

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

In re:) Chapter 11
)
)
CORUS BANKSHARES, INC.¹) Case No. 10-26881 (PSH)
)
Reorganized Debtor.) Honorable Pamela S. Hollis

**NOTICE OF REORGANIZED DEBTOR'S AGREED MOTION TO AMEND
DISCOVERY AND HEARING SCHEDULE**

TO: Attached Service List

PLEASE TAKE NOTICE that on Thursday, March 15, 2012 at the hour of 10:00 a.m., or as soon thereafter as counsel may be heard, we shall appear before the Honorable Pamela S. Hollis or another judge sitting in her stead at the United States Bankruptcy Court for the Northern District of Illinois, Eastern Division at 219 S. Dearborn Street, Chicago, Illinois 60604, and then and there present the Reorganized Debtor's Agreed Motion to Amend Discovery and Hearing Schedule, a copy of which is hereby served upon you.

Dated: March 8, 2012

Respectfully Submitted,

/s/ Micah E. Marcus

John F. Hartmann, P.C. (ARDC # 6195482)

Marla Tun (ARDC #6277076)

Micah E. Marcus (ARDC #6257569)

Eric A. Larson (ARDC # 63000298)

KIRKLAND & ELLIS LLP

300 North LaSalle Street

Chicago, Illinois 60654

Telephone: (312) 862-2000

Facsimile: (312) 862-2200

Counsel to the Reorganized Debtor

¹ The Reorganized Debtor in this chapter 11 case, along with the last four digits of the Reorganized Debtor's federal tax identification number, is: Corus Bankshares, Inc. (3592). The location of the Reorganized Debtor's corporate headquarters and the service address for the Reorganized Debtor is: 32 Broadway, Suite 1104, New York, NY 10004.

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

)	Chapter 11
In re:)	
)	Case No. 10-26881 (PSH)
CORUS BANKSHARES, INC., ¹)	
)	
Reorganized Debtor.)	Hon. Pamela S. Hollis
)	
)	

REORGANIZED DEBTOR’S AGREED MOTION TO AMEND DISCOVERY AND HEARING SCHEDULE

The Reorganized Debtor, Corus Bankshares, Inc. (“Reorganized Debtor”), by and through its undersigned counsel, for its Motion to Amend Discovery and Hearing Schedule, states as follows:

1. On November 18, 2011, this Court entered an Order Establishing Schedule regarding the Priority Dispute (the “Original Scheduling Order”).

2. Subsequent to the entry of the Original Scheduling Order, the Reorganized Debtor and the FDIC-R agreed to a modified discovery schedule. Since entry of that modified discovery schedule, counsel for the Reorganized Debtor and FDIC-R conferred and agreed to a second modified discovery schedule. After entry of the second modified discovery schedule, counsel for the Reorganized Debtor and FDIC-R have conferred again and agreed to a third modified discovery and hearing schedule.

¹ The Reorganized Debtor in this chapter 11 case, along with the last four digits of the Reorganized Debtor’s federal tax identification number is: Corus Financial Corporation (3592). The location of the Reorganized Debtor’s corporate headquarters and the service address for the Reorganized Debtor is: 32 Broadway, Suite 1104, New York, NY 10004.

3. Therefore, the Reorganized Debtor and the FDIC-R have agreed to the following modified schedule:

- a. Close of Fact Discovery: June 1, 2012
- b. Disclosure of Non-Rebuttal Experts and Reports: June 11, 2012
- c. Disclosure of Rebuttal Experts and Reports: July 11, 2012
- d. Supplemental Expert Reports: July 18, 2012
- e. Close of Expert Discovery: August 8, 2012
- f. Parties Exchange Exhibits: August 20, 2012
- g. Pre-Trial Briefs and Motions *in Limine*: August 30, 2012
- h. File Exhibits and Objections with Court: September 6, 2012
- i. Hearing: September 13, 2012 at 1:30 p.m. and September 14, 2012 at 10:00 a.m.

WHEREFORE, the Reorganized Debtor respectfully requests that the modified discovery and hearing schedule set forth above be approved.

Dated: March 8, 2012

Respectfully Submitted,

/s/ Micah E. Marcus

John F. Hartmann, P.C. (ARDC # 6195482)

Marla Tun (ARDC #6277076)

Micah E. Marcus (ARDC #6257569)

Eric A. Larson (ARDC # 63000298)

KIRKLAND & ELLIS LLP

300 North LaSalle Street

Chicago, Illinois 60654

Telephone: (312) 862-2000

Facsimile: (312) 862-2200

Counsel to the Reorganized Debtor

CERTIFICATE OF SERVICE

I, Micah E. Marcus, an attorney, hereby certify that on the 8th day of March, 2012, I caused a true and correct copy of the foregoing *Reorganized Debtor's Notice and Agreed Motion to Amend Discovery and Hearing Schedule* to be electronically filed. Notice of this filing will be sent by operation of the Court's electronic filing system. Parties may access this filing through the Court's CM/ECF system.

Bartlett Hackett Feinberg PC
(Iron Mountain Information Management, Inc.)
Frank F. McGinn Esq.
155 Federal Street, 9th Street
Boston, MA 02110
ffm@bostonbusinesslaw.com

Duane Morris LLP
(Tricadia Capital Management)
G. Catalanello
J. Vincequerra
1540 Broadway
New York, NY 10036
gcatalanello@duanemorris.com

Kaye Scholer LLC
(Bank of America NA Trustee)
M. Messersmith
J. Ben
Derrick Zandpour
70 W. Madison Street, Suite 3100
Chicago, IL 60602
mmessersmith@kayescholer.com
jben@kayescholer.com
dzandpour@kayescholer.com

Loeb & Loeb LLP
(Wells Fargo Bank NA)
Blair R. Zanzig
321 North Clark Street
Suite 2300
Chicago, IL 60654
bzanzig@loeb.com

Lowenstein Sandler PC
(Todd L. Johnson)
M. Etkin
W. Jung
S. Quigley
65 Livingston Avenue
Roseland, NJ 07068
metkin@lowenstein.com
squigley@lowenstein.com
wjung@lowenstein.com

Neal Gerber & Eisenberg LLP
(Committee of Secured Creditors)
Mark Berkoff
Deborah Gutfeld
Nicholas M. Miller
Kevin G. Schneider
Two North LaSalle Street, Suite 1700
Chicago, IL 60602-3801
mberkoff@ngelaw.com
dgutfeld@ngelaw.com
nmiller@ngelaw.com
kschneider@ngelaw.com

Duane Morris LLP
(Tricadia Capital Management)
John Robert Weiss
190 South LaSalle, Street 3700
Chicago, IL 60603-3433
jrweiss@duanemorris.com

Kilpatrick Townsend & Stockton LLP
(Committee of Secured Creditors)
Todd Meyers
Robbin S. Rahman
1100 Peachtree Street NE
Ste. 2800
Atlanta, GA 30309-4530
tmeyers@kilpatricktownsend.com
rrahman@kilpatricktownsend.com

Loeb & Loeb LLP
(Wells Fargo Bank NA)
W. Curchack
V. Rubinstein
345 Park Avenue
New York, NY 10145
wcurchack@loeb.com
vrubinstein@loeb.com

Miller Law LLC
(Todd L. Johnson)
M. Miller
L. Fanning
115 South LaSalle Street, Ste. 2910
Chicago, IL 60603
MMiller@MillerLawLLC.com
LFanning@MillerLawLLC.com

Robbins Geller Rudman & Dowd LLP
(Todd L. Johnson et al)
J. Rice
R Llorens
S. Holloway
100 Pine Street, Ste. 2600
San Francisco, CA 94111
jrice@rgrdlaw.com
sholloway@rgrdlaw.com
ryanl@rgrdlaw.com

Werner E. Ament &
Lea A. Ament
3470 North Lake Shore Drive
Apt. 19B
Chicago, IL 60657-2877
W_Amentbbc@att.net

Securities & Exchange Commission
Sonia Chae
175 West Jackson Blvd.
Suite 900
Chicago, IL 60604
chaes@sec.gov

United States Trustee's Office
Patrick S. Layng
Gretchen Silver
219 South Dearborn Street
Suite 873
Chicago, IL 60604
gretchen.silver@usdoj.gov

PBGC
Deborah J. Bisco
1200 K Street NW, Ste. 340
Washington, DC 20005-4026
Bisco.Deborah@pbgc.gov

Wilmington Trust Company
Trustee Corus Trust VII, X, XIII
Steven Cimalore
1100 North Market Street
Rodney Square North
Wilmington, DE 19890-1615
sscimalore@wilmingtontrust.com

US Bank NA
Trustee Corus Trust I, III, V
James H. Byrnes
Corp. Trust Div., 3rd Floor
1 Federal Street
Boston, MA 02110
James.byrnes@usbank.com

Wells Fargo Bank NA
Trustee Corus Trust XII
James R. Lewis
45 Broadway, 17th Floor
New York, NY 10006
james.r.lewis@wellsfargo.com

FTI Consulting Inc.
Samuel Star
3 Times Square, 9th Floor
New York, NY 10036
samuel.star@fticonsulting.com

BNY Mellon
J. Chris Matthews
601 Travis, 16th Floor
Houston, TX 77002
j.chris.matthews@bnymellon.com

Atty General of the United States
Department of Justice
950 Pennsylvania Avenue, NW
Washington, DC 20530-0001

Cohen & Company
Peter Addei
Cira Centre
2929 Arch St., 17th Floor
Philadelphia, PA 19104
paddei@cohenandcompany.com

Department of the Treasury – IRS
Renita Cannon, IRS BK Specialist
PO Box 21126
Philadelphia, PA 19114

Corus Financial
John M. Decker
Corus Financial Corporation
32 Broadway Suite 1104
New York, NY 10004

FDIC
Greg Watson, Res & Closings Mgr
Div. of Resolutions and Receiverships
300 South Riverside Pl., Ste. 1800
Chicago, IL 60606
gwatson@fdic.gov

FDIC
Timothy E. Divis
Regional Counsel
300 South Riverside Pl., Ste. 1700
Chicago, IL 60606
tdivis@fdic.gov

FDIC
James Vordtriede
1601 Bryan St., 17th Floor
Dallas, TX 75201
jvordtriede@fdic.gov

FDIC
Richard Gill
Virginia Square, L Wm. Seideman Ctr.
3501 Fairfax Dr.
Arlington, VA 22226
rgill@fdic.gov

**Fortress Investment Group
(Alesco Preferred Funding X-XVII)**
Morgan J. McClure
ATP Management LLC
1345 Avenue of the Americas, 46th Floor
New York, NY 10105
mmclure@fortress.com

IL Student Assistance Commission
Bankruptcy Department
1755 Lake Cook Road
Deerfield, IL 60015
collegezone@isac.org

Bloomberg
Debt Collector Marie Ferguson
Vengroff Williams & Associates Inc.
PO Box 4155
Sarasota, FL 34230-4155

BNY Mellon
Valerie Nuhfer
625 William Penn Place
Pittsburgh, PA 15259-0001
valerielynn.nuhfer@bnymellon.com

Flora Boemi
1100 Pembridge Dr. Apt. 127
Lake Forest, IL 60045
aboemi@internationalfa.com

Illinois Department of Revenue
Bankruptcy Section, Level 7-425
100 West Randolph St.
Chicago, IL 60101
John.mccaffrey@illinois.gov

Mayer Brown
Michael Gill
71 S. Wacker Drive
Chicago, IL 60606
mgill@mayerbrown.com

**Potter Anderson & Corroon, LLP
(Wells Fargo De Tr. Co. TR XII)**
Jessica M. Willey
1313 North Market Street
Wilmington, DE 19801
jwilley@potteranderson.com

Regus Management Group LLC
Sheva Tennyson
Sylvia Wenzel
10 South Riverside Plaza, Ste. 1800
Chicago, IL 60606
sheva.tennyson@regus.com
sylvia.wenzel@regus.com

Securities and Exchange Commission
Michael Berman
100 F Street NE
Washington, DC 20549

Illinois Department of Employment Sec.
Benefit Payment Control Division
PO Box 4385
Chicago, IL 60680
joseph.mueller@illinois.gov

**Shipman And Goodwin
(US Bank NA Tr. I, III, V)**
Marie Pollio
Ira Goldman
One Constitution Plaza
Hartford, CT. 06103-1919
mpollio@goodwin.com
lgoldman@goodwin.com

Trapeza Capital Management LLC

Carolyn R. Thagard
15 Alden Lane
Birmingham, AL 35213
cthagard@trapeza.com

Environmental Protection Agency

Richard L. Nagle
Bankruptcy Contact
US EPA Region 5 Mail Code C-14J
Chicago, IL 60604
nagle.richard@epa.gov

StoneCastle Partners LLC

Ricardo Viloría
120 W. 45th Street, 14th Floor
New York, NY 10036
RViloria@StoneCastlePartners.com

**Federal Deposit Insurance Corporation
Legal Division**

Kathryn R. Norcross, Senior Counsel
Nicholas Katsonis, Counsel
3501 Fairfax Drive, VS-D-7092
Arlington, Virginia 22226

DLA Piper LLP (US)

Alan P. Solow
Oksana Koltko
203 North LaSalle Street, Suite 1900
Chicago, IL 60601
(312) 368-4000
alan.solow@dlapiper.com
oksana.koltko@dlapiper.com

Date: March 8, 2012

Respectfully submitted,

/s/ Micah E. Marcus

John F. Hartmann, P.C. (ARDC #6195482)
Marla Tun (ARDC #6276076)
Micah E. Marcus (ARDC #6257569)
Eric A. Larson (ARDC #63000298)

KIRKLAND & ELLIS LLP

300 North LaSalle Street
Chicago, IL 60654
Tel: (312) 862-2000
Fax: (312) 862-2200

Counsel for Reorganized Debtor