

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF ILLINOIS  
EASTERN DIVISION**

In re:	)	Case No. 06-000932
	)	
GLAZED INVESTMENTS, LLC,	)	Chapter 11
	)	
Debtor.	)	Hon. Pamela S. Hollis

**NOTICE OF COMMENCEMENT OF CHAPTER 11 BANKRUPTCY CASE,  
MEETING OF CREDITORS AND FIXING OF CERTAIN DATES**

On February 3, 2006, the above-captioned debtor and debtor-in-possession (the "Debtor") filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. § 101 through 1330 (the "Bankruptcy Code"). The Debtor, and its respective address, case number and federal tax identification number are as follows:

<b><u>DEBTOR</u></b> (Other names, if any, used by the Debtor in the last 6 years appear in brackets)	<b><u>ADDRESS</u></b>	<b><u>CASE NO.</u></b>	<b><u>EID #</u></b>
Glazed Investments, LLC	1211 West 22 <sup>nd</sup> Street Suite 700 Oak Brook, IL 60523	06-000932	36-4354253

DATE, TIME AND LOCATION OF MEETING OF CREDITORS. A meeting of the Debtor's creditors shall be conducted on **March 9, 2006, at 1:30 p.m. prevailing Central Time** at Office of the United States Trustee, 227 W. Monroe Street, Suite 3340, Chicago, Illinois 60606.

DEADLINE TO FILE A PROOF OF CLAIM. Notice of a deadline will be sent to known creditors at a later date.

DEADLINE TO FILE A COMPLAINT TO DETERMINE DISCHARGEABILITY OF CERTAIN DEBTS: May 16, 2006

COUNSEL FOR THE DEBTOR.  
Daniel A. Zazove  
Jason D. Horwitz  
PERKINS COIE LLP  
131 S. Dearborn Street, Suite 1700  
Chicago, Illinois 60603-5559  
Telephone (312) 324-8400  
Facsimile (312) 324-9400

ATTORNEY FOR UNITED STATES TRUSTEE.  
Steve G. Wolfe  
Attorney for United States Trustee  
227 W. Monroe Street  
Suite 3350  
Chicago, Illinois 60606  
Telephone (312) 886-5785

FOREIGN CREDITORS: A creditor to whom this notice is sent at a foreign address should read the information under "Claims" in this notice.

COMMENCEMENT OF CASE. A petition for reorganization under chapter 11 of the Bankruptcy Code has been filed in this Court by the Debtor listed above, and an order for relief has been entered. You will not receive notice of all documents filed in this case. All documents filed with the Court, including lists of the Debtor's property and debts, are or will be available for inspection at the Office of the Clerk of the

Bankruptcy Court. In addition, such documents may be available at [www.ilnb.uscourts.gov](http://www.ilnb.uscourts.gov). NOTE: A PACER password is required to access documents on the Bankruptcy Court's website.

PURPOSE OF CHAPTER 11 FILING. Chapter 11 of the Bankruptcy Code enables a debtor to reorganize pursuant to a plan. A plan is not effective unless approved by the court at a confirmation hearing. Creditors will be given notice concerning any plan, or in the event the case is dismissed or converted to another chapter of the Bankruptcy Code. The Debtor will remain in possession of their property and will continue to operate any business unless a trustee is appointed.

CREDITORS MAY NOT TAKE CERTAIN ACTIONS. A creditor is anyone to whom a debtor owes money or property. Under the Bankruptcy Code, a debtor is granted certain protection against creditors. Common examples of prohibited actions by creditors are contacting a debtor to demand repayment, taking action against a debtor to collect money owed to creditors or to take property of a debtor, seizing or holding property of a debtor, and starting or continuing foreclosure actions or repossessions. If unauthorized actions are taken by a creditor against a debtor, the Court may penalize that creditor. A creditor who is considering taking action against the Debtor or the property of the Debtor should review section 362 of the Bankruptcy Code and may wish to seek legal advice. Neither the staff of the Clerk of the Bankruptcy Court nor BMC Group, Inc. are permitted to give legal advice.

MEETING OF CREDITORS. The Debtor's representative, as specified in Rule 9001(5) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), is required to appear at the meeting of creditors on the date and at the place set forth above for the purpose of being examined under oath. Attendance by creditors at the meeting is welcomed, but not required. At the meeting, the creditors may examine the Debtor and transact such other business as may properly come before the meeting. The meeting may be continued or adjourned from time to time by notice at the meeting, without further written notice to the creditors.

CLAIMS. Schedules of creditors will be filed pursuant to Bankruptcy Rule 1007. Any creditor holding a scheduled claim that is not listed as disputed, contingent, or unliquidated as to all or any portion of such claim may, but is not required to, file a proof of claim in this case. Creditors whose claims are not scheduled or whose claims are listed as disputed, contingent, or unliquidated as to all or any portion of such claim and who desire to participate in the cases or share in any distribution must file a proof of claim. A creditor who desires to rely on the schedules has the responsibility for determining that the claim is listed accurately. **Separate notice of the deadlines to file proofs of claim and proof of claim forms will be provided to the Debtor's known creditors. A proof of claim form is included with this notice.** Proof of claim forms also are available in the clerk's office of any bankruptcy court. Proof of Claim forms are also available from the Court's web site at [www.ilnb.uscourts.gov](http://www.ilnb.uscourts.gov). **BMC Group, Inc.** is the claims agent in these cases and completed Proof of Claim Forms should be sent to **BMC Group** rather than filed with the Court. **BMC Group** can provide a proof of claim form if you cannot obtain one from your local bankruptcy court. **BMC Group** can be reached as follows:

**BMC Group, Inc.**  
**1330 E. Franklin Ave.**  
**El Segundo, CA 90245**  
**Telephone 888/909-0100**

DISCHARGE OF DEBTS. Confirmation of chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See Bankruptcy Code § 1141(d). A discharge means that you may never try to collect the debt from the debtor, except as provided in the plan. If you believe that a debt owed to you is not dischargeable under Bankruptcy Code § 1141(d)(6)(A), you must start a lawsuit by filing a complaint in the bankruptcy clerk's office by the "Deadline to File a Complaint to Determine Dischargeability of Certain Debts" listed on the front side. The bankruptcy clerk's office must receive the complaint and any required filing fee by that Deadline.

For the Court:                                   /s/ Kenneth S. Gardner                                    
Clerk of the U.S. Bankruptcy Court

Dated:                                   2/17/06