UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF ILLINOIS WESTERN DIVISION

)
IN RE:)
ROCKFORD PRODUCTS CORPORATION, et al.,) Chapter 11
Debtors.) Case No. 07 B 71768) Jointly Administered
) Hon. Manuel Barbosa)

ORDER GRANTING FIRST INTERIM FEE AND EXPENSE APPLICATON OF DEWEY & LEBOEUF LLP

THIS MATTER coming before the Court on the First Interim Application of Dewey & LeBoeuf LLP ("Dewey LeBoeuf") for Allowance of Compensation and Reimbursement of Expenses as Bankruptcy and Corporate Counsel to the Debtors ("First Interim Application"), the Court having considered the First Interim Application and the statements of Dewey LeBoeuf in support of same at the hearing held thereon, and finding that the First Interim Application generally complies with Sections 330(a) and 331 of the Bankruptcy Code, Bankruptcy Rule 2016 and Local Bankruptcy Rule 5082-1, that good and sufficient cause has been shown for granting the relief requested in the First Interim Application, and that notice of the hearing on the First Interim Application was sufficient.

IT IS HEREBY ORDERED THAT:

- 1. The First Interim Application is granted.
- 2. The fees of Dewey LeBoeuf for the time period covered by the First Interim Application (July 26, 2007 through October 31, 2007) are allowed in the amount of \$496,915.50 and reimbursement of its actual and necessary expenses is allowed in the amount of \$4,596.61.

3. Dewey LeBoeuf is hereby authorized to apply the fees and expenses approved herein against the carveout payments and the retainer discussed in Section II of the First Interim Application and to hold any remaining carveout payments and retainer pending further order of the Court.

4. The First Interim Application and the entry of this Order are core proceedings within the meaning of 28 U.S.C. §157(b).

ENTER:

UNITED STATES BANKRUPTCY JUDGE

ORDERED PREPARED BY
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