

**ROCKFORD PRODUCTS CORPORATION  
WEEKLY DIP CASH FLOW FORECAST (WEEKS ENDED 7/27/07 THROUGH 10/19/07)  
SOURCES AND USES AND ASSUMPTIONS (\$000s)**

Sources and Uses of Funds		Amount
<b>Sources</b>	<b>Amount</b>	<b>Uses</b>
Accounts Receivable	1,259	Revolver
Inventory	4,015	Accounts Payable
		Capital Expenditures
		Principal Payments
		Other/Accruals
		Interest Expense/DIP Fees
		EBITDA
<b>Total Sources</b>	<b>5,274</b>	<b>Total Uses</b>
		<b>5,274</b>

**Assumptions**

1. Net sales are projected to be approximately \$6.64 million per month during this forecast period. The table below gives sales by month.

Division	July	August	September	October	Total	Avg/Month (a)
RIG	2,020	1,874	1,856	2,436	8,186	1,016
Cold Form	5,964	5,313	5,256	6,511	23,044	5,628
Elims	0	0	0	0	0	0
<b>Total</b>	<b>7,983</b>	<b>7,188</b>	<b>7,111</b>	<b>8,947</b>	<b>31,229</b>	<b>6,644</b>

(a) This avg represents the average within the cash flow period and reflects the sale of the Consumer segment after 30 days and the continued wind down of OEM. The monthly sales shown in the table above are from the company's most recent projections.

- These sales figures reflect approximately \$400,000 and \$100,000 of price increases in the CFP and RIG divisions, respectively from July through October. Additionally, sales for the first week are reduced to reflect \$195,000 of pre-petition credits.
- Accounts Receivable are assumed to collect in approximately 42 days on average, creating a use of cash of approximately \$1.26 million. Approximately \$1.02 million of the total receivable run off is from the RIG division (collection of Consumer after the sale and wind down of OEM).
  - Cold Form Products inventory is projected to increase by approximately \$1.0 million during this period primarily due to the assumption that a jump start of \$400,000 of raw material (wire) is injected into the business to prop it up for sale. As a result, absorption is projected to improve during this period, resulting in a P&L loss of \$28,000 per month on average versus recent monthly losses of \$450,000 for this division.
  - RIG - Consumer inventory is also projected to receive a jump start of approximately \$200,000 during the first four weeks of this projection period to prop it up for sale. The sale of RIG - Consumer is estimated to occur 5 weeks after filing (week of 8/24/07). The sale is projected to produce net proceeds of exactly inventory value (\$4.1 million) for that segment. Expenses related to RIG are reduced accordingly; salary and other expenses are reduced 55% after the sale (Consumer sales as % of total RI sales).
  - RIG - OEM inventory incorporates the following assumptions:
    - The "OEM" business segment is supported by customers purchasing inventory from overseas suppliers and sending it to RIG for processing and support. This is modeled in the cash flow by "Progress Billings" whereby requirements for overseas material are paid for upfront by the customer and credited against accounts receivable four weeks hence. Inventory is reduced each week to further support the anticipated sales level requirements.
    - The "OEM" business segment is also assumed to be wound down during this forecast. Inventory recovery is assumed to be 70%.

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- or \$1.25 million of the \$1.8 million of current inventory. Sales for the 13 weeks are assumed to be approximately \$2.1 million for this business segment.
- c. Headcount reductions will occur as "OEM" is liquidated. Approximately 22 hourly and 3 salary people are part of OEM. 3 hourly positions are eliminated at the end of August and September, respectively, while the remaining 16 hourly and 3 salary positions are eliminated at the end of October when the liquidation is generally complete (outside the time frame of this forecast).
- d. As inventory is reduced, capitalized burden will be booked to the P&L. The average monthly P&L run rate shown for RIG includes booking approximately \$95,000 per month of capitalized overhead expense as a result of liquidating OEM. Below is a reconciliation of the run rate shown in this forecast versus the normalized P&L at the given volume:

<b>P&amp;L Loss at \$1.63 million/month sales volume (current run rate):</b>	(116)
Monthly Sales Volume Incr/(Reduction) in CF Fcst	(615)
-CM Gain/(Loss) from Volume Change (23%)	(141)
Interest Expense Reduction	17
Capitalized Burden Expensed/Month in CF from Inv reduction	(95)
<b>Adjusted P&amp;L Run Rate</b>	<b>(335)</b>

Although capitalized burden is a non-cash expense on the P&L, it does affect availability to the extent that inventory collateral is reduced. Not reflected in the table above is the expense reductions associated with selling Consumer and winding down OEM. Interest is reflective of the default rate of interest.

6. Principal and interest payments are projected to continue during this forecast on schedule. Interest is reflective of the default rate of interest with the senior lender which adds approximately \$40,000 per month in interest expense.
7. Professional fees during the bankruptcy are included in "Other/Accruals" in the sources and uses above. Professionals' retainers and amounts currently outstanding (LLGM, Silverman, BMC & Groom) are paid prior to filing and are reflected in the opening revolver balance under "Electronic Transfers". Retainers for the creditor committee professionals are paid during the week of 7/27 totaling \$50,000. Retainers and estimated monthly debtor professional fees as set forth in the DIP order are as follows:

Debtors' Professionals	Retainer	Debtor Professional Fees (a)				Total Fees Incurred During 13 WK CF
		Fees Paid Mid-August	Fees Paid Sept (Wk 1)	Fees Paid Sept (Wk 3)	Fees Paid Oct (Wk 4)	
LLGM	200,000	150,000	75,000	75,000	125,000	425,000
Silverman	150,000	100,000	37,500	37,500	75,000	250,000
BMC	25,000	15,000	7,500	7,500	15,000	45,000
Groom	-	10,000	5,000	5,000	10,000	30,000
<b>Total</b>	<b>375,000</b>	<b>275,000</b>	<b>125,000</b>	<b>125,000</b>	<b>225,000</b>	<b>750,000</b>

- a. The creditor committee fees of \$50,000 are in addition to the \$750,000 shown above for this 13 week period.
8. The remaining turnaround initiatives discussed in previous meetings are not included in this forecast.

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9. The forecast includes approximately \$60,000 per month for capital expenditures.
10. The forecast does not include further payments to fund the pension obligation. The P&L shows the pension expense within the benefits line-item. However, the cash expense is removed in the Cold Formed Products tab to reflect not paying the pension. This is a \$413,000 positive cash effect during this 13 week period.
11. Real estate taxes of \$100,000 are paid during the week of 9/7.
12. The projections assume the float of \$835,000 is cleared at the beginning and cash disbursements clear immediately (C.O.D.).
13. Utility deposits of \$175,000 are assumed to be made within the first two weeks of the bankruptcy. ComEd for \$150,000 and \$25,000 for others. The forecast assumes the contract with Alliant for \$75,000 per month is rejected and those payments are not made. In addition, the budget accounts for the payment of "Recoupment" by outside value-add suppliers in the amount of \$150,000. Vendors providing outside value-added services are typically able to circumvent the automatic stay.
14. The forecast assumes that the entire reserve of \$1.75 million stays in place during the Chapter 11 case. Additionally, a \$300,000 DIP Financing fee is being charged on the day of filing. It is shown in the "Corporate" cash flow forecast under "Interest/DIP Fees".

**P&L Reconciliation**

	Total	Cold Form	RIG	Corp
<b>Total Cash Flow</b>	<b>2,216</b>	<b>(184)</b>	<b>5,077</b>	<b>(2,677)</b>
<u>Working Capital &amp; Other Adjustments</u>				
Accounts Receivable	1,259	236	1,023	-
Inventory	4,015	(1,000)	5,015	-
Inventory Absorption (Labor & Overhead)	(350)	(150)	(200)	(476)
Accounts Payable	(476)	-	-	-
Principal Payments	(180)	(180)	-	(337)
Capital Expenditures	(1,020)	(595)	(88)	-
Interest Expense/DIP Fees	(252)	(110)	(142)	-
Accruals	-	-	-	(986)
Change in Float	(336)	413	236	(986)
Other	2,660	(1,387)	5,845	(1,799)
Total Adjustments	(444)	1,203	(768)	(879)
<b>Operating Cash Flow/EBITDA (13 Weeks)</b>				
Less:				
Depreciation	(743)	(693)	(16)	(33)
Interest (w/o DIP Fees)	(720)	(595)	(88)	(37)
<b>Net Income/(Loss) (13 Weeks)</b>	<b>(1,906)</b>	<b>(85)</b>	<b>(872)</b>	<b>(949)</b>
<b>Average Net Income/(Loss) per Month</b>	<b>(635)</b>	<b>(28)</b>	<b>(291)</b>	<b>(316)</b>
<b>Average Monthly Sales</b>	<b>6,644</b>	<b>5,628</b>	<b>1,016</b>	<b>-</b>

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Break-Even Analysis

Total Cash Fixed Costs (13 Weeks)	5,311	
Depreciation & Amortization	743	
Total Fixed Costs (13 Weeks)	6,054	
Contribution Margin	21.9%	
Break-Even Sales - P&L (13 Weeks)	27,669	
Break-Even Sales - P&L (Avg Month)	9,223	

Effects of Sale/Leaseback Transaction

Sources	Amount	Uses	Amount
Gross Cash Proceeds from Sale	5,300	Paydown of Senior Debt	1,900
		Paydown of Accounts Payable	#REF!
		General Working Capital Needs	#REF!
		Transaction Costs	400
<b>Total Sources from Sale/Leaseback</b>	<b>5,300</b>	<b>Total Uses from Sale/Leaseback</b>	<b>#REF!</b>

<b>Six Month Operating Cash Flow Impact</b>	
Reduction of Term Debt	1,900
Interest Savings	86
Lease Payments	(262)
Reduction of Monthly Term Payments	2277
<b>Net Cash Savings/(Loss)</b>	
<b>Annual P&amp;L Impact</b>	
Gain on Sale of Assets	300
Interest Savings (above times two to ann'lize)	171
<b>Total Annual P&amp;L Benefit</b>	<b>471</b>

Pre-Bankruptcy Wires

<b>Professionals</b>	
LLGM Retainer	200,000
LLGM Pre-Petition	-
Silverman Retainer	150,000
Silverman Pre-Petition	120,000
Katten Muchin	-
BMC (Claims Agent) (1)	15,000
Groom	-
<b>Total Professionals</b>	<b>485,000</b>

Inventory Jump Start	
Cold Form Products	-
RIG	-
<b>Total Inventory Jump Start</b>	<b>-</b>

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<u>Freight Issues</u>	
Cold Form Freight	-
RIG Freight	-
<b>Total Freight Issues</b>	<b>-</b>
<u>Float</u>	
APF	399,000
Medical	72,000
Payroll	364,000
<b>Total Float</b>	<b>835,000</b>

1. BMC was paid \$10,000 of the \$25,000 retainer on 7/20

**Rockford Products Corporation**  
**13-week Cash Flow Projection (000's)**  
**Consolidated**

**SUMMARY**

Week Ending	07/20/07	07/27/07	08/03/07	08/10/07	08/17/07	08/24/07	08/31/07	09/07/07	09/14/07	09/21/07	09/28/07	10/05/07	10/12/07	10/19/07	10/26/07	11/02/07	11/09/07	11/16/07	11/23/07
Budget/Actual	Budget	Budget	Budget	Budget	Budget	Budget	Budget	Budget	Budget	Budget	Budget	Budget	Budget	Budget	Budget	Budget	Budget	Budget	Budget

**Summary Cash Flow (000's)**

<b>CONSOLIDATED NET REVENUES</b>	1,508	1,436	1,700	1,700	1,987	1,218	1,482	1,482	1,482	1,745	1,154	1,481	1,481	1,481	1,481	1,481	1,481	1,481	1,481
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<b>CONSOLIDATED NET RECEIPTS</b>	1,758	1,586	2,417	1,545	5,591	1,427	1,600	1,500	1,564	1,594	1,521	1,814	1,509	0	0	0	0	0	0
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**CONSOLIDATED DISBURSEMENTS:**

Material	453	584	631	631	799	478	515	515	515	515	515	515	515	515	515	515	515	515	515
	40.7%	40.5%	40.6%	40.5%	40.5%	39.2%	39.5%	39.5%	39.5%	39.5%	39.5%	39.5%	39.5%	39.5%	39.5%	39.5%	39.5%	39.5%	39.5%

**Consolidated Operating Expenses**

Variable Costs - Direct Labor	202	226	220	220	220	196	196	196	196	196	196	196	196	196	196	196	196	196	196
	13%	15%	13%	13%	11%	16%	13%	13%	11%	13%	17%	13%	13%	13%	13%	13%	13%	13%	13%
Variable Costs - Mfg Overhead	310	455	317	398	359	428	294	392	335	440	293	233	362	3	3	3	3	3	3
	19%	32%	19%	23%	18%	35%	20%	24%	18%	38%	20%	25%	24%	0%	0%	0%	0%	0%	0%
Variable Costs - SG&A	24	28	28	28	31	23	22	22	25	24	22	22	22	22	22	22	22	22	22
	1.51%	2.05%	1.63%	1.63%	1.57%	1.53%	1.46%	1.46%	1.48%	1.44%	1.50%	1.50%	1.50%	1.50%	1.50%	1.50%	1.50%	1.50%	1.50%
Fixed Costs	134	747	74	378	134	582	351	333	122	736	64	84	84	333	0	0	0	0	0
	8.97%	51.83%	4.35%	22.23%	8.83%	39.8%	11.0%	22.51%	7.02%	64.56%	4.35%	4.35%	4.35%	22.51%	0%	0%	0%	0%	0%
Discretionary Costs	10	20	10	10	10	20	7	7	7	17	7	7	7	7	7	7	7	7	7
	0.63%	1.40%	0.59%	0.59%	0.51%	1.35%	0.50%	0.50%	0.42%	1.51%	0.50%	0.50%	0.50%	0.50%	0.50%	0.50%	0.50%	0.50%	0.50%
Operating Expenses Subtotal	1,333	2,050	1,333	1,215	1,553	1,832	1,298	1,505	1,378	1,876	1,168	1,168	1,168	1,168	1,168	1,168	1,168	1,168	1,168
	83.1%	142.7%	78.6%	100.8%	78.9%	130.4%	81.5%	101.7%	78.5%	162.8%	78.8%	78.8%	78.8%	78.8%	78.8%	78.8%	78.8%	78.8%	78.8%

**Consolidated Other (Income) Expense**

Subtotal	325	254	15	13	28	211	15	12	15	283	13	13	13	13	13	13	13	13	13
	20.3%	17.7%	0.8%	0.9%	1.3%	17.3%	1.0%	0.8%	0.9%	22.8%	0.9%	0.9%	0.9%	0.9%	0.9%	0.9%	0.9%	0.9%	0.9%

**Consolidated Other Cash Disbursements**

Debtor Paid Fee Applications- LLSM (1)	0	0	0	0	150	0	0	0	0	75	0	0	0	0	0	0	0	0	0
Debtor Paid Fee Applications- SC (1)	0	0	0	0	100	0	0	0	0	38	0	0	0	0	0	0	0	0	0
Debtor Paid Fee Applications- BMC (1)	0	0	0	0	15	0	0	0	0	8	0	0	0	0	0	0	0	0	0
Debtor Paid Fee Applications- Groom (1)	0	0	0	0	0	0	0	0	0	5	0	0	0	0	0	0	0	0	0
Creditor Committee Fees	50	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
AI Other	675	259	132	150	131	109	(18)	(9)	(17)	(5)	114	(9)	(9)	(9)	(9)	(9)	(9)	(9)	(9)
Other Cash Disbursements	725	259	132	132	425	113	109	107	107	108	(9)	(9)	(9)	(9)	(9)	(9)	(9)	(9)	(9)
	45.3%	18.0%	7.8%	7.8%	25.0%	-0.6%	8.5%	7.2%	0.0%	6.2%	-0.4%	-0.4%	-0.4%	-0.4%	-0.4%	-0.4%	-0.4%	-0.4%	-0.4%

**CONSOLIDATED NET DISBURSEMENTS**

	2,384	2,563	1,486	2,153	1,556	2,152	1,390	1,518	1,501	2,134	1,296	1,175	1,244	0	0	0	0	0	0
	148.6%	178.5%	87.4%	128.6%	79.6%	176.6%	93.8%	102.5%	86.0%	184.8%	87.4%	79.3%	117.8%	0%	0%	0%	0%	0%	0%

**CONSOLIDATED NET CASH FLOW (Weekly)**

NET CF (Cumulative)	(626)	(907)	931	(908)	4,025	(725)	210	82	62	(540)	226	338	(235)	0	0	0	0	0	0
	(626)	(1,533)	(602)	(1,210)	2,815	2,091	2,301	2,363	2,425	1,886	2,112	2,451	2,216	2,216	2,216	2,216	2,216	2,216	2,216

**Rockford Products Corporation**  
**13-Week Cash Flow Projection - (000's)**  
**Consolidated**

Week Ending	07/20/07	07/27/07	08/03/07	08/10/07	08/17/07	08/24/07	08/31/07	09/07/07	09/14/07	09/21/07	09/28/07	10/05/07	10/12/07	10/19/07	10/26/07	11/02/07	11/09/07	11/16/07	11/23/07
Budget/Actual	Balance	Budget	Budget	Budget	Budget	Budget	Budget	Budget	Budget	Budget	Budget	Budget	Budget	Budget	Budget	Budget	Budget	Budget	Budget

Accounts Receivable																			
Ending Balance	10,130	9,909	9,182	9,348	9,810	9,401	9,481	9,844	9,915	9,128	9,385	9,652	9,104	9,024	9,024	9,024	9,024	9,024	9,024
Less Ineligibles	(3,611)	(3,681)	(3,812)	(3,862)	(4,000)	(4,062)	(4,127)	(4,204)	(4,287)	(4,372)	(4,461)	(4,554)	(4,651)	(4,752)	(4,857)	(4,966)	(5,079)	(5,195)	(5,315)
Eligible A/R Balance	6,519	6,228	5,370	5,486	5,810	5,339	5,314	5,514	4,843	4,756	4,913	4,548	4,353	4,270	4,167	4,158	3,969	3,829	3,709
Advance Rates	65.00%	65.00%	65.00%	65.00%	65.00%	65.00%	65.00%	65.00%	65.00%	65.00%	65.00%	65.00%	65.00%	65.00%	65.00%	65.00%	65.00%	65.00%	65.00%
Initial Gross Availability	7,291	7,443	7,088	7,148	7,511	7,383	7,383	7,383	7,383	7,383	7,383	7,383	7,383	7,383	7,383	7,383	7,383	7,383	7,383
1% of Forward A/R																			
Final Gross Availability	7,291	7,443	7,088	7,148	7,511	7,383	7,383	7,383	7,383	7,383	7,383	7,383	7,383	7,383	7,383	7,383	7,383	7,383	7,383

Inventory - Raw Material																			
Ending Balance	1,031	1,031	1,031	1,031	1,031	1,031	1,031	1,031	1,031	1,031	1,031	1,031	1,031	1,031	1,031	1,031	1,031	1,031	1,031
Less Ineligibles	(494)	(494)	(494)	(494)	(494)	(494)	(494)	(494)	(494)	(494)	(494)	(494)	(494)	(494)	(494)	(494)	(494)	(494)	(494)
Eligible A/R Balance	537	537	537	537	537	537	537	537	537	537	537	537	537	537	537	537	537	537	537
Advance Rates	60.00%	60.00%	60.00%	60.00%	60.00%	60.00%	60.00%	60.00%	60.00%	60.00%	60.00%	60.00%	60.00%	60.00%	60.00%	60.00%	60.00%	60.00%	60.00%
Gross Availability	536	536	536	536	536	536	536	536	536	536	536	536	536	536	536	536	536	536	536

Inventory - WIP																			
Ending Balance	7,069	7,169	7,389	7,669	8,009	8,009	8,009	7,869	7,329	7,329	7,329	7,329	7,329	7,329	7,329	7,329	7,329	7,329	7,329
Less Ineligibles	(2,069)	(2,069)	(2,069)	(2,069)	(2,069)	(2,069)	(2,069)	(2,069)	(2,069)	(2,069)	(2,069)	(2,069)	(2,069)	(2,069)	(2,069)	(2,069)	(2,069)	(2,069)	(2,069)
Eligible Inventory Balance	5,000	5,100	5,320	5,600	5,940	5,940	5,940	5,740	5,260	5,260	5,260	5,260	5,260	5,260	5,260	5,260	5,260	5,260	5,260
Advance Rates	10.00%	10.00%	10.00%	10.00%	10.00%	10.00%	10.00%	10.00%	10.00%	10.00%	10.00%	10.00%	10.00%	10.00%	10.00%	10.00%	10.00%	10.00%	10.00%
Gross Availability	622	630	660	698	722	722	722	688	654	654	654	654	654	654	654	654	654	654	654

Inventory - Finished Goods																			
Ending Balance	12,378.8	12,334.8	12,333.1	12,311.3	9,126.4	8,011.2	8,279.9	8,520.6	8,424.4	8,221.7	8,221.2	8,120.7	8,019.2	8,019.2	8,019.2	8,019.2	8,019.2	8,019.2	8,019.2
Less Ineligibles	(2,290.8)	(2,290.8)	(2,290.8)	(2,290.8)	(1,974.4)	(1,974.4)	(1,974.4)	(1,974.4)	(1,974.4)	(1,974.4)	(1,974.4)	(1,974.4)	(1,974.4)	(1,974.4)	(1,974.4)	(1,974.4)	(1,974.4)	(1,974.4)	(1,974.4)
Eligible Inventory Balance	9,877.0	9,855.5	9,839.2	9,821.0	6,972.4	5,121.8	5,386.1	5,650.5	5,574.8	5,494.1	5,494.1	5,321.8	5,282.2	5,282.2	5,282.2	5,282.2	5,282.2	5,282.2	5,282.2
Advance Rates	60.00%	60.00%	60.00%	60.00%	60.00%	60.00%	60.00%	60.00%	60.00%	60.00%	60.00%	60.00%	60.00%	60.00%	60.00%	60.00%	60.00%	60.00%	60.00%
Gross Availability	6,143.8	6,133.3	6,122.9	6,112.6	3,718.3	3,613.1	3,631.7	3,644.9	3,644.9	3,644.9	3,644.9	3,644.9	3,644.9	3,644.9	3,644.9	3,644.9	3,644.9	3,644.9	3,644.9

Inventory - Tooling (Other)																			
Ending Balance	426.2	426.2	426.2	426.2	426.2	426.2	426.2	426.2	426.2	426.2	426.2	426.2	426.2	426.2	426.2	426.2	426.2	426.2	426.2
Less Ineligibles	(426.2)	(426.2)	(426.2)	(426.2)	(426.2)	(426.2)	(426.2)	(426.2)	(426.2)	(426.2)	(426.2)	(426.2)	(426.2)	(426.2)	(426.2)	(426.2)	(426.2)	(426.2)	(426.2)
Eligible Inventory Balance	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Advance Rates	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Gross Availability	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

Inventory - Central Stores & Supplies																			
Ending Balance	1,859.0	1,859.0	1,859.0	1,859.0	1,859.0	1,859.0	1,859.0	1,859.0	1,859.0	1,859.0	1,859.0	1,859.0	1,859.0	1,859.0	1,859.0	1,859.0	1,859.0	1,859.0	1,859.0
Less Ineligibles	(1,859.0)	(1,859.0)	(1,859.0)	(1,859.0)	(1,859.0)	(1,859.0)	(1,859.0)	(1,859.0)	(1,859.0)	(1,859.0)	(1,859.0)	(1,859.0)	(1,859.0)	(1,859.0)	(1,859.0)	(1,859.0)	(1,859.0)	(1,859.0)	(1,859.0)
Eligible Inventory Balance	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Advance Rates	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Gross Availability	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

Inventory - In Transit																			
Ending Balance	414.3	414.3	414.3	414.3	414.3	414.3	414.3	414.3	414.3	414.3	414.3	414.3	414.3	414.3	414.3	414.3	414.3	414.3	414.3
Less Ineligibles	(414.3)	(414.3)	(414.3)	(414.3)	(414.3)	(414.3)	(414.3)	(414.3)	(414.3)	(414.3)	(414.3)	(414.3)	(414.3)	(414.3)	(414.3)	(414.3)	(414.3)	(414.3)	(414.3)
Eligible Inventory Balance	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Advance Rates	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Gross Availability	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

Collateral																			
TOTAL COLLATERAL	14,970	14,929	14,767	14,231	14,369	12,704	12,499	12,534	12,563	12,678	12,292	12,213	12,140	12,070	12,070	12,070	12,070	12,070	12,070

Revenue - Pre-Paid																			
Beginning Balance	12,261	13,661	11,923	10,267	7,866	6,305	713	0	0	0	0	0	0	0	0	0	0	0	0
Checks	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Electronic Transfers	485	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

**Rockford Products Corporation**  
**13-week Cash Flow Projection (\$000's)**  
**Consolidated**

	07/2007	07/27/07	08/03/07	08/10/07	08/17/07	08/24/07	08/31/07	09/07/07	09/14/07	09/21/07	09/28/07	10/05/07	10/12/07	10/19/07	10/26/07	11/02/07	11/09/07	11/16/07	11/23/07	
<b>Cash Receipts</b>																				
<b>Float</b>	835	(1,750)	(1,555)	(2,417)	(1,545)	(5,591)	(713)	0	0	0	0	0	0	0	0	0	0	0	0	0
<b>Ending Balance</b>	13,881	11,923	10,267	7,850	6,305	713	0	0	0	0	0	0	0	0	0	0	0	0	0	0

**Revolver - Post-Petition**

<b>Beginning Balance</b>	0	2,384	4,947	6,433	8,586	10,152	11,590	11,390	11,318	11,255	11,795	11,569	11,230	11,456	11,455	11,455	11,455	11,455	11,455	11,455
<b>Checks</b>	1,107	1,800	1,092	1,468	1,302	1,812	1,090	1,288	1,158	1,054	998	848	1,285	0	0	0	0	0	0	0
<b>Electronic Transfers</b>	1,277	782	395	885	264	540	340	230	345	480	347	227	458	0	0	0	0	0	0	0
<b>Cash Receipts</b>	0	0	0	0	0	(714)	(1,600)	(1,580)	(1,564)	(1,594)	(1,521)	(1,514)	(1,509)	0	0	0	0	0	0	0
<b>Ending Balance</b>	-	2,384	4,947	6,433	8,586	10,152	11,590	11,390	11,318	11,255	11,795	11,569	11,230	11,456	11,455	11,455	11,455	11,455	11,455	11,455

**Reserves & Blocks**

<b>Reserve</b>	1,250	1,250	1,250	1,250	1,250	1,250	1,250	1,250	1,250	1,250	1,250	1,250	1,250	1,250	1,250	1,250	1,250	1,250	1,250	1,250
<b>Availability Block</b>	500	500	500	500	500	500	500	500	500	500	500	500	500	500	500	500	500	500	500	500
<b>Reserve for Carryout</b>	500	900	900	900	900	900	900	900	900	900	900	900	900	900	900	900	900	900	900	900
<b>Total Reserves &amp; Blocks</b>	2,650	2,650	2,650	2,650	2,650	2,650	2,650	2,650	2,650	2,650	2,650	2,650	2,650	2,650	2,650	2,650	2,650	2,650	2,650	2,650

**Overdrafts**

<b>Overdrafts</b>	1,380	2,028	3,087	2,701	3,172	812	1,741	1,486	1,384	1,227	2,153	2,005	1,740	2,045	2,045	2,045	2,045	2,045	2,045	2,045
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**Availability**

<b>NET AVAILABILITY</b>	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
<b>NET AVAILABILITY LESS FLOAT</b>	(22)	1,092	2,170	4,477	5,933	9,968	10,282	10,654	10,581	10,734	10,050	10,395	10,321	10,048	10,820	10,820	10,820	10,820	10,820	10,820
<b>IMPLIED AVAIL BLOCK</b>							3,009	3,009	3,009	3,009	3,009	3,009	3,009	3,009	3,009	3,009	3,009	3,009	3,009	3,009

**All Revenues**

Tax Cash Flow 2216

**Account Revenues**

Accounts Receivable	1,298
Inventory	4,015
Inventory Absorption	1830
Accounts Payable	1639
Prepaid Expenses	1,700
Capital Expenditures	11,026
Interest Expense & Taxes	1251
Accounts	2,850
Change in Risk	0381
Other	4449
Operating Cash Revenues	4449
Average Monthly EBITDA	(146)
Lease	(240)
Interest Expense	(216)
Depreciation & Amortization	453
Average Monthly Net Income	544
Average Monthly Sales	5,544

**Notes:**  
 1. The debtors' proportional fees shown above reflect the amounts set forth in the DIP order.