

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
SEA CONTAINERS LTD., et al., ¹)	Case No. 06-11156 (KJC)
)	(Jointly Administered)
)	
Debtors.)	
)	

**NOTICE OF DEADLINE FOR THE FILING OF PROOFS OF CLAIM
(GENERAL BAR DATE IS July 16, 2007, AT 5:30 P.M., E.T.)**

**TO ALL PERSONS AND ENTITIES WITH CLAIMS AGAINST ANY OF THE
FOLLOWING DEBTOR ENTITIES:**

DEBTOR (Other names, if any, used by a Debtor in the last 8 years)	Address	Case No.	EID No.
SEA CONTAINERS LTD	22 Victoria Street P.O. Box HM1179 Hamilton HMEX, Bermuda	06-11156	98-0038412
SEA CONTAINERS SERVICES, LTD.	20 Upper Ground London, UK SE1 9PF	06-11157	98-0509667
SEA CONTAINERS CARIBBEAN INC.	1114 Avenue of the Americas New York, NY 10036	06-11155	59-1834881

On October 15, 2006 (the “Petition Date”), the above-captioned debtors and debtors-in-possession (the “Debtors”) filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the District of Delaware (the “Court”).

On May 18, 2007, the Court entered an order [Docket No. 653] the “Bar Date Order”) establishing **July 16, 2007, at 5:30 p.m. (Eastern Time)** (the “General Bar Date”), as the general claims bar date for filing proofs of claim in the Debtors’ chapter 11 cases. As described below, the Bar Date Order also establishes different bar dates for other categories of claims.

For your convenience, enclosed with this Notice is a proof of claim form, which identifies on its face the amount, nature and classification of your claim(s), if any, listed in the Debtors’ schedules of assets and liabilities and statements of financial affairs filed in these cases (collectively, the “Schedules”).

¹ The Debtors are the following entities: Sea Containers Caribbean Inc., Sea Containers Ltd. and Sea Containers Services Ltd.

As used in this Notice, the term “entity” has the meaning given to it in section 101(15) of the Bankruptcy Code, 11 U.S.C. §§ 101, et seq. (the “Bankruptcy Code”), and includes all persons, estates, trusts, governmental units and the United States trustee. In addition, the terms “persons” and “governmental units” are defined in Bankruptcy Code § § 101(41) and 101(27), respectively.

As used in this Notice, the term “claim” means, as to or against any of the Debtors and in accordance with Bankruptcy Code § 101(5) of the: (a) any right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured; or (b) any right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured or unsecured.

1. THE BAR DATES

The Bar Date Order establishes the following bar dates for filing proofs of claim in these cases (collectively, the “Bar Dates”):

- (a) The General Bar Date. Pursuant to the Bar Date Order, except as described below, all entities holding claims against the Debtors that arose or are deemed to have arisen prior to the commencement of these cases on October 15, 2006 (the “Petition Date”) are required to file proofs of claim by the General Bar Date (i.e., by July 16, 2007 at 5:30 p.m., Eastern Time). The General Bar Date applies to all types of claims against the Debtors that arose prior to the Petition Date, including secured claims, unsecured priority claims (including, without limitation, claims entitled to priority under Bankruptcy Code § § 507(a)(4), (5) and (8)), claims for the value of any good received by the Debtors within 20 days prior to the Petition Date pursuant to 503(b)(9) and unsecured nonpriority claims. Solely by way of clarification and without limiting the foregoing, the General Bar Date applies to all governmental units and all entities whose claims against a Debtor arise out of the obligations of those entities under a contract for the provision of liability insurance to the Debtor.
- (b) The Rejection Bar Date. Any entity whose claims arise out of the Court-approved rejection of an executory contract or unexpired lease, in accordance with Bankruptcy Code § 365 and any other order entered prior to the confirmation of a plan of reorganization in the applicable Debtor’s chapter 11 case, must file a proof of claim on or before the later of: (i) the General Bar Date and (ii) 30 days after the entry of the order authorizing the Debtor’s rejection of the applicable contract or lease. The later of these dates is referred to in this Notice as the “Rejection Bar Date”.

2. WHO MUST FILE A PROOF OF CLAIM

Unless one of the exceptions described in Section 5 below applies, you **MUST** file a proof of claim to vote on a chapter 11 plan of reorganization or to share in distributions from the Debtors' bankruptcy estates if you have a claim that arose or is deemed to have arisen prior to the Petition Date. Claims based on acts or omissions of the Debtors that occurred before the Petition Date must be filed on or prior to the applicable Bar Date, even if such claims are not now fixed, liquidated or certain or did not mature or become fixed, liquidated or certain before the Petition Date.

Except where the Rejection Bar Date applies to establish a different deadline or one of the exceptions in Section 5 applies, the following entities must file proofs of claim on or before the General Bar Date:

- (a) any person or entity whose prepetition claim against a Debtor is not listed in the applicable Debtor's Schedules or is listed as disputed, contingent or unliquidated;
- (b) any person or entity who desires to participate in any of these Reorganization Cases or share in any distribution in any of these Reorganization Cases; and
- (c) any person or entity who believes that its prepetition claim is improperly classified in the Schedules or is listed in an incorrect amount and who desires to have its claim allowed in a classification or amount other than that identified in the Schedules.

3. WHAT TO FILE

The Debtors are enclosing a proof of claim form for use in these cases, or you may use another proof of claim form that conforms substantially to Official Bankruptcy Form No. 10. If your claim is scheduled by the Debtors, the attached proof of claim form also sets forth: (a) the amount of your claim (if any) as scheduled by the Debtors; (b) the specific Debtor against which the claim is scheduled; (c) whether your claim is scheduled as disputed, contingent or unliquidated; and (d) whether your claim is listed as a secured, unsecured priority or unsecured nonpriority claim. You will receive a different proof of claim form for each claim scheduled in your name by the Debtors. You may utilize the proof of claim form(s) provided by the Debtors to file your claim. Additional proof of claim forms may be obtained at the following websites: <http://www.bmcgroup.com/scl> or <http://www.uscourts.gov/bkforms>.

All proof of claim forms must be **signed** by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant. The proof of claim form must be written in English and be denominated in United States currency. You should attach to your completed proof of claim any documents on which the claim is based (or, if such documents are voluminous, attach a summary) or an explanation as to why the documents are not available.

Any entity asserting claims against more than one Debtor must file a separate proof of claim with respect to each such Debtor. In addition, any entity filing a proof of claim must

identify on its proof of claim form the particular Debtor against which its claim is asserted. A list of all the Debtors, together with their respective case numbers, is listed above. Any claim filed in the joint administration case number (Sea Containers Ltd., Case No. 06-11156) or that otherwise fails to identify a specific Debtor and case number shall be deemed as filed only against Debtor Sea Containers Ltd. If more than one Debtor is listed on the form, the proof of claim will be treated as filed only against the first listed Debtor.

Under the Bar Date Order, the filing of a proof of claim form shall be deemed to satisfy the procedural requirements for the assertion of administrative priority claims under Bankruptcy Code § 503(b)(9). All other administrative claims under Bankruptcy Code § 503(b) must be made by separate requests for payment in accordance with Bankruptcy Code § 503(a) and shall not be deemed proper if made by proof of claim. No deadline has been established for the filing of administrative claims other than claims under Bankruptcy Code § 503(b)(9). *Claims under Bankruptcy Code § 503(b)(9) must be filed by the General Bar Date.*

4. WHEN AND WHERE TO FILE

All proofs of claim must be filed so as to be received **on or before the applicable Bar Date**, at one of the following addresses:

IF SENT BY MAIL:

BMC Group
Attn: Sea Containers Claims Agent
P.O. Box 949
El Segundo, CA 90245-0949

IF SENT BY MESSENGER OR OVERNIGHT COURIER:

BMC Group
Attn: Sea Containers Claims Agent
1330 E. Franklin Ave.
El Segundo, CA 90245

Proofs of claims will be collected, docketed and maintained by the Debtors' claims agent, BMC Group ("BMC"). If you wish to receive acknowledgement of BMC's receipt of a proof of claim, you must submit by the applicable Bar Date and concurrently with submitting your original proof of claim (a) a copy of the original proof of claim and (b) a self-addressed, postage prepaid return envelope.

Proofs of claim will be deemed filed only when **actually received** by BMC on or before the Bar Dates. **Proofs of claim may not be delivered by facsimile or electronic mail transmission.** Any facsimile or electronic mail submissions will not be accepted and will not be deemed filed until a proof of claim is submitted by one of the methods described above.

5. WHO NEED NOT FILE A PROOF OF CLAIM

The Bar Date Order further provides that the following entities, who otherwise would be subject to the General Bar Date, need not file proofs of claim in these cases:

- (a) any person or entity that already has filed a signed proof of claim against the applicable Debtor(s) with either BMC or the Clerk of the Bankruptcy Court for the District of Delaware in a form substantially similar to Official Bankruptcy Form No. 10;

- (b) any person or entity whose Claim is listed on the Schedules if: (i) the Claim is not scheduled as “disputed,” “contingent,” or “unliquidated” and (ii) such person or entity does not dispute the amount, nature and priority of the Claim as set forth in the Schedules and (iii) such entity does not dispute that its Claim is an obligation only of the specific Debtor against which the Claim is listed in the Schedules;
- (c) any holder of a Claim that previously has been allowed by order of the Court;
- (d) any holder of a Claim that has been paid in full by any of the Debtors in accordance with the Bankruptcy Code or an order of the Court;
- (e) any holder of a Claim for which a specific deadline previously has been fixed by the Court;
- (f) any Debtor asserting a claim against another Debtor;
- (g) any holder of a Claim allowable under Bankruptcy Code § § 503(b) and 507(a)(2) as an expense of administration (other than any claim allowable under Bankruptcy Code § 503(b)(9));
- (h) any professional retained by the Debtors of the Committee pursuant to orders of this Court who asserts administrative claims for fees and expenses subject to the Court’s approval pursuant to Bankruptcy Code § § 330, 331 and 503(b);
- (i) any holder of a Claim arising under or in respect of any of the following issuances of SCL public notes (each a “Noteholder”): (i) those certain unsecured securities in the principal amount of \$115,000,000 bearing interest at 10 ¾ % and maturing on October 15, 2006; (ii) those certain unsecured securities in the principal amount of \$149,800,000 bearing interest at 7 7/8 % and maturing on February 15, 2008; (iii) those certain unsecured securities in the principal amount of \$19,200,000 bearing interest at 12 ½ % and maturing on December 1, 2009; and (iv) those certain unsecured securities in the principal amount of \$103,000,000 bearing interest at 10 ½ % and maturing on May 15, 2012 (collectively, the “Public Notes”); provided, however, that (i) the foregoing exclusion shall not apply to the indenture trustees under the applicable indentures governing the Public Notes, which indenture trustees shall each be required to file a proof of claim, on or before the General Bar Date, with respect to all claims under the applicable indentures; and (ii) any Noteholder who wishes to assert a Claim against the Debtors that is not based solely upon the outstanding prepetition principal and interest due on account of its ownership of such Public Notes must file a proof of claim on or prior to the General Bar Date in respect of each Claim;

- (j) any individual participant in any of the following pension plans asserting a Claim arising under or in respect of such pension plan: (i) the Sea Containers 1983 Pension Scheme; and (ii) the Sea Containers 1990 Pension Scheme (collectively, the “Pension Plans”); provided, however, that: (i) the foregoing exclusion shall not apply to the trustees under the applicable Pension Plans, which trustees shall each be required to file a proof of claim, on or before the General Bar Date, with respect to all claims under the applicable Pension Plans; and (ii) any individual participant in the Pension Plans who wishes to assert a Claim against the Debtors that is not based solely upon its participation interest in such Pension Plan must file a proof of claim on or prior to the General Bar Date in respect of each Claim; and

- (k) any holder of equity securities of, or other interests in, the Debtors solely with respect to such holder’s ownership interest in or possession of such equity securities or other interests; provided, however, that any such holder who wishes to assert a Claim against the Debtors that is not based solely upon its ownership of the Debtors’ securities, including, but not limited to, Claims for damages or rescission based on the purchase or sale of such securities, must file a proof of claim on or prior to the General Bar Date in respect of each Claim.

No bar date is being established with respect to the claims asserted by any direct or indirect non-debtor wholly-owned subsidiary of a Debtor against a Debtor; however, the Debtors reserve the right to set such a bar date at a later time.

No Bar Date for Proofs of Interest. Any entity holding an interest in any Debtor (an “Interest Holder”), which interest is based exclusively upon the ownership of common or preferred stock in a corporation, a membership interest in a limited liability corporation or partnership or warrants or rights to purchase, sell or subscribe to such a security or interest (any such security or interest being referred to in this Notice as an “Interest”), need not file a proof of interest on or before the General Bar Date; provided, however, that Interest Holders who wish to assert claims against any of the Debtors that arise out of or relate to the ownership or purchase of an Interest, including claims arising out of or relating to the sale, issuance or distribution of the Interest, must file proofs of claim on or before the General Bar Date, unless another exception identified in this Notice applies. The Debtors have reserved the right to establish at a later time a bar date requiring Interest Holders to file proofs of interest. If such a bar date is established, Interest Holders will be notified of the bar date for filing of proofs of interest at the appropriate time.

6. EXECUTORY CONTRACTS AND UNEXPIRED LEASES

As described in Section 1 above, any entity that has a claim arising out of the rejection of an executory contract or unexpired lease prior to the confirmation of a plan of reorganization must file a proof of claim for damages caused by such rejection by the Rejection Bar Date.

7. CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM BY THE APPLICABLE BAR DATE

ANY PERSON OR ENTITY THAT IS REQUIRED TO FILE A PROOF OF CLAIM IN THESE CHAPTER 11 CASES BUT FAILS TO DO SO IN A TIMELY MANNER (A) SHALL BE FOREVER BARRED, ESTOPPED AND ENJOINED FROM ASSERTING ANY CLAIM IN THESE CHAPTER 11 CASES AGAINST THE DEBTORS THAT SUCH PERSON OR ENTITY HAS THAT (I) IS IN AN AMOUNT THAT EXCEEDS THE AMOUNT, IF ANY, THAT MAY BE SET FORTH IN THE SCHEDULES OR (II) IS OF A DIFFERENT NATURE OR IN A DIFFERENT CLASSIFICATION THAN WHAT MAY BE SET FORTH IN THE SCHEDULES (IN EITHER CASE ANY SUCH CLAIM REFERRED TO AS AN "UNSCHEDULED CLAIM") AND (B) SHALL NOT BE TREATED AS A CREDITOR WITH RESPECT TO SUCH CLAIM FOR THE PURPOSES OF VOTING UPON, OR RECEIVING DISTRIBUTIONS UNDER ANY PLAN OR PLANS OF REORGANIZATION IN THESE REORGANIZATION CASES IN RESPECT OF SUCH UNSCHEDULED CLAIM.

8. THE DEBTORS' SCHEDULES AND ACCESS THERETO

You may be listed as the holder of a claim against one or more of the Debtors in the Debtors' Schedules. To determine if and how you are listed on the Schedules, please refer to the descriptions set forth on the enclosed proof of claim forms regarding the nature, amount and status of your claim(s). If you received postpetition payments from the Debtors (as authorized by the Court) on account of your claim, the information on the enclosed proof of claim form may reflect the net remaining amount of your claims. If the Debtors believe that you may hold claims against more than one Debtor, you will receive multiple proof of claim forms, each of which will reflect the nature and amount of your claim against one Debtor, as listed in the Schedules.

The enclosed form sets forth the amount of your claim (if any) as scheduled; identifies the Debtor against which it is scheduled; specifies whether your claim is listed in the Schedules as disputed, contingent or unliquidated; and identifies whether your claim is scheduled as a secured, unsecured priority or unsecured nonpriority claim.

As described above, if you agree with the nature, amount and status of your claim as listed in the Debtors' Schedules, and if you do not dispute that your claim is only against the Debtor specified by the Debtors, and if your claim is not described as "disputed," "contingent," or "unliquidated," you need not file a proof of claim. Otherwise, or if you decide to file a proof of claim, you must do so before the applicable Bar Date in accordance with the procedures set forth in this Notice.

9. RESERVATION OF RIGHTS

The Debtors reserve the right to: (a) dispute, or to assert offsets or defenses against, any filed claim or any claim listed or reflected in the Schedules as to nature, amount, liability, priority, classification or otherwise; (b) subsequently designate any scheduled claim as disputed, contingent or unliquidated; and (c) otherwise amend or supplement the Schedules. Nothing contained in this Notice shall preclude the Debtors from objecting to any claim, whether scheduled or filed, on any grounds.

10. ADDITIONAL INFORMATION

Copies of the Debtors' Schedules, the Bar Date Order and other information regarding the Debtors' chapter 11 cases are available for inspection free of charge on BMC's website at <http://www.bmcgroup.com/scl>. The Schedules and other filings in the Debtors' chapter 11 cases also are available for a fee at the Court's website at <http://www.deb.uscourts.gov>. A login identification and password to the Court's Public Access to Court Electronic Records ("PACER") are required to access this information and can be obtained through the PACER Service Center at <http://www.pacer.psc.uscourts.gov>. Copies of the Schedules and other documents filed in these cases also may be examined between the hours of 9:00 a.m. and 4:30 p.m., Eastern Time, Monday through Friday, at the office of the Clerk of the Bankruptcy Court, United States Bankruptcy Court for the District of Delaware, 8234 Market Street, 3rd Floor, Wilmington, Delaware 19801.

If you require additional information regarding the filing of a proof of claim, you may contact the Debtors' claims agent, BMC, directly by writing to: BMC Group, P.O. Box 949, El Segundo, CA 90245-0949, or contact the Sea Containers Claims Hotline at telephone number: 888-909-0100 between the hours of 9:00 a.m. and 5:00 p.m. (US Central Time), Monday through Friday.

A HOLDER OF A POSSIBLE CLAIM AGAINST THE DEBTORS SHOULD CONSULT AN ATTORNEY REGARDING ANY MATTERS NOT COVERED BY THIS NOTICE, SUCH AS WHETHER THE HOLDER SHOULD FILE A PROOF OF CLAIM.

DATED: May 18, 2007
Wilmington, Delaware

BY ORDER OF THE COURT

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