

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
SEA CONTAINERS LTD., et al., ¹)	Case No. 06-11156 (KJC)
Debtors.)	Jointly Administered
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**STATEMENT OF FINANCIAL AFFAIRS
FOR
SEA CONTAINERS SERVICES LTD.**

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¹ The Debtors are Sea Containers Caribbean Inc., Sea Containers Ltd. and Sea Containers Services Ltd.

GLOBAL NOTES, STATEMENTS OF LIMITATIONS AND
METHODOLOGY REGARDING THE STATEMENT OF FINANCIAL
AFFAIRS FOR SEA CONTAINERS LTD., ET AL. CASE NO. 06-11156
(KJC) (JOINTLY ADMINISTERED)

These Global Notes, Statements of Limitation and Methodology (the “Global Notes”) regarding the Statements of Financial Affairs (the “SOFAs”) for Sea Containers Ltd. (“SCL”), Sea Containers Services Ltd. (“Services”), and Sea Containers Caribbean Inc. (“SCCS”) (each a “Debtor” and collectively, the “Debtors”) are incorporated by reference in, and comprise an integral part of, the SOFAs, and should be referred to and reviewed in connection with any review of the SOFAs.

1. The SOFAs have been prepared by the Debtors’ management and are unaudited. While management of the Debtors has made every effort to ensure that the SOFAs are accurate and complete based on information that was available at the time of preparation, the subsequent receipt of information may result in material changes to the financial data contained in the SOFAs and inadvertent errors or omissions may exist. To the extent the Debtors discovers a material error or omission, or becomes aware of additional information that may suggest a material difference, the Debtors will amend the SOFAs to reflect such changes. Additionally, because the SOFAs contain unaudited information which is subject to further review and potential adjustment, there can be no assurance that these SOFAs are complete. Accordingly, the Debtors do not make any representation or warranty as to the completeness or accuracy of the information set forth herein and reserves all rights to amend the SOFAs as may be necessary or appropriate. Furthermore, nothing contained in the SOFAs shall constitute a waiver of rights with respect to these Chapter 11 cases and specifically with respect to any issues involving substantive consolidation, equitable subordination and/or causes of action arising under the provisions of Chapter 5 of title 11 of the United States Code (the “Bankruptcy Code”) and other relevant non-bankruptcy laws to recover assets or avoid transfers.
2. Unless otherwise indicated, all amounts are listed as of October 15, 2006 (the “Petition Date”), the date that the Debtors commenced their chapter 11 cases in the Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”).
3. It would be prohibitively expensive and unduly burdensome to obtain current market valuations of the Debtors’ property interests. Accordingly, unless otherwise indicated, net book values, as of the Petition Date, rather than current market values of the Debtors’ interests in property, are reflected on the Debtors’ SOFAs. For this reason, amounts ultimately realized will vary from net book value and such variance may be material. In addition, the amounts shown for liabilities exclude items identified as “Unknown” or “Undetermined” and, thus, ultimate liabilities may differ materially from those stated in the SOFAs.

Moreover, *de minimis* assets and liabilities may also have been excluded from the SOFAs.

4. Unless otherwise indicated, all amounts set forth in these SOFAs are in U.S. dollars. To the extent amounts needed to complete these SOFAs were reported or received in pounds sterling, such amounts have been converted to U.S. dollars for illustrative purposes only at an exchange rate of \$1.859 USD to £1, the spot rate in effect on October 13, 2006. To the extent amounts needed to complete these SOFAs were reported or received in euros, such amounts have been converted to U.S. dollars for illustrative purposes only at an exchange rate of \$1.25 USD to €1, the spot rate in effect on October 13, 2006.
5. For financial reporting purposes, SCL prepares consolidated financial statements relating to SCL and its debtor and non-debtor affiliates and subsidiaries that are filed with the Securities and Exchange Commission (the "SEC"). Unlike the consolidated financial statements, these SOFAs, except as indicated herein, reflect only the assets and liabilities of the individual Debtor. In addition, not all of the direct and indirect subsidiaries of SCL have filed voluntary petitions for relief under Chapter 11. Accordingly, combining the assets and claims set forth in each of Debtors' SOFAs would result in amounts that would be substantially different from the financial information reported by SCL on a consolidated basis under Generally Accepted Accounting Principles ("GAAP"). Therefore, these SOFAs do not purport to represent financial statements prepared in accordance with GAAP nor are they intended to fully reconcile to the financial statements filed by SCL with the SEC.
6. The Debtors have sought to discover and properly classify all claims and interests in these cases, and to list all claims and interests against their estates accurately and completely. However, the Debtors will review their records and other information on an on-going basis to determine whether these SOFAs should be supplemented or otherwise amended. The Debtors reserve the right to file, at any time, such supplements or amendments to these SOFAs as they deem appropriate. These SOFAs should not be considered the final word on the Debtors' assets and liabilities, but rather the Debtors' current compilation of such information based on their investigations to date. All parties are encouraged to inform the Debtors or their counsel should they believe any part of these SOFAs to be inaccurate, incomplete or in need of supplementation in any way.
7. The United Kingdom government Pensions Regulator (which regulates employment-based pension plans in the UK and aims to protect the benefits of members of UK pension plans) has issued notices to SCL on October 19, 2006 warning that the Regulator is considering exercising its powers to issue financial support directions ("FSDs") to SCL under relevant UK pensions legislation, in respect of the Sea Containers 1983 Pension Scheme (the "1983 Scheme") and the Sea Containers 1990 Pension Scheme (the "1990 Scheme") (together the "Schemes").

These are multi-employer defined benefit pension plans of Debtor Services. If FSDs are issued to SCL, it may be liable to make a financial contribution to one or both of the Schemes which may be greater than the sum payable by SCL in respect of pension liabilities under the terms of a support agreement between SCL and Services entered into in 1989 under which the Services provides administrative services to SCL and other subsidiaries and is indemnified by SCL for the cost of those services.

The Trustees of the Schemes or their actuary have advised SCL that their current estimates of the cost of winding up the Schemes, including the cost of purchasing annuities to pay projected benefit obligations to Scheme participants, would be approximately £107 million (\$201 million) for the 1983 Scheme (after giving effect to the withdrawal of a GE SeaCo SRL subsidiary from the 1983 Scheme) and approximately £27 million (\$51 million) for the 1990 Scheme. These values are stated as at December 21, 2005 and are subject to revision.

Because the Schemes are multi-employer plans, the liabilities under them are shared among the participating companies. SCL cautions, however, that these estimated costs have not been agreed by SCL and that no FSDs have been issued. SCL is considering its reply to the Regulator's warning notices and does not accept that it is reasonable or appropriate for the Regulator to issue FSDs.

8. Certain litigation and environmental actions reflected on the SOFAs of one Debtor may relate to one or both of the other Debtors. The Debtors have made every attempt to accurately record these actions in the SOFAs of the Debtor that is party to the action. Some or all of the litigation claims scheduled herein may be subject to subordination under Section 510 of the Bankruptcy Code.

Specific Notes to SOFAs

Question 3

In connection with Questions 3(a) and (b) for the SOFAs for Services, and Question 3(b) for SCL, payments to creditors were made in pounds sterling. Such payment amounts have been converted to U.S. dollars for illustrative purposes only at an exchange rate of \$1.859 USD to £1, the spot rate in effect on October 13, 2006. The Debtors reserve their right to apply a different spot rate to such payments as may be necessary.

The Debtors and their non-debtor subsidiaries have a highly complex intercompany matrix that involves a large number of amounts receivable and payable. These are held as gross figures within the individual company accounting records but are netted off for the purposes of external presentation. The Debtors are in the process of evaluating all intercompany receivables and payables as part of their exercise to ascertain value held in subsidiary companies. SCL has a net intercompany receivable from its direct and indirect subsidiaries of \$560,794,805. This represents a gross intercompany payable of \$1,137,345,319 and a gross intercompany receivable of \$1,698,140,124. Full provision has been made against this amount while the exercise to ascertain value is underway. Accordingly, because of the volume and complexity of the intercompany transactions, the Debtors have not listed each of these transfers.

Question 4(a)

The Debtors reserve all of their rights and defenses with respect to any and all listed lawsuits and administrative proceedings. The listing of any such suits and proceedings shall not constitute an admission by the Debtors of any liability or that the actions or proceedings were correctly filed against the Debtors or any affiliates of the Debtor. The Debtors also reserve their right to assert that neither the Debtor nor any affiliate of the Debtor is an appropriate party to such actions or proceedings.

Question 10(a)

While the Debtors' management have endeavored to list all property transferred outside the ordinary course of business within the two years immediately preceding the Petition Date, the Debtors may have made *de minimus* transfers of assets that are not listed herein. The Debtors do not make any representation or warranty as to the completeness or accuracy of the information set forth herein and reserve all rights to amend the list as may be necessary or appropriate.

Question 18(a)

SCL owns, directly or indirectly, 100% of its Debtor affiliates, as well as 100% of several other non-debtor subsidiaries. The Debtors as well as the Non-Debtor Subsidiaries comprise a large international corporate enterprise. On Rider 18.a to the SOFA of SCL, SCL has listed all of the entities in which: (i) it has a direct ownership interest in (designated by an "D" in the first column) and (ii) it has an indirect ownership interest in (designated by an "I" in the first column). The Debtors reserves the right to amend or modify the information on Rider 18.a.

**UNITED STATES BANKRUPTCY COURT
DELAWARE DISTRICT OF DELAWARE**

In re Sea Containers Services Ltd.

Case No. 06-11157

Debtor

Chapter 11

FORM 7 - STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under Chapter 12 or Chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. Do not include the name and address of a minor child in this statement. Indicate payments, transfers and the like to minor children by stating "a minor child." See U.S.C. § 112; Fed. R. Bankr. P. 1007(m)

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. If the answer to an applicable question is "None," or the question is not applicable, mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within the six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor may also be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

FORM 7 - STATEMENT OF FINANCIAL AFFAIRS

In re Sea Containers Services Ltd.

Case No. 06-11157

1. Income from employment or operation of business

None

☐

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	FISCAL YEAR	SOURCE
£17,149,248.00 (\$31,880,452.03)	01/01/2006 - 09/30/2006	Gross Operating Revenue
£19,271,676.00 (\$33,201,243.41)	01/01/2005 - 12/31/2005	Gross Operating Revenue
£13,539,489.77 (\$25,941,662.40)	01/01/2004 - 12/31/2004	Gross Operating Revenue

2. Income other than from employment or operation of business

None

☐

State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	FISCAL YEAR	SOURCE
(£23,143.64) (-\$43,428.81)	01/01/2006 - 09/30/2006	Interest income and foreign exchange income gain or loss
(£ 2,990.89) (- \$5,152.71)	01/01/2005 - 12/31/2005	Interest income, foreign exchange income, sale of OEH shares, and dividend from Ports and Ferry Holdings
£99,393.18 (\$190,437.33)	01/01/2004 - 12/31/2004	Interest income, foreign exchange income, sale of OEH shares

FORM 7 - STATEMENT OF FINANCIAL AFFAIRS

In re Sea Containers Services Ltd.

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3. Payment to creditors

- None ☒ a. Individual or Joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services and other debts to any creditor, made within 90 days immediately preceding the commencement of this case if the aggregate value of all property that constitutes or is affected by such transfer is not less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

Complete a. or b., as appropriate and c.

NAME AND ADDRESS OF CREDITOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
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3. Payment to creditors (continued)

- None ☐ b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case if the aggregate value of all property that constitutes or is affected by such transfers is not less than \$5000. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
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See attached Rider 3.b.

3. Payment to creditors (continued)

- None ☐ c. All Debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under Chapter 12 or Chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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See attached Rider 3.c.

FORM 7 - STATEMENT OF FINANCIAL AFFAIRS

In re Sea Containers Services Ltd.

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4. Suits and administrative proceedings, executions, garnishments and attachments

- None ☐ a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT AND LOCATION	STATUS OR DISPOSITION
Veneglass Limited v. Sea Containers Services Ltd. - Case No. 6CL03145	Lease termination dispute	Central London County Court, England	Resolved
Sea Containers Ltd. And Sea Containers Services Ltd. v. GE Capital Container SRL and GE Capital Container Two SRL	Contract dispute	Arbitration in New York, NY	Resolved

4. Suits and administrative proceedings, executions, garnishments and attachments (Continued)

- None ☒ b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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5. Repossessions, foreclosures and returns

- None ☒ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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FORM 7 - STATEMENT OF FINANCIAL AFFAIRS

In re Sea Containers Services Ltd.

Case No. 06-11157

6. Assignments and receiverships

- None ☒ a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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6. Assignments and receiverships (Continued)

- None ☒ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT, CASE TITLE AND NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

- None ☒ List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

- None ☒ List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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9. Payments related to debt counseling or bankruptcy

None

☐

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

NAME AND
ADDRESS OF PAYEE

DATE OF PAYMENT, NAME OF
PAYER IF OTHER THAN DEBTOR

AMOUNT OF
MONEY OR DESCRIPTION
AND VALUE OF PROPERTY

See attached Rider 9.

10. Other transfers

None

☒

- a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS
OF TRANSFEREE AND
RELATIONSHIP TO DEBTOR

DATE

DESCRIBE
PROPERTY TRANSFERRED
AND VALUE RECEIVED

10. Other transfers (continued)

None

☒

- b. List all other property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE

DATES OF
TRANSFER(S)

AMOUNT OF MONEY OR
DESCRIPTION AND VALUE OF
PROPERTY OR DEBTOR'S
INTEREST IN PROPERTY

FORM 7 - STATEMENT OF FINANCIAL AFFAIRS

In re Sea Containers Services Ltd.

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11. Closed financial records

None

☒

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE AND NUMBER OF ACCOUNT AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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12. Safe deposit boxes

None

☒

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

None

☒

List all setoffs made by any creditor, including a bank, against a debt or debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

None

☐

List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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In the ordinary course of business, the Debtor may hold or control property under leases. For lease agreements see Schedule G to Debtor's Schedule of Assets and Liabilities filed concurrently herewith.

15. Prior address of debtor

None

☒

If the debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during the period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separated address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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16. Spouses and Former Spouses

None

☒

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

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17. Environmental Information

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into air, land, soil, surface water, ground water, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

- None ☒ a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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17. Environmental Information (continued)

- None ☒ b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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17. Environmental Information (continued)

- None ☒ c. List all judicial or administrative proceeding, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceedings, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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FORM 7 - STATEMENT OF FINANCIAL AFFAIRS

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18. Nature, location, and name of business

- None ☐ a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietorship, or was a self-employed in a trade, profession or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting share or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all business in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting equity securities within six years immediately preceding the commencement of this case.

NAME AND ADDRESS	TAXPAYER I.D. NUMBER	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
Periandros SA 5 Likavitou Street GR 106 72 Athens Greece	Registration No. MAE49000/01/B/ 01/319	Canal Management - Corinth Canal	May 18, 2001 - Present

18. Nature, location, and name of business (continued)

- None ☒ b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. §101.

NAME	ADDRESS
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FORM 7 - STATEMENT OF FINANCIAL AFFAIRS

In re Sea Containers Services Ltd.

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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed in a trade, profession or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

- None ☐ a. List all bookkeepers and accountants who within the two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Lisa Clement Sea Containers House 20 Upper Ground London SE1 9PF United Kingdom	April 16, 2006 - Present
Ian C. Durant Director Sea Containers House 20 Upper Ground London SE1 9PF United Kingdom	January 1, 2005 to Present
Timothy Lawlor Sea Containers House 20 Upper Ground London SE1 9PF United Kingdom	July 26, 2002 to May 7, 2006
Daniel O'Sullivan Sea Containers House 20 Upper Ground London SE1 9PF United Kingdom	January 14, 1974 to December 31, 2004

19. Books, records and financial statements (continued)

- None ☐ b. List all firms or individuals who within two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
Deloitte & Touche	Two World Financial Center New York, NY 10281	Approximately 20 + years

FORM 7 - STATEMENT OF FINANCIAL AFFAIRS

In re Sea Containers Services Ltd.

Case No. 06-11157

19. Books, records and financial statements (continued)

- None ☐ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
Ian C. Durant	Sea Containers House 20 Upper Ground London SE1 9PF United Kingdom

19. Books, records and financial statements (continued)

- None ☐ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued within the two years immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE ISSUED
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Debtor Sea Containers Ltd. ("SCL") is the ultimate parent of each of the other Debtors and is subject to the reporting requirements of the Securities Exchange Act of 1934. SCL's historic filings with the Securities and Exchange Commission (the "SEC") include reports covering fiscal quarters and fiscal years, although SCL has not filed its annual report for the year ended 31 December 2005 or quarterly reports for the current year. In addition, upon the occurrence of significant events, and to provide certain financial information to the public, SCL has filed reports on Form 8-K, including during 2006. The Company's Form 10-K Annual Reports, Form 10-Q Quarterly Reports and Form 8-K Current Reports filed with the SEC are collectively referred to herein as the "SEC Filings". The SEC Filings contain consolidated financial information relating to SCL and its affiliates and subsidiaries, including Sea Containers Services Ltd. and Sea Containers Caribbean Inc. It was SCL's practice to distribute copies of certain of the SEC Filings and certain other financial information to its vendors, creditors, lenders, and other parties requesting financial information. Additionally, copies of its annual report may have been sent to SCL's stockholders, the Debtor's lenders, and in response to requests from various other parties. All of the SEC Filings have been publicly available for inspection on the EDGAR database of the SEC's website.

20. Inventories

- None ☒ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
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FORM 7 - STATEMENT OF FINANCIAL AFFAIRS

In re Sea Containers Services Ltd.

Case No. 06-11157

20. Inventories (continued)

- None ☒ b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY

NAME AND ADDRESS OF
CUSTODIAN OF INVENTORY RECORDS**21. Current Partners, Officers, Directors and Shareholders**

- None ☒ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST

21. Current Partners, Officers, Directors and Shareholders (continued)

- None ☐ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS

TITLE

NATURE AND PERCENTAGE
OF STOCK OWNERSHIPRobert D. MacKenzie
Sea Containers House
20 Upper Ground
London SE1 9PF
United Kingdom

Director

Ian C. Durant
Sea Containers House
20 Upper Ground
London SE1 9PF
United Kingdom

Director

Susan J. Hartfield
Sea Containers House
20 Upper Ground
London SE1 9PF
United Kingdom

Secretary

Sea Containers British Isles Ltd.
Sea Containers House
20 Upper Ground
London SE1 9PF
United Kingdom

Common 100%

FORM 7 - STATEMENT OF FINANCIAL AFFAIRS

In re Sea Containers Services Ltd.

Case No. 06-11157

22. Former partners, officers, directors and shareholders

- None ☒ a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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22. Former partners, officers, directors and shareholders (continued)

- None ☐ b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
Sanders, Guy N. c/o Sea Containers SHouse 20 Upper Ground London SE1 9PF United Kingdom	Director	September 2006
Calvert, Philip A. c/o Sea Containers House 20 Upper Ground London SE1 9PF United Kingdom	Director	September 2006

23. Withdrawals from a partnership or distributions by a corporation

- None ☐ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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See response to Sofa Question 3.c. All insider payments and compensation are listed in the Rider for Sofa Question 3.c.

FORM 7 - STATEMENT OF FINANCIAL AFFAIRS

In re Sea Containers Services Ltd.

Case No. 06-11157

24. Tax Consolidation Group

None

☐

If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purpose of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER

Sea Containers (UK) Ltd

84937 19641

25. Pension Funds

None

☐

If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER

1983 Pension Scheme
Aspen Trustees Limited
Northumberland House
303-306 High Holborn
London WC1V 7JZ

USA TIN not applicable

1990 Pension Scheme
Aspen Trustees Limited
Northumberland House
303-306 High Holborn
London WC1V 7JZ

USA TIN not applicable

[If completed by an individual or individual and spouse]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct.

Date Signature of Debtor

Date Signature of Joint Debtor (if any)

[If completed on behalf of a partnership or corporation]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

December 13, 2006
Date Signature

Robert D. MacKenzie
Print Name

Director
Title

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

_____ continuation sheets attached

RIDER 3b
PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING

NAME AND ADDRESS	PAYMENT DATE	METHOD OF PAYMENT	AMT PAID £	AMT PAID \$ Equivalent
1ST COMPUCARE LTD COMPUCARE HOUSE 742 HIGH ROAD LEYTONSTONE LONDON E11 3HW UNITED KINGDOM	08/07/2006	ACH- Transfer	£ 4,095.44	\$ 7,613.42
		SUBTOTAL	£ 4,095.44	\$ 7,613.42
24 SEVEN VENDING LTD 1300 PARK AVENUE AZTEC WEST ALMONDSBURY BRISTOL BS32 4RX UNITED KINGDOM	08/07/2006	ACH- Transfer	£ 3,331.71	\$ 6,193.65
	09/04/2006	ACH- Transfer	£ 2,956.11	\$ 5,495.41
	09/20/2006	ACH- Transfer	£ 3,214.57	\$ 5,975.89
	10/01/2006	Wire transfer	£ 3,300.00	\$ 6,134.70
	10/01/2006	Wire transfer	£ 1,000.00	\$ 1,859.00
		SUBTOTAL	£ 13,802.39	\$ 25,658.64
ACCOUNTS OFFICE SHIPLEY SEA CONTAINERS HOUSE 20 UPPER GROUND LONDON SE1 9PF ENGLAND	10/13/2006	Wire transfer	£ 1,875.18	\$ 3,485.96
	10/13/2006	Wire transfer	£ 1,418,682.42	\$ 2,637,330.62
	10/13/2006	Wire transfer	£ 116,498.43	\$ 216,570.58
	10/13/2006	Wire transfer	£ 12,223.04	\$ 22,722.63
		SUBTOTAL	£ 1,549,279.07	\$ 2,880,109.79
ACORN BUSINESS SUPPLIES ACORN HOUSE THE FORSTAL AYLESFORD MAIDSTONE KENT ME20 7AF UNITED KINGDOM	08/07/2006	ACH- Transfer	£ 2,872.08	\$ 5,339.20
	09/04/2006	ACH- Transfer	£ 1,517.59	\$ 2,821.20
	09/20/2006	ACH- Transfer	£ 2,166.60	\$ 4,027.71
	10/01/2006	Wire transfer	£ 3,000.00	\$ 5,577.00
	10/01/2006	Wire transfer	£ 8,000.00	\$ 14,872.00
		SUBTOTAL	£ 17,556.27	\$ 32,637.11
ADAMS AND SON, INC 44 SOUTH STREET AUBURN NY 13021	08/16/2006	Wire transfer	£ 2,702.70	\$ 5,024.32
		SUBTOTAL	£ 2,702.70	\$ 5,024.32
AJH ACCOUNTING SERVICES LTD 7 DEVOIL CLOSE GUILDFORD SURREY GU4 7FG UNITED KINGDOM	08/09/2006	Wire transfer	£ 8,019.38	\$ 14,908.03
	09/08/2006	Wire transfer	£ 8,401.25	\$ 15,617.92
	10/10/2006	Wire transfer	£ 8,401.25	\$ 15,617.92
	10/10/2006	ACH- Transfer	£ 8,019.38	\$ 14,908.03
		SUBTOTAL	£ 32,841.26	\$ 61,051.90

RIDER 3b
PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING

NAME AND ADDRESS	PAYMENT DATE	METHOD OF PAYMENT	AMT PAID £	AMT PAID \$ Equivalent
AKIN GUMP STRAUSS HAUER & FELD CITY POINT, LEVEL 32 ONE ROPEMAKER STREET LONDON EC2Y 9AW UNITED KINGDOM	08/29/2006	Wire transfer	£ 122,447.19	\$ 227,629.33
	09/29/2006	Wire transfer	£ 31,662.35	\$ 58,860.31
	10/13/2006	Wire transfer	£ 121,540.08	\$ 225,943.01
	SUBTOTAL		£ 275,649.62	\$ 512,432.64
ALEXANDER FORBES (SINGAPORE) PTE LTD C/O GEORGE ROGERS SEA CONTAINERS HOUSE 20 UPPER GROUND LONDON SE1 9PF UNITED KINGDOM	09/21/2006	Wire transfer	£ 9,815.23	\$ 18,246.51
	SUBTOTAL		£ 9,815.23	\$ 18,246.51
AMERICAN EXPRESS EUROPE LTD DEPT 99 BRIGHTON BN2 2LP UNITED KINGDOM	08/29/2006	Wire transfer	£ 19,604.05	\$ 36,443.93
	08/29/2006	Wire transfer	£ 35,338.45	\$ 65,694.18
	09/01/2006	Wire transfer	£ 60,000.00	\$ 111,540.00
	09/12/2006	Wire transfer	£ 26,265.85	\$ 48,828.22
	09/19/2006	Wire transfer	£ 14,020.26	\$ 26,063.66
	SUBTOTAL		£ 155,228.61	\$ 288,569.99
ARCHER MATHIESON ST LEONARD'S HOUSE 126-130 ST LEONARD'S ROAD WINDSOR BERKSHIRE SL4 3DG UNITED KINGDOM	08/07/2006	ACH- Transfer	£ 19,975.00	\$ 37,133.53
	09/04/2006	ACH- Transfer	£ 23,500.00	\$ 43,686.50
	10/01/2006	Wire transfer	£ 29,727.50	\$ 55,263.42
	10/09/2006	Wire transfer	£ 66,975.00	\$ 124,506.53
	10/09/2006	Wire transfer	£ 2,820.00	\$ 5,242.38
	SUBTOTAL		£ 142,997.50	\$ 265,832.35
ARMADILLO MANAGED SERVICES 8 THE SQUARE STOCKLEY PARK, HEATHROW MIDDLESEX UB11 1FW UNITED KINGDOM	08/07/2006	ACH- Transfer	£ 3,112.08	\$ 5,785.36
	09/04/2006	ACH- Transfer	£ 2,981.28	\$ 5,542.20
	10/01/2006	Wire transfer	£ 9,000.00	\$ 16,731.00
	10/01/2006	Wire transfer	£ 5,016.12	\$ 9,324.97
	10/01/2006	Wire transfer	£ 9,000.00	\$ 16,731.00
	SUBTOTAL		£ 29,109.48	\$ 54,114.52

RIDER 3b
PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING

NAME AND ADDRESS	PAYMENT DATE	METHOD OF PAYMENT	AMT PAID £	AMT PAID \$ Equivalent
ASPEN PLC NORTHUMBERLAND HOUSE 303-306 HIGH HOLBORN LONDON WC1V 7JZ UNITED KINGDOM	09/04/2006	ACH- Transfer	£ 21,236.95	\$ 39,479.49
	10/10/2006	ACH- Transfer	£ 21,409.68	\$ 39,800.60
	10/10/2006	Wire transfer	£ 69,054.75	\$ 128,372.78
	10/13/2006	Wire transfer	£ 135,555.10	\$ 251,996.93
	SUBTOTAL		£ 247,256.48	\$ 459,649.80
ATAK, M SEA CONTAINERS HOUSE 20 UPPER GROUND LONDON SE1 9PF ENGLAND	10/03/2006	Wire transfer	£ 7,005.00	\$ 13,022.30
	SUBTOTAL		£ 7,005.00	\$ 13,022.30
BANK OF BOSTON ADDRESS NOT AVAILABLE AT TIME OF FILING	07/15/2006	Wire transfer	£ 878.39	\$ 1,632.93
	08/15/2006	Wire transfer	£ 676.03	\$ 1,256.74
	08/15/2006	Wire transfer	£ 12.32	\$ 22.90
	09/15/2006	Wire transfer	£ 702.24	\$ 1,305.46
	10/15/2006	Wire transfer	£ 1,486.90	\$ 2,764.15
	SUBTOTAL		£ 3,755.88	\$ 6,982.18
BANK OF SCOTLAND THE MOUND EDINBURGH EH1 1YZ ENGLAND	07/28/2006	Wire transfer	£ 32,070.86	\$ 59,619.73
	08/14/2006	Wire transfer	£ 69,392.00	\$ 128,999.73
	08/31/2006	Wire transfer	£ 31,982.24	\$ 59,454.98
	09/14/2006	Wire transfer	£ 69,142.23	\$ 128,535.41
	09/29/2006	Wire transfer	£ 31,883.41	\$ 59,271.26
	10/13/2006	Wire transfer	£ 68,646.61	\$ 127,614.05
	SUBTOTAL		£ 303,117.35	\$ 563,495.15
BANK OF SCOTLAND (VEHICLE FINANCE) BANK OF SCOTLAND VEHICLE FINANCE CITY HOUSE CHESTER CH88 3AN UNITED KINGDOM	09/12/2006	Wire transfer	£ 14,805.00	\$ 27,522.50
	10/01/2006	Wire transfer	£ 26,187.61	\$ 48,682.77
	10/01/2006	Wire transfer	£ 6,643.92	\$ 12,351.05
	10/10/2006	ACH- Transfer	£ 28,411.86	\$ 52,817.65
	SUBTOTAL		£ 76,048.39	\$ 141,373.96
BARCLAYS CORPORATE PENSIONS & BENEFITS 2ND FLOOR 30 TOWER VIEW, KINGS HILL WEST MALLING, KENT ME19 4WA UNITED KINGDOM	08/07/2006	ACH- Transfer	£ 3,055.00	\$ 5,679.25
	SUBTOTAL		£ 3,055.00	\$ 5,679.25

RIDER 3b
PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING

NAME AND ADDRESS	PAYMENT DATE	METHOD OF PAYMENT	AMT PAID £	AMT PAID \$ Equivalent
BECKETT & KAY BECKETT & KAY LLP 16 SAVILE ROW LONDON W1S 3PL UNITED KINGDOM	09/04/2006	ACH- Transfer	£ 2,937.50	\$ 5,460.81
		SUBTOTAL	£ 2,937.50	\$ 5,460.81
BINGHAM MCCUTCHEN CLIENT (STERLING) 41 LOTHBURY LONDON EC2R 7HF UNITED KINGDOM	09/12/2006	Wire transfer	£ 128,510.19	\$ 238,900.44
	10/13/2006	Wire transfer	£ 408,080.30	\$ 758,621.28
		SUBTOTAL	£ 536,590.49	\$ 997,521.72
BRITISH TELECOMMUNICATIONS PLC BT TELEPHONE PAYMENT CENTRE DURHAM DH98 1BT UNITED KINGDOM	08/07/2006	ACH- Transfer	£ 1,657.77	\$ 3,081.79
	09/04/2006	ACH- Transfer	£ 14,533.74	\$ 27,018.22
	09/20/2006	ACH- Transfer	£ 21,495.44	\$ 39,960.02
	10/01/2006	Wire transfer	£ 10,000.00	\$ 18,590.00
	10/01/2006	Wire transfer	£ 1,007.49	\$ 1,872.92
	10/01/2006	Wire transfer	£ 2,000.00	\$ 3,718.00
	10/01/2006	Wire transfer	£ 10,000.00	\$ 18,590.00
	10/10/2006	Wire transfer	£ 48.35	\$ 89.88
		SUBTOTAL	£ 60,742.79	\$ 112,920.85
BROWN, W J SEA CONTAINERS HOUSE 20 UPPER GROUND LONDON SE1 9PF ENGLAND	08/30/2006	Cheque	£ 8,500.00	\$ 15,801.50
	09/01/2006	Wire transfer	£ 8,500.00	\$ 15,801.50
		SUBTOTAL	£ 17,000.00	\$ 31,603.00
BT GLOBAL SERVICES RECEIPTING DEPARTMENT PPM3042Z MERIT HOUSE, THE HYDE LONDON NW9 5BA UNITED KINGDOM	09/20/2006	ACH- Transfer	£ 1,586.25	\$ 2,948.84
	10/01/2006	Wire transfer	£ 2,000.00	\$ 3,718.00
		SUBTOTAL	£ 3,586.25	\$ 6,666.84
BUPA CORPORATE BUSINESS CENTRE ANCHORAGE 3, THE ANCHORAGE SALFORD QUAYS SALFORD M5 2XL UNITED KINGDOM	09/22/2006	Wire transfer	£ 5,199.61	\$ 9,666.08
		SUBTOTAL	£ 5,199.61	\$ 9,666.08

RIDER 3b
PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING

NAME AND ADDRESS	PAYMENT DATE	METHOD OF PAYMENT	AMT PAID £	AMT PAID \$ Equivalent
BURGUNDY CAR COMPANY 51 HIGH STREET FELTHAM MIDDLESEX TW13 4AB UNITED KINGDOM	09/04/2006	ACH- Transfer	£ 2,613.18	\$ 4,857.90
	09/13/2006	ACH- Transfer	£ 685.42	\$ 1,274.20
	SUBTOTAL		£ 3,298.60	\$ 6,132.10
BUSINESS OBJECTS USER GROUP ENGLEFIELD 15 ASHWLL ROAD BYGRAVE BALDOCK HERTS SG7 5DT UNITED KINGDOM	10/01/2006	Wire transfer	£ 36,000.00	\$ 66,924.00
	SUBTOTAL		£ 36,000.00	\$ 66,924.00
CABLE & WIRELESS COMMUNICATIONS PO BOX 815 MILTON KEYNES MK3 5JP UNITED KINGDOM	08/07/2006	ACH- Transfer	£ 11,255.18	\$ 20,923.38
	09/01/2006	Wire transfer	£ 9,867.20	\$ 18,343.12
	09/04/2006	ACH- Transfer	£ 7,054.09	\$ 13,113.55
	10/01/2006	Wire transfer	£ 6,000.00	\$ 11,154.00
	10/01/2006	Wire transfer	£ 8,000.00	\$ 14,872.00
	10/01/2006	Wire transfer	£ 5,695.83	\$ 10,588.55
	SUBTOTAL		£ 47,872.30	\$ 88,994.61
CALLOW, P L SEA CONTAINERS HOUSE 20 UPPER GROUND LONDON SE1 9PF ENGLAND	10/13/2006	Wire transfer	£ 22,855.73	\$ 42,488.80
	SUBTOTAL		£ 22,855.73	\$ 42,488.80
CALVERT, P A SEA CONTAINERS HOUSE 20 UPPER GROUND LONDON SE1 9PF ENGLAND	09/29/2006	Wire transfer	£ 54,154.65	\$ 100,673.49
	10/05/2006	Wire transfer	£ 5,045.41	\$ 9,379.42
	SUBTOTAL		£ 59,200.06	\$ 110,052.91
CANON (UK) LIMITED PO BOX 244 WOODHATCH REIGATE RH2 8BF UNITED KINGDOM	08/07/2006	ACH- Transfer	£ 17.10	\$ 31.79
	09/20/2006	ACH- Transfer	£ 12,977.88	\$ 24,125.88
	09/22/2006	Wire transfer	£ 50,000.00	\$ 92,950.00
	10/01/2006	Wire transfer	£ 260.67	\$ 484.59
	SUBTOTAL		£ 63,255.65	\$ 117,592.25

RIDER 3b
PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING

NAME AND ADDRESS	PAYMENT DATE	METHOD OF PAYMENT	AMT PAID £	AMT PAID \$ Equivalent
CAPITAL BANK PLC CORPORATE BANK OF SCOTLAND SPECIALIST FINANCE CITY HOUSE CITY ROAD CHESTER CH88 3AN UNITED KINGDOM	10/01/2006	Wire transfer	£ 3,000.00	\$ 5,577.00
		SUBTOTAL	£ 3,000.00	\$ 5,577.00
CBRE ASSET MANAGEMENT ST MARTIN'S COURT 10 PATERNOSTER ROW LONDON EC4M 7HP UNITED KINGDOM	10/01/2006	Wire transfer	£ 9,000.00	\$ 16,731.00
	10/01/2006	Wire transfer	£ 3,084.38	\$ 5,733.86
	10/01/2006	ACH- Transfer	£ 16,373.27	\$ 30,437.91
		SUBTOTAL	£ 28,457.65	\$ 52,902.77
CBRN SOLUTIONS UK LTD 35 LADYSMITH EAST GOMELDON SALISBURY WILTSHIRE SP4 6LD UNITED KINGDOM	09/22/2006	Wire transfer	£ 3,716.92	\$ 6,909.75
		SUBTOTAL	£ 3,716.92	\$ 6,909.75
CENTRIC CONVERGING COMMUNICATIONS CENTRIC TELECOM LTD DORLAND HOUSE 14-16 REGENT STREET LONDON SW1Y 4PH UNITED KINGDOM	08/07/2006	ACH- Transfer	£ 4,419.76	\$ 8,216.33
	09/04/2006	ACH- Transfer	£ 4,302.26	\$ 7,997.90
	09/20/2006	ACH- Transfer	£ 4,302.26	\$ 7,997.90
	09/28/2006	Wire transfer	£ 117.50	\$ 218.43
	10/09/2006	ACH- Transfer	£ 4,302.26	\$ 7,997.90
		SUBTOTAL	£ 17,444.04	\$ 32,428.47
CHANGE UK LTD ST MARTIN'S HOUSE 16 ST MARTIN'S LE GRAND LONDON EC1A 4EN UNITED KINGDOM	08/07/2006	ACH- Transfer	£ 29,134.48	\$ 54,161.00
	09/04/2006	ACH- Transfer	£ 14,043.17	\$ 26,106.25
	09/13/2006	ACH- Transfer	£ 7,542.18	\$ 14,020.91
	09/22/2006	ACH- Transfer	£ 14,166.61	\$ 26,335.73
	10/01/2006	Wire transfer	£ 30,000.00	\$ 55,770.00
	10/10/2006	ACH- Transfer	£ 13,242.53	\$ 24,617.86
	10/10/2006	Wire transfer	£ 3,906.88	\$ 7,262.89
	10/10/2006	Wire transfer	£ 7,472.33	\$ 13,891.06
	10/10/2006	Wire transfer	£ 25,000.00	\$ 46,475.00
		SUBTOTAL	£ 144,508.18	\$ 268,640.71

RIDER 3b

PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING

NAME AND ADDRESS	PAYMENT DATE	METHOD OF PAYMENT	AMT PAID £	AMT PAID \$ Equivalent
CHIOMENTI STUDIO LEGALE 20 BERKELEY SQUARE LONDON W1J 6HF UNITED KINGDOM	09/04/2006	ACH- Transfer	£ 6,902.98	\$ 12,832.64
		SUBTOTAL	£ 6,902.98	\$ 12,832.64
CITY OF LONDON PO BOX 270 GUILDHALL LONDON EC2P 2EJ UNITED KINGDOM	08/07/2006	ACH- Transfer	£ 270.00	\$ 501.93
	09/28/2006	Wire transfer	£ 18,816.25	\$ 34,979.41
		SUBTOTAL	£ 19,086.25	\$ 35,481.34
CLARK, K M E SEA CONTAINERS HOUSE 20 UPPER GROUND LONDON SE1 9PF ENGLAND	09/08/2006	Wire transfer	£ 12,500.00	\$ 23,237.50
		SUBTOTAL	£ 12,500.00	\$ 23,237.50
CODA PLC METHUEN PARK CHIPPENHAM WILTSHIRE SN14 0GB UNITED KINGDOM	09/28/2006	Wire transfer	£ 72,048.51	\$ 133,938.18
		SUBTOTAL	£ 72,048.51	\$ 133,938.18
COLLIER, S SEA CONTAINERS HOUSE 20 UPPER GROUND LONDON SE1 9PF ENGLAND	09/13/2006	Cheque	£ 7,500.00	\$ 13,942.50
		SUBTOTAL	£ 7,500.00	\$ 13,942.50
COLLINSON GRANT LTD RYECROFT AVIARY ROAD WORSLEY MANCHESTER M28 2WF UNITED KINGDOM	08/23/2006	Wire transfer	£ 66,431.09	\$ 123,495.40
	08/23/2006	Wire transfer	£ 23,863.39	\$ 44,362.04
	08/23/2006	Wire transfer	£ 24,763.22	\$ 46,034.83
	08/23/2006	Wire transfer	£ 29,306.85	\$ 54,481.43
	08/23/2006	Wire transfer	£ 72,937.09	\$ 135,590.05
	08/23/2006	Wire transfer	£ 29,696.39	\$ 55,205.59
	09/12/2006	Wire transfer	£ 14,965.04	\$ 27,820.01
	09/12/2006	Wire transfer	£ 26,843.06	\$ 49,901.25
	09/20/2006	Wire transfer	£ 31,048.34	\$ 57,718.86
	09/25/2006	Wire transfer	£ 10,891.81	\$ 20,247.87
	10/05/2006	Wire transfer	£ 22,817.68	\$ 42,418.07
	10/05/2006	Wire transfer	£ 147,671.19	\$ 274,520.74
	10/13/2006	Wire transfer	£ 55,973.12	\$ 104,054.03
		SUBTOTAL	£ 557,208.27	\$ 1,035,850.17

RIDER 3b

PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING

NAME AND ADDRESS	PAYMENT DATE	METHOD OF PAYMENT	AMT PAID £	AMT PAID \$ Equivalent
COMPUTER CAB CO LTD HYGEIA 66-68 COLLEGE ROAD HARROW HA1 1BE UNITED KINGDOM	08/07/2006	ACH- Transfer	£ 2,524.37	\$ 4,692.80
	09/01/2006	Wire transfer	£ 2,270.19	\$ 4,220.28
	09/04/2006	ACH- Transfer	£ 1,773.99	\$ 3,297.85
	10/01/2006	Wire transfer	£ 1,000.00	\$ 1,859.00
	10/01/2006	Wire transfer	£ 2,000.00	\$ 3,718.00
	10/10/2006	ACH- Transfer	£ 916.03	\$ 1,702.90
SUBTOTAL			£ 10,484.58	\$ 19,490.83
CRYSTAL UK LTD 5 QUEEN STREET LONDON EC4N 1SW UNITED KINGDOM	08/07/2006	ACH- Transfer	£ 3,835.89	\$ 7,130.92
	09/01/2006	Wire transfer	£ 1,335.84	\$ 2,483.33
	09/04/2006	ACH- Transfer	£ 1,957.38	\$ 3,638.77
	10/01/2006	Wire transfer	£ 3,000.00	\$ 5,577.00
	10/01/2006	Wire transfer	£ 1,000.00	\$ 1,859.00
	10/01/2006	ACH- Transfer	£ 654.01	\$ 1,215.80
	10/10/2006	ACH- Transfer	£ 1,080.73	\$ 2,009.08
	10/10/2006	Wire transfer	£ 1,372.94	\$ 2,552.30
SUBTOTAL			£ 14,236.79	\$ 26,466.19
CULLIGAN BOTTLED WATER GROUP 74 CAPITOL WAY CAPITOL INDUSTRIAL PARK LONDON NW9 0EW UNITED KINGDOM	08/07/2006	ACH- Transfer	£ 1,550.24	\$ 2,881.90
	09/01/2006	Wire transfer	£ 1,000.00	\$ 1,859.00
	09/04/2006	ACH- Transfer	£ 1,158.90	\$ 2,154.40
	09/20/2006	ACH- Transfer	£ 1,720.03	\$ 3,197.54
	10/01/2006	Wire transfer	£ 3,000.00	\$ 5,577.00
SUBTOTAL			£ 8,429.17	\$ 15,669.83
D J O'SULLIVAN 18 SHREWSBURY SEA CONTAINERS HOUSE 20 UPPER GROUND LONDON SE1 9PF UNITED KINGDOM	08/04/2006	Cheque	£ 2,500.00	\$ 4,647.50
	09/22/2006	Wire transfer	£ 5,000.00	\$ 9,295.00
	09/28/2006	Wire transfer	£ 33,714.00	\$ 62,674.33
SUBTOTAL			£ 41,214.00	\$ 76,616.83
DEBEVOISE AND PLIMPTON TOWER 42, OLD BROAD STREET LONDON EC2N 1HQ UNITED KINGDOM	10/13/2006	Wire transfer	£ 105,364.00	\$ 195,871.68
SUBTOTAL			£ 105,364.00	\$ 195,871.68

RIDER 3b

PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING

NAME AND ADDRESS	PAYMENT DATE	METHOD OF PAYMENT	AMT PAID £	AMT PAID \$ Equivalent
DELOITTE & TOUCHE STONECUTTER COURT 1 STONECUTTER STREET LONDON EC4A 4TR UNITED KINGDOM	10/01/2006	Wire transfer	£ 17,291.30	\$ 32,144.53
	10/03/2006	Wire transfer	£ 78,137.50	\$ 145,257.61
	10/03/2006	Wire transfer	£ 94,000.00	\$ 174,746.00
	10/03/2006	Wire transfer	£ 11,750.00	\$ 21,843.25
	10/10/2006	Wire transfer	£ 23,500.00	\$ 43,686.50
	10/10/2006	Wire transfer	£ 16,576.90	\$ 30,816.46
	10/11/2006	Wire transfer	£ 25,027.50	\$ 46,526.12
		SUBTOTAL	£ 266,283.20	\$ 495,020.47
DOYLE CLAYTON SOLICITORS CANNONGATE HOUSE 62-64 CANNON STREET LONDON EC4N 6AE UNITED KINGDOM	08/07/2006	ACH- Transfer	£ 3,525.00	\$ 6,552.98
	09/01/2006	Wire transfer	£ 235.00	\$ 436.87
	10/10/2006	ACH- Transfer	£ 235.00	\$ 436.87
		SUBTOTAL	£ 3,995.00	\$ 7,426.71
DREWER, I A K SEA CONTAINERS HOUSE 20 UPPER GROUND LONDON SE1 9PF ENGLAND	09/21/2006	Wire transfer	£ 5,374.44	\$ 9,991.08
		SUBTOTAL	£ 5,374.44	\$ 9,991.08
EDF ENERGY PAYMENT PROCESSING CENTRE PO BOX 3956 PLYMOUTH PL3 5 XQ UNITED KINGDOM	08/07/2006	ACH- Transfer	£ 225.14	\$ 418.54
	09/01/2006	Wire transfer	£ 5,500.00	\$ 10,224.50
	09/28/2006	Wire transfer	£ 349.04	\$ 648.87
	10/01/2006	Wire transfer	£ 982.55	\$ 1,826.56
	10/01/2006	Wire transfer	£ 5,000.00	\$ 9,295.00
		SUBTOTAL	£ 12,056.73	\$ 22,413.46
ELSWORTH, J T SEA CONTAINERS HOUSE 20 UPPER GROUND LONDON SE1 9PF ENGLAND	09/13/2006	Cheque	£ 5,000.00	\$ 9,295.00
		SUBTOTAL	£ 5,000.00	\$ 9,295.00
ELY COMMUNICATIONS 30 RUSSINGTON ROAD SHEPPERTON MIDDLESEX TW17 8HN UNITED KINGDOM	08/04/2006	Cheque	£ 9,000.50	\$ 16,731.93
	09/08/2006	Cheque	£ 1,045.75	\$ 1,944.05
	10/10/2006	Wire transfer	£ 21,688.16	\$ 40,318.29
		SUBTOTAL	£ 31,734.41	\$ 58,994.27

RIDER 3b
PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING

NAME AND ADDRESS	PAYMENT DATE	METHOD OF PAYMENT	AMT PAID £	AMT PAID \$ Equivalent
ELYO SERVICES LTD APRIAN HOUSE SELINAS LANE DAGENHAM ESSEX RM8 1TB UNITED KINGDOM	08/07/2006	ACH- Transfer	£ 7,456.45	\$ 13,861.54
	09/04/2006	ACH- Transfer	£ 1,579.40	\$ 2,936.10
	09/13/2006	ACH- Transfer	£ 131.21	\$ 243.92
	09/28/2006	Wire transfer	£ 370.14	\$ 688.09
	10/01/2006	Wire transfer	£ 30,000.00	\$ 55,770.00
	10/10/2006	ACH- Transfer	£ 843.85	\$ 1,568.72
	SUBTOTAL		£ 40,381.05	\$ 75,068.37
EVERSHEDS C/O GEORGE ROGERS SEA CONTAINERS HOUSE 20 UPPER GROUND LONDON SE1 9PF UNITED KINGDOM	08/17/2006	Wire transfer	£ 12,597.56	\$ 23,418.86
	09/22/2006	Wire transfer	£ 1,995.01	\$ 3,708.72
	09/29/2006	Wire transfer	£ 5,023.28	\$ 9,338.28
	10/10/2006	Wire transfer	£ 106.93	\$ 198.78
	SUBTOTAL		£ 19,722.78	\$ 36,664.65
EXCELSIOR 4 LIMITED 21 ROPERY BUSINESS PARK ANCHOR AND HOPE LANE CHARLTON LONDON SE7 7RX UNITED KINGDOM	08/07/2006	ACH- Transfer	£ 577.63	\$ 1,073.81
	09/04/2006	ACH- Transfer	£ 5,735.31	\$ 10,661.94
	09/20/2006	ACH- Transfer	£ 5,082.60	\$ 9,448.55
	10/01/2006	Wire transfer	£ 10,000.00	\$ 18,590.00
	10/10/2006	Wire transfer	£ 3,101.96	\$ 5,766.54
	10/10/2006	Wire transfer	£ 1,113.90	\$ 2,070.74
	SUBTOTAL		£ 25,611.40	\$ 47,611.59

RIDER 3b

PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING

NAME AND ADDRESS	PAYMENT DATE	METHOD OF PAYMENT	AMT PAID £	AMT PAID \$ Equivalent
FAIRWAYS & SWINFORD (TRAVEL) LTD 20 UPPER GROUND LONDON SE1 9PF UNITED KINGDOM	09/06/2006	Wire transfer	£ 25,360.19	\$ 47,144.59
	09/06/2006	Wire transfer	£ 13,871.90	\$ 25,787.86
	09/06/2006	Wire transfer	£ 22,274.05	\$ 41,407.46
	09/06/2006	Wire transfer	£ 29,971.54	\$ 55,717.09
	09/06/2006	Wire transfer	£ 34,870.10	\$ 64,823.52
	09/06/2006	Wire transfer	£ 39,668.31	\$ 73,743.39
	09/06/2006	Wire transfer	£ 44,959.73	\$ 83,580.14
	09/06/2006	Wire transfer	£ 19,176.98	\$ 35,650.01
	09/08/2006	Wire transfer	£ 58,975.88	\$ 109,636.16
	09/08/2006	Wire transfer	£ 46,770.46	\$ 86,946.29
	09/22/2006	Wire transfer	£ 17,771.00	\$ 33,036.29
	09/26/2006	Wire transfer	£ 20.00	\$ 37.18
	10/09/2006	Wire transfer	£ 38,745.15	\$ 72,027.23
	10/10/2006	Wire transfer	£ 15,207.99	\$ 28,271.65
	10/10/2006	Wire transfer	£ 6,648.00	\$ 12,358.63
SUBTOTAL			£ 414,291.28	\$ 770,167.49
FIRST CAPITAL CONNECT LTD ADDRESS NOT AVAILABLE AT TIME OF FILING	08/17/2006	Cheque	£ 5,000.00	\$ 9,295.00
	08/18/2006	Cheque	£ 3,024.00	\$ 5,621.62
	09/15/2006	Cheque	£ 3,300.00	\$ 6,134.70
	SUBTOTAL		£ 11,324.00	\$ 21,051.32
FORTIS BANK CAMOMILE COURT 23 COMOMILE STREET LONDON EC3A 7PP UNITED KINGDOM	09/28/2006	Wire transfer	£ 13,879.96	\$ 25,802.85
	SUBTOTAL		£ 13,879.96	\$ 25,802.85
GARNETT, C W M 37 CHARLWOOD ROAD PUTNEY LONDON SW15 1QA UNITED KINGDOM	09/01/2006	Wire transfer	£ 136,207.99	\$ 253,210.65
	SUBTOTAL		£ 136,207.99	\$ 253,210.65
GELDARD, J D SEA CONTAINERS HOUSE 20 UPPER GROUND LONDON SE1 9PF ENGLAND	09/22/2006	Wire transfer	£ 25,322.70	\$ 47,074.90
	10/06/2006	Wire transfer	£ 1,100.17	\$ 2,045.22
	SUBTOTAL		£ 26,422.87	\$ 49,120.12

RIDER 3b
PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING

NAME AND ADDRESS	PAYMENT DATE	METHOD OF PAYMENT	AMT PAID £	AMT PAID \$ Equivalent
GROUP 4 SECURICOR SUTTON PARK HOUSE 15 CARSHALTON ROAD SUTTON, SURREY SM1 4LD UNITED KINGDOM	08/07/2006	ACH- Transfer	£ 25,667.35	\$ 47,715.60
	09/01/2006	Wire transfer	£ 30,000.00	\$ 55,770.00
	09/13/2006	ACH- Transfer	£ 25,667.35	\$ 47,715.60
	09/20/2006	ACH- Transfer	£ 25,667.35	\$ 47,715.60
	09/28/2006	Wire transfer	£ 419.12	\$ 779.14
	10/10/2006	Wire transfer	£ 30,000.00	\$ 55,770.00
	SUBTOTAL		£ 137,421.17	\$ 255,465.95
HAMMONDS 7 DEVONSHIRE SQUARE CUTLERS GARDENS LONDON EC2M 4YH UNITED KINGDOM	08/07/2006	ACH- Transfer	£ 5,287.50	\$ 9,829.46
	09/04/2006	ACH- Transfer	£ 2,230.54	\$ 4,146.57
	10/10/2006	Wire transfer	£ 91,423.82	\$ 169,956.88
	10/13/2006	Wire transfer	£ 118,962.49	\$ 221,151.27
	SUBTOTAL		£ 217,904.35	\$ 405,084.19
HEASMAN, V SEA CONTAINERS HOUSE 20 UPPER GROUND LONDON SE1 9PF ENGLAND	08/03/2006	Wire transfer	£ 24,594.65	\$ 45,721.45
	08/03/2006	Cheque	£ 24,594.65	\$ 45,721.45
	SUBTOTAL		£ 49,189.30	\$ 91,442.91
HEWLETT-PACKARD LTD C/O CHASE MANHATTAN BANK PO BOX 4517 CHASESIDE BOURNEMOUTH BH7 7WR UNITED KINGDOM	08/03/2006	Wire transfer	£ 16,879.03	\$ 31,378.12
	09/01/2006	Wire transfer	£ 15,000.00	\$ 27,885.00
	09/08/2006	Wire transfer	£ 14,291.34	\$ 26,567.60
	09/22/2006	Wire transfer	£ 15,603.87	\$ 29,007.59
	09/28/2006	Wire transfer	£ 1,354.02	\$ 2,517.12
	10/01/2006	Wire transfer	£ 16,000.00	\$ 29,744.00
	SUBTOTAL		£ 79,128.26	\$ 147,099.44
HSBC V ADDRESS NOT AVAILABLE AT TIME OF FILING	08/01/2006	Wire transfer	£ 8,099.82	\$ 15,057.57
	08/04/2006	Wire transfer	£ 6,482.67	\$ 12,051.28
	08/18/2006	Wire transfer	£ 2,084.66	\$ 3,875.38
	09/04/2006	Wire transfer	£ 7,910.71	\$ 14,706.01
	SUBTOTAL		£ 24,577.86	\$ 45,690.24

RIDER 3b

PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING

NAME AND ADDRESS	PAYMENT DATE	METHOD OF PAYMENT	AMT PAID £	AMT PAID \$ Equivalent
HSH NORDBANK GERHART-HAUPTMANN-PLATZ50 HAMBURG 20095 GERMANY	08/07/2006	Wire transfer	£ 28,682.44	\$ 53,320.66
		SUBTOTAL	£ 28,682.44	\$ 53,320.66
HUXLEY ASSOCIATES PO BOX 2402 LONDON W1A 2SA UNITED KINGDOM	09/01/2006	Wire transfer	£ 3,000.00	\$ 5,577.00
	10/01/2006	Wire transfer	£ 5,000.00	\$ 9,295.00
		SUBTOTAL	£ 8,000.00	\$ 14,872.00
ICM ASSURITY LTD ICM HOUSE, OAKWELL WAY OAKWELL PARK BIRSTALL WEST YORKSHIRE WF17 9LU UNITED KINGDOM	10/01/2006	Wire transfer	£ 36,000.00	\$ 66,924.00
		SUBTOTAL	£ 36,000.00	\$ 66,924.00
ILLUSTRATED LONDON NEWS GROUP SEA CONTAINERS HOUSE 20 UPPER GROUND LONDON SE1 9PF UNITED KINGDOM	08/03/2006	Wire transfer	£ 141,943.80	\$ 263,873.52
	09/08/2006	Wire transfer	£ 3,500.00	\$ 6,506.50
	10/04/2006	Wire transfer	£ 314,014.25	\$ 583,752.49
	10/09/2006	ACH- Transfer	£ 1,642.29	\$ 3,053.02
		SUBTOTAL	£ 461,100.34	\$ 857,185.53
IMPERIAL BUSINESS SYSTEMS LTD 7 HILL STREET BRISTOL BS1 5PU UNITED KINGDOM	08/07/2006	Wire transfer	£ 15,878.95	\$ 29,518.97
	08/07/2006	Wire transfer	£ 6,382.60	\$ 11,865.25
	08/07/2006	Wire transfer	£ 6,823.23	\$ 12,684.38
	08/07/2006	Wire transfer	£ 8,585.73	\$ 15,960.87
	08/07/2006	ACH- Transfer	£ 5,060.73	\$ 9,407.90
	08/29/2006	Wire transfer	£ 25,333.00	\$ 47,094.05
	08/29/2006	Wire transfer	£ 13,358.58	\$ 24,833.60
	09/20/2006	Wire transfer	£ 12,110.73	\$ 22,513.85
	09/25/2006	Wire transfer	£ 17,930.51	\$ 33,332.82
	09/28/2006	Wire transfer	£ 109,344.33	\$ 203,271.11
	10/04/2006	Wire transfer	£ 17,056.31	\$ 31,707.68
	10/04/2006	Wire transfer	£ 8,999.33	\$ 16,729.75
	10/13/2006	Wire transfer	£ 17,673.20	\$ 32,854.48
		SUBTOTAL	£ 264,537.23	\$ 491,774.71

RIDER 3b

PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING

NAME AND ADDRESS	PAYMENT DATE	METHOD OF PAYMENT	AMT PAID £	AMT PAID \$ Equivalent
INDIGO SERVICES (UK) SERVICE HOUSE 37-39 MANOR ROAD ROMFORD, ESSEX RM1 2TL UNITED KINGDOM	08/04/2006	Cheque	£ 5,764.55	\$ 10,716.30
		SUBTOTAL	£ 5,764.55	\$ 10,716.30
INGENIUM RECRUITMENT LTD 53 CHANDOS PLACE COVENT GARDEN LONDON WC2N 4HS UNITED KINGDOM	10/10/2006	Wire transfer	£ 19,534.38	\$ 36,314.41
		SUBTOTAL	£ 19,534.38	\$ 36,314.41
INLAND REVENUE SOUTH EAST LONDON AREA NEW KINGS BEAM HOUSE 22 UPPER GROUND LONDON SE1 9PJ UNITED KINGDOM	07/19/2006	Wire transfer	£ 49,874.18	\$ 92,716.10
	07/19/2006	Wire transfer	£ 11,219.37	\$ 20,856.81
	07/19/2006	Wire transfer	£ 550,869.51	\$ 1,024,066.42
	07/19/2006	Wire transfer	£ 11,001.64	\$ 20,452.05
	08/18/2006	Wire transfer	£ 7,872.80	\$ 14,635.54
	08/18/2006	Wire transfer	£ 51,249.66	\$ 95,273.12
	08/18/2006	Wire transfer	£ 361,204.94	\$ 671,479.98
	08/18/2006	Wire transfer	£ 10,620.26	\$ 19,743.06
	09/19/2006	Wire transfer	£ 7,872.23	\$ 14,634.48
	09/19/2006	Wire transfer	£ 424,075.18	\$ 788,355.76
	09/19/2006	Wire transfer	£ 52,847.98	\$ 98,244.39
	09/19/2006	Wire transfer	£ 11,341.84	\$ 21,084.48
	09/25/2006	Wire transfer	£ 17,174.60	\$ 31,927.58
	09/25/2006	Wire transfer	£ 11,447.40	\$ 21,280.72
	09/25/2006	Wire transfer	£ 52,115.22	\$ 96,882.19
	10/05/2006	Wire transfer	£ 384,808.98	\$ 715,359.89
		SUBTOTAL	£ 2,015,595.79	\$ 3,746,992.57
JOHN CORNWELL C/O KERRY TURNER SEA CONTAINERS HOUSE 20 UPPER GROUND LONDON SE1 9PF UNITED KINGDOM	08/23/2006	Cheque	£ 442.00	\$ 821.68
	09/22/2006	Wire transfer	£ 221.20	\$ 411.21
	09/28/2006	Wire transfer	£ 2,871.70	\$ 5,338.49
	10/10/2006	Wire transfer	£ 1,713.50	\$ 3,185.40
		SUBTOTAL	£ 5,248.40	\$ 9,756.78

RIDER 3b

PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING

NAME AND ADDRESS	PAYMENT DATE	METHOD OF PAYMENT	AMT PAID £	AMT PAID \$ Equivalent
JONES YARRELL & CO LTD 18 BERMONDSEY TRADING ESTATE, ROTHERHITHE NEW ROAD, LONDON SE16 3LL UNITED KINGDOM				
	08/07/2006	ACH- Transfer	£ 416.33	\$ 773.96
	09/01/2006	Wire transfer	£ 400.00	\$ 743.60
	09/13/2006	ACH- Transfer	£ 378.93	\$ 704.43
	10/01/2006	ACH- Transfer	£ 326.16	\$ 606.33
	10/10/2006	Wire transfer	£ 1,000.00	\$ 1,859.00
	10/10/2006	ACH- Transfer	£ 770.98	\$ 1,433.25
		SUBTOTAL	£ 3,292.40	\$ 6,120.57
JULIAN FLAUX QC 7 KING BENCH WALK TEMPLE LONDON EC4Y 7DS UNITED KINGDOM				
	09/28/2006	Wire transfer	£ 9,870.00	\$ 18,348.33
	10/09/2006	Wire transfer	£ 9,870.00	\$ 18,348.33
		SUBTOTAL	£ 19,740.00	\$ 36,696.66
KAVNISH LTD 19 NEW FARM AVE BROMLEY KENT BR1 3YE UNITED KINGDOM				
	10/01/2006	ACH- Transfer	£ 17,766.00	\$ 33,026.99
	10/05/2006	Wire transfer	£ 15,000.00	\$ 27,885.00
	10/10/2006	Wire transfer	£ 18,000.00	\$ 33,462.00
		SUBTOTAL	£ 50,766.00	\$ 94,373.99
KEN OLLERTON THE MANOR HOUSE WEST STAFFORD DORCHESTER DORSET DT2 8AQ UNITED KINGDOM				
	09/08/2006	Cheque	£ 7,060.05	\$ 13,124.63
		SUBTOTAL	£ 7,060.05	\$ 13,124.63
KPMG FEES ACCOUNT PO BOX 695 8 SALISBURY SQUARE LONDON EC4Y 8BB UNITED KINGDOM				
	08/29/2006	Wire transfer	£ 24,035.00	\$ 44,681.07
	10/04/2006	Wire transfer	£ 17,625.00	\$ 32,764.88
		SUBTOTAL	£ 41,660.00	\$ 77,445.94
KROLL 10 FLEET PLACE LONDON EC4M 7RB UNITED KINGDOM				
	10/13/2006	Wire transfer	£ 207,202.44	\$ 385,189.34
		SUBTOTAL	£ 207,202.44	\$ 385,189.34

RIDER 3b
PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING

NAME AND ADDRESS	PAYMENT DATE	METHOD OF PAYMENT	AMT PAID £	AMT PAID \$ Equivalent
LDN BGH SOUTHWARK LONDON BOROUGH OF SOUTHWARK PO BOX 782 BROMLEY BR1 3YE UNITED KINGDOM	07/21/2006	Wire transfer	£ 37,702.10	\$ 70,088.20
	08/15/2006	Wire transfer	£ 60,047.00	\$ 111,627.37
	10/01/2006	Wire transfer	£ 60,047.00	\$ 111,627.37
	SUBTOTAL		£ 157,796.10	\$ 293,342.95
LEITHS PARKLANDS COURT 24 PARKLANDS BIRMINGHAM GREAT PARK, RUBERY BIRMINGHAM B45 9PZ UNITED KINGDOM	08/07/2006	ACH- Transfer	£ 19,580.83	\$ 36,400.76
	09/01/2006	Wire transfer	£ 4,138.43	\$ 7,693.34
	09/04/2006	ACH- Transfer	£ 23,470.53	\$ 43,631.72
	09/20/2006	ACH- Transfer	£ 4,138.43	\$ 7,693.34
	10/01/2006	Wire transfer	£ 35,000.00	\$ 65,065.00
	10/10/2006	Wire transfer	£ 19,444.04	\$ 36,146.47
	SUBTOTAL		£ 105,772.26	\$ 196,630.63
LENOVO TECHNOLOGY (UK) LIMITED PO BOX 32 NORMANDY HOUSE BASINGSTOKE RG 21 7EJ UNITED KINGDOM	08/07/2006	ACH- Transfer	£ 684.56	\$ 1,272.60
	09/04/2006	ACH- Transfer	£ 5,041.69	\$ 9,372.50
	09/20/2006	ACH- Transfer	£ 846.55	\$ 1,573.74
	SUBTOTAL		£ 6,572.80	\$ 12,218.84
LOGICACMG UK LIMITED ACCOUNTS RECEIVABLE PO BOX 174 BRIDGEND CF31 9AP UNITED KINGDOM	08/07/2006	ACH- Transfer	£ 1,539.96	\$ 2,862.79
	09/04/2006	ACH- Transfer	£ 1,322.47	\$ 2,458.47
	09/13/2006	ACH- Transfer	£ 991.36	\$ 1,842.94
	10/01/2006	Wire transfer	£ 2,000.00	\$ 3,718.00
	10/10/2006	ACH- Transfer	£ 3,233.80	\$ 6,011.63
	SUBTOTAL		£ 9,087.59	\$ 16,893.83
LOMBARD NORTH CENTRAL PLC LOMBARD HOUSE 3 PRINCESS WAY REDHILL SURREY RH1 1NP UNITED KINGDOM	08/07/2006	ACH- Transfer	£ 998.75	\$ 1,856.68
	09/29/2006	Wire transfer	£ 4,395.44	\$ 8,171.12
	SUBTOTAL		£ 5,394.19	\$ 10,027.80

RIDER 3b
PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING

NAME AND ADDRESS	PAYMENT DATE	METHOD OF PAYMENT	AMT PAID £	AMT PAID \$ Equivalent
M COMMUNICATIONS 1 ROPEMAKER ST, NINTH FLOOR LONDON EC2Y 9HT UNITED KINGDOM	09/12/2006	Wire transfer	£ 70,500.00	\$ 131,059.50
	09/12/2006	Wire transfer	£ 70,500.00	\$ 131,059.50
	09/12/2006	Wire transfer	£ 2,559.02	\$ 4,757.22
	09/20/2006	Wire transfer	£ 70,500.00	\$ 131,059.50
	09/22/2006	Wire transfer	£ 3,112.26	\$ 5,785.69
	10/04/2006	Wire transfer	£ 1,224.38	\$ 2,276.12
	10/10/2006	Wire transfer	£ 17,625.00	\$ 32,764.88
	10/13/2006	Wire transfer	£ 31,000.00	\$ 57,629.00
	SUBTOTAL		£ 267,020.66	\$ 496,391.41
MACLELLAN INTERNATIONAL LTD MACLELLAN HOUSE CLEWS ROAD OAKENSHAW, REDDITOH WORCESTERSHIRE B98 7ST UNITED KINGDOM	08/07/2006	ACH- Transfer	£ 12,875.58	\$ 23,935.70
	09/04/2006	ACH- Transfer	£ 11,848.23	\$ 22,025.86
	09/20/2006	ACH- Transfer	£ 11,848.23	\$ 22,025.86
	10/01/2006	Wire transfer	£ 141.00	\$ 262.12
	10/10/2006	Wire transfer	£ 16,000.00	\$ 29,744.00
	SUBTOTAL		£ 52,713.04	\$ 97,993.54
MALLETT, A B SEA CONTAINERS HOUSE 20 UPPER GROUND LONDON SE1 9PF ENGLAND	09/22/2006	Wire transfer	£ 55,742.82	\$ 103,625.90
	SUBTOTAL		£ 55,742.82	\$ 103,625.90
MERCER HUMAN RESOURCE CONSULTING LTD MERCER HOUSE THAMES SIDE WINDSOR SL4 1QN UNITED KINGDOM	08/07/2006	ACH- Transfer	£ 49,749.15	\$ 92,483.67
	09/04/2006	ACH- Transfer	£ 48,294.25	\$ 89,779.01
	09/20/2006	ACH- Transfer	£ 5,095.62	\$ 9,472.76
	10/09/2006	ACH- Transfer	£ 979.95	\$ 1,821.73
	SUBTOTAL		£ 104,118.97	\$ 193,557.17
MIRAGE MIRROR & GLASS 24 SUSSEX AVENUE HAROLD WOOD ESSEX RM3 0TA UNITED KINGDOM	08/07/2006	ACH- Transfer	£ 440.62	\$ 819.11
	09/20/2006	ACH- Transfer	£ 1,410.00	\$ 2,621.19
	10/10/2006	Wire transfer	£ 1,052.80	\$ 1,957.16
	SUBTOTAL		£ 2,903.42	\$ 5,397.46

RIDER 3b

PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING

NAME AND ADDRESS	PAYMENT DATE	METHOD OF PAYMENT	AMT PAID £	AMT PAID \$ Equivalent
MISCO DARBY CLOSE PARK FARM SOUTH WELLINGBOROUGH, NORTHANTS NN8 6GS UNITED KINGDOM				
	08/07/2006	ACH- Transfer	£ 1,051.31	\$ 1,954.39
	09/04/2006	ACH- Transfer	£ 1,256.98	\$ 2,336.73
	09/13/2006	ACH- Transfer	£ 86.27	\$ 160.38
	09/20/2006	ACH- Transfer	£ 158.50	\$ 294.65
	10/01/2006	Wire transfer	£ 300.00	\$ 557.70
	10/10/2006	Wire transfer	£ 339.11	\$ 630.41
	10/10/2006	Wire transfer	£ 85.66	\$ 159.24
		SUBTOTAL	£ 3,277.83	\$ 6,093.49
MNOPF TRUSTEES LIMITED ADDRESS NOT AVAILABLE AT TIME OF FILING				
	08/11/2006	Wire transfer	£ 26,260.00	\$ 48,817.34
		SUBTOTAL	£ 26,260.00	\$ 48,817.34
MONEYPENNY ELLICE WAY WREXHAM LL13 7YT UNITED KINGDOM				
	08/07/2006	ACH- Transfer	£ 5,017.52	\$ 9,327.57
	09/01/2006	Wire transfer	£ 5,000.00	\$ 9,295.00
	09/04/2006	ACH- Transfer	£ 5,621.77	\$ 10,450.87
	09/20/2006	ACH- Transfer	£ 4,381.45	\$ 8,145.12
	10/01/2006	ACH- Transfer	£ 3,710.26	\$ 6,897.37
	10/10/2006	Wire transfer	£ 5,000.00	\$ 9,295.00
		SUBTOTAL	£ 28,731.00	\$ 53,410.93
MRW KENILWORTH LTD 1 FAIRWAY RISE KENILWORTH WARWICKSHIRE CV8 2XN UNITED KINGDOM				
	08/29/2006	Wire transfer	£ 14,228.01	\$ 26,449.87
	08/29/2006	Wire transfer	£ 16,649.75	\$ 30,951.89
	08/29/2006	Wire transfer	£ 38,672.05	\$ 71,891.34
	08/29/2006	Wire transfer	£ 24,913.59	\$ 46,314.36
	08/29/2006	Wire transfer	£ 21,883.79	\$ 40,681.97
	08/29/2006	Wire transfer	£ 25,585.11	\$ 47,562.72
	09/12/2006	Wire transfer	£ 12,478.50	\$ 23,197.53
	09/13/2006	Wire transfer	£ 25,288.05	\$ 47,010.48
	09/29/2006	Wire transfer	£ 55,316.67	\$ 102,833.69
		SUBTOTAL	£ 235,015.52	\$ 436,893.85

RIDER 3b
PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING

NAME AND ADDRESS	PAYMENT DATE	METHOD OF PAYMENT	AMT PAID £	AMT PAID \$ Equivalent
NORWICH UNION WESLEY HOUSE 19 CHAPEL STREET LUTON LU1 2SE UNITED KINGDOM	08/01/2006	Wire transfer	£ 1,700.00	\$ 3,160.30
	08/04/2006	Cheque	£ 14,639.85	\$ 27,215.48
	08/28/2006	Cheque	£ 13,814.34	\$ 25,680.86
	09/01/2006	Wire transfer	£ 1,700.00	\$ 3,160.30
	09/19/2006	Cheque	£ 14,253.10	\$ 26,496.51
	10/02/2006	Wire transfer	£ 1,700.00	\$ 3,160.30
	10/10/2006	Cheque	£ 21,746.65	\$ 40,427.02
	SUBTOTAL		£ 69,553.94	\$ 129,300.77
O'SULLIVAN, DJ SEA CONTAINERS HOUSE 20 UPPER GROUND LONDON SE1 9PF ENGLAND	07/28/2006	Wire transfer	£ 3,000.00	\$ 5,577.00
	07/28/2006	Wire transfer	£ 6,000.00	\$ 11,154.00
	08/30/2006	Wire transfer	£ 3,000.00	\$ 5,577.00
	09/22/2006	Wire transfer	£ 3,000.00	\$ 5,577.00
	09/22/2006	Wire transfer	£ 6,000.00	\$ 11,154.00
	10/13/2006	Wire transfer	£ 3,000.00	\$ 5,577.00
	10/13/2006	Wire transfer	£ 6,000.00	\$ 11,154.00
	SUBTOTAL		£ 30,000.00	\$ 55,770.00
OCE(UK)LTD OCE HOUSE CHATHAM WAY BRENTWOOD ESSEX CM14 4DZ UNITED KINGDOM	08/07/2006	ACH- Transfer	£ 2,347.65	\$ 4,364.28
	09/01/2006	Wire transfer	£ 1,000.00	\$ 1,859.00
	09/20/2006	ACH- Transfer	£ 4,695.30	\$ 8,728.56
	10/01/2006	Wire transfer	£ 7,000.00	\$ 13,013.00
	SUBTOTAL		£ 15,042.95	\$ 27,964.84
OFFICE ANGELS THE TRIANGLE 5 HAMMERSMITH GROVE LONDON W6 0QQ UNITED KINGDOM	08/07/2006	ACH- Transfer	£ 4,439.24	\$ 8,252.55
	09/04/2006	ACH- Transfer	£ 1,305.66	\$ 2,427.22
	09/13/2006	ACH- Transfer	£ 1,958.49	\$ 3,640.83
	09/20/2006	ACH- Transfer	£ 1,305.66	\$ 2,427.22
	10/01/2006	Wire transfer	£ 1,501.10	\$ 2,790.54
	10/10/2006	ACH- Transfer	£ 261.13	\$ 485.44
	SUBTOTAL		£ 10,771.28	\$ 20,023.81

RIDER 3b
PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING

NAME AND ADDRESS	PAYMENT DATE	METHOD OF PAYMENT	AMT PAID £	AMT PAID \$ Equivalent
OYEZ STRAKER OFFICE SUPPLIES PO BOX 55 7 SPA ROAD LONDON SE16 3QQ UNITED KINGDOM	08/07/2006	ACH- Transfer	£ 1,025.41	\$ 1,906.24
	09/20/2006	ACH- Transfer	£ 1,000.31	\$ 1,859.58
	09/28/2006	Wire transfer	£ 2,780.31	\$ 5,168.60
	10/01/2006	Wire transfer	£ 15,000.00	\$ 27,885.00
	SUBTOTAL		£ 19,806.03	\$ 36,819.41
PATHWAY IT RESOURCING CENTRAL ACCOUNTS PO BOX 2109 LONDON W1A 3EE UNITED KINGDOM	08/07/2006	ACH- Transfer	£ 16,880.20	\$ 31,380.29
	09/04/2006	ACH- Transfer	£ 7,167.50	\$ 13,324.38
	09/20/2006	ACH- Transfer	£ 37,102.98	\$ 68,974.44
	10/03/2006	Wire transfer	£ 21,000.00	\$ 39,039.00
	10/09/2006	Wire transfer	£ 14,907.81	\$ 27,713.62
	10/11/2006	Wire transfer	£ 17,000.00	\$ 31,603.00
	SUBTOTAL		£ 114,058.49	\$ 212,034.73
PB PURCHASE POWER ADDRESS NOT AVAILABLE AT TIME OF FILING	10/01/2006	Wire transfer	£ 7,575.00	\$ 14,081.93
	10/09/2006	Wire transfer	£ 7,575.00	\$ 14,081.93
	SUBTOTAL		£ 15,150.00	\$ 28,163.85
PENSION AUG ADDRESS NOT AVAILABLE AT TIME OF FILING	08/30/2006	Wire transfer	£ 6,000.00	\$ 11,154.00
	SUBTOTAL		£ 6,000.00	\$ 11,154.00
PERKINS, G H SEA CONTAINERS HOUSE 20 UPPER GROUND LONDON SE1 9PF ENGLAND	08/31/2006	Cheque	£ 4,340.45	\$ 8,068.90
	SUBTOTAL		£ 4,340.45	\$ 8,068.90
PERKIS, R H SEA CONTAINERS HOUSE 20 UPPER GROUND LONDON SE1 9PF ENGLAND	10/13/2006	Wire transfer	£ 20,976.27	\$ 38,994.89
	SUBTOTAL		£ 20,976.27	\$ 38,994.89
PFT LTD ADDRESS NOT AVAILABLE AT TIME OF FILING	08/02/2006	Wire transfer	£ 1,676.52	\$ 3,116.65
	08/03/2006	Wire transfer	£ 55,100.00	\$ 102,430.90
	08/30/2006	Wire transfer	£ 1,676.58	\$ 3,116.76
	09/19/2006	Wire transfer	£ 1,676.58	\$ 3,116.76
	SUBTOTAL		£ 60,129.68	\$ 111,781.08

RIDER 3b

PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING

NAME AND ADDRESS	PAYMENT DATE	METHOD OF PAYMENT	AMT PAID £	AMT PAID \$ Equivalent
PITNEY BOWES PURCHASE POWER PO BOX 6570 HARLOW ESSEX CM20 2GZ UNITED KINGDOM	08/14/2006	Wire transfer	£ 7,575.00	\$ 14,081.93
	08/14/2006	Wire transfer	£ 7,575.00	\$ 14,081.93
	08/14/2006	Wire transfer	£ 7,691.27	\$ 14,298.07
	08/29/2006	Wire transfer	£ 1,921.23	\$ 3,571.57
	10/13/2006	Wire transfer	£ 7,575.00	\$ 14,081.93
	SUBTOTAL		£ 32,337.50	\$ 60,115.41
PRICE WATERHOUSE COOPERS 161 MARSH WALL LONDON E14 9SQ UNITED KINGDOM	08/15/2006	Wire transfer	£ 273,581.91	\$ 508,588.77
	08/15/2006	Wire transfer	£ 174,255.41	\$ 323,940.81
	10/04/2006	Wire transfer	£ 357,175.30	\$ 663,988.88
	SUBTOTAL		£ 805,012.62	\$ 1,496,518.46
PRIME BUSINESS SOLUTIONS THE MANSION HOUSE BENHAM VALENCE SPEEN, NEWBURY BERKSHIRE RG20 8LU UNITED KINGDOM	08/29/2006	Wire transfer	£ 102,815.09	\$ 191,133.25
	09/22/2006	Wire transfer	£ 5,452.50	\$ 10,136.20
	10/01/2006	Wire transfer	£ 5,326.19	\$ 9,901.39
	10/10/2006	Wire transfer	£ 571.05	\$ 1,061.58
	SUBTOTAL		£ 114,164.83	\$ 212,232.42
PRINCIPAL LTD PRINCIPAL HOUSE PARSONAGE BUSINESS PARK HORSHAM, WEST SUSSEX RH12 4AL UNITED KINGDOM	08/07/2006	ACH- Transfer	£ 252.60	\$ 469.58
	09/01/2006	Wire transfer	£ 6,000.00	\$ 11,154.00
	09/04/2006	ACH- Transfer	£ 126.86	\$ 235.83
	10/01/2006	ACH- Transfer	£ 11,239.93	\$ 20,895.03
	10/10/2006	ACH- Transfer	£ 405.33	\$ 753.51
	10/10/2006	Wire transfer	£ 176.24	\$ 327.63
	10/10/2006	Wire transfer	£ 1,386.99	\$ 2,578.41
	SUBTOTAL		£ 19,587.95	\$ 36,414.00
RAIL STAFF TRAVEL LTD 3RD FLOOR 40 BERNARD STREET LONDON WC1N 1BY UNITED KINGDOM	09/04/2006	ACH- Transfer	£ 15,668.06	\$ 29,126.92
	SUBTOTAL		£ 15,668.06	\$ 29,126.92

RIDER 3b

PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING

NAME AND ADDRESS	PAYMENT DATE	METHOD OF PAYMENT	AMT PAID £	AMT PAID \$ Equivalent
RED HOT DESPATCH LTD 55 GT EASTERN STREET LONDON EC2A 3HP UNITED KINGDOM	08/07/2006	ACH- Transfer	£ 493.76	\$ 917.90
	09/04/2006	ACH- Transfer	£ 1,420.40	\$ 2,640.52
	09/20/2006	ACH- Transfer	£ 252.66	\$ 469.69
	10/01/2006	Wire transfer	£ 10,000.00	\$ 18,590.00
		SUBTOTAL	£ 12,166.82	\$ 22,618.12
RESTAURANT ASSOCIATES TOWER 42 LEVEL 24 OLD BROAD STREET LONDON EC2N 1HQ UNITED KINGDOM	08/04/2006	Cheque	£ 4,138.43	\$ 7,693.34
		SUBTOTAL	£ 4,138.43	\$ 7,693.34
REUTERS LIMITED PO BOX 697 ST BRIDES HOUSE SALISBURY SQUARE LONDON EC4Y 8QQ UNITED KINGDOM	09/01/2006	Wire transfer	£ 4,000.00	\$ 7,436.00
	09/04/2006	ACH- Transfer	£ 2,686.05	\$ 4,993.37
	10/01/2006	Wire transfer	£ 3,000.00	\$ 5,577.00
		SUBTOTAL	£ 9,686.05	\$ 18,006.37
RHG CORPORATE INSURANCE BROKERS PREMIER HOUSE ARGYLE WAY STEVENAGE HERTS SG1 2AD UNITED KINGDOM	07/21/2006	Wire transfer	£ 74,000.00	\$ 137,566.00
		SUBTOTAL	£ 74,000.00	\$ 137,566.00
RHG CORPORATE INSURANCE BROKERS PREMIER HOUSE ARGYLE WAY STEVENAGE, HERTFORDSHIRE S61 2AD UNITED KINGDOM	07/19/2006	Wire transfer	£ 22,702.71	\$ 42,204.34
	07/19/2006	Wire transfer	£ 39,354.60	\$ 73,160.20
		SUBTOTAL	£ 62,057.31	\$ 115,364.54
RICHARD CHAMBERS ERSKINE CHAMBERS 33 CHANCERY LANE LONDON WC2A 1EN UNITED KINGDOM	10/01/2006	Wire transfer	£ 18,917.50	\$ 35,167.63
		SUBTOTAL	£ 18,917.50	\$ 35,167.63

RIDER 3b

PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING

NAME AND ADDRESS	PAYMENT DATE	METHOD OF PAYMENT	AMT PAID £	AMT PAID \$ Equivalent
RICHARDS BUTLER BEAUFORT HOUSE 15 ST BOTOLPH STREET LONDON EC3A 7EE UNITED KINGDOM	09/04/2006	ACH- Transfer	£ 40,328.02	\$ 74,969.79
	10/10/2006	Wire transfer	£ 174,285.40	\$ 323,996.56
	10/10/2006	Wire transfer	£ 9,303.79	\$ 17,295.75
	10/10/2006	Wire transfer	£ 10,680.51	\$ 19,855.07
	10/10/2006	Wire transfer	£ 19,728.73	\$ 36,675.71
	10/10/2006	Wire transfer	£ 20,065.21	\$ 37,301.23
	10/13/2006	Wire transfer	£ 197,287.68	\$ 366,757.80
	SUBTOTAL		£ 471,679.34	\$ 876,851.89
RICHARDS HOGG LINDLEY INTERNATIONAL HOUSE 1 ST KATHARINES WAY LONDON E1W 1UT UNITED KINGDOM	09/22/2006	Wire transfer	£ 10,444.58	\$ 19,416.47
	SUBTOTAL		£ 10,444.58	\$ 19,416.47
ROBERT WALTERS 55 STRAND LONDON WC2N 5WR UNITED KINGDOM	08/07/2006	ACH- Transfer	£ 24,973.39	\$ 46,425.53
	09/01/2006	Wire transfer	£ 3,000.00	\$ 5,577.00
	09/04/2006	ACH- Transfer	£ 5,549.62	\$ 10,316.74
	10/01/2006	Wire transfer	£ 1,118.16	\$ 2,078.66
	10/10/2006	Wire transfer	£ 899.57	\$ 1,672.30
	10/10/2006	ACH- Transfer	£ 6,513.49	\$ 12,108.58
	SUBTOTAL		£ 42,054.23	\$ 78,178.81
ROSLING KING 2/3 HIND COURT FLEET STREET LONDON EC4A 3DL UNITED KINGDOM	08/23/2006	Wire transfer	£ 1,550.51	\$ 2,882.40
	09/21/2006	Wire transfer	£ 3,217.53	\$ 5,981.39
	10/10/2006	Wire transfer	£ 6,198.24	\$ 11,522.53
	10/11/2006	Wire transfer	£ 4,768.04	\$ 8,863.79
	10/13/2006	Wire transfer	£ 23,795.30	\$ 44,235.46
	SUBTOTAL		£ 39,529.62	\$ 73,485.56
ROWLEY ASHWORTH SOLICITORS SUITE 1B JOSEPHS WELL HANOVER WALK LEEDS LS3 1AB UNITED KINGDOM	08/18/2006	Wire transfer	£ 330.61	\$ 614.60
	10/01/2006	Wire transfer	£ 4,269.00	\$ 7,936.07
	SUBTOTAL		£ 4,599.61	\$ 8,550.67

RIDER 3b

PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING

NAME AND ADDRESS	PAYMENT DATE	METHOD OF PAYMENT	AMT PAID £	AMT PAID \$ Equivalent
RUDD, L F SEA CONTAINERS HOUSE 20 UPPER GROUND LONDON SE1 9PF ENGLAND	10/13/2006	Wire transfer	£ 4,053.74	\$ 7,535.90
		SUBTOTAL	£ 4,053.74	\$ 7,535.90
SACKER & PARTNERS 29 LUDGATE HILL LONDON EC4M 7NX UNITED KINGDOM	10/09/2006	ACH- Transfer	£ 40,537.50	\$ 75,359.21
	10/13/2006	Wire transfer	£ 174,311.30	\$ 324,044.71
		SUBTOTAL	£ 214,848.80	\$ 399,403.92
SAVILLE AND CO NOTARIES PUBLIC ONE CAREY LANE LONDON EC2V 8AE UNITED KINGDOM	08/07/2006	ACH- Transfer	£ 250.29	\$ 465.29
	09/04/2006	ACH- Transfer	£ 5,351.29	\$ 9,948.05
	09/13/2006	ACH- Transfer	£ 538.55	\$ 1,001.16
	09/28/2006	Wire transfer	£ 209.36	\$ 389.20
		SUBTOTAL	£ 6,349.49	\$ 11,803.70
SAVVANT LIMITED 19 CHURCH ROAD ASHTEAD SURREY KT21 2RJ UNITED KINGDOM	10/09/2006	ACH- Transfer	£ 1,750.00	\$ 3,253.25
	10/10/2006	Wire transfer	£ 1,653.75	\$ 3,074.32
	10/10/2006	Wire transfer	£ 7,700.00	\$ 14,314.30
		SUBTOTAL	£ 11,103.75	\$ 20,641.87
SCORE C/O TED BROWN SEA CONTAINERS HOUSE 20 UPPER GROUND LONDON SE1 9PF UNITED KINGDOM	08/03/2006	Wire transfer	£ 773.00	\$ 1,437.01
	08/03/2006	Cheque	£ 773.00	\$ 1,437.01
	09/08/2006	Cheque	£ 726.00	\$ 1,349.63
	10/12/2006	Wire transfer	£ 597.00	\$ 1,109.82
		SUBTOTAL	£ 2,869.00	\$ 5,333.47
SEA CONTAINERS HOUSE MANAGEMENT SEA CONTAINERS HOUSE 20 UPPER GROUND LONDON SE1 9PF	09/21/2006	Wire transfer	£ 27,797.07	\$ 51,674.75
	09/29/2006	Wire transfer	£ 185,062.16	\$ 344,030.56
	10/11/2006	Wire transfer	£ 36,875.83	\$ 68,552.17
		SUBTOTAL	£ 249,735.06	\$ 464,257.48

RIDER 3b

PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING

NAME AND ADDRESS	PAYMENT DATE	METHOD OF PAYMENT	AMT PAID £	AMT PAID \$ Equivalent
SIMON PICKEN 7 KINGS BENCH WALK TEMPLE LONDON EC4Y 7DS UNITED KINGDOM	09/28/2006	Wire transfer	£ 7,813.75	\$ 14,525.76
	10/09/2006	Wire transfer	£ 7,813.75	\$ 14,525.76
	SUBTOTAL		£ 15,627.50	\$ 29,051.52
SIMPSON, T M SEA CONTAINERS HOUSE 20 UPPER GROUND LONDON SE1 9PF ENGLAND	10/04/2006	Wire transfer	£ 39,792.36	\$ 73,974.00
	SUBTOTAL		£ 39,792.36	\$ 73,974.00
SJ BERWIN LLP 222 GRAY'S INN ROAD LONDON WC1X 8XF UNITED KINGDOM	07/19/2006	Wire transfer	£ 8,530.50	\$ 15,858.20
	08/07/2006	ACH- Transfer	£ 16,572.12	\$ 30,807.57
	08/18/2006	Wire transfer	£ 15,280.41	\$ 28,406.28
	09/13/2006	ACH- Transfer	£ 5,642.35	\$ 10,489.13
	09/28/2006	Wire transfer	£ 2,232.50	\$ 4,150.22
	10/13/2006	Wire transfer	£ 21,500.00	\$ 39,968.50
	SUBTOTAL		£ 69,757.88	\$ 129,679.90
SOFTWARE FOR PEOPLE LTD THE MALTINGS BRIDGE STREET HITCHEN HERTS SG5 2DE UNITED KINGDOM	09/20/2006	ACH- Transfer	£ 2,008.08	\$ 3,733.02
	10/01/2006	Wire transfer	£ 4,000.00	\$ 7,436.00
	10/10/2006	Wire transfer	£ 1,762.50	\$ 3,276.49
	SUBTOTAL		£ 7,770.58	\$ 14,445.51
SPARGONET CONSULTING GROUP RATHGAR HOUSE 188 HIGH STREET EGHAM SURREY TW20 9ED UNITED KINGDOM	08/03/2006	Wire transfer	£ 52,678.19	\$ 97,928.76
	09/01/2006	Wire transfer	£ 82,442.55	\$ 153,260.70
	10/01/2006	Wire transfer	£ 29,239.88	\$ 54,356.94
	10/09/2006	ACH- Transfer	£ 30,632.25	\$ 56,945.35
	SUBTOTAL		£ 194,992.87	\$ 362,491.75

RIDER 3b

PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING

NAME AND ADDRESS	PAYMENT DATE	METHOD OF PAYMENT	AMT PAID £	AMT PAID \$ Equivalent
SPECIALIST COMPUTER CENTRES EUROPEAN HEADQUARTERS JAMES HOUSE WARWICK ROAD BIRMINGHAM B11 2LE UNITED KINGDOM	07/19/2006	Wire transfer	£ 2,820.00	\$ 5,242.38
	08/07/2006	ACH- Transfer	£ 2,574.19	\$ 4,785.42
	09/20/2006	Wire transfer	£ 190.00	\$ 353.21
	10/01/2006	Wire transfer	£ 607.01	\$ 1,128.43
	SUBTOTAL		£ 6,191.20	\$ 11,509.44
SPRINT INTERNATIONAL EXPRESS LTD UNIT 4, THE MERCURY CENTRE CENTRAL WAY, FELTHAM, LONDON HEATHROW AIRPORT MIDDLESEX TW14 ORN UNITED KINGDOM	08/07/2006	ACH- Transfer	£ 968.73	\$ 1,800.87
	09/01/2006	Wire transfer	£ 1,000.00	\$ 1,859.00
	09/04/2006	ACH- Transfer	£ 745.75	\$ 1,386.35
	09/28/2006	Wire transfer	£ 474.71	\$ 882.49
	10/01/2006	Wire transfer	£ 1,000.00	\$ 1,859.00
	10/10/2006	ACH- Transfer	£ 334.17	\$ 621.22
	SUBTOTAL		£ 4,523.36	\$ 8,408.93
SPRINT STATIONERY ABBAY HOUSE 25 CLARENDON ROAD REDHILL SURREY RH1 1QZ UNITED KINGDOM	09/01/2006	ACH- Transfer	£ 1,952.65	\$ 3,629.98
	10/01/2006	Wire transfer	£ 2,000.00	\$ 3,718.00
	SUBTOTAL		£ 3,952.65	\$ 7,347.98
STEAMSHIP MUTUAL UWWRIT ASSOC (BERMUDA) WASHINGTON MALL 1 PO BOX 447 HAMILTON HM BX BERMUDA	07/21/2006	Wire transfer	£ 65,581.30	\$ 121,915.64
	08/07/2006	Wire transfer	£ 4,670.37	\$ 8,682.22
	08/23/2006	Wire transfer	£ 32,310.70	\$ 60,065.59
	09/22/2006	Wire transfer	£ 1,125.00	\$ 2,091.38
	09/22/2006	Wire transfer	£ 46,522.15	\$ 86,484.68
	SUBTOTAL		£ 150,209.52	\$ 279,239.50
STEAMSHIP MUTUAL UNDERWRITING (BERMUDA) WASHINGTON MALL 1 PO BOX HM 447 HAMILTON HM BX BERMUDA	08/16/2006	Wire transfer	£ 2,234.86	\$ 4,154.60
	08/29/2006	Wire transfer	£ 1,117.43	\$ 2,077.30
	SUBTOTAL		£ 3,352.29	\$ 6,231.91

RIDER 3b

PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING

NAME AND ADDRESS	PAYMENT DATE	METHOD OF PAYMENT	AMT PAID £	AMT PAID \$ Equivalent
STEAMSHIP PHASED PAYMENTS WASHINGTON MALL 1 PO BOX HM 447 HAMILTON HM BX BERMUDA	10/09/2006	Wire transfer	£ 33,567.67	\$ 62,402.30
		SUBTOTAL	£ 33,567.67	\$ 62,402.30
STRATEGIC RISK PARTNERSHIPS LTD ST CLARE HOUSE 30-33 MINORIES LONDON EC3N 1DD UNITED KINGDOM	08/29/2006	Wire transfer	£ 44,943.75	\$ 83,550.43
	09/22/2006	Wire transfer	£ 44,943.75	\$ 83,550.43
		SUBTOTAL	£ 89,887.50	\$ 167,100.86
SUPPORT PLAN PARK PLACE LAWN LANE LONDON SW8 1UD UNITED KINGDOM	09/01/2006	ACH- Transfer	£ 2,949.25	\$ 5,482.66
	09/22/2006	Wire transfer	£ 705.00	\$ 1,310.60
	09/22/2006	Wire transfer	£ 1,645.00	\$ 3,058.06
	10/01/2006	Wire transfer	£ 4,000.00	\$ 7,436.00
		SUBTOTAL	£ 9,299.25	\$ 17,287.31
SWINGLEHURST ST CLARE HOUSE 30/33 MINORIES LONDON EC3N 1DD UNITED KINGDOM	07/21/2006	Wire transfer	£ 115,896.87	\$ 215,452.28
	07/21/2006	Wire transfer	£ 70,611.80	\$ 131,267.34
	08/16/2006	Wire transfer	£ 92,374.89	\$ 171,724.92
	08/23/2006	Wire transfer	£ 88,662.22	\$ 164,823.07
	08/29/2006	Wire transfer	£ 27,500.00	\$ 51,122.50
	10/12/2006	Wire transfer	£ 4,877.39	\$ 9,067.07
		SUBTOTAL	£ 399,923.17	\$ 743,457.17
T&T TRAVEL SOLUTIONS HEAD OFFICE 14 BONHILL STREET LONDON EC2A 4BX UNITED KINGDOM	08/07/2006	ACH- Transfer	£ 4,535.50	\$ 8,431.49
	09/04/2006	ACH- Transfer	£ 1,748.40	\$ 3,250.28
	10/10/2006	ACH- Transfer	£ 690.90	\$ 1,284.38
		SUBTOTAL	£ 6,974.80	\$ 12,966.15
THOMPSON, K SEA CONTAINERS HOUSE 20 UPPER GROUND LONDON SE1 9PF ENGLAND	10/13/2006	Wire transfer	£ 22,217.91	\$ 41,303.09
		SUBTOTAL	£ 22,217.91	\$ 41,303.09

RIDER 3b

PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING

NAME AND ADDRESS	PAYMENT DATE	METHOD OF PAYMENT	AMT PAID £	AMT PAID \$ Equivalent
THROUGH TRANSPORT MUTUAL INSURANCE INTERNATIONAL HOUSE 26 CREECHURCH LANE LONDON EC3A 5BA UNITED KINGDOM	08/11/2006	Wire transfer	£ 18,918.91	\$ 35,170.25
	09/29/2006	Wire transfer	£ 32,432.44	\$ 60,291.91
	SUBTOTAL		£ 51,351.35	\$ 95,462.16
TNS MEDIA INTELLIGENCE 292 VAUXHALL BRIDGE ROAD LONDON SW1V 1AE UNITED KINGDOM	08/07/2006	ACH- Transfer	£ 814.28	\$ 1,513.75
	09/20/2006	ACH- Transfer	£ 1,628.56	\$ 3,027.49
	09/28/2006	Wire transfer	£ 814.28	\$ 1,513.75
	10/01/2006	ACH- Transfer	£ 394.00	\$ 732.45
	SUBTOTAL		£ 3,651.12	\$ 6,787.43
TOWERS PERRIN CASTLEWOOD HOUSE 77-91 NEW OXFORD STREET LONDON WC1A 1PX UNITED KINGDOM	10/13/2006	Wire transfer	£ 15,000.00	\$ 27,885.00
	SUBTOTAL		£ 15,000.00	\$ 27,885.00
TRAVEL PERMUTATIONS LIMITED 196 FOLKESTONE ROAD DOVER KENT CT17 9JB UNITED KINGDOM	07/17/2006	Wire transfer	£ 3,172.50	\$ 5,897.68
	07/20/2006	Wire transfer	£ 4,624.70	\$ 8,597.32
	08/23/2006	Wire transfer	£ 10,222.50	\$ 19,003.63
	08/23/2006	Wire transfer	£ 6,286.25	\$ 11,686.14
	10/01/2006	Wire transfer	£ 10,222.50	\$ 19,003.63
	SUBTOTAL		£ 34,528.45	\$ 64,188.39
TT CLUB THROUGH TRANSPORT MUTUAL SERVICES INTERNATIONAL HOUSE 26 CREECHURCH LANE LONDON EC3A 5BA UNITED KINGDOM	09/25/2006	Wire transfer	£ 75,890.57	\$ 141,080.57
	SUBTOTAL		£ 75,890.57	\$ 141,080.57
ULTIMA BUSINESS SYSTEMS LTD ULTIMA PLACE 448A BASSINGSTOKE ROAD READING BERKS RG2 0RX UNITED KINGDOM	08/07/2006	ACH- Transfer	£ 587.50	\$ 1,092.16
	09/01/2006	Wire transfer	£ 40,000.00	\$ 74,360.00
	09/13/2006	ACH- Transfer	£ 975.26	\$ 1,813.01
	09/20/2006	ACH- Transfer	£ 6,256.49	\$ 11,630.81
	09/28/2006	Wire transfer	£ 231.67	\$ 430.67
	10/01/2006	Wire transfer	£ 10,000.00	\$ 18,590.00
	10/01/2006	ACH- Transfer	£ 4,635.26	\$ 8,616.95
	SUBTOTAL		£ 62,686.18	\$ 116,533.61

RIDER 3b
PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING

NAME AND ADDRESS	PAYMENT DATE	METHOD OF PAYMENT	AMT PAID £	AMT PAID \$ Equivalent
UNUM PROVIDENT ADDRESS NOT AVAILABLE AT TIME OF FILING				
	07/28/2006	Wire transfer	£ 9,070.42	\$ 16,861.91
	08/09/2006	Wire transfer	£ 37,529.20	\$ 69,766.78
	08/10/2006	Cheque	£ 1,422.89	\$ 2,645.15
	08/30/2006	Wire transfer	£ 9,070.42	\$ 16,861.91
	09/18/2006	Wire transfer	£ 9,070.42	\$ 16,861.91
	09/18/2006	Wire transfer	£ 18,764.60	\$ 34,883.39
	10/06/2006	Wire transfer	£ 9,070.42	\$ 16,861.91
	10/06/2006	Wire transfer	£ 18,764.60	\$ 34,883.39
		SUBTOTAL	£ 112,762.97	\$ 209,626.36
VENAGLASS LTD D T ROGERS ESQ 56/58 WHITCOMB STREET LONDON WC2H 7DN UNITED KINGDOM				
	09/04/2006	Wire transfer	£ 275,000.00	\$ 511,225.00
		SUBTOTAL	£ 275,000.00	\$ 511,225.00
VODAFONE CORPORATE LTD PO BOX 5501 NEWBURY BERKSHIRE RG14 5XP UNITED KINGDOM				
	08/07/2006	ACH- Transfer	£ 10,736.38	\$ 19,958.93
	09/01/2006	Wire transfer	£ 45,000.00	\$ 83,655.00
	09/04/2006	ACH- Transfer	£ 2,566.75	\$ 4,771.59
	09/13/2006	ACH- Transfer	£ 670.93	\$ 1,247.26
	09/20/2006	ACH- Transfer	£ 2,568.73	\$ 4,775.27
	10/01/2006	Wire transfer	£ 45,000.00	\$ 83,655.00
	10/10/2006	Wire transfer	£ 2,379.92	\$ 4,424.27
		SUBTOTAL	£ 108,922.71	\$ 202,487.32
WILLIAM M MERCER LTD (BERKSHIRE) MERCER HOUSE THAMES SIDE WINDSOR BERKSHIRE SL4 1QN UNITED KINGDOM				
	10/13/2006	Wire transfer	£ 95,264.30	\$ 177,096.33
		SUBTOTAL	£ 95,264.30	\$ 177,096.33
WOT SECURITY GROUP 17-17A BRIDGE STREET WALTON-ON-THAMES SURREY KT12 1AE UNITED KINGDOM				
	09/22/2006	Wire transfer	£ 9,044.42	\$ 16,813.58
		SUBTOTAL	£ 9,044.42	\$ 16,813.58
YORKE PROPERTY MANAGEMENT LTD 18 UPPER BROOK STREET LONDON W1K 7PU UNITED KINGDOM				
	09/22/2006	Wire transfer	£ 749,062.51	\$ 1,392,507.21
		SUBTOTAL	£ 749,062.51	\$ 1,392,507.21

RIDER 3b

PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING

NAME AND ADDRESS	PAYMENT DATE	METHOD OF PAYMENT	AMT PAID £	AMT PAID \$ Equivalent
ZONNEKEIN, W SEA CONTAINERS HOUSE 20 UPPER GROUND LONDON SE1 9PF ENGLAND				
	07/28/2006	Wire transfer	£ 2,827.25	\$ 5,255.86
	08/30/2006	Wire transfer	£ 2,827.25	\$ 5,255.86
	09/22/2006	Wire transfer	£ 14,977.61	\$ 27,843.38
	09/25/2006	Wire transfer	£ 3,710.54	\$ 6,897.89
		SUBTOTAL	£ 24,342.65	\$ 45,252.99
		TOTAL	£ 15,805,433.38	\$ \$29,382,300.65

STATEMENT OF FINANCIAL AFFAIRS
Rider 3.c. Payments to or for the benefit of creditors who were insiders

Payments by the Debtor for the 1 year period ending October 15, 2008

Name Relationship to Debtor Address	Leaving Date	Salary (£)	Other Compensation (£)	Difference between Employee Contractual Right of Notice and Statutory Notice (1)	Other Benefits	Employer's Contribution to Employee's Pension	Total (£)	Total (\$US Equivalent)
Current Director/Officer								
Robert D. MacKenzie Director Sea Containers Services Ltd. Sea Containers House 20 Upper Ground London SE1 8PF United Kingdom		£620,192.31	Total Paid: £208,333.40 (Paid in monthly instalments from Jan to Oct 15, 2006) October 2006: £187,500.00	October 2006: £360,577.00			£1,376,602.71	\$2,559,104.44
Ian C. Durant Director Sea Containers Services Ltd. Sea Containers House 20 Upper Ground London SE1 8PF United Kingdom		£360,000.02	Total Paid: £125,000.00 (Paid in monthly instalments from Jan to Oct 15, 2006) March 2006: £120,000.00 October 2006: £75,000.00	October 2006: £426,924.00	£1,205.16		£1,110,129.16	\$2,063,730.15
Susan J. Harfield Company Secretary Sea Containers Services Ltd. Sea Containers House 20 Upper Ground London SE1 8PF United Kingdom		£31,719.60	January 2006: £2,500.00		£600.42	£5,702.95	£40,522.97	\$75,332.20
Former Director/Officer								
Guy N. Sanders Director Sea Containers Services Ltd. Sea Containers House 20 Upper Ground London SE1 8PF United Kingdom	October 2006	£165,625.41	Total Paid: £70,833.40 (Paid in monthly instalments from Jan to Oct 15, 2006) March 2006: £32,000.00	October 2006: £59,769.00	£1,205.16	£25,369.90	£354,799.87	\$659,572.98
Philip A. Calvert Director Sea Containers Services Ltd. Sea Containers House 20 Upper Ground London SE1 8PF United Kingdom	September 30, 2006	£173,804.66	Total Paid: £45,000.00 (Paid in monthly instalments from Jan to September 30, 2006) March 2006: £42,000.00 October 2006: £100,000.00		£1,157.60	£37,061.99	£399,024.25	\$741,786.08

Footnotes

- (1) As provided in the Motion of the Debtors for entry of an order authorizing the Debtors to pay certain statutory notice payments and statutory redundancy payments to employees dismissed post-petition by the Debtors in accordance with English Law (Docket No. 152), prior to the commencement of these chapter 11 cases employees of the Debtors with a contractual right of notice longer than their statutory notice entered into agreements with the Debtors forfeiting the amount of contractual notice in excess of their statutory notice in consideration for a payment in lieu of the difference between their contractual right of notice and their statutory notice. Furthermore, as provided in Schedule 9.21 of the Schedules of Assets and Liabilities for Sea Containers Services Ltd., the payment differential is subject to repayment to the Debtors by such employee if such employee leaves service voluntarily and without serving his or her notice or is dismissed lawfully for

STATEMENT OF FINANCIAL AFFAIRS
Rider 9. Payments related to debt counseling or bankruptcy

Payee Name	Payment Date	Payment Method	Payment Amount
PRICEWATERHOUSE COOPERS 161 Marsh Wall London E14 9SQ United Kingdom	23-Mar-06	Wire Transfer	\$643,704.53
	24-Apr-06	Wire Transfer	\$731,476.92
	05-May-06	B/Ledger 'WINBACS' payments	\$21,843.25
	07-Jun-06	Wire Transfer	\$328,850.13
	07-Jun-06	Wire Transfer	\$384,099.78
	15-Aug-06	Wire Transfer	\$508,588.77
	15-Aug-06	Wire Transfer	\$323,940.81
	17-Aug-06	Wire Transfer	\$567,000.00
	17-Aug-06	Wire Transfer	\$358,000.00
	17-Aug-06	Wire Transfer	\$500,000.00
	31-Aug-06	Wire Transfer	\$124,995.25
	31-Aug-06	Wire Transfer	\$205,812.43
	04-Oct-06	Wire Transfer	\$663,988.88
	13-Oct-06	Wire Transfer	\$1,004,415.00
	13-Oct-06	Cash General Journal	\$555,804.46
Sub-total			\$6,922,520.21
SIDLEY AUSTIN LLP PO Box 0642 Chicago, IL 60690-0642	18-Apr-06	Wire Transfer	\$200,000.00
	18-Apr-06	Wire Transfer	\$172,623.34
	10-May-06	Wire Transfer	\$352,933.66
	06-Jun-06	Wire Transfer	\$340,771.02
	06-Jun-06	Wire Transfer	\$265,098.30
	17-Jul-06	Wire Transfer	\$327,699.00
	17-Jul-06	Wire Transfer	\$349,599.63
	17-Jul-06	Wire Transfer	\$461,710.15
	12-Sep-06	Wire Transfer	\$1,346,474.65
	19-Sep-06	Wire Transfer	\$350,167.12
	04-Oct-06	Wire Transfer	\$331,761.00
	13-Oct-06	Wire Transfer	\$1,247,681.12
	13-Oct-06	Wire Transfer	\$543,019.73
Sub-total			\$6,289,538.72
YOUNG CONAWAY STARGATT & TAYLOR LLP The Brandywine Building 1000 N. West St 17th Floor Wilmington, DE 19801-1050	13-Oct-06	Wire Transfer	\$150,000.00
	Sub-total		\$150,000.00

Debtors Sea Containers Ltd. and Sea Containers Services Ltd. both made payments to PricewaterhouseCoopers, Sidely Austin LLP and Young Conaway Stargatt & Taylor, LLP. The payments listed on this Rider are the aggregate amounts of payments made to those companies by both Debtors on behalf of themselves and Sea Containers Caribbean Inc.

In re Sea Containers Caribbean Inc.

Case No. 06-11155

Debtor

DECLARATION CONCERNING DEBTOR'S SCHEDULES

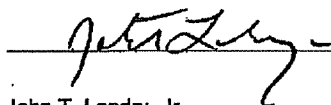
DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION

I, John T. Landry, Jr., the President and Director of Sea Containers Caribbean Inc., named as the debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of ___ sheets, and that they are true and correct to the best of my knowledge, information, and belief.

(Total shown on summary page plus 1.)

Date December __, 2006

Signature



John T. Landry, Jr.

(print name of individual signing on behalf of debtor)

President and Director

(Indicate position or relationship to debtor)

Miscellaneous:[06-11156-KJC Sea Containers Ltd.](#)

Type: bk

Chapter: 11 v

Office: 1 (Delaware)

Judge: KJC

Assets: y

Case Flag: MEGA, PlnDue,
DsclsDue, LEAD, CLMSAGNT**U.S. Bankruptcy Court****District of Delaware**

Notice of Electronic Filing

The following transaction was received from Morton, Edmon L. entered on 12/14/2006 at 1:57 AM EST and filed on 12/14/2006

Case Name: Sea Containers Ltd.**Case Number:** [06-11156-KJC](#)**Document Number:** [179](#)**Docket Text:**

Schedules/Statements filed: Stmt of Financial Affairs,. *for Sea Containers Services Ltd.* Filed by Sea Containers Ltd.. (Morton, Edmon)

The following document(s) are associated with this transaction:

Document description:Main Document**Original filename:**N:\Bankruptcy\SCL\THE STUFF YOU NEED TO FILE\SCL - Services SOFA.pdf**Electronic document Stamp:**

[STAMP bkecfStamp_ID=983460418 [Date=12/14/2006] [FileNumber=5360212-0]
] [5b78797ceb5fed7c5febb7e99d7f5c66110f9c3e229c719c342429019fec107501
b542c93e7ac1f5876fe70013b0d8428e61aaad21cfa540008b50e751cfdb3]]

06-11156-KJC Notice will be electronically mailed to:

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