

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF ILLINOIS  
EASTERN DIVISION**

In re:	)	Case No. 06-00932
	)	
GLAZED INVESTMENTS, LLC,	)	Chapter 11
	)	
Debtor.	)	Hon. Pamela S. Hollis

**NOTICE OF (A) ENTRY OF ORDER CONFIRMING DEBTOR'S  
AMENDED LIQUIDATING PLAN OF REORGANIZATION  
PURSUANT TO CHAPTER 11 OF THE UNITED STATES BANKRUPTCY CODE  
DATED MAY 8, 2006, (B) JULY 13, 2006 EFFECTIVE DATE,  
AND (C) DEADLINE FOR FILING CERTAIN CLAIMS**

On May 8, 2006, Glazed Investments, LLC (the "Debtor") filed the Debtor's Amended Liquidating Plan of Reorganization Pursuant to Chapter 11 of the United States Bankruptcy Code Dated May 8, 2006 (the "Plan")<sup>1</sup> [Docket No. 136].

On June 13, 2006, a hearing was held before the Honorable Pamela S. Hollis, United States Bankruptcy Judge, to consider confirmation of the Plan.

On June 13, 2006, the Bankruptcy Court entered the Findings of Fact, Conclusions of Law and Order Confirming Debtor's Amended Liquidating Plan of Reorganization Pursuant to Chapter 11 of the United States Bankruptcy Code Dated May 8, 2006 (the "Confirmation Order") [Docket No. 170]. The Confirmation Order confirmed the Plan as modified.

The Effective Date of the Plan is July 13, 2006.

Pursuant to Section 8.1 of the Plan, all executory contracts and unexpired leases that (a) the Debtor entered into prior to the commencement of this chapter 11 case, (b) are executory or unexpired, as applicable, as of the Effective Date, and (c) have not been assumed or

rejected pursuant to 11 U.S.C. § 365 prior to the Effective Date, shall be deemed rejected by the Debtor as of the Effective Date. Pursuant to Section 8.2 of the Plan, all claims arising from the rejection of executory contracts or unexpired leases under Section 8.1 of the Plan (as opposed to a prior order of the Bankruptcy Court), must be filed on or before **August 2, 2006**.

Pursuant to Section 15.1 of the Plan, all final requests for compensation or reimbursement of professional fees pursuant to sections 327, 328, 330, 331, 503(b) or 1103 of the Bankruptcy Code for services rendered prior to the Effective Date and substantial contribution claims under section 503(b)(4) of the Bankruptcy Code must be filed and served on the Debtor and its counsel no later than **August 14, 2006**. Objections to applications of such professionals or other entities for compensation or reimbursement of expenses must be filed and served on the Debtor and its counsel and the requesting professional or other entity no later than thirty (30) days after the date on which the applicable application for compensation or reimbursement was served.

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<sup>1</sup> All capitalized terms used but not defined herein shall have the meanings given to them in the Plan.

Pursuant to Section 15.2 of the Plan, all requests for allowance and/or payment of an Administrative Claim must be filed with the Bankruptcy Court and served on counsel for the Debtor no later than **August 14, 2006**. Notwithstanding the foregoing, no request for allowance and/or payment of an Administrative Claim need be filed with respect to an Administrative Claim that is paid or payable by the Debtor in the ordinary course of business.

Dated: July 14, 2006

Respectfully submitted,

GLAZED INVESTMENTS, LLC

/s/ Daniel A. Zazove  
One of its attorneys

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Attorneys for the Debtor and Debtor in Possession