

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

SEA CONTAINERS LTD., et al.,¹

Debtors.

Chapter 11

Case No. 06-11156 (KJC)

Jointly Administered

**NOTICE OF AGENDA FOR MATTERS SCHEDULED
FOR HEARING ON FEBRUARY 26, 2008 AT 1:30 P.M.**

RESOLVED, WITHDRAWN, OR ADJOURNED MATTERS

1. Motion of Official Committee of Unsecured Creditors of Sea Containers Ltd. to Compel Production of Documents from Pension Trusts and the Services Committee (Filed February 8, 2008) [Docket No. 1426]

Objection/Response Deadline: February 19, 2008 at 4:00 p.m.
(Deadline Extended for Debtors)

Objections/Responses Received: None as of the date and time hereof.

Related Documents:

- a) Notice of Telephonic Status Conference (Filed February 8, 2008)
[Docket No. 1428]

Status: This matter has been adjourned to March 13, 2008 at 10:00 a.m.

MATTERS GOING FORWARD

2. Motion of GE SeaCo Entities and Genstar for Relief from the Automatic Stay to Proceed with Arbitration of Claims (Filed September 7, 2007) [Docket No. 989]

Objection/Response Deadline: September 24, 2007 at 12:00 p.m.
(Extended for SCSL Committee)

Objections/Responses Received: None to date.

¹ The Debtors are the following three entities (the last four digits of their respective taxpayer identification numbers follow in parentheses): Sea Containers Ltd. (8412); Sea Containers Services Ltd. (9667); and Sea Containers Caribbean Inc. (4881). The address of Sea Containers Ltd. is 22 Victoria Street, P.O. Box HM 1179, Hamilton HMEX, Bermuda. The address of Sea Containers Services Ltd. is 20 Upper Ground, London SE1 9PF, United Kingdom. The address of Sea Containers Caribbean, Inc. is 1114 Avenue of the Americas, New York, NY 10036.

Related Documents:

- a) Response of the Official Committee of Sea Containers Services Ltd. to the Motion of GE SeaCo Entities and Genstar for Relief from the Automatic Stay to Proceed with Arbitration (Filed September 21, 2007) [Docket No. 1018]
- b) Debtors' Response to Motion of GE SeaCo Entities and Genstar for Relief from the Automatic Stay to Proceed with Arbitration of Claims (Filed September 24, 2007) [Docket No. 1020]
- c) Joinder of SCL Committee to Debtors' Response to Motion of GE SeaCo Entities and Genstar for Relief from the Automatic Stay to Proceed with the Arbitration of Claims and Objections to Same (September 24, 2007) [Docket No. 1021]
- d) Motion of GE SeaCo Entities and Genstar for Waiver of Certain Requirements of Local Rule 9006-1 and for Leave to Reply to Responses and Joinder/Objection to Motion for Relief from the Automatic Stay to Proceed with Arbitration of Claims (Filed September 26, 2007) [Docket No. 1036]
- e) Certification of Counsel Regarding Order Granting GE SeaCo Entities and Genstar Relief from the Automatic Stay to Proceed with Arbitration of Claims (Filed October 9, 2007) [Docket No. 1078]
- f) Order Granting GE SeaCo Entities and Genstar Relief from the Automatic Stay to Proceed with Arbitration of Claims (Signed October 9, 2007) [Docket No. 1081]

Status: An Order has been entered partially resolving this matter. With respect to the Intercompany Claims issue specified in paragraph (d) of the Order (Item f), this matter is going forward as a status conference.

3. Objection of Official Committee of Unsecured Creditors of Sea Containers Ltd. to Proof of Claims Filed by the Trustees of the Sea Containers 1983 Scheme and the Trustees of the Sea Containers 1990 Scheme (Filed September 17, 2007) [Docket No. 1008]

Objection/Response Deadline: November 20, 2007 at 4:00 p.m.,
(Extended for Debtors and the SCSL Committee)

Objections/Responses Received: None to date.

Related Documents:

- a) Debtors' Statement in Support of Staying Discovery and Further Proceedings on SCL Committee's Objection to Pension Trustees' Claims (Filed January 18, 2008) [Docket No. 1349]
- b) Debtors' Motion for Order Approving Settlement Regarding Pension Claims (Filed February 18, 2008) [Docket No. 1458]

Status: This matter is going forward as a status conference.

UNCONTESTED MATTERS – CERTIFICATION FILED

4. Debtors' Motion for Order Modifying Amended Order Authorizing Employment and Compensation of Certain Professionals Utilized in the Ordinary Course of the Debtors' Operations, *Nunc Pro Tunc* to the Petition Date (Filed January 17, 2008) [Docket No. 1341]

Objection/Response Deadline: February 4, 2008 at 4:00 p.m.,

Objections/Responses Received: None to date.

Related Documents:

- a) Certification of No Objection (Filed February 6, 2008)
[Docket No. 1404]

Status: A certification of no objection has been filed and the Court may enter an order without further notice or hearing.

5. Debtors' Motion to Extend Their Exclusive Periods to File and Solicit Votes for Their Chapter 11 Plan (Filed February 6, 2008) [Docket No. 1405]

Objection/Response Deadline: February 19, 2008 at 4:00 p.m.

Objections/Responses Received: None as of the date and time hereof.

Related Documents:

- a) Certification of No Objection (Filed February 21, 2008)
[Docket No. 1469]

Status: A certification of no objection has been filed and the Court may enter an order without further notice or hearing.

MATTERS GOING FORWARD – FEE ISSUES

6. Interim Fee Applications

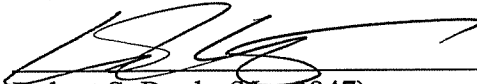
Objection/Response Deadline: N/A

Objections/Responses Received: None as of the date and time hereof.

Status: Fee Applications listed on the Exhibit attached hereto are going forward. The Fee Application binder was submitted to the Court on February 19, 2008.

Dated: Wilmington, Delaware
February 22, 2008

YOUNG CONAWAY STARGATT & TAYLOR, LLP



Robert S. Brady (No. 2847)
Edmon L. Morton (No. 3856)
Sean T. Greecher (No. 4484)
The Brandywine Building
1000 West Street, 17th Floor
Wilmington, DE 19801
Telephone: (302) 571-6600
Facsimile: (302) 571-1253

-and-

KIRKLAND & ELLIS LLP

David L. Eaton
David A. Agay
200 East Randolph Drive
Chicago, IL 60601
Telephone: (312) 861-2000
Facsimile: (312) 861-2200

Attorneys for the Debtors and Debtors-in-Possession

EXHIBIT A
FEE APPLICATIONS AND RELATED DOCUMENTS

DEBTORS:

A. AP SERVICES, LLC

Related Documents:

1. Fourth Quarterly Fee Request of AP Services, LLC
[Docket No. 1249, 12/3/07]
2. First Application of Compensation Earned and Expenses Incurred by AP Services, LLC for the Period from April 1, 2007 through June 30, 2007
[Docket No. 910, 8/15/07]
 - A. Certification of No Objection [Docket No. 1006, 9/14/07]
3. Second Application of Compensation Earned and Expenses Incurred by AP Services for the Period from July 1, 2007 through September 30, 2007
[Docket No. 1180, 11/13/07]
 - A. Certification of No Objection [Docket No. 1269, 12/12/07]
4. Fee Auditor's Final Report Regarding Interim Fee Application of AP Services, LLC for the Fourth Interim Period [Docket No. 1362, 1/24/08]

B. APPLEBY AND APPLEBY CORPORATE SERVICES (BERMUDA)

Related Documents:

1. Fourth Quarterly Fee Request of Appleby and Appleby Corporate Services (Bermuda) [Docket No. 1249, 12/3/07]
2. Seventh Monthly Application of Appleby for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred During the Period from May 1, 2007 through May 31, 2007
[Docket No. 927, 8/16/07]
 - A. Certification of No Objection [Docket No. 1006, 9/14/07]
3. Eighth Monthly Application of Appleby for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred During the Period from June 1, 2007 through June 30, 2007
[Docket No. 948, 8/23/07]

- A. Certification of No Objection [Docket No. 1006, 9/14/07]
- 4. Ninth Monthly Application of Appleby for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred During the Period from July 1, 2007 through July 31, 2007
[Docket No. 1073, 10/4/07]
- A. Certification of No Objection [Docket No. 1124, 10/26/07]
- 5. Fee Auditor's Final Report Regarding Interim Fee Application of Appleby Hunter Bailhache for the Fourth Interim Period
[Docket No. 1355, 1/22/08]

C. CARTER LEDYARD & MILBURN LLP

Related Documents:

- 1. Fourth Quarterly Fee Request of Carter Ledyard & Milburn LLP
[Docket No. 1249, 12/3/07]
- 2. Tenth Monthly Application of Carter Ledyard & Milburn LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period from July 1, 2007 through July 31, 2007
[Docket No. 963, 8/28/07]
- A. Certification of No Objection [Docket No. 1011, 9/19/07]
- 3. Eleventh Monthly Application of Carter Ledyard & Milburn LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period from August 1, 2007 through August 31, 2007
[Docket No. 1057, 9/28/07]
- A. Certification of No Objection [Docket No. 1109, 10/22/07]
- 4. Twelfth Monthly Application of Carter Ledyard & Milburn LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period from September 1, 2007 through September 30, 2007 [Docket No. 1132, 10/29/07]
- A. Certification of No Objection [Docket No. 1208, 11/21/07]
- 5. Fee Auditor's Final Report Regarding Interim Fee Application of Carter Ledyard & Milburn LLP for the Fourth Interim Period
[Docket No. 1363, 1/24/08]

D. COLLINSON GRANT LIMITED

Related Documents:

1. Fourth Quarterly Fee Request of Collinson Grant Limited
[Docket No. 1249, 12/3/07]
2. Tenth Monthly Application of Collinson Grant Limited for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period from July 1, 2007 through July 31, 2007
[Docket No. 958, 8/28/07]
 - A. Certification of No Objection [Docket No. 1011, 9/19/07]
3. Fee Auditor's Final Report Regarding Those Fee Applications with No Fee or Expense Issues for the Fourth Interim Period
[Docket No. 1377, 1/28/08]

E. KIRKLAND & ELLIS LLP

Related Documents:

1. Fourth Quarterly Fee Request of Kirkland & Ellis LLP
[Docket No. 1249, 12/3/07]
2. Ninth Monthly Application of Kirkland & Ellis LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period from July 1, 2007 through July 31, 2007
[Docket No. 964, 8/28/07]
 - A. Certification of Counsel [Docket No. 1016, 9/21/07]
 - B. Amended Certification of Counsel [Docket No. 1056, 9/28/07]
3. Tenth Monthly Application of Kirkland & Ellis LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period from August 1, 2007 through August 31, 2007
[Docket No. 1046, 9/26/07]
 - A. Certification of No Objection [Docket No. 1100, 10/18/07]

4. Eleventh Monthly Application of Kirkland & Ellis LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period from September 1, 2007 through September 30, 2007 [Docket No. 1121, 10/25/07]
 - A. Certification of No Objection [Docket No. 1200, 11/16/07]
5. Fee Auditor's Final Report Regarding Interim Fee Application of Kirkland & Ellis LLP for the Fourth Interim Period [Docket No. 1375, 1/28/08]
 - A. Response of Kirkland & Ellis LLP to Fee Auditor's Final Report Regarding its Fourth Interim Fee Application [Docket No. 1397, 2/1/08]

F. PRICEWATERHOUSECOOPERS LLP

Related Documents:

1. Fourth Quarterly Fee Request of PricewaterhouseCoopers LLP [Docket No. 1249, 12/3/07]
2. Tenth Monthly Application of PricewaterhouseCoopers LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period from July 1, 2007 through July 31, 2007 [Docket No. 1156, 11/6/07]
 - A. Certification of No Objection [Docket No. 1224, 11/28/07]
3. Eleventh Monthly Application of PricewaterhouseCoopers LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period from August 1, 2007 through August 31, 2007 [Docket No. 1157, 11/6/07]
 - A. Certification of No Objection [Docket No. 1224, 11/28/07]
4. Twelfth Monthly Application of PricewaterhouseCoopers LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period from September 1, 2007 through September 30, 2007 [Docket No. 1158, 11/6/07]
 - A. Certification of No Objection [Docket No. 1224, 11/28/07]
5. Fee Auditor's Final Report Regarding Interim Fee Application of PricewaterhouseCoopers LLP for the Fourth Interim Period [Docket No. 1365, 1/24/08]

G. REED SMITH RICHARDS BUTLER LLP

Related Documents:

1. Fourth Quarterly Fee Request of Reed Smith Richards Butler LLP
[Docket No. 1249, 12/3/07]
2. Eighth Monthly Application of Reed Smith Richards Butler LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period from July 1, 2007 through July 31, 2007
[Docket No. 965, 8/29/07]
 - A. Certification of No Objection [Docket No. 1017, 9/21/07]
3. Ninth Monthly Application of Reed Smith Richards Butler LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period from August 1, 2007 through August 31, 2007
[Docket No. 1060, 10/1/07]
 - A. Certification of No Objection [Docket No. 1114, 10/24/07]
4. Tenth Monthly Application of Reed Smith Richards Butler LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period from September 1, 2007 through September 30, 2007 [Docket No. 1118, 10/25/07]
 - A. Certification of No Objection [Docket No. 1200, 11/16/07]
5. Fee Auditor's Final Report Regarding Interim Fee Application of Reed Smith Richards Butler LLP for the Fourth Interim Period
[Docket No. 1366, 1/24/08]

H. SIDLEY AUSTIN LLP

Related Documents:

1. Fourth Quarterly Fee Request of Sidley Austin LLP
[Docket No. 1249, 12/3/07]
2. Ninth Monthly Application of Sidley Austin LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period from June 1, 2007 through June 30, 2007
[Docket No. 1027, 9/24/07]
 - A. Certification of No Objection [Docket No. 1099, 10/17/07]

3. Fee Auditor's Final Report Regarding Interim Fee Application of Sidley Austin LLP for the Fourth Interim Period [Docket No. 1367, 1/24/08]

I. YOUNG CONAWAY STARGATT & TAYLOR, LLP

Related Documents:

1. Fourth Quarterly Fee Request of Young Conaway Stargatt & Taylor, LLP [Docket No. 1249, 12/3/07]
2. Ninth Monthly Application of Young Conaway Stargatt & Taylor, LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period from June 1, 2007 through June 30, 2007 [Docket No. 928, 8/17/07]
 - A. Certification of No Objection [Docket No. 1006, 9/14/07]
3. Tenth Monthly Application of Young Conaway Stargatt & Taylor, LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period from July 1, 2007 through July 31, 2007 [Docket No. 1062, 10/2/07]
 - A. Certification of No Objection [Docket No. 1114, 10/24/07]
4. Fee Auditor's Final Report Regarding Interim Fee Application of Young Conaway Stargatt & Taylor, LLP for the Fourth Interim Period [Docket No. 1369, 1/25/08]

SCSL COMMITTEE:

J. KROLL LIMITED

Related Documents:

1. Third Quarterly Fee Application Request of Kroll Limited [Docket No. 1227, 11/29/07]
2. Eighth Monthly Application of Kroll Limited for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period from July 1, 2007 through July 31, 2007 [Docket No. 1005, 9/13/07]
 - A. Certification of No Objection [Docket No. 1194, 11/16/07]

3. Ninth Monthly Application of Kroll Limited for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period from August 1, 2007 through August 31, 2007
[Docket No. 1094; 10/16/07]
 - A. Certification of No Objection [Docket No. 1195, 11/16/07]
4. Tenth Monthly Application of Kroll Limited for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period from September 1, 2007 through September 30, 2007
[Docket No. 1163; 11/7/07]
 - A. Certification of No Objection [Docket No. 1228, 11/29/07]
5. Fee Auditors' Final Report Regarding Interim Fee Application of Kroll Limited for the Fourth Interim Period [Docket No. 1364, 1/24/08]

K. PEPPER HAMILTON LLP

Related Documents:

1. Third Quarterly Fee Application Request of Pepper Hamilton LLP
[Docket No. 1196, 11/16/07]
2. Sixth Monthly Application of Pepper Hamilton LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period from July 1, 2007 through July 31, 2007
[Docket No. 990, 9/7/07]
 - A. Certification of No Objection [Docket No. 1079, 10/9/07]
3. Seventh Monthly Application of Pepper Hamilton LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period from August 1, 2007 through August 31, 2007
[Docket No. 1083, 10/10/07]
 - A. Certification of No Objection [Docket No. 1146, 11/1/07]
4. Eighth Monthly Application of Pepper Hamilton LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period from September 1, 2007 through September 30, 2007
[Docket No. 1119, 10/25/07]
 - A. Certification of No Objection [Docket No. 1199, 11/16/07]

5. Fee Auditor's Final Report Regarding Interim Fee Application of Pepper Hamilton LLP for the Fourth Interim Period
[Docket No. 1377, 1/28/08]

L. WILLKIE FARR & GALLAGHER LLP

Related Documents:

1. Third Quarterly Fee Application Request of Willkie Farr & Gallagher LLP
[Docket No. 1255, 12/7/07]
2. Seventh Monthly Application of Willkie Farr & Gallagher LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period from July 1, 2007 through July 31, 2007
[Docket No. 972, 8/29/07]
 - A. Certification of No Objection [Docket No. 1033, 10/25/07]
3. Eighth Monthly Application of Willkie Farr & Gallagher LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period from August 1, 2007 through August 31, 2007
[Docket No. 1052, 9/27/07]
 - A. Certification of No Objection [Docket No. 1108, 10/27/07]
4. Ninth Monthly Application of Willkie Farr & Gallagher LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period from September 1, 2007 through September 30, 2007 [Docket No. 1122, 10/26/07]
 - A. Certification of No Objection [Docket No. 1222, 11/28/07]
5. Fee Auditor's Final Report Regarding Interim Fee Application of Willkie Farr & Gallagher LLP for the Fourth Interim Period
[Docket No. 1378, 1/25/08]

SCL COMMITTEE:

M. BINGHAM MCCUTCHEN LLP

Related Documents:

1. Fourth Quarterly Fee Application Request of Bingham McCutchen LLP
[Docket No. 1188, 11/15/07]

2. Sixth Monthly Application of Bingham McCutchen LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period from July 1, 2007 through July 31, 2007
[Docket No. 1068, 10/2/07]
 - A. Certification of No Objection [Docket No. 1125, 10/26/07]
3. Seventh Monthly Application of Bingham McCutchen LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period from August 1, 2007 through August 31, 2007
[Docket No. 1103, 10/19/07]
 - A. Certification of No Objection [Docket No. 1178, 11/13/07]
4. Eighth Monthly Application of Bingham McCutchen LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period from September 1, 2007 through September 30, 2007
[Docket No. 1185, 11/14/07]
 - A. Certification of No Objection [Docket No. 1258, 12/7/07]
4. Fee Auditor's Final Report Regarding Interim Fee Application of Bingham McCutchen LLP for the Fourth Interim Period
[Docket No. 1348, 1/18/08]

N. MORRIS, NICHOLS, ARSHT & TUNNELL LLP

Related Documents:

1. Fourth Quarterly Fee Application Request of Morris, Nichols, Arsht & Tunnell LLP [Docket No. 1191, 11/15/07]
2. Seventh Monthly Application of Morris, Nichols, Arsht & Tunnell LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period from July 1, 2007 through July 31, 2007 [Docket No. 1019, 9/21/07]
 - A. Certification of No Objection [Docket No. 1101, 10/18/07]
3. Eighth Monthly Application of Morris, Nichols, Arsht & Tunnell LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period from August 1, 2007 through August 31, 2007
[Docket No. 1059, 10/1/07]
 - A. Certification of No Objection [Docket No. 1128, 10/29/07]

4. Ninth Monthly Application of Morris, Nichols, Arsht & Tunnell LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period from September 1, 2007 through September 30, 2007 [Docket No. 1097, 10/16/07]
 - A. Certification of No Objection [Docket No. 1179, 11/13/07]
5. Fee Auditor's Final Report Regarding Interim Fee Application of Young Conaway Stargatt & Taylor, LLP for the Fourth Interim Period [Docket No. 1344, 1/18/08]

O. CASPIAN ADVISORS LLC

Related Documents:

1. Application of Caspian Advisors LLC for Interim Reimbursement of All Actual and Necessary Expenses for the Period June 1, 2007 through June 30, 2007 [Docket No. 1142, 10/31/07]
 - A. Amendment to Application of Caspian Advisors LLC for Interim Reimbursement of All Actual and Necessary Expenses for the Period June 1, 2007 through June 30, 2007 [Docket No. 1190, 11/15/07]
 - B. Certification of No Objection [Docket No. 1257, 12/7/07]
2. Fee Auditor's Final Report Regarding Interim Fee Application of Caspian Advisors LLC for the Fourth Interim Period [Docket No. 1342, 1/18/08]

P. DUNE CAPITAL LLC

Related Documents:

1. Application of Dune Capital LLC for Interim Reimbursement of All Actual and Necessary Expenses for the Period June 1, 2007 through June 30, 2007 [Docket No. 1141, 10/31/07]
 - A. Amendment to Application of Dune Capital LLC for Interim Reimbursement of All Actual and Necessary Expenses for the Period June 1, 2007 through June 30, 2007 [Docket No. 1189, 11/15/07]
 - B. Certification of No Objection [Docket No. 1256, 12/7/07]

2. Fee Auditor's Final Report Regarding Interim Fee Application of Dune Capital LLC for the Fourth Interim Period
[Docket No. 1343, 1/18/08]