

SO ORDERED: March 4, 2019.



  
Jeffrey J. Graham  
United States Bankruptcy Judge

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF INDIANA  
INDIANAPOLIS DIVISION

IN RE: )  
 ) Case No. 18-07762-JJG-11  
FAYETTE MEMORIAL HOSPITAL )  
ASSOCIATION, INC. d/b/a FAYETTE )  
REGIONAL HEALTH SYSTEMS, )  
Debtor. )  
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**ORDER SCHEDULING BID PROCEDURES HEARING**

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This matter came before the Court upon the *Motion for Orders: (A) Scheduling a Bid Procedures Hearing; (B) Authorizing and Approving Bid Procedures and Approving Notice of Sale Hearing; and (C) Authorizing the Sale of Substantially all of the Debtor's Assets Free and Clear of Claims, Liens, Rights, Interests and Encumbrances* [DN 268] (the "**Sale Motion**") filed by Fayette Memorial Hospital Association, Inc., d/b/a Fayette Regional Health Systems ("**Fayette**" or the "**Debtor**")<sup>1</sup>. By the Sale Motion, the Debtor seeks the entry of three (3) orders, including an order scheduling a hearing to consider the proposed form of

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<sup>1</sup> Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Sale Motion.

Bid Procedures that would govern a written bid process followed by an auction for substantially all of the Debtor's assets.

The Court, having considered the relief requested in the Sale Motion, and having been otherwise fully advised in the premises, now finds that the relief requested in the Motion should be GRANTED as more specifically set forth herein.

**IT IS HEREBY ORDERED** that:

1. A hearing to consider the Debtor's proposed Bid Procedures, and request to approve a Sale Hearing Notice shall take place before this Court on **March 20, 2019, at 1:30PM EDT**, United States Bankruptcy Court, Birch Bayh Federal Building and Courthouse, 46 E. Ohio Street, Room 311, Indianapolis, Indiana 46204.

2. A copy of the proposed Bid Procedures and Sale Hearing Notice shall be made available to all interested parties on the claims agent's website at <https://www.bmcgroup.com/fmha> or by request to Debtor's counsel.

3. Objections to the proposed form of Bid Procedures and the proposed form of Sale Hearing Notice, shall be filed electronically at [www.insb.uscourts.gov](http://www.insb.uscourts.gov), or delivered, in writing, to the Clerk of the Bankruptcy Court, 46 E. Ohio Street, Room 116, Indianapolis, IN 46204, and served upon Debtor's counsel Wendy D. Brewer, Fultz Maddox Dickens PLC, 333 N. Alabama Street, Ste. 350, Indianapolis, IN 46204, [wbrewer@fmdlegal.com](mailto:wbrewer@fmdlegal.com) and Laura M. Brymer, Fultz Maddox Dickens PLC, 101 S. Fifth Street, Ste. 2700, Louisville, KY 40202, [lbrymer@fmdlegal.com](mailto:lbrymer@fmdlegal.com), so as to be received by not later than **March 19, 2019**.

4. In accordance with Rule 2002, within one (1) business day following entry of this Order, the Debtor shall serve a copy of this Order upon: (a) the Office of the United States Trustee; (b) all creditors; (c) all counterparties to executory contracts and leases; and (d) all intervenors of record.

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