

EXHIBIT F

PROPOSED FORM OF ORDER

**UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS
WESTERN DIVISION**

IN RE:)	
)	
ROCKFORD PRODUCTS CORPORATION, <i>et al.</i> ,)	Chapter 11
)	
Debtors.)	Case No. 07 B 71768
)	Jointly Administered
)	
)	Hon. Manuel Barbosa
)	

**ORDER GRANTING FIRST INTERIM FEE AND
EXPENSE APPLICATION OF SILVERMAN CONSULTING**

THIS MATTER coming before the Court on the First Interim Application of Silverman Consulting ("Silverman") for Allowance of Compensation and Reimbursement of Expenses as Financial Advisors to the Debtors ("First Interim Application"), the Court having considered the First Interim Application and the statements of Silverman in support of same at the hearing held thereon, and finding that the First Interim Application generally complies with Sections 330(a) and 331 of the Bankruptcy Code, Bankruptcy Rule 2016 and Local Bankruptcy Rule 5082-1, that good and sufficient cause has been shown for granting the relief requested in the First Interim Application, and that notice of the hearing on the First Interim Application was sufficient.

IT IS HEREBY ORDERED THAT:

1. The First Interim Application is granted.
2. The fees of Silverman for the time period covered by the First Interim Application (July 26, 2007 through October 31, 2007) are allowed in the amount of \$619,840.00 and reimbursement of its actual and necessary expenses is allowed in the amount of \$7,012.39.
3. Silverman is hereby authorized to draw from the set aside amounts from the sales proceeds of Rockford Products Cold Formed Products Division to pay its fees and expenses

above the carve-out amount of \$400,000 and on the Court approved basis of pro-rata to the other professionals affected by this set aside amount.

4. Silverman is hereby authorized to apply all retainers held to the fees and expenses requested to be approved by this Court.

5. The First Interim Application and the entry of this Order are core proceedings within the meaning of 28 U.S.C. §157(b).

ENTER:

UNITED STATES BANKRUPTCY JUDGE