

SCHEDULE D

Carveout Amounts

LeBoeuf Lamb

<u>Date</u>	<u>Amount</u>
Prepetition	\$200,000 (already advanced by Agents on July 24, 2007)
August 15, 2007	\$150,000, reduced dollar-for-dollar by the difference between \$350,000 and actual fees and expenses as of August 14, 2007
September 14, 2007	\$75,000, reduced dollar-for-dollar by the difference between \$425,000 and actual fees and expenses as of September 13, 2007
September 28, 2007	\$75,000, reduced dollar-for-dollar by the difference between \$500,000 and actual fees and expenses as of September 27, 2007
October 31, 2007	\$125,000, reduced dollar-for-dollar by the difference between \$625,000 and actual fees and expenses as of October 30, 2007
November 30, 2007	\$125,000, reduced dollar-for-dollar by the difference between \$750,000 and actual fees and expenses as of November 29, 2007

Silverman Consulting

<u>Date</u>	<u>Amount</u>
Prepetition	\$150,000 (already advanced by Agents on July 24, 2007)
August 15, 2007	\$100,000, reduced dollar-for-dollar by the difference between \$250,000 and actual fees and expenses as of August 14, 2007
September 14, 2007	\$37,500, reduced dollar-for-dollar by the difference between \$287,500 and actual fees and expenses as of September 13, 2007
September 28, 2007	\$37,500, reduced dollar-for-dollar by the difference between \$325,000 and actual fees and expenses as of September 27, 2007
October 31, 2007	\$75,000, reduced dollar-for-dollar by the difference between \$400,000 and actual fees and expenses as of October 30, 2007

BMC

<u>Date</u>	<u>Amount</u>
Prepetition	\$40,000 (already advanced by Agents on July 24, 2007)
August 15, 2007	\$10,000, reduced dollar-for-dollar by the difference between \$50,000 and actual fees and expenses as of August 14, 2007
September 28, 2007	\$10,000, reduced dollar-for-dollar by the difference between \$60,000 and actual fees and expenses as of September 27, 2007
October 31, 2007	\$10,000, reduced dollar-for-dollar by the difference between \$70,000 and actual fees and expenses as of October 30, 2007

Attorneys For Committee

<u>Date</u>	<u>Amount</u>
The 30 th day after the entry of an order by this Court appointing counsel for the Committee	\$50,000