq Stock Market LLC
PR Newswire Association LLC
Pressley Jacobs Design Inc.
Proxy Services Corp.
Pure Compliance
Resources Global Professionals
RR Donnelley
Schopf & Weiss LLP
Sidley Austin LLP
Stetler & Duffy Ltd.
Sullivan & Cromwell LLP
Thomson Reuters
Towers Perrin
Williams Lea Inc.

EXHIBIT A

Listing of Parties-in-Interest Reviewed for Recent, Former, and Current Relationships

**United States Trustee, Judges, and Court
Contacts for the Northern District of Illinois -
Eastern Division (and Key Staff Members)**

Black, Bruce W.
Cox, Jacqueline P.
Delaurent, Denise Ann
Doyle, Carol A.
Friedman, Richard C.
Gleason, Kathryn M.
Goldgar, A. Benjamin
Gulden, Cameron
Harvalis, Constantine
Hollis, Pamela S.
Rasnak, Sandra T.
Schmetterer, Jack B.
Schwartz, John D.
Silver, M. Gretchen
Sonderby, Susan Pierson
Squires, John H.
Sukley, Roman L.
Wedoff, Eugene R.
Wolfe, Stephen G.

**Largest Unsecured Creditors Listed on the
Petition**

Regus Management Group LLC
Flora Boemi
Harry L. Shapiro
Joel T. Harris
Marvin Strunk
Joseph Glickman
Bloomberg
U.S. Bank National Association as Statutory Trustee
for Corus Statutory Trust I
U.S. Bank National Association as Statutory Trustee
for Corus Statutory Trust II
U.S. Bank National Association as Statutory Trustee
for Corus Statutory Trust III
The Bank of New York as Statutory Trustee for
Corus Statutory Trust IV
U.S. Bank National Association as Statutory Trustee
for Corus Statutory Trust V
The Bank of New York as Statutory Trustee for
Corus Statutory Trust IVI
Wilmington Trust Company, as Statutory Trustee for
Corus Statutory Trust VII
The Bank of New York as Statutory Trustee for
Corus Statutory Trust VIII
The Bank of New York as Statutory Trustee for
Corus Statutory Trust IX

Wilmington Trust Company, as Statutory Trustee for
Corus Statutory Trust X
LaSalle Bank, as Statutory Trustee for Corus
Statutory Trust XI
Wells Fargo Delaware Trust Co., as Statutory Trustee
for Corus Statutory Trust XII
Wells Fargo Delaware Trust Co., as Statutory Trustee
for Corus Statutory Trust XIII

Official Creditors' Committee Members

Bank of America, N.A.
The Bank of New York Mellon Trust Company, N.A.
U.S. Bank, N.A.
Wells Fargo Bank, N.A.
Wilmington Trust Company

Official Creditors' Committee Attorneys

Kilpatrick Stockton LLP
Neal, Gerber & Eisenberg LLP

Counsel to Members of the Creditor's Committee

Kaye Scholer LLP (*Counsel for Bank of America,
N.A.*)
Shipman & Goodwin (*Counsel for U.S. Bank, N.A.*)
Loeb & Loeb, LLP (*Counsel for Wells Fargo Bank,
N.A.*)
Foley & Lardner LLP (*Counsel for Wilmington
Trust Company*)
Emmet, Marvin & Martin (*Counsel for the Bank of
New York Mellon Trust Company, N.A.*)

Other Significant Parties-in-Interest (as known)

MB Financial Bank, NA
Starwood Capital Group
TPG Capital
Federal Deposit Insurance Corporation (FDIC)
Goodwin Procter LLP

EXHIBIT B

Parties-in-Interest Noted for Court Disclosure

Relationships in Matters Related to This Proceeding

None

Relationships in Unrelated Matters

Debtor's Attorneys

Kirkland & Ellis, LLP

Debtor's Auditor

Ernst & Young LLP

Plante & Moran LLC

Debtor's Tax Advisor

Deloitte Tax, LLP

Vendors

Baker Tilly

Merrill Lynch

Dorsey & Whitney LLP

Katten Muchin Rosenman LLP

Mayer Brown LLP

Mellon Investor Services LLC

RR Donnelley

Schopf & Weiss LLP

Sidley Austin LLP

Sullivan & Cromwell LLP

**Largest Unsecured Creditors Listed on the
Petition**

Bloomberg

Official Creditors' Committee Members

Bank of America, N.A.

The Bank of New York Mellon Trust Company, N.A.

U.S. Bank, N.A.

Wells Fargo Bank, N.A.

Wilmington Trust Company

Official Creditors' Committee Attorneys

Kilpatrick Stockton LLP

Neal, Gerber & Eisenberg LLP

Counsel to Members of the Creditor's Committee

Kaye Scholer LLP (*Counsel for Bank of America, N.A.*)

Shipman & Goodwin (*Counsel for U.S. Bank, N.A.*)

Loeb & Loeb, LLP (*Counsel for Wells Fargo Bank, N.A.*)

Foley & Lardner LLP (*Counsel for Wilmington Trust Company*)

Emmet, Marvin & Martin (*Counsel for the Bank of New York Mellon Trust Company, N.A.*)

Other Significant Parties-in-Interest (as known)

TPG Capital

Federal Deposit Insurance Corporation (FDIC)

Goodwin Procter LLP