

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

SEA CONTAINERS LTD., et al.,¹

Debtors.

Chapter 11

Case No. 06-11156 (KJC)

Jointly Administered

**NOTICE OF COMMENCEMENT OF CHAPTER 11 BANKRUPTCY CASES,
MEETING OF CREDITORS AND FIXING OF CERTAIN DATES**

On **October 15, 2006**, the above-captioned debtors and debtors in possession (each a “Debtor” and collectively, the “Debtors”) each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1330 (the “Bankruptcy Code”). The Debtors, their addresses, case numbers and federal tax identification numbers are as follows:

DEBTOR (Other names, if any, used by a Debtor in the last 8 years)	Address	Case No.	EID No.
SEA CONTAINERS LTD.	22 Victoria Street P.O. Box HM1179 Hamilton HMEX, Bermuda	06-11156	98-0038412
SEA CONTAINERS SERVICES LTD.	20 Upper Ground London, UK SE1 9PF	06-11157	98-0509667
SEA CONTAINERS CARIBBEAN INC.	1114 Avenue of the Americas New York, NY 10036	06-11155	59-1834881

DATE, TIME AND LOCATION OF MEETING OF CREDITORS. NOVEMBER 21, 2006 AT 10:00 A.M. (E.T.), 2ND FLOOR, ROOM 2112, J. CALEB BOGGS FEDERAL BUILDING, 844 NORTH KING STREET, WILMINGTON, DELAWARE 19801.

MEETING OF CREDITORS. The Debtors’ representative, as specified in Rule 9001(5) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), is required to appear at the meeting of creditors on the date and at the place set forth above for the purpose of being examined under oath. Attendance by creditors at the meeting is welcomed, but not required. At the meeting, creditors may examine the Debtors and transact such other business as may properly come before the meeting. The meeting may be continued or adjourned from time-to-time by notice at the meeting, without further written notice to the creditors.

COMMENCEMENT OF CASES. Petitions under chapter 11 of the Bankruptcy Code have been filed in the United States Bankruptcy Court for the District of Delaware (the “Court”) by each of the Debtors, and corresponding orders for relief have been entered. You will not receive notice of all documents filed in these cases. All documents filed with the Court, including lists of the Debtors’ property and debts, are available for inspection at the Office of the Clerk of the Court (the “Clerk’s Office”). In addition, such documents may be available at www.deb.uscourts.gov.

DEADLINE TO FILE A PROOF OF CLAIM. Notice of this deadline will be sent by and through a separate notice.

NAME, ADDRESS AND TELEPHONE NUMBER OF TRUSTEE. None appointed to date.

¹ The Debtors are Sea Containers Caribbean Inc., Sea Containers Ltd. and Sea Containers Services Ltd.

COUNSEL FOR THE DEBTORS.

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PURPOSE OF CHAPTER 11 FILING. Chapter 11 of the Bankruptcy Code enables a debtor to reorganize pursuant to a plan. A plan is not effective unless approved by the court at a confirmation hearing. Creditors will be given notice concerning any plan, or in the event one or more of these cases are dismissed or converted to another chapter of the Bankruptcy Code. The Debtors will remain in possession of their property and will continue to operate their businesses unless a trustee is appointed.

CREDITORS MAY NOT TAKE CERTAIN ACTIONS. A creditor is anyone to whom a Debtor owes money or property. Under the Bankruptcy Code, each Debtor is granted certain protections against creditors. Common examples of prohibited actions by creditors are contacting a Debtor to demand repayment, taking action against a Debtor to collect money owed to creditors or to take property of a Debtor, and starting or continuing foreclosure actions or repossessions. If unauthorized actions are taken by a creditor against a Debtor, the Court may penalize that creditor. A creditor who is considering taking action against a Debtor or the property of a Debtor should review section 362 of the Bankruptcy Code and may wish to seek legal advice. **The staff of the Clerk's Office is not permitted to give legal advice.**

CLAIMS. Schedules of creditors will be filed pursuant to Bankruptcy Rule 1007. Any creditor holding a scheduled claim, which is not listed as disputed, contingent, or unliquidated as to amount, may, but is not required to, file a proof of claim in these cases. Creditors whose claims are not scheduled or whose claims are listed as disputed, contingent, or unliquidated as to amount and who desire to participate in these cases or share in any distribution must file their proofs of claim. A creditor who desires to rely on the schedules of creditors has the responsibility for determining that its claim is listed accurately. **Separate notice of the deadlines to file proofs of claim and proofs of claim forms will be provided to the Debtors' known creditors.** Proof of claim forms also are available in the clerk's office of any bankruptcy court and from the Court's web site at www.deb.uscourts.gov. **BMC Group, Inc.** ("BMC") is the court-appointed claims agent in these cases and can provide a proof of claim form if you cannot obtain one from your local bankruptcy court, which may be downloaded at the following website <http://www.bmcgroup.com/scl>. BMC's telephone number is 1-888-909-0100.

Filing a Proof of Claim: A creditor with claims against more than one of the Debtors that desires to file a claim must file a separate proof of claim in each case. Proofs of claim may be filed at the Clerk's Office as set forth on the Notices or may be sent directly to BMC for docketing and processing at the addresses below.

If by regular mail:
BMC Group
Attn: SCL Claims Agent
P.O. Box 949
El Segundo, CA 90245-0949.

If by overnight and hand delivery
BMC Group
Attn: SCL Claims Agent
1330 East Franklin Avenue
El Segundo, CA 90245

If you would like a file-stamped copy returned, enclose an extra copy and a self-addressed, stamped envelope. **Only originally signed proofs of claim will be accepted. BMC cannot accept proofs of claim submitted by other means.**

DISCHARGE OF DEBTS. Confirmation of a chapter 11 case may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that you may never try to collect the debt from the Debtors, except as provided in the plan.

Dated: October 27, 2006

For the Court: /s/ David D. Bird

Clerk of the United States Bankruptcy Court for the District of Delaware